Oracle® Fusion Middleware

Enterprise Deployment Guide for Oracle Identity Management 11g Release 1 (11.1.1)

E12035-06

November 2010



Oracle Fusion Middleware Enterprise Deployment Guide for Oracle Identity Management, 11g Release 1 (11.1.1)

E12035-06

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Preface

This preface describes the audience, contents and conventions used in the *Oracle Fusion Middleware Enterprise Deployment Guide for Oracle Identity Management*.

Audience

This guide is intended for system administrators who are responsible for installing and configuring Oracle Fusion Middleware enterprise deployments.

Documentation Accessibility

Our goal is to make Oracle products, services, and supporting documentation accessible to all users, including users that are disabled. To that end, our documentation includes features that make information available to users of assistive technology. This documentation is available in HTML format, and contains markup to facilitate access by the disabled community. Accessibility standards will continue to evolve over time, and Oracle is actively engaged with other market-leading technology vendors to address technical obstacles so that our documentation can be accessible to all of our customers. For more information, visit the Oracle Accessibility Program Web site at http://www.oracle.com/accessibility/.

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Related Documents

The following manuals in the Oracle Fusion Middleware documentation library provide additional information on the process of installing and configuring the Enterprise Deployment architecture:

- Oracle Fusion Middleware Installation Guide for Oracle Identity Management
- Oracle Fusion Middleware Administrator's Guide
- Oracle Fusion Middleware Integration Overview for Oracle Identity Management Suite
- Oracle Fusion Middleware Application Security Guide
- Oracle Fusion Middleware Integration Overview for Oracle Identity Management Suite
- Oracle Fusion Middleware Administrator's Guide for Oracle Identity Navigator
- Oracle Fusion Middleware Authorization Policy Manager Administrator's Guide
- Oracle Fusion Middleware Repository Creation Utility User's Guide
- Oracle Fusion Middleware Administrator's Guide for Oracle Internet Directory
- Oracle Fusion Middleware Administrator's Guide for Oracle Virtual Directory
- Oracle Fusion Middleware Administrator's Guide for Oracle Directory Integration Platform
- Oracle Fusion Middleware Administrator's Guide for Oracle Access Manager
- Oracle Fusion Middleware Integration Guide for Oracle Access Manager
- Oracle Fusion Middleware Administrator's Guide for Oracle Adaptive Access Manager
- Oracle Fusion Middleware System Administrator's Guide for Oracle Identity Manager
- Oracle Fusion Middleware User's Guide for Oracle Identity Manager
- Oracle Fusion Middleware Administrator's Guide for Oracle Identity Federation
- Oracle Fusion Middleware Integration Guide for Oracle Identity Federation
- Oracle Database Oracle Clusterware and Oracle Real Application Clusters Installation Guide for Linux
- Oracle Database Oracle Clusterware and Oracle Real Application Clusters Installation Guide for Solaris Operating System
- Oracle Database Oracle Clusterware and Oracle Real Application Clusters Installation Guide for HP-UX
- Oracle Database Oracle Clusterware and Oracle Real Application Clusters Installation Guide for hp Tru64 UNIX
- Oracle Database Oracle Clusterware and Oracle Real Application Clusters Installation Guide for AIX Based Systems
- Oracle Database Oracle Clusterware and Oracle Real Application Clusters Installation Guide for Microsoft Windows
- Oracle Database Backup and Recovery Advanced User's Guide

Also see the Oracle Access Manager 10g documentation in the Oracle Identity Management 10g (10.1.4) library at

http://www.oracle.com/technology/documentation.

Conventions

The following text conventions are used in this document:

Convention	Meaning
boldface	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
italic	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.

Enterprise Deployment Overview

Oracle Identity Management presents a comprehensive suite of products for all aspects of identity management. This guide describes five reference enterprise topologies for the Oracle Identity Management Infrastructure components of Oracle Fusion Middleware. It also provides detailed instructions and recommendations to create the topologies by following the enterprise deployment guidelines.

This chapter includes the following topics:

- Section 1.1, "What is an Enterprise Deployment?"
- Section 1.2, "Terminology"
- Section 1.3, "Benefits of Oracle Recommendations"
- Section 1.4, "The Enterprise Deployment Reference Topologies"
- Section 1.5, "Using This Guide"

1.1 What is an Enterprise Deployment?

An enterprise deployment is an Oracle best practices blueprint based on proven Oracle high-availability technologies and recommendations for Oracle Fusion Middleware. The high-availability best practices described in this book make up one of several components of high-availability best practices for all Oracle products across the entire technology stack—Oracle Database, Oracle Fusion Middleware, Oracle Applications, Oracle Collaboration Suite, and Oracle Grid Control.

An Oracle Fusion Middleware enterprise deployment:

- Considers various business service level agreements (SLA) to make high-availability best practices as widely applicable as possible
- Leverages database grid servers and storage grid with low-cost storage to provide highly resilient, lower cost infrastructure
- Uses results from extensive performance impact studies for different configurations to ensure that the high-availability architecture is optimally configured to perform and scale to business needs
- Enables control over the length of time to recover from an outage and the amount of acceptable data loss from a natural disaster
- Evolves with each Oracle version and is completely independent of hardware and operating system

For more information on high availability practices, visit:

http://www.oracle.com/technology/deploy/availability/htdocs/maa.

1.2 Terminology

Table 1–1 provides definitions for some of the terms that define the architecture of an Oracle Fusion Middleware environment:

Table 1–1 Oracle Fusion Middleware Architecture Terminology

Term	Definition
Oracle Fusion Middleware home	A Middleware home consists of the Oracle WebLogic Server home, and, optionally, one or more Oracle homes.
	A Middleware home can reside on a local file system or on a remote shared disk that is accessible through NFS.
WebLogic Server home	A WebLogic Server home contains installed files necessary to host a WebLogic Server. The WebLogic Server home directory is a peer of other Oracle home directories underneath the Middleware home directory.
Oracle home	An Oracle home contains installed files necessary to host a specific product. For example, the Oracle Identity Management Oracle home contains a directory that contains binary and library files for Oracle Identity Management.
	An Oracle home resides within the directory structure of the Middleware home. Each Oracle home can be associated with multiple Oracle instances or Oracle WebLogic Server domains.
Oracle instance	An Oracle instance contains one or more system components, such as Oracle Web Cache, Oracle HTTP Server, or Oracle Internet Directory. The system components in an Oracle instance must reside on the same machine. An Oracle instance directory contains updatable files, such as configuration files, log files, and temporary files.
	An Oracle instance is a peer of an Oracle WebLogic Server domain. Both contain specific configurations outside of their Oracle homes.
	The directory structure of an Oracle instance is separate from the directory structure of the Oracle home. It can reside anywhere; it need not be within the Middleware home directory.

Table 1–1 (Cont.) Oracle Fusion Middleware Architecture Terminology

Term Definition A WebLogic Server domain is a logically related group of Oracle WebLogic Server domain Java components. A WebLogic Server domain includes a special WebLogic Server instance called the Administration Server, which is the central point from which you configure and manage all resources in the domain. Usually, you configure a domain to include additional WebLogic Server instances called Managed Servers. You deploy Java components, such as Web applications, EJBs, and Web services, and other resources to the Managed Servers and use the Administration Server for configuration and management purposes only. Managed Servers in a WebLogic Server domain can be grouped together into a cluster. An Oracle WebLogic Server domain is a peer of an Oracle instance. Both contain specific configurations outside of their Oracle homes. The directory structure of an WebLogic Server domain is separate from the directory structure of the WebLogic Server home. It can reside anywhere; it need not be within the Middleware home directory. A system component is a manageable process that is not system component WebLogic Server. For example: Oracle HTTP Server, WebCache, and Oracle Internet Directory. Includes the JSE component. Java component A **Java component** is a peer of a system component, but is managed by the application server container. Generally refers to a collection of applications and resources, with generally a 1:1 relationship with a domain extension template. For example: SOA and WebCenter Spaces. Oracle Fusion Middleware Oracle Enterprise Manager Fusion Middleware Control is a farm Web browser-based, graphical user interface that you can use to monitor and administer an Oracle Fusion Middleware An Oracle Fusion Middleware farm is a collection of components managed by Fusion Middleware Control. It can contain WebLogic Server domains, one or more Managed Servers and the Oracle Fusion Middleware system components that are installed, configured, and running in the domain.

1.3 Benefits of Oracle Recommendations

The Oracle Fusion Middleware configurations discussed in this guide are designed to ensure security of all transactions, maximize hardware resources, and provide a reliable, standards-compliant system for enterprise computing with a variety of applications. The security and high availability benefits of the Oracle Fusion Middleware configurations are realized through isolation in firewall zones and replication of software components.

This section contains the following topics:

- Section 1.3.1, "Built-in Security"
- Section 1.3.2, "High Availability"

1.3.1 Built-in Security

The Enterprise Deployment architectures are secure because every functional group of software components is isolated in its own DMZ, and all traffic is restricted by protocol and port. The following characteristics ensure security at all needed levels, as well as a high level of standards compliance:

- All external communication received on port 80 is redirected to port 443.
- Communication from external clients does not go beyond the Load Balancing Router level.
- No direct communication from the Load Balancing Router to the data tier DMZ is allowed.
- Components are separated between DMZs on the web tier, application tier, and the directory tier.
- Direct communication across two firewalls at any one time is prohibited.
- If a communication begins in one firewall zone, it must end in the next firewall zone.
- Oracle Internet Directory is isolated in the directory tier DMZ.
- Identity Management components are in the application tier DMZ.
- All communication between components across DMZs is restricted by port and protocol, according to firewall rules.

1.3.2 High Availability

The Enterprise Deployment architectures are highly available, because each component or functional group of software components is replicated on a different computer, and configured for component-level high availability.

1.4 The Enterprise Deployment Reference Topologies

Oracle Identity Management consists of a number of products, which can be used either individually or collectively. The Enterprise Deployment Guide for Identity Management allows you to build five different enterprise topologies. This section describes them.

- Section 1.4.1, "Topology 1 Oracle Access Manager 11g"
- Section 1.4.2, "Topology 2 Oracle Access Manager 10g and Oracle Identity Manager 11g"
- Section 1.4.3, "Topology 3 Oracle Access Manager 11g and Oracle Identity Manager 11g"
- Section 1.4.4, "Topology 4 Oracle Adaptive Access Manager 11g"
- Section 1.4.5, "Topology 5 Oracle Identity Federation 11g"

1.4.1 Topology 1 - Oracle Access Manager 11g

Figure 1–1 is a diagram of the Oracle Access Manager 11g topology.

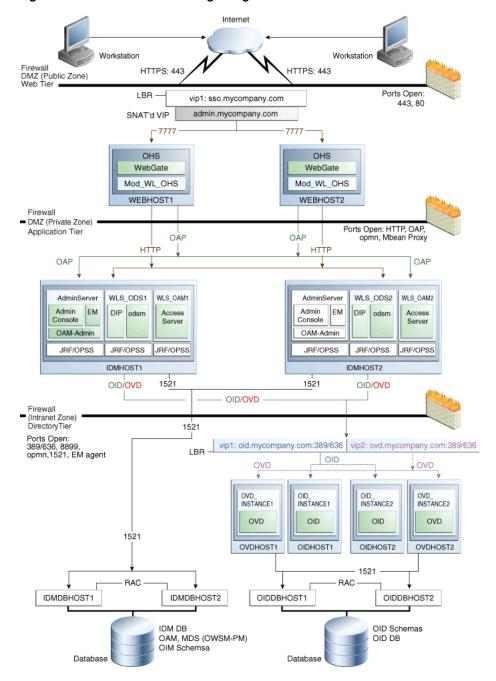


Figure 1-1 Oracle Access Manager 11g

1.4.1.1 Understanding the Directory Tier

The directory tier is in the Intranet Zone. The directory tier is the deployment tier where all the LDAP services reside. This tier includes products such as Oracle Internet Directory and Oracle Virtual Directory. The directory tier is managed by directory administrators providing enterprise LDAP service support.

The directory tier is closely tied with the data tier. Access to the data tier is important for the following reasons:

- Oracle Internet Directory relies on Oracle Database as its back end.
- Oracle Virtual Directory provides virtualization support for other LDAP services or databases or both.

In some cases, the directory tier and data tier might be managed by the same group of administrators. In many enterprises, however, database administrators own the data tier while directory administrators own the directory tier.

Typically protected by firewalls, applications above the directory tier access LDAP services through a designated LDAP host port. The standard LDAP port is 389 for the non-SSL port and 636 for the SSL port. LDAP services are often used for white pages lookup by clients such as email clients in the intranet.

1.4.1.2 Understanding the Application Tier

The application tier is the tier where J2EE applications are deployed. Products such as Oracle Directory Integration Platform, Oracle Identity Federation, Oracle Directory Services Manager and Oracle Enterprise Manager Fusion Middleware Control are the key J2EE components that can be deployed in this tier. Applications in this tier benefit from the High Availability support of Oracle WebLogic Server.

The Identity Management applications in the application tier interact with the directory tier as follows:

- In some cases, they leverage the directory tier for enterprise identity information.
- In some cases, they leverage the directory tier (and sometimes the database in the data tier) for application metadata.
- Oracle Enterprise Manager Fusion Middleware Control and Oracle Directory Services Manager are administration tools that provide administrative functionalities to the components in the application tier as well as the directory
- WebLogic Server has built-in web server support. If enabled, the HTTP listener exists in the application tier as well. However, for the enterprise deployment shown in Figure 1-1, customers will have a separate web tier relying on web servers such as Apache or Oracle HTTP Server.

In the application tier:

- IDMHOST1 and IDMHOST2 have the WebLogic Server with the Administration Console, Oracle Enterprise Manager Fusion Middleware Control, Oracle Directory Integration Platform, Oracle Directory Services Manager and Oracle Access Server installed. IDMHOST1 and IDMHOST2 run both the WebLogic Server Administration Servers and Managed Servers. Note that the administration server is configured to be active-passive, that is, although it is installed on both nodes, only one instance is active at any time. If the active instance goes down, then the passive instance starts up and becomes the active instance.
 - The Oracle Access Server communicates with Oracle Virtual Directory in the directory tier to verify user information.
- On the firewall protecting the application tier, the HTTP ports, OIP port, and OAP port are open. The OIP (Oracle Identity Protocol) port is for the WebPass module running in Oracle HTTP Server in the web tier to communicate with Oracle Access Manager to perform operations such as querying user groups. The OAP (Oracle Access Protocol) port is for the WebGate module running in Oracle HTTP Server in the web tier to communicate with Oracle Access Manager to perform operations such as user authentication.

Architecture Notes

Oracle Enterprise Manager Fusion Middleware Control is integrated with Oracle Access Manager using the Oracle Platform Security Service (OPSS) agent.

- The Administration Server, Oracle Enterprise Manager and Oracle Access Manager console are always bound to the listen address of the Administration Server.
- The WLS_ODS1 Managed Server on IDMHOST1 and WLS_ODS2 Managed Server on IDMHOST2 are in a cluster and the Oracle Directory Services Manager and Oracle Directory Integration Platform applications are targeted to the cluster.
- The WLS_OAM1 Managed Server on IDMHOST1 and WLS_OAM2 Managed Server on IDMHOST2 are in a cluster and the Access Manager applications are targeted to the cluster.
- Oracle Directory Services Manager and Oracle Directory Integration Platform are bound to the listen addresses of the WLS_ODS1 and WLS_ODS2 Managed Servers. By default, the listen address for these Managed Servers is set to IDMHOST1 and IDMHOST2 respectively.

High Availability Provisions

- The Identity Servers and Access Servers are active-active deployments; the Access Server may communicate with the Identity Server at run time.
- The WebLogic Administration Server and Oracle Enterprise Manager deployment is active-passive (where other components are active-active).
- The WebLogic Administration Server is a singleton component deployed in an active-passive configuration. If IDMHOST1 fails or the Administration Server on IDMHOST1 does not start, the Administration Server on IDMHOST2 can be started. All Managed Servers and components on IDMHOST1 and IDMHOST2 must be configured with the Administration Server virtual IP address.

Security Provisions

Oracle Oracle WebLogic Server Console, Oracle Enterprise Manager Fusion Middleware Control console, and Oracle Access Manager console are only accessible via admin.mycompany.com, which is only available inside the firewall.

1.4.1.3 Understanding the Web Tier

The web tier is in the DMZ Public Zone. The HTTP Servers are deployed in the web

Most of the Identity Management components can function without the web tier, but for most enterprise deployments, the web tier is desirable. To support enterprise level single sign-on using products such as Oracle Single Sign-On and Oracle Access Manager, the web tier is required.

While components such as Oracle Enterprise Manager Fusion Middleware Control and Oracle Directory Services Manager can function without a web tier, they can be configured to use a web tier, if desired.

In the web tier:

- WEBHOST1 and WEBHOST2 have Oracle HTTP Server, WebGate (an Oracle Access Manager component), and the mod_wl_ohs plug-in module installed. The mod_ wl_ohs plug-in module allows requests to be proxied from Oracle HTTP Server to a WebLogic Server running in the application tier.
- WebGate (an Oracle Access Manager component) in Oracle HTTP Server uses Oracle Access Protocol (OAP) to communicate with Oracle Access Manager running on IDMHOST1 and IDMHOST2, in the Identity Management DMZ.

WebGate and Oracle Access Manager are used to perform operations such as user

On the firewall protecting the web tier, only the HTTP ports are open: 443 for HTTPS and 80 for HTTP.

Architecture Notes

Oracle HTTP Servers on WEBHOST1 and WEBHOST2 are configured with mod_w1_ohs, and proxy requests for the Oracle Enterprise Manager, Oracle Directory Integration Platform, and Oracle Directory Services Manager J2EE applications deployed in WebLogic Server on IDMHOST1 and IDMHOST2.

Security Provisions

The Oracle HTTP Servers process requests received using the URL's sso.mycompany.com and admin.mycompany.com. The nameadmin.mycompany.com is only resolvable inside the firewall. This prevents access to sensitive resources such as the Oracle WebLogic Server console and Oracle Enterprise Manager Fusion Middleware Control console from the public domain.

1.4.2 Topology 2 - Oracle Access Manager 10g and Oracle Identity Manager 11g

Figure 1–2 is a diagram of the Oracle Access Manager 10g and Oracle Identity Manager 11g topology.

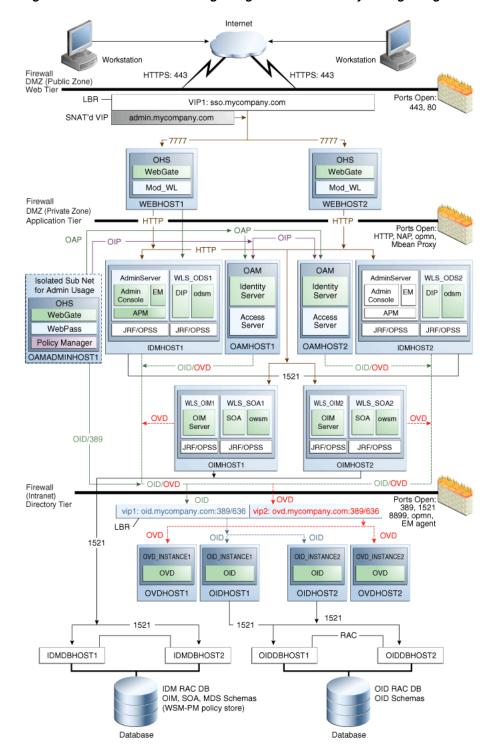


Figure 1–2 Oracle Access Manager 10g and Oracle Identity Manager 11g

1.4.2.1 Understanding the Directory Tier

The directory tier is in the Intranet Zone. The directory tier is the deployment tier where all the LDAP services reside. This tier includes products such as Oracle Internet Directory and Oracle Virtual Directory. The directory tier is managed by directory administrators providing enterprise LDAP service support.

The directory tier is closely tied with the data tier. Access to the data tier is important for the following reasons:

- Oracle Internet Directory relies on Oracle Database as its backend.
- Oracle Virtual Directory provides virtualization support for other LDAP services or databases or both.

In some cases, the directory tier and data tier may be managed by the same group of administrators. In many enterprises, however, database administrators own the data tier while directory administrators own the directory tier.

Typically protected by firewalls, applications above the directory tier access LDAP services through a designated LDAP host port. The standard LDAP port is 389 for the non-SSL port and 636 for the SSL port. LDAP services are often used for white pages lookup by clients such as email clients in the intranet.

1.4.2.2 Understanding the Application Tier

The application tier is the tier where J2EE applications are deployed. Products such as Oracle Directory Integration Platform, Oracle Identity Federation, Oracle Directory Services Manager and Oracle Enterprise Manager Fusion Middleware Control are the key J2EE components that can be deployed in this tier. Applications in this tier benefit from the High Availability support of Oracle WebLogic Server.

The Identity Management applications in the application tier interact with the directory tier as follows:

- In some cases, they leverage the directory tier for enterprise identity information.
- In some cases, they leverage the directory tier (and sometimes the database in the data tier) for application metadata.
- Oracle Enterprise Manager Fusion Middleware Control and Oracle Directory Services Manager are administration tools that provide administrative functionalities to the components in the application tier as well as the directory tier.
- WebLogic Server has built-in web server support. If enabled, the HTTP listener will exist in the application tier as well. However, for the enterprise deployment shown in Figure 1-1, customers will have a separate web tier relying on web servers such as Apache or Oracle HTTP Server.

In the application tier:

- IDMHOST1 and IDMHOST2 have the WebLogic Server with the Administration Console, Oracle Enterprise Manager Fusion Middleware Control, Oracle Directory Integration Platform, and Oracle Directory Services Manager installed. IDMHOST1 and IDMHOST2 run both the WebLogic Server Administration Servers and Managed Servers. Note that the administration server is configured to be active-passive, that is, although it is installed on both nodes, only one instance is active at any time. If the active instance goes down, then the passive instance starts up and becomes the active instance.
- On the firewall protecting the application tier, the HTTP ports, OIP port, and OAP port are open. The OIP (Oracle Identity Protocol) port is for the WebPass module running in Oracle HTTP Server in the web tier to communicate with Oracle Access Manager to perform operations such as querying user groups. The OAP (Oracle Access Protocol) port is for the WebGate module running in Oracle HTTP Server in the web tier to communicate with Oracle Access Manager to perform operations such as user authentication.

- OAMHOST1 and OAMHOST2 have Oracle Access Manager (with the Identity Server and Access Server components) installed. Oracle Access Manager is the single sign-on component for Oracle Fusion Middleware. It communicates with Oracle Internet Directory in the directory tier to verify user information.
- OIMHOST1 and OIMHOST2 have Oracle Identity Manager and Oracle SOA installed. Oracle Identity Manager is used for provisioning. Oracle SOA is used to provide the workflow functionality.

OAMADMINHOST is on an isolated subnet (for Oracle Access Manager administration), and it has Oracle HTTP Server, WebGate, WebPass, and Policy Manager installed.

Architecture Notes

- Oracle Enterprise Manager Fusion Middleware Control is integrated with Oracle Access Manager using the Oracle Platform Security Service (OPSS) agent.
- The Administration Server, Oracle Enterprise Manager and Oracle Access Manager console are always bound to the listen address of the Administration Server.
- The WLS_ODS1 Managed Server on IDMHOST1 and WLS_ODS2 Managed Server on IDMHOST2 are in a cluster and the Oracle Directory Services Manager and Oracle Directory Integration Platform applications are targeted to the cluster.
- Oracle Directory Services Manager and Oracle Directory Integration Platform are bound to the listen addresses of the WLS_ODS1 and WLS_ODS2 Managed Servers. By default, the listen address for these Managed Servers is set to IDMHOST1 and IDMHOST2 respectively.
- The WLS_OIM1 Managed Server on OIMHOST1 and WLS_OIM2 Managed Server on OIMHOST2 are in a cluster and the Oracle Identity Manager applications are targeted to the cluster.
- The WLS_SOA1 Managed Server on OIMHOST1 and WLS_SOA2 Managed Server on OIMHOST2 are in a cluster and the Oracle SOA applications are targeted to the cluster.

High Availability Provisions

- The Identity Servers and Access Servers are active-active deployments; the Access Server may communicate with the Identity Server at run time.
- The Identity Management Servers and SOA Servers are active-active deployments; these servers will communicate with the data tier at run time.
- The Oracle Identity Manager servers are active-active deployments; the Oracle Identity Manager application may communicate with the data tier at any time.
- The WebLogic Administration Server and Oracle Enterprise Manager deployment is active-passive, unlike other components, which are active-active.
- The WebLogic Administration Server is a singleton component deployed in an active-passive configuration. If IDMHOST1 fails or the Administration Server on IDMHOST1 does not start, the Administration Server on IDMHOST2 can be started. All Managed Servers and components on IDMHOST1 and IDMHOST2 must be configured with the Administration Server virtual IP address.

Security Provisions

Oracle WebLogic Server Console, Oracle Enterprise Manager Fusion Middleware Control console and Oracle Access Manager console are only accessible through admin.mycompany.com, which is only available inside the firewall.

- WebPass communication from the public DMZ to Identity and Access Servers is
- The Policy Manager (an Oracle HTTP Server module secured with both WebGate and WebPass) is deployed in an isolated administrative subnet, which communicates directly with Oracle Internet Directory.

1.4.2.3 Understanding the Web Tier

The web tier is in the DMZ Public Zone. The HTTP Servers are deployed in the web tier.

Most of the Identity Management components can function without the web tier, but for most enterprise deployments, the web tier is desirable. To support enterprise level single sign-on using products such as Oracle Single Sign-On and Oracle Access Manager, the web tier is required.

While components such as Oracle Enterprise Manager Fusion Middleware Control and Oracle Directory Services Manager can function without a web tier, they can be configured to use a web tier, if desired.

In the web tier:

- WEBHOST1 and WEBHOST2 have Oracle HTTP Server, WebGate (an Oracle Access Manager component), and the mod_wl_ohs plug-in module installed. The mod_ wl_ohs plug-in module allows requests to be proxied from Oracle HTTP Server to a WebLogic Server running in the application tier.
- WebGate (an Oracle Access Manager component) in Oracle HTTP Server uses Oracle Access Protocol (OAP) to communicate with Oracle Access Manager running on IDMHOST1 and IDMHOST2, in the Identity Management DMZ. WebGate and Oracle Access Manager are used to perform operations such as user authentication.

On the firewall protecting the web tier, only the HTTP ports are open: 443 for HTTPS and 80 for HTTP.

Architecture Notes

Oracle HTTP Servers on WEBHOST1 and WEBHOST2 are configured with mod_wl_ohs, and proxy requests for the Oracle Enterprise Manager, Oracle Directory Integration Platform, and Oracle Directory Services Manager J2EE applications deployed in WebLogic Server on IDMHOST1 and IDMHOST2.

Security Provisions

- The Oracle HTTP Servers process requests, received using the URL's sso.mycompany.com and admin.mycompany.com. The name admin.mycompany.com is only resolvable inside the firewall. This prevents access to sensitive resources such as the Oracle WebLogic Server console and Oracle Enterprise Manager Fusion Middleware Control console from the public domain.
- WebPass is installed on OAMADMINHOST along with the Policy Manager. The Policy Manager and the WebPass are used to configure the Access Servers and the Identity Servers on OAMHOST1 and OAMHOST2.
- WebGate is installed on OAMADMINHOST to protect the Policy Manager, and configured on WEBHOST1 and WEBHOST2 to protect inbound access.
- Oracle Access Manager Identity Assertion Provider for WebLogic Server 11gR1 is installed on IDMHOST1 and IDMHOST2.

1.4.3 Topology 3 - Oracle Access Manager 11g and Oracle Identity Manager 11g

Figure 1–1 is a diagram of the Oracle Access Manager 11g and Oracle Identity Manager 11g topology.

Internet Workstation Workstation Firewall DMZ (Public Zone) Web Tier HTTPS: 443 HTTPS: 443 Ports Open: VIP1: sso.mycompany.com 443, 80 admin.mycompany.com SNAT'd VIP OHS OHS WebGate WebGate Mod WL OHS Mod WL OHS WEBHOST1 WEBHOST2 Firewall DMZ (Private Zone) Ports Open: HTTP, NAP, opmn, Mbean Proxy Application Tier AdminServe WLS_ODS1 WLS_OAM1 WLS_ODS2 WLS_OAM2 EM EM DIP Admin DIP odsm odsm Console Console Server OAM-Admin JRF/OPSS JRF/OPSS JRF/OPSS JRF/OPSS JRF/OPSS JRF/OPSS IDMHOST1 HTTP IDMHOST2 1521 1521 WLS_OIM1 WLS_SOA1 WLS_OIM2 WLS_SOA2 OIM SOA OIM SOA owsm Serve OID JRF/OPSS JRF/OPSS JRF/OPSS JRF/OPSS OIMHOST1 OIMHOST2 OID/OVD Firewall (Intranet) Directory Tier 8899, opmn. EM agent OVD J OID OID 1521 OVD_INSTANCE1 OID_INSTANCE1 OID_INSTANCE2 OVD_INSTANCE2 OVD OID OID OVD OVDHOST1 OVDHOST2 OIDHOST1 OIDHOST2 1521 1521 1521 IDMDBHOST2 IDMDBHOST1 OIDDBHOST1 OIDDBHOST2 OIM, SOA, OAM, MDS (WSM-PM policy store) OID RAC DB Database Database

Figure 1–3 Oracle Access Manager 11g and Oracle Identity Manager 11g

1.4.3.1 Understanding the Directory Tier

The directory tier is in the Intranet Zone. The directory tier is the deployment tier where all the LDAP services reside. This tier includes products such as Oracle Internet Directory and Oracle Virtual Directory. The directory tier is managed by directory administrators providing enterprise LDAP service support.

The directory tier is closely tied with the data tier, therefore access to the data tier is important:

- Oracle Internet Directory relies on RDBMS as its backend.
- Oracle Virtual Directory provides virtualization support for other LDAP services or databases or both.

In some cases, the directory tier and data tier may be managed by the same group of administrators. In many enterprises, however, database administrators own the data tier while directory administrators own the directory tier.

Typically protected by firewalls, applications above the directory tier access LDAP services through a designated LDAP host port. The standard LDAP port is 389 for the non-SSL port and 636 for the SSL port. LDAP services are often used for white pages lookup by clients such as email clients in the intranet.

1.4.3.2 Understanding the Application Tier

The application tier is the tier where J2EE applications are deployed. Products such as Oracle Directory Integration Platform, Oracle Identity Federation, Oracle Directory Services Manager and Oracle Enterprise Manager Fusion Middleware Control are the key J2EE components that can be deployed in this tier. Applications in this tier benefit from the High Availability support of Oracle WebLogic Server.

The Identity Management applications in the application tier interact with the directory tier as follows:

- In some cases, they leverage the directory tier for enterprise identity information.
- In some cases, they leverage the directory tier (and sometimes the database in the data tier) for application metadata.
- Oracle Enterprise Manager Fusion Middleware Control and Oracle Directory Services Manager are administration tools that provide administrative functionalities to the components in the application tier as well as the directory
- WebLogic Server has built-in web server support. If enabled, the HTTP listener will exist in the application tier as well. However, for the enterprise deployment shown in Figure 1-1, customers will have a separate web tier relying on web servers such as Apache or Oracle HTTP Server.

In the application tier:

- IDMHOST1 and IDMHOST2 have the WebLogic Server with the Administration Console, Oracle Enterprise Manager Fusion Middleware Control, Oracle Directory Integration Platform, Oracle Directory Services Manager and Oracle Access Server installed. IDMHOST1 and IDMHOST2 run both the WebLogic Server Administration Servers and Managed Servers. Note that the administration server is configured to be active-passive, that is, although it is installed on both nodes, only one instance is active at any time. If the active instance goes down, then the passive instance starts up and becomes the active instance.
 - The Oracle Access Server communicates with Oracle Virtual Directory in the directory tier to verify user information.
- On the firewall protecting the application tier, the HTTP ports, OIP port, and OAP port are open. The OIP (Oracle Identity Protocol) port is for the WebPass module running in Oracle HTTP Server in the web tier to communicate with Oracle Access

Manager to perform operations such as querying user groups. The OAP (Oracle Access Protocol) port is for the WebGate module running in Oracle HTTP Server in the web tier to communicate with Oracle Access Manager to perform operations such as user authentication.

OIMHOST1 and OIMHOST2 have Oracle Identity Manager and Oracle SOA installed. Oracle Identity Manager is user provisioning application. Oracle SOA deployed in this topology is exclusively used for providing workflow functionality for Oracle Identity Manager.

Architecture Notes

- Oracle Enterprise Manager Fusion Middleware Control is integrated with Oracle Access Manager using the Oracle Platform Security Service (OPSS) agent.
- The Administration Server, Oracle Enterprise Manager Fusion Middleware Control, and Oracle Access Manager console are always bound to the listen address of the Administration Server.
- The WLS ODS1 Managed Server on IDMHOST1 and WLS ODS2 Managed Server on IDMHOST2 are in a cluster and the Oracle Directory Services Manager and Oracle Directory Integration Platform applications are targeted to the cluster.
- The WLS_OAM1 Managed Server on IDMHOST1 and WLS_OAM2 Managed Server on IDMHOST2 are in a cluster and the Oracle Directory Services Manager and Access Manager applications are targeted to the cluster.
- Oracle Directory Services Manager and Oracle Directory Integration Platform are bound to the listen addresses of the WLS_ODS1 and WLS_ODS2 Managed Servers. By default, the listen address for these Managed Servers is set to IDMHOST1 and IDMHOST2 respectively.
- The WLS_OIM1 Managed Server on OIMHOST1 and WLS_OIM2 Managed Server on OIMHOST2 are in a cluster and the Oracle Identity Manager applications are targeted to the cluster.
- The WLS_SOA1 Managed Server on OIMHOST1 and WLS_SOA2 Managed Server on OIMHOST2 are in a cluster and the Oracle SOA applications are targeted to the cluster

High Availability Provisions

- The Identity Servers and Access Servers are active-active deployments; the Access Server may communicate with the Identity Server at run time.
- The Identity Management Servers and SOA Servers are active-active deployments; these servers will communicate with the data tier at run time.
- The WebLogic Administration Server and Oracle Enterprise Manager deployment is active-passive, unlike other components which are active-active).
- The WebLogic Administration Server is a singleton component deployed in an active-passive configuration. If IDMHOST1 fails or the Administration Server on IDMHOST1 does not start, the Administration Server on IDMHOST2 can be started. All Managed Servers and components on IDMHOST1 and IDMHOST2 must be configured with the Administration Server virtual IP address.

Security Provisions

Oracle Oracle WebLogic Server Console, Oracle Enterprise Manager Fusion Middleware Control, and Oracle Access Manager Console are only accessible via admin.mycompany.com, which is only available inside the firewall.

1.4.3.3 Understanding the Web Tier

The web tier is in the DMZ Public Zone. The HTTP Servers are deployed in the web

Most of the Identity Management components can function without the web tier, but for most enterprise deployments, the web tier is desirable. To support enterprise level single sign-on using products such as Oracle Single Sign-On and Oracle Access Manager, the web tier is required.

While components such as Oracle Enterprise Manager Fusion Middleware Control and Oracle Directory Services Manager can function without a web tier, they can be configured to use a web tier, if desired.

In the web tier:

- WEBHOST1 and WEBHOST2 have Oracle HTTP Server, WebGate (an Oracle Access Manager component), and the mod_wl_ohs plug-in module installed. The mod_ wl_ohs plug-in module allows requests to be proxied from Oracle HTTP Server to a WebLogic Server running in the application tier.
- WebGate (an Oracle Access Manager component) in Oracle HTTP Server uses Oracle Access Protocol (OAP) to communicate with Oracle Access Manager running on IDMHOST1 and IDMHOST2, in the Identity Management DMZ. WebGate and Oracle Access Manager are used to perform operations such as user authentication.

On the firewall protecting the web tier, only the HTTP ports are open: 443 for HTTPS and 80 for HTTP.

Architecture Notes

Oracle HTTP Servers on WEBHOST1 and WEBHOST2 are configured with mod_wl_ohs, and proxy requests for the Oracle Enterprise Manager, Oracle Directory Integration Platform, and Oracle Directory Services Manager J2EE applications deployed in WebLogic Server on IDMHOST1 and IDMHOST2.

Security Provisions

The Oracle HTTP Servers process requests received using the URL's sso.mycompany.com and admin.mycompany.com. The name admin.mycompany.com is only resolvable inside the firewall. This prevents access to sensitive resources such as the Oracle WebLogic Server console and Oracle Enterprise Manager Fusion Middleware Control from the public domain.

1.4.4 Topology 4 - Oracle Adaptive Access Manager 11g

Figure 1–4 is a diagram of the Oracle Adaptive Access Manager 11g topology.

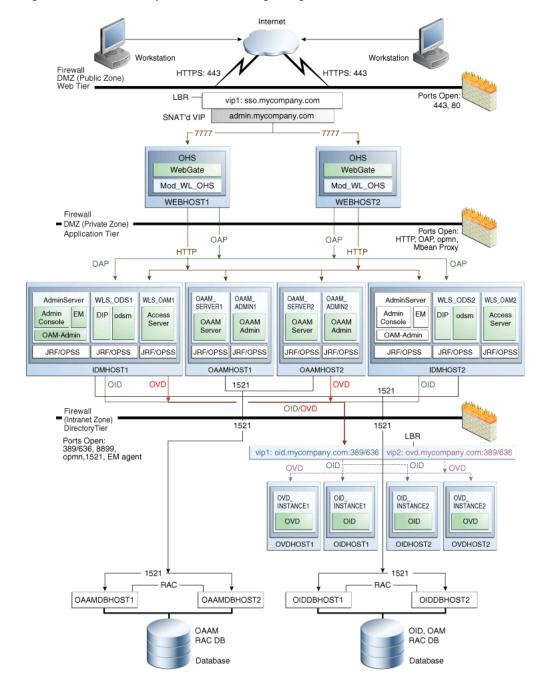


Figure 1-4 Oracle Adaptive Access Manager 11g

1.4.4.1 Understanding the Directory Tier

The directory tier is in the Intranet Zone. The directory tier is the deployment tier where all the LDAP services reside. This tier includes products such as Oracle Internet Directory and Oracle Virtual Directory. The directory tier is managed by directory administrators providing enterprise LDAP service support.

The directory tier is closely tied with the data tier, therefore access to the data tier is important:

Oracle Internet Directory relies on RDBMS as its backend.

Oracle Virtual Directory provides virtualization support for other LDAP services or databases or both.

In some cases, the directory tier and data tier may be managed by the same group of administrators. In many enterprises, however, database administrators own the data tier while directory administrators own the directory tier.

Typically protected by firewalls, applications above the directory tier access LDAP services through a designated LDAP host port. The standard LDAP port is 389 for the non-SSL port and 636 for the SSL port. LDAP services are often used for white pages lookup by clients such as email clients in the intranet.

1.4.4.2 Understanding the Application Tier

The application tier is the tier where J2EE applications are deployed. Products such as Oracle Directory Integration Platform, Oracle Identity Federation, Oracle Directory Services Manager and Oracle Enterprise Manager Fusion Middleware Control are the key J2EE components that can be deployed in this tier. Applications in this tier benefit from the High Availability support of Oracle WebLogic Server.

The Identity Management applications in the application tier interact with the directory tier:

- In some cases, they leverage the directory tier for enterprise identity information.
- In some cases, they leverage the directory tier (and sometimes the database in the data tier) for application metadata.
- Oracle Enterprise Manager Fusion Middleware Control and Oracle Directory Services Manager are administration tools that provide administrative functionalities to the components in the application tier as well as the directory tier.
- WebLogic Server has built-in web server support. If enabled, the HTTP listener will exist in the application tier as well. However, for the enterprise deployment shown in Figure 1-1, customers will have a separate web tier relying on web servers such as Apache or Oracle HTTP Server.

In the application tier:

- IDMHOST1 and IDMHOST2 have the WebLogic Server with the Administration Console, Oracle Enterprise Manager Fusion Middleware Control, Oracle Directory Integration Platform, Oracle Directory Services Manager and Oracle Access Server installed. IDMHOST1 and IDMHOST2 run both the WebLogic Server Administration Servers and Managed Servers. Note that the administration server is configured to be active-passive, that is, although it is installed on both nodes, only one instance is active at any time. If the active instance goes down, then the passive instance starts up and becomes the active instance.
 - The Oracle Access Server communicates with Oracle Virtual Directory in the directory tier to verify user information.
- On the firewall protecting the application tier, the HTTP ports, OIP port, and OAP port are open. The OIP (Oracle Identity Protocol) port is for the WebPass module running in Oracle HTTP Server in the web tier to communicate with Oracle Access Manager to perform operations such as querying user groups. The OAP (Oracle Access Protocol) port is for the WebGate module running in Oracle HTTP Server in the web tier to communicate with Oracle Access Manager to perform operations such as user authentication.
- OAAMHOST1 and OAAMHOST2 have the WebLogic Server with the Oracle Adaptive Access Manager Server and Console installed.

Architecture Notes

- Oracle Enterprise Manager Fusion Middleware Control is integrated with Oracle Access Manager using the Oracle Platform Security Service (OPSS) agent.
- The Administration Server, Oracle Enterprise Manager and Oracle Access Manager console are always bound to the listen address of the Administration Server.
- The WLS_ODS1 Managed Server on IDMHOST1 and WLS_ODS2 Managed Server on IDMHOST2 are in a cluster and the Oracle Directory Services Manager and Oracle Directory Integration Platform applications are targeted to the cluster.
- The WLS_OAM1 Managed Server on IDMHOST1 and WLS_OAM2 Managed Server on IDMHOST2 are in a cluster and the Oracle Directory Services Manager and Access Manager applications are targeted to the cluster.
- The WLS_OAAM1 Managed Server on OAAMHOST1 and WLS_OAAM2 Managed Server on OAAMHOST2 are in a cluster and the Oracle Adaptive Access server applications are targeted to the cluster.
- The WLS_OAAM_ADMIN1 Managed Server on OAAMHOST1 and WLS_OAAM_ ADMIN2 Managed Server on OAAMHOST2 are in a cluster and the Oracle Adaptive Access Administration console applications are targeted to the cluster.
- Oracle Directory Services Manager and Oracle Directory Integration Platform are bound to the listen addresses of the WLS_ODS1 and WLS_ODS2 Managed Servers. By default, the listen address for these Managed Servers is set to IDMHOST1 and IDMHOST2 respectively.

High Availability Provisions

- The Identity Servers and Access Servers are active-active deployments; the Access Server may communicate with the Identity Server at run time.
- The Oracle Adaptive Access Servers are active-active deployments; they may communicate with the Identity Server at run time and will communicate with the data tier.
- The WebLogic Administration Server and Oracle Enterprise Manager deployment is active-passive (where other components are active-active).
- The WebLogic Administration Server is a singleton component deployed in an active-passive configuration. If IDMHOST1 fails or the Administration Server on IDMHOST1 does not start, the Administration Server on IDMHOST2 can be started. All Managed Servers and components on IDMHOST1 and IDMHOST2 must be configured with the Administration Server virtual IP.

Security Provisions

Oracle WebLogic Console, Oracle Fusion Middleware Console and Oracle Access Manager Console and Oracle Adaptive Access Manager console are only accessible via admin.mycompany.com, which is only available inside the firewall.

1.4.4.3 Understanding the Web Tier

The web tier is in the DMZ Public Zone. The HTTP Servers are deployed in the web

Most of the Identity Management components can function without the web tier, but for most enterprise deployments, the web tier is desirable. To support enterprise level single sign-on using products such as Oracle Single Sign-On and Oracle Access Manager, the web tier is required.

While components such as Oracle Enterprise Manager Fusion Middleware Control and Oracle Directory Services Manager can function without a web tier, they can be configured to use a web tier, if desired.

In the web tier:

- WEBHOST1 and WEBHOST2 have Oracle HTTP Server, WebGate (an Oracle Access Manager component), and the mod_wl_ohs plug-in module installed. The mod_ wl_ohs plug-in module allows requests to be proxied from Oracle HTTP Server to a WebLogic Server running in the application tier.
- WebGate (an Oracle Access Manager component) in Oracle HTTP Server uses Oracle Access Protocol (OAP) to communicate with Oracle Access Manager running on IDMHOST1 and IDMHOST2, in the Identity Management DMZ. WebGate and Oracle Access Manager are used to perform operations such as user authentication.

On the firewall protecting the web tier, only the HTTP ports are open: 443 for HTTPS and 80 for HTTP.

Architecture Notes

Oracle HTTP Servers on WEBHOST1 and WEBHOST2 are configured with mod_wl_ohs, and proxy requests for the Oracle Enterprise Manager, Oracle Directory Integration Platform, and Oracle Directory Services Manager J2EE applications deployed in WebLogic Server on IDMHOST1 and IDMHOST2.

Security Provisions

The Oracle HTTP Servers process requests, received using the URL's sso.mycompany.com and admin.mycompany.com. admin.mycompany.com is a name only resolvable inside the firewall, and thus prevents access to sensitive resources such as the WebLogic console and Oracle Fusion Middleware console from the public domain.

1.4.5 Topology 5 - Oracle Identity Federation 11g

Figure 1–5 is a diagram of the Oracle Identity Federation 11 topology.

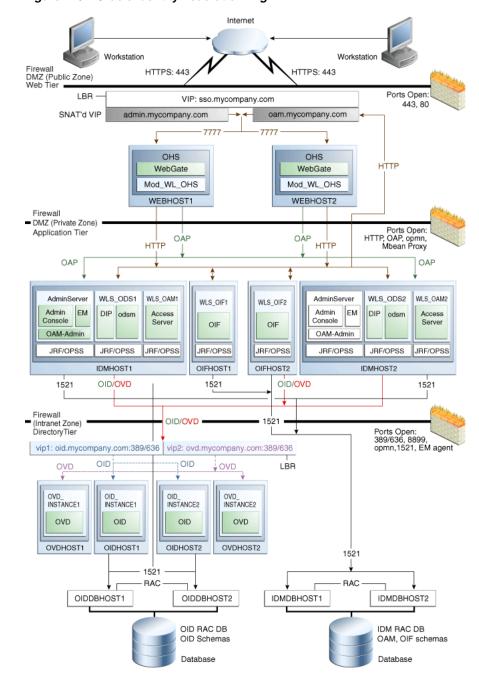


Figure 1-5 Oracle Identity Federation 11g

1.4.5.1 Understanding the Directory Tier

The directory tier is in the Intranet Zone. The directory tier is the deployment tier where all the LDAP services reside. This tier includes products such as Oracle Internet Directory and Oracle Virtual Directory. The directory tier is managed by directory administrators providing enterprise LDAP service support.

The directory tier is closely tied with the data tier, therefore access to the data tier is important:

- Oracle Internet Directory relies on RDBMS as its backend.
- Oracle Virtual Directory provides virtualization support for other LDAP services or databases or both.

In some cases, the directory tier and data tier may be managed by the same group of administrators. In many enterprises, however, database administrators own the data tier while directory administrators own the directory tier.

Typically protected by firewalls, applications above the directory tier access LDAP services through a designated LDAP host port. The standard LDAP port is 389 for the non-SSL port and 636 for the SSL port. LDAP services are often used for white pages lookup by clients such as email clients in the intranet.

1.4.5.2 Understanding the Application Tier

The application tier is the tier where J2EE applications are deployed. Products such as Oracle Directory Integration Platform, Oracle Identity Federation, Oracle Directory Services Manager and Oracle Enterprise Manager Fusion Middleware Control are the key J2EE components that can be deployed in this tier. Applications in this tier benefit from the High Availability support of Oracle WebLogic Server.

The Identity Management applications in the application tier interact with the directory tier:

- In some cases, they leverage the directory tier for enterprise identity information.
- In some cases, they leverage the directory tier (and sometimes the database in the data tier) for application metadata.
- Oracle Enterprise Manager Fusion Middleware Control and Oracle Directory Services Manager are administration tools that provide administrative functionalities to the components in the application tier as well as the directory
- WebLogic Server has built-in web server support. If enabled, the HTTP listener will exist in the application tier as well. However, for the enterprise deployment shown in Figure 1-1, customers will have a separate web tier relying on web servers such as Apache or Oracle HTTP Server.

In the application tier:

- IDMHOST1 and IDMHOST2 have the WebLogic Server with the Administration Console, Oracle Enterprise Manager Fusion Middleware Control, Oracle Directory Integration Platform, Oracle Directory Services Manager and Oracle Access Server installed. IDMHOST1 and IDMHOST2 run both the WebLogic Server Administration Servers and Managed Servers. Note that the administration server is configured to be active-passive, that is, although it is installed on both nodes, only one instance is active at any time. If the active instance goes down, then the passive instance starts up and becomes the active instance.
 - The Oracle Access Server communicates with Oracle Virtual Directory in the directory tier to verify user information.
- OIFHOST1 and OIFHOST2 have the WebLogic Server with Oracle Identity Federation installed.
- On the firewall protecting the application tier, the HTTP ports, OIP port, and OAP port are open. The OIP (Oracle Identity Protocol) port is for the WebPass module running in Oracle HTTP Server in the web tier to communicate with Oracle Access Manager to perform operations such as querying user groups. The OAP (Oracle Access Protocol) port is for the WebGate module running in Oracle HTTP Server in the web tier to communicate with Oracle Access Manager to perform operations such as user authentication.

Architecture Notes

- Oracle Enterprise Manager Fusion Middleware Control is integrated with Oracle Access Manager using the Oracle Platform Security Service (OPSS) agent.
- The Administration Server, Oracle Enterprise Manager and Oracle Access Manager console are always bound to the listen address of the Administration Server.
- The WLS_ODS1 Managed Server on IDMHOST1 and WLS_ODS2 Managed Server on IDMHOST2 are in a cluster and the Oracle Directory Services Manager and Oracle Directory Integration Platform applications are targeted to the cluster.
- The WLS_OAM1 Managed Server on IDMHOST1 and WLS_OAM2 Managed Server on IDMHOST2 are in a cluster and the Oracle Directory Services Manager and Access Manager applications are targeted to the cluster.
- The WLS_OIF1 Managed Server on OIFHOST1 and WLS_OIF2 Managed Server on OIFHOST2 are in a cluster and the Oracle Directory Services Manager and Access Manager applications are targeted to the cluster.
- Oracle Directory Services Manager and Oracle Directory Integration Platform are bound to the listen addresses of the WLS_ODS1 and WLS_ODS2 Managed Servers. By default, the listen address for these Managed Servers is set to IDMHOST1 and IDMHOST2 respectively.

High Availability Provisions

- The Identity Servers and Access Servers are active-active deployments; the Access Server may communicate with the Identity Server at run time.
- The Identity Federation Servers are active-active deployments; the Access Server may communicate with the Identity Server and the data tier at run time.
- The WebLogic Administration Server and Oracle Enterprise Manager deployment is active-passive (where other components are active-active).
- The WebLogic Administration Server is a singleton component deployed in an active-passive configuration. If IDMHOST1 fails or the Administration Server on IDMHOST1 does not start, the Administration Server on IDMHOST2 can be started. All Managed Servers and components on IDMHOST1 and IDMHOST2 must be configured with the Administration Server virtual IP.

Security Provisions

Oracle WebLogic Console, Oracle Fusion Middleware Console and Oracle Access Manager Console are only accessible via admin.mycompany.com, which is only available inside the firewall.

1.4.5.3 Understanding the Web Tier

The web tier is in the DMZ Public Zone. The HTTP Servers are deployed in the web tier.

Most of the Identity Management components can function without the web tier, but for most enterprise deployments, the web tier is desirable. To support enterprise level single sign-on using products such as Oracle Single Sign-On and Oracle Access Manager, the web tier is required.

While components such as Oracle Enterprise Manager Fusion Middleware Control and Oracle Directory Services Manager can function without a web tier, they can be configured to use a web tier, if desired.

In the web tier:

- WEBHOST1 and WEBHOST2 have Oracle HTTP Server, WebGate (an Oracle Access Manager component), and the mod_wl_ohs plug-in module installed. The mod_ wl_ohs plug-in module allows requests to be proxied from Oracle HTTP Server to a WebLogic Server running in the application tier.
- WebGate (an Oracle Access Manager component) in Oracle HTTP Server uses Oracle Access Protocol (OAP) to communicate with Oracle Access Manager running on IDMHOST1 and IDMHOST2, in the Identity Management DMZ. WebGate and Oracle Access Manager are used to perform operations such as user authentication.

On the firewall protecting the web tier, only the HTTP ports are open: 443 for HTTPS and 80 for HTTP.

Architecture Notes

Oracle HTTP Servers on WEBHOST1 and WEBHOST2 are configured with mod_wl_ohs, and proxy requests for the Oracle Enterprise Manager, Oracle Directory Integration Platform, and Oracle Directory Services Manager J2EE applications deployed in WebLogic Server on IDMHOST1 and IDMHOST2.

Security Provisions

The Oracle HTTP Servers process requests, received using the URL's sso.mycompany.com and admin.mycompany.com. admin.mycompany.com is a name only resolvable inside the firewall, and thus prevents access to sensitive resources such as the WebLogic console and Oracle Fusion Middleware console from the public domain.

1.5 Using This Guide

If your enterprise deployment topology was created using the Oracle Identity Management Suite Release 11.1.1.2 binaries, follow the steps in the Oracle Fusion Middleware Patching Guide to upgrade your existing Oracle home to 11.1.1.3 before installing the Oracle Identity Management Suite software. Once the software for the Oracle Identity Management Suite is installed, follow the steps in this guide to extend your domain with the components required in your environment.

- To Extend your Domain with Oracle Authorization Policy Manager, refer to Section 14.1, "Extending the Domain with Oracle Authorization Policy Manager" in this guide
- To Extend your Domain with Oracle Identity Navigator, refer to Section 14.2, "Extending the Domain with Oracle Identity Navigator" in this guide
- To Extend your Domain with Oracle Access Manager 11g, refer to Chapter 11, "Extending the Domain with Oracle Access Manager 11g" in this guide
- To Extend your Domain with Oracle Adaptive Access Manager 11g, refer to Chapter 12, "Extending the Domain with Oracle Adaptive Access Manager" in this guide
- To Extend your Domain with Oracle Identity Manager 11g, refer to Chapter 13, "Extending the Domain with Oracle Identity Manager" in this guide
- To Extend your Domain with Oracle Identity Federation 11g refer to Chapter 15, "Extending the Domain with Oracle Identity Federation" in this guide.

If you are creating an enterprise deployment topology from scratch, refer to the following sections of this guide in the order shown:

Topology	Steps required
Topology 1 - Oracle Access Manager 11g	Installing the Software
	Configuring the Database Repositories
	Configuring the Web Tier
	Creating the WebLogic Server Domain for Identity Management
	Extending the Domain with Oracle Internet Directory
	Extending the Domain with Oracle Virtual Directory
	Extending the Domain with Oracle Directory Integration Platform and ODSM
	Extending the Domain with Oracle Access Manager 11g
	Setting Up Node Manager
Topology 2 - Oracle Access Manager 10g and	Installing the Software
Oracle Identity Manager 11g	Configuring the Database Repositories
	Configuring the Web Tier
	Creating the WebLogic Server Domain for Identity Management
	Extending the Domain with Oracle Authorization Policy Manager
	Extending the Domain with Oracle Identity Navigator
	Extending the Domain with Oracle Internet Directory
	Extending the Domain with Oracle Virtual Directory
	Extending the Domain with Oracle Directory Integration Platform and ODSM
	Extending the Domain with Oracle Access Manager 10g
	Extending the Domain with Oracle Identity Manager
	Setting Up Node Manager

Topology	Steps required
Topology 3 - Oracle Access Manager 11g and	Installing the Software
Oracle Identity Manager 11g	Configuring the Database Repositories
	Configuring the Web Tier
	Creating the WebLogic Server Domain for Identity Management
	Extending the Domain with Oracle Authorization Policy Manager
	Extending the Domain with Oracle Identity Navigator
	Extending the Domain with Oracle Internet Directory
	Extending the Domain with Oracle Virtual Directory
	Extending the Domain with Oracle Directory Integration Platform and ODSM
	Extending the Domain with Oracle Access Manager 11g
	Extending the Domain with Oracle Identity Manager
	Setting Up Node Manager
Topology 4 - Oracle Adaptive Access Manager	Installing the Software
11g	Configuring the Database Repositories
	Configuring the Web Tier
	Creating the WebLogic Server Domain for Identity Management
	Extending the Domain with Oracle Internet Directory
	Extending the Domain with Oracle Virtual Directory
	Extending the Domain with Oracle Directory Integration Platform and ODSM
	Extending the Domain with Oracle Access Manager 11g
	Extending the Domain with Oracle Adaptive Access Manager
	Extending the Domain with Oracle Identity Manager (Optional)
	Setting Up Node ManagerI

Topology	Steps required
Topology 5 - Oracle Identity Federation 11g	Installing the Software
	Configuring the Database Repositories
	Configuring the Web Tier
	Creating the WebLogic Server Domain for Identity Management
	Extending the Domain with Oracle Identity Navigator
	Extending the Domain with Oracle Internet Directory
	Extending the Domain with Oracle Virtual Directory
	Extending the Domain with Oracle Directory Integration Platform and ODSM
	Extending the Domain with Oracle Identity Federation
	Extending the Domain with Oracle Access Manager 11g
	Setting Up Node Manager

Prerequisites for Enterprise Deployments

This chapter describes the prerequisites for the Oracle Identity Management Infrastructure enterprise deployment topologies.

This chapter includes the following topics:

- Section 2.1, "Hardware Resource Planning"
- Section 2.2, "Network Prerequisites"
- Section 2.3, "WebLogic Domain Considerations"
- Section 2.4, "Shared Storage and Recommended Directory Structure"

2.1 Hardware Resource Planning

The minimum hardware requirements for the Enterprise Deployment on Linux operating systems are listed in Table 2–1. The memory figures represent the memory required to install and run an Oracle Fusion Middleware server; however, for most production sites, you should configure at least 4GB of physical memory.

For detailed requirements, or for requirements for other platforms, see the Oracle *Fusion Middleware Installation Guide* for that platform.

Table 2-1 Typical Hardware Requirements

Server	Processor	Disk	Memory	TMP Directory	Swap
INFRADBHOSTn	4 or more X Pentium	nXm	6-16 GB	Default	Default
	1.5 GHz or greater	n=Number of disks, at least 4 (striped as one disk).			
		m=Size of the disk (minimum of 30 GB)			
WEBHOST <i>n</i>	2 or more X Pentium 1.5 GHz or greater	10 GB	4 GB	Default	Default
IDMHOST <i>n</i> , OAMHOST <i>n</i> , OIMHOST <i>n</i> , OAAMHOST <i>n</i>	2 or more X Pentium 1.5 GHz or greater	10 GB	4 GB	Default	Default
OIDHOST <i>n</i> , OVDHOST <i>n</i>	2 or more X Pentium 1.5 GHz or greater	10 GB	4 GB	Default	Default

These are the typical hardware requirements. For each tier, carefully consider the load, throughput, response time and other requirements to plan the actual capacity required. The number of nodes, CPUs, and memory required can vary for each tier

based on the deployment profile. Production requirements may vary depending on applications and the number of users.

The Enterprise Deployment configurations described in this guide use two servers for each tier to provide failover capability; however, this does not presume adequate computing resources for any application or user population. If the system workload increases such that performance is degraded, you can add servers to the configuration by repeating the instructions for the second server (that is, WEBHOST2, IDMHOST2, OIDHOST2, OVDHOST2, INFRADBHOST2) to install and configure additional servers where needed.

2.2 Network Prerequisites

This section describes the network prerequisites for the enterprise deployment topologies:

- Load balancers
- Configuring virtual server names and ports on the load balancer
- Administration Server Virtual IP
- Managing Oracle Fusion Middleware component connections
- Oracle Access Manager communication protocols and terminology
- Firewall and port configuration

This section contains the following topics:

- Section 2.2.2, "Configuring Virtual Server Names and Ports on the Load Balancer"
- Section 2.2.3, "Administration Server Virtual IP Address"
- Section 2.2.4, "Managing Oracle Fusion Middleware Component Connections"
- Section 2.2.5, "Oracle Access Manager Communication Protocol and Terminology"
- Section 2.2.6, "Firewall and Port Configuration"

2.2.1 Load Balancers

The enterprise topologies uses an external load balancer. This external load balancer must have the following features:

- Ability to load-balance traffic to a pool of real servers through a virtual host name: Clients access services using the virtual host name (instead of using actual host names). The load balancer can then load balance requests to the servers in the pool.
- Port translation configuration
- Monitoring of ports (HTTP and HTTPS)
- Virtual servers and port configuration: Ability to configure virtual server names and ports on your external load balancer, and the virtual server names and ports must meet the following requirements:
 - The load balancer should allow configuration of multiple virtual servers. For each virtual server, the load balancer should allow configuration of traffic management on more than one port. For example, for OracleAS Clusters, the load balancer needs to be configured with a virtual server and ports for HTTP and HTTPS traffic.

- The virtual server names must be associated with IP addresses and be part of your DNS. Clients must be able to access the external load balancer through the virtual server names.
- Ability to detect node failures and immediately stop routing traffic to the failed
- Resource monitoring / port monitoring / process failure detection: The load balancer must be able to detect service and node failures (through notification or some other means) and to stop directing non-Oracle Net traffic to the failed node. If your external load balancer has the ability to automatically detect failures, you should use it.
- Fault tolerant mode: It is highly recommended that you configure the load balancer to be in fault-tolerant mode.
- Other: It is highly recommended that you configure the load balancer virtual server to return immediately to the calling client when the backend services to which it forwards traffic are unavailable. This is preferred over the client disconnecting on its own after a timeout based on the TCP/IP settings on the client machine.
- Sticky routing capability: Ability to maintain sticky connections to components based on cookies or URL.
- SSL acceleration (this feature is recommended, but not required)
- Configure the virtual server(s) in the load balancer for the directory tier with a high value for the connection timeout for TCP connections. This value should be more than the maximum expected time over which no traffic is expected between the Oracle Access Manager and the directory tier.
- Ability to Preserve the Client IP Addresses: The Load Balancer must have the capability to insert the original client IP address of a request in an X-Forwarded-For HTTP header to preserve the Client IP Address.

2.2.2 Configuring Virtual Server Names and Ports on the Load Balancer

Several virtual servers and associated ports must be configured on the load balancer for different types of network traffic and monitoring. These should be configured to the appropriate real hosts and ports for the services running. Also, the load balancer should be configured to monitor the real host and ports for availability so that the traffic to these is stopped as soon as possible when a service is down. This will ensure that incoming traffic on a given virtual host is not directed to an unavailable service in the other tiers.

There are two load balancer devices in the recommended topologies. One load balancer is set up for external HTTP traffic and the other load balancer is set up for internal LDAP traffic. A deployment may choose to have a single load balancer device due to a variety of reasons. While this is supported, the deployment should consider the security implications of doing this and if found appropriate, open up the relevant firewall ports to allow traffic across the various DMZs. It is worth noting that in either case, it is highly recommended to deploy a given load balancer device in fault tolerant mode. The rest of this document assumes that the deployment is one of those shown in Section 1.4, "The Enterprise Deployment Reference Topologies."

oid.mycompany.com

This virtual server is enabled on LBR2. It acts as the access point for all LDAP traffic to the Oracle Internet Directory servers in the directory tier. Traffic to both

the SSL and non-SSL is configured. The clients access this service using the address oid.mycompany.com: 636 for SSL and oid.mycompany.com: 389 for non-SSL.

Note: Oracle recommends that you configure the same port for SSL connections on the LDAP server and Oracle Internet Directory on the computers on which Oracle Internet Directory is installed.

This is a requirement for most Oracle 10g products that need to use Oracle Internet Directory via the load balancing router.

Monitor the heartbeat of the Oracle Internet Directory processes on OIDHOST1 and OIDHOST2. If an Oracle Internet Directory process stops on OIDHOST1 or OIDHOST2, or if either host OIDHOST1 or OIDHOST2 is down, the load balancer must continue to route the LDAP traffic to the surviving computer.

ovd.mycompany.com

- This virtual server is enabled on LBR2. It acts as the access point for all LDAP traffic to the Oracle Virtual Directory servers in the directory tier. Traffic to both the SSL and non-SSL is configured. The clients access this service using the address ovd.mycompany.com: 636 for SSL and ovd.mycompany.com: 389 for non-SSL.
- Monitor the heartbeat of the Oracle Virtual Directory processes on OVDHOST1 and OVDHOST2. If an Oracle Virtual Directory process stops on OVDHOST1 or OVDHOST2, or if either host OVDHOST1 or OVDHOST2 is down, the load balancer must continue to route the LDAP traffic to the surviving computer.

admin.mycompany.com

- This virtual server is enabled on LBR1. It acts as the access point for all internal HTTP traffic that gets directed to the administration services. The incoming traffic from clients is non-SSL enabled. Thus, the clients access this service using the address admin.mycompany.com: 80 and in turn forward these to ports 7777 on WEBHOST1 and WEBHOST2. The services accessed on this virtual host include the WebLogic Administration Server Console, Oracle Enterprise Manager Fusion Middleware Control, and Oracle Directory Services Manager.
- Create rules in the firewall to block outside traffic from accessing the /console and /em URLs using this virtual host. Only traffic inside the DMZ should be able to access these URLs on the admin.mycompany.com virtual host.

oiminternal.mycompany.com

- This virtual server is enabled on LBR1. The incoming traffic from clients is non-SSL enabled. Thus, the clients access this service using the address oiminternal.mycompany.com: 80 and in turn forward these to ports 7777 on WEBHOST1 and WEBHOST2. The SOA Managed servers access this virtual host to callback OIM web services
- Create rules in the firewall to block outside traffic from accessing this virtual host. Only traffic inside the DMZ should be able to access these URLs on the oiminternal.mycompany.com virtual host.

sso.mycompany.com

This virtual server is enabled on LBR1. It acts as the access point for all HTTP traffic that gets directed to the single sign on services. The incoming traffic from clients is SSL enabled. Thus, the clients access this service using the address sso.mycompany.com: 443 and in turn forward these to ports 7777 on WEBHOST1 and WEBHOST2. All the single sign on enabled protected resources are accessed on this virtual host.

- Configure this virtual server in the load balancer with both port 80 and port 443. Any request that goes to port 80 must be redirected to port 443 in the load balancer.
- This virtual host must be configured to preserve the client IP address for a request. In some load balancers, you configure this by enabling the load balancer to insert the original client IP address of a request in an X-Forwarded-For HTTP header.

In addition, ensure that the virtual server names are associated with IP addresses and are part of your DNS. The computers on which Oracle Fusion Middleware is running must be able to resolve these virtual server names.

2.2.3 Administration Server Virtual IP Address

idmhost-vip.mycompany.com

A virtual IP address should be provisioned in the application tier so that it can be bound to a network interface on any host in the application tier. The WebLogic Administration Server will be configured later to listen on this virtual IP address, as discussed later in this manual. The virtual IP address fails over along with the Administration Server from IDMHOST1 to IDMSHOST2, or vice versa.

2.2.4 Managing Oracle Fusion Middleware Component Connections

In order to ensure consistent availability of all services, ensure that the connection timeout values for all Oracle Fusion Middleware components are set to a lower timeout value than that on the firewall and load balancing router. If the firewall or load balancing router drops a connection without sending a TCP close notification message, then Oracle Fusion Middleware components will continue to try to use the connection when it is no longer available.

2.2.5 Oracle Access Manager Communication Protocol and Terminology

Oracle Access Manager components use proprietary protocols called Oracle Access Protocol (OAP) and Oracle Identity Protocol (OIP) to communicate with each other.

2.2.5.1 Oracle Access Manager Protocols

Oracle Access Protocol (OAP) enables communication between Access System components (for example, Policy Manager, Access Server, WebGate) during user authentication and authorization. This protocol was formerly known as NetPoint Access Protocol (NAP) or COREid Access Protocol.

Oracle Identity Protocol (OIP) governs communications between Identity System components (for example, Identity Server, WebPass) and a Web server. This protocol was formerly known as NetPoint Identity Protocol (NIP) or COREid Identity Protocol).

2.2.5.2 Overview of User Request

The request flow when a user requests access is described below:

- 1. The user requests access to a protected resource over HTTP or HTTPS.
- The WebGate intercepts the request.

- **3.** The WebGate forwards the request to the Access Server over Oracle Access Protocol to determine if the resource is protected, how, and whether the user is authenticated (if not, there is a challenge).
- 4. The Access Server checks the directory server for credentials such as a user ID and password, sends the information back to WebGate over Oracle Access Protocol, and generates an encrypted cookie to authenticate the user.
- **5.** Following authentication, the WebGate prompts the Access Server over Oracle Access Protocol and the Access Server looks up the appropriate security policies, compares them to the user's identity, and determines the user's level of authorization.
 - If the access policy is valid, the user is allowed to access the desired content and/or applications.
 - If the policy is false, the user is denied access and redirected to another URL determined by the organization's administrator.

2.2.6 Firewall and Port Configuration

Many Oracle Fusion Middleware components and services use ports. As an administrator, you must know the port numbers used by these services, and to ensure that the same port number is not used by two services on a host.

Most port numbers are assigned during installation.

Table 2-2 lists the ports used in the Oracle Identity Management topologies, including the ports that you need to open on the firewalls in the topologies.

Firewall notation:

- FW0 refers to the outermost firewall.
- FW1 refers to the firewall between the web tier and the application tier.
- FW2 refers to the firewall between the application tier and the directory tier.

Ports Used in the Oracle Identity Management Enterprise Deployment topologies Table 2–2

Туре	Firewall	Port and Port Range	Protocol / Application	Inbound / Outbound	Timeout
Browser request	FW0	80	HTTP / Load balancer	Both	Timeout depends on all HTML content and the type of process model used for Oracle Identity Management.
Browser request	FW0	443	HTTPS / Load balancer	Both	Timeout depends on all HTML content and the type of process model used for Oracle Identity Management.
Oracle WebLogic Administration Server access from web tier	FW1	7001	HTTP / Oracle HTTP Server and Administration Server	Inbound	N/A
Enterprise Manager Agent - web tier to Enterprise Manager	FW1	5160	HTTP / Enterprise Manager Agent and Enterprise Manager	Both	N/A

Table 2–2 (Cont.) Ports Used in the Oracle Identity Management Enterprise Deployment topologies

Туре	Firewall	Port and Port Range	Protocol / Application	Inbound / Outbound	Timeout
Oracle HTTP Server to WLS_ODS	FW1	7006	HTTP / Oracle HTTP Server to WebLogic Server	Inbound	Timeout depends on the mod_ weblogic parameters used.
Oracle HTTP Server to WLS_OAM	FW1	14100	HTTP / Oracle HTTP Server to WebLogic Server	Inbound	Timeout depends on the mod_ weblogic parameters used.
Oracle HTTP Server to WLS_OAAM_ADMIN	FW1	14200	HTTP / Oracle HTTP Server to WebLogic Server	Inbound	Timeout depends on the mod_ weblogic parameters
Oracle HTTP Server to WLS_OAAM	FW1	14300	HTTP / Oracle HTTP Server to WebLogic Server	Inbound	Timeout depends on the mod_ weblogic parameters used.
WLS_OIM	FW1	14000	HTTP / Oracle HTTP Server to WebLogic Server	Inbound	Timeout depends on the mod_ weblogic parameters used
WLS_SOA	FW1	8001	HTTP / Oracle HTTP Server to WebLogic Server	Inbound	Timeout depends on the mod_ weblogic parameters used
Oracle Process Manager and Notification Server (OPMN) access in web tier	FW1	OPMN remote port	HTTP / Administration Server to OPMN	Outbound	N/A
Oracle HTTP Server proxy port	FW1	9999	HTTP / Administration Server to Oracle HTTP Server	Outbound	N/A
Access Server 10g access	FW1	6021	OAP	Both	N/A
Access Server 11g	FW1	5574-5575	OAP	Both	N/A
Oracle Coherence Port	FW1	9095	TCMP	Both	N/A
Oracle WebLogic Administration Server access from directory tier	FW2	7001	HTTP / Oracle Internet Directory, Oracle Virtual Directory, and Administration Server	Outbound	N/A
Enterprise Manager Agent - directory tier to Enterprise Manager	FW2	5160	HTTP / Enterprise Manager Agent and Enterprise Manager	Both	N/A
OPMN access in directory tier	FW2	OPMN remote port	HTTP / Administration Server to OPMN	Inbound	N/A
Oracle Virtual Directory proxy port	FW2	8899	HTTP / Administration Server to Oracle Virtual Directory	Inbound	N/A

Table 2–2 (Cont.) Ports Used in the Oracle Identity Management Enterprise Deployment topologies

Туре	Firewall	Port and Port Range	Protocol / Application	Inbound / Outbound	Timeout
Database access	FW2	1521	SQL*Net	Both	Timeout depends on all database content and on the type of process model used for Oracle Identity Management.
Oracle Internet Directory access	FW2	389	LDAP	Inbound	Tune the directory server's parameters based on the load balancer, and not the other way around. Ideally, these connections should be configured not to time out.
Oracle Internet Directory access	FW2	636	LDAP SSL	Inbound	Tune the directory server's parameters based on the load balancer, and not the other way around. Ideally, these connections should be configured not to time out.
Oracle Virtual Directory access	FW2	6501	LDAP	Inbound	Ideally, these connections should be configured not to time out.
Oracle Virtual Directory access	FW2	7501	LDAP SSL	Inbound	Ideally, these connections should be configured not to time out.
Load balancer to Oracle HTTP Server	N/A	7777	HTTP	N/A	N/A
Session replication within a WebLogic Server cluster	N/A	N/A	N/A	N/A	By default, this communication uses the same port as the server's listen address.
Node Manager	N/A	5556	TCP/IP	N/A	N/A
WebGate access from OAMADMINHOST	N/A	This is optional. You can use the listen port of the Oracle HTTP Server where the WebGate is configured (7777)	OAP	N/A	N/A
WebPass access from OAMADMINHOST	N/A	6022	OIP	N/A	N/A
Identity Server access	N/A	6022	OIP	N/A	N/A

Note: Additional ports might need to be opened across the firewalls to enable applications in external domains, such as SOA or WebCenter Domains, to authenticate against this Identity Management Domain.

2.3 WebLogic Domain Considerations

A domain is the basic administration unit for WebLogic Server instances. A domain consists of one or more WebLogic Server instances (and their associated resources) that you manage with a single Administration Server. You can define multiple domains based on different system administrators' responsibilities, application boundaries, or geographical locations of servers. Conversely, you can use a single domain to centralize all WebLogic Server administration activities.

In the context of Identity Management, it is recommended that the Identity Management components be deployed in a separate WebLogic Server domain from SOA, WebCenter and other customer applications that might be deployed. In a typical enterprise deployment, the administration of identity management components such as LDAP directory, single sign-on solutions, and provisioning solutions is done by a different set of administrators from those who administer the middleware infrastructure and applications.

It is technically possible to deploy everything in a single domain in a development or test environment. However, in a production environment, the recommendation to use separate domains creates a logical administrative boundary between the identity management stack and the rest of the middleware and application deployment.

2.4 Shared Storage and Recommended Directory Structure

This section details the directories and directory structure that Oracle recommends for an EDG topology. Other directory layouts are possible and supported, but the model adopted in this guide is chosen for maximum availability, providing both the best isolation of components and symmetry in the configuration and facilitating backup and disaster recovery. The rest of the document uses this directory structure and directory terminology.

This section contains the following topics:

- Section 2.4.1, "Directory Structure Terminology and Environment Variables"
- Section 2.4.2, "Recommended Locations for the Different Directories"

2.4.1 Directory Structure Terminology and Environment Variables

This section describes directory structure terminology and environment variables.

- ORACLE_BASE: This environment variable and related directory path refers to the base directory under which Oracle products are installed.
- MW_HOME: This environment variable and related directory path refers to the location where Oracle Fusion Middleware resides. A MW_HOME has a WL_ HOME, a ORACLE_COMMON_HOME and one or more ORACLE_HOMEs.
- WL_HOME: This environment variable and related directory path contains installed files necessary to host a WebLogic Server.
- ORACLE_HOME: This environment variable and related directory path refers to the location where Oracle Fusion Middleware Identity Management is installed.
- ORACLE_COMMON_HOME: This environment variable and related directory path refers to the location where the Oracle Fusion Middleware Common Java Required Files (JRF) Libraries and Oracle Fusion Middleware Enterprise Manager Libraries are installed.
- DOMAIN directory: This directory path refers to the location where the Oracle WebLogic domain information (configuration artifacts) is stored. Different

WebLogic Servers can use different domain directories even when in the same node as described Section 2.4.2, "Recommended Locations for the Different Directories."

ORACLE_INSTANCE: An Oracle instance contains one or more system components, such as Oracle Web Cache, Oracle HTTP Server, or Oracle Internet Directory. An Oracle instance directory contains updateable files, such as configuration files, log files, and temporary files.

2.4.2 Recommended Locations for the Different Directories

Oracle Fusion Middleware 11g allows the separation of the product binaries and the run-time artifacts.

In this enterprise deployment model, for the web tier and the data tier, it is recommended to have one ORACLE_HOME (for product binaries) per host and one ORACLE_INSTANCE for an instance, installed on the local or shared disk. The ORACLE HOME can be shared by all the instances running on the host. Each instance has its own ORACLE_INSTANCE location. Both ORACLE_HOME and ORACLE_ INSTANCE can also be located on a shared disk mounted to the respective boxes. Additional servers (when scaling out or up) of the same type can use one of these MW_HOME without requiring more installations.

For the application tier, it is recommended to have Middleware Home (MW HOME) on a shared disk. It is recommended to have two MW_HOME in the domain for High Availability. An application Tier node mounts either one of these on a mount point. This mount point should be the same on all the application tier nodes. Additional servers (when scaling out or up) of the same type can use one of these MW_HOME without requiring more installations.

Based on the above recommendations, Table 2–3 lists the recommended directory structure. The directory locations listed are examples and can be changed. However, Oracle recommends that these locations be used for uniformity, consistency and simplicity.

Note: In the table below, wherever shared storage is required for a directory, the shared storage column specification is qualified with the word Yes. When using local disk or shared storage is optional, the shared storage column specification is qualified with the word Optional. The shared storage locations are examples and can be changed as long as the provided mount points are used.

Table 2–3 Recommended Directory Structure

	Environment Variable	Mount Point or Directory Structure	Shared Storage Location	Hostname	Shared Storage
Common	ORACLE_BASE	/u01/app/oracle			
	MW_HOME	ORACLE_BASE/product/fmw			
Web Tier	ORACLE_HOME	MW_HOME/web			Optional
	ORACLE_ INSTANCE	<i>ORACLE_ BASE</i> /admin/ <i>instanceName</i>			Optional
Identity Management Application Tier	MW_HOME	ORACLE_BASE/product/fmw	/vol/ <i>MW_HOME1</i>	IDMHOST OIMHOST1 OIFHOST1 OAAMHOST1	Yes

Table 2-3 (Cont.) Recommended Directory Structure

	Environment Variable	Mount Point or Directory Structure	Shared Storage Location	Hostname	Shared Storage
	MW_HOME	ORACLE_BASE/product/fmw	/vol/MW_HOME2	IDMHOST2 OIMHOST2 OIFHOST2 OAAMHOST2	Yes
	IDM ORACLE_ HOME	MW_HOME/idm			Yes
	IAM_ORACLE_ HOME	MW_HOME/iam			
	SOA_ORACLE_ HOME	MW_HOME/soa			
	WL_HOME	MW_HOME/wlserver_version			Yes
	ORACLE_ INSTANCE	ORACLE_ BASE/admin/instanceName			Optional
	ASERVER_HOME	ORACLE_ BASE/admin/domainName/aserver	/vol/admin	IDMHOST1	Yes
	ASERVER_ DOMAIN_HOME	ASERVER_HOME/domainName			
	ASERVER_APP_ HOME	ASERVER_HOME/applications			
	MSERVER_HOME	ORACLE_ BASE/admin/domainName/mserver			Optional
	MSERVER_ DOMAIN_HOME	MSERVER_HOME/domainName			
	MSERVER_APP_ HOME	MSERVER_HOME/applications			
OAM 10g Application Tier	OAM_BASE	MW_HOME/oam			Optional
	IDENTITY_ SERVER_ ORACLE_HOME	OAM_BASE/identity			Optional
	ACCESS_ SERVER_ ORACLE_HOME	OAM_BASE/access			Optional
	WEBPASS_ ORACLE_HOME	OAM_ BASE/webcomponents/identity			Optional
	POLICY_ MANAGER_ ORACLE_HOME	OAM_BASE/webcomponents/access			Optional
	WEBGATE_ ORACLE_HOME	OAM_BASE/webgate			Optional
Directory Tier	ORACLE_HOME	MW_HOME/idm			Optional
	ORACLE_ INSTANCE	ORACLE_ BASE/admin/instanceName			Optional

The following commands are examples. Use the appropriate commands for your Operating System.

To mount the MW_HOME1 volume on the shared storage to the MW_HOME mountpoint on IDMHOST1 run the following command on IDMHOST1 as root:

```
mount storageHost:/Path_to_MW_HOME1_volume_on_SharedDisk
MW_HOME_moutpoint_on_IDMHOST1
-t nfs
-o rw, bq, hard, nointr, tcp, vers=3, timeo=300, rsize=32768, wsize=32768
```

For Example:

```
-o rw,bg,hard,nointr,tcp,vers=3,timeo=300,rsize=32768,wsize=32768
```

To mount the MW HOME2 volume on the shared storage to the MW HOME mountpoint on IDMHOST2 run the following command on IDMHOST2 as root:

```
mount storageHost:/Path_to_MW_HOME2_volume_on_SharedDisk
MW_HOME_moutpoint_on_IDMHOST2
-t nfs
-o rw,bg,hard,nointr,tcp,vers=3,timeo=300,rsize=32768,wsize=32768
```

For Example:

```
\verb|mount storageHost:/vol/MW_HOME2| /u01/app/oracle/product/fmw -t nfs \\ \\ |
   -o rw,bg,hard,nointr,tcp,vers=3,timeo=300,rsize=32768,wsize=32768
```

To mount the ADMIN volume on the shared storage to the AServer_Home mountpoint on IDMHOST1 run the following command on IDMHOST1 as root:

```
mount storageHost:/Path_to_ADMIN_volume_on_SharedDisk
ASERVER_HOME_moutpoint_on_IDMHOST1
-o rw, bg, hard, nointr, tcp, vers=3, timeo=300, rsize=32768, wsize=32768
```

For Example:

```
mount storageHost:/vol/ADMIN /u01/app/oracle/admin/IDMDomain/aserver -t nfs \
   -o rw,bg,hard,nointr,tcp,vers=3,timeo=300,rsize=32768,wsize=32768
```

Figure 2–1 shows the recommended directory structure.

Figure 2-1 Directory Structure for Identity Management

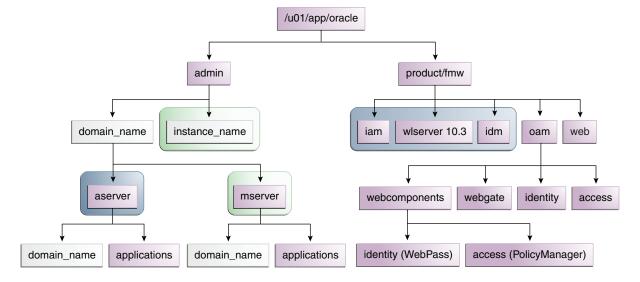


Table 2–4 explains what the color-coded elements in Figure 2–1 mean. The directory structure in Figure 2–1 does not show other required internal directories such as ORACLE_COMMON_HOME and jrockit.

Table 2-4 Directory Structure Elements

Element	Explanation
	The Administration Server domain directories, applications, deployment plans, file adapter control directory, JMS and TX logs, and the entire MW_HOME are on a shared disk.
	The Managed Server domain directories can be on a local disk or a shared disk. Further, if you want to share the Managed Server domain directories on multiple nodes, then you must mount the same shared disk location across the nodes. The <code>instance_name</code> directory for the web tier can be on a local disk or a shared disk.
	Fixed name.
	Installation-dependent name.

Shared Storage and Recommended Directory Structure
--

Configuring the Database Repositories

This chapter describes how to install and configure the database repositories. It contains the following topics:

- Section 3.1, "Real Application Clusters"
- Section 3.2, "Configuring the Database for Oracle Fusion Middleware 11g Metadata"
- Section 3.3, "Executing the Repository Creation Utility"

Before beginning to install and configure the Identity Management components, you must perform the following steps:

- Install and configure the Oracle database repositories. See the installation guides listed in the "Related Documents" section of the Preface and Section 3.2, "Configuring the Database for Oracle Fusion Middleware 11g Metadata."
- Create the required Oracle schemas in the database using the Repository Creation Utility (RCU). See Section 3.3, "Executing the Repository Creation Utility."

Databases Required

For Oracle Identity management, a number of separate databases are recommended. A summary of these databases is provided in Table 3–1. Which database(s) you use is dependent on the topology that you are implementing:

Mapping between Topologies, Databases and Schemas

Topology Type	Database Names	Database Hosts	Service Names	Schemas in Database
OAM11g	INFRADB	INFRADBHOST1 INFRADBHOST2	idmedg.m ycompany .com	ODS
OAM11g	OAMDB	OAMDBHOST1 OAMDBHOST2	oamedg.m ycompany .com	OAM, IAU
OIM11g/OAM10 g	INFRADB	INFRADBHOST1 INFRADBHOST2	idmedg.m ycompany .com	ODS
OIM11g/OAM10 g	OIMDB	OIMDBHOST1 OIMDBHOST2	oimedg.m ycompany .com	OIM, MDS, SOAINFRA, ORASDPM

Table 3-1 (Cont.) Mapping between Topologies, Databases and Schemas

Topology Type	Database Names	Database Hosts	Service Names	Schemas in Database
OIM11g/OIM11 g	INFRADB	INFRADBHOST1 INFRADBHOST2	idmedg.m ycompany .com, oamedg.m ycompany .com	ODS, OAM, IAU, APM, MDS
OIM11g/OIM11 g	OIMDB	OIMDBHOST1 OIMDBHOST2	oimedg.m ycompany .com	OIM, MDS, SOAINFRA, ORASDPM
OIF11g/OAM11 g	INFRADB	INFRADBHOST1 INFRADBHOST2	idmedg.m ycompany .com, oamedg.m ycompany .com	ODS, OAM, IAU
OIF11g/OAM11 g	OIFDB	OIFDBHOST1 OIFDBHOST2	oifedg.m ycompany .com	OIF
OAAM11g/OAM1 1g	INFRADB	INFRADBHOST1 INFRADBHOST2	idmedg.m ycompany .com, oamedg.m ycompany .com	ODS, OAM, IAU
OAAM11g/OAM1 1g	OAAMDB	OAAMDBHOST1 OAAMDBHOST2	oaamedg. mycompan y.com	OAAM, OAAM_PARTN, MDS, IAU

Note:

- The SOA and OIM components share the MDS repository
- The MDS repository is for APM

The following sections apply to all the databases listed in Table 3–1.

Database Versions Supported

To check if your database is certified or to see all certified databases, refer to the "Certified Databases" section in the Certification Document:

http://www.oracle.com/technology/software/products/ias/files/fus ion_certification.html

To determine the version of your installed Oracle Database, execute the following query at the SQL prompt:

select version from sys.product_component_version where product like 'Oracle%';

3.1 Real Application Clusters

The database used to store the metadata repository should be highly available in its own right, for maximum availability Oracle recommends the use of an Oracle Real Application Clusters (RAC) database.

Ideally the database will use Oracle ASM for the storage of data, however this is not

If using ASM, then ASM should be installed into its own Oracle home and have two disk groups:

- One for the "Database Files
- One for the Flash Recovery Area

If you are using Oracle ASM, best practice is to also use Oracle Managed Files.

Install and configure the database repository as follows.

Oracle Clusterware

- For 10g Release 2 (10.2), see the Oracle Database Oracle Clusterware and Oracle Real Application Clusters Installation Guide for your platform, listed in "Related
- For 11g Release 1 (11.1), see *Oracle Clusterware Installation Guide*.

Automatic Storage Management

- For 10g Release 2 (10.2), see Oracle Database Oracle Clusterware and Oracle Real Application Clusters Installation Guide for your platform, listed in "Related
- For 11g Release 1 (11.1), see *Oracle Clusterware Installation Guide*.
- When you run the installer, select the **Configure Automatic Storage Management** option in the Select Configuration screen to create a separate Automatic Storage Management home.

Oracle Real Application Clusters

- For 10g Release 2 (10.2), see Oracle Database Oracle Clusterware and Oracle Real Application Clusters Installation Guide for your platform, listed in "Related Documents".
- For 11g Release 1 (11.1), see Oracle Real Application Clusters Installation Guide.

3.2 Configuring the Database for Oracle Fusion Middleware 11g Metadata

Create a Real Applications Clusters Database with the following characteristics:

- Database should be in archive log mode to facilitate backup and recovery.
- Optionally, enable the Flashback database. Create UNDO tablespace of sufficient size to handle any rollback requirements during the OIM reconciliation process.
- Database is created with ALT32UTF8 character set.
- In addition the database will have the following minimum initialization parameters defined:

Table 3-2	Minimum Initialization	Darameters	for Oracla	RAC Database
iauie s-z	WIII III III III II III III III III III	<i>Parameters</i>	iui uiacie	DAG DAIADASE

Parameter	Value
aq_tm_processes	1
dml_locks	200
job_queue_processes	10
open_cursors	400
session_max_open_files	50
sessions	500
processes	500
sga_target	512M
sga_max_size	800M
pga_aggregate_target	100M

Database Services

Oracle recommends using the Oracle Enterprise Manager Cluster Managed Services Page to create database services that client applications will use to connect to the database. For complete instructions on creating database services, see the chapter on Workload Management in the Oracle Database Oracle Clusterware and Oracle Real Application Clusters Administration and Deployment Guide. A list of the services to be created can be found in Table 3-1. If possible, create one service per application, such as Oracle Identity Management and Oracle Access Manager.

You can also use SQL*Plus to configure your Oracle RAC database to automate failover for Oracle Internet Directory using the following instructions.

Use the CREATE_SERVICE subprogram to both create the database service and enable high-availability notification and configure server-side Transparent Application Failover (TAF) settings:

```
prompt> sqlplus "sys/password as sysdba"
SOL> EXECUTE
DBMS_SERVICE.CREATE_SERVICE(
SERVICE_NAME => 'oam.mycompany.com',
NETWORK_NAME => 'oam.mycompany.com',
AQ HA NOTIFICATIONS => TRUE,
FAILOVER METHOD => DBMS SERVICE.FAILOVER METHOD BASIC,
FAILOVER_TYPE => DBMS_SERVICE.FAILOVER_TYPE_SELECT,
FAILOVER_RETRIES => 5, FAILOVER_DELAY => 5);
```

Note: The EXECUTE DBMS SERVICE command above must be entered on a single line to execute properly.

2. Add the service to the database and assign it to the instances using srvctl:

```
prompt> srvctl add service -d oam -s oam -r racnode1, racnode2
```

Start the service using srvctl:

```
prompt> srvctl start service -d oam -s oam.mycompany.com
```

Note: For more information about the SRVCTL command, see the Oracle Real Application Clusters Administration and Deployment Guide.

When creating a service in the database for Oracle Internet Directory, make sure that it is enabled for high-availability notifications and configured with the proper server-side Transparent Application Failover (TAF) settings. Use the DBMS_SERVICE package to modify the service to enable high availability notification to be sent through Advanced Queuing (AQ) by setting the AQ_HA_NOTIFICATIONS attribute to TRUE and configure server-side Transparent Application Failover (TAF) settings, as shown below:

```
prompt> sqlplus "sys/password as sysdba"
SQL> EXECUTE DBMS_SERVICE.MODIFY_SERVICE
(SERVICE_NAME => 'idmdb.mycompany.com',
AQ_HA_NOTIFICATIONS => TRUE,
FAILOVER_METHOD => DBMS_SERVICE.FAILOVER_METHOD_BASIC,
FAILOVER_TYPE => DBMS_SERVICE.FAILOVER_TYPE_SELECT,
FAILOVER_RETRIES => 5, FAILOVER_DELAY => 5);
```

The EXECUTE DBMS_SERVICE command above must be entered on a single line to execute properly.

Note: For more information about the DBMS_SERVICE package, see the *Oracle Database PL/SQL Packages and Types Reference*.

3.3 Executing the Repository Creation Utility

Use the Repository Creation Utility (RCU) that is version compatible with the product you are installing. For example the Repository Creation utility for OID and OAM10g is different from the one for OAM11g and OAAM.

You run RCU to create the collection of schemas used by Identity Management and Management Services.

This section contains the following topics:

- Section 3.3.1, "Procedure for Executing RCU"
- Section 3.3.2, "RCU Example"

3.3.1 Procedure for Executing RCU

1. Start RCU by issuing this command:

```
prompt> RCU_HOME/bin/rcu &
```

- **2.** On the Welcome screen, click **Next**.
- On the Create Repository screen, select the **Create** operation to load component schemas into a database. Then click Next.
- On the Database Connection Details screen, provide the information required to connect to an existing database. For example:

```
Database Type: Oracle Database
```

- **Host Name:** Enter one of the Oracle RAC nodes. Specify the VIP name. For example: infradbhost1-vip.mycompany.com.
- **Port:** The port number for the database listener. For example: 1521
- **Service Name:** The service name of the database. For example idmedg.mycompany.com

Username: sys

Password: The sys user password

Role: SYSDBA

Click Next.

- 5. On the Check Prerequisites screen, click OK after the prerequisites have been validated.
- **6.** On the Select Components screen, provide the following values:

Create a New Prefix: Enter a prefix to be added to the database schemas. Note that all schemas except for the ODS schema are required to have a prefix For example, enter EDG.

Components: The components specified here depend on the topology being installed. Select the appropriate schemas.

Click Next.

Note: If your topology requires more than one database, the following important considerations apply:

- Be sure to install the correct schemas in the correct database.
- You might have to run the RCU more than once to create all the schemas for a given topology.
- Table 3–1 in this chapter provides the recommended mapping between the schemas and their corresponding databases. Refer to this table to ensure that the correct details are entered in this
- The example at the end of the table illustrates these choices as well.
- 7. On the Check Prerequisites screen, click OK after the prerequisites have been validated.
- **8.** On the Schema Passwords screen, enter the passwords for the schemas. You can choose to use either the same password for all the schemas or different passwords for each of the schemas. Oracle recommends choosing different passwords for different schema's to enhance security

Click Next.

- **9.** On the Map Tablespaces screen, accept the defaults and click **Next**.
- **10.** On the Create Tablespaces screen, click **OK** to allow the creation of the tablespaces.
- 11. On the Creating tablespaces screen, click OK to acknowledge creation of the tablespaces.

- **12.** On the Summary screen, the summary and verify that the details provided are accurate. Click Create to start the schema creation process.
- **13.** On the Completion summary screen, verify that the schemas were created. Click **Close** to exit.

3.3.2 RCU Example

This example illustrates the steps to create the required schemas in the INFRADB and OIMDB databases for the topology with OAM11g and OIM11g.

- 1. Start RCU as described in Section 3.3.1, "Procedure for Executing RCU."
- On the Welcome Screen, click **Next**.
- On the Connection Details screen, provide the details to connect to the INFRADB database running on INFRADBHOST1 and INFRADBHOST2. Enter the following values:
 - Host: infradbhost1-vip.mycompany.com
 - Port: 1521
 - Service Name: idmedg.mycompany.com
 - Username: sys
 - Password: password
 - Role: SYSDBA

Click Next.

- **4.** On the Select Components screen, select the appropriate schemas by referring to Table 3–1. Select the ODS, OAM, IAU, APM, and MDS schemas. Click Next.
- **5.** Follow the remaining steps in Section 3.3.1, "Procedure for Executing RCU" to create the schemas.
- Verify that the schemas for the INFRADB database were successfully created.
- Start RCU again to create the schemas for the OIMDB database.
- On the Connection Details screen, provide the details to connect to the OIMDB database running on OIMDBHOST1 and OIMDBHOST2. Enter the following values:
 - Host: oimdbhost1-vip.mycompany.com
 - Port: 1521
 - Service Name: oimedg.mycompany.com
 - Username: sys
 - Password: password
 - Role: SYSDBA

Click Next.

- **9.** On the Select Components screen, select the appropriate schemas by referring to Table 3–1. Select the OIM, MDS, SOAINFRA, and ORASDPM schemas on this screen.
- **10.** Complete the schema creation by following the remaining steps in Section 3.3.1, "Procedure for Executing RCU."

Executing the Repository Creation Utility

Installing the Software

This chapter contains the following topics:

- Section 4.1, "Introduction"
- Section 4.3, "Software Installation Summary"
- Section 4.4, "Installing Oracle HTTP Server on WEBHOST1 and WEBHOST2"
- Section 4.5, "Installing Oracle Fusion Middleware"
- Section 4.6, "Upgrading the Oracle Homes for Oracle Identity Management Suite and Oracle SOA from 11.1.1.2 to 11.1.1.3"
- Section 4.7, "Patching the Software"
- Section 4.8, "Upgrading Existing Enterprise Deployment Topologies"
- Section 4.9, "Backing Up the Installation"

4.1 Introduction

This chapter describes the software installations required for Oracle Identity Management. The installation is divided in two sections. In the first one, the WebTier required installations are addressed. In the second, the required Oracle Fusion Middleware components are installed. Later chapters will describe the configuration steps to create the Oracle Identity Management topology.

4.2 Using this Guide

Different topologies use different servers. Before moving on to the detail of creating your topology, you must install the Oracle Software needs onto the hosts in your topology.

The Table 4-1 shows, for each topology, which software should be installed into each host.

The subsequent sections explain how to do this.

Note: Each topology requires the same software to be installed at least twice on two different servers. To achieve this, follow the instructions for installing the appropriate software on each of the servers concerned.

Where the two different pieces of Oracle binary software are installed onto the same host (for example OIM11g and OAM10g), this software will be installed in the same Middleware home location, but in different Oracle homes.

All software uses the same Middleware home location.

4.3 Software Installation Summary

Different topologies require different software to be installed. The installation process is the same for each product. Install the software shown in Table 4–1 and Table 4–2 for the desired topology, according to the instructions in this chapter

Table 4–1 Software to be Installed for Different Topologies

Topology	Hosts	OHS 11g	WLS	IAM	SOA	IDM	OAM 10g
All	WEBHOST1	Х					
	WEBHOST2	X					
OAM11g	IDMHOST1		Χ	X		Х	
	IDMHOST2		X	X		Χ	
	OIDHOST1					Χ	
	OIDHOST2					Χ	
	OVDHOST1					Χ	
	OVDHOST2					Χ	
OAAM11g	IDMHOST1		X	X		Х	
	IDMHOST2		X	X		Χ	
	OAAMHOST1		X	X		Χ	
	OAAMHOST2		X	Χ		Χ	
	OIDHOST1					Χ	
	OIDHOST2					Χ	
	OVDHOST1					Χ	
	OVDHOST2					X	
OAM11g/OIM11g	IDMHOST1		X			X	
	IDMHOST2		X			Χ	
	OIMHOST1		Χ	X	X	X	
	OIMHOST2		Χ	X	X	X	
	OIDHOST1					X	
	OIDHOST2					X	
	OVDHOST1					X	

Table 4–1 (Cont.) Software to be Installed for Different Topologies

Topology	Hosts	OHS 11g	WLS	IAM	SOA	IDM	OAM 10g
	OVDHOST2					Χ	
OAM10g/ OIM11g	IDMHOST1		X	Χ	Χ	x	
	IDMHOST2		X	X	X	X	
	OAMADMINHOST	Χ					X
	OAMHOST1						Χ
	OAMHOST2						X
	OIMHOST1		X	X	X	Χ	
	OIMHOST2		X	X	X	Χ	
	OIDHOST1					Χ	
	OIDHOST2					Χ	
	OVDHOST1					Χ	
	OVDHOST2						
OIF11g/OAM11g	IDMHOST1		X	Х	Х	Х	
	IDMHOST2		X	Χ	X	X	
	OIFHOST1		X	Χ	X	X	
	OIFHOST2		X	X	X	Χ	
	OIDHOST1					Χ	
	OIDHOST2					Χ	
	OVDHOST1					X	
	OVDHOST2					Χ	

Table 4–2 Software Versions Used

Abbreviation	Product	Version
OHS11G	Oracle HTTP Server	11.1.1.3.0
WLS	Oracle WebLogic Server	10.3.3.0
IAM	Oracle Identity Management Suite	11.1.1.3.0
SOA	Oracle SOA Suite	11.1.1.3.0
IDM	Oracle Identity Management Platform and Directory Services	11.1.1.3.0
OAM10g	Oracle Access Manager	10.1.4.3

Table 4–2 (Cont.) Software Versions Used

Abbreviation	Product	Version		

Some of the topologies require two versions of the Identity Management software to be installed (see Table 4-1. In this scenario, the relevant Identity Management software is installed into separate Oracle homes.

4.4 Installing Oracle HTTP Server on WEBHOST1 and WEBHOST2

This section explains how to install OHS.

This section contains the following topics:

- Section 4.4.1, "Prerequisites"
- Section 4.4.2, "Installation"
- Section 4.4.3, "Upgrading Oracle HTTP Server from 11.1.1.2 to 11.1.1.3"

4.4.1 Prerequisites

Prior to installing the Oracle HTTP server, check that your machines meet the following requirements:

- Ensure that the system, patch, kernel, and other requirements are met as specified in Oracle Fusion Middleware Installation Guide for Oracle Web Tier.
- Ensure that port 7777 is not in use, as described in Section 4.4.1.1.
- 3. On Linux platforms, if the /etc/oraInst.loc file exists, check that its contents are correct, as described in Section 4.4.1.2.

4.4.1.1 Check Port 7777

Because Oracle HTTP Server is installed by default on port 7777, you must ensure that port 7777 is not used by any other service on the nodes. To check if this port is in use, run the following command before installing Oracle HTTP Server. You must free the port if it is in use.

```
netstat -an | grep 7777
```

4.4.1.2 Check oralnst.loc

Check that the inventory directory is correct and that you have write permissions for that directory. If the /etc/oraInst.loc file does not exist, you can skip this step.

The contents of the oraInst.loc file are shown in this example:

```
inventory_loc=/u01/app/oraInventory
inst_group=oinstall
```

4.4.2 Installation

As described in Section 2.4, "Shared Storage and Recommended Directory Structure," you install Oracle Fusion Middleware in at least two storage locations for redundancy.

Start the Oracle Universal Installer as follows:

On UNIX, issue the command

runInstaller

On Windows, double-click setup.exe.

Before Starting the install, ensure that the following environment variables are not set.

- LD ASSUME KERNEL
- ORACLE INSTANCE

On the Specify Inventory Directory screen, do the following:

- Enter HOME/oraInventory, where HOME is the home directory of the user performing the installation (this is the recommended location).
- Enter the OS group for the user performing the installation.
- Click Next.

Follow the instructions on screen to execute createCentralInventory.sh as root.

Click OK.

Proceed as follows:

 On the Specify Oracle Inventory Directory screen, enter HOME/oraInventory, where HOME is the home directory of the user performing the installation. (This is the recommended location).

Enter the OS group for the user performing the installation.

Click Next.

- **2.** On the Welcome screen, click **Next**.
- 3. On the Select Installation Type screen, select Install–Do Not Configure Click Next.
- **4.** On the Prerequisite Checks screen, click **Next**.
- On the Specify Installation Location screen, specify the following values:
 - Fusion Middleware Home Location (Installation Location) For example:

```
/u01/app/oracle/product/fmw
```

- Oracle Home Location Directory: web
- **6.** On the Specify SecurityUpdates screen, choose whether or not to receive security updates from Oracle support.

7. On the Installation Summary screen, review the selections to ensure that they are correct (if they are not, click **Back** to modify selections on previous screens), and

On UNIX systems, when prompted, run the script oracleRoot.sh as the user root.

4.4.3 Upgrading Oracle HTTP Server from 11.1.1.2 to 11.1.1.3

Follow these steps to upgrade the OHS ORACLE_HOME from 11.1.1.2 to 11.1.1.3 on WEBHOST1 and WEBHOST2:

- **1.** Start the WebTier Patchset Installer by running ./runInstaller.
- **2.** On the Welcome screen, click **Next**.
- **3.** On the Prerequisite Checks screen, click **Next**.
- **4.** On the Specify Install Location screen, provide the path to the Oracle Middleware home and the name of the Oracle home directory.
- On the Installation Summary screen, validate your selections and click **Install**.
- The Installation Progress screen shows the progress of the installation. Once the installation is complete, click **Next**.
- 7. On the Installation Complete Screen, click **Finish** to exit.

4.5 Installing Oracle Fusion Middleware

This section describes how to install Oracle Fusion Middleware.

This section contains the following topics:

- Section 4.5.1, "Installing Oracle Fusion Middleware Components"
- Section 4.5.2, "Installing Oracle Fusion Middleware Home"
- Section 4.5.3, "Installing Oracle WebLogic Server"
- Section 4.5.4, "Installing the OIM Platform and Directory Services Suite"
- Section 4.5.5, "Installing the Oracle SOA Suite"

4.5.1 Installing Oracle Fusion Middleware Components

This section describes how to install the required binaries to create the, Middleware home (MW_HOME), the Oracle WebLogic Server home (WL_HOME), the Oracle homes for the Identity Management Platform and Directory Services Suite Release 11.1.1.3.0 (IDM_ORACLE_HOME), the Oracle SOA Suite (SOA_ORACLE_HOME) and the Oracle Identity Management Suite Release 11.1.1.3.0 (IAM_ORACLE_HOME). A summary of these homes is provided in Table 4–3.

Table 4–3 Summary of Homes

Home Name	Home Description	Products Installed		
MW_HOME	Consists of the Oracle WebLogic Server home and, optionally, one or more Oracle homes.			
WL_HOME	This is the root directory in which Oracle WebLogic Server is installed. The WL_HOME directory is a peer of Oracle home directory and resides with the MW_HOME	• Oracle WebLogic Server 10.3.3.0		
IDM_ORACLE_ HOME	Contains the binary and library files for the Identity Management Platform and Directory Services Suite Release 11.1.1.3.0. Resides within the directory structure of the Middleware Home	Oracle Internet Directory		
		 Oracle Virtual Directory 		
		 Oracle DIP 		
		ODSM		
		OIF		

Table 4–3 (Cont.) Summary of Homes

Home Name	Home Description	Products Installed
IAM_ORACLE_	Contains the binary and library files required	■ OAM
HOME	for the Oracle Identity Management Suite Release 11.1.1.3.Resides within the directory structure of the Middleware home	OIM
		OAAM
		APM
		OIN
SOA_ORACLE_ HOME	Contains the binary and library files required for the Oracle SOA Suite.Required only when creating topologies with OIM.Resides within the directory structure of the Middleware home.	■ SOA

Oracle strongly recommends that you read the release notes for any additional installation and deployment considerations prior to starting the setup process.

4.5.2 Installing Oracle Fusion Middleware Home

As described in Section 2.4, "Shared Storage and Recommended Directory Structure," you install Oracle Fusion Middleware software in at least two storage locations for redundancy.

You must install the following components of Oracle Fusion Middleware to create a Middleware home (MW_HOME):

- Oracle WebLogic Server: Section 4.5.3, "Installing Oracle WebLogic Server"
- One or more of the Oracle Fusion Middleware components
 - **a.** Section 4.5.4, "Installing the OIM Platform and Directory Services Suite"
 - **b.** Section 4.6.3, "Installing the Oracle Identity Management Suite"
 - Section 4.5.5, "Installing the Oracle SOA Suite"
- Oracle Fusion Middleware for Identity Management (see Section,

4.5.3 Installing Oracle WebLogic Server

Prior to installing the Oracle WebLogic Server, ensure that your machines meet the system, patch, kernel, and other requirements as specified in Oracle Fusion Middleware *Installation Guide for Oracle WebLogic Server.*

The first step in the installation procedure is to install Oracle WebLogic Server. On UNIX/Linux, issue the command:

./wls_lin32.bin

On Windows, execute the command:

wls win32.exe

Then proceed as follows.

- **1.** On the Welcome screen, click **Next**.
- On the Choose Middleware Home Directory screen, select **Create a New** Middleware Home.

For Middleware Home Directory, enter:

ORACLE_BASE/product/fmw.

Note: ORACLE BASE is the base directory under which Oracle products are installed. The recommended value is /u01/app/oracle. See Section 2.4, "Shared Storage and Recommended Directory Structure," for more information.

Click Next.

3. On the Register for Security Updates screen, enter your "My Oracle Support" username and password so that you can be notified of security updates.

Click Next.

On the Choose Install Type screen, select **Typical**.

Note: Oracle WebLogic Server and Oracle Coherence are installed.

Click Next.

- On the Choose Product Installation Directories screen, accept the following:
 - Middleware Home Directory: ORACLE_BASE/product/fmw
 - **Product Installation Directories for**

WebLogic Server: ORACLE_BASE/product/fmw/wlserver_10.3 Oracle Coherence: ORACLE BASE/product/fmw/ coherence 3.5

Click Next.

- **6.** On the Installation Summary screen, click **Next** to start the install process.
- On the Installation complete screen, deselect run Quickstart.

Click **Done** to exit the WebLogic Server Installer.

4.5.4 Installing the OIM Platform and Directory Services Suite

Note: Because the installation is performed on shared storage, the two MW_HOME installations are accessible and used by the remaining servers in that tier of the topology.

When provisioning the software on the local hard disk of the machine, make sure to complete the steps on all the hosts in the tier.

Ensure that the system, patch, kernel and other requirements are met. These are listed in the Oracle Fusion Middleware Installation Guide for Oracle Identity Management in the Oracle Fusion Middleware documentation library for the platform and version you are using.

Start the Oracle Fusion Middleware 11g Oracle Identity Management Installer as follows:

HOST1> runInstaller

Then proceed as follows:

- 1. On the Specify Inventory Directory screen, enter values for the Oracle Inventory Directory and the Operating System Group Name. For example:
 - **Specify the Inventory Directory**: /u01/app/oraInventory
 - Operating System Group Name: oinstall

A dialog box appears with the following message:

Certain actions need to be performed with root privileges before the install can continue. Please execute the script /u01/app/oraInventory/createCentralInventory.sh now from another window and then press "Ok" to continue the install. If you do not have the root privileges and wish to continue the install select the "Continue installation with local inventory" option.

Log in as root and run:

/u01/app/oraInventory/createCentralInventory.sh

This sets the required permissions for the Oracle Inventory Directory and then brings up the Welcome screen.

Note: The Oracle Inventory screen is not shown if an Oracle product was previously installed on the host. If the Oracle Inventory screen is not displayed for this installation, make sure to check that the following are true:

- The /etc/oraInst.loc file exists.
- The Inventory directory listed is valid.
- The user performing the installation has write permissions for the Inventory directory.
- On the Welcome screen, click **Next**.
- On the Select Installation Type screen, select Install Software Do Not Configure, and then click Next.
- 4. On the Prerequisite Checks screen, verify that the checks complete successfully, then click **Next**.
- On the Specify Installation Location screen, enter the following values:
 - **Oracle Middleware Home**: Select the previously installed Middleware home from the list for MW_HOME, for example

/u01/app/oracle/product/fmw

Oracle Home Directory: Enter "idm as the Oracle home directory name.

Click Next.

- **6.** On the Specify Email for Security Updates screen, specify these values:
 - **Email Address**: The email address for your My Oracle Support account.
 - **Oracle Support Password**: The password for your My Oracle Support
 - Select I wish to receive security updates via My Oracle Support.

Click Next.

7. On the Installation Summary screen, click **Install**.

When prompted, on Linux and UNIX installations, execute the script oracleRoot.sh as the root user.

- **8.** On the Installation Progress screen, on Linux and UNIX systems, a dialog box appears that prompts you to run the oracleRoot.sh script. Open a window and run the oracleRoot.sh script, as the root user.
- **9.** On the Installation Complete screen, click **Finish**.

4.5.5 Installing the Oracle SOA Suite

Perform these steps to install the Oracle Identity Management Platform and Directory Services Suite on IDMHOST1 and IDMHOST2.

Ensure that the system, patch, kernel and other requirements are met. These are listed in the Oracle Fusion Middleware Installation Guide for Oracle SOA Suite in the Oracle Fusion Middleware documentation library for the platform and version you are using.

Start the Oracle Fusion Middleware 11g SOA Suite Installer as follows:

HOST1>./ runInstaller

When the installer prompts you for a JRE/JDK location, enter the Oracle SDK location created in the Oracle WebLogic Server installation, for example:

/u01/app/product/fmw/jrockit_160_14_R27.6.5-32.

Then perform these installation steps:

- 1. On the Specify Inventory Directory screen, enter values for the Oracle Inventory Directory and the Operating System Group Name. For example:
 - **Specify the Inventory Directory**: /u01/app/oraInventory
 - Operating System Group Name: oinstall

A dialog box appears with the following message:

Certain actions need to be performed with root privileges before the install can continue. Please execute the script

/u01/app/oraInventory/createCentralInventory.sh now from another window and then press "Ok" to continue the install. If you do not have the root privileges and wish to continue the install select the "Continue installation with local inventory" option.

Log in as root and run:

/u01/app/oraInventory/createCentralInventory.sh

This sets the required permissions for the Oracle Inventory Directory and then brings up the Welcome screen.

Note: The Oracle Inventory screen is not shown if an Oracle product was previously installed on the host. If the Oracle Inventory screen is not displayed for this installation, check the following:

- The /etc/oraInst.loc file exists.
- The Inventory directory listed is valid.
- The user performing the installation has write permissions for the Inventory directory.

- **2.** On the Welcome screen, click **Next**.
- **3.** On the Prerequisite Checks screen, verify that the checks complete successfully, and then click **Next**.
- **4.** On the Specify Installation Location screen, enter the following values:
 - **Oracle Middle Ware Home**: Select a previously installed Middleware Home from the drop-down list. For example: /u01/app/oracle/product/fmw
 - **Oracle Home Directory**: Enter soa as the Oracle home directory name.
 - Click Next.
- **5.** On the Installation Summary screen, click **Install**.
- On the Installation Complete screen, click **Finish**.

4.6 Upgrading the Oracle Homes for Oracle Identity Management Suite and Oracle SOA from 11.1.1.2 to 11.1.1.3

The Oracle homes for the Oracle Identity Management Suite 11.1.1.2 (IDM_ORACLE_ HOME) and the Oracle SOA Suite (SOA_ORACLE_HOME) must be upgraded to Release 11.1.1.3 before creating the Identity Management domain. This section provides the steps to upgrade the IDM_ORACLE_HOME and the SOA_ORACLE_HOME.

This section contains the following topics:

- Section 4.6.1, "Upgrading the Oracle Identity Management Platform and Directory Services Suite Oracle Home"
- Section 4.6.2, "Upgrading the Oracle SOA Suite Oracle Home"
- Section 4.6.3, "Installing the Oracle Identity Management Suite"

4.6.1 Upgrading the Oracle Identity Management Platform and Directory Services Suite **Oracle Home**

Follow the steps in this section to upgrade the IDM_ORACLE_HOME from Release 11.1.1.2 to 11.1.1.3 using Oracle Universal Installer. Complete these step on IDMHOST1 and IDMHOST2. Ensure that your machines meet all the prerequisites listed in the Oracle Fusion Middleware Upgrade Guide for Oracle Identity Management. Start the Oracle Identity Management Patch Set installer as follows:

HOST1> ./runInstaller

Then proceed as follows

- 1. On the Welcome screen, click **Next**.
- 2. On the Prerequisite Checks screen, verify that the checks complete successfully, then click **Next**.
- On the Specify Installation Location screen, enter the following values:
 - Oracle Middleware Home: Select the previously installed Middleware Home from the list, for example:/u01/app/oracle/product/fmw
 - **Oracle Home Directory**: Enter idm as the Oracle home directory. This Oracle home contains the Oracle Identity Management Suite binaries that will be upgraded from 11.1.1.2 to 11.1.1.3.

Click Next.

- **4.** On the Specify Security Updates screen, enter these values:
 - **Email Address**: The email address for your My Oracle Support account.
 - **Oracle Support Password**: The password for your My Oracle Support account.

Select I wish to receive security updates via My Oracle Support.

Click Next.

- **5.** On the Installation Summary screen, click **Install**. When prompted, on Linux and UNIX installations, execute the script oracleRoot.sh as the root user.
- **6.** On the Installation Complete screen, click **Finish**.

4.6.2 Upgrading the Oracle SOA Suite Oracle Home

Follow the steps in this section to upgrade the SOA_ORACLE_HOME from release 11.1.1.2 to 11.1.1.3 using the Oracle SOA Suite Patch Set installer. Complete these step on IDMHOST1 and IDMHOST2. Ensure that your machines meet all the prerequisites listed in the Oracle Fusion Middleware Upgrade Guide for Oracle SOA Suite, WebCenter, and ADF.

Start the Oracle SOA Suite Patch Set installer by typing:

HOST1> ./runInstaller

When the installer prompts you for a JRE/JDK location, enter the Oracle SDK location created in the Oracle WebLogic Server installation, for example:

ORACLE_BASE/product/fmw/jrockit_160_14_R27.6.5-32

Then proceed as follows:

- **1.** On the Welcome screen, click **Next**.
- 2. On the Prerequisite Checks screen, verify that the checks complete successfully, then click Next.
- **3.** On the Specify Installation Location screen, enter the following Values:
 - **Oracle Middleware Home**: Select the previously installed Middleware Home from the drop-down list, for example: /u01/app/oracle/product/fmw.
 - **Oracle Home Directory**: Enter soa as the Oracle home directory. This Oracle home contains the Oracle SOA Suite binaries that will be upgraded from 11.1.1.2 to 11.1.1.3.

Click Next.

- 4. On the Installation Summary screen, click Install. When prompted, on Linux and UNIX installations, execute the script oracleRoot.sh as the root user.
- **5.** On the Installation Complete screen, click **Finish**.

4.6.3 Installing the Oracle Identity Management Suite

Ensure that the system, patch, kernel and other requirements are met. These are listed in the Oracle Fusion Middleware Installation Guide for Oracle Identity Management in the Oracle Fusion Middleware documentation library for the platform and version you are using.

Start the Oracle Fusion Middleware 11g Oracle Identity Management Installer as follows:

HOST1>./ runInstaller

When the installer prompts you for a JRE/JDK location, enter the Oracle SDK location created in the Oracle WebLogic Server installation, for example:

/u01/app/product/fmw/jrockit_160_14_R27.6.5-32

Then perform these installation steps:

- On the Specify Inventory Directory screen, enter values for the Oracle Inventory Directory and the Operating System Group Name. For example:
 - **Specify the Inventory Directory**: /u01/app/oraInventory
 - Operating System Group Name: oinstall

A dialog box appears with the following message:

Certain actions need to be performed with root privileges before the install can continue. Please execute the script

/u01/app/oraInventory/createCentralInventory.sh now from another window and then press "Ok" to continue the install. If you do not have the root privileges and wish to continue the install select the "Continue installation with local inventory" option.

Log in as root and run:

/u01/app/oraInventory/createCentralInventory.sh

This sets the required permissions for the Oracle Inventory Directory and then brings up the Welcome screen.

Note: The Oracle Inventory screen is not shown if an Oracle product was previously installed on the host. If the Oracle Inventory screen is not displayed for this installation, check the following:

- The /etc/oraInst.loc file exists.
- 2. The Inventory directory listed is valid.
- The user performing the installation has write permissions for the Inventory directory.
- On the Welcome screen click **Next**.
- On the Prerequisite Checks screen, verify that the checks complete successfully, then click Next.
- On the Specify Installation Location screen, enter the following values:
 - **Oracle Middle Ware Home**: Select a previously installed Middleware Home from the drop-down list. For example: /u01/app/oracle/product/fmw
 - **Oracle Home Directory**: Enter iam" as the Oracle home directory name.

Click Next.

- On the Installation Summary screen, click **Install**.
- On the Installation Complete screen, click **Finish**.

4.7 Patching the Software

This section describes how to apply patches after installing the software. For a complete list of patches, see the Oracle Fusion Middleware Release Notes for your platform and operating system.

This section contains the following topics:

- Section 4.7.1, "Patch 9674375"
- Section 4.7.2, "Patch 9817469"
- Section 4.7.3, "Patch 9882205"
- Section 4.7.4, "Patch 9745107"
- Section 4.7.5, "Patch 9449855"
- Section 4.7.6, "Patch 9477292"
- Section 4.7.7, "Creating the wlfullclient.jar File"
- Section 4.7.8, "Provisioning the OIM Login Modules Under the WebLogic Server Library Directory"
- Section 4.7.9, "Patch 9847606"

4.7.1 Patch 9674375

Download Patch 9674375 from My Oracle Support at https://support.oracle.com. Patch all the common Oracle homes in your environment with this patch.

> **Note:** Patch 9674375 need not be applied to OIDHOST1, OIDHOST2, OVDHOST1, OVDHOST2, WEBHOST1 and WEBHOST2

Make sure that your environment meets the prerequisites listed in the Readme file that is shipped with the patch. Follow these steps to apply the patch:

- Unzip the patch. This creates a directory called 9674375.
- 2. Set your Oracle home to the Oracle common home and make sure that the ORACLE_HOME/OPatch directory is in your path.
- Navigate to the 9674375 directory.
- Apply the patch using the opatch apply command.
- 5.

Answer Y in response to the question:

```
Is the local system ready for patching? [y|n].
```

For example:

```
export ORACLE_HOME=MW_HOME/oracle_common
export PATH=$ORACLE_HOME/OPatch:$PATH
prompt> cd 9674375
prompt> opatch
```

The output looks similar to this:

```
Prompt> opatch apply
```

```
Invoking OPatch 11.1.0.8.0
Oracle Interim Patch Installer version 11.1.0.8.0
Copyright (c) 2009, Oracle Corporation. All rights reserved.
Oracle Home
                 : /u01/app/oracle/product/fmw/oracle_common
Central Inventory : /u01/app/oraInventory
                 : /etc/oraInst.loc
OPatch version : 11.1.0.8.0
               : 11.1.0.8.0
OUI version
                : /u01/app/oracle/product/fmw/oracle_common/oui
OUI location
Log file location : /u01/app/oracle/product/fmw/oracle_
\verb|common/cfgtoollogs/opatch/opatch2010-07-30_17-07-36PM.log| \\
Patch history file: /u01/app/oracle/product/fmw/oracle_
common/cfgtoollogs/opatch/opatch_history.txt
OPatch detects the Middleware Home as "/u01/app/oracle/product/fmw"
ApplySession applying interim patch '9674375' to OH
'/u01/app/oracle/product/fmw/oracle_common'
Running prerequisite checks...
OPatch detected non-cluster Oracle Home from the inventory and will patch the
local system only.
Please shutdown Oracle instances running out of this ORACLE_HOME on the local
system.
(Oracle Home = '/u01/app/oracle/product/fmw/oracle_common')
Is the local system ready for patching? [y|n]
User Responded with: Y
Backing up files and inventory (not for auto-rollback) for the Oracle Home
Backing up files affected by the patch '9674375' for restore. This might take a
Backing up files affected by the patch '9674375' for rollback. This might take a
while...
Patching component oracle.jrf.adfrt, 11.1.1.3.0...
Copying file to "/u01/app/oracle/product/fmw/oracle_
common/modules/oracle.adf.share_11.1.1/adf-share-support.jar"
ApplySession adding interim patch '9674375' to inventory
Verifying the update...
Inventory check OK: Patch ID 9674375 is registered in Oracle Home inventory with
proper meta-data.
Files check OK: Files from Patch ID 9674375 are present in Oracle Home.
The local system has been patched and can be restarted.
```

OPatch succeeded.

4.7.2 Patch 9817469

Download Patch 9817469 from My Oracle Support at https://support.oracle.com. Patch all the common Oracle homes in your environment with this patch.

> **Note:** Patch 9817469 need not be applied to OIDHOST1, OIDHOST2, OVDHOST1, OVDHOST2, WEBHOST1 and WEBHOST2.

Make sure that your environment meets the prerequisites listed in the Readme file that is shipped with the patch. Follow these steps to apply the patch:

- Unzip the patch. This creates a directory called 9817469.
- Set your Oracle home to the Oracle common home and make sure that the ORACLE_HOME/OPatch directory is in your path.
- **3.** Navigate to the 9817469 directory.
- Apply the patch using the opatch apply command.

Answer Y when you see the question Is the local system ready for patching? $[y \mid n]$.

For example:

```
export ORACLE_HOME=MW_HOME/oracle_common
export PATH=$ORACLE_HOME/OPatch:$PATH
prompt> cd 9817469
prompt> opatch apply
```

The output looks similar to this:

```
Prompt> opatch apply
Invoking OPatch 11.1.0.8.0
Oracle Interim Patch Installer version 11.1.0.8.0
Copyright (c) 2009, Oracle Corporation. All rights reserved.
Oracle Home : /u01/app/oracle/product/fmw/oracle_common
Central Inventory: /u01/app/oraInventory
  from : /etc/oraInst.loc
OPatch version : 11.1.0.8.0
OUI version
              : 11.1.0.8.0
OUI location : /u01/app/oracle/product/fmw/oracle_common/oui
Log file location : /u01/app/oracle/product/fmw/oracle_
common/cfgtoollogs/opatch/opatch2010-07-30_17-11-14PM.log
Patch history file: /u01/app/oracle/product/fmw/oracle_
common/cfgtoollogs/opatch/opatch_history.txt
OPatch detects the Middleware Home as "/u01/app/oracle//product/fmw"
ApplySession applying interim patch '9817469' to OH
'/u01/app/oracle/product/fmw/oracle_common'
Running prerequisite checks...
OPatch detected non-cluster Oracle Home from the inventory and will patch the
```

```
local system only.
Please shutdown Oracle instances running out of this ORACLE_HOME on the local
system.
(Oracle Home = '/u01/app/oracle/product/fmw/oracle_common')
Is the local system ready for patching? [y|n]
User Responded with: Y
Backing up files and inventory (not for auto-rollback) for the Oracle Home
Backing up files affected by the patch '9817469' for restore. This might take a
Backing up files affected by the patch '9817469' for rollback. This might take a
while...
Patching component oracle.jrf.adfrt, 11.1.1.3.0...
Copying file to "/u01/app/oracle/product/fmw/oracle_
common/modules/oracle.adf.model_11.1.1/adfm.jar"
Copying file to "/u01/app/oracle/product/fmw/oracle_
common/modules/oracle.adf.model_11.1.1/adf.oracle.domain.ear"
ApplySession adding interim patch '9817469' to inventory
Verifying the update...
Inventory check OK: Patch ID 9817469 is registered in Oracle Home inventory with
proper meta-data.
Files check OK: Files from Patch ID 9817469 are present in Oracle Home.
The local system has been patched and can be restarted.
```

4.7.3 Patch 9882205

Download Patch 9882205 from My Oracle Support at https://support.oracle.com. Patch all the common Oracle homes in your environment with this patch.

> **Note:** Patch 9882205 need not be applied to OIDHOST1, OIDHOST2, OVDHOST1, OVDHOST2, WEBHOST1 and WEBHOST2

Make sure that your environment meets the prerequisites listed in the Readme file that is shipped with the patch. Follow these steps to apply the patch:

- 1. Unzip the patch. This creates a directory called 9882205.
- Set your Oracle home to the Oracle common home and make sure that the ORACLE_HOME/OPatch directory is in your path.
- Navigate to the 9882205 directory.
- Apply the patch using the opatch apply command.

Answer Y when you see the question:

Is the local system ready for patching? [y|n].

For example:

```
export ORACLE_HOME=MW_HOME/oracle_common
export PATH=$ORACLE_HOME/OPatch:$PATH
prompt> cd 9882205
prompt> opatch apply
The output looks similar to this:
Prompt> opatch apply
Invoking OPatch 11.1.0.8.0
Oracle Interim Patch Installer version 11.1.0.8.0
Copyright (c) 2009, Oracle Corporation. All rights reserved.
Oracle Home
                : /u01/app/oracle/product/fmw/oracle_common
Central Inventory : /u01/app/oraInventory
  from
                 : /etc/oraInst.loc
OPatch version : 11.1.0.8.0
OUI version : 11.1.0.8.0 
OUI location : /u01/app/oracle/product/fmw/oracle_common/oui
Log file location : /u01/app/oracle/product/fmw/oracle_
common/cfgtoollogs/opatch/opatch2010-07-30_17-16-22PM.log
Patch history file: /u01/app/oracle/product/fmw/oracle_
common/cfgtoollogs/opatch/opatch_history.txt
OPatch detects the Middleware Home as "/u01/app/oracle/product/fmw"
ApplySession applying interim patch '9882205' to OH
'/u01/app/oracle/product/fmw/oracle_common'
Running prerequisite checks...
OPatch detected non-cluster Oracle Home from the inventory and will patch the
local system only.
Please shutdown Oracle instances running out of this ORACLE_HOME on the local
system.
(Oracle Home = '/u01/app/oracle/product/fmw/oracle_common')
Is the local system ready for patching? [y|n]
User Responded with: Y
Backing up files and inventory (not for auto-rollback) for the Oracle Home
Backing up files affected by the patch '9882205' for restore. This might take a
Backing up files affected by the patch '9882205' for rollback. This might take a
while...
Patching component oracle.jrf.adfrt, 11.1.1.3.0...
Copying file to "/u01/app/oracle/product/fmw/oracle_
common/modules/oracle.adf.view_11.1.1/adf.oracle.domain.webapp.war"
Copying file to "/u01/app/oracle/product/fmw/oracle_
common/modules/oracle.adf.pageflow_11.1.1/adf-pageflow-impl.jar"
ApplySession adding interim patch '9882205' to inventory
Verifying the update...
```

Inventory check OK: Patch ID 9882205 is registered in Oracle Home inventory with proper meta-data.

Files check OK: Files from Patch ID 9882205 are present in Oracle Home.

The local system has been patched and can be restarted.

OPatch succeeded.

4.7.4 Patch 9745107

Apply Patch 9745107 to all the WebLogic Homes in your environment by using the Oracle Smart Update utility. Follow these steps:

Change directory to the location of the Oracle Smart Update Utility located under the MW_HOME/utils/bsu directory

IDMHOST1 > cd \$MW_HOME/utils/bsu

2. Start the Oracle Smart Update Utility by running bsu.sh.

IDMHOST1 > ./bsu.sh

- 3. Log in to Oracle Smart Update with your support ID and password to download the patches.
- 4. After the utility validates your credentials, the Register Security Updates screen appears. Specify these values:
 - **Email Address**: The email address for your My Oracle Support account.
 - **Oracle Support Password**: The password for your My Oracle Support account.

Select I wish to receive security updates via My Oracle Support.

Click Continue.

- **5.** Select your Target Installation in the left pane and click **Get Patches**.
- Select **Patches** then **Retrieve Private**. View Private Patch appears.
- 7. Provide the Patch Identifier and the Passcode for the patch and click Download. For Patch 9745107, the patch identifier is **3SAY** and the passcode is **1IN3XNGX**.
- Select **Download**, then enable **Check for Conflicts** to enable the Oracle Smart Update to check for conflicts.

Click OK.

- After Oracle Smart Update validates that there are no conflicts, click **OK** to download the patch
- **10.** Click the **Manage Patches** tab.
- 11. Select the patch with the Patch ID 3SAY from the downloaded patches and click Apply.
- **12.** The following message appears:

Temporary patches for Oracle products provided through this tool are developed by Oracle in response to issues reported when using Oracle products in certain scenarios. Oracle testing of patches is typically limited to validation that the patch addresses the specific issue reported. This scope of testing is more limited than the testing performed on product version releases and maintenance packs. Oracle only recommends the use of patches for resolving specific issues that have been encountered in the user environment, or are likely to be encountered. Oracle recommends that users perform functional testing of their environments after applying temporary patches.

Click **OK** to continue.

13. A Module Patch Warning appears with the message:

You are attempting to apply a patch for a module applicable to multiple products on the same system. Do you like to Continue.

Click Yes

14. The Oracle Smart Update validates the patch. After the validation is complete, click **OK** to install the patch

4.7.5 Patch 9449855

Download the Patch 9449855 from My Oracle Support at https://support.oracle.com. Patch all the common Oracle homes in your environment with this patch.

> **Note:** Patch 9449855 need not be applied to OIDHOST1, OIDHOST2, OVDHOST1, OVDHOST2, WEBHOST1, and WEBHOST2.

Make sure that your environment meets the prerequisites listed in the Readme file that is shipped with the patch. Follow these steps to apply the patch:

1. Unzip the patch to a directory on your machine by using unzip. For example:

```
unzip p9449855_111130_Generic.zip.
```

This creates a directory called 9449855.

2. Set the Oracle home to the common Oracle home. For example:

```
export ORACLE_HOME=$MW_HOME/oracle_common
```

3. Set the path to include the OPatch directory under the Oracle home. For example:

```
export PATH=$ORACLE_HOME/OPatch:$PATH
```

4. Navigate to the directory to the directory where the patch is located. For Example:

cd 9449855

5. Apply the patch using opatch apply. The output should be similar to the following:

```
[Prompt> opatch apply
Invoking OPatch 11.1.0.8.0
Oracle Interim Patch Installer version 11.1.0.8.0
Copyright (c) 2009, Oracle Corporation. All rights reserved.
Oracle Home
                : /u01/app/oracle/product/fmw/oracle_common
Central Inventory: /u01/app/oraInventory
  from : /etc/oraInst.loc
OPatch version : 11.1.0.8.0
OUI version : 11.1.0.8.0
OUI location : /u01/app/oracle/product/fmw/oracle_common/oui
Log file location : /u01/app/oracle/product/fmw/oracle_
```

```
common/cfgtoollogs/opatch/opatch2010-06-11_17-08-43PM.log
   Patch history file: /u01/app/oracle/product/fmw/oracle_
   common/cfgtoollogs/opatch/opatch_history.txt
   OPatch detects the Middleware Home as "/u01/app/oracle/plus/product/fmw"
   ApplySession applying interim patch '9449855' to OH
    '/u01/app/oracle/product/fmw/oracle_common'
   Running prerequisite checks...
   OPatch detected non-cluster Oracle Home from the inventory and will patch the
   local system only.
   Backing up files and inventory (not for auto-rollback) for the Oracle Home
   Backing up files affected by the patch '9449855' for restore. This might take a
   Backing up files affected by the patch '9449855' for rollback. This might take
   a while...
   Patching component oracle.jrf.opss, 11.1.1.3.0...
   Copying file to /u01/app/oracle/product/fmw/oracle_
   common/modules/oracle.oamprovider_11.1.1/oamAuthnProvider.jar"
   Copying file to /u01/app/oracle/product/fmw/oracle_
   common/common/wlst/resources/oamAuthnProvider.jar"
   ApplySession adding interim patch '9449855' to inventory
   Verifying the update...
   Inventory check OK: Patch ID 9449855 is registered in Oracle Home inventory
   with proper meta-data.
   Files check OK: Files from Patch ID 9449855 are present in Oracle Home.
6. Validate that the patch applied successfully by running opatch 1siventory.
   When you run opatch apply followed by opatch lsiventory, the output is
   similar to this:
   Prompt> opatch apply
   Invoking OPatch 11.1.0.8.0
   Oracle Interim Patch Installer version 11.1.0.8.0
   Copyright (c) 2009, Oracle Corporation. All rights reserved.
   Oracle Home
                  : /u01/app/oracle/plus/product/fmw/oracle_common
   Central Inventory : /u01/app/oraInventory
      from : /etc/oraInst.loc
   OPatch version : 11.1.0.8.0
   OUI version
                     : 11.1.0.8.0
   OUI location
                     : /u01/app/oracle/plus/product/fmw/oracle_common/oui
   Log file location : /u01/app/oracle/plus/product/fmw/oracle_
   common/cfgtoollogs/opatch/opatch2010-06-11_17-08-43PM.log
   Patch history file: /u01/app/oracle/plus/product/fmw/oracle_
   common/cfgtoollogs/opatch/opatch_history.txt
   OPatch detects the Middleware Home as "/u01/app/oracle/plus/product/fmw"
```

```
ApplySession applying interim patch '9449855' to OH
'/u01/app/oracle/plus/product/fmw/oracle_common'
Running prerequisite checks...
OPatch detected non-cluster Oracle Home from the inventory and will patch the
local system only.
Backing up files and inventory (not for auto-rollback) for the Oracle Home
Backing up files affected by the patch '9449855' for restore. This might take a
while...
Backing up files affected by the patch '9449855' for rollback. This might take
a while...
Patching component oracle.jrf.opss, 11.1.1.3.0...
Copying file to "/u01/app/oracle/plus/product/fmw/oracle_
common/modules/oracle.oamprovider_11.1.1/oamAuthnProvider.jar"
Copying file to "/u01/app/oracle/plus/product/fmw/oracle_
common/common/wlst/resources/oamAuthnProvider.jar"
ApplySession adding interim patch '9449855' to inventory
Verifying the update...
Inventory check OK: Patch ID 9449855 is registered in Oracle Home inventory
with proper meta-data.
Files check OK: Files from Patch ID 9449855 are present in Oracle Home.
OPatch succeeded.
[Prompt> opatch lsinventory
Invoking OPatch 11.1.0.8.0
Oracle Interim Patch Installer version 11.1.0.8.0
Copyright (c) 2009, Oracle Corporation. All rights reserved.
Oracle Home
               : /u01/app/oracle/plus/product/fmw/oracle_common
Central Inventory : /u01/app/oraInventory
  from : /etc/oraInst.loc
OPatch version : 11.1.0.8.0
OUI version : 11.1.0.8.0 
OUI location : /u01/app/oracle/plus/product/fmw/oracle_common/oui
Log file location : /u01/app/oracle/plus/product/fmw/oracle_
common/cfgtoollogs/opatch/opatch2010-06-11_17-28-59PM.log
Patch history file: /u01/app/oracle/plus/product/fmw/oracle_
common/cfgtoollogs/opatch/opatch_history.txt
OPatch detects the Middleware Home as "/u01/app/oracle/plus/product/fmw"
Lsinventory Output file location: /u01/app/oracle/plus/product/fmw/oracle_
common/cfgtoollogs/opatch/lsinv/lsinventory2010-06-11_17-28-59PM.txt
Installed Top-level Products (2):
Application Server 11g SOA Patchset
                              11.1.1.3.0
```

```
Oracle AS Common Toplevel Component
                              11.1.1.2.0
There are 2 products installed in this Oracle Home.
Interim patches (1):
                   : applied on Fri Jun 11 17:08:54 PDT 2010
Patch 9449855
Unique Patch ID: 12621969
  Created on 19 May 2010, 21:47:40 hrs US/Pacific
  Bugs fixed:
    9449855
```

4.7.6 Patch 9477292

Download Patch 9477292 from My Oracle Support at

https://support.oracle.com. Patch all the IDM Oracle homes in your environment with this patch. Make sure that your environment meets the prerequisites listed in the Readme file that is shipped with the patch. Follow these steps to apply the patch:

- Unzip the patch, this creates a directory called 9477292.
- Shut down all services running from the *IDM_ORACLE_HOME*.
- Set your ORACLE_HOME to the IDM_ORACLE_HOME and make sure that the ORACLE_HOME/OPatch directory is in your path.
- **4.** Navigate to the 9477292 directory.
- **5.** Apply the patch using the opatch apply command.
- 6. Answer Y when you see the question Is the local system ready for patching? [y|n].

Example:

```
Prompt> opatch apply
Invoking OPatch 11.1.0.8.0
Oracle Interim Patch Installer version 11.1.0.8.0
Copyright (c) 2009, Oracle Corporation. All rights reserved.
Oracle Home : /u01/app/oracle/product/fmw/idm
Central Inventory : /u01/app/oraInventory
      from : /etc/oraInst.loc
OPatch version : 11.1.0.8.0
OUI version : 11.1.0.8.0
OUI location : /u01/app/oracle/product/fmw/idm/oui
Log file location :
/u01/app/oracle/product/fmw/idm/cfgtoollogs/opatch/opatch2010-07-18\_infty for the control of t
11-49-02AM.log
Patch history file: /u01/app/oracle/product/fmw/idm/cfgtoollogs/opatch/opatch_
history.txt
OPatch detects the Middleware Home as "/u01/app/oracle/product/fmw"
ApplySession applying interim patch '9477292' to OH
  '/u01/app/oracle/product/fmw/idm'
Running prerequisite checks...
OPatch detected non-cluster Oracle Home from the inventory and will patch the
local system only.
Please shutdown Oracle instances running out of this ORACLE_HOME on the local
system.
(Oracle Home = '/u01/app/oracle/product/fmw/idm')
Is the local system ready for patching? [y|n]
```

```
User Responded with: Y
    Backing up files and inventory (not for auto-rollback) for the Oracle Home
    Backing up files affected by the patch '9477292' for restore. This might take a
    Backing up files affected by the patch '9477292' for rollback. This might take
    a while...
    Patching component oracle.as.im.install, 11.1.1.3.0...
    Copying file to "/u01/app/oracle/product/fmw/idm/install/config/StartUtil.dll"
    Copying file to
    "/u01/app/oracle/product/fmw/idm/install/config/StartUtil64.dll"
    Copying file to "/u01/app/oracle/product/fmw/idm/install/config/ASConfig.jar"
    Copying file to
    "/u01/app/oracle/product/fmw/idm/inventory/Scripts/ext/jlib/engine.jar"
    Copying file to
    "/u01/app/oracle/product/fmw/idm/inventory/Scripts/ext/jlib/im/im.jar"
    ApplySession adding interim patch '9477292' to inventory
    Verifying the update...
    Inventory check OK: Patch ID 9477292 is registered in Oracle Home inventory
    with proper meta-data.
    Files check OK: Files from Patch ID 9477292 are present in Oracle Home.
    The local system has been patched and can be restarted.
    OPatch succeeded.
7. Validate that the patch applied successfully by running opatch lsiventory. The
    output is similar to this:
    Prompt> opatch lsinventory
    Invoking OPatch 11.1.0.8.0
    Oracle Interim Patch Installer version 11.1.0.8.0
    Copyright (c) 2009, Oracle Corporation. All rights reserved.
   Oracle Home
                    : /u01/app/oracle/product/fmw/idm
    Central Inventory : /u01/app/oraInventory
      from : /etc/oraInst.loc
    OPatch version : 11.1.0.8.0
                    : 11.1.0.8.0
    OUI version
   OUI location
                     : /u01/app/oracle/product/fmw/idm/oui
    Log file location :
    /u01/app/oracle/product/fmw/idm/cfgtoollogs/opatch/opatch2010-07-18_
    11-52-02AM.log
    Patch history file: /u01/app/oracle/product/fmw/idm/cfgtoollogs/opatch/opatch_
    history.txt
    OPatch detects the Middleware Home as "/u01/app/oracle/product/fmw"
    Lsinventory Output file location :
    /u01/app/oracle/product/fmw/idm/cfgtoollogs/opatch/lsinv/lsinventory2010-07-18_
    11-52-02AM.txt
    Installed Top-level Products (2):
    Oracle Identity Management 11g
                                                                        11.1.1.2.0
    Oracle Identity Management 11g Patchset
                                                                        11.1.1.3.0
```

```
There are 2 products installed in this Oracle Home.
Interim patches (9):
Patch 9477292
                  : applied on Sun Jul 18 11:50:03 PDT 2010
Unique Patch ID: 12767997
  Created on 15 Jul 2010, 14:41:36 hrs US/Pacific
  Bugs fixed:
    9477292
Patch 7663342
                  : applied on Thu Jun 10 19:24:50 PDT 2010
  Created on 15 Jan 2009, 00:17:30 hrs PST8PDT
  Bugs fixed:
    7663342
Patch 7572595
                  : applied on Thu Jun 10 19:24:24 PDT 2010
  Created on 15 Jan 2009, 02:37:01 hrs PST8PDT
  Bugs fixed:
    7572595
Patch 6599470
                  : applied on Thu Jun 10 19:24:09 PDT 2010
  Created on 21 Jan 2009, 01:50:17 hrs PST8PDT
  Bugs fixed:
    6599470
Patch 7707476
                  : applied on Thu Jun 10 19:23:55 PDT 2010
  Created on 10 Feb 2009, 19:13:18 hrs PST8PDT
  Bugs fixed:
    7707476, 7360273, 7284982
Patch 7393921
                  : applied on Thu Jun 10 19:22:37 PDT 2010
  Created on 17 Oct 2008, 03:32:19 hrs PST8PDT
  Bugs fixed:
    7393921
Patch 6750400
                  : applied on Thu Jun 10 19:21:42 PDT 2010
  Created on 3 Nov 2008, 22:33:54 hrs PST8PDT
  Bugs fixed:
    6750400
Patch 7427144
                 : applied on Thu Jun 10 19:21:00 PDT 2010
  Created on 29 Oct 2008, 00:14:14 hrs PST8PDT
  Bugs fixed:
    7427144
Patch 6845838
                  : applied on Thu Jun 10 19:20:52 PDT 2010
  Created on 3 Nov 2008, 22:00:04 hrs PST8PDT
  Bugs fixed:
    6845838
______
OPatch succeeded.
```

4.7.7 Creating the wlfullclient.jar File

Oracle Identity Manager uses the wlfullclient.jar library for certain operations. Oracle does not ship this library, so you must create this library manually. Oracle recommends creating this library under the MW_HOME/wlserver_

10.3/server/lib directory on all the machines in the application tier of your environment. You do not need to create this library on directory tier machines such as OIDHOST1, OIDHOST2, OVDHOST1 and OVDHOST2.

Follow these steps to create the wlfullclient.jar file:

- Navigate to the MW_HOME/wlserver_10.3/server/lib directory
- Set your JAVA_HOME to MW_HOME/jdk160_18 and ensure that your JAVA_ *HOME*/bin directory is in your path.
- **3.** Create the wlfullclient.jar file by running:

```
java -jar wljarbuilder.jar
```

4.7.8 Provisioning the OIM Login Modules Under the WebLogic Server Library Directory

Due to issues with versions of the configuration wizard, some environmental variables are not added to the DOMAIN_HOME/bin/setDomainenv.sh script. This causes certain install sequences to fail. This section is a temporary workaround for that problem. The steps in this section must be performed on all the hosts in application tier (IDMHOST1, IDMHOST2, OIMHOST1, OIMHOST2, OAAMHOST1, OAAMHOST2, OIFHOST1, and OIFHOST2).

Apply the following steps across all the WebLogic Server homes in the domain.

1. Copy the OIMAuthenticator.jar, oimmbean.jar and oimsignaturembean.jar files located under the IAM_ORACLE_ HOME/server/loginmodule/wls directory to the MW_HOME/wlserver_ 10.3/server/lib/mbeantypes directory.

```
cp $IAM_ORACLE_HOME/server/loginmodule/wls/* $MW_HOME/wlserver_
10.3/server/lib/mbeantypes/.
```

2. Change directory to MW_HOME/wlserver_10.3/server/lib/mbeantypes/.

```
cd $MW_HOME/wlserver_10.3/server/lib/mbeantypes
```

3. Change the permissions on these files to 750 by using the chmod command.

```
chmod 750 *
```

4.7.9 Patch 9847606

Download Patch 9847606 from My Oracle Support at https://support.oracle.com. Patch all the Middleware homes in your environment with this patch. Make sure that your environment meets the prerequisites listed in the Readme file that is shipped with the patch.

Follow these steps to apply the patch:

1. Shut down any managed servers that are running.

```
cd MW_HOME
```

2. Make a backup of the original JRockit JDK.

```
mv jrockit_160_17_R28.0.0-679 jrockit_160_17_R28.0.0-679.orig
```

3. Unzip the patch.

```
unzip p9847606_2801_LINUX.zip
```

4. Rename the patched jdk to the original name.

```
mv jrockit-jdk1.6.0_20 jrockit_160_17_R28.0.0-679
```

5. Restart Managed Servers as necessary.

4.8 Upgrading Existing Enterprise Deployment Topologies

If your enterprise deployment topology was created using the Oracle Identity Management Suite Release 11.1.1.2 binaries, follow the steps in the Oracle Fusion Middleware Patching Guide to upgrade your existing Oracle home to 11.1.1.3 before installing the Oracle Identity Management Suite software.

4.9 Backing Up the Installation

Once you have created the Fusion Middleware home, stop all servers and back up the Fusion Middleware home. Type:

```
tar -cvpf fmwhomeback.tar ORACLE_BASE/product/fmw
```

This creates a backup of the installation files for any products installed in the Oracle Fusion Middleware home.

Configuring the Web Tier

This chapter describes how to configure the Oracle Web Tier.

Follow these steps to configure the Oracle HTTP Server on Webhost1 and Webhost2.

This chapter includes the following topics:

- Section 5.1, "Configuring the Web Tier"
- Section 5.2, "Configuring the Oracle Web Tier"
- Section 5.3, "Configuring Oracle HTTP Server with the Load Balancer"
- Section 5.4, "Configuring Virtual Hosts"
- Section 5.5, "Validating the Installation"
- Section 5.6, "Backing up the Web Tier Configuration"

5.1 Configuring the Web Tier

This chapter describes how to configure the Oracle Web Tier.

Follow these steps to configure the Oracle HTTP Server on Webhost1 and Webhost2.

Prior to configuring the Oracle Web Tier software must have been installed on WEBHOST1 and WEBHOST2 as described in Chapter 4, "Installing the Software."

5.2 Configuring the Oracle Web Tier

The steps for configuring the Oracle Web Tier are the same for both webhost1 and webhost2.

Perform these steps to configure the Oracle web tier:

Change the directory to the location of the Oracle Fusion Middleware Configuration Wizard:

```
WEBHOST1> cd ORACLE_HOME/bin
```

2. Start the Configuration Wizard:

```
WEBHOST1> ./config.sh
```

Enter the following information into the configuration wizard:

- On the Welcome screen, click **Next**.
- On the Configure Component screen, select: **Oracle HTTP Server**.

Ensure that Associate Selected Components with WebLogic Domain is not

Ensure Oracle Web Cache is NOT selected.

Click Next.

3. On the Specify Component Details screen, specify the following values:

Enter the following values for WEBHOST1:

- Instance Home Location: /u01/app/oracle/admin/ohs inst1
- Instance Name: ohs inst1
- OHS Component Name: ohs1

Enter the following values for WEBHOST2:

- Instance Home Location: /u01/app/oracle/admin/ohs_inst2
- Instance Name: ohs_inst2
- OHS Component Name: ohs2

Click Next.

4. On the Configure Ports screen, use a file to specify the ports to be used so that you can bypass automatic port configuration. You do this in order to have all of the ports used by the various components synchronized across hosts, which is advisable but not mandatory in High Availability implementations, Select a file name and then click **View/Edit**. Enter the following text into the file:

```
[OHS]
#Listen port for OHS component
OHS Port = 7777
#OPMN Local port no
OPMN Local Port = 6700
```

You can find a sample staticports.ini file on installation Disk1 in the stage/Response directory.

Click Save, then click Next.

- On the Specify Security Updates screen, specify these values:
 - **Email Address**: The email address for your My Oracle Support account.
 - **Oracle Support Password**: The password for your My Oracle Support account.

Select: I wish to receive security updates via My Oracle Support.

Click Next.

6. On the Installation Summary screen, review the selections to ensure that they are correct. If they are not, click **Back** to modify selections on previous screens.

Click Install.

On the Configuration screen, the wizard launches multiple configuration assistants. This process can be lengthy. When it completes, click **Next**.

On the Installation Complete screen, click Finish to confirm your choice to exit.

5.2.1 Validating the Installation

After the installation is completed, check that you can access the Oracle HTTP Server home page using the following URL:

http://webhost1.mycompany.com:7777/

5.3 Configuring Oracle HTTP Server with the Load Balancer

Configure your load balancer to route all HTTP requests to the hosts running Oracle HTTP Server, that is, WEBHOST1 and WEBHOST.

You do not need to enable sticky session (insert cookie) on the load balancer when Oracle HTTP Server is the front end to Oracle WebLogic Server. You need sticky session if you are going directly from the load balancer to Oracle WebLogic Server, which is not the case in the topology described in this guide.

Also, set Monitors for HTTP.

5.4 Configuring Virtual Hosts

In order for Oracle Identity Management Suite to work with the load balancer, you must create two virtual hosts.

To do so, create a file called virtual_hosts.conf in ORACLE_ INSTANCE/config/OHS/component/moduleconf.

On WEBHOST1, add the following entries to the file:

```
NameVirtualHost *:7777
<VirtualHost *:7777>
  ServerName https://sso.mycompany.com:443
  RewriteEngine On
  RewriteOptions inherit
  UseCanonicalName On
</VirtualHost>
<VirtualHost *:7777>
  ServerName http://oim.mycompany.com:80
  RewriteEngine On
  RewriteOptions inherit
  UseCanonicalName On
</VirtualHost>
```

5.5 Validating the Installation

Once the installation is completed check that the it is possible to access the Oracle HTTP Server via the following URL's:

```
http://webhost1.mycompany.com:7777/
http://webhost2.mycompany.com:7777/
https://sso.mycompany.com/
http://oiminternal.mycompany.com
```

5.6 Backing up the Web Tier Configuration

It is an Oracle best practices recommendation to create a backup after successfully completing the installation and configuration of each tier, or at another logical point. Create a backup after verifying that the installation so far is successful. This is a quick backup for the express purpose of immediate restoration in case of problems in later steps. The backup destination is the local disk. You can discard this backup when the enterprise deployment setup is complete. After the enterprise deployment setup is complete, you can initiate the regular deployment-specific Backup and Recovery process. For more details, see the Oracle Fusion Middleware Administrator's Guide.

To back up the web tier installation, follow these steps,

- 1. Shut down the instance as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."
- 2. Back up the Middleware home on the web tier using the following command, as root:

```
tar -cvpf BACKUP_LOCATION/web.tar MW_HOME
```

3. Back up the Instance home on the web tier using the following command, as root:

```
tar -cvpf BACKUP_LOCATION/web_instance.tar ORACLE_INSTANCE
```

4. Start the instance as described in Section 19.1, "Starting and Stopping Oracle **Identity Management Components.**"

> **Note:** Create backups on all machines in the web tier by following the steps shown.

For information about backing up the application tier configuration, see Section 19.4, "Performing Backups and Recoveries."

Creating the WebLogic Server Domain for **Identity Management**

This chapter describes how to create a domain using the Configuration Wizard, Oracle WebLogic Server Administration Console and Oracle Enterprise Manager Fusion Middleware Control. You can extend the domain to add Oracle Fusion Middleware components such as Oracle Identity Manager and Oracle Access Manager.

Note: Oracle strongly recommends that you read the release notes for any additional installation and deployment considerations prior to starting the setup process.

This chapter contains the following sections.

- Section 6.1, "Enabling ADMINVHN on IDMHOST1"
- Section 6.2, "Running the Configuration Wizard on IDMHOST1 to Create a Domain"
- Section 6.3, "Creating boot.properties for the Administration Server on IDMHOST1"
- Section 6.4, "Starting Node Manager on IDMHOST1"
- Section 6.5, "Updating the Node Manager Credentials"
- Section 6.6, "Disabling Host Name Verification for the Oracle WebLogic Administration Server"
- Section 6.7, "Stopping and Starting the WebLogic Administration Server"
- Section 6.8, "Validating the Administration Server"
- Section 6.9, "Configuring Oracle HTTP Server for the Administration Server"
- Section 6.10, "Registering Oracle HTTP Server With WebLogic Server"
- Section 6.11, "Setting the Front End URL for the Administration Console"
- Section 6.12, "Validating Access Through Oracle HTTP Server"
- Section 6.13, "Manually Failing Over the Administration Server"
- Section 6.14, "Backing Up the WebLogic Domain"

6.1 Enabling ADMINVHN on IDMHOST1

Note that this step is required for failover of the Administration Server, regardless of whether other Oracle Fusion Middleware components are installed later or not.

You will associate the Administration Server with a virtual IP address, ADMINVHN.mycompany.com. Check that ADMINVHN.mycompany.com is enabled on IDMHOST1.

To enable the virtual IP address on Linux, run the following commands as root:

```
/sbin/ifconfig interface:index IPAddress netmask netmask
/sbin/arping -q -U -c 3 -I interface IPAddress
```

where interface is eth0, eth1, and so forth, and index is 0, 1, 2, and so forth.

For example:

```
/sbin/ifconfig eth0:1 100.200.140.206 netmask 255.255.255.0
```

Enable your network to register the new location of the virtual IP address:

```
/sbin/arping -q -U -c 3 -I eth0 100.200.140.206
```

Validate that the address is available by pinging it from another node, for example:

```
/bin/ping 100.200.140.206
```

6.2 Running the Configuration Wizard on IDMHOST1 to Create a Domain

Run the Configuration Wizard from the Oracle Common home directory to create a domain containing the Administration Server. Later, you will extend the domain to contain other components.

Change directory to the location of the Configuration Wizard. This is within the Oracle Common Home directory (created in Chapter 4, "Installing the Software").

```
IDMHOST1> cd ORACLE_BASE/product/fmw/oracle_common/common/bin
```

2. Start the Oracle Fusion Middleware Configuration Wizard:

```
IDMHOST1> ./config.sh
```

- 3. On the Welcome screen, select Create a New WebLogic Domain, and click **Next**.
- The Select Domain Source screen is displayed in Figure 6–1.

Fusion Middleware Configuration Wizard Select Domain Source ORACLE' • Generate a domain configured automatically to support the following products: Oracle SOA Suite - 11.1.1.0 [soa] Oracle Adaptive Access Manager Admin Server - 11.1.1.3.0 [iam] ✓ Oracle Enterprise Manager - 11.1.1.0 [oracle_common] Oracle Business Activity Monitoring - 11.1.1.0 [soa] Oracle Authorization Policy Manager - 11.1.1.3.0 [jam] Oracle Identity Navigator - 11.1.1.3.0 [iam] Oracle Access Manager with Database Policy Store - 11.1.1.3.0 [iam] Oracle Access Manager - 11.1.1.3.0 [iam] Oracle WSM Policy Manager - 11.1.1.0 [oracle_common] Oracle JRF WebServices Asynchronous services - 11.1.1.0 [oracle_common] Oracle Identity Managment - 11.1.1.2.0 [idm] ✓ Oracle JRF - 11.1.1.0 [oracle_common] ☐ WebLogic Advanced Web Services for JAX-RPC Extension - 10.3.3.0 [w/server_10.3] $\hfill \Box$ WebLogic Advanced Web Services for JAX-WS Extension – 10.3.3.0 [w/server_10.3] O Base this domain on an existing template Template location: /opt/maa/oracle/plus/product/fmw E<u>x</u>it <u>H</u>elp Previous <u>N</u>ext

Figure 6–1 Select Domain Source Screen

On the Select Domain Source screen, do the following:

- Select Generate a domain configured automatically to support the following products.
- Select the following products:
 - Basic WebLogic Server Domain 10.3.3.0 [wlserver_10.3] (This should be selected automatically.)
 - Oracle Enterprise Manager 11.1.1.0 [oracle_common]
 - Oracle JRF 11.1.1.0 [oracle_common] (This should be selected automatically.)

Click Next.

On the Specify Domain Name and Location screen, enter the domain name (IDMDomain).

Make sure that the domain directory matches the directory and shared storage mount point recommended in Section 2.4, "Shared Storage and Recommended Directory Structure."

Enter

ORACLE_BASE/admin/IDMDomain/aserver/

for the domain directory and

ORACLE_BASE/admin/IDMDomain/aserver/applications

for the application directory. This directory should be in shared storage.

Click Next.

- 7. On the Configure Administrator Username and Password screen, enter the username (default is weblogic) and password to be used for the domain's administrator. For example:
 - Name: weblogic
 - User Password: password for weblogic user
 - Confirm User Password: password for weblogic user
 - Description: This user is the default administrator.

Click Next.

- **8.** On the Configure Server Start Mode and JDK screen, do the following:
 - For WebLogic Domain Startup Mode, select **Production Mode**.
 - For JDK Selection, select JROCKIT SDK1.6.0 14

Click Next.

- **9.** On the Select Optional Configuration screen, select the following:
 - **Administration Server**
 - Managed Servers, Clusters and Machines

Click Next.

- **10.** On the Configure the Administration Server screen, enter the following values:
 - Name: AdminServer
 - Listen Address: ADMINVHN.mycompany.com.
 - Listen Port: 7001
 - SSL listen port: N/A
 - SSL enabled: unchecked

Click Next.

- 11. On the Configure Managed Servers screen, click Next
- **12.** On the Configure Clusters screen, click **Next**
- 13. On the Configure Machines screen, click the Unix Machine tab and then click Add to add the following machine. The machine name does not need to be a valid hostname or listen address, it is just a unique identifier of a nodemanager location:
 - Name: ADMINHOST
 - Node manager listen address: localhost

Leave all other fields to their default values.

- 14. Click Next.
- **15.** On the Assign Servers to Machines screen, assign servers to machines as follows:
 - ADMINHOST: AdminServer

Click Next.

- 16. On the Configuration Summary screen, validate that your choices are correct, then click **Create**.
- **17.** On the Create Domain screen, click **Done**.

6.3 Creating boot.properties for the Administration Server on IDMHOST1

Create a boot.properties file for the Administration Server on IDMHOST1. The boot.properties file enables the Administration Server to start without prompting you for the administrator username and password.

For the Administration Server:

1. Create the following directory structure.

```
mkdir -p ORACLE_
BASE/admin/IDMDomain/aserver/IDMDomain/servers/AdminServer/security
```

2. In a text editor, create a file called boot properties in the last directory created in the previous step, and enter the username and password in the file. For example:

```
username=weblogic
password=password for weblogic user
```

Note: The username and password entries in the file are not encrypted until you start the Administration Server, as described in Section 6.5, "Updating the Node Manager Credentials." For security reasons, minimize the time the entries in the file are left unencrypted. After you edit the file, start the server as soon as possible so that the entries are encrypted.

6.4 Starting Node Manager on IDMHOST1

Perform these steps to start Node Manager on IDMHOST1:

- 1. Run the startNodeManager.sh script located under the ORACLE_ BASE/wlserver_10.3/server/bin directory.
- 2. Run the setNMProps.sh script on IDMHOST1 to set the StartScriptEnabled property to true:

```
cd MW_HOME/oracle_common/common/bin
./setNMProps.sh
```

Note: You must use the StartScriptEnabled property to avoid class loading failures and other problems.

- **3.** Stop the Node Manager by killing the Node Manager process.
- **4.** Start Node Manager:

```
IDMHOST1> cd ORACLE_BASE/product/fmw/wlserver_10.3/server/bin
IDMHOST1> ./startNodeManager.sh
```

6.5 Updating the Node Manager Credentials

You start the Administration server by using wlst and connecting to Node Manager. The first start of the Administration Server with Node Manager, however, requires that you change the default username and password that the Configuration Wizard sets for Node Manager. Therefore you must use the start script for the Administration Server

for the first start. Follow these steps to start the Administration Server using Node

Steps 1-4 are required for the first start operation, but subsequent starts require only Step 4.

1. Start the Administration Server using the start script in the domain directory.

```
IDMHOST1> cd ORACLE_BASE/admin/domain_name/aserver/domain_name/bin
HOST1> ./startWebLogic.sh
```

- **2.** Use the Administration Console to update the Node Manager credentials.
 - a. In a browser, go to http://ADMINVHN.mycompany.com:7001/console.
 - **b.** Log in as the administrator.
 - c. Click Lock and Edit.
 - **d.** Click **Domain_name->Security->General** and expand **Advanced** at the
 - **e.** Enter a new username for Node Manager or make a note of the existing one and update the Node Manager password.
 - **f.** Save and activate the changes.
- 3. Start WLST and connect to the node manager with nmconnect and the credentials set above. Then start the admin server using nmstart.

```
IDMHOST1> cd ORACLE_COMMON_HOME/common/bin
IDMHOST1> ./wlst.sh
```

Once in the wlst shell, execute the following commands:

```
wls:/offline> nmConnect('Admin_User','Admin_Pasword', 'IDMHOST1','5556',
  'IDMDomain','/u01/app/oracle/admin/IDMDomain/aserver/IDMDomain')
wls:/nm/domain_name> nmStart('AdminServer')
```

where Admin_user and Admin_Password are the Node Manager username and password you entered in Step 2.

Note: Admin_user and Admin_Password are only used to authenticate connections between Node Manager and clients. They are independent from the server admin ID and password and are stored in the ORACLE_BASE/admin/domain_name/aserver/domain_ name/config/nodemanager/nm_password.properties file.

Do not restart the Administration Server. It will be restarted in Section 6.7, "Stopping and Starting the WebLogic Administration Server."

6.6 Disabling Host Name Verification for the Oracle WebLogic **Administration Server**

This step is required if you have not set up the appropriate certificates to authenticate the different nodes with the administration server. (See Chapter 16, "Setting Up Node Manager.") If you have not configured the server certificates, you will receive errors when managing the different WebLogic Servers. To avoid these errors, disable host name verification while setting up and validating the topology, and enable it again

once the EDG topology configuration is complete as described in Chapter 16, "Setting Up Node Manager."

Perform these steps to disable host name verification:

- Log in to Oracle WebLogic Server Administration Console.
- Click Lock and Edit. 2.
- Expand the Environment node in the Domain Structure window.
- Click **Servers**. The Summary of Servers page appears.
- Select **AdminServer(admin)** in the Names column of the table. The Settings page for AdminServer(admin) appears.
- **6.** Click the **SSL** tab.
- 7. Click Advanced.
- **8.** Set Hostname Verification to **None**.
- 9. Click Save.
- **10.** Save and activate the changes.

6.7 Stopping and Starting the WebLogic Administration Server

- 1. Stop the administration server as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components"
- Start WLST and connect to the node manager with nmconnect and the credentials set previously described. Then start the administration server using nmstart.

```
IDMHOST1> cd ORACLE COMMON HOME/common/bin
IDMHOST1> ./wlst.sh
```

Once in the wlst shell, execute the following commands:

```
wls:/offline> nmConnect('Admin_User','Admin_Pasword', 'IDMHOST1','5556',
  'IDMDomain','/u01/app/oracle/admin/IDMDomain/aserver/IDMDomain')
wls:/nm/domain_name> nmStart('AdminServer')
```

where Admin user and Admin Password are the Node Manager username and password you entered in Step 2 of Section 6.5, "Updating the Node Manager Credentials."

Note: Admin_user and Admin_Password are only used to authenticate connections between Node Manager and clients. They are independent from the server admin ID and password and are stored in the ORACLE_BASE/admin/domain_name/aserver/domain_ name/config/nodemanager/nm password.properties file.

6.8 Validating the Administration Server

Perform these steps to ensure that the Administration Server is properly configured:

- In a browser, go to http://ADMINVHN.mycompany.com:7001/console.
- Log in as the WebLogic administrator, for example: weblogic.
- Check that you can access Oracle Enterprise Manager Fusion Middleware Control at http://ADMINVHN.mycompany.com:7001/em.

4. Log in to Oracle Enterprise Manager Fusion Middleware Control as the WebLogic administrator, for example: weblogic.

6.9 Configuring Oracle HTTP Server for the Administration Server

To enable Oracle HTTP Server to route to the Administration Server, you must set the the corresponding mount points in your HTTP Server configuration.

1. On each of the web servers on WEBHOST1 and WEBHOST2 create a file called admin.conf in the directory:

ORACLE_INSTANCE/config/OHS/component/moduleconf

This file will have the following entries:

```
NameVirtualHost *:7777
<VirtualHost *:7777>
   ServerName admin.mycompany.com:80
  ServerAdmin you@your.address
  RewriteEngine On
  RewriteOptions inherit
  RewriteRule ^/console/jsp/common/logout.jsp /oamsso/logout.html [PT]
   RewriteRule ^/em/targetauth/emaslogout.jsp /oamsso/logout.html [PT]
# Admin Server and EM
   <Location /console>
     SetHandler weblogic-handler
     WebLogicHost ADMINVHN.mycompany.com
     WeblogicPort 7001
   </Location>
   <Location /consolehelp>
     SetHandler weblogic-handler
     WebLogicHost ADMINVHN.mycompany.com
     WeblogicPort 7001
   </Location>
   <Location /em>
     SetHandler weblogic-handler
     WebLogicHost ADMINVHN.mycompany.com
     WeblogicPort 7001
   </Location>
</VirtualHost>
```

Note: Values such as admin.mycompany: 80 and you@youraddress that are noted in this document serve as examples only. Enter values based on the actual environment.

2. Restart Oracle HTTP Server on both WEBHOST1 and WEBHOST2, as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

```
WEBHOST1> ORACLE_BASE/admin/instance_name/bin/opmnctl restartproc
ias-component=ohs1
```

WEBHOST2> ORACLE_BASE/admin/instance_name/bin/opmnctl restartproc

ias-component=ohs2

6.10 Registering Oracle HTTP Server With WebLogic Server

For Oracle Enterprise Manager Fusion Middleware Control to be able to manage and monitor the Oracle HTTP server, you must register the Oracle HTTP server with the domain. To do this, you must register Oracle HTTP Server with WebLogic Server using the following command:

```
WEBHOST1> cd ORACLE_BASE/admin/instance_name/bin
WEBHOST1> ./opmnctl registerinstance -adminHost ADMINVHN.mycompany.com \
   -adminPort 7001 -adminUsername weblogic
```

You must also run this command from WEBHOST2 for OHS2.

6.11 Setting the Front End URL for the Administration Console

Oracle WebLogic Server Administration Console tracks changes that are made to ports, channels and security using the console. When changes made through the console are activated, the console validates its current listen address, port and protocol. If the listen address, port and protocol are still valid, the console redirects the HTTP request, replacing the host and port information with the Administration Server's listen address and port. When the Administration Console is accessed using an load balancer, you must change the Administration Server's front end URL so that the user's browser is redirected to the appropriate load balancer address. To make this change, perform the following steps:

- Log in to Oracle WebLogic Server Administration Console.
- Click Lock and Edit.
- Expand the **Environment** node in the Domain Structure window.
- Click **Servers** to open the Summary of Servers page.
- Select **Admin Server** in the Names column of the table. The Settings page for AdminServer(admin) appears.
- **6.** Click the **Protocols** tab.
- **7.** Click the **HTTP** tab.
- 8. Set the Front End Host field to admin.mycompany.com (your load balancer address).
- 9. Set FrontEnd HTTP Port to 80
- **10.** Save and activate the changes.

To eliminate redirections, best practice is to disable the Administration console's Follow changes feature. To do this, log in to the administration console and click Preferences->Shared Preferences. Deselect Follow Configuration Changes and click Save.

6.12 Validating Access Through Oracle HTTP Server

Verify that the server status is reported as Running in the Administration Console. If the server is shown as Starting or Resuming, wait for the server status to change to Started. If another status is reported (such as Admin or Failed), check the server output log files for errors. See Section 19.6, "Troubleshooting" for possible causes.

Validate Administration Console and Oracle Enterprise Manager Fusion Middleware Control through Oracle HTTP Server using the following URLs:

- http://admin.mycompany.com/console
- http://admin.mycompany.com/em

For information on configuring system access through the load balancer, see Section 2.2.1, "Load Balancers."

> **Note:** After the registering Oracle HTTP Server as described in Section 6.10, "Registering Oracle HTTP Server With WebLogic Server."

> the Oracle HTTP Server should appear as a manageable target in Enterprise Manager. To verify this, log into Oracle Enterprise Manager Fusion Middleware Control. The WebTier item in the navigation tree should show that Oracle HTTP Server has been registered.

6.13 Manually Failing Over the Administration Server

This section discusses how to fail over the Administration Server to IDMHOST2 and how to fail it back to IDMHOST1.

This section contains the following topics:

- Section 6.13.1, "Failing over the Administration Server to IDMHOST2"
- Section 6.13.2, "Starting the Administration Server on IDMHOST2"
- Section 6.13.3, "Validating Access to IDMHOST2 Through Oracle HTTP Server"
- Section 6.13.4, "Failing the Administration Server Back to IDMHOST1"

6.13.1 Failing over the Administration Server to IDMHOST2

If a node fails, you can fail over the Administration Server to another node. This section describes how to fail over the Administration Server from IDMHOST1 to IDMHOST2.

Assumptions:

- The Administration Server is configured to listen on ADMINVHN. mycompany.com, and not on ANY address. See step 10 in Section 6.2, "Running the Configuration Wizard on IDMHOST1 to Create a Domain."
- The Administration Server is failed over from IDMHOST1 to IDMHOST2, and the two nodes have these IP addresses:
 - IDMHOST1: 100.200.140.165
 - IDMHOST2: 100.200.140.205
 - ADMINVIP: 100.200.140.206

This is the Virtual IP address where the Administration Server is running, assigned to *interface:index* (for example, eth1:2), available in IDMHOST1 and IDMHOST2.

The domain directory where the administration server is running in IDMHOST1 is on a shared storage and is mounted also from IDMHOST2.

Note: NM in IDMHOST2 does not control the domain at this point since unpack/nmEnroll has not been run yet on IDMHOST2 But for the purpose of AdminServer failover and control of the AdminServer itself, node manager will be fully functional

Oracle WebLogic Server and Oracle Fusion Middleware Components have been installed in IDMHOST2 as described in previous chapters. That is, the same path for ORACLE_HOME and MW_HOME that exists in IDMHOST1 is available in IDMHOST2.

The following procedure shows how to fail over the Administration Server to a different node, IDMHOST2.

- Stop the Administration Server as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."
- Migrate the IP address to the second node.
 - **a.** Run the following command as root on IDMHOST1 (where *x*:*y* is the current interface used by ADMINVHN.mycompany.com):

```
IDMHOST1 > /sbin/ifconfig x:y down
```

For example:

IDMHOST1 > /sbin/ifconfig eth0:1 down

b. Run the following command on IDMHOST2:

IDMHOST2> /sbin/ifconfig interface:index IP_Address netmask netmask

For example:

/sbin/ifconfig eth0:1 10.0.0.1 netmask 255.255.255.0

Note: Ensure that the netmask and interface to be used match the available network configuration in IDMHOST2.

3. Update routing tables by using arping, for example:

```
IDMHOST2> /sbin/arping -b -A -c 3 -I eth0 10.0.0.1
```

6.13.2 Starting the Administration Server on IDMHOST2

Perform the following steps to start Node Manager on IDMHOST2:

1. Run the setNMProps.sh script to set the StartScriptEnabled property to true before starting Node Manager:

```
cd MW_HOME/oracle_common/common/bin
./setNMProps.sh
```

Note: You must use the StartScriptEnabled property to avoid class loading failures and other problems.

2. Start Node Manager:

```
IDMHOST2> cd ORACLE_BASE/product/fmw/wlserver_10.3/server/bin
IDMHOST2> ./startNodeManager.sh
```

Start the Administration Server on IDMHOST2.

```
IDMHOST2> cd ORACLE_COMMON_HOME/common/bin
IDMHOST2> ./wlst.sh
```

Once in w1st shell, execute

```
wls:/offline>nmConnect('Admin_User','Admin_Pasword', 'IDMHOST2','5556','domain_
name','/u01/app/oracle/admin/domain_name/aserver/domain_name')
wls:/nm/domain_name> nmStart('AdminServer')
```

- **3.** Test that you can access the Administration Server on IDMHOST2 as follows:
 - Ensure that you can access the Oracle WebLogic Server Administration Console at http://ADMINVHN.mycompany.com:7001/console.
 - Check that you can access and verify the status of components in the Oracle Enterprise Manager at http://ADMINVHN.mycompany.com:7001/em.

6.13.3 Validating Access to IDMHOST2 Through Oracle HTTP Server

Perform the same steps as in Section 6.12, "Validating Access Through Oracle HTTP Server." This is to check that you can access the Administration Server when it is running on IDMHOST2.

6.13.4 Failing the Administration Server Back to IDMHOST1

This step checks that you can fail back the Administration Server, that is, stop it on IDMHOST2 and run it on IDMHOST1. To do this, migrate ADMINVHN back to IDMHOST1 node as follows:

- 1. Make sure that the administration server is not running. If it is, stop it from the WebLogic console, or by running the command stopWeblogic.sh from DOMAIN_HOME/bin.
- **2.** Run the following command on IDMHOST2.

```
IDMHOST2> /sbin/ifconfig x:y down
```

3. Run the following command on IDMHOST1:

```
IDMHOST1> /sbin/ifconfig interface:index 100.200.140.206 netmask 255.255.255.0
```

Note: Ensure that the netmask and interface to be used match the available network configuration in IDMHOST1

4. Update routing tables by using arping. Run the following command from IDMHOST1.

```
IDMHOST1> /sbin/arping -b -A -c 3 -I interface 100.200.140.206
```

5. Start the Administration Server again on IDMHOST1.

```
IDMHOST1> cd ORACLE_COMMON_HOME/common/bin
IDMHOST1> ./wlst.sh
```

Once in the wlst shell, execute

```
wls:/offline>nmConnect(Admin_User,'Admin_Pasword, IDMHOST1,'5556',
     'IDMDomain','/u01/app/oracle/admin/IDMDomain/aserver/IDMDomain'
wls:/nm/domain_name> nmStart('AdminServer')
```

- Test that you can access the Oracle WebLogic Server Administration Console at http://ADMINVHN.mycompany.com:7001/console.
- 7. Check that you can access and verify the status of components in the Oracle Enterprise Manager at http://ADMINVHN.mycompany.com:7001/em.

6.14 Backing Up the WebLogic Domain

It is an Oracle best practices recommendation to create a backup after successfully completing the installation and configuration of each tier, or at another logical point. Create a backup after verifying that the installation so far is successful. This is a quick backup for the express purpose of immediate restoration in case of problems in later steps. The backup destination is the local disk. You can discard this backup when the enterprise deployment setup is complete. After the enterprise deployment setup is complete, you can initiate the regular deployment-specific Backup and Recovery process. For more details, see the Oracle Fusion Middleware Administrator's Guide.

For information about database backups, refer to the Oracle Database Backup and Recovery User's Guide.

To back up the installation at this point, complete these steps:

- Back up the web tier as described in Section 5.6, "Backing up the Web Tier Configuration."
- Back up the database. This is a full database backup, either hot or cold. The recommended tool is Oracle Recovery Manager. You can also use operating system tools such as tar for cold backups.

3.

Back up the Administration Server domain directory. This saves your domain configuration. The configuration files all exist under the ORACLE_ BASE/admin/domainName/aserver directory.

```
IDMHOST1> tar cvf edgdomainback.tar ORACLE_BASE/admin/domainName/aserver
```

For information about backing up the application tier configuration, see Section 19.4, "Performing Backups and Recoveries."

Backing Up the WebLogic Do	omain
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Extending the Domain with Oracle Internet Directory

This chapter describes how to extend the domain with Oracle Internet Directory (OID) in the enterprise deployment.

This chapter includes the following topics:

Section 7.1, "Prerequisites for Configuring Oracle Identity Directory Instances"

Section 7.2, "Configuring the Oracle Internet Directory Instances"

Section 7.3, "Post-Configuration Steps"

Section 7.4, "Validating the Oracle Internet Directory Instances"

Section 7.5, "Backing up the OID Configuration"

7.1 Prerequisites for Configuring Oracle Identity Directory Instances

Before configuring the Oracle Internet Directory instances on OIDHOST1 and OIDHOST2, ensure that the following tasks have been performed:

- Synchronize the time on Oracle Internet Directory, as described in Section 7.1.1.
- Install and upgrade the software on OIDHOST1 and OIDHOST2 as described in Section 4.5.4 and Section 4.6.1.
- 3. If you plan on provisioning the Oracle Internet Directory instances on shared storage, ensure that the appropriate shared storage volumes are mounted on OIDHOST1 and OIDHOST2 as described in Section 2.4.
- Make sure that the load balancer is configured.

7.1.1 Synchronizing the Time on Oracle Internet Directory

Before setting up Oracle Internet Directory in a high availability environment, you must ensure that the time on the individual Oracle Internet Directory nodes is synchronized.

Synchronize the time on all nodes using Greenwich Mean Time so that there is a discrepancy of no more than 250 seconds between them.

If OID Monitor detects a time discrepancy of more than 250 seconds between the two nodes, the OID Monitor on the node that is behind stops all servers on its node. To correct this problem, synchronize the time on the node that is behind in time. The OID Monitor automatically detects the change in the system time and starts the Oracle Internet Directory servers on its node.

7.2 Configuring the Oracle Internet Directory Instances

Follow these steps to configure the Oracle Internet Directory components, OIDHOST1 and OIDHOST2 on the directory tier with Oracle Internet Directory. The procedures for the installations are very similar, but the selections in the configuration options screen differ.

This section contains the following topics:

- Section 7.2.1, "Configure the First Oracle Internet Directory Instance"
- Section 7.2.2, "Configuring an Additional Oracle Internet Directory Instance"

7.2.1 Configure the First Oracle Internet Directory Instance

1. Ensure that ports 389 and 636 are not in use by any service on the computer by issuing these commands for the operating system you are using. If a port is not in use, no output is returned from the command.

On UNIX:

```
netstat -an | grep "389"
netstat -an | grep "636"
```

If the ports are in use (that is, if the command returns output identifying either port), you must free the port.

On UNIX:

Remove the entries for ports 389 and 636 in the /etc/services file and restart the services, as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components,"or restart the computer.

- 2. Copy the staticports.ini file from the Disk1/stage/Response directory to a temporary directory.
- **3.** Edit the staticports.ini file that you copied to the temporary directory to assign ports 389 and 636, as follows:

```
# The non-SSL port for Oracle Internet Directory
Oracle Internet Directory port = 389
# The SSL port for Oracle Internet Directory
Oracle Internet Directory (SSL) port = 636
```

- 4. Start the Oracle Identity Management 11g Configuration Assistant by running ORACLE_HOME/bin/config.sh.
- **5.** On the Welcome screen, click **Next**.
- **6.** On the Select Domain screen, select **Configure without a Domain**.

Click Next.

- **7.** On the Specify Installation Location screen, specify the following values:
 - Oracle Instance Location: /u01/app/oracle/admin/oid_inst1
 - Oracle Instance Name: oid_inst1

Click **Next**.

- **8.** On the Specify Email for Security Updates screen, specify these values:
 - Email Address: Provide the email address for your My Oracle Support account.

- Oracle Support Password: Provide the password for your My Oracle Support
- Check the checkbox next to the I wish to receive security updates via My Oracle Support field.

Click Next.

- 9. On the Configure Components screen, select Oracle Internet Directory, deselect all the other components, and then click **Next**.
- 10. On the Configure Ports screen, select Specify Ports Using Configuration File and enter the full pathname to the staticports.ini file that you edited in the temporary directory.

Click Next.

- 11. On the Specify Schema Database screen, select **Use Existing Schema** and specify the following values:
 - Connect String: infradbhost1-vip.mycompany.com:1521:idmdb1^infradbhost2-vi p.mycompany.com:1521:idmdb2@idmedg.mycompany.com

Note: The Oracle RAC database connect string information must be provided in the format

host1:port1:instance1^host2:port2:instance2@servicen ame. During this installation, it is not required for all the Oracle RAC instances to be up. If one Oracle RAC instance is up, the installation can proceed. It is required that the information provided above is complete and accurate. Specifically, the correct host, port, and instance name must be provided for each Oracle RAC instance, and the service name provided must be configured for all the specified Oracle RAC instances. Any incorrect information entered in the Oracle RAC database connect string has to be corrected manually after the installation.

- User Name: ODS
- Password: ***** (enter the password)

Click Next.

- **12.** On the Configure OID screen, specify the Realm and enter the Administrator (cn=orcladmin) password and click Next.
- **13.** On the Installation Summary screen, review the selections to ensure that they are correct. If they are not, click **Back** to modify selections on previous screens. When they are correct, click **Configure**.
- **14.** On the Configuration screen, multiple configuration assistants are launched in succession. This process can be lengthy. Wait for the configuration process to finish.
- **15.** On the Installation Complete screen, click **Finish** to confirm your choice to exit.
- **16.** To validate the installation of the Oracle Internet Directory instance on OIDHOST1, issue these commands:

```
ldapbind -h oidhost1.mycompany.com -p 389 -D "cn=orcladmin" -q
ldapbind -h oidhost1.mycompany.com -p 636 -D "cn=orcladmin" -q -U 1
```

Note: See the "Configuring Your Environment" section of *Oracle* Fusion Middleware Reference for Oracle Identity Management for a list of the environment variables you must set before using the ldapbind command.

7.2.2 Configuring an Additional Oracle Internet Directory Instance

The schema database must be running before you perform this task. Follow these steps to install Oracle Internet Directory on OIDHOST2:

1. Ensure that ports 389 and 636 are not in use by any service on the computer by issuing these commands for the operating system you are using. If a port is not in use, no output is returned from the command.

On UNIX:

```
netstat -an | grep "389"
netstat -an | grep "636"
```

If the ports are in use (that is, if the command returns output identifying either port), you must free them.

On UNIX:

Remove the entries for ports 389 and 636 in the /etc/services file and restart the services, as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components,"or restart the computer.

- 2. Copy the staticports.ini file from the Disk1/stage/Response directory to a temporary directory.
- **3.** Edit the staticports.ini file that you copied to the temporary directory to assign the following custom ports:

```
# The non-SSL port for Oracle Internet Directory
Oracle Internet Directory port = 389
# The SSL port for Oracle Internet Directory
Oracle Internet Directory (SSL) port = 636
```

4. Ensure that ports 389 and 636 are not in use by any service on the computer by issuing these commands for the operating system you are using. If a port is not in use, no output is returned from the command.

On UNIX:

```
netstat -an | grep "389"
netstat -an | grep "636"
```

If the ports are in use (if the command returns output identifying the port), you must free them.

On UNIX, remove the entries for ports 389 and 636 in the /etc/services file and restart the services, as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components,"or restart the computer.

Copy the staticports.ini file from the Disk1/stage/Response directory to a temporary directory

5. Edit the staticports.ini file that you copied to the temporary directory to assign the following custom ports:

```
# The non-SSL port for Oracle Internet Directory
```

```
Oracle Internet Directory port = 389
# The SSL port for Oracle Internet Directory
Oracle Internet Directory (SSL) port = 636
```

- **6.** Start the Oracle Identity Management 11g Configuration Assistant by running ORACLE_HOME/bin/config.sh.
- **7.** On the Welcome screen, click **Next**.
- On the Select Domain screen, select **Configure without a Domain**.

Click Next.

On the Specify Installation Location screen, specify the following values:

Oracle Instance Location: /u01/app/oracle/admin/oid_inst1

Oracle Instance Name: oid_inst1

Click Next.

- **10.** On the Specify Email for Security Updates screen, specify these values:
 - Email Address: Provide the email address for your My Oracle Support account.
 - Oracle Support Password: Provide the password for your My Oracle Support
 - Check the checkbox next to the I wish to receive security updates via My Oracle Support field.

Click Next.

- 11. On the Configure Components screen, select Oracle Internet Directory, deselect all the other components, and click Next.
- 12. On the Configure Ports screen, select Specify Ports Using Configuration File and enter the full pathname to the staticports.ini file that you edited in the temporary directory.

Click Next.

- **13.** On the Specify Schema Database screen, select **Use Existing Schema** and specify the following values:
 - Connect String:

infradbhost1-vip.mycompany.com:1521:idmdb1^infradbhost2-vi p.mycompany.com:1521:idmdb2@idmedg.mycompany.com

Note: The Oracle RAC database connect string information needs to be provided in the format

host1:port1:instance1^host2:port2:instance2@servicen ame. During this installation, it is not required for all the Oracle RAC instances to be up. If one Oracle RAC instance is up, the installation can proceed.

It is required that the information provided above is complete and accurate. Specifically, the correct host, port, and instance name must be provided for each Oracle RAC instance, and the service name provided must be configured for all the specified Oracle RAC instances.

Any incorrect information entered in the Oracle RAC database connect string has to be corrected manually after the installation.

- User Name: ODS
- Password: ***** (enter the password)

Click Next.

14. The ODS Schema in use message appears. The ODS schema chosen is already being used by the existing Oracle Internet Directory instance. Therefore, the new Oracle Internet Directory instance being configured would re-use the same schema.

Choose **Yes** to continue.

A popup window with this message appears:

"Please ensure that the system time on this Identity Management Node is in sync with the time on other Identity management Nodes that are part of the Oracle Application Server Cluster (Identity Management) configuration. Failure to ensure this may result in unwanted instance failovers, inconsistent operational attributes in directory entries and potential inconsistent behavior of password state policies."

Ensure that the system time between IDMHOST1 and IDMHOST2 is synchronized.

Click **OK** to continue.

- 15. On the Specify OID Admin Password screen, specify the OID Admin password and click Next.
- **16.** On the Installation Summary screen, review the selections to ensure that they are correct. If they are not, click **Back** to modify selections on previous screens. When they are correct, click **Configure**.
- 17. On the Configuration screen, multiple configuration assistants are launched in succession. This process can be lengthy. Wait for the configuration process to finish.
- **18.** On the Installation Complete screen, click **Finish** to confirm your choice to exit.
- **19.** To validate the installation of the Oracle Internet Directory instance on OIDHOST2, issue these commands:

```
ldapbind -h oidhost2.mycompany.com -p 389 -D "cn=orcladmin" -q
ldapbind -h oidhost2.mycompany.com -p 636 -D "cn=orcladmin" -q -U 1
```

Note: See the "Configuring Your Environment" section of *Oracle* Fusion Middleware Reference for Oracle Identity Management for a list of the environment variables you must set before using the ldapbind command.

7.3 Post-Configuration Steps

Follow the steps in this section to complete the configuration of the Oracle Internet Directory instances on OIDHOST1 and OIDHOST2.

7.3.1 Registering Oracle Internet Directory with the WebLogic Server Domain

All the Oracle Fusion Middleware components deployed in this enterprise deployment are managed by using Oracle Enterprise Manager Fusion Middleware Control. To manage the Oracle Internet Directory component with this tool, you must register the component and the Oracle Fusion Middleware instance that contains it with an Oracle WebLogic Server domain. A component can be registered either at install time or post-install. A previously un-registered component can be registered with a WebLogic domain by using the opmnctl registerinstance command.

To register the Oracle Internet Directory instances installed on OIDHOST1 and OIDHOST2, follow these steps:

1. Set the ORACLE_HOME variable. For example, on OIDHOST1 and OIDHOST2, issue this command:

```
export ORACLE_HOME=/u01/app/oracle/product/fmw/idm
```

2. Set the ORACLE_INSTANCE variable. For example:

On OIDHOST1, issue this command:

```
export ORACLE_INSTANCE=/u01/app/oracle/admin/oid_inst1
```

On OIDHOST2, issue this command:

```
export ORACLE_INSTANCE=/u01/app/oracle/admin/oid_inst2
```

3. Execute the opmnctl registerinstance command on both OIDHOST1 and OIDHOST2:

```
ORACLE_INSTANCE/bin/opmnctl registerinstance -adminHost WLSHostName -adminPort
WLSPort -adminUsername adminUserName
```

For example, on OIDHOST1 and OIDHOST2:

```
ORACLE_INSTANCE/bin/opmnctl registerinstance \
   -adminHost idmhost1.mycompany.com-adminPort 7001 -adminUsername weblogic
```

The command requires login to WebLogic admin server

(idmhost1.mycompany.com)

```
Username: weblogic
Password: *****
```

Note: For additional details on registering Oracle Internet Directory components with a WebLogic Server domain, see the "Registering an Oracle Instance or Component with the WebLogic Server" section in Oracle Fusion Middleware Administrator's Guide for Oracle Internet Directory.

4. Update the Enterprise Manager Repository URL using the emctl utility with the switchOMS flag. The emctl utility is located under the ORACLE_ INSTANCE/EMAGENT/EMAGENT/bin directory.

Syntax:

./emctl switchOMS <ReposURL>.

For Example:

./emctl switchOMS http://idmhost-vip.mycompany.com:7001/em/upload

Output:

./emctl switchOMS http://idmhost-vip.mycompany.com:7001/em/upload Oracle Enterprise Manager 10g Release 5 Grid Control 10.2.0.5.0. Copyright (c) 1996, 2009 Oracle Corporation. All rights reserved. SwitchOMS succeeded.

- **5.** Validate if the agents on OIDHOST1 and OIDHOST2 are configured properly to monitor their respective targets. Follow these steps to complete this task:
 - Use a web browser to access Oracle Enterprise Manager Fusion Middleware Control at http://ADMINVHN.mycompany.com:7001/em.

Log in as the weblogic user.

- From the Domain Home Page navigate to the Agent-Monitored Targets page using the menu under Farm -> Agent-Monitored Targets.
- Validate that the hostname in Agent URL under the Agent column matches the hostname under the Host column. In case of a mismatch, follow the steps below to correct the issue:
 - Click the **configure** link to bring up the Configure Target Page.
 - On the Configure Target Page, click **Change Agent** and choose the correct agent for the host.
 - Click **OK** to save your changes.

7.4 Validating the Oracle Internet Directory Instances

To validate the OID instances, ensure that you can connect to each Oracle Internet Directory instance and the load balancing router using these commands:

Note: See the "Configuring Your Environment" section of *Oracle* Fusion Middleware Reference for Oracle Identity Management for a list of the environment variables you must set before using the ldapbind command.

ldapbind -h oidhost1.mycompany.com -p 389 -D "cn=orcladmin" -q

```
ldapbind -h oidhost1.mycompany.com -p 636 -D "cn=orcladmin" -q -U 1
ldapbind -h oidhost2.mycompany.com -p 389 -D "cn=orcladmin" -q
ldapbind -h oidhost2.mycompany.com -p 636 -D "cn=orcladmin" -q -U 1
ldapbind -h oid.mycompany.com -p 389 -D "cn=orcladmin" -q
ldapbind -h oid.mycompany.com -p 636 -D "cn=orcladmin" -q -U 1
```

Note: The -q option above prompts the user for a password. LDAP tools have been modified to disable the options -w password and -P password when the environment variable LDAP_PASSWORD_ PROMPTONLY is set to TRUE or 1. Use this feature whenever possible.

7.5 Backing up the OID Configuration

It is an Oracle best practices recommendation to create a backup file after successfully completing the installation and configuration of each tier or at a logical point. Create a backup of the installation after verifying that the install so far is successful. This is a quick backup for the express purpose of immediate restoration in case of problems in later steps. The backup destination is the local disk. This backup can be discarded once the enterprise deployment setup is complete. After the enterprise deployment setup is complete, the regular deployment-specific Backup and Recovery process can be initiated. More details are described in the Oracle Fusion Middleware Administrator's Guide.

For information on database backups, refer to Oracle Database Backup and Recovery User's Guide.

To back up the installation to this point, follow these steps:

- Back up the OID instances in the directory tier:
 - **a.** Shut down the instance using opmnct1 located under the ORACLE_ *INSTANCE*/bin directory:

```
ORACLE_INSTANCE/bin/opmnctl stopall
```

b. Create a backup of the Middleware home on the directory tier as the root user:

```
tar -cvpf BACKUP_LOCATION/dirtier.tar MW_HOME
```

c. Create a backup of the Instance home on the directory tier as the root user:

```
tar -cvpf BACKUP_LOCATION/instance_backup.tar ORACLE_INSTANCE
```

d. Start up the instance using opmnct1 located under the ORACLE_ *INSTANCE*/bin directory:

```
ORACLE_INSTANCE/bin/opmnctl startall
```

- 2. Perform a full database backup (either a hot or cold backup). Oracle recommends that you use Oracle Recovery Manager. You can use an operating system tool such as tar for cold backups.
- 3. Back up the Administration Server domain directory. This saves your domain configuration. The configuration files all exist under the ORACLE_ BASE/admin/domainName/aserver directory:

```
IDMHOST1> tar cvf edgdomainback.tar ORACLE_BASE/admin/domainName/aserver
```

Note: Create backups on all machines in the directory tier by following the steps shown in this section.

For more information about backing up the directory tier configuration, see Section 19.4, "Performing Backups and Recoveries."

Extending the Domain with Oracle Virtual Directory

This chapter describes how to extend the domain with Oracle Virtual Directory (OVD) in the enterprise deployment.

This chapter includes the following topics:

- Section 8.1, "Prerequisites for Configuring Oracle Virtual Directory Instances"
- Section 8.2, "Configuring the Oracle Virtual Directory Instances"
- Section 8.3, "Post-Configuration Steps"
- Section 8.4, "Validating the Oracle Virtual Directory Instances"
- Section 8.5, "Backing Up the Oracle Virtual Directory Configuration"

Follow these steps to configure the Oracle Virtual Directory components, OVDHOST1 and OVDHOST2 on the directory tier with Oracle Virtual Directory. The procedures for the installations are very similar, but the selections in the configuration options screen differ.

8.1 Prerequisites for Configuring Oracle Virtual Directory Instances

Before configuring the Oracle Virtual Directory instances on OVDHOST1 and OVDHOST2, ensure that the following tasks have been performed:

- Install and upgrade the software on OVDHOST1 and OVDHOST2 as described in Section 4.5.4 and Section 4.6.1.
- If you plan on provisioning the Oracle Internet Directory instances on shared storage, ensure that the appropriate shared storage volumes are mounted on OIDHOST1 and OIDHOST2 as described in Section 2.4.
- Make sure that the load balancer is configured.

8.1.1 Software, Network, and Directory Structure

8.2 Configuring the Oracle Virtual Directory Instances

This section contains the following topics:

- Section 8.2.1, "Configuring the First Oracle Virtual Directory Instance"
- Section 8.2.2, "Configuring an Additional Oracle Virtual Directory"

The steps for configuring Oracle Virtual Directory instances are as follows:

- 1. Install and upgrade the software on OIDHOST1 and OIDHOST2 as described in the following sections:
 - Section 4.6.3, "Installing the Oracle Identity Management Suite"
 - Section 4.6.1, "Upgrading the Oracle Identity Management Platform and Directory Services Suite Oracle Home"
- 2. If you plan on provisioning the Oracle Internet Directory instances on shared storage, ensure that the appropriate shared storage volumes are mounted on OIDHOST1 and OIDHOST2 as described in Section 2.4, "Shared Storage and Recommended Directory Structure."
- Make sure that the load balancer is configured as describe in Section 2.2.2, "Configuring Virtual Server Names and Ports on the Load Balancer."

8.2.1 Configuring the First Oracle Virtual Directory Instance

1. Ensure that ports 6501 and 7501 are not in use by any service on the computer by issuing these commands for the operating system you are using. If a port is not in use, no output is returned from the command.

On UNIX:

```
netstat -an | grep "6501"
netstat -an | grep "7501"
```

If the ports are in use (that is, if the command returns output identifying either port), you must free the port.

On UNIX:

Remove the entries for ports 6501 and 7501 in the /etc/services file and restart the services, as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components,"or restart the computer.

- 2. Copy the staticports.ini file from the Disk1/stage/Response directory to a temporary directory.
- **3.** Edit the staticports.ini file that you copied to the temporary directory to assign ports 6501 and 7501, as follows:

```
# The non-SSL port for Oracle Virtual Directory
Oracle Virtual Directory port = 6501
# The SSL port for Oracle Virtual Directory
Oracle Virtual Directory (SSL) port = 7501
```

- 4. Start the Oracle Identity Management 11g Configuration Assistant by running ORACLE_HOME/bin/config.sh.
- **5.** On the Welcome screen, click **Next**.
- **6.** On the Select Domain screen, select **Configure without a Domain**.

Click Next.

- 7. On the Specify Installation Location screen, specify the following values:
 - Oracle Instance Location: /u01/app/oracle/admin/OVD_inst1
 - Oracle Instance Name: OVD_inst1

Click Next.

- **8.** On the Specify Email for Security Updates screen, specify these values:
 - Email Address: Provide the email address for your My Oracle Support account.
 - Oracle Support Password: Provide the password for your My Oracle Support account.
 - Check the checkbox next to the I wish to receive security updates via My Oracle Support field.

Click Next.

- 9. On the Configure Components screen, select Oracle Virtual Directory, deselect all the other components, and then click Next.
- 10. On the Configure Ports screen, select Specify Ports Using Configuration File and enter the full pathname to the staticports.ini file that you edited in the temporary directory.

Click **Next**.

- **11.** On the Specify Virtual Directory screen: In the Client Listeners section, enter:
 - LDAP v3 Name Space: dc=mycompany, dc=com

In the OVD Administrator section, enter:

- Administrator User Name: cn=orcladmin
- Password: ******
- Confirm Password: ******

Select Configure the Administrative Server in secure mode.

Click Next.

- **12.** On the Installation Summary screen, review the selections to ensure that they are correct. If they are not, click Back to modify selections on previous screens. When they are correct, click **Configure**.
- 13. On the Configuration screen, multiple configuration assistants are launched in succession. This process can be lengthy. Wait for the configuration process to finish.
- **14.** On the Installation Complete screen, click **Finish** to confirm your choice to exit.
- **15.** To validate the installation of the Oracle Virtual Directory instance on OVDHOST1, issue these commands:

```
ldapbind -h ovdhost1.mycompany.com -p 6501 -D "cn=orcladmin" -q
```

Note: See the "Configuring Your Environment" section of *Oracle* Fusion Middleware Reference for Oracle Identity Management for a list of the environment variables you must set before using the ldapbind command.

8.2.2 Configuring an Additional Oracle Virtual Directory

The schema database must be running before you perform this task. Follow these steps to install Oracle Virtual Directory on OVDHOST2:

1. Ensure that ports 6501 and 7501 are not in use by any service on the computer by issuing these commands for the operating system you are using. If a port is not in use, no output is returned from the command.

On UNIX:

```
netstat -an | grep "6501"
netstat -an | grep "7501"
```

- **2.** If the ports are in use (that is, if the command returns output identifying either port), you must free them.
- 3. Copy the staticports.ini file from the Disk1/stage/Response directory to a temporary directory.

On UNIX, remove the entries for ports 6501 and 7501 in the /etc/services file and restart the services, as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components,"or restart the computer.

4. Edit the staticports.ini file that you copied to the temporary directory to assign the following custom ports:

```
# The non-SSL port for Oracle Virtual Directory
Oracle Virtual Directory port = 6501
# The SSL port for Oracle Virtual Directory
Oracle Virtual Directory (SSL) port = 7501
```

- 5. Start the Oracle Identity Management 11g Configuration Assistant by running ORACLE HOME/bin/config.sh.
- **6.** On the Welcome screen, click **Next**.
- **7.** On the Select Domain screen, select **Configure without a Domain**.

Click **Next**.

8. On the Specify Installation Location screen, specify the following values:

Oracle Instance Location: /u01/app/oracle/admin/ovd_inst1

Oracle Instance Name: ovd inst1

Click Next.

- **9.** On the Specify Email for Security Updates screen, specify these values:
 - **Email Address**: Provide the email address for your My Oracle Support account.
 - **Oracle Support Password:** Provide the password for your My Oracle Support account.
 - Check the checkbox next to the I wish to receive security updates via My Oracle Support field.

Click Next.

- 10. On the Configure Components screen, select Oracle Virtual Directory, deselect all the other components, and click **Next**.
- 11. On the Configure Ports screen, select **Specify Ports Using Configuration File** and enter the full pathname to the staticports.ini file that you edited in the temporary directory.

Click Next.

12. On the Specify Virtual Directory screen: In the Client Listeners section, enter:

LDAP v3 Name Space: dc=mycompany, dc=com

In the OVD Administrator section, enter:

- Administrator User Name: cn=orcladmin
- Password: ******
- Confirm Password: ******

Select Configure the Administrative Server in secure mode.

Click Next.

- **13.** On the Installation Summary screen, review the selections to ensure that they are correct. If they are not, click Back to modify selections on previous screens. When they are correct, click **Configure**.
- 14. On the Configuration screen, multiple configuration assistants are launched in succession. This process can be lengthy. Wait for the configuration process to finish.
- **15.** On the Installation Complete screen, click **Finish** to confirm your choice to exit.
- **16.** To validate the installation of the Oracle Virtual Directory instance on OVDHOST2, issue these commands:

```
ldapbind -h ovdhost2.mycompany.com -p 6501 -D "cn=orcladmin" -q
ldapbind -h ovdhost2.mycompany.com -p 7501 -D "cn=orcladmin" -q -U 1
```

Note: See the "Configuring Your Environment" section of *Oracle* Fusion Middleware Reference for Oracle Identity Management for a list of the environment variables you must set before using the ldapbind command.

8.3 Post-Configuration Steps

This section contains the following topics:

- Section 8.3.1, "Registering Oracle Virtual Directory with the Oracle WebLogic Server Domain"
- Section 8.3.2, "Creating Server Certificates for the Oracle Virtual Directory Instances"
- Section 8.3.3, "Configuring Adapters in Oracle Virtual Directory"

8.3.1 Registering Oracle Virtual Directory with the Oracle WebLogic Server Domain

All the Oracle Fusion Middleware components deployed in this enterprise deployment are managed by using Oracle Enterprise Manager Fusion Middleware Control. To manage the Oracle Virtual Directory component with this tool, you must register the component and the Oracle Fusion Middleware instance that contains it with an Oracle WebLogic Server domain. A component can be registered either at install time or post-install. A previously un-registered component can be registered with a WebLogic domain by using the opmnctl registerinstance command.

To register the Oracle Virtual Directory instances installed on OVDHOST1 and OVDHOST2, follow these steps:

1. Set the ORACLE_HOME variable. For example, on OVDHOST1 and OVDHOST2, issue this command:

export ORACLE_HOME=/u01/app/oracle/product/fmw/idm

2. Set the ORACLE_INSTANCE variable. For example:

On OVDHOST1, issue this command:

export ORACLE_INSTANCE=/u01/app/oracle/admin/ovd_inst1

On OVDHOST2, issue this command:

export ORACLE_INSTANCE=/u01/app/oracle/admin/ovd_inst2

3. Execute the opmnctl registerinstance command on both OVDHOST1 and OVDHOST2:

ORACLE_INSTANCE/bin/opmnctl registerinstance -adminHost WLSHostName -adminPort WLSPort -adminUsername adminUserName

For example, on OVDHOST1 and OVDHOST2:

```
ORACLE_INSTANCE/bin/opmnctl registerinstance \
   -adminHost idmhost1.mycompany.com-adminPort 7001 -adminUsername weblogic
```

The command requires login to WebLogic admin server

(idmhost1.mycompany.com)

Username: weblogic

Password: ***** (enter the password)

Note: For additional details on registering Oracle Virtual Directory components with a WebLogic Server domain, see the "Registering an Oracle Instance Using OPMNCTL" section in Oracle Fusion Middleware Administrator's Guide for Oracle Virtual Directory.

4. Update the Enterprise Manager Repository URL using the emctl utility with the switchOMS flag. The emctl utility is located under the ORACLE_ INSTANCE/EMAGENT/EMAGENT/bin directory.

Syntax:

/emctl switchOMS <ReposURL>.

For Example:

```
/emctl switchOMS
http://idmhost-vip.mycompany.com:7001/em/upload
```

Output:

```
./emctl switchOMS http://idmhost-vip.mycompany.com:7001/em/upload
Oracle Enterprise Manager 10g Release 5 Grid Control 10.2.0.5.0.
Copyright (c) 1996, 2009 Oracle Corporation. All rights reserved.
SwitchOMS succeeded.
```

- **5.** Validate if the agents on OIDHOST1 and OIDHOST2 are configured properly to monitor their respective targets. Follow the steps below to complete this task:
 - Use a web browser to access Oracle Enterprise Manager Fusion Middleware Control at http://adminvhn.us.oracle.com:7001/em. Log in as the weblogic user.

- From the Domain Home Page navigate to the Agent-Monitored Targets page using the menu under Farm -> Agent-Monitored Targets
- Validate that the hostname in Agent URL under the Agent column matches the hostname under the Host column. In case of a mismatch follow these steps to correct the issue:
 - Click **configure** to bring up the Configure Target Page.
 - On the Configure Target Page, click **Change Agent** and choose the correct agent for the host.
 - Click **OK** to save your changes

8.3.2 Creating Server Certificates for the Oracle Virtual Directory Instances

Oracle Virtual Directory is configured to use the SSL Server Authentication Only Mode by default. When you use command line tools like ldapbind to validate a connection secured by the SSL Server Authentication Only mode, the server certificate must be stored in an Oracle Wallet. Also, the wallet on each node should contain certificates from both OVDHOST1 and OVDHOST2.

Follow these steps to perform this task:

1. Create an Oracle Wallet by executing the following command:

```
{\it ORACLE\_COMMON\_HOME/bin/orapki~wallet~create~-wallet~{\it DIRECTORY\_FOR\_SSL\_WALLET}}
-pwd WALLET_PASSWORD
```

2. Export the Oracle Virtual Directory server certificate by executing the following command:

```
{\it IDM\_ORACLE\_HOME/jdk/jre/bin/keytool - exportcert - keystore {\it OVD\_KEYSTORE\_FILE} }
-storepass PASSWORD -alias OVD_SERVER_CERT_ALIAS -rfc -file OVD_SERVER_CERT_
FILE
```

3. Add the Oracle Virtual Directory server certificate to the Oracle Wallet by executing the following command:

```
ORACLE_COMMON_HOME/bin/orapki wallet add -wallet DIRECTORY_FOR_SSL_WALLET
-trusted_cert -cert OVD_SERVER_CERT_FILE -pwd WALLET_PASSWORD
```

Note: The wallet on each node should contain certificates from both OVDHOST1 and OVDHOST2.

4. Run the following command to verify that the Oracle Virtual Directory instance is listening on the SSL LDAP port. Use the wallet from Step 3.

```
ORACLE_HOME/bin/ldapbind -D "cn=orcladmin" -q -U 2 -h HOST -p SSL_PORT -W
"file://DIRECTORY FOR SSL WALLET" -O
```

Note: If you are using default settings after installing 11g Release 1 (11.1.1), you can use the following values for the variables described in this section:

- For OVD KEYSTORE FILE, use: ORACLE_INSTANCE/config/OVD/ovd1/keystores/keys.jks
- For OVD_SERVER_CERT_ALIAS, use serverselfsigned.
- For PASSWORD used for the -storepass option, use the orcladmin account password.
- OVD_SERVER_CERT_FILE refers to the file where the certificate is saved. The keytool utility creates this file under the location and filename specified by the OVD_SERVER_CERT_FILE parameter.

8.3.3 Configuring Adapters in Oracle Virtual Directory

Oracle Virtual Directory uses adapters to connect to underlying data repositories so it can virtualize data and route data to and from the repositories. Oracle Virtual Directory uses an LDAP Adapter to connect to an underlying LDAP repository.

Oracle Virtual Directory Adapters can only be configured after Oracle Directory Services Manager is installed, as described in Chapter 9, "Extending the Domain with Oracle Directory Integration Platform and ODSM."

The LDAP Adapter enables Oracle Virtual Directory to present data as a sub tree of the virtual directory by proving real-time directory structure and schema translations. One LDAP Adapter is required for each distinct LDAP source you want to connect to. For example, if you have two LDAP repositories that are replicas of each other, you would deploy one LDAP Adapter and configure it to list the hostnames and ports of the replicas.

If you plan on using a LDAP repository other than Oracle Internet Directory in your environment, you are required to configure a LDAP Adapter to connect to that repository. For more information on creating and configuring an LDAP Adapter, refer to the "Creating and Configuring Oracle Virtual Directory Adapters" chapter in Oracle Fusion Middleware Administrator's Guide for Oracle Virtual Directory

8.4 Validating the Oracle Virtual Directory Instances

To validate the OVD instances, ensure that you can connect to each Oracle Virtual Directory instance and the load balancing router using these ldapbind commands

Follow the steps in Section 8.3.2, "Creating Server Certificates for the Oracle Virtual Directory Instances" before running the ldapbind command with the SSL port.

```
ldapbind -h ovdhost1.mycompany.com -p 6501 -D "cn=orcladmin" -q
ldapbind -h ovdhost1.mycompany.com -p 7501 -D "cn=orcladmin" -q -U 2 -W
"file://DIRECTORY_FOR_SSL_WALLET" -Q
ldapbind -h ovdhost2.mycompany.com -p 6501 -D "cn=orcladmin" -q
ldapbind -h ovdhost2.mycompany.com -p 7501 -D "cn=orcladmin" -q -U 2 -W
"file://DIRECTORY_FOR_SSL_WALLET" -Q
ldapbind -h ovd.mycompany.com -p 389 -D "cn=orcladmin" -q
ldapbind -h ovd.mycompany.com -p 636 -D "cn=orcladmin" -q -U 2 -W
"file://DIRECTORY_FOR_SSL_WALLET" -Q
```

8.5 Backing Up the Oracle Virtual Directory Configuration

It is an Oracle best practices recommendation to create a backup file after successfully completing the installation and configuration of each tier or a logical point. Create a backup of the installation after verifying that the install so far is successful. This is a quick backup for the express purpose of immediate restoration in case of problems in later steps. The backup destination is the local disk. This backup can be discarded once the enterprise deployment setup is complete. After the enterprise deployment setup is complete, the regular deployment-specific Backup and Recovery process can be initiated. More details are described in the Oracle Fusion Middleware Administrator's Guide.

For information on database backups, refer to Oracle Database Backup and Recovery Advanced User's Guide.

To back up the installation to this point, follow these steps:

- Back up the directory tier:
 - **a.** Shut down the instance using opmnctl located under the ORACLE_ *INSTANCE*/bin directory:

```
ORACLE_INSTANCE/bin/opmnctl stopall
```

b. Create a backup of the Middleware home on the directory tier as the root

```
tar -cvpf BACKUP_LOCATION/dirtier.tar MW_HOME
```

c. Create a backup of the Instance home on the directory tier as the root user:

```
tar -cvpf BACKUP_LOCATION/instance_backup.tar ORACLE_INSTANCE
```

d. Start up the instance using opmnct1 located under the ORACLE_ *INSTANCE*/bin directory:

```
ORACLE_INSTANCE/bin/opmnctl startall
```

- 2. Perform a full database backup (either a hot or cold backup). Oracle recommends that you use Oracle Recovery Manager. You can use an operating system tool such as tar for cold backups.
- 3. Back up the Administration Server domain directory. This saves your domain configuration. The configuration files all exist under the ORACLE_ BASE/admin/domainName/aserver directory:

```
IDMHOST1> tar cvf edgdomainback.tar ORACLE_BASE/admin/domainName/aserver
```

Note: Create backups on all machines in the directory tier by following the steps shown in this section.

For more information about backing up the directory tier configuration, see Section 19.4, "Performing Backups and Recoveries."

Backing Up the Oracle	Virtual Directory	Configuration
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Extending the Domain with Oracle Directory Integration Platform and ODSM

This chapter describes how to install and configure Oracle Directory Integration Platform (DIP) and Oracle Directory Services Manager (ODSM).

Oracle Directory Integration Platform is an optional product. If it is not required in your environment, do not install it.

This chapter includes the following topics:

- Section 9.1, "Extending the Oracle WebLogic Domain with Oracle Directory Integration Platform and ODSM"
- Section 9.2, "Expanding the Oracle Directory Integration Platform and ODSM Cluster"
- Section 9.3, "Provisioning the Managed Servers on the Local Disk"
- Section 9.4, "Configuring ODSM to work with the Oracle Web Tier"
- Section 9.5, "Validating the Application Tier Configuration"
- Section 9.6, "Creating the Oracle Internet Directory Adapter Using ODSM"
- Section 9.7, "Backing Up the Application Tier Configuration"

9.1 Extending the Oracle WebLogic Domain with Oracle Directory Integration Platform and ODSM

The application tier consists of multiple computers hosting the Oracle Directory Integration Platform, Oracle Directory Services Manager, and Oracle Access Manager instances. In the complete configuration, requests are balanced among the instances on the application tier computers to create a high-performing, fault tolerant application environment.

Note: Oracle Directory Integration Platform uses Quartz to maintain its jobs and schedules in the database. For the Quartz jobs to be run on different Oracle Directory Integration Platform nodes in a cluster, it is recommended that the system clocks on the cluster nodes be synchronized.

Follow these steps to install and configure Oracle Directory Integration Platform and Oracle Directory Services Manager on IDMHOST1:

- 1. Ensure that the system, patch, kernel and other requirements are met. These are listed in the Oracle Fusion Middleware Installation Guide for Oracle Identity Management manual in the Oracle Fusion Middleware documentation library for the platform and version you are using.
- **2.** If you plan on provisioning the Instance Home or the Managed Server domain directory on shared storage, ensure that the appropriate shared storage volumes are mounted on IDMHOST1 as described in Section 2.4, "Shared Storage and Recommended Directory Structure."
- **3.** Ensure that port 7006 is not in use by any service on the computer by issuing these commands for the operating system you are using. If a port is not in use, no output is returned from the command.

On UNIX:

```
netstat -an | grep "7006"
```

If the port is in use (if the command returns output identifying the port), you must free it.

On UNIX:

Remove the entries for port 7006 in the /etc/services file and restart the services, as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components,"or restart the computer.

- **4.** If you plan on provisioning the Instance Home or the Managed Server domain directory on shared storage, ensure that the appropriate shared storage volumes are mounted on IDMHOST1 as described in Section 2.4, "Shared Storage and Recommended Directory Structure."
- 5. Copy the staticports.ini file from the Disk1/stage/Response directory to a temporary directory.
- **6.** Edit the staticports.ini file that you copied to the temporary directory to assign the following custom port:

```
# The port for ODSM Server port
ODS Server Port No = 7006
```

7. Start the Oracle Identity Management 11g Configuration Assistant by running the config.sh script located under the ORACLE_HOME/bin directory on IDMHOST1. For example:

/u01/app/oracle/product/fmw/idm/bin/config.sh

- **8.** On the Welcome screen, click **Next**.
- 9. On the Select Domain screen, select Extend Existing Domain and enter the domain details:
 - **Hostname**: ADMINVHN.mycompany.com
 - **Port**: 7001
 - User Name: weblogic
 - User Password: <enter user password>

Click Next.

10. A dialog box with the following message appears:

The selected domain is not a valid Identity Management domain or the installer

cannot determine if it is a valid domain. If you created the domain using the Identity Management installer, you can ignore this message and continue. If you did not create the domain using the Identity Management installer, refer to the Identity Management documentation for information on how to verify the domain is valid.

Click **OK** to continue.

This is a benign warning that you can ignore.

- 11. On the Specify Installation Location screen, specify the following values (the values for the Oracle Middleware Home Location and the Oracle Home **Directory** fields are prefilled. The values default to the Middleware home and Oracle home previously installed on IDMHOST1 in Section 6.1, "Enabling ADMINVHN on IDMHOST1":
 - Oracle Middleware Home Location: /u01/app/oracle/product/fmw
 - Oracle Home Directory: idm
 - WebLogic Server Directory: /u01/app/oracle/product/fmw/wlserver_10.3
 - Oracle Instance Location: /u01/app/oracle/admin/ods inst1
 - Oracle Instance Name: ods inst1

Click Next.

- **12.** On the Specify Email for Security Updates screen, specify these values:
 - **Email Address**: Provide the email address for your My Oracle Support account.
 - **Oracle Support Password**: Provide the password for your My Oracle Support account.
 - Check the check box next to the I wish to receive security updates via My Oracle Support field.

Click Next.

- **13.** On the Configure Components screen, select the following components:
 - **Oracle Directory Integration Platform**
 - Management Components Oracle Directory Services Manager

Deselect all the other components.

Select the **Clustered** check box.

Click Next.

14. On the Configure Ports screen, select Specify Ports Using Configuration File and enter the full path name to the staticports.ini file that you edited in the temporary directory

Click Next.

- **15.** On the Specify OID Details screen, specify the following:
 - Hostname: oid.mycompany.com
 - **Port**: 636
 - Username: cn=orcladmin

Password: *****

Click Next.

- **16.** On the Specify Schema Database screen, specify the following values:
 - Connect String:

infradbhost1-vip.mycompany.com:1521:idmdb1^infradbhost2-vip.mycompany.com:1 521:idmdb2@idmedg.mycompany.com

Note: The Oracle RAC database connect string information needs to be provided in the format

host1:port1:instance1^host2:port2:instance2@servicename.

During this installation, it is not required for all the Oracle RAC instances to be up. If one Oracle RAC instance is up, the installation can proceed.

It is required that the information provided above is complete and accurate. Specifically, the correct host, port, and instance name must be provided for each Oracle RAC instance, and the service name provided must be configured for all the specified Oracle RAC instances.

Any incorrect information entered in the Oracle RAC database connect string has to be corrected manually after the installation.

- User Name: ODSSM
- Password: *****

Click Next.

- 17. On the Installation Summary screen, review the selections to ensure that they are correct (if they are not, click **Back** to modify selections on previous screens), and click **Configure**.
- **18.** On the Configuration Progress screen, multiple configuration assistants are launched in succession; this process can be lengthy. Wait until it completes.
- **19.** On the Installation Complete screen, click **Finish** to confirm your choice to exit.

9.2 Expanding the Oracle Directory Integration Platform and ODSM Cluster

This section includes the steps for extending the WebLogic Server Domain on IDMHOST2.

This section contains the following topics:

- Section 9.2.1, "Installing and Configuring Oracle Directory Integration Platform and ODSM on IDMHOST2"
- Section 9.2.2, "Post-Installation Steps"

9.2.1 Installing and Configuring Oracle Directory Integration Platform and ODSM on IDMHOST2

Follow these steps to install and configure Oracle Directory Integration Platform and Oracle Directory Service Manager on IDMHOST2:

- 1. Ensure that the system, patch, kernel and other requirements are met. These are listed in the Oracle Fusion Middleware Installation Guide for Oracle Identity Management manual in the Oracle Fusion Middleware documentation library for the platform and version you are using.
- **2.** If you plan on provisioning the Instance Home or the Managed Server domain directory on shared storage, ensure that the appropriate shared storage volumes are mounted on IDMHOST2 as described in Section 2.4, "Shared Storage and Recommended Directory Structure."
- **3.** Ensure that port number 7006 is not in use by any service on the computer by issuing this command for the operating system you are using. If a port is not in use, no output is returned from the command.

On UNIX:

```
netstat -an | grep "7006"
```

If the port is in use (if the command returns output identifying the port), you must free it.

On UNIX:

Remove the entries for port 7006 in the /etc/services file if the port is in use by a service and restart the services, as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components,"or restart the computer.

- **4.** Copy the staticports.ini file from the Disk1/stage/Response directory to a temporary directory.
- **5.** Edit the staticports.ini file that you copied to the temporary directory to assign the following custom port:

```
#The port for ODSM Server port
ODS Server Port No: 7006
```

6. Start the Oracle Identity Management 11g Configuration Assistant by running the config.sh script located under the ORACLE_HOME/bin directory on IDMHOST1. For example:

/u01/app/oracle/product/fmw/idm/bin/config.sh

- 7. On the Welcome screen, click **Next**.
- **8.** On the Select Domain screen, select the **Expand Cluster** option and specify these values:
 - Hostname: ADMINVHN.mycompany.com
 - Port: 7001
 - UserName: weblogic
 - User Password: <Enter the password for the webLogic user>

Click Next.

A dialog box with the following message appears:

The selected domain is not a valid Identity Management domain or the installer

cannot determine if it is a valid domain. If you created the domain using the Identity Management installer, you can ignore this message and continue. If you did not create the domain using the Identity Management installer, refer to the Identity Management documentation for information on how to verify the domain is valid.

Click **OK** to continue.

This is a benign warning that you can safely ignore.

- 10. On the Specify Installation Location screen, specify the following values. The values for the Oracle Middleware Home Location and the Oracle Home **Directory** fields are prefilled. The values default to the Middleware home and Oracle home previously installed on IDMHOST1 in Section 6.1, "Enabling ADMINVHN on IDMHOST1."
 - Oracle Middleware Home Location: /u01/app/oracle/product/fmw
 - **Oracle Home Directory**: idm
 - WebLogic Server Directory: /u01/app/oracle/product/fmw/wlserver_10.3
 - Oracle Instance Location: /u01/app/oracle/admin/ods inst2
 - Oracle Instance Name: ods inst2

Click Next.

- **11.** On the Email for Security Updates screen, specify these values:
 - **Email Address**: Provide the email address for your My Oracle Support
 - **Oracle Support Password**: Provide the password for your My Oracle Support
 - Check the check box next to the I wish to receive security updates via My Oracle Support field.

Click Next.

- **12.** On the Configure Components screen, de-select all the products except **Oracle DIP and Management Components** and then click **Next**.
- **13.** On the Configure Ports screen, select **Specify Ports Using Configuration File** and enter the full path name to the staticports.ini file that you edited in the temporary directory.

Click Next.

- **14.** On the Installation Summary screen, review the selections to ensure that they are correct (if they are not, click **Back** to modify selections on previous screens), and click **Configure**.
- **15.** On the Configuration Progress screen, multiple configuration assistants are launched in succession; this process can be lengthy. Wait until it completes.
- **16.** On the Installation Complete screen, click **Finish** to confirm your choice to exit.

9.2.2 Post-Installation Steps

In the previous section, the installer created a second Managed Server, WLS_ODS2 on IDMHOST2. However, the Oracle Directory Integration Platform application is not deployed on IDMHOST2 and the newly created Managed Server is not automatically

started. Also, the WebLogic Administration Console shows the state of the WLS_OD2 Managed Server on IDMHOST2 as UNKNOWN.

Follow the post-installation steps in this section to complete the installation and configuration of the Oracle Directory Integration Platform and Oracle Directory Services Manager applications on IDMHOST2.

9.2.2.1 Copying the DIP Application from IDMHOST1 to IDMHOST2

Copy the Oracle Directory Integration Platform application from IDMHOST1 to IDMHOST2.

Copy the following directory on IDMHOST1:

MW_HOME/user_projects/domains/IDMDomain/config/fmwconfig/servers/WLS_ ODS1/applications

to the following location on IDMHOST2:

MW_HOME/user_projects/domains/IDMDomain/config/fmwconfig/servers/WLS_ ODS2/applications.

For example, from IDMHOST1, execute this command:

```
MW_HOME/user_projects/domains/IDMDomain/config/fmwconfig/servers/WLS_
ODS1/applications \
user@IDMHOST2:/MW HOME/user
projects/domains/IDMDomain/config/fmwconfig/servers/WLS_ODS2/applications
```

9.2.2.2 Setting the Listen Address for the Managed Servers

Set the listen address for the WLS_ODS1 and WLS_ODS2 Managed Servers to the host name of their respective nodes using the Oracle WebLogic Administration Server:

- Using a web browser, bring up the Oracle WebLogic Administration Server console and log in using the weblogic user credentials.
- In the left pane of the WebLogic Administration Server Console, click Lock & Edit to edit the server configuration.
- 3. In the left pane of the WebLogic Server Administration Console, expand **Environment** and select **Servers**.
- 4. On the Summary of Servers page, click on the link for the WLS_ODS1 Managed Server.
- **5.** On the Settings page for the WLS_ODS1 Managed Server, update the Listen Address to idmhost1.mycompany.com. This is the host name of the server where WLS_ODS1 is running.
- **6.** Click **Save** to save the configuration.
- 7. Repeat steps 2 to 6 to update the Listen Address for the WLS_ODS2 Managed Server to idmhost2.mycompany.com. This is host name of the server where WLS_ODS2 is running.
- Click **Activate Changes** to update the server configuration.

9.2.2.3 Starting the Managed Server on IDMHOST2

Follow these steps to start the newly created WLS_ODS2 Managed Server in a cluster on IDMHOST2:

- 1. In the left pane of the Oracle WebLogic Server Administration Console, expand **Environment** and select **Clusters**.
- 2. Select the cluster (cluster_ods) containing the Managed Server (WLS_ODS2) you want to start.
- 3. Select Control.
- 4. Under Managed Server Instances in this Cluster, select the check box next to the Managed Server (WLS_ODS2) you want to start and click **Start**.
- On the Server Life Cycle Assistant page, click **Yes** to confirm.

Node Manager starts the server on the target machine. When the Node Manager finishes its start sequence, the server's state is indicated in the **State** column in the Server Status table.

9.3 Provisioning the Managed Servers on the Local Disk

This section provides the steps to provision the Managed Server on the local disk. Proceed as follows:

1. Copy the applications directory under the MW_HOME/user_ projects/domains/IDMDomain/config/fmwconfig/servers/WLS_ODS1/ directory to the MW_

HOME/admin/IDMDomain/aserver/IDMDomain/config/fmwconfig/serve rs/WLS_ODS1 directory and the MW_

HOME/admin/IDMDomain/aserver/IDMDomain/config/fmwconfig/serve rs/WLS_ODS2 directory.

cp -rp MW_HOME/user_projects/domains/IDMDomain/config/fmwconfig/servers/WLS_ ODS1/applications ORACLE_

BASE/admin/IDMDomain/aserver/IDMDomain/config/fmwconfig/servers/WLS_ODS1/ cp -rp MW_HOME/user_projects/domains/IDMDomain/config/fmwconfig/servers/WLS_ ODS1/applications ORACLE_

BASE/admin/IDMDomain/aserver/IDMDomain/config/fmwconfig/servers/WLS_ODS2/

- 2. Stop the Admin Server and the Managed Servers (WLS ODS1 and WLS ODS2) as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."
- 3. Stop the Node Manager running on both IDMHOST1 and IDMHOST2 as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."
- 4. On IDMHOST1, pack the Managed Server domain using the pack command located under the ORACLE_HOME/common/bin directory. Make sure to pass managed=-true flag to pack the managed server. Type:

```
ORACLE_HOME/common/bin/pack.sh -managed=true \
   -domain=path_to_adminServer_domain -template=templateName.jar \
   -template_name=templateName
```

For example

```
ORACLE_HOME/common/bin/pack.sh -managed=true \
 -domain=/u01/app/oracle/admin/IDMDomain/aserver/IDMDomain \
 -template=/u01/app/oracle/product/fmw/templates/managedServer.jar \
 -template_name=ManagedServer_Template
```

Unpack the Managed Server to the local disk on IDMHOST1 using the unpack command located under the ORACLE_COMMON_HOME /common/bin directory.

```
ORACLE HOME/common/bin/unpack.sh -domain=path to domain on localdisk \
   -template=templateName.jar -app_dir=path_to_appdir_on_localdisk
```

For example:

```
ORACLE_HOME/common/bin/unpack.sh \
   -domain=/u01/app/oracle/admin/IDMDomain/mserver/IDMDomain \
   -template=/u01/app/oracle/product/fmw/templates/managedServer.jar \
   -app_dir=/u01/app/oracle/admin/IDMDomain/mserver/applications
```

6. Copy the Managed Server template directory from IDMHOST1 to IDMHOST2. For Example:

```
scp -rp /u01/app/oracle/products/fmw/templates
user@IDMHOST2://u01/app/oracle/products/fmw/templates
```

Unpack the Managed Server to the local disk on IDMHOST2 using the unpack command located under the ORACLE HOME/common/bin directory.

```
ORACLE_HOME/common/bin/unpack.sh -domain=path_to_domain_on_localdisk \
   -template=templateName.jar -app_dir=path_to_appdir_on_localdisk
```

For example:

```
ORACLE_HOME/common/bin/unpack.sh \
   -domain=/u01/app/oracle/admin/IDMDomain/mserver/IDMDomain \
   -template=/u01/app/oracle/product/fmw/templates/managedServer.jar \
   -app_dir=/u01/app/oracle/admin/IDMDomain/mserver/applicationsStatus
```

Start the Node Manager on IDMHOST1 and IDMHOST2 using the startNodeManager.sh script located under the WL_HOME/server/bin directory. For Example:

```
/u01/app/oracle/product/fmw/wlserver_10.3/server/bin/startNodeManager.sh >
/tmp/nm.log &
```

Start the Administration server from the shared disk on IDMHOST1 using the startWebLogic.sh script. For example:

```
/u01/app/oracle/admin/IDMDomain/aserver/IDMDomain/bin/startWebLogic.sh > \
  /tmp/adminServer.out 2>&1 &
```

10. Validate that the Administration Server started up successfully by opening a browser accessing the Administration Console

```
http://ADMINVHN.us.oracle.com:7001/console.
```

Also validate Enterprise Manager by opening a browser and accessing Oracle Enterprise Manager Fusion Middleware Control at http://ADMINVHN.us.oracle.com:7001/em.

- 11. Start the Managed Servers on IDMHOST1 and IDMHOST2 by using the Administration Console by following the steps below
 - **a.** In the left pane of the Oracle WebLogic Server Administration Console, expand Environment and select Clusters
 - Select the cluster (cluster_ods) containing the Managed Servers (WLS_ODS1, WLS_ODS2) you want to start.
 - Select Control.
 - Under Managed Server Instances in this Cluster, select the Managed Servers (WLS_ODS1, WLS_ODS2) and click Start.

- **e.** On the Server Life Cycle Assistant page, click **Yes** to confirm.
- 12. Delete the MW_HOME/user_projects directory on IDMHOST1 and IDMHOST2. This directory is created by the Oracle Universal Installer when the domain is originally configured and is no longer required after the provisioning the Managed Server to the local disk.

9.4 Configuring ODSM to work with the Oracle Web Tier

This section describes how to configure Oracle Directory Services Manager to work with the Oracle Web Tier.

This section contains the following topics:

- Section 9.4.1, "Prerequisites"
- Section 9.4.2, "Configuring Oracle HTTP Servers to Access the ODSM Console"

9.4.1 Prerequisites

Before proceeding, ensure that the following tasks have been performed:

- 1. Install Oracle Web Tier on WEBHOST1 and WEBHOST2.
- Install and configure ODSM and Oracle Directory Integration Platform on IDMHOST1 and IDMHOST2.
- **3.** Configure the load balancer with a virtual hostname (admin.mycompany.com) pointing to web servers WEBHOST1 and WEBHOST2.

9.4.2 Configuring Oracle HTTP Servers to Access the ODSM Console

On each of the web servers on WEBHOST1 and WEBHOST2, a file called admin.conf was created in the directory ORACLE_

INSTANCE/config/OHS/component/moduleconf. (See Section 6.9, "Configuring Oracle HTTP Server for the Administration Server.") Edit this file and add the following lines within the virtual host definition:

```
<Location /odsm>
   SetHandler weblogic-handler
   WebLogicCluster idmhost1.us.oracle.com:odsm_port1,idmhost2.us.oracle.com:odsm_
port2
 </Location>
```

After editing the file should look like this:

```
NameVirtualHost *:80
<VirtualHost *:80>
   ServerName admin.mycompany.com:80
   ServerAdmin you@your.address
   RewriteEngine On
   RewriteOptions inherit
   # Admin Server and EM
   <Location /console>
      SetHandler weblogic-handler
      WebLogicHost ADMINVHN
      WeblogicPort 7001
   </Location>
```

```
<Location /consolehelp>
     SetHandler weblogic-handler
     WebLogicHost ADMINVHN
     WeblogicPort 7001
   </Location>
   <Location /em>
     SetHandler weblogic-handler
     WebLogicHost ADMINVHN
     WeblogicPort 7001
   </Location>
   <Location /odsm>
      SetHandler weblogic-handler
     WebLogicCluster idmhost1.us.oracle.com:odsm
port1, idmhost2.us.oracle.com:odsm_port2
   </Location>
</VirtualHost>
```

Restart the Oracle HTTP Server, as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

9.5 Validating the Application Tier Configuration

This section includes steps for validating Oracle Directory Services Manager and Oracle Directory Integration Platform.

This section contains the following topics:

- Section 9.5.1, "Validating Oracle Directory Services Manager"
- Section 9.5.2, "Validating Oracle Directory Integration Platform"

9.5.1 Validating Oracle Directory Services Manager

Follow these steps to validate the Oracle Directory Services Manager installation:

Bring up Oracle Directory Services Manager (ODSM) in a web browser. The URL to access ODSM is:

```
http://hostname.mycompany.com:port/odsm/faces/odsm.jspx
```

For example, on IDMHOST1, enter this URL:

```
http://idmhost1.mycompany.com:7006/odsm/faces/odsm.jspx
```

And on IDMHOST2, enter this URL:

```
http://idmhost2.mycompany.com:7006/odsm/faces/odsm.jspx
```

2. Access ODSM through the LBR address:

```
http://admin.mycompany.com/odsm
```

3. Validate that Oracle Directory Services Manager can create connections to Oracle Internet Directory and Oracle Virtual Directory. Follow these steps to create connections to Oracle Internet Directory and Oracle Virtual Directory:

To create connections to Oracle Internet Directory, follow these steps:

Launch Oracle Directory Services Manager from IDMHOST1:

```
http://idmhost1.mycompany.com:7006/odsm/faces/odsm.jspx
```

b. Create a connection to the Oracle Internet Directory virtual host by providing the information shown below in ODSM:

Host: oid.mycompany.com Port: 636 Enable the SSL option User: cn=orcladmin Password: <ldap-password>

To create connections to Oracle Virtual Directory, follow these steps. Create connections to each Oracle Virtual Directory node separately. Using the Oracle Virtual Directory load balancer virtual host from ODSM is not supported:

Launch Oracle Directory Services Manager from IDMHOST1:

```
http://idmhost1.mycompany.com:7006/odsm/faces/odsm.jspx
```

b. Create a direct connection to Oracle Virtual Directory on OVDHOST1 providing the information shown below in ODSM:

```
Host: ovdhost1.mycompany.com
Port: 8899 (The Oracle Virtual Directory proxy port)
Enable the SSL option
User: cn=orcladmin
Password: <ldap-password>
```

9.5.2 Validating Oracle Directory Integration Platform

Validate the Oracle Directory Integration Platform installation by using the WLST dipStatus command. To run this command, follow these steps:

Set the ORACLE_HOME environment variable to the directory where you installed the Identity Management binaries. For example:

```
export ORACLE_HOME=/u01/app/oracle/product/fmw/idm
```

2. Set the WLS_HOME environment variable to the directory where you installed the WebLogic Server. For example:

```
export WLS_HOME=/u01/app/oracle/product/fmw/wlserver_10.3
```

3. Run the ORACLE_HOME/bin/dipStatus -h hostName -p port -D wlsuser command.

For example, on IDMHOST1, the command and output look like this:

```
ORACLE_HOME/bin/dipStatus -h idmhost1.mycompany.com -p 7006 -D weblogic
[Weblogic user password]
Connection parameters initialized.
Connecting at idmhost1.mycompany.com:7006, with userid "weblogic"...
Connected successfully.
ODIP Application is active at this host and port.
```

For example, on IDMHOST2, the command and output look like this:

```
ORACLE_HOME/bin/dipStatus -h idmhost2.mycompany.com -p 7006 -D weblogic
[Weblogic user password]
Connection parameters initialized.
Connecting at idmhost2.mycompany.com:7006, with userid "weblogic"...
```

Connected successfully.

ODIP Application is active at this host and port.

9.6 Creating the Oracle Internet Directory Adapter Using ODSM

Create an Oracle Virtual Directory adapter for Oracle Internet Directory using the following steps.

- 1. Log in to ODSM. You can get to ODSM either from Oracle Enterprise Manager Fusion Middleware Control or directly. To access ODSM from Fusion Middleware Control, go to http://admin.mycompany.com/em, click OVD, then select **ODSM** from the **OVD** menu. To access ODSM directly, go to http://admin.mycompany.com:7005/odsm.
- **2.** Create a connection to the Oracle Virtual Directory instance on OVDHOST1 and another connection to the instance on OVDHOST2, as follows:
 - a. Click Create a New Connection.
 - **b.** Supply the following information:

Directory Type: OVD

Name: myovd

Server: Name of server OVD is running on, for example: OVDHOST1

Port: Https port of the OVD. Determine this by typing:

opmnctl status -1

SSL Enabled: Ensure this is selected

User Name: cn=orcladmin

Password: orcladmin password

- **c.** Click **Connect**.
- **d.** Accept the certificate when prompted.
- **3.** Click the **Adapter** tab.
- **4.** Click **Create Adapter**. The New Adapter Wizard appears.
- On the Type Screen, supply the following information:
 - **Adapter Type**: LDAP
 - Adapter Name: User Adapter
 - Adapter Template: User_OID

Click Next.

6. On the DNS Setting Screen, for **Use DNS for Auto Discovery**, choose **No**.

Provide the following Connection Details

- Host: oid.mycompany.com. port: 389
- **Server Proxy Bind DN**: cn=orcladmin
- Proxy Password: orcladmin_password

7. Ensure that the Connection Setting are successful.

Click Next.

- **8.** On the Name Space screen, provide the following information:
 - Remote Base: dc=mycompany, dc=com
 - Mapped Namespace: dc=mycompany, dc=com

Click Next.

- **9.** Verify that the details provided on the Summary screen are accurate and click **Finish** to create the adapter.
- 10. Repeat the Steps 3-9 on the second OVD host with exactly the same parameters and names.
- 11. Stop and Start OVDHOST1 and OVDHOST2 as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components" so that the changes take effect.

9.7 Backing Up the Application Tier Configuration

It is an Oracle best practices recommendation to create a backup after successfully completing the installation and configuration of each tier, or at another logical point. Create a backup after verifying that the installation so far is successful. This is a quick backup for the express purpose of immediate restoration in case of problems in later steps. The backup destination is the local disk. You can discard this backup when the enterprise deployment setup is complete. After the enterprise deployment setup is complete, you can initiate the regular deployment-specific Backup and Recovery process. For more details, see the Oracle Fusion Middleware Administrator's Guide.

For information on database backups, refer to the Oracle Database Backup and Recovery User's Guide.

To back up the installation to this point, follow these steps:

- Back up the web tier as described in Section 5.6, "Backing up the Web Tier Configuration."
- 2. Back up the database. This is a full database backup, either hot or cold. The recommended tool is Oracle Recovery Manager. You can also use operating system tools such as tar for cold backups.
- Back up the application tier instances by following these steps:
 - **a.** Shut down the instance using opmnct1 located under the ORACLE_ INSTANCE/bin directory:

```
ORACLE_INSTANCE/bin/opmnctl stopall
```

b. Create a backup of the Middleware home on the application tier as the root user:

```
tar -cvpf BACKUP_LOCATION/apptier.tar MW_HOME
```

c. Create a backup of the Instance home on the application tier as the root user:

```
tar -cvpf BACKUP_LOCATION/instance_backup.tar ORACLE_INSTANCE
```

d. Start up the instance using opmnctl located under the ORACLE_ *INSTANCE*/bin directory:

ORACLE_INSTANCE/bin/opmnctl startall

- 4. Back up the Administration Server domain directory as described in Section 6.14, "Backing Up the WebLogic Domain."
- 5. Back up the Oracle Internet Directory as described in Section 7.5, "Backing up the OID Configuration."
- Back up the Oracle Virtual Directory as described in Section 8.5, "Backing Up the Oracle Virtual Directory Configuration."

For information about backing up the application tier configuration, see Section 19.4, "Performing Backups and Recoveries."

Backing Up the Application Tier C	Configuration
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Extending the Domain with Oracle Access Manager 10g

This chapter describes how to install and configure Oracle Access Manager 10.1.4.3 for use in the Oracle Identity Management enterprise deployment.

This chapter includes the following topics:

- Section 10.1, "Introduction to Installing Oracle Access Manager"
- Section 10.2, "Prerequisites"
- Section 10.3, "Identity System Installation and Configuration"
- Section 10.4, "Access System Installation and Configuration"
- Section 10.5, "Backing Up the Oracle Access Manager Configuration"

Note: After you complete the steps in this chapter, when you log in to the Administration Server console, it redirects you to the Oracle Access Manager Single Sign-on screen. Log in as an administrator such as orcladmin. Then the Oracle WebLogic Server login page appears. Log in as an Oracle WebLogic Server administrator.

10.1 Introduction to Installing Oracle Access Manager

Oracle Access Manager allows your users to seamlessly gain access to web applications and other IT resources across your enterprise. It provides a centralized and automated single sign-on (SSO) solution, which includes an extensible set of authentication methods and the ability to define workflows around them. It also contains an authorization engine, which grants or denies access to particular resources based on properties of the user requesting access as well as based on the environment from which the request is made. Comprehensive policy management, auditing, and integration with other components of your IT infrastructure enrich this core functionality.

Oracle Access Manager consists of various components including Access Server, Identity Server, WebPass, Policy Manager, WebGates, AccessGates, and Access SDK. The Access Server and Identity Server are the server components necessary to serve user requests for access to enterprise resources. Policy Manager and WebPass are the administrative consoles to the Access Server and Identity Server respectively. WebGates are web server agents that act as the actual enforcement points for Oracle Access Manager while AccessGates are the application server agents. Finally, the Access SDK is a toolkit provided for users to create their own WebGate or AccessGate should the out-of-the-box solutions be insufficient. Follow the instructions in this

chapter and Chapter 20, "Configuring Single Sign-on for Administration Consoles" to install and configure the Oracle Access Manager components necessary for your enterprise deployment.

For more information about Oracle Access Manager 10.1.4.3 and its various components, refer to the "Road Map to Manuals" section in the *Oracle Access Manager* Introduction manual, which includes a description of each manual in the Oracle Access Manager 10.1.4.3 documentation set.

This section contains the following topics:

- Section 10.1.1, "Using 10g Oracle Single Sign-On and Delegated Administration Services"
- Section 10.1.2, "Using Different LDAP Directory Stores"

10.1.1 Using 10g Oracle Single Sign-On and Delegated Administration Services

This manual recommends Oracle Access Manager as the single sign-on solution. However, if customers have deployed 10g Oracle Single Sign-on and would like to continue to use that as a solution, they can do so. In cases where customers have deployed Oracle E-Business Suite, have deployed or will be deploying Portal, Forms, Reports or Discoverer, Oracle Single Sign-On and Oracle Delegated Administration Service are mandatory components.

Oracle Single Sign-On and Oracle Delegated Administration Service are not part of the 11g release. Customers must download the 10.1.4.* versions of these products, which are compatible with 11g Oracle Internet Directory and Oracle Directory Integration Platform, to form what was known in 10g as the Application Server Infrastructure. For deployment instructions on these 10g products, read Chapter 4 "Installing and Configuring JAZN-SSO/DAS" in the Oracle Application Server Enterprise Deployment Guide (B28184-02) for Oracle Identity Management release 10.1.4.0.1. This manual is available on Oracle Technology Network at:

http://download.oracle.com/docs/cd/B28196_01/core.1014/b28184/toc.htm

10.1.2 Using Different LDAP Directory Stores

The Oracle Access Manager 11g enterprise deployment described in this manual (Figure 1–2, "Oracle Access Manager 10g and Oracle Identity Manager 11g"), shows Oracle Access Manager using Oracle Internet Directory as the only LDAP repository. Oracle Access Manager uses a single LDAP for policy and configuration data. It is possible to configure another LDAP as the identity store where users, organizations and groups reside. For example, an Oracle Access Manager instance may use Oracle Internet Directory as its policy and configuration store and point to an instance of Microsoft Active Directory for users and groups.

10.1.2.1 Using Oracle Virtual Directory as the Identity Store

In addition, the identity stores can potentially be front-ended by Oracle Virtual Directory to virtualize the data sources.

To learn more about the different types of directory configuration for Oracle Access Manager, consult the 10g Oracle Access Manager documentation at Oracle Technology Network. Customers considering these variations should adjust their directory tier and Oracle Access Manager deployment accordingly.

10.2 Prerequisites

Before installing Oracle Access Manager components ensure that the following tasks have been performed:

- Make libgcc_s.so.1 and libstdc++.so.5 available.
- Work around the installer bug.

For a complete list of prerequisites, refer to the *Oracle Access Manager Installation Guide*.

This section contains the following topics:

- Section 10.2.1, "Making libgcc_s.so.1 and libstdc++.so.5 Available"
- Section 10.2.2, "Working Around the Installer Bug"

10.2.1 Making libgcc_s.so.1 and libstdc++.so.5 Available

On Linux systems, you are prompted at component install time to provide the location of libgcc_s.so.1 and libstdc++.so.5 that is compatible with the GCC 3.3.2 run-time libraries. These files are available from Oracle Technology Network at:

http://www.oracle.com/technology/software/products/ias/htdocs/101401.ht

Copy these libraries to a location accessible from the host where Oracle Access Manager is being installed. For example, use the home directory of the user installing Oracle Access Manager. In this case it is /home/oracle

10.2.2 Working Around the Installer Bug

There is a known bug with the Oracle Access Manager installer that sometimes manifests as a hang at install time on Linux. This is a third-party issue caused by InstallShield.

To work around this issue, follow these steps:

Copy and paste the following in the shell where you start the installer:

```
cd /tmp
mkdir bin.$$
cd bin.$$
cat > mount <<EOF
#! /bin/sh
exec /bin/true
EOF
chmod 755 mount
export PATH=`pwd`:$PATH
```

- **2.** Run the installation.
- **3.** When the installer is finished running, clean the temporary directory using this command:

```
rm -r /tmp/bin.$$
```

10.3 Identity System Installation and Configuration

This section provides steps to install and configure the Oracle Access Manager Identity System. The Identity System components include Identity Server and WebPass.

This section contains the following topics:

- Section 10.3.1, "Installing Identity Servers on OAMHOST1 and OAMHOST2"
- Section 10.3.2, "Installing Oracle HTTP Server on OAMADMINHOST"
- Section 10.3.3, "Installing WebPass on OAMADMINHOST"
- Section 10.3.4, "Configuring Identity Servers Using WebPass"

10.3.1 Installing Identity Servers on OAMHOST1 and OAMHOST2

The following sections describe how to install Oracle Access Manager Identity Server on OAMHOST1 and OAMHOST2.

10.3.1.1 Installing the First Identity Server on OAMHOST1

Follow these steps to install Oracle Access Manager Identity Server on OAMHOST1:

- Ensure that the system, patch, and other requirements are met. These are listed in the "Installing the Identity Server" chapter of the Oracle Access Manager Installation Guide.
- 2. If you plan on provisioning the Oracle Access Manager Identity Server Components on shared storage, ensure that the appropriate shared storage volumes are mounted on OAMHOST1 as described in Section 2.4, "Shared Storage and Recommended Directory Structure."
- 3. Locate the Identity Server Installer on your Oracle Access Manager Software disk and start the installer as shown below. Pass the "-gui" option to bring up the installer's GUI console:

```
./Oracle_Access_Manager10_1_4_3_0_linux_Identity_Server -gui
```

- 4. On the Welcome to the InstallShield Wizard for Oracle Access Manager Identity Server screen, click Next.
- **5.** Enter the username and group that the Identity Server will use. Specify oracle/oinstall.

Click Next.

6. Specify the installation directory for Oracle Access Manager Identity Server. Specify the following value:

/u01/app/oracle/product/fmw/oam

Note: The base location for the Oracle Access Manager installation is /u01/app/oracle/product/fmw/oam. Oracle Access Manager components are installed in subdirectories automatically created by the installer under this location.

The Identity Server is installed in the identity subdirectory created by the installer under the base location.

The ORACLE_HOME location for the Oracle Access Manager Identity Server installation is:

/u01/app/oracle/product/fmw/oam/identity

7. Oracle Identity Manager will be installed in the following location (the identity directory is created by the installer automatically):

/u01/app/oracle/product/fmw/oam/identity



Specify the location of the GCC run-time libraries, for example, /home/oracle/oam_lib.

Click Next.

- On the Installation Progress screen, click **Next**.
- **10.** On the first Identity Server Configuration screen, specify the transport security mode between the WebPass/Identity client and the Identity Server. The choices are:
 - **Open Mode**: No encryption.
 - Simple Mode: Encryption through SSL and a Public Key Certificate provided by Oracle.
 - Cert Mode: Encryption through SSL and a Public Key Certificate provided by an external CA.

Choose Open Mode.

- 11. On the next Identity Server Configuration screen, specify the Identity Server ID, host name and port number for the Identity Server connection:
 - Enter a unique name for the Identity Server ID. For example: IdentityServer_OAMHOST1
 - Enter the hostname where the Identity Server will be installed. Make sure that the hostname can be resolved. For example: oamhost1.mycompany.com
 - Enter the port number on which this Identity Server communicates with its clients. For example, the default port number is 6022.

Click Next.

12. On the next Identity Server Configuration screen, you are prompted whether this is the first Identity Server installation in the network for this LDAP directory server.

Select **Yes**.

Click Next.

- **13.** On the next Identity Server Configuration screen, select the appropriate options if you want to set up SSL between the Identity Server and the Directory Server.
 - Directory Server hosting user data is in SSL
 - Directory Server hosting Oracle data is in SSL

The enterprise deployment described in this manual does not use SSL for communication between components behind the firewall.

Do not select anything.

Click Next.

14. On the first Configure Directory Server hosting user data screen, specify the details for the LDAP enabled User Directory Store.

The Identity Server connects to an LDAP enabled directory server to store your User Data. Choose the appropriate directory server from the drop down list:

- If you are planning on using Oracle Virtual Directory as the user store; select Data Anywhere from the drop down list.
- If you are planning on using Oracle Internet Directory for the user store, select **Oracle Internet Directory** from the drop down list.

Make the appropriate choice based on the needs in your environment and click Next.

15. On the next Configure Directory Server hosting user data screen, specify if the User and Oracle Data will be stored in different directory servers. Make the appropriate choice based on the requirements in your environment.

Select the **Oracle data will be in the user data directory** option.

The enterprise deployment in this manual has the Oracle and user data in the same directory.

Click Next.

16. On the next Configure Directory Server hosting user data screen, specify if the OAM Installer should automatically update the User Store Directory Schema to include the Oracle Access manager schema

Select Yes and click Next.

- **17.** Specify your directory server configuration details:
 - Host machine or IP in which the directory server resides:

oid.mycompany.com (if your user store is in Oracle Internet Directory) ovd.mycompany.com (if your user store is in Oracle Virtual Directory)

- Port Number: 389 (non-SSL port)
- **Root DN**: cn=orcladmin (This is the default, unless you change the person object class during Identity System set up.)

Root Password: The password for the user data directory server Root DN.

Click Next.

- **18.** The Updating Directory schema to Directory Server screen appears. The update process can take some time.
- **19.** Review the Readme file.

Click **Next** to display an installation summary.

20. The installation summary provides the details that you specified during this installation and instructs you to start the Identity Server at the conclusion of this installation.

Click Next.

- **21.** Click **Finish** to complete the installation.
- 22. Start the Identity Server to validate that the install completed successfully. Run the start_ois_server script, located under the ORACLE_ HOME/identity/oblix/apps/common/bin directory to start the Identity Server on OAMHOST1, where ORACLE_HOME is the Identity Server install location.

Note: If you want to use the NPTL threading model, run the start_ ois_server_nptl script instead.

10.3.1.2 Installing the Second Identity Server on OAMHOST2

Follow these steps to install the second Oracle Access Manager Identity Server on IDMHOST2:

- 1. Ensure that the system, patch, and other requirements are met. These are listed in the "Installing the Identity Server" chapter of the Oracle Access Manager Installation Guide.
- **2.** If you plan on provisioning the Oracle Access Manager Identity Server Components on shared storage, ensure that the appropriate shared storage volumes are mounted on OAMHOST2 as described in Section 2.4, "Shared Storage and Recommended Directory Structure."
- 3. Locate the Identity Server Installer on your Oracle Access Manager Software disk and start the installer as shown below. Pass the "-gui" option to bring up the Installer's GUI console:

```
./Oracle_Access_Manager10_1_4_3_0_linux_Identity_Server -gui
```

- 4. On the Welcome to the InstallShield Wizard for Oracle Access Manager Identity Server screen, click Next.
- **5.** Enter the username and group that the Identity Server will use. Specify oracle/oinstall.

Click Next.

6. Specify the installation directory for Oracle Access Manager Identity Server. Specify the following value:

/u01/app/oracle/product/fmw/oam

Note: The base location for the Oracle Access Manager installation is /u01/app/oracle/product/fmw/oam. Oracle Access Manager components are installed in subdirectories automatically created by the installer under this location.

The Identity Server is installed in the identity subdirectory created by the installer under the base location.

The ORACLE_HOME location for the Oracle Access Manager Identity Server installation is:

/u01/app/oracle/product/fmw/oam/identity

Click Next.

7. Oracle Identity Manager will be installed in the following location (the identity directory is created by the installer automatically):

/u01/app/oracle/product/fmw/oam/identity



Specify the location of the GCC run-time libraries, for example, /home/oracle/oam_lib.

- **9.** On the Installation Progress screen, click **Next**.
- **10.** On the first Identity Server Configuration screen, specify the transport security mode between the WebPass/Identity client and the Identity Server. The choices are:
 - **Open Mode**: No encryption.
 - Simple Mode: Encryption through SSL and a Public Key Certificate provided by Oracle.

Cert Mode: Encryption through SSL and a Public Key Certificate provided by an external CA.

Choose **Open Mode**.

Click Next.

- 11. On the next Identity Server Configuration screen, specify the Identity Server ID, host name and port number for the Identity Server connection:
 - Enter a unique name for the Identity Server ID. For example: IdentityServer_OAMHOST2
 - Enter the hostname where the Identity Server will be installed. Make sure that the hostname can be resolved. For example: oamhost2.mycompany.com
 - Enter the port number on which this Identity Server communicates with its clients. For example, the default port number is 6022.

Click Next.

12. On the next Identity Server Configuration screen, you are prompted whether this is the first Identity Server installation in the network for this LDAP directory server.

Select No.

Click Next.

- 13. On the next Identity Server Configuration screen, select the appropriate options if you want to set up SSL between the Identity Server and the Directory Server.
 - Directory Server hosting user data is in SSL
 - Directory Server hosting Oracle data is in SSL

The enterprise deployment described in this manual does not use SSL for communication between components behind the firewall.

Do not select anything.

Click Next

- **14.** This displays the configuration screen. After the configuration is completed, the ReadMe file displays.
- 15. Review the Readme file.

Click **Next** to display an installation summary.

16. The installation summary provides the details that you specified during this installation and instructs you to start the Identity Server at the conclusion of this installation.

- **17.** Click **Finish** to complete the installation.
- 18. Start the Identity Server to validate that the install completed successfully. Run the start_ois_server script, located under the ORACLE_ HOME/identity/oblix/apps/common/bin directory to start the Identity Server on OAMHOST2, where ORACLE_HOME is the Identity Server install location.

10.3.2 Installing Oracle HTTP Server on OAMADMINHOST

This section describes how to install Oracle HTTP Server components on OAMADMINHOST.

10.3.2.1 Installing Oracle HTTP Server

Follow these steps to install Oracle HTTP Server on OAMADMINHOST:

- 1. Ensure that the system, patch, kernel and other requirements are met. These are listed in the Oracle Fusion Middleware Installation Guide for Oracle Web Tier in the Oracle Fusion Middleware documentation library for the platform and version you are using.
- 2. If you plan on provisioning the Oracle HTTP Server on shared storage, ensure that the appropriate shared storage volumes are mounted on OAMADMINHOST1, as described in Section 2.4, "Shared Storage and Recommended Directory Structure."
- **3.** Oracle HTTP Server is installed on port 7777 by default. Ensure that ports 7777, 8889, and 4443 are not in use by any service on OAMADMINHOST by issuing these commands for the operating system you are using. If a port is not in use, no output is returned from the command.

On UNIX:

```
netstat -an | grep "7777"
netstat -an | grep "8889"
netstat -an | grep "4443"
```

If the ports are in use (if the command returns output identifying the port), you must free it.

On UNIX:

Remove the entries for ports 7777, 8889, and 4443 in the /etc/services file if the ports are in use by a service and restart the services, as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components," or restart the computer.

- 4. Copy the staticports.ini file from the Disk1/stage/Response directory to a temporary directory.
- **5.** Edit the staticports.ini file that you copied to the temporary directory to assign the following custom port:

```
#The http main port for ohs component
OHS Port = 7777
#This port indicates the OHS Proxy Port
OHS Proxy Port = 8889
#This port indicates the OHS SSL port
OHS SSL Port = 4443
```

6. Start the Oracle Universal Installer for Oracle Fusion Middleware 11g Web Tier Utilities CD installation as follows:

On UNIX, issue this command: runInstaller

The runInstaller file is in the .../install/platform directory where *platform* is a platform such as Linux or Solaris.

The Specify Oracle Inventory screen is displayed.

7. On the Specify Inventory Directory screen, enter values for the Oracle Inventory Directory and the Operating System Group Name. For example:

Specify the Inventory Directory: /u01/app/oraInventory

Operating System Group Name: oinstall

A dialog box appears with the following message:

"Certain actions need to be performed with root privileges before the install can continue. Execute the script /u01/app/oraInventory/createCentralInventory.sh now from another window and then press "Ok" to continue the install. If you do not have the root privileges and wish to continue the install select the "Continue installation with local inventory" option"

Login as root and run the "/u01/app/oraInventory/createCentralInventory.sh"

This sets the required permissions for the Oracle Inventory Directory and then brings up the Welcome screen.

Note: The Oracle Inventory screen is not shown if an Oracle product was previously installed on the host. If the Oracle Inventory screen is not displayed for this installation, make sure to check and see:

- If the /etc/oraInst.loc file exists
- If the file exists, the Inventory directory listed is valid
- The user performing the installation has write permissions for the Inventory directory
- On the Welcome screen, click **Next**.
- On the Select Installation Type screen, select **Install and Configure**, and then click Next.
- **10.** On the Prerequisite Checks screen, ensure that all the prerequisites are met, and then click **Next**.
- 11. On the Specify Installation Location screen set the location on OAMADMINHOST

/u01/app/oracle/product/fmw/web

Click Next.

Note: The ORACLE HOME location for the Oracle HTTP Server install is /u01/app/oracle/product/fmw/web

- 12. On the Configure Components screen, select the following and deselect any other components:
 - **Oracle HTTP Server**
 - Associate Selected Components with WebLogic Domain

- 13. On the Specify WebLogic Domain screen, enter the location where you installed Oracle WebLogic Server. Note that the Administration Server must be running:
 - **Domain Host Name**: idmhost-vip.us.oracle.com

Domain Port No: 7001

User Name: weblogic

Password: *****

Click **Next**.

- 14. On the Specify Component Details screen, set the following values for OAMADMINHOST:
 - **Instance Home Location:**

/u01/app/oracle/admin/oamAdmin_ohs

Instance Name: oamAdmin ohs

OHS Component Name: oamAdmin_ohs

Click Next.

15. On the Configure Ports screen, select Specify Ports Using Configuration File, and enter the full path name to the staticports.ini file that you edited in the temporary directory.

Click Next.

- **16.** On the Email Address for Security Updates screen, specify these values:
 - **Email Address**: Provide the email address for your My Oracle Support
 - **Oracle Support Password**: Provide the password for your My Oracle Support account.
 - Check the check box next to the I wish to receive security updates via My Oracle Support field.

Click Next.

- 17. On the Configuration Summary screen, ensure that the selections are correct and click Install.
- **18.** On the Configuration screen, multiple configuration assistants are launched in succession; this process can be lengthy. When it completes, the Configuration Completed screen appears.
- **19.** On the Configuration Completed screen, click **Finish** to exit.
- 20. Upgrade Oracle HTTP Server as described in Section 4.4.3, "Upgrading Oracle HTTP Server from 11.1.1.2 to 11.1.1.3."

10.3.2.2 Validating the Installation of Oracle HTTP Server

Validate the installation of Oracle HTTP Server by following these steps:

1. Run the opmnctl status command from the <code>INSTANCE_HOME/bin</code> directory. For example:

```
$ cd /u01/app/oracle/admin/oamAdmin_ohs/bin
$ ./opmnctl status
Processes in Instance: oamAdmin_ohs
```

		+	+	
ias-component	process-type		pid	status
oamAdmin_ohs	OHS		28575	Alive

2. Open a web browser and go to the URL http://hostname.mycompany.com:port to view the default Oracle HTTP Server Home page. For example:

http://oamadminhost.mycompany.com:7777

10.3.3 Installing WebPass on OAMADMINHOST

Follow these steps to install WebPass for Oracle Access Manager on OAMADMINHOST:

- Ensure that the system, patch, and other requirements are met. These are listed in the "Installing WebPass" chapter of the Oracle Access Manager Installation Guide.
- If you plan on provisioning WebPass on shared storage, ensure that the appropriate shared storage volumes are mounted on OAMADMINHOST1 as described in Section 2.4, "Shared Storage and Recommended Directory Structure."
- 3. Locate the WebPass Installer on your Oracle Access Manager Software disk and start the installer as shown below. Pass the "-gui" option to bring up the GUI console:

```
./Oracle_Access_Manager10_1_4_3_0_linux_OHS11g_WebPass -gui
```

- 4. On the Welcome to the InstallShield Wizard for Oracle Access Manager 10.1.4.3.0 WebPass screen, click Next.
- **5.** On the Customer Information screen, enter the username and group that the Identity Server will use. The default value for username and group is nobody. For example, enter oracle/oinstall.

Click Next.

Specify the installation directory for Oracle Access Manager WebPass. For example, enter:

/u01/app/oracle/product/fmw/oam/webcomponents

Click **Next**.

Note: The base location for the Oracle Access Manager Web components installation is

/u01/app/oracle/product/fmw/oam/webcomponents. The Oracle Access Manager Web components are installed in subdirectories automatically created by the installer under this location.

WebPass is installed in the identity subdirectory created by the installer under the base location.

The ORACLE_HOME location for the Oracle Access Manager WebPass installation is:

/u01/app/oracle/product/fmw/oam/webcomponents/identi tу

7. Oracle Access Manager 10.1.4.3 WebPass will be installed in the following directory:

/u01/app/oracle/product/fmw/oam/webcomponents/identity



- On the Oracle Access Manager WebPass Configuration screen, specify the location of the GCC run-time libraries. For example: /home/oracle/oam_lib Click Next.
- The Installing Oracle Access Manager WebPass screen appears.
- 10. When the WebPass Configuration screen appears, specify the Transport Security Protocol between the WebPass/Identity client and the Identity Server. Make sure to choose the same protocol as you did for the Identity Server. Select **Open Mode**.

Click Next.

- 11. The next screen in the WebPass Configuration series appears. Specify the WebPass ID, host name and port number for the Identity Server connection:
 - Enter a unique name for this WebPass ID. For example: WebPass_ OAMADMINHOST
 - Enter the hostname of the Identity Server with which this WebPass should communicate. For example: oamhost1.mycompany.com
 - Enter the port number of the Identity Server with which this WebPass should communicate. For example, the default port number is 6022.



12. Oracle Access Manager WebPass is installed under your Oracle Access Manager WebPass installation directory. In order to use the Oracle Access Manager WebPass module, configure your web server by modifying the configuration in your web server directory.

Select Yes when the Proceed with Automatic update of httpd.conf? question appears.

Click Next.

13. Enter the absolute path of httpd.conf in your Web Server config directory. The absolute path of the httpd.conf file is:

/u01/app/oracle/admin/instanceName/config/OHS/componentName/httpd.conf

For example:

/u01/app/oracle/admin/oamAdmin_ohs/config/OHS/oamAdmin_ohs/httpd.conf

Click Next.

14. A screen displays that advises you that if the web server is set up in SSL mode, then the httpd.conf file needs to be configured with the SSL parameters.

To manually tune your SSL configuration, follow the instructions that are displayed.

Click Next.

15. A screen displays that advises you that information on the rest of the product setup and your web server configuration is available in the document: documentLocation. The screen asks you whether you would like the installer to launch a browser to view the document.

Select No, then click Next.

16. A screen displays that advises you to launch a browser and open the documentLocation document for further information on configuring your web server.

Click Next.

- 17. On the Coreid 10.1.4.3.0 ReadMe screen, click Next.
- **18.** The installation summary provides the details that you specified during this installation and instructs you to start the Identity Server at the conclusion of this installation. Click **Next**.
- **19.** Click **Finish** to complete the installation.

10.3.3.1 Validating the WebPass Installation

Follow these steps to validate the WebPass installation:

- 1. Restart the Oracle HTTP server on OAMADMINHOST, as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."
- 2. To make sure that your Identity Server and WebPass Web server are running, navigate to the Identity System Console by specifying the following URL in your web browser:

```
http://hostname:port/identity/oblix
```

where hostname refers to the host where WebPass Oracle HTTP Server instance is running and *port* refers to the HTTP port of the Oracle HTTP Server instance.

For example, enter the following URL in your web browser:

```
http://oamadminhost.mycompany.com:7777/identity/oblix
```

3. The Identity System landing page should appear.

Do not select any link on the Identity System landing page because the system has not yet been set up.

10.3.4 Configuring Identity Servers Using WebPass

This section describes how to configure the Identity Servers on OAMHOST1 and OAMHOST2 using WebPass.

10.3.4.1 Configuring the First Identity Server

After the Identity Server and the WebPass instance are installed, you must specify the associations between them to make the system functional. Follow these steps to configure the first Identity Server:

 Navigate to the Identity System Console by specifying the following URL in your web browser:

```
http://hostname:port/identity/oblix
```

where hostname refers to the host where WebPass Oracle HTTP Server instance is running and *port* refers to the HTTP port of the Oracle HTTP Server instance.

For example, enter the following URL in your web browser:

```
http://oamadminhost.mycompany.com:7777/identity/oblix
```

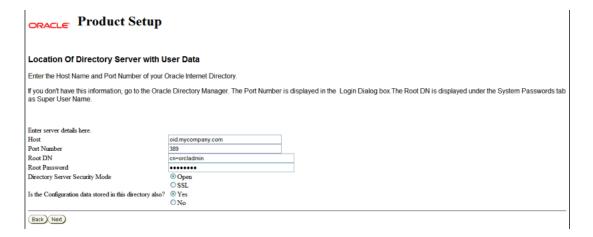
Click the **Identity System Console** link.

2. On the **System Console Application is not set up** page, click the **Setup** button.

3. On the **Product Setup page**, specify your user data directory server type. Select Oracle Virtual Directory or Oracle Internet Directory based on how your environment is configured.

Click Next.

- On the **Schema Change** page, click **Next**. You do not need to do anything because the schema was updated during Identity Server installation.
- **5.** Specify the user data directory details based on your installation:
 - **Host**: The DNS host name of the user data directory server. Enter: oid.mycompany.com (if your user store is in Oracle Internet Directory) ovd.mycompany.com (if your user store is in Oracle Virtual Directory)
 - **Port Number**: The port of the user data directory server. For example: 389
 - **Root DN**: The bind distinguished name of the user data directory server. For example: cn=orcladmin
 - **Root Password**: The password for the bind distinguished name.
 - Directory Server Security Mode: Open or SSL-enabled between the user data directory server and Identity Server. Select Open.
 - **Is Configuration data stored in this directory also?**: Yes (default) Click Next.



6. On the Location of Configuration Data and the Oracle Access Manager Searchbase page, specify the distinguished name (DN) for the configuration data and the searchbase for user data. The configuration DN is the directory tree where Oracle Access Manager stores its configuration data. The searchbase is the node in the directory tree where the user data is stored and is usually the highest base for all user searches.

When the user data and configuration data are in the same directory, the entries can be specified as follows:

- Configuration DN: dc=mycompany, dc=com
- **Searchbase**: dc=mycompany, dc=com

Note: The configuration DN for the Oracle Access Manager Identity Server and the Oracle Access Manager Access Server must be the same. Also, if the configuration data and the search data are in different directories they should have unique DNs and the searchbase cannot be o=Oblix, configurationDN or ou=Oblix, configurationDN.

7. On the Person Object Class screen, specify the Person object class for the User Manager as shown below:

Person Object Class: *inetorgPerson*

Click the **Auto configure objectclass** text box.

Click Next.

Note: The person object class specified during this setup is the person object class used by the User Manager application.

8. On the Group Object Class screen, specify the Group object class as shown below. For example, the Group object class would be an entry resembling the following:

Group Object Class: *GroupofUniqueNames*

Click the **Auto configure objectclass** text box.

Click Next.

Note: The group object class specified during this setup is the only group object class used by the Group Manager application.

- Stop the WebPass Web server instance on OAMADMINHOST by stopping the HTTP server as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."
- 10. Stop and then start the Identity Servers on OAMHOST1 and OAMHOST2 as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."
- 11. Start the WebPass Web server instance on OAMADMINHOST by starting the HTTP server as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."
- 12. On the Return to the Oracle Access Manager Product Setup window, click Next.
- 13. A screen appears summarizing the person object class changes that were made automatically with the following question: "Is the following configuration correct for the object class 'inetorgperson'?

Review the Person object class attributes and then click **Yes**.

14. A screen appears summarizing the group object class changes that were made automatically with the following question: "Is the following configuration correct for the objectclass 'groupOfUniqueNames'?

Review the Group object class attributes and then click **Yes**.

15. On the **Configure Administrators** page, the user orcladmin is configured as the Master Administrator by default. If you do not want to add any additional Administrator users, click Next.



To add additional users as administrators, click the **Select User** button to bring up the Selector page.



On the **Selector** page, complete the fields with the search criteria for the user you want to select as an administrator and click Go. A minimum of three characters is required to return search results.



16. Search results matching the specified criteria appear.

Click **Add** next to the person you want to select as an administrator.

17. The name of the person appears under the **Selected** column on the right. Add other names as needed.

Click Done.

18. On the **Configure Administrators** page, view the selected users listed as administrators.

- **19.** On the **Securing Data Directories** page, click **Done** to complete the Identity System setup.
- **20.** Verify the configuration by performing these steps:

a. Access the Oracle Access Manager system console at this URL:

http://OAMADMINHOST:port/identity/oblix

where *port* is the Oracle HTTP Server port.

For example, enter the following URL in your web browser:

http://oamadminhost.mycompany.com:7777/identity/oblix

b. Click User Manager, Group Manager, or Org. Manager and log in with the newly created administrator user's credentials.

10.3.4.2 Configuring the Second Identity Server

Follow these steps to configure the second Identity Server:

 Navigate to the Identity System Console by specifying the following URL in your web browser:

http://hostname:port/identity/oblix

where hostname refers to computer that hosts the WebPass Web server and port refers to the HTTP port number of the WebPass Web server instance.

For example, enter the following URL in your web browser:

http://oamadminhost.mycompany.com:7777/identity/oblix

Click the **Identity System Console** link.

2. A login dialog box appears.

Provide the administrator user name and password.

Click **Login**.

- 3. On the System Configuration screen, click the **Identity System Console** and select **System Configuration > Identity Servers.**
- **4.** Click **Add** and specify the values shown below on the Add a new Identity Server screen:
 - Name: idserver_oamhost2
 - Hostname: oamhost2.mycompany.com
 - **Port**: 6022 Debug: Off
 - Debug File Name: /oblix/logs/debugfile.lst
 - Transport Security: Open

Accept the default values for the remaining parameters, unless required in your environment:

- Maximum Session Time (hours): 24 (default)
- Number of Threads: 20 (default)
- **Audit to Database Flag (auditing on/off)**: Off (default)
- Audit to File Flag (auditing on/off): Off (default)
- Audit File Name: Leave blank (default)
- Audit File Maximum Size (bytes): 100000 (default)

- Audit File Rotation Interval (seconds): 7200 (default)
- Audit Buffer Maximum Size (bytes): 25000 (default)
- Audit Buffer Flush Interval (seconds): 7200 (default)
- Scope File Name: /oblix/logs/scopefile.lst (default)
- **SNMP State**: Off (default)
- **SNMP Agent Registration Port**: 80 (default)



- 5. Click Save.
- Click the Identity System Console and select **System Configuration > WebPass**.
- The OAMWebPass_OAMADMINHOST instance is listed. 7.
 - Click the WebPass instance for OAMADMINHOST.
- On the Details for WebPass screen, click **List COREid Servers**.
- The Identity Servers associated with the WebPass are listed. Click Add.
- **10.** On the Add a new Identity Server to the WebPass screen:

Select the identity server installed on OAMHOST2.

Select **Primary Server** and specify **2** connections.

Click Add.

11. On the List COREid Servers screen, select the identity server installed on OAMHOST1 and update the number of the connections to 2.

This completes the configuration of the Identity System.

You can now begin the installation of the Access System, which includes the Policy Manager, Access Server, and WebGate components.

10.4 Access System Installation and Configuration

This section provides details about the Access System installation and configuration. Access System components include the Policy Manager, Access Server, and WebGate components.

This section contains the following topics:

- Section 10.4.1, "Installing the Policy Manager on OAMADMINHOST"
- Section 10.4.2, "Installing the Access Server on OAMHOST1 and OAMHOST2"
- Section 10.4.3, "Installing WebGate on OAMADMINHOST, WEBHOST1, and WEBHOST2"

10.4.1 Installing the Policy Manager on OAMADMINHOST

The first step in installing the Access System is to install and configure the Policy Manager.

The Oracle Access Manager Policy Manager can be installed directly.

The Policy Manager must be installed in the same base directory as WebPass on OAMADMINHOST.

To install the Policy Manager, follow these steps:

- Ensure that the system, patch, and other requirements are met. These are listed in the "Installing the Policy Manager" chapter of the Oracle Access Manager Installation Guide.
- 2. If you plan on provisioning Oracle Access Manager Policy Manager on shared storage, ensure that the appropriate shared storage volumes are mounted on OAMADMINHOST1, as described in Section 2.4, "Shared Storage and Recommended Directory Structure."
- 3. Locate the Policy Manager Installer on your Oracle Access Manager Software disk and start the installer as shown below. Pass the "-gui" option to bring up the GUI console.

```
./Oracle_Access_Manager10_1_4_3_0_linux_OHS11g_PolicyManager -gui
```

- 4. On the Welcome to the InstallShield Wizard for Oracle Access Manager Policy Manager screen, click Next.
- **5.** On the Customer Information screen, enter the username and group that the Identity Server will use. The default value for username and group is nobody. For example, enter oracle/oinstall.

Click Next.

6. You are prompted for the installation directory.

Specify the directory where you installed WebPass, for example:

/u01/app/oracle/product/fmw/oam/webcomponent

Note: The base location for the Oracle Access Manager WebPass and Policy Manager installations is

/u01/app/oracle/product/fmw/oam/webcomponent. The WebPass and Policy Manager components are installed in subdirectories automatically created by the installer under this location.

The Policy Manager is installed in the access subdirectory created by the installer under the base location.

The ORACLE_HOME location for the Oracle Access Manager Policy Manager Server installation is:

/u01/app/oracle/product/fmw/oam/webcomponent/access

7. Oracle Access Manager Policy Manager will be installed in the following directory:

/u01/app/oracle/product/fmw/oam/webcomponents/access



Specify the location of the GCC run-time libraries. For example, specify: /home/oracle/oam_lib.

Click Next.

A progress message appears, then the Configure Directory Server for Policy Data screen appears with the **Directory Server Type** drop down list.

Select **Oracle Internet Directory**.

10. You are prompted to specify whether policy data is in a separate directory server than the directory containing Oracle configuration data or user data, and if so, whether you would like the installer to automatically configure the directory server containing policy data.

Select **No**.

Click Next.

11. On the Configure Access Manager for using SSL mode with Directory Server screen, you are prompted for the communication method for Oracle Internet Directory.

These three options appear:

- Directory Server hosting user data is in SSL
- Directory Server hosting Oracle data is in SSL
- Directory Server hosting Policy data is in SSL

Do not select any of these options. Click **Next**.

12. On the Policy Manager Configure screen, you are asked to specify the transport security mode between this Access Manager and Access Servers that you plan to install in the future.

Choose **Open Mode**.

Click Next.

13. On the Configure Web Server screen, select **Yes** for the **Proceed with automatic** updates of httpd.conf? option.

Click Next.

14. Specify the full path of the directory containing the httpd.conf file. The path defaults to the httpd.conf file location for the Oracle HTTP Server installed on OAMADMINHOST.

Click Next.

A message informs you that the Web Server Configuration has been modified for Policy Manager.

15. A screen displays that advises you that if the web server is set up in SSL mode, then the httpd.conf file needs to be configured with the SSL parameters.

To manually tune your SSL configuration, follow the instructions that are displayed.

Click **Next**.

16. A screen displays that advises you that information on the rest of the product setup and your web server configuration is available in the document: documentLocation. The screen asks you whether you would like the installer to launch a browser to view the document.

Select No, then click Next.

17. A screen displays that advises you to launch a browser and open the documentLocation document for further information on configuring your web server.

Click Next.

- **18.** On the Coreid 10.1.4.3.0 ReadMe screen, click **Next**.
- **19.** A message appears informing you that the installation was successful.

Click Finish.

20. Stop and start the Oracle HTTP Server installed on OAMADMINHOST using the opmnctl commands shown below:

ORACLE_INSTANCE/bin/ opmnctl stopproc ias-component=ohs1

ORACLE_INSTANCE/bin/opmnctl startproc ias-component=ohs1

21. Stop and start the Identity Server installed on OAMHOST1 and OAMHOST2 using these commands:

ORACLE_HOME/identity/oblix/apps/common/bin/stop_ois_server

ORACLE_HOME/identity/oblix/apps/common/bin/start_ois_server

where ORACLE_HOME refers to the directory where the Identity Server is installed.

Note: If you want to use the NPTL threading model, run the start_ ois_server_nptl script instead.

22. Validate that the Policy Manager installation was successful by opening a web browser and bringing up the Policy Manager Home page:

http://oamadminhost.mycompany.com:7777/access/oblix

10.4.1.1 Configuring the Policy Manager

The Policy Manager must be configured to communicate with Oracle Internet Directory. Follow these steps to configure the communication:

- Make sure your Web server is running.
- Navigate to the Access System Console by specifying the following URL in your web browser:

http://hostname:port/access/oblix

where hostname refers to the host where the Policy Manager Oracle HTTP Server instance is running and port refers to the HTTP port of the Oracle HTTP Server instance.

For example, enter the following URL in your web browser:

http://oamadminhost.mycompany.com:7777/access/oblix

Note: The WebPass and Policy Manager components share the same Oracle HTTP Server instance on OAMADMINHOST.

Click the **Access System Console** link.

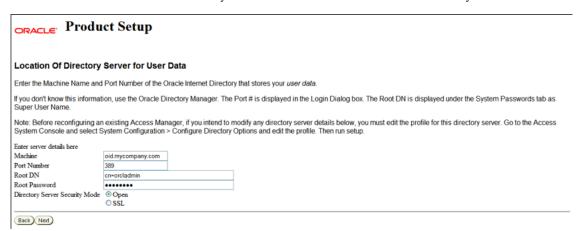
A message informs you that the Administration Console Application is not yet set up.

- **4.** Click the **Setup** button.
- You are prompted for the User Directory Server Type.

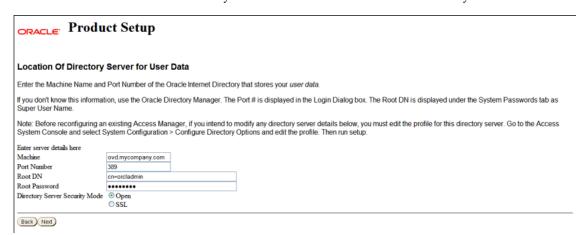
If you are using Oracle Virtual Directory, choose **Data Anywhere** and if you are using Oracle Internet Directory, choose Oracle Internet Directory.

- **6.** On the Location of Directory Server for User Data screen, specify the following server details:
 - **Machine**: Specify the DNS host name of the user data directory server. Enter: oid.mycompany.com (if your user store is in Oracle Internet Directory) ovd.mycompany.com (if your user store is in Oracle Virtual Directory)
 - **Port Number**: Specify the port of the user data directory server. Enter the non-SSL port for the directory server. For example: 389
 - **Root DN**: Specify the bind DN (distinguished name) for the user data directory server. For example: cn=orcladmin
 - **Root Password**: Specify the password for the bind distinguished name.
 - Directory Server Security Mode: Select Open.

This screen capture shows the values for the Location of Directory Server for User Data screen if your user store is Oracle Internet Directory:



This screen capture shows the values for the Location of Directory Server for User Data screen if your user store is Oracle Virtual Directory:



Click Next.

7. On the Directory Server Type containing Configuration Data screen, choose **Oracle** Internet Directory.

8. On the Directory Server containing User Data and Directory Server containing Configuration Data screen, a message informs you that the user data and configuration data can be stored in either the same or different directories.

Select Store Configuration Data in the User Directory Server.

Click Next.

9. On the Directory Server containing User Data and Directory Server containing Policy Data screen, a message informs you that the user data and policy data can be stored in either the same or different directories.

Select Store Policy Data in the User Directory Server.

- 10. On the Location of the Oracle Access Manager Configuration data, the Searchbase, and the Policybase screen, specify the appropriate information for your installation. For example:
 - Searchbase: dc=mycompany, dc=com (This must be the same searchbase you specified during Identity Server configuration)
 - Configuration DN: dc=mycompany, dc=com (This must be the same configuration DN you specified during Identity Server configuration)
 - Policy Base: dc=mycompany, dc=com

Click Next.

11. On the Person Object Class screen, specify the Person object class that was specified during Identity Server system configuration:

Person Object Class: *inetorgperson*

Click Next.

- 12. You are prompted to restart the Web server. The Identity Servers must be restarted, along with the Web Server instance. Follow the sequence shown below:
 - Stop the Oracle HTTP Server on OAMADMINHOST as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."
 - **b.** Restart the Identity Server on OAMHOST1 and OAMHOST2.
 - **c.** Start the Oracle HTTP Server on OAMADMINHOST as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

Click Next.

13. On the Root Directory for the Policy Domains screen, specify the root directory for policy domains.

Accept the default root directory for policy domains, for example:

Policy Domain Root: /

Click **Next**.

14. On the Configuring Authentication Schemes screen, select **Yes** to automatically configure authentication schemes.

Click Next.

15. On the next screen, select both Basic Over LDAP and Client Certification authentication schemes.

Click Next.

- **16.** On the Define a new authentication scheme screen, specify the Basic over LDAP parameters. The values on the screen are prefilled. Review the parameters. Change the parameter values, if required by your environment:
 - Name: Basic Over LDAP
 - Description: This scheme is Basic over LDAP, using the built-in browser login mechanism
 - Level: 1
 - Challenge Method: Basic
 - Challenge Parameter: realm: LDAP User Name/Password
 - Plugin(s):
 - Plugin Name: credential_mapping

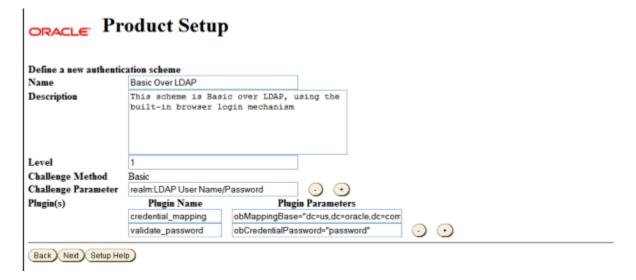
Plugin Parameters:

```
obMappingBase="dc=mycompany,dc=com",
obMappingFilter="(&(objectclass=inetorgperson)
(uid=%userid%))"
```

Plugin Name: validate_password

Plugin Parameters: obCredentialPassword="password"

Click **Next**.



- **17.** On the next Define a new authentication scheme screen, specify the Client Certificate parameters. The values on the screen are prefilled. Review the parameters. Change the parameter values, if required by your environment.
 - Name: Client Certificate
 - Description: This scheme uses SSL and X.509 client certificates
 - Level: 2
 - Challenge Method: Client Certificate
 - Challenge Parameter: realm: LDAP User Name/Password
 - Plugin(s):

Plugin Name: cert_decode

Plugin Parameters:

Plugin Name: credential_mapping

Plugin Parameters:

```
obMappingBase="dc=mycompany,dc=com",
obMappingFilter="(&(objectclass=inetorgperson)
(mail=%certSubject.E%))"
```

Click **Next**.

ORACLE Product Setup

Define a new authen	tication scheme				
Name	Client Certificate				
Description	This scheme uses SSI certificates	and X.509 cl	ient		
Level	2				
Challenge Method	Client Certificate				
Plugin(s)	Plugin Name	Plugi	n Parameters		
	cert_decode				
	credential_mapping	obMappingBase	="dc=us.dc=oracle.dc=c	om 🕝	\odot
Back Next Setup	Help)				

18. On the Configure Policies to Protect NetPoint Identity System and Access Manager screen, select Yes to configure policies to protect Access System related URLs.

Click Next.

- **19.** On the next page, instructions for Securing Data Directories and Configuring Identity and Access policy domains are shown. Review the instructions to complete the tasks and then restart the Identity Servers and web server instances by following the steps below:
 - **a.** Stop the WebPass/Policy Manager Web server instance on OAMADMINHOST.
 - **b.** Stop and then start the Identity Servers on OAMHOST1 and OAMHOST2. as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."
 - **c.** Start the WebPass/Policy Manager Web server instance on OAMADMINHOST.

Verify that all the processes are back up again and then click **Done**.

20. The Policy Manager home page appears.

Confirm that the Policy Manager is installed correctly by performing the following steps:

a. Navigate to the Access System Console from your browser. For example:

http://hostname:port/access/oblix

where hostname refers to the host where WebPass Oracle HTTP Server instance is running and port refers to the HTTP port of the Oracle HTTP Server instance.

For example, enter the following URL in your web browser:

http://oamadminhost.mycompany.com:7777/access/oblix

- **b.** Select the **Access System Console** link.
- **c.** Log in as an administrator.
- d. Select the Access System Configuration tab, then click Authentication **Management** when it appears in the left column.

A list of the authentication schemes configured appears.



10.4.2 Installing the Access Server on OAMHOST1 and OAMHOST2

The second step in installing the Access System is to install the Access Server.

Before you begin installing the Access Server, you need to create an instance for it within the Access system Console.

10.4.2.1 Creating an Access Server Instance

Follow these steps to create an Access Server instance:

 Log into the Access System Console by specifying the following URL in your web browser:

http://hostname:port/access/oblix

where hostname refers to the host where WebPass Oracle HTTP Server instance is running and *port* refers to the HTTP port of the Oracle HTTP Server instance.

For example, enter the following URL in your web browser:

http://oamadminhost.mycompany.com:7777/access/oblix

- **2.** On the Access System main page, click the **Access System Console** link, then log in as the administrator.
- Click the Access System Configuration tab, then click Access Server **Configuration** when the side navigation bar appears.
- **4.** Click **Add** to display the **Add Access Server** page with some defaults.
- Specify the parameters shown below for the Access Server you plan to install:

- Name: Descriptive name for the Access Server that is different from any others already in use on this directory server. For example: AccessServer_ OAMHOST1
- **Hostname**: Name of the computer where the Access Server will be installed. The Access Server does not require a Web server instance. For example: oamhost1.mycompany.com
- Port: Port on which the Access Server will listen. For example: 6023
- Transport Security: Transport security between all Access Servers and associated WebGates must match. Specify **Open**.
- Access Management Service: This should be enabled only if the WebGate is using the Policy Manager API. In this case, select **ON**, since the WebGate will be using the PolicyManager API.

Review the remaining prefilled default values. Modify these values, if required by your environment.

Click Save.



The Access Server Configuration: List All Access Servers page appears with a link to this instance. Verify that the Access Server has been created with the correct values by clicking on the link for the Access Server just created.

- 7. Repeat steps 3 through 6 for each additional Access Server you want to install. Substitute values where appropriate. For example, when creating the second Access Server instance, specify the following values:
 - Name: AccessServer OAMHOST2
 - **Hostname**: oamhost2.mycompany.com
- Click **Logout** and then close the browser window.

10.4.2.2 Starting the Access Server Installation

Follow these steps to start the Access Server installation on OAMHOST1 and OAMHOST2:

1. Locate the AccessServer Installer on your Oracle Access Manager Software disk and start the installer as shown below. Pass the "-gui" option to bring up the GUI console. Log in as a user with Administrator privileges.

```
./Oracle_Access_Manager10_1_4_3_0_linux_Access_Server -gui
```

- 2. On the Welcome to the InstallShield Wizard for Oracle Access Manager Access Server screen, click **Next**.
- **3.** On the Customer Information screen, enter the username and group that the Identity Server will use. The default value for username and group is nobody. For example, enter oracle/oinstall.

Click Next.

4. Specify the installation directory for Oracle Access Manager Access Server. For example, enter:

/u01/app/oracle/product/fmw/oam

Note: The base location for the Oracle Access Manager Access Server installation is /u01/app/oracle/product/fmw/oam. Oracle Access Manager components are installed in subdirectories automatically created by the installer under this location.

The Access Server is installed in the access subdirectory created by the installer under the base location.

The ORACLE_HOME location for the Oracle Access Manager Access Server installation is:

/u01/app/oracle/product/fmw/oam/access

Click Next.

5. Oracle Access Manager Access Server will be installed in the following location (the access directory is created by the installer automatically):

/u01/app/oracle/product/fmw/oam/access



Click Next.

6. Specify the location of the GCC run-time libraries. For example: /home/oracle/oam lib.

Click Next.

The installation progress screen is shown. After the installation process completes, the Access Server Configuration screen appears.

7. On the Access Server Configuration screen, you are prompted for the transport security mode.

Specify the transport security mode. The transport security between all Access System components (Policy Manager, Access Servers, and associated WebGates) must match. Select one of the following: Open Mode, Simple Mode, or Cert Mode.

Select **Open Mode**.

Click Next.

8. On the next Access Server Configuration screen, you are prompted for the mode in which the Directory Server containing Oracle configuration data is running.

Select **Open**. This is the default choice.

On the same screen, specify the following directory server details:

- **Host**: Specify the DNS hostname of the Oracle configuration data directory server. For example: oid.mycompany.com
- **Port Number**: Specify the port of the Oracle configuration data directory server. For example: 389 (OID non-SSL Port)
- **Root DN**: Specify the bind distinguished name of the Oracle configuration data directory server. For example: cn=orcladmin
- **Root Password**: Specify the password for the bind distinguished name.

Type of the Directory Server containing Oracle configuration data: Select **Oracle Internet Directory.**

Click Next.

- **9.** On the next Access Server Configuration screen, specify where the Oracle Access Manager Policy data is stored. Select **Oracle Directory** and click **Next**.
- 10. On the next Access Server Configuration screen, specify the Access Server ID, the Configuration DN and the Policy Base specified when creating the Access Server instances in Section 10.4.2.1, "Creating an Access Server Instance."

Enter the requested details, for example:

- Access Server ID: AccessServer_OAMHOST1
- Configuration DN: dc=mycompany, dc=com
- Policy Base: dc=mycompany, dc=com



11. Review the information on the Oracle COREId 10.1.4.3 ReadMe screen. Click Next.

12. A message appears informing you that the installation was successful.

Click Finish.

13. Start the Access Server so that you can confirm the Access Server is installed and operating properly.

To start the Access Server, follow these steps:

a. Go to the following directory:

ORACLE_HOME/access/oblix/apps/common/bin

where ORACLE_HOME is the location where Oracle Access Manager Access Server is installed.

b. Execute the following script:

```
start_access_server
```

If you want to use the NPTL threading model, execute the following script instead:

```
start_access_server_nptl
```

14. Repeat the preceding steps on OAMHOST2, substituting the hostname where appropriate.

10.4.3 Installing WebGate on OAMADMINHOST, WEBHOST1, and WEBHOST2

The third step in installing the Access System is to install WebGate.

This section includes these topics:

- Section 10.4.3.1, "About the Oracle Access Manager Configuration Tool"
- Section 10.4.3.2, "Collecting the Information for the OAM Configuration Tool"
- Section 10.4.3.3, "Running the OAM Configuration Tool"
- Section 10.4.3.4, "Updating the Host Identifier"
- Section 10.4.3.5, "Updating the WebGate Profile"
- Section 10.4.3.6, "Assigning an Access Server to the WebGate"
- Section 10.4.3.7, "Installing the WebGate"
- Section 10.4.3.8, "Configuring IP Validation for the WebGate"

10.4.3.1 About the Oracle Access Manager Configuration Tool

The Oracle Access Manager Configuration tool (OAM Configuration tool) is a command line utility provided to automatically enable single sign-on with Oracle Access Manager. The OAM Configuration tool runs a series of scripts and sets up the required policies. It requires a set of parameters as inputs. Specifically, the tool creates the following:

- A Form Authentication scheme in Oracle Access Manager
- Policies to enable authentication in the Oracle WebLogic Server
- Optionally, a WebGate profile in Oracle Access Manager to enable Oracle HTTP Server WebGates (from your web tier) to protect your configured applications. When this option is selected a WebGate profile is created for every application configured using the tool.
- A host identifier, depending on the scenario you choose. The host identifier is used to configure the WebGate hosts that send requests to your application. When a host identifier is not supplied, a default one is created with the "app_domain" name.
- Policies to protect and un-protect application-specific URLs. These policies would be configured for the host identifier created or provided in the previous step.

Note: If you plan on using an existing WebGate, the host identifier value of this WebGate must be used for the web_domain parameter when running the OAM Configuration tool.

10.4.3.2 Collecting the Information for the OAM Configuration Tool

Before you run the OAM Configuration tool, collect the following information:

- LDAP Host: The host name of the Directory Server or a load balancer address (in the case of a high availability or enterprise deployment configuration).
- LDAP Port: The port of the Directory Server.
- LDAP USER DN: The DN of the LDAP Administrator user. This will be a value such as cn=orcladmin.
- LDAP Password: Password of the LDAP Administrator user.
- oam_aaa_host: The host name of an Oracle Access Manager.
- oam_aaa_port: The port of an Oracle Access Manager.

10.4.3.3 Running the OAM Configuration Tool

Note: Currently, the OAM Configuration Tool fails when run in an environment where there are no Host Identifiers. As a temporary work around, follow these steps:

- 1. Log in to the Oracle Access Manager Console.
- Click Access System Console.
- Click Access System Configuration.
- Create a dummy host identifier called test.
- Delete this host identifier

Now run the OAM Configuration Tool.

Before you run the OAM Configuration tool, restart the following servers, as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

- The Oracle HTTP server on OAMADMINHOST.
- The Access server on both OAMHOST1 and OAMHOST2.
- The Identity Server on both OAMHOST1 and OAMHOST2.

The OAM Configuration tool is located in the directory shown below. This tool can be run from any host that has Oracle Fusion Middleware 11g Release 1 installed.

MW_HOME/oracle_common/modules/oracle.oamprovider_11.1.1/

Set the JAVA_HOME value before running the tool as shown below:

```
export JAVA_HOME=$MW_HOME/jrockit_160_14_R27.6.4-18
```

The syntax for using the OAM Configuration tool is:

```
$JAVA_HOME/bin/java -jar oamcfgtool.jar mode=CREATE [param=value]...
```

Table 10–1 shows the basic OAM Configuration tool parameters and their values.

Table 10–1 Basic Parameters for the OAM Configuration Tool

Parameter	Value
app_domain	Oracle Access Manager policy domain name
web_domain	Name of the web domain. This is automatically created by the OAMCFGTOOL if no value is passed.
protected_uris	"uri1,uri2,uri3"
app_agent_password	Password to be provisioned for App Agent
ldap_host	Host name of LDAP server
ldap_port	Port of LDAP server
ldap_userdn	DN of LDAP Administrator user
ldap_userpassword	Password of LDAP Administrator user
oam_aaa_host	Host name of an Oracle Access Manager
oam_aaa_port	Port of an Oracle Access Manager

The OAM Configuration tool has optional parameters that can be used for CREATE mode. Table 10–2 shows those parameters.

Table 10–2 OAM Configuration Tool Optional Parameters for CREATE Mode

Parameter	Value
cookie_domain	Domain name to use for Single Sign-On cookie
public_uris	"uri1,uri2,uri3"
ldap_base	Base DN from which all LDAP searches will be done
oam_aaa_mode	One of OPEN, SIMPLE, CERT. Defaults to OPEN.
oam_aaa_passphrase	Passphrase required for SIMPLE mode
log_file	Name of the log file. Defaults to console output
log_level	One of ALL, SEVERE, WARNING, INFO, CONFIG, FINE, FINER, FINEST, OFF. Defaults to OFF.
output_ldif_file	Name of the LDIF file to store changes. If specified, will generate LDIF to be loaded later.

This is an example command for running the OAM Configuration tool when you want the tool to create a WebGate profile:

```
$JAVA_HOME/bin/java -jar oamcfgtool.jar mode=CREATE app_domain="IDMEDG"
cookie_domain="mycompany.com"
protected_uris="/em,/console" app_agent_password="welcome1"
ldap_host=oid.us.oracle.com ldap_port=389 ldap_userdn="cn=orcladmin"
ldap_userpassword=password oam_aaa_host=oamhost1.mycompany.com
oam_aaa_port=6023
```

Notes:

- The web_domain parameter should not be provided when you use the OAM Configuration Tool to create the WebGate profile.
- A Policy Domain must be created for each unique app domain in your environment.
- For this enterprise deployment topology use the OAM Configuration Tool to create one app domain called IDMEDG as shown in the previous example.

The following output is displayed when the command completes successfully:

```
Processed input parameters
Initialized Global Configuration
Successfully completed the Create operation.
Operation Summary:
    Policy Domain : IDMEDG
    Host Identifier: IDMEDG
    Access Gate ID : IDMEDG AG
```

Note: The Access Gate ID value above should be used as the WebGate ID when performing the WebGate installation described in Section 10.4.3.7, "Installing the WebGate."

This is an example command for running the OAM Configuration tool when you plan on using an existing WebGate:

```
$JAVA_HOME/bin/java -jar oamcfgtool.jar mode=CREATE app_domain="IDMEDG"
web_domain="idmEDG_WD" cookie_domain="mycompany.com"
protected_uris="/em,/console" app_agent_password="welcome1"
ldap_host=oid.us.oracle.com ldap_port=389 ldap_userdn="cn=orcladmin"
ldap_userpassword=<password> oam_aaa_host=oamhost1.mycompany.com
oam_aaa_port=6023
```

The following output is displayed when the command completes successfully:

```
Processed input parameters
Initialized Global Configuration
Successfully completed the Create operation.
Operation Summary:
     Policy Domain : IDMEDG
    Host Identifier: idmedg_wd
    Access Gate ID : idmedg_wd_AG
```

To validate that the tool created the policies correctly, run the tool in VALIDATE mode:

```
java -jar oamcfgtool.jar mode=VALIDATE app_domain="IDMEDG"
ldap_host=oid.mycompany.com ldap_port=389 ldap_userdn="cn=orcladmin"
ldap_userpassword=welcome1 oam_aaa_host=oamhost1.mycompany.com oam_aaa_port=6023
test_username=orcladmin test_userpassword=welcome1
```

The output from the VALIDATE command is shown below:

```
Processed input parameters
Initialized Global Configuration
Validating app_domain: IDMEDG: OK.
Validating web_domain: IDMEDG: OK.
```

```
Validating access_gate: IDMEDG_AG: OK.
Found url:http://IDMEDG/public
Found url:http://IDMEDG/em
Found url:http://IDMEDG/console
Successfully completed the Validate operation
```

Note: If the Oracle Internet Directory in your environment contains more than one Oracle Access Manager configuration store, you need to supply the parameter ldap_base to the OAM Configuration tool to point to the container where you want to create the OAM configuration. The tool then creates OAM-specific policies under this container. Generally, the ldap_base parameter is not required for

The parameter ldap_base is required for the following cases:

- If you are using a directory server other than Oracle Internet Directory
- If there are multiple entries of the OAM Configuration node.

10.4.3.4 Updating the Host Identifier

The OAM Configuration Tool uses the value of the app_domain parameter to create a host identifier for the policy domain. This host identifier must be updated with all the hostnames variations for the host so that the configuration works correctly. Follow the steps below to update the host identifier created by the OAM Configuration Tool:

Navigate to the Access System Console by specifying the following URL in your web browser:

```
http://hostname:port/access/oblix
```

where hostname refers to the host where WebPass Oracle HTTP Server instance is running and port refers to the HTTP port of the Oracle HTTP Server instance.

For example, enter the following URL in your web browser:

```
http://oamadminhost.mycompany.com:7777/access/oblix
```

- 2. When prompted for a username and password, log in as an Administrator. Click OK.
- **3.** On the Access System main page, click the **Access System Console** link.
- On the Access System Console page, click the Access System Configuration tab.
- On the Access System Configuration page, click **Host Identifiers** at the bottom left.
- On the List all host identifiers page, click on the host identifier created by the OAM Configuration Tool. For example, select IDMEDG.
- 7. On the Host Identifier Details page, click **Modify**.
- **8.** On the Modifying host identifier page, add all the possible hostname variations for the host. Click the plus and minus symbols to add or delete fields as necessary. The Preferred HTTP Host value used in the Access System Configuration must be added as one of the hostname variations. For example: idmedg_wd, webhost1.mycompany.com:7777, webhost2.mycompany.com:7777,

```
admin.mycompany.com:80
```

9. Select the check box next to Update Cache and then click **Save**.

A message box with the following message is displayed: "Updating the cache at this point will flush all the caches in the system. Are you sure?"

Click **OK** to finish saving the configuration changes.

10. Verify the changes on the Host Identifier Details page.

10.4.3.5 Updating the WebGate Profile

The OAM Configuration Tool populates the Preferred_HTTP_Host and hostname attributes for the WebGate profile that is created with the value of the app_domain parameter. Both these attributes must be updated with the proper values for the configuration to work correctly. Follow the steps below to update the WebGate profile created by the OAM CFG Tool.

1. Navigate to the Access System Console by specifying the following URL in your web browser:

```
http://hostname:port/access/oblix
```

where hostname refers to the host where WebPass Oracle HTTP Server instance is running and port refers to the HTTP port of the Oracle HTTP Server instance.

For example, enter the following URL in your web browser:

```
http://oamadminhost.mycompany.com:7777/access/oblix
```

- 2. On the Access System main page, click the Access System Console link, then log in as an Administrator.
- 3. On the Access System Console main page, click the Access System Configuration link to display the AccessGates Search page.
- **4.** Enter the proper search criteria and click **Go** to display a list of AccessGates.
- **5.** Select the AccessGate created by the OAM Configuration Tool. For example: IDMEDG AG
- **6.** On the AccessGate Details page, select **Modify** to display the Modify AccessGate page.
- **7.** On the Modify AccessGate page, update:
 - **Hostname**: Update the hostname with the name of the computer where WebGate is running. For example: webhost1.mycompany.com
 - Port: 7777
 - **Preferred HTTP Host:** Update the Preferred_HTTP_Host with one of the hostname variations specified in the previous section, for example: admin.mycompany.com
 - **Primary HTTP Cookie Domain:** Update the Primary HTTP Cookie Domain with the Domain suffix of the host identifier, for example: mycompany.com.
 - Maximum Connections: Set to 4.
- 8. Click Save. A message box with the "Are you sure you want to commit these changes?" message is displayed.
- **9.** Click **OK** to finish updating the configuration.
- **10.** Verify the values displayed on the Details for AccessGate page to confirm that the updates were successful.

10.4.3.6 Assigning an Access Server to the WebGate

Follow these steps to assign an Access Server to the WebGate:

- **1.** Log in as the Administrator.
- 2. Navigate to the **Details for AccessGate** page, if necessary. (From the **Access** System Console, select Access System Configuration, then AccessGate **Configuration**, then the link for the WebGate.).
- On the **Details for AccessGate** page, click **List Access Servers**.
- The Access Servers associated with the AccessGate are listed.

Click Add.

- On the Add a new Access Server to the Access Gate screen, make the following selections:
 - Select the Access Server installed on OAMHOST2.
 - Select **Primary Server**, and specify **2** connections.

Click the **Add** button to complete the association.

- On the **List Access Servers** screen, select the Access server installed on OAMHOST1 and update the number of the connections to 2.
- **7.** Repeat steps 3 through 6 to associate another Access Server to the WebGate.

10.4.3.7 Installing the WebGate

Follow these steps to install the WebGate on OAMADMINHOST, WEBHOST1, and **WEBHOST2:**

- If you plan on provisioning WebGate on shared storage, ensure that the appropriate shared storage volumes are mounted on OAMADMINHOST1, WEBHOST1 and WEBHOST2 as described in Section 2.4, "Shared Storage and Recommended Directory Structure."
- 2. Locate the WebGate Installer on your Oracle Access Manager Software disk and start the installer as shown below. Pass the "-gui" option to bring up the GUI console.

```
./Oracle_Access_Manager10_1_4_3_0_linux_OHS11g_WebGate -gui
```

- 3. On the Welcome to the InstallShield Wizard for Oracle Access Manager WebGate screen, click Next.
- **4.** On the Customer Information screen, enter the username and group that the Identity Server will use. The default value for username and group is nobody. For example, enter oracle/oinstall.

Click Next.

5. Specify the installation directory for Oracle Access Manager Access Server. For example, enter:

/u01/app/oracle/product/fmw/oam/webgate

Click Next.

Note: The base location for the Oracle Access Manager WebGate installation is /u01/app/oracle/product/fmw/oam/webgate. The WebGate component is installed in a subdirectory automatically created by the installer under this location.

The WebGate is installed in the access subdirectory created by the installer under the base location.

The ORACLE_HOME location for the Oracle Access Manager WebGate installation is:

/u01/app/oracle/product/fmw/oam/webgate/access

6. Oracle Access Manager WebGate will be installed in the following location (the access directory is created by the installer automatically):

/u01/app/oracle/product/fmw/oam/webgate/access



7. Specify the location of the GCC run-time libraries, for example: /home/oracle/oam_lib.

Click Next.

- **8.** The installation progress screen is shown. After the installation process completes, the WebGate Configuration screen appears.
- **9.** On the WebGate Configuration screen you are prompted for the transport security mode.

Specify the transport security mode. The transport security between all Access System components (Policy Manager, Access Servers, and associated WebGates) must match; select one of the following: Open Mode, Simple Mode, or Cert Mode.

Select Open Mode.

Click Next.

- **10.** On the next WebGate Configuration screen, specify the following WebGate details:
 - WebGate ID: Specify the unique ID that identifies the WebGate profile in the Access System Console. Provide the Access Gate ID created by the OAM Configuration Tool in Section 10.4.3.3, "Running the OAM Configuration Tool."
 - Password for WebGate: Specify the password defined in the Access System Console. If no password was defined, leave this value blank.
 - Access Server ID: Specify the Access Server associated with the WebGate. For example: AccessServer_OAMHOST1
 - **DNS Hostname**: Specify the DNS host name where the Access Server associated with this WebGate is installed. For example: oamhost1.mycompany.com
 - **Port Number**: Specify the listen port for the Access Server. For example: 6023 Click Next.



- 11. On the Configure Web Server screen, click Yes to automatically update the web server, then click Next.
- **12.** On the next Configure Web Server screen, specify the full path of the directory containing the httpd.conf file. The httpd.conf file is located under the following directory:

/u01/app/oracle/admin/ohsInstance/config/OHS/ohsComponentName

For example:

/u01/app/oracle/admin/ohs_instance2/config/OHS/ohs2/httpd.conf

Click Next.

13. On the next Configure Web Server page, a message informs you that the Web Server configuration has been modified for WebGate.

Click Next.

14. On the next Configure Web Server screen, the following message is displayed: "If the web server is setup in SSL mode, then httpd.conf file needs to be configured with the SSL related parameters. To manually tune your SSL configuration, please follow the instructions that come up".

Click Next.

15. On the next Configure Web Server screen, a message with the location of the document that has information on the rest of the product setup and Web Server configuration is displayed.

Select **No** and click **Next**.

16. The final Configure Web Server screen appears with a message to manually launch a browser and open the html document for further information on configuring your Web Server.

Click Next.

- 17. The Oracle COREid Readme screen appears. Review the information on the screen and click Next.
- **18.** A message appears (along with the details of the installation) informing you that the installation was successful.

Click Finish.

- **19.** Restart your Web server, as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."
- **20.** Verify the installation by performing the following steps:
 - **a.** Ensure that the Identity Server, WebPass Web server, Policy Manager and Web Server, Access Server, and WebGate Web Server are running.
 - **b.** Specify the following URL for WebGate diagnostics:

http://hostname:port/access/oblix/apps/webgate/bin/webgate.cgi?progid=1

Where hostname refers to the host where the WebGate instance is running and port refers to HTTP port of the Oracle HTTP Server instance that is associated with the WebGate instance.

For example, use these URLs for the WebGate on each of the following hosts:

http://oamadminhost.mycompany.com:7777/access/oblix/apps/webgate/bin/webgat e.cgi?progid=1

WEBHOST1:

http://webhost1.mycompany.com:7777/access/oblix/apps/webgate/bin/webgate.cg i?progid=1

WEBHOST2:

http://webhost2.mycompany.com:7777/access/oblix/apps/webgate/bin/webgate.cg i?progid=1

The WebGate diagnostic page should appear. If the WebGate diagnostic page appears, the WebGate is functioning properly and you can dismiss the page.

10.4.3.8 Configuring IP Validation for the WebGate

IP Validation determines if a client's IP address is the same as the IP address stored in the ObSSOCookie generated for single sign-on. IP Validation can cause issues in systems using load balancer devices configured to perform IP termination, or when the authenticating WebGate is front-ended by a different load balancer from the one front-ending the enterprise deployment. To configure your load balancer so that it is not validated in these cases, follow these steps:

Navigate to the Access System Console using the following URL:

http://hostname:port/access/oblix

Where the *hostname* refers to the host where the WebPass Oracle HTTP Server instance is running, and port refers to the HTTP port of the Oracle HTTP Server

- 2. On the Access System main page, click the Access System Console link, and then log in as an administrator.
- 3. On the Access System Console main page, click Access System Configuration, and then click the Access Gate Configuration link on the left pane to display the AccessGates Search page.
- Enter the proper search criteria and click **Go** to display a list of AccessGates.
- Select the AccessGate created by the Oracle Access Manager configuration tool.
- Click **Modify** at the bottom of the page.
- 7. In the IPValidationException field, enter the address of the load balancer used to front-end the deployment.
- **8.** Click **Save** at the bottom of the page.

10.5 Backing Up the Oracle Access Manager Configuration

It is an Oracle best practices recommendation to create a backup file after successfully completing the installation and configuration of each tier or a logical point. Create a backup of the installation after verifying that the install so far is successful. This is a quick backup for the express purpose of immediate restore in case of problems in later steps. The backup destination is the local disk. This backup can be discarded once the enterprise deployment setup is complete. After the enterprise deployment setup is complete, the regular deployment-specific Backup and Recovery process can be initiated. More details are described in the Oracle Fusion Middleware Administrator's

For information on database backups, refer to the Oracle Database Backup and Recovery User's Guide.

To back up the installation at this point, follow these steps:

- 1. Back up the Oracle Access Manager Identity Server.
 - **a.** Stop the Identity Server using the stop_ois_server script located under the Identity_Server_ORACLE_HOME/oblix/apps/common/bin directory.
 - **b.** Create a backup of the *Identity_Server_ORACLE_HOME* directory as the root user:

```
tar -cvpf BACKUP LOCATION/IdentityServer.tar Identity Server_ORACLE HOME
```

- **c.** Start the Identity Server using the start_ois_server script located under the Identity_Server_ORACLE_HOME/oblix/apps/common/bin directory.
- **2.** Back up the Oracle Access Manager Access Server.
 - a. Stop the Access Server using the stop_access_server script located under the Access_Server_ORACLE_HOME/oblix/apps/common/bin directory.
 - **b.** Create a backup of the *Access_Server_ORACLE_HOME* directory as the root user:

```
tar -cvpf BACKUP LOCATION/accessServer.tar Access Server ORACLE HOME
```

- c. Start the Access Server using the start_access_server script located under the Access_Server_ORACLE_HOME/oblix/apps/common/bin directory.
- 3. Back up the Oracle Access Manager WebPass, Policy Manager, Oracle HTTP Server, and WebGate.
 - a. Stop the Oracle Access Manager WebPass, Policy Manager, Webgate and Oracle HTTP Server instance. Stopping the Oracle HTTP Server instance using opmnctl to stop all four components, for example:

```
ORACLE_INSTANCE/bin/opmnctl stopall
```

b. Create a backup of the Oracle HTTP Server Middleware Home on the web tier as the root user:

```
tar -cvpf BACKUP_LOCATION/webtier.tar MW_HOME
```

c. Create a backup of the INSTANCE_HOME on the web tier as the root user:

```
tar -cvpf BACKUP_LOCATION/instance_backup.tar ORACLE_INSTANCE
```

d. Create a backup of the WebPass and Policy Manager ORACLE_HOMEs as the root user:

```
tar -cvpf BACKUP_LOCATION/webPass.tar WEBPASS_ORACLE_HOME
tar -cvpf BACKUP_LOCATION/policyMgr.tar POLICY_MGR_ORACLE_HOME
```

e. Create a backup of the WebGate ORACLE_HOME as the root user:

```
tar -cvpf BACKUP_LOCATION/webGate.tar WEBGATE_ORACLE_HOME
```

f. Start up the instance using opmnctl under the ORACLE_INSTANCE/bin directory:

```
ORACLE_INSTANCE/bin/opmnctl startall
```

- **4.** Back up the directory tier:
 - **a.** Shut down the instance using opmnct1 located under the ORACLE_ *INSTANCE*/bin directory:

```
ORACLE_INSTANCE/bin/opmnctl stopall
```

b. Create a backup of the Middleware Home on the directory tier as the root user:

```
tar -cvpf BACKUP_LOCATION/directorytier.tar MW_HOME
```

c. Create a backup of the INSTANCE_HOME on the directory tier as the root user:

tar -cvpf BACKUP_LOCATION/instance_backup.tar ORACLE_INSTANCE

d. Start up the instance using opmnctl under the ORACLE_INSTANCE/bin directory:

ORACLE_INSTANCE/bin/opmnctl startall

Note: Create backups on all the machines in the directory tier by following the steps shown above.

- 5. Perform a full database backup (either a hot or cold backup). Oracle recommends that you use Oracle Recovery Manager. An operating system tool such as tar can be used for cold backups.
- **6.** Back up the Administration Server domain directory. This saves your domain configuration. All the configuration files exist under the ORACLE_ BASE/admin/domainName/aserver directory:

IDMHOST1> tar cvf edgdomainback.tar ORACLE_BASE/admin/domainName/aserver

For more information about backing up the Oracle Access Manager configuration, see Section 19.4, "Performing Backups and Recoveries."

Backing Up the Oracle Access Manager Cor	ıfiguration
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Extending the Domain with Oracle Access Manager 11g

This chapter describes how to install and configure Oracle Access Manager 11.1.1 for use in the Oracle Identity Management enterprise deployment.

This chapter includes the following topics:

- Section 11.1, "Introduction to Installing Oracle Access Manager"
- Section 11.2, "Prerequisites"
- Section 11.3, "Configuring Oracle Access Manager on IDMHOST1"
- Section 11.4, "Configure Oracle Access Manager on IDMHOST2"
- Section 11.5, "Configuring Oracle Access Manager to work with the Oracle Web Tier"
- Section 11.6, "Changing Request Cache Type"
- Section 11.7, "Configuring Oracle Access Manager to use an External LDAP store"
- Section 11.8, "Creating Policy Groups"
- Section 11.9, "Validating Oracle Access Manager"
- Section 11.10, "Backing Up the Application Tier Configuration"

11.1 Introduction to Installing Oracle Access Manager

Oracle Access Manager allows your users to seamlessly gain access to web applications and other IT resources across your enterprise. It provides a centralized and automated single sign-on (SSO) solution, which includes an extensible set of authentication methods and the ability to define workflows around them. It also contains an authorization engine, which grants or denies access to particular resources based on properties of the user requesting access as well as based on the environment from which the request is made. Comprehensive policy management, auditing, and integration with other components of your IT infrastructure enrich this core functionality.

Oracle Access Manager consists of various components including Access Server, Identity Server, WebPass, Policy Manager, WebGates, AccessGates, and Access SDK. The Access Server and Identity Server are the server components necessary to serve user requests for access to enterprise resources. Policy Manager and WebPass are the administrative consoles to the Access Server and Identity Server respectively. WebGates are web server agents that act as the actual enforcement points for Oracle Access Manager while AccessGates are the application server agents. Finally, the

Access SDK is a toolkit provided for users to create their own WebGate or AccessGate should the out-of-the-box solutions be insufficient. Follow the instructions in this chapter and Chapter 20, "Configuring Single Sign-on for Administration Consoles" to install and configure the Oracle Access Manager components necessary for your enterprise deployment.

This section contains the following topics:

- Section 11.1.1, "Using Different LDAP Directory Stores"
- Section 11.1.2, "Using Oracle Virtual Directory as the Identity Store"

11.1.1 Using Different LDAP Directory Stores

The enterprise deployment described in this guide shows Oracle Access Manager using Oracle Internet Directory as the only LDAP repository. Oracle Access Manager uses a single LDAP for policy and configuration data. It is possible to configure another LDAP as the identity store where users, organizations and groups reside. For example, an Oracle Access Manager instance may use Oracle Internet Directory as its policy and configuration store and point to an instance of Microsoft Active Directory for users and groups.

11.1.2 Using Oracle Virtual Directory as the Identity Store

In addition, the identity stores can potentially be front-ended by Oracle Virtual Directory to virtualize the data sources.

To learn more about the different types of directory configuration for Oracle Access Manager, consult the 11g Oracle Access Manager documentation at Oracle Technology Network. Customers considering these variations should adjust their directory tier and Oracle Access Manager deployment accordingly.

11.2 Prerequisites

Before you configure Oracle Access Manager, ensure that the following tasks have been performed on IDMHOST1 and IDMHOST2:

- 1. Install Oracle WebLogic Server as described in Section 4.5.3.
- Install Oracle Identity and Access Management Suite as described in Section 4.6.3.
- Install Oracle Internet Directory as described in Section 7.1 and Section 7.2.
- Install Oracle Virtual Directory as described in Chapter 8.

11.3 Configuring Oracle Access Manager on IDMHOST1

This section contains the following topics:

- Section 11.3.1, "Extend Domain with Oracle Access Manager"
- Section 11.3.2, "Starting Oracle Access Manager Server on IDMHOST1"
- Section 11.3.3, "Remove IDM Domain Agent"
- Section 11.3.4, "Propagating the Domain Changes to the Managed Server Domain Directory"

11.3.1 Extend Domain with Oracle Access Manager

Start the configuration wizard by executing the command:

MW_HOME/oracle_common/common/bin/config.sh

Then proceed as follows:

- 1. On the Welcome screen, select Extend an Existing WebLogic Domain. Click Next.
- 2. On the Select a WebLogic Domain screen, using the navigator, select the domain home of the admin server, for example: ORACLE

BASE/admin/IDMDomain/aserver/IDMDomain.

Click Next

3. On the Select Extension Source screen, select Oracle Access Manager with **Database Policy Store.**

Click Next

4. The Configure RAC Multi Datasources screen shows the Multi Datasources if you have Oracle Directory Integration Platform or ODSM configured in your domain. Do not make any changes.

Click Next.

5. On the Configure JDBC Data Sources screen select the datasource **OAM** Infrastructure.

Select Configure selected data sources as RAC multi data sources in the next panel.

Click **Next**.

- **6.** On the Configure RAC Multi Data Sources Screen:
 - **Service Name**: Service name of the database that contains the OAM repository (idmedg.mycompany.com)
 - User Name: EDG_OAM
 - Password: Password for user EDG_OAM

In the top right box, click **Add** to add the second Oracle RAC node.

Host Name: INFRADBHOST1

Instance Name: idmdb1

Port: 1521

Click **Add** again to add the second database host:

Host Name: INFRADBHOST2

Instance Name: idmdb2

Port: 1521

Click Next.

- **7.** On the Test Component Schema screen, the Wizard attempts to validate the data sources. If the data source validation succeeds, click Next. If it fails, click Previous, correct the problem, and try again.
- 8. On the Select Optional Configuration screen, select Managed Servers, Clusters and Machines.

Click Next

- **9.** When you first enter the Configure Managed Servers screen, the configuration wizard will have created a default managed server for you. AT this point, you must do two things:
 - Change the values of the default managed server.
 - Add a second managed server and supply values for it.

That is, you must change the existing entry and add one new entry.

Do not change the configuration of any managed servers which have already been configured as part of previous application deployments.

For the default OAM server (oam_server) entry, *change* the following values:

Name: WLS OAM1

Listen Address: IDMHOST1

To add the second OAM Server, click **Add** and supply the following values:

Name: WLS_OAM2

Listen Address: IDMHOST2

Listen Port: 14100

Leave all the other fields at the default settings.

Click Next.

- **10.** On the Configure Clusters screen, create a cluster by clicking **Add**. Supply the following information:
 - Name: cluster oam
 - **Cluster Messaging Mode**: unicast

Leave all other fields at the default settings and click **Next**.

11. On the Assign Servers to Clusters screen, associate the managed servers with the cluster. Click the cluster name in the right pane. Click the managed server under Servers, then click the arrow to assign it to the cluster.

The cluster_oam will have the managed servers WLS_OAM1 and WLS_OAM2.

Note: Do not change the configuration of any clusters which have already been configured as part of previous application deployments.

Click Next.

- **12.** On the Configure Machines screen, create a machine for each host in the topology. Click on the tab **UNIX** if your hosts use Linux or a UNIX-based operating system. Otherwise, click on **machines**. Supply:
 - **Name**: The name of the host. Best practice is to use the DNS name. For example: idmhost1.mycompany.com and idmhost2.mycompany.com for the first and second nodes respectively.
 - **Node Manager Listen Address**: The DNS name of the machine. For example: idmhost1.mycompany.com and idmhost2.mycompany.com for the first and second nodes respectively.
 - **Node Manager Port**: A port for node manager to use.

If you have already configured Oracle Directory Integration Platform or ODSM, machines will already exist for those hosts.

Click Next.

13. On the Assign Servers to Machines screen, indicate which managed servers will run on each of the machines you created.

Click a machine in the right pane.

Click the managed servers you want to run on that machine in the left pane.

Click the arrow to assign the managed servers to the machines. Repeat until all managed servers are assigned to machines. For example:

IDMHOST1: WLS_OAM1 IDMHOST2: WLS_OAM2

Click **Next** to continue.

14. On the Configuration Summary screen, click **Extend** to extend the domain.

Note: If you receive a warning that says:

CFGFWK: Server listen ports in your domain configuration conflict with ports in use by active processes on this host

Click OK.

This warning appears if managed servers have been defined as part of previous installs and can safely be ignored.

15. Restart the Administration server as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

11.3.2 Starting Oracle Access Manager Server on IDMHOST1

Start Oracle Access Manager on IDMHOST1 by following the start procedures in Section 19.1, "Starting and Stopping Oracle Identity Management Components" for:

- Admin Server (Restart if already running).
- Node Manager (if it is not already started)
- WebLogic Managed Server WLS_OAM1

11.3.3 Remove IDM Domain Agent

By default, the IDMDomain Agent provides single sign-on capability for administration consoles. In enterprise deployments, WebGate handles single sign-on, so you need to remove the IDMDomain agent. Remove the IDMDomain Agent as follows:

Log in to the WebLogic console using the URL: http://admin.mycompany.com/console

Then:

- Select **Security Realms** from the **Domain Structure** Menu
- Click **myrealm**.
- Click the **Providers** tab.

- 4. Click on Lock and Edit from the Change Center.
- **5.** Select **IDMDomainAgent** from the list of authentication providers.
- 6. Click Delete.
- **7.** Click **Yes** to confirm the deletion.
- Click **Activate Changes** from the **Change Center**.
- Restart the Adminisration server and ALL running managed servers, as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

11.3.4 Propagating the Domain Changes to the Managed Server Domain Directory

To propagate the start scripts and classpath configuration from the Administration Server's domain directory to the managed server domain directory, proceed as follows:

1. Run the pack command on IDMHOST to create a template pack. Type the following commands:

```
IDMHOST1> cd MW_HOME/oracle_common/common/bin
IDMHOST1> ./pack.sh -managed=true -domain=ORACLE_
BASE/admin/IDMDomain/aserver/IDMDomain -template-idmdomaintemplate.jar
-template_name=IDMDomain_Template
```

2. Run the unpack command on IDMHOST1 to unpack the propagated template to the domain directory of the managed server. Type the following command:

```
IDMHOST1> ./unpack.sh -domain=ORACLE_BASE/admin/IDMDomain/mserver/IDMDomain/
-template=idmdomaintemplate.jar -overwrite_domain=true -app_dir=ORACLE_
BASE/admin/IDMDomain/mserver/applications
```

3. Restart managed server WLS_OAM1.

11.4 Configure Oracle Access Manager on IDMHOST2

This section contains the following topics:

- Section 11.4.1, "Deploying Oracle Access Manager on IDMHOST2"
- Section 11.4.2, "Updating Node Manager Properties File on IDMHOST2"
- Section 11.4.3, "Starting Oracle Access Manager Server on IDMHOST2"

11.4.1 Deploying Oracle Access Manager on IDMHOST2

Once the configuration has succeeded on IDMHOST1, you can propagate the configuration to IDMHOST2. You do this by packing the domain on IDMHOST1, using the pack script, and unpacking it on IDMHOST2 using the unpack script. Both scripts reside in MW_HOME/oracle_common/common/bin.

Type:

```
pack.sh -domain=ORACLE_BASE/admin/IDMDomain/aserver/IDMDomain/
-template=/tmp/IDMDomain.jar -template_name="OAM Domain" -managed=true
```

This creates a file called IDMDomain. jar in the /tmp directory. Copy this file to IDMHOST2.

Unpack the file on IDMHOST2 by using the unpack utility:

```
./unpack.sh -domain=ORACLE_BASE/admin/IDMDomain/mserver/IDMDomain -template=MW_
HOME/templates/IDMDomain.jar -overwrite_domain=true -app_dir=ORACLE_
BASE/admin/IDMDomain/mserver/applications
```

11.4.2 Updating Node Manager Properties File on IDMHOST2

- 1. Start the Node Manager on IDMHOST2 to create the nodemanager.properties file by using the startNodemanager.sh script located under the MW_ HOME/wlserver_10.3/server/bin directory.
- 2. Before you can start the managed servers by using the console, node manger requires that the property StartScriptEnabled is set to true. You set it by running the setNMProps.sh script located under the MW_HOME/oracle_ common/common/bin directory.

```
prompt> MW_HOME/oracle_common/common/bin
prompt> ./setNMProps.sh
```

3. Stop and Start the node manager as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components"so that the properties take effect.

11.4.3 Starting Oracle Access Manager Server on IDMHOST2

Start Oracle Access Manager on IDMHOST2 by following the start procedures in Section 19.1, "Starting and Stopping Oracle Identity Management Components" for:

- Node Manager
- WebLogic Managed Server WLS_OAM

11.5 Configuring Oracle Access Manager to work with the Oracle Web Tier

This section describes how to configure Oracle Access Manager to work with the Oracle Web Tier.

This section contains the following topics:

- Section 11.5.1, "Prerequisites"
- Section 11.5.2, "Making Oracle Access Manager Server Aware of Load balancer"
- Section 11.5.3, "Configuring Oracle HTTP Servers to Display Login Page"
- Section 11.5.4, "Configuring Oracle HTTP Servers to Access Oracle Access Manager Console"
- Section 11.5.5, "Validating Accessibility"

11.5.1 Prerequisites

Before proceeding, ensure that the following tasks have been performed:

- **1.** Install Oracle Web Tier on WEBHOST1 and WEBHOST2.
- Install and configure Oracle Access Manager on IDMHOST1 and IDMHOST2.
- **3.** Configure the loadbalancer with a virtual hostname (sso.myconpany.com) pointing to the webservers on WEBHOST1 and WEBHOST2.
- Configure the loadbalancer with a virtual hostname (admin.mycompany.com) pointing to webservers WEBHOST1 and WEBHOST2.

11.5.2 Making Oracle Access Manager Server Aware of Load balancer

By default, Oracle Access Manager sends requests to the login page located on the local server. In an Enterprise deployment this needs to be changed so that login page requests are sent to the load balancer. Proceed as follows:

- **1.** Log in to the OAM Console at: http://IDMHOST1.mycompany.com/oamconsole as the weblogic user.
- **2.** Click the **System Configuration** tab.
- 3. Double click Server Instances.
- **4.** Click **SSO Engine** tab.
- **5.** Enter the following information:
 - OAM Server Host: sso.mycompany.com
 - OAM Server Port: 443
 - **OAM Server Protocol**: https
- **6.** Click **Apply**.
- 7. Restart managed servers WLS_OAM1 and WLS_OAM2, as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

11.5.3 Configuring Oracle HTTP Servers to Display Login Page

On each of the web servers on WEBHOST1 and WEBHOST2 create a file called oam.conf in the directory ORACLE_INSTANCE/config/OHS/component/moduleconf.

This file must contain the following information:

```
<Location /oam>
   SetHandler weblogic-handler
   WebLogicCluster idmhost1.mycompany.com:14100,idmhost2.mycompany.com:14100
```

11.5.4 Configuring Oracle HTTP Servers to Access Oracle Access Manager Console

On each of the web servers on WEBHOST1 and WEBHOST2, a file called admin.conf was created in the directory ORACLE_

INSTANCE/config/OHS/component/moduleconf. (See Section 6.9, "Configuring Oracle HTTP Server for the Administration Server".) Edit this file and add the following lines within the virtual host definition:

```
<Location /oamconsole>
   SetHandler weblogic-handler
   WebLogicHost ADMINVHN
   WebLogicPort 7001
</Location>
After editing the file should look like:
NameVirtualHost *:80
<VirtualHost *:80>
   ServerName admin.mycompany.com:80
   ServerAdmin you@your.address
   RewriteEngine On
```

RewriteOptions inherit

```
RewriteRule ^/console/jsp/common/logout.jsp /oamsso/logout.html [PT]
  RewriteRule ^/em/targetauth/emaslogout.jsp /oamsso/logout.html [PT]
  # Admin Server and EM
  <Location /console>
     SetHandler weblogic-handler
     WebLogicHost ADMINVHN
     WeblogicPort 7001
  </Location>
  <Location /consolehelp>
     SetHandler weblogic-handler
     WebLogicHost ADMINVHN
     WeblogicPort 7001
  </Location>
  <Location /em>
     SetHandler weblogic-handler
     WebLogicHost ADMINVHN
     WeblogicPort 7001
  </Location>
   <Location /oamconsole>
     SetHandler weblogic-handler
     WebLogicHost ADMINVHN
     WebLogicPort 7001
  </Location>
</VirtualHost>
```

Then edit ORACLE_INSTANCE/config/OHS/component/httpd.conf. Comment out the following lines by inserting a # at the beginning, so that they look like this:

```
#*****Default Login page alias***
#Alias /oamsso "/u01/app/oracle/product/fmw/webgate/access/oamsso"
#<LocationMatch "/oamsso/*">
#Satisfy any
#</LocationMatch>
#********
```

Restart the Oracle HTTP Server, as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

11.5.5 Validating Accessibility

```
Attempt to access the OAM application using the URL:
sso://mysso.mycompany.com:443/oam
```

The Oracle Access Manager screen will be displayed. A message saying Action Failed will appear on the screen. You can ignore the message because all we are testing is that the OAM server can be accessed via the Load Balancer.

```
Attempt to Access the OAM console at:
http://admin.mycompany.com/oamconsole
```

11.6 Changing Request Cache Type

In High Availability configurations, you must change the Request Cache type from BASIC to COOKIE. You change it by using wlst, as follows.

1. Set up the environment for wlst by running the command

```
. DOMAIN_HOME/bin/setDomainEnv.sh
```

2. Start wlst by issuing the command:

```
IAM_ORACLE_HOME/common/bin/wlst.sh
```

3. Connect to your domain:

```
wls:/offline> connect()
```

Enter WebLogic Administration username and password.

Enter the URL for the WebLogic Administration Server in the format:

```
t3://IDMHOST1.mycompany.com:7001
```

4. Issue the command:

```
wls:/IDMDomain/serverConfig> configRequestCacheType(type="COOKIE")
```

5. Verify that the command has worked by issuing the command:

```
wls:/IDMDomain/serverConfig> displayRequestCacheType()
```

6. Exit WLS tool by issuing the command:

```
wls:/IDMDomain/serverConfig> exit()
```

Restart managed servers WLS_OAM1 and WLS_OAM2, as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

11.7 Configuring Oracle Access Manager to use an External LDAP store

By default, Oracle Access Manager uses its own in built-in LDAP server. In the architecture we are building we use Oracle Virtual Directory (in front of Oracle Internet Directory) as our directory store. We modify Oracle Access Manager to use this directory store by using the Oracle Access Manager Console.

This section contains the following topics:

- Section 11.7.1, "Creating Users and Groups in LDAP"
- Section 11.7.2, "Backing up Existing Configuration"
- Section 11.7.3, "Creating User Identity Store"
- Section 11.7.4, "Setting LDAP to Primary Authentication Store"
- Section 11.7.5, "Validating the Configuration"

11.7.1 Creating Users and Groups in LDAP

Prior to performing this step, ensure that there is a group in your LDAP store for Oracle Access Manager administrators, such as OAMAdministrator, and that a user such as oamadmin exists in that group.

To do this create the following files:

oam_user.ldif

```
dn: cn=oamadmin,cn=Users,dc=mycompany,dc=com
```

cn: oamadmin

```
sn: oamadmin
description: oamadmin
uid: oamadmin
objectclass: top
objectclass: person
objectclass: organizationalPerson
objectclass: inetorgperson
objectclass: orcluser
objectclass: orcluserV2
userpassword: mypasswd
```

oam_group.ldif

```
dn: cn=OAMAdministrator, cn=Groups, dc=mycompany, dc=com
cn: OAMAdministrator
displayname: OAMAdministrator
description: OAMAdministrator
uniquemember: cn=oamadmin, cn=Users, dc=mycompany, dc=com
objectclass: top
objectclass: groupofuniquenames
objectclass: orclgroup
```

Load the user and group into ldap using the following commands:

```
ldapadd -h myoid.myompany.com -p 389 -D cn="orcladmin" -q -c -v -f oam_user.ldif
ldapadd -h myoid.mycompany.com -p 389 -D cn="orcladmin" -q -c -v -f oam_group.ldif
```

Note: These steps must be performed from the LDAP server.

11.7.2 Backing up Existing Configuration

Before starting the configuration backup the current configuration, so that should anything untoward happen the original configuration can be restored.

To achieve this, make a copy of the files oam-config.xml and oam-policy.xml. These files are located in the directory: DOMAIN_HOME/config/fmwconfig.

11.7.3 Creating User Identity Store

Go to the Oracle Access Manager console at the URL: http://adminvhn.mycompany.com:7001/oamconsole

Log in using the WebLogic administration user.

Click Add User Identity Store.

- Name: LDAP_DIR Ldap Provider: OVD
- LDAP URL: ldap://ovd.mycompany.com:389
- Principal: cn=orcladmin
- Credential: orcladmin password
- **User Search Base**: cn=Users, dc=mycompany, dc=com
- **Group Search Base**: cn=Groups, dc=mycompany, dc=com
- User Name Attribute: uid

OAM Administrator's Role: OAMAdministrator

Click Apply.

Click **Test Connection** to Validate the connection to the LDAP server.

11.7.4 Setting LDAP to Primary Authentication Store

Now that you have defined the LDAP identity store, you must set it as the primary authentication store. You do this by using the Oracle Access Manager console, as follows:

1. Click the **System Configuration** Tab Select **Data Sources - User Identity Stores** from the navigation pane.

2. Click LDAP_DIR

Select **Open** from the **Actions** menu.

- 3. Click Set as Primary
- **4.** Test the connection by clicking **Test Connection**
- 5. Restart the managed servers Admin Server, WLS_OAM1 and WLS_OAM2, as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

11.7.5 Validating the Configuration

Validate the configuration by logging in to the Oracle Access Manager console as the user oamadmin. You can access the console at:

http://admin.mycompany.com/oamconsole.

11.8 Creating Policy Groups

The Identity Management Domain comes preconfigured with a number of default policies to protect such things as administration consoles. In addition, it is recommended that you create policy groups to hold any policies you create.

The policy groups you create are largely dependent on your environment and the way you want to store your policy information. In this section of the guide, we will create two Policy Groups:

- Oracle Access Manager-Protected Resources: This policy group is used to hold details of resources that are protected by the OAM user/password policy.
- Oracle Adaptive Access Manager-Protected Resources: This policy group is used to hold details of resources that are protected using OAAM.

This section contains the following topics:

- Section 11.8.1, "Creating Oracle Access Manager Policy Group"
- Section 11.8.2, "Creating Oracle Adaptive Access Manager Policy Group"

11.8.1 Creating Oracle Access Manager Policy Group

To create the OAM Policy Group perform the following steps:

Log in to the OAM console at: http://admin.mycompany.com using the oamadmin account created previously.

- 1. From the Navigation Window expand: **Application Domains** > IDMDomainAgent.
- 2. Click Authentication Policies
- **3.** Click **Create** on the tool bar (below the **Browse** tab).
- Enter the following information:
 - Name: OAM Protected Resources
 - Authentication Scheme: LDAPScheme
- Click **Apply**.

11.8.2 Creating Oracle Adaptive Access Manager Policy Group

This group is only required if you are planning to include OAAM in your topology.

- From the Navigation Window expand: **Application Domains** > IDMDomainAgent.
- 2. Click Authentication Policies.
- Click **Create** on the tool bar (below the **Browse** tab).
- **4.** Enter the following information:
 - Name: OAAM Protected Resources
 - Authentication Scheme: OAAMAdvanced
- 5. Click Apply.

11.9 Validating Oracle Access Manager

Validate Oracle Access Manager by protecting a simple resource.

For testing purposes, it is good practice to create a simple HTML page, which you can use to test the functionality of OAM.

This section contains the following topics:

- Section 11.9.1, "Creating a Test Resource"
- Section 11.9.2, "Creating a Resource"
- Section 11.9.3, "Assigning Resource to Policy Group"
- Section 11.9.4, "Adding Resource to Protected Resources"
- Section 11.9.5, "Validating Oracle Access Manager"

11.9.1 Creating a Test Resource

Create a test page called sso. html on WEBHOST1 and WEBHOST2. The easiest way to do this is to create a file called sso.html in the directory ORACLE_

INSTANCE/config/OHS/component_name/htdocs with the following content:

```
<html>
<body>
<center>
>
<h2>
SSO Protected Resource
</h2>
```

```
</center>
</body>
</html>
```

11.9.2 Creating a Resource

Now that you have something to protect, you need to create a resource in OAM and assign it to one of the policy groups you created above.

Log in to the OAM console at: http://admin.mycompany.com/oamconsole using the oamadmin account created previously.

- From the Navigation window expand: **Application Domains** > IDMDomainAgent.
- **2.** Click **Resources**.
- **3.** Click **Create** on the tool bar below the **Browse** tab).
- **4.** Enter the following information:
 - Type: http
 - Host Identifier: IDMDomain Resource URL: /sso.html
- **5.** Click **Apply**.

11.9.3 Assigning Resource to Policy Group

Now that the resource exists, assign it to one of the policy groups you just created.

Log in to the OAM console at: http://admin.mycompany.com/oamconsole using the oamadmin account created previously.

- 1. From the Navigation window expand: **Application Domains** > **IDMDomainAgent** > **Authentication Policies**.
- 2. Click OAM Protected Resources.
- **3.** Click **Edit** on the tool bar below the **Browse** tab.
- **4.** In the Resources box, click +.
- **5.** From the list, select the resource you created above.
- 6. Click Apply.

11.9.4 Adding Resource to Protected Resources

All that remains is to add the resource to the list of protected resources. To do this, log in to the OAM console at: http://admin.mycompany.com using the oamadmin account created previously.

- 1. From the Navigation window expand: **Application Domains** > **IDMDomainAgent** > **Authorization Policies**.
- **2.** Click **Protected Resource Policy**.
- 3. Click **Edit** on the tool bar below the **Browse** tab.
- **4.** In the Resources box, click +.

- From the list, select the resource you just created.
- 6. Click Apply.

11.9.5 Validating Oracle Access Manager

To validate that Oracle Access Manager is working correctly:

Install Oracle Webgate as described in Section 18.2, "Installing and Configuring WebGate".

Access your protected resource using the URL: https://sso.mycompany.com:443/sso.html.

The OAM Login page is displayed. Log in as an authorised OAM user, for example: oamadmin. Once you are logged in, the oam protected resource is displayed.

11.10 Backing Up the Application Tier Configuration

It is an Oracle best practices recommendation to create a backup after successfully completing the installation and configuration of each tier, or at another logical point. Create a backup after verifying that the installation so far is successful. This is a quick backup for the express purpose of immediate restoration in case of problems in later steps. The backup destination is the local disk. You can discard this backup when the enterprise deployment setup is complete. After the enterprise deployment setup is complete, you can initiate the regular deployment-specific Backup and Recovery process. For more details, see the Oracle Fusion Middleware Administrator's Guide.

For information on database backups, refer to the Oracle Database Backup and Recovery User's Guide.

To back up the installation to this point, follow these steps:

- Back up the web tier as described in Section 5.6, "Backing up the Web Tier Configuration."
- Back up the database. This is a full database backup, either hot or cold. The recommended tool is Oracle Recovery Manager. You can also use operating system tools such as tar for cold backups.
- Back up the Administration Server domain directory as described in Section 6.14, "Backing Up the WebLogic Domain."
- Back up the Oracle Internet Directory as described in Section 7.5, "Backing up the OID Configuration."
- Back up the Oracle Virtual Directory as described in Section 8.5, "Backing Up the Oracle Virtual Directory Configuration."

For information about backing up the application tier configuration, see Section 19.4, "Performing Backups and Recoveries."

	Backing	Up the	Application	Tier	Configuration
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Extending the Domain with Oracle Adaptive Access Manager

Oracle Adaptive Access Manger (OAAM) is built on a J2EE-based, multi-tiers deployment architecture that separates the platform's presentation, business logic, and data tiers. Because of this separation of tiers, OAAM can rapidly scale with the performance needs of the customer. The architecture can leverage the most flexible and supported cross-platform J2EE services available: a combination of Java, XML and object technologies. This architecture makes OAAM a scalable, fault-tolerant solution.

OAAM Apps is divided into following two components.

- **OAAM Administration Applications**
- **OAAM Server Applications**

This chapter describes the procedure to extend an existing IDM domain to include Oracle Adaptive Access Manager.

This chapter contains the following topics:

- Section 12.1, "Prerequisites"
- Section 12.2, "Configuring Oracle Adaptive Access Manager on IDMHOST1"
- Section 12.3, "Starting and Validating OAAMHOST1"
- Section 12.4, "Configuring Oracle Adaptive Access Manager on OAAMHOST2"
- Section 12.5, "Configuring OAAM to Work with the Oracle HTTP Server"
- Section 12.6, "Loading Oracle Adaptive Access Manager Seed Data"
- Section 12.7, "Oracle Adaptive Access Manager Integration"
- Section 12.8, "Backing Up the Application Tier Configuration"

12.1 Prerequisites

Before you extend the domain to include Oracle Adaptive Access Manger (OAAM), the following prerequisites must be in place.

- Create a WebLogic domain described in Chapter 6.
- Install Oracle WebLogic Server, Oracle Fusion Middleware for Identity Management, and Oracle Management Suite as described in Chapter 4.
- Create a highly available database to hold the OAAM data. Pre-seed the database with OAAM data objects using the repository creation utility as described in Section 3.3.

- **4.** Install and configure Oracle Internet Directory as described in Chapter 7.
- Install and configure Oracle Virtual Directory as described in Chapter 8.
- Install Oracle HTTP Server on WEBHOST1 and WEBHOST2 as described in Chapter 5.
- 7. Create Oracle Adaptive Access Manager Administrative groups and user in LDAP as described in Section 12.1.1.
- 8. Create an Oracle Adaptive Access Manager Administration User in the WebLogic Console as described in Section 12.2.3.

12.1.1 Creating OAAM Administrative Groups and User in LDAP

Before you extend the domain with OAAM, you must add a number of OAAM groups to the External LDAP store configured in Chapter 7 and Chapter 8. In addition to creating these groups, you must create a user and assign that user to these groups to facilitate access to the OAAM Admin console.

To do this, create the following files:

oaam user.ldif

```
dn: cn=oaamadmin, cn=Users, dc=us, dc=oracle, dc=com
cn: oaamadmin
sn: oaamadmin
description: oaamadmin
uid: oaamadmin
objectclass: top
objectclass: person
objectclass: organizationalPerson
objectclass: inetorgperson
objectclass: orcluser
objectclass: orcluserV2
userpassword: mypasswd
```

oaam_group.ldif

```
dn: cn=OAAMCSRGroup, cn=Groups, dc=us, dc=oracle, dc=com
cn: OAAMCSRGroup
displayname: OAAMCSRGroup
description: OAAMCSRGroup
uniquemember: cn=oaamadmin,cn=Users,dc=us,dc=oracle,dc=com
objectclass: top
objectclass: groupofuniquenames
objectclass: orclgroup
dn: cn=OAAMCSRManagerGroup, cn=Groups, dc=us, dc=oracle, dc=com
cn: OAAMCSRManagerGroup
displayname: OAAMCSRManagerGroup
description: OAAMCSRManagerGroup
uniquemember: cn=oaamadmin,cn=Users,dc=us,dc=oracle,dc=com
objectclass: top
objectclass: groupofuniquenames
objectclass: orclgroup
dn: cn=OAAMEnvAdminGroup, cn=Groups, dc=us, dc=oracle, dc=com
cn: OAAMEnvAdminGroup
displayname: OAAMEnvAdminGroup
description: OAAMEnvAdminGroup
```

```
uniquemember: cn=oaamadmin,cn=Users,dc=us,dc=oracle,dc=com
objectclass: top
objectclass: groupofuniquenames
objectclass: orclgroup
dn: cn=OAAMInvestigationManagerGroup,cn=Groups,dc=us,dc=oracle,dc=com
cn: OAAMInvestigationManagerGroup
displayname: OAAMInvestigationManagerGroup
description: OAAMInvestigationManagerGroup
uniquemember: cn=oaamadmin,cn=Users,dc=us,dc=oracle,dc=com
objectclass: top
objectclass: groupofuniquenames
objectclass: orclgroup
dn: cn=OAAMInvestigatorGroup, cn=Groups, dc=us, dc=oracle, dc=com
cn: OAAMInvestigatorGroup
displayname: OAAMInvestigatorGroup
description: OAAMInvestigatorGroup
uniquemember: cn=oaamadmin,cn=Users,dc=us,dc=oracle,dc=com
objectclass: top
objectclass: groupofuniquenames
objectclass: orclgroup
dn: cn=OAAMRuleAdministratorGroup, cn=Groups, dc=us, dc=oracle, dc=com
cn: OAAMRuleAdministratorGroup
displayname: OAAMRuleAdministratorGroup
description: OAAMRuleAdministratorGroup
uniquemember: cn=oaamadmin,cn=Users,dc=us,dc=oracle,dc=com
objectclass: top
objectclass: groupofuniquenames
objectclass: orclgroup
dn: cn=OAAMSOAPServicesGroup, cn=Groups, dc=us, dc=oracle, dc=com
cn: OAAMSOAPServicesGroup
displayname: OAAMSOAPServicesGroup
description: OAAMSOAPServicesGroup
uniquemember: cn=oaamadmin,cn=Users,dc=us,dc=oracle,dc=com
objectclass: top
objectclass: groupofuniquenames
objectclass: orclgroup
server:
```

Load the user and group into LDAP issuing the following commands from the LDAP

```
ldapadd -h myoid.myompany.com -p 389 -D cn="orcladmin" -w mypasswd -c -v \
  -f oaam_user.ldif
ldapadd -h myoid.mycompany.com -p 389 -D cn="orcladmin" -w mypasswd -c -v \
  -f oaam_group.ldif
```

12.2 Configuring Oracle Adaptive Access Manager on IDMHOST1

Although OAAM will be deployed on servers dedicated to it (OAAMHOST1 and OAAMHOST2), the Weblogic domain must first be extended with OAAM on IDMHOST1. This section describes how to configure Oracle Adaptive Access manager on IDMHOST1.

This section contains the following topics:

- Section 12.2.1, "Extending Domain for Oracle Adaptive Access Manager"
- Section 12.2.2, "Starting Admin Server on IDMHOST1"
- Section 12.2.3, "Creating OAAM Administration User in WebLogic Console"
- Section 12.2.4, "Configuring Oracle Adaptive Access Manager on OAAMHOST1"

12.2.1 Extending Domain for Oracle Adaptive Access Manager

Start the configuration wizard by executing the command:

MW_HOME/oracle_common/common/bin/config.sh

Then proceed as follows:

- On the Welcome Screen, select Extend an Existing WebLogic Domain. Click Next
- On the Select a WebLogic Domain screen, using the navigator select the domain home of the admin server, for example: ORACLE_ BASE/admin/IDMDomain/aserver/IDMDomain.

Click Next.

- **3.** On the Select Extension Source screen, select the following:
 - Oracle Adaptive Access Manager Server
 - Oracle Adaptive Access Manager Admin Server
 - **Oracle WSM Policy Manager**
 - **Oracle Identity Navigator**

Click Next

- On the Configure RAC Multi Datasources screen (for ODSSM) click **Next**.
- On the Configure JDBC Component Schema screen, select all of the data sources, then select Configure selected data sources as RAC multi data sources.

Click Next.

- On the Configure RAC Multi Data Source Component Schema screen, select the first datasource (**OAAM Admin Schema**) and enter the following:
 - Data source: OAAM Admin Server
 - **Service Name**: oaam.mycompany.com
 - User Name: EDG_OAAM
 - **Password**: Password for above account.
- In the top right box click **Add** to Add the first Oracle RAC node.
 - Host Name: oaamdbhost1.mycompany.com
 - Instance Name: oaamdb1
 - Port: 1521
- Click Add again to add the second Oracle RAC node.
 - Host Name: oaamdbhost2.mycompany.com
 - Instance Name: oaaamdb2
 - Port:1521

- 9. Deselect this data source. Select the next data source, OAAM Admin MDS **Schema**, and enter the following information.
 - Data source: OAAM Admin MDS Schema
 - **Service Name**: oaam.mycompany.com
 - User Name: EDG_MDS
 - **Password**: Password for EDG_MDS account.
- **10.** In the top right box click **Add** to add the first Oracle RAC node.
 - **Host Name**: oaamdbhost1.mycompany.com
 - Instance Name: oaamdb1
 - Port: 1521
- 11. Click **Add** again to add the second Oracle RAC node.
 - **Host Name**: oaamdbhost2.mycompany.com
 - Instance Name: oaaamdb2
 - **Port**: 1521
- **12.** Deselect this data source. Select the next data source, **OAAM Server Schema**.
 - Data source: OAAM Server
 - Service Name: oaam.mycompany.com
 - User Name: EDG OAAM
 - **Password**: Password for EDG OAAM account.
- **13.** In the top right box click **Add** to add the second Oracle RAC node.
 - Host Name: oaamdbhost1.mycompany.com
 - Instance Name: oaamdb1
 - Port: 1521
- **14.** Click **Add** again to add the second Oracle RAC node.
 - Host Name: oaamdbhost2.mycompany.com
 - **Instance Name**: oaaamdb2
 - **Port**: 1521
- **15.** Deselect this data source. Select the next data source, **OWSM MDS Schema**.
 - Data source: OWSM MDS Schema
 - Service Name: idmdb.mycompany.com
 - User Name: EDG MDS
 - **Password**: Password for EDG_MDS account.
- **16.** In the top right box click **Add** to add the second Oracle RAC node.
 - **Host Name**: infradbhost1.mycompany.com
 - Instance Name: idmdb1
 - **Port**: 1521
- **17.** Click **Add** again to add the second Oracle RAC Node.

Host Name: infradbhost2.mycompany.com

Instance Name: idmdb2

Port: 1521

- **18.** Deselect this data source. Click **Next**
- **19.** On the Test Component Schema screen, the configuration wizard attempts to validate the data source. If the data source validation succeeds, click Next. If it fails, click **Previous**, correct the issue, and try again.
- 20. On the Select Optional Configuration screen, select Managed Server Clusters and Machines. Click Next
- 21. When you first enter the Configure Managed Servers screen, the configuration wizard will have created a default managed server for you. Change the details of the default managed server.

Note: When you first enter this screen the config wizard will have created a default managed server for you.

Change the details of the default managed server to reflect the following details. That is, *change one entry and add one new entry*.

Do not change the configuration of any managed servers which have already been configured as part of previous application deployments.

For the **oaam_server** entry, *change the entry* to the following values:

Name: WLS_OAAM1

Listen Address: OAAMHOST1

Listen Port:14300

SSL Listen Port: 14301

SSL Enabled: Selected.

For the second OAAM Server, click **Add** and supply the following information:

Name: WLS_OAAM2

Listen Address: OAAMHOST2

Listen Port: 14300

SSL Listen Port: 14301

SSL Enabled: selected

Select the **OAAM_ADMIN_SERVER** entry.

Change the entry to the following values:

Name: OAAMHOST1

Listen Address: OAAMHOST2

Listen Port:14200

SSL Listen Port: 14201

SSL Enabled: Selected

For the OAAM Admin Server, click **Add** and supply the following information:

Name: WLS_OAAM_ADMIN2

Listen Address: OAAMHOST2

Listen Port: 14200

SSL Listen Port: 14201

SSL Enabled - selected

Leave all the other fields at the default settings and click Next.

- **22.** On the Configure Clusters screen, create a cluster by clicking **Add**.
 - Name: cluster oaam.
 - Cluster Messaging Mode: unicast

Create a second cluster by clicking **Add**.

- Name: cluster_oaam_admin
- Cluster Messaging Mode: unicast

Leave all other fields at the default settings and click Next.

23. On the Assign Servers to Clusters screen, associate the managed servers with the cluster. Click the cluster name in the right pane. Click the managed server under **Servers**, then click the arrow to assign it to the cluster.

The cluster_oaam will have the managed servers WLS_OAAM1 and WLS_ OAAM2

The cluster_oaam_admin will have the managed servers WLS_OAAM_ADMIN1 and WLS_OAAM_ADMIN2

Note: Do not change the configuration of any clusters which have already been configured as part of previous application deployments.

Click Next.

- **24.** On the Configure Machines screen, create a machine for each host in the topology. Click the tab UNIX if your hosts use a UNIX-based operating system. Otherwise, click the **Machines** tab. Supply the following information:
 - **Name**: Name of the host. Best practice is to use the DNS name (oaamhost1.mycompany.com).
 - Node Manager Listen Address: The DNS name of the machine (oaamhost1.mycompany.com)
 - **Node Manager Port**: A port for node manager to use

Click Next.

25. On the Assign Servers to Machines screen, indicate which managed servers will run on each of the machines you created.

Click a machine in the right pane.

Click the managed servers you want to run on that machine in the left pane.

Click the arrow to assign the managed servers to the machines.

Repeat until all managed servers are assigned to machines.

For example:

oaamhost1: WLS_OAAM1 and WLS_OAAM_ADMIN1 oaamhost2:WLS OAAM2 and WLS OAAM ADMIN2

Click **Next** to continue.

26. On the Configuration Summary screen, click **Extend** to extend the domain.

Note: Note: If you receive a warning that says:

CFGFWK: Server listen ports in your domain configuration conflict with ports in use by active processes on this host

click **OK**.

This warning appears if managed servers have been defined as part of previous installs and can safely be ignored.

12.2.2 Starting Admin Server on IDMHOST1

Restart the Administration Server on IDM Host 1. See Section 19.1, "Starting and Stopping Oracle Identity Management Components."

12.2.3 Creating OAAM Administration User in WebLogic Console

Before you can access the OAAM administration console, you must create an administration user. Creating this user here allows you to use the OAAM administration console at this point. If you wire OAAM to OAM or you configure the Default Authenticator as described in chapter 19 then this user becomes redundant and if desired can be removed.

You create an administration user as follows:

- **1.** Log in to Oracle WebLogic console at the URL: http://idmhost1.mycompany.com:7001/console as the weblogic user.
- From the domain structure menu, select **Security Realms**
- Click **myrealm**.
- **4.** Click the **Users and Groups** tab.
- 5. Click New.
- Enter the following information:
 - Name: oaamadmin
 - Description: OAAM Administrative user.
 - Provider: DefaultAuthenticator
 - Password/Confirmation: The password you want to assign to the user.
- 7. Click OK.
- **8.** Click the newly created user **oaamadmin**.
- **9.** Click the **Groups** tab.
- 10. Assign all groups with the OAAM prefix to the user. Do this by selecting each group and clicking > to move it to the chosen group. The groups are:

- OAAMCSRGroup
- OAAMCSRInvestigatorGroup
- OAAMCSRManagerGroup
- OAAMEnvAdminGroup
- OAAMInvestigationManagerGroup
- **OAAMRuleAdministratorGroup**
- OAAMSOAPServicesGroup
- 11. Click Save.

12.2.4 Configuring Oracle Adaptive Access Manager on OAAMHOST1

Once the configuration has succeeded on IDMHOST1, you can propagate it to OAAMHOST1. You do this by packing the domain on IDMHOST1, using the pack script, and unpacking it on OAAMHOST1 using the unpack script. Both scripts reside in MW_ HOME/oracle_common/common/bin.

On IDMHOST1, type:

```
pack.sh -domain=ORACLE_BASE/admin/IDMDomain/aserver/IDMDomain
-template=/tmp/IDMDomain.jar -template_name="OAAM Domain" -managed=true
```

This creates a file called IDMDomain. jar in the /tmp directory. Copy this file to OAAMHOST1.

On OAAMHOST1, type:

```
unpack.sh -domain=ORACLE_BASE/admin/IDMDomain/mserver/IDMDomain
-template=/tmp/IDMDomain.jar -app_dir=ORACLE_
BASE/admin/IDMDomain/mserver/applications
```

12.3 Starting and Validating OAAMHOST1

This section contains the following topics:

- Section 12.3.1, "Creating Node Manager Properties File on OAAMHOST1"
- Section 12.3.2, "Starting Oracle Adaptive Access Manager on OAAMHOST1"
- Section 12.3.3, "Validating OAAMHOST1"

12.3.1 Creating Node Manager Properties File on OAAMHOST1

- 1. Start the Node Manager to create the nodemanager.properties file on OAAMHOST1 by using the startNodemanager.sh script located under the MW_ HOME/wlserver_10.3/server/bin directory.
- 2. Before you can start the managed servers by using the console, node manger requires that the property StartScriptEnabled is set to true. You set it by running the setNMProps.sh script located under the MW_HOME/oracle_ common/common/bin directory.

```
prompt> MW_HOME/oracle_common/common/bin
prompt> ./setNMProps.sh
```

3. Stop and Start the node manager as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components"so that the properties take effect.

12.3.2 Starting Oracle Adaptive Access Manager on OAAMHOST1

Start Oracle Access Manager on IDMHOST1 by following the start procedures in Section 19.1, "Starting and Stopping Oracle Identity Management Components" for:

- Node Manager
- WebLogic Managed Servers WLS_OAAM1 and WLS_OAAM_ADMIN1

12.3.3 Validating OAAMHOST1

Validate the implementation by connecting to the OAAM Administration Server at http://OAAMHOST1.mycompany.com:14200/oaam_admin.

The implementation is valid if OAAM Admin console login page is displayed and you can login using the oaamadmin account you created in Section 12.1.1, "Creating OAAM Administrative Groups and User in LDAP".

Validate the implementation by connecting to the OAAM Server at: http://OAAMHOST1.mycompany.com:14300/oaam_server.

The implementation is valid if the OAAM Server login page is displayed.

12.4 Configuring Oracle Adaptive Access Manager on OAAMHOST2

This section describes how to configure Oracle Adaptive Access Manager on OAAMHOST2.

This section contains the following topics:

- Section 12.4.1, "Deploying Domain on OAAMHOST2"
- Section 12.4.2, "Starting OAAMHOST2"
- Section 12.4.3, "Validating OAAMHOST2"

12.4.1 Deploying Domain on OAAMHOST2

Once the configuration has succeeded on IDMHOST1, you can propagate it to OAAMHOST2. You do this by packing the domain, using the pack script, on IDMHOST1 and unpacking it, using the unpack script on OAAMHOST2.

Both scripts reside in MW_HOME/oracle_common/common/bin.

On IDMHOST1, type:

pack.sh -domain=ORACLE BASE/admin/IDMDomain/aserver/IDMDomain -template =/tmp/IDMDomain.jar -template_name="OAAM Domain" -managed=true

This creates a file called IDMDomain.jar in the /tmp directory. Copy this file to OAAMHOST2.

On OAAMHOST2, type:

unpack.sh -domain=ORACLE_BASE/admin/IDMDomain/mserver/IDMDomain -template=/tmp/IDMDomain.jar -template_name="OAAM Domain" -app_dir=ORACLE_ BASE/admin/IDMDomain/mserver/applications

12.4.2 Starting OAAMHOST2

Start OAAMHOST2 from the console as follows.

12.4.2.1 Creating Node Manager Properties File on OAAMHOST2

- Start the Node Manager to create the nodemanager.properties file on OAAMHOST2 by using the startNodemanager.sh script located under the MW_ HOME/wlserver_10.3/server/bin directory.
- 2. Before you can start the managed servers by using the console, node manger requires that the property StartScriptEnabled is set to true. You set it by running the setNMProps.sh script located under the MW_HOME/oracle_ common/common/bin directory.

```
prompt> MW_HOME/oracle_common/common/bin
prompt> ./setNMProps.sh
```

3. Stop and Start the node manager as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components's that the properties take effect.

12.4.2.2 Starting Oracle Adaptive Access Manager on OAAMHOST2

Start Oracle Adaptive Access Manager on OAAMHOST2 by following the start procedures in Section 19.1, "Starting and Stopping Oracle Identity Management Components" for:

- Admin Server
- Node Manager
- WebLogic Managed Servers WLS_OAAM1 and WLS_OAAM_ADMIN1

12.4.3 Validating OAAMHOST2

Validate the implementation by connecting to the OAAM Administration Server at http://OAAMHOST2.mycompany.com:14200/oaam_admin.The implementation is valid if OAAM Admin console login page is displayed and you can login using the oaamadmin account you created in Section 12.1.1, "Creating OAAM Administrative Groups and User in LDAP".

Validate the implementation by connecting to the OAAM Server at: http://OAAMHOST2.mycompany.com:14300/oaam_server The implementation is valid if the OAAM Server login page is displayed.

12.5 Configuring OAAM to Work with the Oracle HTTP Server

This section describes how to configure Oracle Adaptive Access Manager to work with the Oracle HTTP Server.

This section contains the following topics:

- Section 12.5.1, "Updating Oracle HTTP Server configuration"
- Section 12.5.2, "Restarting Oracle HTTP Server"
- Section 12.5.3, "Changing Host Assertion in WebLogic"
- Section 12.5.4, "Validating Oracle Adaptive Access Manager"

12.5.1 Updating Oracle HTTP Server configuration

On each WEBHOST, create a file in ORACLE INSTANCE/config/OHS/ohs1/moduleconf called oaam.conf with the following lines:

```
<Location /oaam_server>
 SetHandler weblogic-handler
 WebLogicCluster oaamhost1.mycompany.com:14300,oaamhost2.mycompany.com:14300
</Location>
```

The OAAM Admin console must only be available through the admin.mycompany.com site. You achieve this by editing the file ORACLE_ INSTANCE/config/OHS/component/moduleconf/admin.conf. (You created admin.conf in Section 6.9, "Configuring Oracle HTTP Server for the Administration Server").

Edit the virtual host definition in admin.conf.

After editing the file should look like this:

```
NameVirtualHost *:80
<VirtualHost *:80>
   ServerName admin.mycompany.com:80
   ServerAdmin you@your.address
   RewriteEngine On
   RewriteOptions inherit
   # Admin Server and EM
   <Location /console>
      SetHandler weblogic-handler
      WebLogicHost ADMINVHN
      WeblogicPort 7001
   </Location>
   <Location /consolehelp>
      SetHandler weblogic-handler
      WebLogicHost ADMINVHN
      WeblogicPort 7001
   </Location>
   <Location /em>
       SetHandler weblogic-handler
      WebLogicHost ADMINVHN
      WeblogicPort 7001
   </Location>
   <Location /oaam admin>
       SetHandler weblogic-handler
       WebLogicCluster oaamhost1.mycompany.com:14200,oaamhost2.mycompany.com:14200
   </Location>
</VirtualHost>
```

12.5.2 Restarting Oracle HTTP Server

Restart the Oracle HTTP Server on WEBHOST1 and WEBHOST2, as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

12.5.3 Changing Host Assertion in WebLogic

Because the Oracle HTTP Server acts as a proxy for WebLogic, by default certain CGI environment variables are not passed through to WebLogic. These include the host

and port. You must tell WebLogic that it is using a virtual site name and port so that it can generate internal URLs appropriately.

To do this, log into the WebLogic administration console at http://admin.mycompany.com/console.Proceed as follows:

- Select Clusters from the home page or, alternatively, select **Environment** -> **Clusters** from the Domain structure menu.
- **2.** Click **Lock and Edit** in the Change Center Window to enable editing.
- **3.** Click the Cluster Name (**cluster_oaam**).
- In the General tab set WebLogic Plug in to **Enabled** by checking the box in the Advanced Properties section.
- 5. Click Save.
- **6.** Select **HTTP** and enter the following values:
 - Frontend Host: sso.mycompany.com
 - Frontend HTTP Port: 80
 - Frontend HTTPS Port: 443

This ensures that any HTTPS URLs created from within WebLogic are directed to port 443 on the load balancer.

- 7. Click Save.
- **8.** Select **Clusters** from the home page or, alternatively, select **Environment** -> **Clusters** from the Domain structure menu.
- **9.** Click the Cluster Name (cluster oaam admin).
- 10. In the General tab, enable **WebLogic Plug in Enabled** by checking the box in the Advanced Properties section.
- 11. Click Save.
- **12.** Select HTTP and enter the following values:
 - Frontend Host: admin.mycompany.com
 - Frontend HTTP Port: 80
- 13. Click Save.
- **14.** Click **Activate Changes** in the Change Center window to enable editing.

Restart Managed servers WLS_OAAM1, WLS_OAAM2, WLS_OAAM_ADMIN1 and WLS_ OAAM_ADMIN2 as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

12.5.4 Validating Oracle Adaptive Access Manager

Log into the Oracle Adaptive Access Manager admin console, at http://admin.mycompany.com/oaam_admin using the oaamadmin account you created in Section 12.1.1, "Creating OAAM Administrative Groups and User in LDAP"

Also log into the Oracle Adaptive Access Manager server at https://sso.mycompany.com/oam_server in using the account oaamadmin account and the password test.

Check that the following URL can be accessed:

https://sso.mycompany.com:443/oaam_server/oamLoginPage.jsp

12.6 Loading Oracle Adaptive Access Manager Seed Data

This section describes how to load seed data into Oracle Adaptive Access Manager.

This section contains the following topics:

- Section 12.6.1, "Loading Default Policies into OAAM Repository"
- Section 12.6.2, "Updating Default Policies to Force Challenge Questions"
- Section 12.6.3, "Loading Knowledge-Based Authentication Questions into OAAM Repository"

12.6.1 Loading Default Policies into OAAM Repository

Once OAAM has been installed, you must load default policies into the OAAM repository, as follows:

Log into the OAAM admin console at http://admin.mycompany.com/oaam_ admin using the oaamadmin account you created in Section 12.1.1, "Creating OAAM Administrative Groups and User in LDAP".

Proceed as follows:

- Double Click **Policies**.
- Click **Import Policies**.
- Click **Browse** and then select the file ORACLE HOME/oaam/init/oaam sample_policies_for_uio_integration.zip. Click Open.
- Click **Import**.

12.6.2 Updating Default Policies to Force Challenge Questions

When you first access an account, you must set up security questions in case you forget your password. The following steps ensure that whenever an account is used for the first time, the user is prompted to setup these challenge questions.

You do so as follows:

Log into the OAAM admin console at http://admin.mycompany.com/oaam_ admin using the oaamadmin account you created in Section 12.1.1, "Creating OAAM Administrative Groups and User in LDAP."

Then perform these steps:

- Click **Policies** from the Navigation menu.
- Select **list policies** from the actions menu.
- Click **Search**. An empty search is performed.
- Click Pre Auth Flow Phase 2 and Phase 3.
- Click the **Group Linking** tab.
- Change **Run Mode** to **All Users**.
- 7. Click Apply.
- **8.** Click **Policies** from the Navigation menu.
- Select **list policies** from the actions menu.
- **10.** Click **Search**. An empty search is performed.
- 11. Click Post Auth Flow Phase 2.

- **12.** Click **Group Linking** tab.
- **13.** Change **Run Mode** to **All Users**.
- 14. Click Apply.

12.6.3 Loading Knowledge-Based Authentication Questions into OAAM Repository

Once OAAM has been installed, you must load default knowledge-based authentication questions into the OAAM repository. Log into the OAAM admin console at http://admin.mycompany.com/oaam_admin using the oaam_admin account you created. Proceed as follows:

- Double click **KBA Questions**.
- Click **Import Questions**.
- **3.** Click **Browse** and then select the file <code>IAM_ORACLE_HOME/oaam/kba_</code> questions/oaam_kba_questions_en.zip. Click Browse and then select the file IAM_ORACLE_HOME/oaam/kba_questions/oaam_kba_questions_en.zip. Click **Open**.
- Click **Import**.

12.7 Oracle Adaptive Access Manager Integration

At this point Oracle Adaptive Access Manager is installed and configured.

If you have also configured Oracle Access Manager, then you may want to Integrate OAAM to OAM. See Section 18.5, "Integrating OAAM with OAM 11g" for more information.

If you have also configured Oracle Identity Manager then you may want to Integrate OAAM to OIM. See Section 18.6, "Integrating Oracle Adaptive Access Manager with Oracle Identity Manager" for more information.

12.8 Backing Up the Application Tier Configuration

It is an Oracle best practices recommendation to create a backup after successfully completing the installation and configuration of each tier, or at another logical point. Create a backup after verifying that the installation so far is successful. This is a quick backup for the express purpose of immediate restoration in case of problems in later steps. The backup destination is the local disk. You can discard this backup when the enterprise deployment setup is complete. After the enterprise deployment setup is complete, you can initiate the regular deployment-specific Backup and Recovery process. For more details, see the Oracle Fusion Middleware Administrator's Guide.

For information on database backups, refer to the Oracle Database Backup and Recovery User's Guide.

To back up the installation to this point, follow these steps:

- Back up the web tier as described in Section 5.6, "Backing up the Web Tier Configuration."
- Back up the database. This is a full database backup, either hot or cold. The recommended tool is Oracle Recovery Manager. You can also use operating system tools such as tar for cold backups.
- Back up the Administration Server domain directory as described in Section 6.14, "Backing Up the WebLogic Domain."

- **4.** Back up the Oracle Internet Directory as described in Section 7.5, "Backing up the OID Configuration."
- **5.** Back up the Oracle Virtual Directory as described in Section 8.5, "Backing Up the Oracle Virtual Directory Configuration."

For information about backing up the application tier configuration, see Section 19.4, "Performing Backups and Recoveries."

Extending the Domain with Oracle Identity Manager

This chapter describes how to install and configure Oracle Identity Manager 11.1.1 for use in the Oracle Identity Management Enterprise Deployment Topology.

This chapter contains the following topics:

- Section 13.1, "Prerequisites"
- Section 13.2, "Extending the Domain to Configure OIM and Oracle SOA Suite on **IDMHOST1**'
- Section 13.3, "Configuring Oracle Identity Manager on IDMHOST1"
- Section 13.4, "Propagating the OIM and SOA Managed Servers to OIMHOST1 and **OIMHOST2**"
- Section 13.5, "Post-Installation Steps on OIMHOST1 and OIMHOST2"
- Section 13.6, "Post-Installation Steps on OIMHOST2"
- Section 13.8, "Configuring Oracle Identity Manager to Work with the Oracle Web Tier"
- Section 13.9, "Configuring a Shared JMS Persistence Store"
- Section 13.10, "Configuring a Default Persistence Store for Transaction Recovery"
- Section 13.11, "Adding the CSF Entries for Oracle Identity Management and WSM"
- Section 13.12, "Backing Up the Application Tier Configuration"

Oracle Identity Manager is a user provisioning and administration solution that automates the process of adding, updating, and deleting user accounts from applications and directories. It also improves regulatory compliance by providing granular reports that attest to who has access to what. Oracle Identity Manager is available as a stand-alone product or as part of Oracle Identity Management Suite.

Automating user identity provisioning can reduce Information Technology (IT) administration costs and improve security. Provisioning also plays an important role in regulatory compliance. Key features of Oracle Identity Manager include password management, workflow and policy management, identity reconciliation, reporting and auditing, and extensibility through adapters.

Oracle Identity Manager provides the following key functionalities:

- User Administration
- Workflow and Policy
- Password Management

- Audit and Compliance Management
- **Integration Solutions**
- User Provisioning
- Organization and Role Management

For details about Oracle Identity Manager, see the Oracle Fusion Middleware System Administrator's Guide for Oracle Identity Manager.

13.1 Prerequisites

Before extending the domain with Oracle Identity Manager, ensure that the following tasks have been performed:

- 1. Install and upgrade the following software on IDMHOST1, IDMHOST2, OIMHOST1 and OIMHOST2:
 - WebLogic Server: see Section 4.5.3
 - Oracle Identity Management Suite: see Section 4.6.3
 - Oracle SOA Suite: see Section 4.5.5
- 2. Configure the Oracle Internet Directory instances, as described in Section 7.1 and Section 7.2.
- **3.** Extend the domain with Oracle Virtual Directory as described in Chapter 8.
- 4. Create the Oracle Internet Directory adapter using ODSM, as described in Section 9.6.

Note: Oracle SOA deployed along with Oracle Identity Manager is used exclusively for Oracle Identity Manager work flow. It cannot be used for other purposes.

13.2 Extending the Domain to Configure OIM and Oracle SOA Suite on **IDMHOST1**

Although OIM will be deployed on servers dedicated to it (OIMHOST1 and OIMHOST2), the WebLogic domain must first be extended with OIM on IDMHOST1. Configure Oracle Identity Manager on IDMHOST1 as follows.

To extend the domain on IDMHOST1, stop the WebLogic Administration Server and all the managed servers running in the domain. Then start the configuration wizard by executing the command:

MW_HOME/oracle_common/common/bin/config.sh

Proceed as follows

- 1. On the Welcome screen, select Extend an existing WebLogic Domain.
 - Click Next.
- 2. On the Select WebLogic Domain Directory screen, select the location of the domain directory for the OIM domain. For Example:
 - /u01/app/oracle/admin/IDMDomain/aserver/IDMDomain.

Click Next.

3. On the Select Extension Source screen, select Extend my domain automatically to support the following added products. From the list below, select: Oracle Identity Manager.

Note: Oracle SOA Suite and Oracle WSM Policy Manager are selected automatically.

Select Next.

The Configure RAC Multi Data Sources screen displays the schedulerDS Data Source configured for Oracle Directory Integration Platform and Oracle Directory Services manager (ODSM). Do not make any selections or changes on this screen.

Click Next.

- On the Configure JDBC Component Schemas screen, select all the data sources listed on the page:
 - **SOA Infrastructure**
 - **User Messaging Service**
 - **OIM MDS Schema**
 - **OWSM MDS Schema**
 - SOA MDS Schema
 - **OIM Schema**

Select Configure selected component schemas as RAC multi data source **schemas** in the next panel.

Click Next.

On the Configure RAC Multi Data Source Component Schema page, select all the schemas for your component. Do not select schemas listed for previously configured components. Then enter the following information:

Service Name: oimedg.us.oracle.com

For the First Oracle RAC Node:

HostName: oimdb1.us.oracle.com

Instance Name: oimedg1

Port: 1521

For the second Oracle RAC Node (click **Add** to add an additional row):

HostName: oimdb2.us.oracle.com

Instance Name: oimedg2

Port: 1521

Select each schema individually to enter the user name and password. For example:

Schema Name	Schema Owner	Password
SOA Infrastructure	EDG_SOAINFRA	password
User Messaging Service	EDG_ORASDPM	password

Schema Name	Schema Owner	Password	
OIM MDS Schema	EDG_MDS	password	
OWSM MDS Schema	EDG_MDS	password	
SOA MDS Schema	EDG_MDS	password	
OIM Infrastructure	EDG_OIM	password	

Click Next.

Note: Do not select the OAM Infrastructure Multi Data Source Schema on this screen.

7. On the Test Component Schema screen, the Configuration Wizard attempts to validate the data sources. If the data source validation succeeds, click Next. If it fails, click **Previous**, correct the problem, and try again.

Click **Next**.

- **8.** On the Select Optional Configuration screen, Select:
 - **JMS Distributed Destination**
 - Managed Servers, Clusters and Machines

Click Next.

9. On the JMS Distributed Destination screen, make sure that all the JMS system resources listed on the screen are uniform distributed destinations. If they are not, select **UDD** form the drop down box. Make sure that the entries look like this:

JMS System Resource	Uniform/Weighted Distributed Destination
UMSJMSSystemResource	UDD
SOAJMSModule	UDD
OIMJMSModule	UDD

Click Next.

An Override Warning box with the following message is displayed:

CFGFWK-40915: At least one JMS system resource has been selected for conversion to a Uniform Distributed Destination (UDD). This conversion will take place only if the JMS System resource is assigned to a cluster

Click **OK** on the Override Warning box.

10. When you first enter the Configure Managed Servers screen, the configuration wizard will have created a default managed server for you. Change the details of the default managed server. In addition, create a new entry by clicking Add. That is, there should be two entries for each OIMHOST in the topology.

For the Oracle Identity Management Managed Servers:

- **Name**: WLS_OIMn where n is a sequential number
- **Listen Address**: The DNS name of the server that will host the managed server

Listen Port: 14000

For the SOA Managed Servers:

- **Name**: WLS_SOAn where n is a sequential number
- **Listen Address**: The DNS name of the server that will host the managed server
- Listen Port: 8001

Click Next.

Note: Do not change the configuration of any managed servers that have already been configured as part of previous application deployments.

11. On the Configure Clusters screen, create two clusters, by clicking Add. Supply the following information:

OIM Cluster:

- Name: cluster_oim
- Cluster Messaging Mode: unicast

SOA Cluster:

- Name: cluster_soa
- Cluster Messaging Mode: unicast

Leave all other fields at the default settings and click **Next**.

Note: Do not make any changes to the cluster_oam and the cluster_soa entries.

12. On the Assign Servers to Clusters screen, associate the managed servers with the cluster. Click the cluster name in the right pane. Click the managed server under **Servers**, then click the arrow to assign it to the cluster.

The cluster_oim will have the managed servers WLS_OIM1 and WLS_OIM2 as members.

The cluster_soa will have the managed servers WLS_SOA1 and WLS_SOA2 as members.

Click Next.

Note: Do not make any changes to the cluster_oam and the cluster_soa entries.

- **13.** On the Configure Machines screen, create a machine for each host in the topology. Click the tab **UNIX** if your hosts use Linux or a UNIX-based operating system. Otherwise, click **Machines**. Supply the following information:
 - **Name**: Name of the host. Best practice is to use the DNS name. For example: oimhost1.mycompany.com and oimhost2.mycompany.com for the first and second nodes respectively.

- **Node Manager Listen Address**: DNS name of the machine. For example: oimhost1.mycompany.com and oimhost2.mycompany.com for the first and second nodes respectively.
- **Node Manager Port**: Port for Node Manager

If Oracle Identity Manager has created a local machine entry under the General Machines tab, delete it.

Click Next.

14. On the Assign Servers to Machines screen, indicate which managed servers will run on each of the machines you created.

Click a machine in the right pane.

Click the managed servers you want to run on that machine in the left pane.

Click the arrow to assign the managed servers to the machines.

Repeat until all managed servers are assigned to machines.

For example:

- OIMHOST1: WLS_OIM1 and WLS_SOA1
- OIMHOST2: WLS OIM2 and WLS SOA2

Click **Next** to continue.

- **15.** On the Configuration Summary screen, click **Extend** to extend the domain.
- **16.** Stop and Start the Weblogic Administration Server, as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

13.3 Configuring Oracle Identity Manager on IDMHOST1

After you have extended the domain, configure the Oracle Identity Manager and SOA Managed Servers before starting them.

This section contains the following topics:

- Section 13.3.1, "Prerequisites for Configuring Oracle Identity Manager"
- Section 13.3.2, "Running the Oracle Identity Management Configuration Wizard"

13.3.1 Prerequisites for Configuring Oracle Identity Manager

Before configuring Oracle Identity Manager, ensure that the following tasks have been performed:

- 1. Configure Oracle Internet Directory using the LDAP configuration pre-setup script, as described in Section 13.3.1.1.
- 2. Create the Adapters in Oracle Virtual Directory, as described in Section 13.3.1.2

13.3.1.1 Configuring Oracle Internet Directory using the LDAP Configuration **Pre-Setup Script**

The Oracle Identity Manager LDAP configuration pre-setup script adds the users, group and schemas required by OIM in OID. The LDAP configuration pre-setup script is located under the IAM_ORACLE_HOME/server/ldap_config_util directory. To run the script, follow these steps:

1. Edit the ldapconfig.props file located under the IAM_ORACLE_ HOME/server/ldap_config_util directory and provide the following values:

Parameter	Value
OIMProviderURL	t3://oimhost1.us.oracle.com:14 000,oimhost2.us.oracle.com:140 00
OIDURL	<pre>ldap://oidhost1.mycompany.com: 389</pre>
OIDAdminUsername	cn=orcladmin
OIDSearchBase	dc=mycompany,dc=com
UserContainerName	cn=Users
RoleContainerName	cn=Roles
ReservationContainerName	cn=Reserved

Note:

- The OIMProviderURL is not used by the LDAP configuration pre-setup script. It is only used by the LDAP configuration post-setup script.
- The OIDURL above refers to the OID URL. Do not substitute the OVD URL.
- The script throws a warning message if a container already exists in OID. You can safely ignore this message.
- **2.** Save the file.
- **3.** Set the JAVA_HOME and the WL_HOME.

JAVA_HOME=ORACLE_BASE/product/fmw/jdk160_18 WL_HOME=ORACLE_BASE/product/fmw/wlserver_10.3

Note: The JAVA_HOME must be set to the SUN JDK.

Run LDAPConfigPreSetup.sh. The script prompts for the Oracle Internet Directory administrator password and the Oracle Identity Manager administrator password. For example:

Prompt> ./LDAPConfigPreSetup.sh [Enter OID admin password:] [Enter OIM admin password:]

Note: The LDAPConfigPre script creates a user called oimadmin with the following DN in Oracle Fusion Middleware Administrator's Guide for Oracle Internet Directory: dn:

cn=oimadmin,cn=users,cn=oim,cn=products,cn=oraclecon text. Oracle Identity Manager uses this user for the LDAP sync operations.

You use the credentials for the oimadmin user when you create the adapters in OVD. Please make a note of the password provided here

The Output will be similar to this:

```
./LDAPConfigPreSetup.sh
[Enter OID admin password:]
[Enter OIM admin password:]
Jun 21, 2010 6:16:18 PM oracle.ldap.util.LDIFLoader loadOneLdifFile
INFO: -> LOADING: ./oimadminuser.ldif
Jun 21, 2010 6:16:20 PM oracle.ldap.util.LDIFLoader loadOneLdifFile
INFO: -> LOADING: ./oimcontainers.ldif
Jun 21, 2010 6:16:20 PM oracle.ldap.util.LDIFLoader loadOneLdifFile
INFO: -> LOADING: ../../oam/server/oim-intg/schema/OID_oblix_schema_add.ldif
Jun 21, 2010 6:16:48 PM oracle.ldap.util.LDIFLoader loadOneLdifFile
INFO: -> LOADING: ../../oam/server/oim-intg/schema/OID_oblix_schema_index_
add.ldif
Jun 21, 2010 6:26:03 PM oracle.ldap.util.LDIFLoader loadOneLdifFile
INFO: -> LOADING: ../../oam/server/oim-intg/schema/OID_oblix_pwd_schema_
add.ldif
Jun 21, 2010 6:26:04 PM oracle.ldap.util.LDIFLoader loadOneLdifFile
INFO: -> LOADING: ../../oam/server/oim-intg/schema/OID_oim_pwd_schema_add.ldif
```

Validate that the script completed successfully.

13.3.1.2 Creating Adapters in Oracle Virtual Directory

OIM used OVD to connect to external LDAP stores. You must create a user adapter and a change log adapter in OVD to enable OIM to connect to the external LDAP store like OID. Follow these steps to create the adapters.

User Adapter

Create the user adapter on the OVD instances running on OVDHOST1 and OVDHOST2 individually. Follow these steps to create the User Adapter in Oracle Virtual Directory using Oracle Directory Services Manager.

- Start the Administration Server and the WLS_ODSn Managed Servers as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."
- Open a browser and bring up the ODSM console at http://admin.mycompany.com/odsm.
- 3. Create connections to each of the OVD instances running on OVDHOST1 and OVDHOST2, if they do not already exist
- **4.** Connect to each OVD instance by using the appropriate connection entry.
- On the Home page, click the **Adapter** tab.

- Start the New Adapter Wizard by clicking Create Adapter at the top of the adapter window.
- 7. Create a new adapter using the New Adapter Wizard, with the following parameters:

Note: If you created a User Adapter by following Section 9.6, "Creating the Oracle Internet Directory Adapter Using ODSM," skip the steps to create the Adapter and follow the steps to Edit the Adapter.

Screen	Field	Value/Step
Туре	Adapter Type	LDAP
	Adapter Name	User Adapter
	Adapter Template	User_OID
Connection	Use DNS Setting	No
	Host	oid.mycompany.com
	Port	389
	Server Proxy Bind DN	<pre>cn=oimadmin,cn=users, cn=oim,cn=products,cn =oraclecontext</pre>
	Proxy Password	oimadmin password. This is same as the password provided in Section 13.3.1.1.
Connection Test		Validate that the test succeeds.
Namespace	Remote Base	dc=mycompany,dc=com
	Mapped Namespace	dc=mycompany,dc=com
Summary		Verify that the summary is correct and then click Finish .

- **8.** Edit the User Adapter as follows:
 - Select the OIM User Adapter.
 - Click the **Plug-ins** Tab.
 - Click the **User Management** Plug-in, then click **Edit** in the plug-ins table. The plug-in editing window appears.
 - **d.** In the Parameters table, update the parameter values as follows:

Parameter	value
directoryType	oid
pwdMaxFailure	10
oamEnabled	true

e. Click OK.

f. Click Apply.

Change Log Adapter

Create the change log adapter on the OVD instances running on OVDHOST1 and OVDHOST2 individually. Follow these steps to create the Change Log Adapter in OVD using Oracle Directory Services Manager.

- 1. Open a browser and bring up the ODSM console at http://admin.mycompany.com/odsm.
- 2. Create connections to each of the OVD instances running on OVDHOST1 and OVDHOST2, if they do not already exist.
- **3.** Connect to an OVD instance by using the appropriate connection entry.
- On the Home page, click on the **Adapter** tab.
- 5. Start the New Adapter Wizard by clicking Create Adapter at the top of the adapter window.
- **6.** Create a new adapter using the New Adapter Wizard, with the following parameters:

Screen	Field	Value/Step
Туре	Adapter Type	LDAP
	Adapter Name	OIM Change Log Adapter
	Adapter Template	Changelog_OID
Connection	Use DNS Setting	No
	Host	oid.mycompany.com
	Port	389
	Server Proxy Bind DN	<pre>cn=oimadmin,cn=users, cn=oim,cn=products,cn =oraclecontext</pre>
	Proxy Password	oimadmin password. This is same as the password provided in Section 13.3.1.1.
Connection Test		Validate that the test succeeds.
Naming Space	Remote Base	cn=changelog
Mapped Namespace		cn=changelog
Summary		Verify that the summary is correct, then click Finish .

- **7.** To edit the change adapter follow these steps.
 - **a.** Select the OIM Change Log Adapter.
 - **b.** Click the **Plug-ins** tab.
 - **c.** In the Deployed Plus-ins table, click the **changelog** plug-in, then click "**Edit** in the plug-ins table. The plug-in editing window appears.
 - In the Parameters table, update the parameter values.
 - Click **OK**.

Click **Apply**. f.

Edit the Change Log Adapter to either add or modify the properties so that they match the values shown in the following table. You must add the mapObjectclass, modifierDNFilter, sizeLimit, and targetDNFilter properties to the adapter.

Parameter	Value
directoryType	oid
mapAttribute	targetGUID=orclGUID
mapObjectclass	changelog=changelogentry
requiredAttribute	orclGUID
addAttribute	orclContainerOC,changelogSuppor ted=1
modifierDNFilter	<pre>cn=oimadmin,cn=users,cn=OIM,cn= Products,cn=OracleContext</pre>
sizeLimit	1000
targetDNFilter	dc=mycompany,dc=com
	Search based from which reconciliation needs to happen. This value must be the same as the LDAP SearchDN that is specified during OIM installation.
mapUserState	true
oamEnabled	true

Stopping and Starting Oracle Internet Directory and Oracle Virtual Directory Stop and Start:

- The OVD instances running on both OVDHOST1 and OVDHOST2.
- The OID instances running on both OIDHOST1 and OIDHOST2.

as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

13.3.2 Running the Oracle Identity Management Configuration Wizard

You must configure the OIM server instances before you can start the OIM and SOA Managed Servers. The Oracle Identity Management Configuration Wizard loads the OIM metadata into the database and configures the instance.

Before proceeding, ensure that the following are true:

- The administration server is up and running.
- The environment variables ${\tt DOMAIN_HOME}$ and ${\tt WL_HOME}$ are not set in the current

The Oracle Identity Management Configuration Wizard is located under the Identity Management Oracle home. Type:

IAM_ORACLE_HOME/bin/config.sh

Proceed as follows:

- 1. On the Welcome screen, click **Next**
- 2. On the Components to Configure screen, Select OIM Server and OIM Remote Manager.

Click Next.

- **3.** On the Database screen, provide the following values:
 - **Connect String**: The connect string for the OIM database. For example:

oimdb1-vip.mycompany.com:1521:oimedg1^oimdb2-vip.mycompany .com:1521:oimedg2@oimedg.mycompany.com

OIM Schema User Name: edg_oim

OIM Schema password: password

MDS Schema User Name: edg_mds

MDS Schema Password: password

Select Next.

- 4. On the WebLogic Administration Server screen, provide the following details for the WebLogic Admin Server:
 - **URL**: The URL to connect to the WebLogic Administration Server. For example: t3://adminvhn.mycompany.com:7001
 - UserName: weblogic
 - **Password**: Password for the weblogic user

Click Next.

- **5.** On the OIM Server screen, provide the following values:
 - **OIM Administrator Password**: Password for the OIM Administrator. This is the password for the xelsysadm user.
 - **Confirm Password**: Confirm the password.
 - **OIM HTTP URL**: Proxy URL for the OIM Server. This is the URL for the Hardware load balancer that is front ending the OHS servers for OIM. For example: http://oiminternal.mycompany.com:80.
 - **Key Store Password**: Key store password. The password must have an uppercase letter and a number. For example: MyPassword1

Click Next.

6. On the LDAP Sync and OAM screen, select **Configure BI Publisher** and provide the BI Publisher URL. Enter the URL to connect to the BI Publisher in your environment.

Select Enable LDAP Sync

Notes:

- Do not select Enable Identity Administration Integration with **OAM**. This will be configured later.
- BI Publisher is not a part of the IDMDomain. The steps to configure the BI Publisher are not covered in this Enterprise Deployment Guide.

Click Next.

- **7.** On the LDAP Server screen, provide the following LDAP server details:
 - **LDAP URL**: The URL to access the LDAP server. For example: ldap://ovd.mycompany.com:389
 - **LDAP User**: The username to connect to the LDAP Server. For example: cn=orcladmin.
 - **LDAP Password**: The password to connect to the LDAP server.
 - **LDAP Search DN**: The Search DN. For example: dc=mycompany, dc=com.

Click Next.

- **8.** On the LDAP Server Continued screen, provide the following LDAP server details:
 - **LDAP Role Container**: The DN for the Role Container. This is the container where the OIM roles are stored. For example: cn=Roles, dc=mycompany, dc=com·
 - LDAP User Container: The DN for the User Container. This is the container where the OIM users are stored. For example: cn=Users, dc=mycompany, dc=com·
 - **User Reservation Container**: The DN for the User Reservation Container. For example: cn=Reserved, dc=mycompany, dc=com.

Note: These container values should be the same as those used in LDAPConfigPreSetup.sh.

Click Next.

- On the Remote Manager screen, provider the following values:
 - Service Name: EDG_RManager
 - RMI Registry Port: 12345
 - Listen Port (SSL): 12346
- **10.** On the Configuration Summary screen, verify the summary information.
 - Click **Configure** to configure the Oracle Identity Manager instance
- 11. On the Configuration Progress screen, once the configuration completes successfully, click **Next**.
- 12. On the Configuration Complete screen, view the details of the Oracle Identity Manager Instance configured.
 - Click **Finish** to exit the Configuration Assistant.
- **13.** Stop the WebLogic Administration Server and all the managed servers running in the domain, as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."
- **14.** Start the WebLogic Administration Server and all the managed servers running in the domain, as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

13.4 Propagating the OIM and SOA Managed Servers to OIMHOST1 and OIMHOST2

Once the configuration has succeeded on IDMHOST1, you can propagate the configuration to OIMHOST1 and OIMHOST2. You do this by packing the domain on IDMHOST1 and unpacking it on OIMHOST1 and OIMHOST2.

Follow these steps to propagate the domain to IDMHOST1.

- 1. Invoke the pack utility from MW_HOME/oracle_common/common/bin/.
 - ./pack.sh -domain=ORACLE_BASE/admin/IDMDomain/aserver/IDMDomain -template=/u01/app/oracle/admin/templates/oim_domain.jar -template_name="OIM Domain" -managed=true
- 2. This creates a file called oim domain.jar in the /u01/app/oracle/admin/templates directory. Copy this file to OIMHOST1 and OIMHOST2.
- 3. On OIMHOST1, invoke the utility unpack, which is also located in the directory MW_HOME/oracle_common/common/bin/.
 - ./unpack.sh -domain=/u01/app/oracle/admin/IDMDomain/mserver/IDMDomain -template=/u01/app/oracle/product/fmw/templates/oim_domain.jar -overwrite_ domain=true -app_dir=/u01/app/oracle/admin/IDMDomain/mserver/applications
- 4. On OIMHOST2, invoke the utility unpack, which is also located in the directory MW_HOME/oracle_common/common/bin/.
 - ./unpack.sh -domain=/u01/app/oracle/admin/IDMDomain/mserver/IDMDomain -template=/u01/app/oracle/product/fmw/templates/oim_domain.jar -overwrite_ domain=true -app_dir=/u01/app/oracle/admin/IDMDomain/mserver/applications
- **5.** Copy the soa directory located under the

/u01/app/oracle/admin/IDMDomain/aserver/IDMDomain directory on IDMHOST1 to the

/u01/app/oracle/admin/IDMDomain/mserver/IDMDomain directory on OIMHOST1 and OIMHOST2

To copy the soa directory from IDMHOST1 to OIMHOST1:

scp -rp /u01/app/oracle/admin/IDMDomain/aserver/IDMDomain/soa user@OIMHOST1:/u01/app/oracle/admin/IDMDomain/mserver/IDMDomain/soa

To Copy the soa directory from IDMHOST1 to OIMHOST2:

scp -rp /u01/app/oracle/admin/IDMDomain/aserver/IDMDomain/soa user@OIMHOST1:/u01/app/oracle/admin/IDMDomain/mserver/IDMDomain/soa

13.5 Post-Installation Steps on OIMHOST1 and OIMHOST2

This section describes post-installation steps.

This section contains the following topics:

- Section 13.5.1, "Updating the Coherence Configuration for the SOA Managed Server"
- Section 13.5.2, "Starting the WLS_OIM1 and WLS_SOA1 Managed Servers on **OIMHOST1**"
- Section 13.5.3, "Validating Oracle Identity Manager Instance on OIMHOST1"

13.5.1 Updating the Coherence Configuration for the SOA Managed Server

Follow these steps to update the Coherence Configuration for the WLS_SOA Server.

- Log into the Oracle WebLogic Server Administration Console.
- Click Lock and Edit.
- In the Domain Structure window, expand the **Environment** node.
- Click **Servers**. The Summary of Servers page appears.
- Click the name of the server in the **Name** column of the table. The settings page for the selected server appears.
- Click the **Server Start** tab.
- **7.** Enter text into the Arguments field for WLS_SOA1 and WLS_SOA2.

For WLS_SOA1, enter the following text on a single line, without a carriage return:

```
-Dtangosol.coherence.wka1=oimhost1vhn1.mycompany.com
-Dtangosol.coherence.wka2=oimhost2vhn1.mycompany.com
-Dtangosol.coherence.localhost=oimhost1vhn1.mycompany.com
```

For WLS_SOA2, enter the following text on a single line, without a carriage return:

```
-Dtangosol.coherence.wka1=oimhost1vhn1.mycompany.com
-Dtangosol.coherence.wka2=oimhost2vhn1.mycompany.com
-Dtangosol.coherence.localhost=oimhost2vhn1.mycompany.com
```

Note: The Coherence cluster used for deployment uses port 8088 by default. You can change this port by specifying a different port (for example, 8089) with the -Dtangosol.coherence.wkan.port and -Dtangosol.coherence.localport startup parameters. For example:

For WLS_SOA1 (on a single line):

```
-Dtangosol.coherence.wka1=oimhost1vhn1
-Dtangosol.coherence.wka2=oimhost2vhn1
-Dtangosol.coherence.localhost=oimhost1vhn1
-Dtangosol.coherence.localport=8089
-Dtangosol.coherence.wka1.port=8089
-Dtangosol.coherence.wka2.port=8089
```

For WLS_SOA2 (on a single line):

```
-Dtangosol.coherence.wka1=oimhost1vhn1
-Dtangosol.coherence.wka2=oimhost2vhn1
-Dtangosol.coherence.localhost=oimhost2vhn1
-Dtangosol.coherence.localport=8089
-Dtangosol.coherence.wka1.port=8089
-Dtangosol.coherence.wka2.port=8089
```

8. Click **Save** and activate the changes.

Note: The multicast and unicast addresses are different from the ones used by the WebLogic Server cluster for cluster communication. SOA guarantees that composites are deployed to members of a single WebLogic Server cluster even though the communication protocol for the two entities (the WebLogic Server cluster and the groups to which composites are deployed) are different.

Do not copy the text from this section to your Administration Console's arguments text field. Doing so can cause HTML tags to be inserted in the Java arguments. The text should not include any text or characters other than the ones shown.

13.5.2 Starting the WLS OIM1 and WLS SOA1 Managed Servers on OIMHOST1

Follow this sequence of steps to start the WLS_OIM1 and WLS_SOA1 Managed Servers on OIMHOST1:

- Stop the WebLogic Administration Server on IDMHOST1 by using the WebLogic Administration Console as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."
- Start the Administration Server on IDMHOST1 using the node manager, as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."
- Validate that the Administration Server started up successfully by bringing up the Oracle WebLogic Administration Console.
- 4. Start NodeManager on OIMHOST1. Create the nodemanager.properties file by using the startNodemanager.sh script located under the MW_ HOME/wlserver_10.3/server/bin directory.
- 5. Before you can start the managed servers by using the console, node manger requires that the property StartScriptEnabled be set to true. You set it by running the setNMProps.sh script located under the MW_HOME/oracle_ common/common/bin directory.

```
prompt> MW_HOME/oracle_common/common/bin
prompt> ./setNMProps.sh
```

- **6.** Stop and Start the node manager as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components" so that the properties take effect.
- 7. Start the WLS_SOA1 managed server, using the WebLogic Administration Console as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."
- Start the WLS_OIM1 managed server using the WebLogic Administration Console as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

13.5.3 Validating Oracle Identity Manager Instance on OIMHOST1

Validate the Oracle Identity Manager Server Instance by bringing up the OIM Console in a web browser at: http://oimhost1.mycompany.com:14000/oim/self.

Log in using the xelsysadm username and password.

Note: When you log in for the first time, you will prompted to setup Challenge Questions. Please do so before proceeding further.

13.6 Post-Installation Steps on OIMHOST2

This section describes the post-installation steps on OIMHOST2.

This section contains the following topics:

- Section 13.6.1, "Starting Node Manager on OIMHOST2"
- Section 13.6.2, "Starting the WLS OIM2 and WLS SOA2 Managed Servers on OIMHOST2"
- Section 13.6.3, "Validating Oracle Identity Manager Instance on OIMHOST2"

13.6.1 Starting Node Manager on OIMHOST2

- Start the Node Manager on OIMHOST2 to create the nodemanager.properties file by using the startNodemanager.sh script located under the MW_ HOME/wlserver_10.3/server/bin directory.
- 2. Before you can start the managed servers by using the console, node manger requires that the property StartScriptEnabled is set to true. You set it by running the setNMProps.sh script located under the MW_HOME/oracle_ common/common/bin directory.

```
prompt> MW_HOME/oracle_common/common/bin
prompt> ./setNMProps.sh
```

3. Stop and Start the node manager as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components"so that the properties take effect.

13.6.2 Starting the WLS_OIM2 and WLS_SOA2 Managed Servers on OIMHOST2

Follow this sequence of steps to start the WLS_OIM1 Managed Server on OIMHOST1:

- 1. Start the WLS SOA2 managed server, using the WebLogic Administration Console as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."
- 2. Start the WLS_OIM2 managed server using the WebLogic Administration Console as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

13.6.3 Validating Oracle Identity Manager Instance on OIMHOST2

Validate the Oracle Identity Manager Server Instance by bringing up the OIM Console in a web browser at: http://oimhost2.mycompany.com:14000/oim/.

Log in using the xelsysadm username and password

13.7 Configuring Oracle Internet Directory using the LDAP Configuration **Post-Setup Script**

The OIM LDAP configuration post-setup script updates the OIM LDAP Sync scheduled jobs with the last change number from OID. The LDAP configuration

post-setup script is located under the IAM_ORACLE_HOME/server/ldap_config_ util directory. Run the Script on IDMHOST1, as follows:

1. Edit the ldapconfig.props file located under the IAM_ORACLE_ HOME/server/ldap_config_util directory and provide the following values:

Parameter	Value
OIMProviderURL	t3://oimhost1.us.oracle.com:14 000,oimhost2.us.oracle.com:140 00
OIDURL	<pre>ldap://oidhost1.mycompany.com: 389</pre>
OIDAdminUsername	cn=orcladmin
OIDSearchBase	dc=mycompany,dc=com
UserContainerName	cn=Users
RoleContainerName	cn=Roles
ReservationContainerName	cn=Reserved

Note:

- usercontainerName, rolecontainername, and reservationcontainername are not used in this step.
- These values might have already been set when you ran the LDAPConfigPreSetup.sh script in Section 13.3.1.1.
- **2.** Save the file.
- **3.** Set the JAVA_HOME and WL_HOME:

```
JAVA_HOME=ORACLE_BASE/product/fmw/jdk160_18
WL_HOME=ORACLE_BASE/product/fmw/wlserver_10.3
```

Note: The JAVA_HOME must be set to the SUN JDK.

4. Run LDAPConfigPostSetup.sh. The script prompts for the OID Admin Password and the OIM Admin Password. For example:

```
Prompt> ./LDAPConfigPostSetup.sh
[Enter OID admin password: ]
[Enter password for xelsysadm: ]
```

13.8 Configuring Oracle Identity Manager to Work with the Oracle Web **Tier**

This section describes how to configure Oracle Identity Manager to work with the Oracle Web Tier.

This section contains the following topics:

Section 13.8.1, "Prerequisites"

- Section 13.8.2, "Configuring Oracle HTTP Servers to Front End the OIM & SOA Managed Servers."
- Section 13.8.3, "Changing Host Assertion in WebLogic"
- Section 13.8.4, "Validating Oracle Identity Manager Instance from the WebTier"

13.8.1 Prerequisites

Before configuring Oracle Identity Manager to work with the Oracle Web Tier, ensure that the following tasks have been performed:

- 1. Install Oracle Web Tier on WEBHOST1 and WEBHOST2.
- 2. Install and configure Oracle Identity Manageron IDMHOST1 and IDMHOST2.
- 3. Configure the load balancer with a virtual hostname (sso.mycompany.com) pointing to the web servers on WEBHOST1 and WEBHOST2.
- **4.** Configure the load balancer with a virtual hostname (admin.mycompany.com) pointing to web servers WEBHOST1 and WEBHOST2.

13.8.2 Configuring Oracle HTTP Servers to Front End the OIM & SOA Managed Servers.

1. On each of the web servers on WEBHOST1 and WEBHOST2, create a file called oim.conf in the directory ORACLE_

INSTANCE/config/OHS/component/moduleconf. This file must contain the following information:

```
# oim admin console(idmshell based)
   <Location /admin>
    SetHandler weblogic-handler
   WLCookieName oimjsessionid
   WebLogicCluster oimhost1.us.oracle.com:14000,oimhost2.us.oracle.com:14000
   WLLogFile "${ORACLE_INSTANCE}/diagnostics/logs/mod_wl/oim_component.log"
   </Location>
# oim self and advanced admin webapp consoles(canonic webapp)
  <Location /oim>
   SetHandler weblogic-handler
    WLCookieName oimjsessionid
    WebLogicCluster oimhost1.us.oracle.com:14000,oimhost2.us.oracle.com:14000
   WLLogFile "${ORACLE_INSTANCE}/diagnostics/logs/mod_wl/oim_component.log"
# SOA Callback webservice for SOD - Provide the SOA Managed Server Ports
  <Location /sodcheck>
   SetHandler weblogic-handler
   WLCookieName oimjsessionid
   WebLogicCluster oimhost1.us.oracle.com:8001,oimhost2.us.oracle.com:8001
   WLLogFile "${ORACLE_INSTANCE}/diagnostics/logs/mod_wl/oim_component.log"
   </Location>
# Callback webservice for SOA. SOA calls this when a request is
approved/rejected
# Provide the SOA Managed Server Port
  <Location /workflowservice>
   SetHandler weblogic-handler
   WLCookieName oimjsessionid
```

WebLogicCluster oimhost1.us.oracle.com:14000,oimhost2.us.oracle.com:14000 WLLogFile "\${ORACLE_INSTANCE}/diagnostics/logs/mod_wl/oim_component.log"

```
</Location>
# xlWebApp - Legacy 9.x webapp (struts based)
  <Location /xlWebApp>
   SetHandler weblogic-handler
   WLCookieName oimjsessionid
   WebLogicCluster oimhost1.us.oracle.com:14000,oimhost2.us.oracle.com:14000
   WLLogFile "${ORACLE_INSTANCE}/diagnostics/logs/mod_wl/oim_component.log"
  </Location>
# Nexaweb WebApp - used for workflow designer and DM
 <Location /Nexaweb>
   SetHandler weblogic-handler
   WLCookieName oimjsessionid
   WebLogicCluster oimhost1.us.oracle.com:14000,oimhost2.us.oracle.com:14000
   WLLogFile "${ORACLE_INSTANCE}/diagnostics/logs/mod_wl/oim_component.log"
# used for FA Callback service.
 <Location /callbackResponseService>
   SetHandler weblogic-handler
   WLCookieName oimjsessionid
   WebLogicCluster oimhost1.us.oracle.com:14000,oimhost2.us.oracle.com:14000
   WLLogFile "${ORACLE_INSTANCE}/diagnostics/logs/mod_wl/oim_component.log"
 </Location>
# spml xsd profile
 <Location /spml-xsd>
   SetHandler weblogic-handler
   WLCookieName oimjsessionid
   WebLogicCluster oimhost1.us.oracle.com:14000,oimhost2.us.oracle.com:14000
   WLLogFile "${ORACLE_INSTANCE}/diagnostics/logs/mod_wl/oim_component.log"
  </Location>
  <Location /HTTPClnt>
   SetHandler weblogic-handler
   WLCookieName oimjsessionid
   WebLogicCluster
oimhost1.us.oracle.com:14000,oimhost2.us.oracle.com:14000
   WLLogFile "${ORACLE_INSTANCE}/diagnostics/logs/mod_wl/oim_component.log"
  </Location>
```

- **2.** Save the file on both WEBHOST1 and WEBHOST2.
- Stop and start the Oracle HTTP Server instances on both WEBHOST1 and WEBHOST2 as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

13.8.3 Changing Host Assertion in WebLogic

Because the Oracle HTTP Server acts as a proxy for WebLogic, by default certain CGI environment variables are not passed through to WebLogic. These include the host and port. You must tell WebLogic that it is using a virtual site name and port so that it can generate internal URLs appropriately.

To do this, log into the WebLogic administration console at http://admin.mycompany.com/console.Proceed as follows:

- 1. Select **Clusters** from the home page or, alternatively, select **Environment** -> Clusters from the Domain structure menu.
- **2.** Click **Lock and Edit** in the Change Center Window to enable editing.
- Click the **Cluster Name** (**cluster_soa**).
- In the General tab, select WebLogic Plug-in Enabled in the Advanced Properties section.
- 5. Click Save.
- Select **Clusters** from the home page or, alternatively, select **Environment** -> **Clusters** from the **Domain** structure menu.
- Click the Cluster Name (cluster_oim).
- In the General tab, select WebLogic Plug-in Enabled in the Advanced Properties section.
- 9. Click Save.
- **10.** Click **Activate Changes** in the Change Center window to enable editing.

13.8.4 Validating Oracle Identity Manager Instance from the WebTier

Validate the Oracle Identity Manager Server Instance by bringing up the OIM Console in a web browser. at: http://sso.mycompany.com/oim. Log in using the xelsysadm username and password.

Note: If you have installed Oracle Access Manager 11g, you might have to log in twice, first as an OAM administrative user, such as oamadmin, at the OAM login page, then as xelsysadm at the OIM login page.

13.9 Configuring a Shared JMS Persistence Store

You must configure a shared JMS persistence store to enable the resumption of pending JMS messages. Specify a location on a NAS or SAN storage device that is available to other servers in the cluster. Refer to Section 2.4, "Shared Storage and Recommended Directory Structure" for more information. Configure the location for all of the persistence stores as a directory that is visible from both nodes and change all of the persistent stores to use this shared base directory.

Follow these steps to configure a Shared JMS Persistence Store:

- Log in to the Oracle WebLogic Server Administration Console.
- Click Lock and Edit.
- In the Domain Structure window, expand the **Services** node and then click the **Persistence Stores** node. The Summary of Persistence Stores page is displayed.
- Select the persistence store (represented as a hyperlink) from the **Name** column of the table. The Settings page for the persistence store is displayed.
 - On the **Configuration** tab, in the **Directory** field, enter the location of a persistent storage solution (such as NAS or SAN) that is available to other servers in the cluster. Specifying this location enables pending JMS messages to be sent.
 - The location should have the following directory structure:

For the SOAJMSFileStore_auto_1, SOAJMSFileStore_auto_2, UMSJMSFileStore auto 1, and UMSJMSFileStore auto 2 persistence stores, use a directory structure similar to ORACLE_BASE/admin/domain_ name/soa cluster name/jms.

For the OIMJMSFileStore auto 1 and OIMJMSFileStore auto 2 persistence stores use a directory structure similar to ORACLE_ BASE/admin/domain name/oim cluster name/jms.

Note:

- The WLS_OIM1 and WLS_OIM2 servers must be able to access this directory.
- The WLS_SOA1 and WLS_SOA2 servers must be able to access this directory.
- This directory must exist before you restart the server.
- **c.** Click **Save** to save the changes.

Repeat for each persistence store.

- **5.** Click **Activate Changes** from the change center.
- **6.** Do not restart the OIM and SOA managed servers. They will be restarted after performing the steps in Section 13.10, "Configuring a Default Persistence Store for Transaction Recovery."

13.10 Configuring a Default Persistence Store for Transaction Recovery

The WLS_OIM and WLS_SOA Managed Servers have a transaction log that stores information about committed transactions that are coordinated by the server that might not have been completed. The WebLogic Server uses this transaction log for recovery from system crashes or network failures. To leverage the migration capability of the Transaction Recovery Service for the servers within a cluster, store the transaction log in a location accessible to a server and its backup servers.

Note: Preferably, this location should be on a dual-ported SCSI disk or on a Storage Area Network (SAN).

Perform these steps to set the location for the default persistence stores for the OIM and SOA Servers:

- 1. Log in to the Oracle WebLogic Server Administration Console.
- Click Lock and Edit.
- In the Domain Structure window, expand the **Environment** node and then click the **Servers** node.

The Summary of Servers page is displayed.

- Click the name of either the OIM or the SOA server (represented as a hyperlink) in the **Name** column of the table.
- The Settings page for the selected server is displayed, and defaults to the Configuration tab.

- Open the **Services** sub tab.
- In the **Default Store** section of the page, enter the path to the folder where the default persistent stores will store its data files. The directory structure of the path is as follows:
 - For OIM Servers: ORACLE_BASE/admin/domain_name/oim_cluster_ name/tlogs
 - For SOA Servers: ORACLE_BASE/admin/domain_name/soa_cluster_ name/tlogs

Note: To enable migration of the Transaction Recovery Service, specify a location on a persistent storage solution that is available to other servers in the cluster. All the servers that are a part of the cluster must be able to access this directory.

- Click Save and Activate.
- Restart the OIM and SOA managed servers as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components," to make the changes take effect.

13.11 Adding the CSF Entries for Oracle Identity Management and WSM

If you extend your domain with Oracle Identity Manager after the domain has been associated with an external LDAP store, the OIM configuration wizard does not populate the Credential Store Framework with the appropriate key-value pairs required for the Oracle Identity Manager and Oracle SOA Suite managed servers to start up. To work around this issue, you must create the required entries manually, by using Oracle Enterprise Manager Fusion Middleware Control. This is a temporary workaround.

Follow these steps to create the entries:

- Open a browser and bring up Fusion Middleware Control at: http://admin.mycompany.com/em.
- **2.** Log in as the Weblogic user.
- Expand Farm_DomainName in the left pane and navigate to Weblogic Domain > **Domain Name.** For Example if IDMDomain is the name your domain, navigate to Farm_IDMDomain > Weblogic Domain > IDMDomain
- The IDMDomain Page appears in the right pane.
- Navigate to **IDMDomain** > **Security** > **Credential** to bring up the Credentials Page.
- **6.** On the Credentials page, Click **Create Map** to create a map. Create a map called oim for the Oracle Identity Manager entries and a map called oracle.wsm.security for the WSM entries.
- 7. Create the entries for the maps in the table. Select the map where you want to add entries and click **Create Key** to create a key.

Enter the following values on the Create Key page:

- Select Map: Map Name
- Key: Key Name

Type: Password

User Name: User Name

Password: Password

Description: Description for the Key

Click OK.

Refer to the following table to create the keys required for Oracle Identity Manager and the oracle.wsm.security maps.

Select Map	Key	Туре	User Name	Password
oim	OIMSchemaPas sword	Password	OIMSchemaPas sword	Password for OIM DB
oim	xell	Password	xell	Password for Keystore
oim	DataBaseKey	Password	DataBaseKey	Password for Keystore
oim	JMSKey	Password	JMSKey	Password for Keystore
oim	.xldatabasek ey	Password	.xldatabasek ey	Password for Keystore
oim	default-keys tore.jks	Password	default-keys tore.jks	Password for Keystore
oim	SOAAdminPass word	Password	SOAAdminPass word	Password for Keystore
oracle.wsm.s ecurity	keystore-csf -key	Password	owsm	Password for weblogic user
oracle.wsm.s ecurity	enc-csf-key	Password	xell	Password for Keystore
oracle.wsm.s ecurity	sign-csf-key	Password	xell	Password for Keystore
oracle.wsm.s ecurity	recipient-al ias-key	Password	xell	not used

Password For Key Store is the key store password provided when running the OIM Configuration Wizard

- **8.** Stop and Start the Administration Server.
- 9. Start the Oracle Identity Management and Oracle SOA Suite Managed Servers using the WebLogic Admin Console.
- 10. The Oracle Identity Management and Oracle SOA Suite Managed Servers start up correctly after you create the maps.

13.12 Backing Up the Application Tier Configuration

It is an Oracle best practices recommendation to create a backup after successfully completing the installation and configuration of each tier, or at another logical point. Create a backup after verifying that the installation so far is successful. This is a quick backup for the express purpose of immediate restoration in case of problems in later steps. The backup destination is the local disk. You can discard this backup when the

enterprise deployment setup is complete. After the enterprise deployment setup is complete, you can initiate the regular deployment-specific Backup and Recovery process. For more details, see the *Oracle Fusion Middleware Administrator's Guide*.

For information on database backups, refer to the Oracle Database Backup and Recovery User's Guide.

To back up the installation to this point, follow these steps:

- 1. Back up the web tier as described in Section 5.6, "Backing up the Web Tier Configuration."
- **2.** Back up the database. This is a full database backup, either hot or cold. The recommended tool is Oracle Recovery Manager. You can also use operating system tools such as tar for cold backups.
- Back up the Administration Server domain directory as described in Section 6.14, "Backing Up the WebLogic Domain."
- Back up the Oracle Internet Directory as described in Section 7.5, "Backing up the OID Configuration."
- **5.** Back up the Oracle Virtual Directory as described in Section 8.5, "Backing Up the Oracle Virtual Directory Configuration."

For information about backing up the application tier configuration, see Section 19.4, "Performing Backups and Recoveries."

Extending the Domain with Authorization Policy Manager and Identity Navigator

This chapter covers the following topics:

- Section 14.1, "Extending the Domain with Oracle Authorization Policy Manager"
- Section 14.2, "Extending the Domain with Oracle Identity Navigator"
- Section 14.3, "Backing Up the Application Tier Configuration"

14.1 Extending the Domain with Oracle Authorization Policy Manager

Oracle Authorization Policy Manager (APM) is the single centralized console for managing authorization for Fusion applications/J2EE applications and Oracle Fusion Middleware components that provide various services to those applications. An application administrator has a single console for administering various Authorization polices for an application.

You can use either WLST commands or Fusion Middleware Control to manage application policies. Using WLST command requires manually running commands. Fusion Middleware Control offers a graphical user interface, but it is a rather complex tool. It requires you to work with low-level security artifacts and to know names and concepts used by developers, such as permission class names or task-flow names.

Authorization Policy Manager greatly simplifies the creation, configuration, and administration of application policies over those two other tools by providing the following features:

- User-friendly names and descriptions of security artifacts. For details, see the "OPSS Authorization Model" chapter in the Oracle Fusion Middleware Authorization *Policy Manager Administrator's Guide.*
- A way to organize application roles by business, product, or any other parameter specific to an application. For details, see the "Role Categories" section in the *Oracle Fusion Middleware Authorization Policy Manager Administrator's Guide.*
- A uniform graphic interface to search, create, browse, and edit security artifacts. For details, see the "Querying Security Artifacts, and "Managing Security Artifacts" chapters in the Oracle Fusion Middleware Authorization Policy Manager Administrator's Guide.
- A way to specify a subset of applications that a role can manage. For details, see the "Delegated Administration" chapter in the Oracle Fusion Middleware Authorization Policy Manager Administrator's Guide.

This section contains the following topics:

- Section 14.1.1, "Base Authorization Policy Manager Platform"
- Section 14.1.2, "Prerequisites"
- Section 14.1.3, "Configuring Authorization Policy Manager on IDMHOST1"
- Section 14.1.4, "Stopping and Starting the Admin Server IDMHOST1"
- Section 14.1.5, "Authorization Policy Manager on IDMHOST2"
- Section 14.1.6, "Configure Oracle HTTP Servers to Access APM Console"
- Section 14.1.7, "Configuring Authorization Policy Manager to Use an External LDAP Store"

14.1.1 Base Authorization Policy Manager Platform

The Authorization Policy Manager (APM) Console enables an APM administrator to manage following artifacts at a high level when it comes to authorization.

- **External Roles**
- **Application Roles**
- Resources-Target
- **4.** Policy–Subject, Target, Grants

Other artifacts include:

- Entitlements (aggregation of resources)
- Resource types (metadata definition for resources)
- Role templates (role generation based on templates with template policies)

Note: The administration of these artifacts varies. For example, creation of enterprise roles is done externally in an identity and provisioning system. APM will only provide read level services for Enterprise Roles.

14.1.2 Prerequisites

Before configuring Authorization Policy Manager, ensure that the following tasks have been performed:

- 1. Install the following software on IDMHOST1 and IDMHOST2 as described in Chapter 4.
 - Oracle WebLogic Server
 - **Oracle Identity Management**
- **2.** Make sure that the APM schema was created by following the steps in Chapter 3.

14.1.3 Configuring Authorization Policy Manager on IDMHOST1

Start the configuration wizard by executing the command:

MW_HOME/oracle_common/common/bin/config.sh

Then proceed as follows:

On the Welcome Screen, select Extend an Existing WebLogic Domain. Click Next

2. On the screen Select a WebLogic Domain, using the Navigator, select the domain home of the admin server, for example:

/u01/app/oracle/plus/admin/IDMDomain/aserver/IDMDomain/

Click Next

- 3. On the Select Extension Source screen, select Oracle Authorization Policy Manager. Click Next.
- 4. The Configure RAC Multi Datasources screen shows the Multi Datasources for previously configured components in your domain. Do not make any changes. Click Next.
- 5. On the Configure JDBC Component Schema screen, select Configure selected Component schemas as RAC multi data source schemas in the next panel. Click Next
- **6.** On the screen Configure RAC Multi Data Source Component Schemas, select all the Multi Data source Schemas and enter the following:

Service Name: For example, idmedg.us.oracle.com

For the First Oracle RAC Node, enter:

- HostName: For example, idmdb1.us.oracle.com
- **Instance Name**: For example, idmedg1
- Port: For example, 1521

Click Add to add an additional row.

For the second Oracle RAC Node, enter

- **HostName**: For example, idmdb2.us.oracle.com
- **Instance Name**: For example, idmedg2
- Port: For example, 1521

Select **APM MDS Schema** and Enter the UserName and Password. For example:

EDG_MDS password

- 7. On the Test Component Schema screen, select All the Schemas and then click Test **Connections**. Validate that the test for all the schemas completed successfully. Click **Next**.
- **8.** On the Select Optional Configuration screen, do not make any selections. Click
- **9.** On the Configuration Summary screen, click **Extend** to extend the domain.
- **10.** On the Extending Domain screen, click **Done** to exit the Configuration Wizard.

14.1.4 Stopping and Starting the Admin Server IDMHOST1

In this Enterprise Deployment Topology, APM is being deployed to the Administration Server. To complete the deployment of APM, stop and start WebLogic Administration Server on IDMHOST1 as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

14.1.5 Authorization Policy Manager on IDMHOST2

In this Enterprise Deployment Topology, APM is deployed to the Administration Server in an active-passive configuration. Because APM is failed over along with the Administration Server, there is no need to provision APM on IDMHOST2.

Follow the steps in Section 6.13, "Manually Failing Over the Administration Server" to fail over APM from IDMHOST1 to IDMHOST2.

14.1.6 Configure Oracle HTTP Servers to Access APM Console

On each of the web servers on WEBHOST1 and WEBHOST2, a file called admin.conf was created in the directory ORACLE_

INSTANCE/config/OHS/component/moduleconf. (See Section 6.9, "Configuring Oracle HTTP Server for the Administration Server".)

Edit admin.conf and add the following lines inside the virtual host definition:

```
<Location /apm>
   SetHandler weblogic-handler
   WebLogicHost ADMINVHN
   WebLogicPort 7001
</Location>
```

After editing the file should look like this:

```
NameVirtualHost *:80
<VirtualHost *:80>
   ServerName admin.mycompany.com:80
   ServerAdmin you@your.address
   RewriteEngine On
   RewriteOptions inherit
# Admin Server and EM
   <Location /console>
      SetHandler weblogic-handler
     WebLogicHost ADMINVHN
     WeblogicPort 7001
   </Location>
   <Location /consolehelp>
      SetHandler weblogic-handler
      WebLogicHost ADMINVHN
      WeblogicPort 7001
   </Location>
   <Location /em>
      SetHandler weblogic-handler
      WebLogicHost ADMINVHN
      WeblogicPort 7001
   </Location>
   <Location /apm>
      SetHandler weblogic-handler
      WebLogicHost ADMINVHN
      WebLogicPort 7001
   </Location>
</VirtualHost>
```

Restart the Oracle HTTP Server as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

14.1.6.1 Validating the Implementation

Validate the implementation using the APM Console at http://admin.mycompany.com/apm. The APM console login page is displayed. Log in using the WebLogic administrator's credentials.

14.1.7 Configuring Authorization Policy Manager to Use an External LDAP Store

By default, Oracle WebLogic Server uses the local LDAP store that is created as part of the installation and configuration process. Typically, enterprise deployments require a centralized LDAP store to provision users, groups, roles, and policies, so you must configure Oracle WebLogic Server to use an external LDAP store, such as Oracle Internet Directory. Configuring APM with an external LDAP store is covered in Chapter 18, "Integrating Components." Please refer to Section 18.1, "Migrating Policy and Credential Stores" for the steps on Configuring APM to use an External LDAP Store.

14.2 Extending the Domain with Oracle Identity Navigator

Note: You may skip this section if you already have Oracle Identity Navigator as part of your domain or if you have already extended the domain with Oracle Adaptive Access Manager. Oracle Identity Navigator is selected by default when you extend the domain with Oracle Adaptive Access Manager.

Oracle Identity Navigator is an administrative portal designed to act as a launch pad for Oracle Identity Management components. It allows you to access the Oracle Identity Management consoles from one site. It is installed with other Oracle Identity Management components, and enables you access other components by product discovery.

Oracle Identity Navigator is a J2EE application deployed on a Oracle WebLogic Administration Server. It uses Oracle Metadata Service.

The Oracle Identity Navigator report feature relies on Oracle Business Intelligence Publisher.

This section contains the following topics:

- Section 14.2.1, "Prerequisites"
- Section 14.2.2, "Configure Oracle Identity Navigator on IDMHOST1"
- Section 14.2.3, "Stopping and Starting the Administration Server IDMHOST1"
- Section 14.2.4, "Provisioning Oracle Identity Navigator on IDMHOST1"
- Section 14.2.5, "Configuring Oracle HTTP Servers to Access OIN Console"
- Section 14.2.6, "Validating Oracle Identity Navigator"

14.2.1 Prerequisites

Install the following software on IDMHOST1 and IDMHOST2 as described in Chapter 4.

- 1. Oracle WebLogic Server
- 2. Oracle Identity Management

14.2.2 Configure Oracle Identity Navigator on IDMHOST1

Start the configuration wizard by executing the command:

MW_HOME/oracle_common/common/bin/config.sh

Then proceed as follows:

- 1. On the Welcome Screen, select Extend an Existing WebLogic Domain. Click Next
- On the screen Select a WebLogic Domain, using the Navigator, select the domain home of the administration server, for example:

/u01/app/oracle/plus/admin/IDMDomain/aserver/IDMDomain/

Click Next

- 3. On the Select Extension Source screen, select Oracle Identity Navigator. Click
- 4. The Configure RAC Multi Datasources screen shows the Multi Datasources for previously configured components in your domain. Do not make any changes. Click Next.
- **5.** On the Select Optional Configuration screen, do not make any selections. Click Next
- **6.** On the Configuration Summary screen, click **Extend** to extend the domain.
- 7. On the Extending Domain screen, click **Done** to exit the Configuration Wizard.

14.2.3 Stopping and Starting the Administration Server IDMHOST1

Stop and Start WebLogic Admin Server on IDMHOST1 as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

14.2.4 Provisioning Oracle Identity Navigator on IDMHOST1

In this Enterprise Deployment Topology, Oracle Identity Navigator is deployed to the Admin Server in an active-passive model. Since Oracle Identity Navigator is failed over along with the Admin Server, there is no need to provision Oracle Identity Navigator on IDMHOST2.

Follow the steps in Section 6.13, "Manually Failing Over the Administration Server".

14.2.5 Configuring Oracle HTTP Servers to Access OIN Console

On each of the web servers on WEBHOST1 and WEBHOST2, a file called admin.conf was created in the directory ORACLE_

INSTANCE/config/OHS/component/moduleconf. (See Section 6.9, "Configuring Oracle HTTP Server for the Administration Server".)

Edit admin.conf and add the following lines in the virtual host definition:

```
<Location /oinav>
   SetHandler weblogic-handler
   WebLogicHost ADMINVHN
   WebLogicPort 7001
</Location>
```

After editing the file should look like this:

```
NameVirtualHost *:80
<VirtualHost *:80>
   ServerName admin.mycompany.com:80
   ServerAdmin you@your.address
  RewriteEngine On
  RewriteOptions inherit
# Admin Server and EM
   <Location /console>
     SetHandler weblogic-handler
     WebLogicHost ADMINVHN
     WeblogicPort 7001
   </Location>
   <Location /consolehelp>
      SetHandler weblogic-handler
     WebLogicHost ADMINVHN
     WeblogicPort 7001
   </Location>
   <Location /em>
      SetHandler weblogic-handler
     WebLogicHost ADMINVHN
     WeblogicPort 7001
   </Location>
   <Location /apm>
      SetHandler weblogic-handler
     WebLogicHost ADMINVHN
     WebLogicPort 7001
   </Location>
   <Location /oinav>
      SetHandler weblogic-handler
     WebLogicHost ADMINVHN
     WebLogicPort 7001
   </Location>
</VirtualHost>
```

Restart the Oracle HTTP Server as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

14.2.6 Validating Oracle Identity Navigator

Validate the implementation using the Oracle Identity Navigator Console at http://admin.mycompany.com/oinav. The Oracle Identity Navigator login page is displayed. Log in using the WebLogic administrator's credentials.

14.3 Backing Up the Application Tier Configuration

It is an Oracle best practices recommendation to create a backup after successfully completing the installation and configuration of each tier, or at another logical point. Create a backup after verifying that the installation so far is successful. This is a quick backup for the express purpose of immediate restoration in case of problems in later steps. The backup destination is the local disk. You can discard this backup when the enterprise deployment setup is complete. After the enterprise deployment setup is complete, you can initiate the regular deployment-specific Backup and Recovery process. For more details, see the Oracle Fusion Middleware Administrator's Guide.

For information on database backups, refer to the Oracle Database Backup and Recovery User's Guide.

To back up the installation to this point, follow these steps:

- 1. Back up the web tier as described in Section 5.6, "Backing up the Web Tier Configuration."
- 2. Back up the database. This is a full database backup, either hot or cold. The recommended tool is Oracle Recovery Manager. You can also use operating system tools such as tar for cold backups.
- **3.** Back up the Administration Server domain directory as described in Section 6.14, "Backing Up the WebLogic Domain."
- 4. Back up the Oracle Internet Directory as described in Section 7.5, "Backing up the OID Configuration."
- Back up the Oracle Virtual Directory as described in Section 8.5, "Backing Up the Oracle Virtual Directory Configuration."

For information about backing up the application tier configuration, see Section 19.4, "Performing Backups and Recoveries."

Extending the Domain with Oracle Identity Federation

This chapter contains the following topics:

- Section 15.1, "Prerequisites"
- Section 15.2, "Configuring Oracle Identity Federation on OIFHOST1"
- Section 15.3, "Configuring Oracle Identity Federation on OIFHOST2"
- Section 15.4, "Post-Installation Steps for Oracle Identity Federation"
- Section 15.5, "Provisioning the Managed Servers on the Local Disk"
- Section 15.6, "Enabling Oracle Identity Federation Integration with LDAP Servers"
- Section 15.7, "Configuring Oracle Identity Federation to work with the Oracle Web Tier"
- Section 15.8, "Validating Oracle Identity Federation"
- Section 15.9, "Backing Up the Application Tier Configuration"

Oracle Identity Federation is a self-contained, standalone federation server that enables single sign-on and authentication in a multiple-domain identity network and supports the broadest set of federation standards. This allows users to federate in heterogeneous environments and business associations, whether they have implemented other Oracle Identity Management products in their solution set or not.

It can be deployed as a multi-protocol hub acting as both an Identity Provider (IdP) and Service Provider (SP).

Acting as an SP, Oracle Identity Federation enables you to manage your resources while off loading actual authentication of users to an IdP, without having to synchronize users across security domains out of band. Once authenticated at the IdP, the SP can allow or deny access to users for the SP's applications depending upon the local access policies.

15.1 Prerequisites

Before proceeding with Oracle Identity Federation configuration, ensure that you have done the following.

- Install and upgrade the software on OIFHOST1 and OIFHOST2 as described in Section 4.5.3, Section 4.5.4, and Section 4.6.1.
- Run the Repository Creation Utility (RCU) to create and configure the collection of schemas used by OIF as described in Chapter 3.

- **3.** Create the Identity Management Domain as described in Chapter 6.
- Install and configure Oracle Internet Directory as described in Chapter 7. Oracle Fusion Middleware Administrator's Guide for Oracle Internet Directory is used as the User Store and the Federation Store
- 5. Install and configure Oracle HTTP Server on WEBHOST1 and WEBHOST2 as described in Chapter 5
- **6.** Associate the Identity Management Domain created with an External LDAP Store as described in Section 18.1. This is required because Oracle Identity Federation is being extended on a node where the Administration Server is not running.

15.2 Configuring Oracle Identity Federation on OIFHOST1

1. Ensure that the system, patch, kernel and other requirements are met. These are listed in the Oracle Fusion Middleware Installation Guide for Oracle Identity Management manual in the Oracle Fusion Middleware documentation library for the platform and version you are using.

2.If you plan on provisioning the Instance Home or the Managed Server domain directory on shared storage, ensure that the appropriate shared storage volumes are mounted on IDMHOST1 as described in Section 2.4, "Shared Storage and Recommended Directory Structure."

On UNIX:

1.

2.

Ensure that port 7499 is not in use by any service on the computer by issuing these commands for the operating system you are using. If a port is not in use, no output is returned from the command.

On UNIX:

```
netstat -an | grep "7499"
```

If the port is in use (if the command returns output identifying the port), you must free it.

On UNIX:

Remove the entries for port 7499 in the /etc/services file and restart the services, as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components," or restart the computer.

- If you plan to provision the Instance Home or the Managed Server domain directory on shared storage, ensure that the appropriate shared storage volumes are mounted on IDMHOST1 as described in Section 2.4, "Shared Storage and Recommended Directory Structure."
- 5. Copy the staticports.ini file from the Disk1/stage/Response directory to a temporary directory.
- **6.** Edit the staticports.ini file that you copied to the temporary directory to assign the following custom port:

```
#The port for OIF Server port
OIF Server Port No = 7499
```

7. Start the Oracle Identity Management 11g Configuration Assistant located under the IDM ORACLE HOME/bin directory as follows:

On UNIX, issue this command:

./config.sh

On Windows, double-click config.exe

- **8.** On the Welcome screen, click **Next**.
- 9. On the Select Domain screen, select Extend Existing Domain and specify these
 - HostName: adminuth . mycompany . com
 - **Port**: 7001
 - UserName: weblogic
 - User Password: weblogic_user_password

Click Next.

10. A dialog box with the following message appears:

The selected domain is not a valid Identity Management domain or the installer cannot determine if it is a valid domain. If you created the domain using the Identity Management installer, you can ignore this message and continue. If you did not create the domain using the Identity Management installer, refer to the Identity Management documentation for information on how to verify the domain is valid.

This is a benign warning that you can ignore.

Click **Yes** to continue.

- **11.** On the Specify Installation Location screen, specify the following values:
 - Oracle Middleware Home Location: /u01/app/oracle/product/fmw This value is prefilled and cannot be updated.
 - Oracle Home Directory: idm

This value is prefilled and cannot be updated

WebLogic Server Directory:

/u01/app/oracle/product/fmw/wlserver_10.3

- Oracle Instance Location: /u01/app/oracle/admin/oif_inst1
- **Instance Name**: oif inst1

Click Next.

- **12.** On the Specify Oracle Configuration Manager Details screen, specify the values shown in the example below:
 - **Email Address**: Provide the email address for your My Oracle Support account.
 - **Oracle Support Password**: Provide the password for your My Oracle Support
 - Select I wish to receive security updates via My Oracle Support.

Click Next.

13. On the Configure Components screen, de-select all the components except Oracle Identity Federation components. Select only Oracle Identity Federation from the Oracle Identity Federation components. Do not select Oracle HTTP Server. Select Clustered.

Click Next.

14. On the Configure Ports screen, select Specify Ports using Configuration File. Provide the path to the staticports.ini file that you copied to the temporary directory.

Click **Next**.

- **15.** On the Specify OIF Details screen, specify these values:
 - PKCS12 Password: password
 - Confirm Password: Confirm the password
 - Server Id: WLS OIF1

Click Next.

- **16.** On the Select OIF Advanced Flow Attributes screen, specify these values:
 - **Authentication Type: LDAP**
 - User Store: LDAP
 - Federation Store: LDAP
 - User Session Store: RDBMS (default selection, which cannot be changed for a cluster)
 - Message Store: RDBMS (default selection, which cannot be changed for a cluster)
 - Configuration Store: RDBMS (default selection, which cannot be changed for a cluster)

Note: When you choose RDBMS for the session, message, and configuration data stores during an Advanced installation, the installer creates one data source for all three data stores. If you want to have separate databases for each of these stores, you must configure this after the installation by using the OUI Config Wizard.

Click Next.

- **17.** On the Authentication LDAP Details screen, specify the following values:
 - **LDAP Type**: Select **Oracle Internet Directory** from the drop down.
 - **LDAP URL**: The LDAP URL to connect to your LDAP store in the format: ldap://host:port or ldaps://host:port. For example: ldaps://oid.mycompany.com:636
 - LDAP Bind DN: cn=orcladmin
 - LDAP Password: orcladmin_password
 - User Credential ID Attribute: uid
 - User Unique ID Attribute: orclguid
 - Person Object Class: inetOrgPerson

Base DN: dc=mycompany, dc=com

Click Next.

- **18.** On the LDAP Attributes for User Data Store screen, specify the following values:
 - **LDAP Type**: Select **Oracle Internet Directory** from the drop down.
 - LDAP URL: The LDAP URL to connect to your LDAP store in the following format: ldap://host:port or ldaps://host:port. For example: ldaps://oid.mycompany.com:636
 - LDAP Bind DN: cn=orcladmin
 - LDAP Password: orcladmin password
 - User Description Attribute: uid
 - User ID Attribute: orclguid
 - **Person Object Class**: inetOrgPerson
 - Base DN: dc=mycompany, dc=com

Click Next.

- **19.** On the LDAP Attributes for Federation Data Store screen, specify the following values:
 - **LDAP Type**: Select **Oracle Internet Directory** from the drop down.
 - LDAP URL: Provide the LDAP URL to connect to your LDAP store in the following format: ldap://host:port or ldaps://host:port. For example: ldaps://oid.mycompany.com:636
 - LDAP Bind DN: cn=orcladmin
 - LDAP Password: orcladmin password
 - User Federation Record Context: cn=myfed, dc=mycompany, dc=com
 - **Container Object Class**: The type of User Federation Record Context that Oracle Identity Federation should use when creating the LDAP container, if it does not exist already. If that field is empty, its value will be set to applicationprocess. For Microsoft Active Directory this field must be set to container.

Click Next.

- 20. On the Transient Store Database Details screen, specify the values shown in the example below:
 - **Host Name**: The connect string to your database. For example:
 - infradbhost1-vip.mycompany.com:1521:idmdb1^infradbhost2-vi p.mycompany.com:1521:idmdb2@idmedg.mycompany.com

Note: The Oracle RAC database connect string information needs to be provided in the format

host1:port1:instance1^host2:port2:instance2@servicen ame. During this installation, it is not required for all the Oracle RAC instances to be up. If one Oracle RAC instance is up, the installation can proceed. It is required that the information provided above is complete and accurate. Specifically, the correct host, port, and instance name must be provided for each Oracle RAC instance, and the service name provided must be configured for all the specified Oracle RAC instances. Any incorrect information entered in the Oracle RAC database connect string has to be corrected manually after the installation.

- **UserName**: The username for the OIF Schema. For example: edg_oif
- Password: oif_user_password

Click Next.

- **21.** On the Installation Summary screen, review the selections to ensure that they are correct. If they are not correct, click **Back** to modify selections on previous screens. Then click **Configure**.
- **22.** On the Configuration Progress screen, view the progress of the configuration.
- **23.** On the Configuration Complete screen, click **Finish** to confirm your choice to exit.

15.3 Configuring Oracle Identity Federation on OIFHOST2

- Ensure that the system, patch, kernel and other requirements are met. These are listed in the Oracle Fusion Middleware Installation Guide for Oracle Identity Management in the Oracle Fusion Middleware documentation library for the platform and version you are using.
- If you plan to provision the Instance Home or the Managed Server domain directory on shared storage, ensure that the appropriate shared storage volumes are mounted on IDMHOST1 as described in Section 2.4, "Shared Storage and Recommended Directory Structure."
- Ensure that port 7499 is not in use by any service on the computer by issuing these commands for the operating system you are using. If a port is not in use, no output is returned from the command.

On UNIX:

```
netstat -an | grep "7499"
```

If the port is in use (if the command returns output identifying the port), you must free it.

On UNIX:

Remove the entries for port 7499 in the /etc/services file and restart the services, as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components," or restart the computer.

4. Copy the staticports.ini file from the Disk1/stage/Response directory to a temporary directory.

5. Edit the staticports in file that you copied to the temporary directory to assign the following custom port:

```
#The port for OIF Server port
OIF Server Port No = 7499
```

6. Start the Oracle Identity Management 11g Configuration Assistant located under the IDM_ORACLE_HOME/bin directory as follows:

On UNIX, issue this command:

```
./config.sh
```

On Windows, double-click config.exe

- 7. On the Welcome screen, click **Next**.
- **8.** On the Select Domain screen, select the **Expand Cluster** option and specify these values:
 - **HostName**: ADMINVHN.mycompany.com
 - **Port**: 7001
 - UserName: weblogic
 - User Password: weblogic user password

Click Next.

9. A dialog box with the following message appears:

The selected domain is not a valid Identity Management domain or the installer cannot determine if it is a valid domain. If you created the domain using the Identity Management installer, you can ignore this message and continue. If you did not create the domain using the Identity Management installer, refer to the Identity Management documentation for information on how to verify the domain is valid.

This is a benign warning that you can ignore.

Click **Yes** to continue.

- **10.** On the Specify Installation Location screen, specify the following values:
 - **Oracle Middleware Home Location**: /u01/app/oracle/product/fmw (This value is prefilled and cannot be updated.)
 - **Oracle Home Directory**: idm (This value is prefilled and cannot be updated.)
 - WebLogic Server Directory:

/u01/app/oracle/product/fmw/wlserver_10.3

- Oracle Instance Location: /u01/app/oracle/admin/oif inst2
- Instance Name: oif inst2

Note: Ensure that the Oracle home location directory path for OIFHOST1 is the same as the Oracle home location path for OIFHOST2. For example, if the Oracle home location directory path for OIFHOST1 is: /u01/app/oracle/product/fmw/oif, then the Oracle home location directory path for OIFHOST2 must also be /u01/app/oracle/product/fmw/oif.

Click Next.

- 11. On the Specify Oracle Configuration Manager Details screen, specify the following values:
 - **Email Address**: The email address for your My Oracle Support account
 - **Oracle Support Password**: The password for your My Oracle Support account
 - Select: I wish to receive security updates via My Oracle Support

Click Next.

12. On the Configure Components screen, de-select all the components except for Oracle Identity Federation components. Select only Oracle Identity Federation from the Oracle Identity Federation components. Do not select Oracle HTTP Server.

Click Next.

- **13.** On the Installation Summary screen, review the selections to ensure that they are correct. If they are not correct, click **Back** to modify selections on previous screens. Then click **Configure**.
- **14.** On the Configuration Progress screen, view the progress of the configuration.
- **15.** On the Installation Complete screen, click **Finish** to confirm your choice to exit.

15.4 Post-Installation Steps for Oracle Identity Federation

This section describes the post-installation steps to complete the installation and configuration of the Oracle Identity Federation application.

This section contains the following topics:

- Section 15.4.1, "Copying the OIF Configuration Directory from OIFHOST1 to **OIFHOST2**"
- Section 15.4.2, "Set the Listen Address for the Managed Servers"
- Section 15.4.3, "Starting the Managed Server on OIFHOST2"

15.4.1 Copying the OIF Configuration Directory from OIFHOST1 to OIFHOST2

Copy the Oracle Identity Federation configuration directory from OIFHOST1 to OIFHOST2. That is, copy the directory:

```
MW_HOME/user_
projects/domains/IDMDomain/config/fmwconfig/servers/WLS_
OIF1/applications
on:
OIFHOST1
to:
MW_HOME/user_
projects/domains/IDMDomain/config/fmwconfig/servers/WLS_
OIF2/applications
on:
```

OIFHOST2.

For example, from OIFHOST1, execute the following is command:

scp -rp MW_HOME/user_projects/domains/IDMDomain/config/fmwconfig/servers/WLS_ OIF1/applications user@OIFHOST2:/MW_HOME/user_ projects/domains/IDMDomain/config/fmwconfig/servers/WLS_OIF2/applications

15.4.2 Set the Listen Address for the Managed Servers

Set the listen address for the WLS_OIF1 and WLS_OIF2 Managed Servers to the host name of their respective nodes using the Oracle WebLogic Administration Server:

- Using a web browser, bring up the Oracle WebLogic Administration Server console and log in using the weblogic user credentials.
- In the **Change Center**, click **Lock & Edit** to edit the server configuration.
- In the navigation tree of the WebLogic Server Administration Console, expand **Environment** and select **Servers**.
- On the Summary of Servers page, click the link for the WLS_OIF1 Managed Server.
- **5.** On the Settings page for the WLS_OIF1 Managed Server, update the **Listen** Address to oifhost1.mycompany.com. This is the host name of the server where WLS_OIF1 is running.
- **6.** Click **Save** to save the configuration.
- 7. Repeat Steps 2 to 6 to update the Listen Address for the WLS_OIF2 Managed Server to oifhost2.mycompany.com. This is host name of the server where WLS_OIF2 is running.
- Click **Activate Changes** in the **Change Center** to update the server configuration.

15.4.3 Starting the Managed Server on OIFHOST2

Start the newly created WLS_OIF2 Managed Server in a cluster on OIFHOST2, as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

15.5 Provisioning the Managed Servers on the Local Disk

Due to certain limitations, the Oracle Configuration Wizard creates the domain configuration under the Identity Management Oracle home. In this deployment guide, the Oracle home is on shared disk and it is a best practice recommendation to separate the domain configuration from the Oracle home. This section provides the steps to separate the domain. Proceed as follows:

From OIFHOST1, copy the applications directory under the MW_HOME/user_ projects/domains/IDMDomain/config/fmwconfig/servers/WLS_OIF1/ directory to the MW_

HOME/admin/IDMDomain/aserver/IDMDomain/config/fmwconfig/serve rs/WLS_OIF1 directory and the MW_

HOME/admin/IDMDomain/aserver/IDMDomain/config/fmwconfig/serve rs/WLS OIF2 directories on IDMHOST1.

scp -rp MW_HOME/user_projects/domains/IDMDomain/config/fmwconfig/servers/WLS_ OIF1/applications user@IDMHOST1:/ORACLE

BASE/admin/IDMDomain/aserver/IDMDomain/config/fmwconfig/servers/WLS_0IF1/ scp -rp MW_HOME/user_projects/domains/IDMDomain/config/fmwconfig/servers/WLS_ OIF1/applications user@IDMHOST1:/ORACLE_

BASE/admin/IDMDomain/aserver/IDMDomain/config/fmwconfig/servers/WLS_0IF2/

- 2. Stop the Node Manager, the Administration Server, and the Managed Servers (WLS_OIF1 and WLS_OIF2) as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."
- **3.** On IDMHOST1, pack the Managed Server domain using the pack command located under the ORACLE COMMON HOME/bin directory. Make sure to pass the managed=-true flag to pack the managed server. Type:

```
ORACLE_COMMON_HOME/bin/pack.sh -managed=true \
   -domain=path_to_adminServer_domain -template=templateName.jar \
   -template_name=templateName
```

For example

```
ORACLE_COMMON_HOME/bin/pack.sh -managed=true \
  -domain=/u01/app/oracle/admin/IDMDomain/aserver/IDMDomain \
  -template=/u01/app/oracle/product/fmw/templates/managedServer.jar \
  -template_name=ManagedServer_Template
```

4. Copy the Managed Server template directory from IDMHOST1 to both OIFHOST1 and OIFHOST2. For Example:

Copy to OIFHOST1:

```
scp -rp /u01/app/oracle/products/fmw/templates
user@OIFHOST1://u01/app/oracle/products/fmw/templates
```

Copy to OIFHOST2:

```
scp -rp /u01/app/oracle/products/fmw/templates
user@OIFHOST2://u01/app/oracle/products/fmw/templates
```

5. Unpack the Managed Server to the local disk on OIFMHOST1 using the unpack command located under the ORACLE_COMMON_HOME/common/bin directory.

```
ORACLE_COMMON_HOME/bin/unpack.sh -domain=path_to_domain_on_localdisk \
  -template=templateName.jar -app_dir=path_to_appdir_on_localdisk
```

For example:

```
ORACLE COMMON HOME/bin/unpack.sh \
-domain=/u01/app/oracle/admin/IDMDomain/mserver/IDMDomain \
-template=/u01/app/oracle/product/fmw/templates/managedServer.jar \
-app_dir=/u01/app/oracle/admin/IDMDomain/mserver/applications
```

6. Unpack the Managed Server to the local disk on IDMHOST2 using the unpack command located under the ORACLE_COMMON_HOME/bin directory.

```
ORACLE_COMMON_HOME/bin/unpack.sh -domain=path_to_domain_on_localdisk \
-template=templateName.jar -app_dir=path_to_appdir_on_localdisk \
-overwrite_domain=true
```

For example:

```
ORACLE_COMMON_HOME/bin/unpack.sh \
-domain=/u01/app/oracle/admin/IDMDomain/mserver/IDMDomain \
-template=/u01/app/oracle/product/fmw/templates/managedServer.jar \
-app_dir=/u01/app/oracle/admin/IDMDomain/mserver/applications \
-overwrite_domain=true
```

7. Run the setNMProps.sh command:

```
cd MW_HOME/oracle_common/common/bin
./setNMProps.sh
```

8. Start the Node Manager on OIFHOST1 and OIFHOST2 using the startNodeManager.sh script located under the WL_HOME/server/bin directory. For Example:

```
/u01/app/oracle/product/fmw/wlserver_10.3/server/bin/startNodeManager.sh >
/tmp/nm.log &
```

- Start the Administration server by following the steps in Section 19.1, "Starting and Stopping Oracle Identity Management Components."
- **10.** Validate that the Administration Server started up successfully by opening a browser accessing the Administration Console at

```
http://ADMINVHN.us.oracle.com:7001/console.
```

Also validate Enterprise Manager by opening a browser and accessing Oracle Enterprise Manager Fusion Middleware Control at http://ADMINVHN.us.oracle.com:7001/em.

- 11. Start the Managed Servers on OIFHOST1 and OIFHOST2 by using the Administration Console as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."
- **12.** Delete the MW_HOME/user_projects directory on OIFHOST1 and OIFHOST2. This directory is created by the Oracle Universal Installer when the domain is originally configured and is no longer required after the provisioning the Managed Server to the local disk.

15.6 Enabling Oracle Identity Federation Integration with LDAP Servers

By default, Oracle Identity Federation is not configured to be integrated with LDAP Servers deployed in a high availability configuration. To integrate Oracle Identity Federation with highly available LDAP Servers to serve as user data store, federation data store, or authentication engine, you must configure Oracle Identity Federation based on the LDAP server's function.

Note: Now that you have extended your domain with OIF, execute the following command located in IDM_ORACLE_ HOME/fed/scripts/ before invoking ANY wlst command:

```
. setOTFEnv.sh
```

Log in and connect as follows:

1. Run the WLST script located under the ORACLE_COMMON_HOME/bin directory.

```
IDMHOST1> cd ORACLE_COMMON_HOME/bin
IDMHOST1> ./wlst.sh
```

Connect to the Administration Server:

```
wls:/IDMDomain/serverConfig> connect()
```

Enter the WebLogic Administration username and password.

Enter the URL for the WebLogic Administration Server in the format:

```
t3://OIFHOST1.mycompany.com:7499
```

Then enter the following properties, as needed:

To integrate the user data store with a highly available LDAP Server, set the userldaphaenabled boolean property from the datastore group to true:

```
setConfigProperty('datastore','userldaphaenabled', 'true', 'boolean')
```

To integrate the federation data store with a highly available LDAP Server, set the fedldaphaenabled boolean property from the datastore group to true:

```
setConfigProperty('datastore', 'fedldaphaenabled','true', 'boolean')
```

To integrate the LDAP authentication engine with a highly available LDAP Server, set the ldaphaenabled boolean property from the authnengines group to true:

```
setConfigProperty('authnengines','ldaphaenabled', 'true', 'boolean')
```

15.7 Configuring Oracle Identity Federation to work with the Oracle Web Tier

This section describes how to configure Oracle Access Manager to work with the Oracle Web Tier.

This section contains the following topics:

- Section 15.7.1, "Prerequisites"
- Section 15.7.2, "Making OIF aware of the Load Balancer"
- Section 15.7.3, "Configuring Oracle HTTP Servers To Front End the OIF Managed Servers"

15.7.1 Prerequisites

Before proceeding, ensure that the following tasks have been performed:

- 1. Oracle Web Tier has been installed on WEBHOST1 and WEBHOST2.
- Oracle Access Manager has been installed and configured on IDMHOST1 and IDMHOST2.
- **3.** Loadbalancer has been configured with a virtual hostname (sso.myconpany.com) pointing to the web servers on WEBHOST1 and WEBHOST2.
- **4.** Loadbalancer has been configured with a virtual hostname (admin.mycompany.com) pointing to web servers WEBHOST1 and WEBHOST2.

15.7.2 Making OIF aware of the Load Balancer

To configure the Oracle Identity Federation application to use the load balancer VIP, follow these steps:

- Navigate to the OIF node in Oracle Enterprise Manager Fusion Middleware Control. It is in under **Identity and Access** in the navigation tree.
 - From the **OIF** menu, select **Administration**, and then Server **Properties**.
- **2.** Change the host name to sso.mycompany.com and the port to 443.
- **3.** From the **OIF** menu in Oracle Enterprise Manager Fusion Middleware Control, select **Administration**, and then **Identity Provider**.
- **4.** Change the URL to https://sso.mycompany.com:443.

- **5.** From the **OIF** menu in Oracle Enterprise Manager Fusion Middleware Control, select Administration, and then Service Provider.
- Change the URL to https://sso.mycompany.com:443.
- Repeat these steps for each Managed Server where Oracle Identity Federation is deployed.

15.7.3 Configuring Oracle HTTP Servers To Front End the OIF Managed Servers

On each of the web servers on WEBHOST1 and WEBHOST2, create a file called oif.conf in the directory ORACLE

INSTANCE/config/OHS/component/moduleconf. Edit this file and add the following lines:

```
<Location /fed>
  SetHandler weblogic-handler
  WebLogicCluster oifhost1.mycompany.com:7499,oifhost2.mycompany.com:7499
```

Restart the Oracle HTTP Server, as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

15.8 Validating Oracle Identity Federation

- 1. If the configuration is correct, you can access the following URLs from a web browser:
 - https://sso.mycompany.com/fed/sp/metadata
 - https://sso.mycompany.com/fed/idp/metadata
- 2. Follow the instructions in the "Obtain Server Metadata" and "Add Trusted Providers" sections of Oracle Fusion Middleware Administrator's Guide for Oracle *Identity Federation* to import metadata from the Service Provider into the Identity Provider and the Identity Provider metadata into the Service Provider
- **3.** Go to the following URL and do a Single Sign-On operation: https://sso.mycompany.com/fed/user/testspsso

15.9 Backing Up the Application Tier Configuration

It is an Oracle best practices recommendation to create a backup after successfully completing the installation and configuration of each tier, or at another logical point. Create a backup after verifying that the installation so far is successful. This is a quick backup for the express purpose of immediate restoration in case of problems in later steps. The backup destination is the local disk. You can discard this backup when the enterprise deployment setup is complete. After the enterprise deployment setup is complete, you can initiate the regular deployment-specific Backup and Recovery process. For more details, see the Oracle Fusion Middleware Administrator's Guide.

For information on database backups, refer to the Oracle Database Backup and Recovery User's Guide.

To back up the installation to this point, follow these steps:

Back up the web tier as described in Section 5.6, "Backing up the Web Tier Configuration."

- **2.** Back up the database. This is a full database backup, either hot or cold. The recommended tool is Oracle Recovery Manager. You can also use operating system tools such as tar for cold backups.
- **3.** Back up the application tier instances by following these steps:
 - **a.** Shut down the instance using opmnct1 located under the ORACLE_ *INSTANCE*/bin directory:

```
ORACLE_INSTANCE/bin/opmnctl stopall
```

b. Create a backup of the Middleware home on the application tier as the root user:

```
tar -cvpf BACKUP_LOCATION/apptier.tar MW_HOME
```

c. Create a backup of the Instance home on the application tier as the root user:

```
tar -cvpf BACKUP_LOCATION/instance_backup.tar ORACLE_INSTANCE
```

d. Start up the instance using opmnct1 located under the ORACLE_ INSTANCE/bin directory:

```
ORACLE_INSTANCE/bin/opmnctl startall
```

- Back up the Administration Server domain directory as described in Section 6.14, "Backing Up the WebLogic Domain."
- 5. Back up the Oracle Internet Directory as described in Section 7.5, "Backing up the OID Configuration."
- **6.** Back up the Oracle Virtual Directory as described in Section 8.5, "Backing Up the Oracle Virtual Directory Configuration."

Setting Up Node Manager

This chapter describes how to configure Node Manager in accordance with the EDG recommendations. It contains the following sections:

- Section 16.1, "About Setting Up Node Manager"
- Section 16.2, "Changing the Location of the Node Manager Log"
- Section 16.3, "Enabling Host Name Verification Certificates for Node Manager"
- Section 16.4, "Starting Node Manager"

16.1 About Setting Up Node Manager

Node Manager enables you to start and stop the administration server and the managed servers.

Process

The procedures described in this chapter must be performed for various components of the enterprise deployment topologies outlined in Section 1, "Enterprise Deployment Overview." The topologies and hosts are shown in Table 16–1.

Table 16-1 Hosts in Each Topology

	· •	
Topology	Hosts	
OAM11g	IDMHOST1	
	IDMHOST2	
OAM10g/OIM11g	IDMHOST1	
	IDMHOST2	
	OAMHOST1	
	OAMHOST2	
	OIMHOST1	
	OIMHOST2	
OAM11g/OIM11g	IDMHOST1	
	IDMHOST2	
	OIMHOST1	
	OIMHOST2	

Table 16–1 (Cont.) Hosts in Each Topology

Topology	Hosts
OAAM11g	IDMHOST1
	IDMHOST2
	OAAMHOST1
	OAAMHOST2
OIF11g	IDMHOST1
	IDMHOST2
	OIFHOST1
	OIFHOST2

Note that the procedures in this chapter must be performed multiple times for each VIP-and-IP pair using the information provided in the component-specific chapters.

Recommendations

Oracle provides two main recommendations for Node Manager configuration in enterprise deployment topologies:

- 1. Oracle recommends placing the Node Manager log file in a location different from the default one (which is inside the Middleware Home where Node Manager resides). See Section 16.2, "Changing the Location of the Node Manager Log" for further details.
- 2. Oracle also recommends using host name verification for the communication between Node Manager and the servers in the domain. This requires the use of certificates for the different addresses used in the domain. This chapter explains the steps for configuring certificates in the hosts for host name verification. See Section 16.3, "Enabling Host Name Verification Certificates for Node Manager" for further details.

Note: The passwords used in this guide are used only as examples. Use secure passwords in a production environment. For example, use passwords that consist of random sequences of both uppercase and lowercase characters as well as numbers.

16.2 Changing the Location of the Node Manager Log

Edit the Node Manager properties file located at MW_HOME/wlserver_10.3/ common/nodemanager/nodemanager.properties. Add the new location for the log file using the following line:

LogFile=ORACLE_BASE/admin/nodemanager.log

Oracle recommends that this location is outside the MW_HOME directory and inside the admin directory for the EDG.

Restart Node Manager, as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components," for the change to take effect.

16.3 Enabling Host Name Verification Certificates for Node Manager

Setting up host name verification certificates for communication between Node Manager and the administration server consists of the following steps:

- Step 1: Generating Self-Signed Certificates Using the utils.CertGen Utility
- Step 2: Creating an Identity Keystore Using the utils.ImportPrivateKey Utility
- Step 3: Creating a Trust Keystore Using the Keytool Utility
- Step 4: Configuring Node Manager to Use the Custom Keystores
- Step 5: Configuring Managed WLS Servers to Use the Custom Keystores
- Step 6: Changing the Host Name Verification Setting for the Managed Servers

16.3.1 Generating Self-Signed Certificates Using the utils.CertGen Utility

The certificates added in this chapter (as an example) address a configuration where Node Manager listens on a physical host name (HOST.mycompany.com) and a WLS managed server listens on a virtual host name (VIP.mycompany.com). Whenever a server is using a virtual host name, it is implied that the server can be migrated from one node to another. Consequently, the directory where keystores and trust keystores are maintained ideally must reside on a shared storage that is accessible from the failover. If additional host names are used in the same or different nodes, the steps in this example will need to be extended to:

- Add the required host names to the certificate stores (if they are different from *HOST*.mycompany.com and *VIP*.mycompany.com).
- Change the identity and trust store location information for Node Manager (if the additional host names are used by Node Manager) or for the servers (if the additional host names are used by managed servers).

Follow the steps below to create self-signed certificates on *HOST*. These certificates should be created using the network name or alias. For information on using trust CA certificates instead, see "Configuring Identity and Trust" in Oracle Fusion Middleware Securing Oracle WebLogic Server. The examples below configure certificates for HOST.mycompany.com and VIP.mycompany.com; that is, it is assumed that both a physical host name (HOST) and a virtual host name (VIP) are used in HOST. It is also assumed that HOST.mycompany.com is the address used by Node Manager and VIP.mycompany.com is the address used by a managed server or the administration server. This is the common situation for nodes hosting an administration server and a Fusion Middleware component, or for nodes where two managed servers coexist with one server listening on the physical host name and one server using a virtual host name (which is the case for servers that use migration servers).

Set up your environment by running the WL_HOME/server/bin/setWLSEnv.sh script. In the Bourne shell, run the following commands:

```
HOST> cd WL_HOME/server/bin
HOST> ./setWLSEnv.sh
```

Verify that the CLASSPATH environment variable is set:

```
HOST> echo $CLASSPATH
```

2. Create a user-defined directory for the certificates. For example, create a directory called 'certs' under the ORACLE_BASE/admin/domain_name/aserver/ domain_name directory. Note that certificates can be shared across WLS domains.

```
HOST> cd ORACLE_BASE/admin/domain_name/aserver/domain_name
HOST> mkdir certs
```

Note: The directory where keystores and trust keystores are maintained must be on shared storage that is accessible from all nodes so that when the servers fail over (manually or with server migration), the appropriate certificates can be accessed from the failover node. Oracle recommends using central or shared stores for the certificates used for different purposes (like SSL set up for HTTP invocations, etc.).

3. Change directory to the directory that you just created:

```
HOST> cd certs
```

4. Run the utils.CertGen tool from the user-defined directory to create the certificates for both *HOST*. mycompany.com and *VIP*. mycompany.com.

Syntax (all on a single line):

```
java utils.CertGen Key_Passphrase Cert_File_Name Key_File_Name
[export | domestic] [Host_Name]
```

Examples:

```
HOST> java utils.CertGen welcome1 HOST.mycompany.com_cert
HOST.mycompany.com_key domestic HOST.mycompany.com
```

HOST> java utils.CertGen welcome1 VIP.mycompany.com_cert VIP.mycompany.com_key domestic VIP.mycompany.com

16.3.2 Creating an Identity Keystore Using the utils.ImportPrivateKey Utility

Follow these steps to create an identity keystore on *HOST*:

1. Create a new identity keystore called appIdentityKeyStore using the utils.ImportPrivateKey utility. Create this keystore under the same directory as the certificates (that is, ORACLE BASE/admin/domain name/aserver/domain name/certs).

Note: The identity store is created (if none exists) when you import a certificate and the corresponding key into the identity store using the utils.ImportPrivateKey utility.

2. Import the certificate and private key for both *HOST*.mycompany.com and VIP.mycompany.com into the identity store. Make sure that you use a different alias for each of the certificate/key pairs imported.

Syntax (all on a single line):

```
java utils.ImportPrivateKey Keystore_File Keystore_Password
Certificate_Alias_to_Use Private_Key_Passphrase
Certificate_File
Private_Key_File
[Keystore_Type]
```

Examples:

```
HOST> java utils.ImportPrivateKey appIdentityKeyStore.jks welcome1
appIdentity1 welcome1
ORACLE_BASE/admin/domain_name/aserver/domain_name/certs/HOST.mycompany.com_
ORACLE_BASE/admin/domain_name/aserver/domain_name/certs/HOST.mycompany.com_
kev.pem
HOST> java utils.ImportPrivateKey appIdentityKeyStore.jks welcome1
appIdentity2 welcome1
ORACLE BASE/admin/domain name/aserver/domain name/certs/VIP.mycompany.com
cert.pem
ORACLE_BASE/admin/domain_name/aserver/domain_name/certs/VIP.mycompany.com_
kev.pem
```

16.3.3 Creating a Trust Keystore Using the Keytool Utility

Follow these steps to create the trust keystore on *HOST*:

Copy the standard Java keystore to create the new trust keystore since it already contains most of the root CA certificates needed. Oracle does not recommend modifying the standard Java trust keystore directly. Copy the standard Java keystore CA certificates located under the WL_HOME/server/lib directory to the same directory as the certificates. For example:

```
HOST> cp WL HOME/server/lib/cacerts ORACLE BASE/admin/domain name/aserver/
domain_name/certs/appTrustKeyStore.jks
```

2. The default password for the standard Java keystore is 'changeit'. Oracle recommends always changing the default password. Use the keytool utility to do this. The syntax is:

```
HOST> keytool -storepasswd -new New_Password -keystore Trust_Keystore
-storepass Original_Password
```

For example:

```
HOST> keytool -storepasswd -new welcome1 -keystore appTrustKeyStore.jks
-storepass changeit
```

3. The CA certificate CertGenCA.der is used to sign all certificates generated by the utils.CertGen tool. It is located in the WL_HOME/server/lib directory. This CA certificate must be imported into the appTrustKeyStore using the keytool utility. The syntax is:

```
HOST> keytool -import -v -noprompt -trustcacerts -alias Alias_Name
-file CA_File_Location -keystore Keystore_Location -storepass Keystore_Password
```

For example:

HOST> keytool -import -v -noprompt -trustcacerts -alias clientCACert -file WL_HOME/server/lib/CertGenCA.der -keystore appTrustKeyStore.jks -storepass welcome1

16.3.4 Configuring Node Manager to Use the Custom Keystores

To configure Node Manager to use the custom keystores, add the following lines to the end of the nodemanager.properties file located in the WL_HOME/common/ nodemanager directory:

```
KeyStores=CustomIdentityAndCustomTrust
CustomIdentityKeyStoreFileName=Identity_Keystore
```

```
CustomIdentityKeyStorePassPhrase=Identity_Keystore_Password
{\tt CustomIdentityAlias=} {\tt Identity\_Keystore\_Alias}
CustomIdentityPrivateKeyPassPhrase=Private_Key_Used_When_Creating_Certificate
```

KeyStores=CustomIdentityAndCustomTrust CustomIdentityKeyStoreFileName=ORACLE_BASE/admin/domain_name/aserver/domain_name/ certs/appIdentityKeyStore.jks CustomIdentityKeyStorePassPhrase=welcome1 CustomIdentityPrivateKeyPassPhrase=welcome1

The passphrase entries in the nodemanager properties file get encrypted when you start Node Manager as described in Section 16.4, "Starting Node Manager." For security reasons, you want to minimize the time the entries in the nodemanager.properties file are left unencrypted. After you edit the file, you should start Node Manager as soon as possible so that the entries get encrypted.

When using a common/shared storage installation for MW_HOME, Node Manager is started from different nodes using the same base configuration (nodemanager.properties). In that case, it is required to add the certificate for all the nodes that share the binaries to the appIdentityKeyStore.jks identity store. To do this, create the certificate for the new node and import it to appIdentityKeyStore.jks as in Section 16.3.2, "Creating an Identity Keystore Using the utils.ImportPrivateKey Utility." Once the certificates are available in the store, each node manager needs to point to a different identity alias to send the correct certificate to the administration server. To do this, set different environment variables before starting Node Manager in the different nodes:

```
HOST> cd WL HOME/server/bin
HOST> export JAVA_OPTIONS=-DCustomIdentityAlias=appIdentityX
```

Note: Make sure to specify the custom identity alias specifically assigned to each host, so 'appldentity1' for ...HOST1 and 'appIdentity2' for ...HOST2.

16.3.5 Configuring Managed WLS Servers to Use the Custom Keystores

Follow these steps to configure the identity and trust keystores for WLS_SERVER:

- Log in to Oracle WebLogic Server Administration Console.
- Click Lock and Edit.
- Expand the **Environment** node in the Domain Structure window.
- Click **Servers**. The Summary of Servers page is displayed.
- Click the name of the server for which you want to configure the identity and trust keystores (WLS_SERVER). The settings page for the selected server is displayed.
- Select **Configuration**, then **Keystores**.
- In the Keystores field, select the "Custom Identity and Custom Trust" method for storing and managing private keys/digital certificate pairs and trusted CA certificates.
- In the Identity section, define attributes for the identity keystore:
 - **Custom Identity Keystore:** The fully qualified path to the identity keystore:

```
ORACLE_BASE/admin/domain_name/aserver/domain_name/certs/
appIdentityKeyStore.jks
```

- **Custom Identity Keystore Type:** Leave blank; it defaults to JKS.
- **Custom Identity Keystore Passphrase:** The password (*Keystore_Password*) you provided in Section 16.3.3, "Creating a Trust Keystore Using the Keytool Utility." This attribute is optional or required depending on the type of keystore. All keystores require the passphrase in order to write to the keystore. However, some keystores do not require the passphrase to read from the keystore. WebLogic Server only reads from the keystore, so whether or not you define this property depends on the requirements of the keystore.
- **9.** In the Trust section, define properties for the trust keystore:
 - **Custom Trust Keystore:** The fully qualified path to the trust keystore:

```
ORACLE_BASE/admin/domain_name/aserver/domain_name/certs/
appTrustKeyStore.jks
```

- Custom Trust Keystore Type: Leave blank; it defaults to JKS.
- **Custom Trust Keystore Passphrase:** The password you provided as *New*_ Password in Section 16.3.3, "Creating a Trust Keystore Using the Keytool Utility." This attribute is optional or required depending on the type of keystore. All keystores require the passphrase in order to write to the keystore. However, some keystores do not require the passphrase to read from the keystore. WebLogic Server only reads from the keystore, so whether or not you define this property depends on the requirements of the keystore.
- 10. Click Save.
- 11. Click Activate Changes in the Administration Console's Change Center to make the changes take effect.
- **12.** Select **Configuration**, then **SSL**.
- 13. Click Lock and Edit.
- 14. In the Private Key Alias field, enter the alias you used for the host name the managed server listens on.

In the Private Key Passphrase and the Confirm Private Key Passphrase fields, enter the password for the keystore that you created in Section 16.3.2, "Creating an Identity Keystore Using the utils.ImportPrivateKey Utility."

- 15. Click Save.
- **16.** Click **Activate Changes** in the Administration Console's Change Center to make the changes take effect.
- 17. Restart the server for which the changes have been applied, as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

16.3.6 Changing the Host Name Verification Setting for the Managed Servers

Once the steps above have been performed, you should set host name verification for the affected managed servers to Bea Hostname Verifier. To do this, perform the following steps:

- 1. Log in to Oracle WebLogic Server Administration Console.
- Select **Lock and Edit** from the change center.
- Expand the **Environment** node in the Domain Structure window.
- Click **Servers**. The Summary of Servers page is displayed.

- **5.** Select the managed server in the Names column of the table. The settings page for the server is displayed.
- **6.** Open the SSL tab.
- **7.** Expand the **Advanced** section of the page.
- Set host name verification to Bea Host Name Verifier.
- Click Save.
- **10.** Click **Activate Changes**.

16.4 Starting Node Manager

Run these commands to start Node Manager on *HOST*:

Note: If you have not configured and started Node Manager for the first time yet, run the setNMProps.sh script as specified in Section 19.1.4 to enable the use of the start script for your managed servers.

cd MW_HOME/oracle_common/common/bin ./setNMProps.sh

Configuring Server Migration for Oracle Identity Manager

For this high availability topology, you must configure server migration for the WLS_ OIM1, WLS_SOA1, WLS_OIM2, and WLS_SOA2 managed servers. The WLS_OIM1 and WLS_SOA1 managed server are configured to restart on OIMHOST2 should a failure occur. The WLS_OIM2 and WLS_SOA2 managed servers are configured to restart on OIMHOST1 should a failure occur. For this configuration, the WLS_OIM1, WLS_SOA1, WLS_OIM2 and WLS_SOA2 servers listen on specific floating IPs that are failed over by WLS Server Migration. Configuring server migration for the managed servers consists of the following steps.

The following steps enable server migration for the WLS_OIM1, WLS_SOA1, WLS_ OIM2, and WLS_SOA2 managed servers. This allows a managed server to fail over to another node in the case of server or process failure.

17.1 Setting Up a User and Tablespace for the Server Migration Leasing **Table**

The first step to set up a user and tablespace for the server migration leasing table:

Note: If other servers in the same domain have already been configured with server migration, the same tablespace and data sources can be used. In that case, the data sources and multi data source for database leasing do not need to be recreated, but they will have to be retargeted to the clusters being configured with server migration.

1. Create a tablespace called 'leasing'. For example, log on to SQL*Plus as the sysdba user and run the following command:

```
SQL> create tablespace leasing logging datafile 'DB_
HOME/oradata/orcl/leasing.dbf' size 32m autoextend on next 32m maxsize 2048m
extent management local;
```

2. Create a user named 'leasing' and assign to it the leasing tablespace:

```
SQL> create user leasing identified by welcome1;
SQL> grant create table to leasing;
SQL> grant create session to leasing;
SQL> alter user leasing default tablespace leasing;
SQL> alter user leasing quota unlimited on LEASING;
```

- **3.** Create the leasing table using the leasing.ddl script:
 - **a.** Copy the leasing.ddl file located in either the WL_HOME/server/db/oracle/ 817 or the WL_HOME/server/db/oracle/920 directory to your database node.
 - **b.** Connect to the database as the **leasing** user.
 - **c.** Run the leasing.ddl script in SQL*Plus:

SQL> @Copy_Location/leasing.ddl;

17.2 Creating a Multi Data Source Using the Oracle WebLogic **Administration Console**

The second step is to create a multi data source for the leasing table from the Oracle WebLogic Server Administration Console. You create a data source to each of the Oracle RAC database instances during the process of setting up the multi data source, both for these data sources and the global leasing multi data source. When you create a data source:

- Make sure that this is a non-XA data source.
- The names of the multi data sources are in the format of *AultiDS*>-rac0, <*MultiDS*>-*rac1*, and so on.
- Use Oracle's Driver (Thin) Version 9.0.1, 9.2.0, 10, 11.
- Data sources do not require support for global transactions. Therefore, do not use any type of distributed transaction emulation/participation algorithm for the data source (do not choose the Supports Global Transactions option, or the Logging Last Resource, Emulate Two-Phase Commit, or One-Phase Commit options of the **Supports Global Transactions** option), and specify a service name for your database.
- Target these data sources to the OIM_CLUSTER and the SOA_CLUSTER.
- Make sure the data source's connection pool initial capacity is set to 0 (zero). To do this, select Services, JDBC, and then Datasources. In the Datasources screen, click the Datasource Name, then click the Connection Pool tab, and enter 0 (zero) in the **Initial Capacity** field.

Creating a Multi Data Source

Perform these steps to create a multi data source:

- 1. In the Domain Structure window in the Oracle WebLogic Server Administration Console, expand the **Services** node, then expand the **JDBC** node.
- 2. Click Multi Data Sources. The Summary of JDBC Multi Data Source page is displayed.
- 3. Click Lock and Edit.
- **4.** Click **New**. The Create a New JDBC Multi Data Source page is displayed.
- **5.** Enter leasing as the name.
- **6.** Enter jdbc/leasing as the JNDI name.
- **7.** Select **Failover** as algorithm (default).
- 8. Click Next.
- **9.** Select OIM_CLUSTER and SOA_CLUSTER as the targets.

- 10. Click Next.
- **11.** Select **non-XA driver** (the default).
- 12. Click Next.
- 13. Click Create New Data Source.
- 14. Enter leasing-rac0 as the name. Enter jdbc/leasing-rac0 as the JNDI name. Enter oracle as the database type. For the driver type, select Oracle Driver (Thin) for Oracle RAC server-Instance connection Version 10,11.

Note: When creating the multi data sources for the leasing table, enter names in the format of <*MultiDS*>-rac0, <*MultiDS*>-rac1, and so on.

- 15. Click Next.
- 16. Deselect Supports Global Transactions.
- 17. Click Next.
- **18.** Enter the service name, database name, host port, and password for your leasing schema.
- 19. Click Next.
- **20.** Click **Test Configuration** and verify that the connection works.
- 21. Click Next.
- **22.** Target the data source to OIM_CLUSTER and SOA cluster.
- **23.** Select the data source and add it to the right screen.
- 24. Click Create a New Data Source for the second instance of your Oracle RAC database, target it to the OIM_CLUSTER and SOA_CLUSTER, repeating the steps for the second instance of your Oracle RAC database.
- **25.** Add the second data source to your multi data source.
- 26. Click Activate Changes.

17.3 Editing Node Manager's Properties File

The third step is to edit Node Manager's properties file. This needs to be done for the Node Managers in both nodes (OIMHOST1 and OIMHOST2) where server migration is being configured:

Interface=eth0 NetMask=255.255.255.0 UseMACBroadcast=true

Interface: This property specifies the interface name for the floating IP (for example, eth0).

Note: Do not specify the sub-interface, such as eth0:1 or eth0:2. This interface is to be used without : 0 or :1. Node Manager's scripts traverse the different :X-enabled IPs to determine which to add or remove. For example, the valid values in Linux environments are eth0, eth1, eth2, eth3, ethn, depending on the number of interfaces configured.

- **NetMask:** This property specifies the net mask for the interface for the floating IP. The net mask should the same as the net mask on the interface; 255.255.255.0 is used as an example in this document.
- UseMACBroadcast: This property specifies whether or not to use a node's MAC address when sending ARP packets, that is, whether or not to use the -b flag in the arping command.

Verify in Node Manager's output (shell where Node Manager is started) that these properties are being used, or problems may arise during migration. You should see something like this in Node Manager's output:

StateCheckInterval=500 Interface=eth0 NetMask=255.255.255.0

> **Note:** The steps below are not required if the server properties (start properties) have been properly set and Node Manager can start the servers remotely.

- 1. Set the following property in the nodemanager.properties file:
 - **StartScriptEnabled:** Set this property to 'true'. This is required to enable Node Manager to start the managed servers.
- 2. Start Node Manager on OIMHOST1 and OIMHOST2 by running the startNodeManager.sh script, which is located in the WL_HOME/server/bin directory.

Note: When running Node Manager from a shared storage installation, multiple nodes are started using the same nodemanager.properties file. However, each node may require different NetMask or Interface properties. In this case, specify individual parameters on a per-node basis using environment variables. For example, to use a different interface (eth3) in HOSTn, use the Interface environment variable as follows: HOSTn> export JAVA_OPTIONS=-DInterface=eth3 and start Node Manager after the variable has been set in the shell.

17.4 Setting Environment and Superuser Privileges for the wisifconfig.sh **Script**

The fourth step is to set environment and superuser privileges for the wlsifconfig.sh script:

Ensure that your PATH environment variable includes these files:

Table 17–1 Files Required for the PATH Environment Variable

File	Located in this directory	
wlsifconfig.sh	ORACLE_BASE/admin/domain_name/mserver/domain_name/bin/server_migration	
wlscontrol.sh	WL_HOME/common/bin	
nodemanager.domains	WL_HOME/common	

- Grant sudo configuration for the wlsifconfig.sh script.
 - Configure sudo to work without a password prompt.
 - For security reasons, sudo should be restricted to the subset of commands required to run the wlsifconfig.sh script. For example, perform the following steps to set the environment and superuser privileges for the wlsifconfig.sh script:
 - Grant sudo privilege to the WebLogic user ('oracle') with no password restriction, and grant execute privilege on the /sbin/ifconfig and /sbin/arping binaries.
 - Make sure the script is executable by the WebLogic user ('oracle'). The following is an example of an entry inside /etc/sudoers granting sudo execution privilege for oracle and also over if config and arping:

oracle ALL=NOPASSWD: /sbin/ifconfig,/sbin/arping

Note: Ask the system administrator for the sudo and system rights as appropriate to this step.

17.5 Configuring Server Migration Targets

The sixth step is to configure server migration targets. You first assign all the available nodes for the cluster's members and then specify candidate machines (in order of preference) for each server that is configured with server migration. Follow these steps to configure cluster migration in a migration in a cluster:

- Log into the Oracle WebLogic Server Administration Console (http://Host:Admin_ *Port*/console). Typically, *Admin_Port* is 7001 by default.
- In the Domain Structure window, expand **Environment** and select **Clusters**. The Summary of Clusters page is displayed.
- Click the cluster for which you want to configure migration (OIM_CLUSTER) in the Name column of the table.
- Click the **Migration** tab.
- Click Lock and Edit. 5.
- In the Available field, select the machine to which to allow migration and click the right arrow. In this case, select **OIMHOST1** and **OIMHOST2**.
- Select the data source to be used for automatic migration. In this case, select the leasing data source.
- Click Save.

- 9. Click Activate Changes.
- 10. Set the candidate machines for server migration. You must perform this task for all of the managed servers as follows:
 - In the Domain Structure window of the Oracle WebLogic Server Administration Console, expand **Environment** and select **Servers**.

Tip: Click **Customize this table** in the Summary of Servers page and move Current Machine from the Available window to the Chosen window to view the machine on which the server is running. This will be different from the configuration if the server gets migrated automatically.

- **b.** Select the server for which you want to configure migration.
- **c.** Click the **Migration** tab.
- **d.** In the **Available** field, located in the Migration Configuration section, select the machines to which to allow migration and click the right arrow. For **WLS**_ OIM1, select OIMHOST2. For WLS_OIM2, select OIMHOST1.
- **e.** Select **Automatic Server Migration Enabled**. This enables Node Manager to start a failed server on the target node automatically.
- Click **Save**.
- Click Activate Changes.
- Repeat the steps above for the WLS_SOA1 and WLS_SOA2 managed servers.
- Restart the administration server, Node Managers, and the servers for which server migration has been configured.

17.6 Testing the Server Migration

The final step is to test the server migration. Perform these steps to verify that server migration is working properly:

From OIMHOST1:

1. Stop the WLS_OIM1 managed server. To do this, run this command:

```
OIMHOST1> kill -9 pid
```

where pid specifies the process ID of the managed server. You can identify the pid in the node by running this command:

```
OIMHOST1> ps -ef | grep WLS_OIM1
```

- 2. Watch the Node Manager console. You should see a message indicating that WLS_ OIM1's floating IP has been disabled.
- 3. Wait for Node Manager to try a second restart of WLS_OIM1. It waits for a fence period of 30 seconds before trying this restart.
- Once Node Manager restarts the server, stop it again. Node Manager should now log a message indicating that the server will not be restarted again locally.

From OIMHOST2:

Watch the local Node Manager console. After 30 seconds since the last try to restart WLS_OIM1 on OIMHOST1, Node Manager on OIMHOST2 should prompt that the floating IP for WLS_OIM1 is being brought up and that the server is being restarted in this node.

Access the soa-infra console in the same IP.

Follow the steps above to test server migration for the WLS_OIM2, WLS_SOA1, and WLS_SOA2 managed servers.

Table 17–2 shows the managed servers and the hosts they migrate to in case of a failure.

Table 17–2 WLS_OIM1, WLS_OIM2, WLS_SOA1, WLS_SOA2 Server Migration

Managed Server	Migrated From	Migrated To	
WLS_OIM1	OIMHOST1	OIMHOST2	
WLS_OIM2	OIMHOST2	OIMHOST1	
WLS_SOA1	OIMHOST1	OIMHOST2	
WLS_SOA2	OIMHOST2	OIMHOST1	

Verification From the Administration Console

Migration can also be verified in the Administration Console:

- Log into the Administration Console.
- Click **Domain** on the left console.
- Click the **Monitoring** tab and then the **Migration** sub tab.

The Migration Status table provides information on the status of the migration.

Note: After a server is migrated, to fail it back to its original node/machine, stop the managed server from the Oracle WebLogic Administration Console and then start it again. The appropriate Node Manager will start the managed server on the machine to which it was originally assigned.

Integrating Components

This chapter contains the following topics:

- Section 18.1, "Migrating Policy and Credential Stores"
- Section 18.2, "Installing and Configuring WebGate"
- Section 18.3, "Integrating Oracle Access Manager 10g and Oracle Identity Manager"
- Section 18.4, "Integrating Oracle Identity Manager and Oracle Access Manager
- Section 18.5, "Integrating OAAM with OAM 11g"
- Section 18.6, "Integrating Oracle Adaptive Access Manager with Oracle Identity Manager"
- Section 18.7, "Integrating Oracle Identity Federation with Oracle Access Manager 11g"
- Section 18.8, "Auditing Identity Management"

18.1 Migrating Policy and Credential Stores

By default, policy store information is stored in a mixture of places, including the embedded LDAP directory and the file system. It is recommended that the policy store be placed into the external LDAP directory, so that:

- It is maintained in a central location
- It is included in the corporate centralized backup regime.

You begin policy and credential store migration by creating the JPS root and then you reassociate the policy and credential store with Oracle Internet Directory.

This section contains the following topics:

- Section 18.1.1, "JPS Root Creation"
- Section 18.1.2, "Reassociating the Policy and Credential Store"

18.1.1 JPS Root Creation

On OIDHOSTn, create the ipsroot in Oracle Internet Directory using the command line 1dapadd command as shown in these steps:

Create an ldif file similar to this:

```
dn: cn=jpsPolicy_edg
```

```
cn: jpsPolicy_edg
objectclass: top
objectclass: orclcontainer
```

2. Use ORACLE_HOME/bin/ldapadd to add these entries to Oracle Internet Directory. For example:

```
ORACLE_HOME/bin/ldapadd -h oid.mycompany.com -p 389 -D cn="orcladmin" -w
welcome1 -c -v -f jps_root.ldif
```

18.1.2 Reassociating the Policy and Credential Store

To reassociate the policy and credential store with Oracle Internet Directory, use the WLST reassociateSecurityStore command. Follow these steps:

1. From IDMHOST1, start the wlst shell from the ORACLE_COMMON_ *HOME*/common/bin directory. For example:

2. Connect to the WebLogic Administration Server using the wlst connect command shown below.

```
connect('AdminUser', "AdminUserPassword", t3://hostname:port')
```

For example:

```
connect("weblogic, "welcome1", "t3://idmhost-vip.mycompany.com:7001")
```

3. Run the reassociateSecurityStore command as shown below:

Syntax:

```
reassociateSecurityStore(domain="domainName",admin="cn=orcladmin",
password="orclPassword",ldapurl="ldap://LDAPHOST:LDAPPORT",servertype="OID",
jpsroot="cn=jpsRootContainer")
```

For example:

```
wls:/IDMDomain/serverConfig> reassociateSecurityStore(domain="IDMDomain",
admin="cn=orcladmin", password="password",
ldapurl="ldap://oid.mycompany.com:389",servertype="OID",
jpsroot="cn=jpsPolicy_edg")
```

The output for the command is shown below:

```
{servertype=OID, jpsroot=cn=jpsroot_idm, admin=cn=orcladmin,
domain=IDMDomain, ldapurl=ldap://oid.mycompany.com:389, password=password}
Location changed to domainRuntime tree. This is a read-only tree with
DomainMBean as the root.
For more help, use help(domainRuntime)
Starting Policy Store reassociation.
LDAP server and ServiceConfigurator setup done.
Schema is seeded into LDAP server
Data is migrated to LDAP server
Service in LDAP server after migration has been tested to be available
Update of jps configuration is done
Policy Store reassociation done.
Starting credential Store reassociation
LDAP server and ServiceConfigurator setup done.
```

Schema is seeded into LDAP server Data is migrated to LDAP server Service in LDAP server after migration has been tested to be available Update of jps configuration is done Credential Store reassociation done Jps Configuration has been changed. Please restart the server.

4. Restart the Administration Server, as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components," after the command completes successfully.

18.2 Installing and Configuring WebGate

This section describes how to install and configure WebGate. This task is not necessary for OIM11g/OAM10g integration.

This section contains the following topics:

- Section 18.2.1, "Prerequisites"
- Section 18.2.2, "Creating WebGate Agents"
- Section 18.2.3, "Installing Oracle WebGate on WEBHOST1 and WEBHOST2"
- Section 18.2.4, "Validating WebGate"

18.2.1 Prerequisites

Ensure that the following tasks have been performed before installing the Oracle Web Gate:

- Install and configure the Oracle Web Tier as described in Chapter 5.
- On Linux systems, make the special versions of the gcc libraries available, as described in Chapter 18.2.1.1.

18.2.1.1 Making Special gcc Libraries Available

Oracle Web Gate requires special versions of gcc libraries to be installed (Linux only). These library files must exist somewhere on the Linux system. The Web Gate installer asks for the location of these library files at install time. Download the libraries from http://gcc.gnu.org, as described in "Installing Third-Party GCC Libraries (Linux and Solaris Operating Systems Only)" in Oracle Fusion Middleware Installation Guide for Oracle Identity Management

See Also:

http://www.oracle.com/technetwork/middleware/ias/dow nloads/10gr3-webgates-integrations-readme-154689.pdf for additional information.

18.2.2 Creating WebGate Agents

Before installing WebGate into the web tier, a WebGate agent needs to be defined. This is achieved using either the remote registration agent, which is available on both IDMHOST1 and IDMHOST2 or the Oracle Access Manager Console. The following procedure should be followed to create the Web Gate agent.

Using the Remote Registration Utility

Using Oracle Access Manager Administration Console

18.2.2.1 Using the Remote Registration Utility

Use the remote registration utility as follows.

Creating an Agent Configuration File

The oamreg. sh script creates an agent configuration using the contents of a configuration file called OAMRequest.xml. You can find the template for this file in the directory IAM_ORACLE_HOME/oam/server/rreg/input.

Create a copy of this file on IDMHOST1, called sso.xml.

In the file supply details for the following attributes:

- serverAddress: URL of WebLogic Administration Server.
- hostIdentifier: IDMDomain
- agentBaseUrl: https://sso.mycompany.com:443
- **agentName**: Name used to identify the WebGate agent. Good practice is to use a name similar to Webgate_mysso.
- autoCreatePolicy: False
- **primaryCookieDomain**: Domain your servers reside in, for example: .mycompany.com
- logOutUrls: /oamsso/logout.html
- security: open

```
Here is a sample file:
```

```
<?xml version="1.0"?>
< 1 --
Copyright (c) 2009, 2010, Oracle and/or its affiliates. All rights reserved.
  NAME: OAMRequest.xml - Template (with all options) for OAM Agent Registration
Request file
  DESCRIPTION: Modify with specific values and pass file as input to the tool
<OAMRegRequest>
   <serverAddress>http://ADMINHOSTVHN.mycompany.com:7001//serverAddress>
   <hostIdentifier>Webgate_mysso</hostIdentifier>
    <agentName>Webgate_mysso</agentName>
    <autoCreatePolicy>false</autoCreatePolicy>
    com/primaryCookieDomain>
    <aqentBaseUrl>https://sso.mycompany.com:443</aqentBaseUrl>
    <maxCacheElems>100000</maxCacheElems>
    <cacheTimeout>1800</cacheTimeout>
    <cookieSessionTime>3600</cookieSessionTime>
    <maxConnections>1</maxConnections>
    <maxSessionTime>24</maxSessionTime>
    <idleSessionTimeout>3600</idleSessionTimeout>
   <failoverThreshold>1</failoverThreshold>
    <aaaTimeoutThreshold>-1</aaaTimeoutThreshold>
    <sleepFor>60</sleepFor>
    <debug>false</debug>
    <security>open</security>
    <denyOnNotProtected>0</denyOnNotProtected>
    <cachePragmaHeader>no-cache</cachePragmaHeader>
```

```
<cacheControlHeader>no-cache</cacheControlHeader>
   <ipValidation>0</ipValidation>
   <logOutUrls>
       <url>/oamsso/logout.html</url>
   </le>
   ctedResourcesList>
       <resource>/sso.html</resource>
   </protectedResourcesList>
   <publicResourcesList>
       <resource>/public/index.html</resource>
   </publicResourcesList>
   <userDefinedParameters>
       <userDefinedParam>
               <name>MaxPostDataLength
               <value>750000</value>
       </userDefinedParam>
  </userDefinedParameters>
</OAMRegRequest>
```

Creating Oracle Access Manager Agent

The agent configuration is created by running the oamreg.sh script. This is done by issuing the following commands from within the RREG_HOME directory:

```
export JAVA_HOME=$MW_HOME/jrockit_160_14_R27.6.5-32
./bin/oamreg.sh inband input/sso.xml
```

When the script runs you will be asked for the following information. Provide the values shown:

```
Agent User Name: oamadmin
Agent Password: oamadmin user's password
Do you want to enter a Web Gate Password: y
Enter password for webgate and confirm
```

Note: Although it is not mandatory to provide a password for Web Gate, Oracle highly recommends that you do so. It is mandatory when wiring Oracle Identity Management to Oracle Access Manager.

This will then create a file called ObAccessClient.xml in the directory RREG_ HOME/output/Agent Name.

Copy this file to each webgate installation. Put it in the directory: WEBGATE_ INSTALL_DIR/access/oblix/lib.

Now that you have created the agent, you must update it. Please see Section 18.2.2.3, "Update Newly-Created Agent".

18.2.2.2 Using Oracle Access Manager Administration Console

Access the Oracle Access Manager console at: http://admin.mycompany.com/oamconsole

- 1. Log in as the oamadmin user.
- 2. Click Add OAM 10g WebGate.
- **3.** Complete the following information:

- Agent Name: Name for this Agent, for example: Webgate_mysso
- Access Client Password: Enter a Password for Web Gate to use

Note: Although it is not mandatory to provide a password for Web Gate, Oracle highly recommends that you do so. It is mandatory when wiring Oracle Identity Management to Oracle Access Manager.

- Agent Base URL: https://sso.mycompany.com:443
- **Host Identifier:** IDMDomain
- Ensure that Auto Create Policies is *not* selected.
- **Protected Resources**: enter protected resources, as required

Note: To make testing easier, it is useful to create a simple HTML file called sso.html in ORACLE_ INSTANCE/config/OHS/ohs1/htdocs.

Choose to protect /sso.html. This will enable you to verify that SSO is working by accessing the URL:

https://sso.us.oracle.com/sso.html.

4. Click Apply.

This will then create a file called ObAccessClient.xml in the directory DOMAIN_HOME/output/Agent Name.

18.2.2.3 Update Newly-Created Agent

After generating the initial configuration, you must edit the configuration and add advanced configuration entries.

- 1. Double Click **IDMDomain** under **Host Identifiers**.
- Click + in the **operations** box.
- **3.** Enter the following information:
 - Host Name: admin.mycompany.com
 - **Port**: 80
- 4. Click Apply.
- Select **System Configuration** Tab
- **6.** Select **Agents OAM Agents 10g WebGates**. from the directory tree.
- 7. Click the newly created agent (Webgate_mysso).
- Select **Open** from the Actions Menu.
- Verify that all of your access servers are listed in the Primary Servers List box. If any are missing, click the **Add** icon (+) to add a new preferred server.
- **10.** If any access servers are missing add them to the Primary or Secondary Server list.
- **11.** Update the following information:
 - **Primary cookie domain**: .mycompany.com (include the dot at the beginning).

Logout URL: /oamsso/logout.html

/console/jsp/common/logout.jsp

/em/targetauth/emaslogout.jsp

- **Deny if not Protected**: Do not select.
- 12. Click Apply.

18.2.3 Installing Oracle WebGate on WEBHOST1 and WEBHOST2

Before you install Oracle Webgate, ensure that the managed servers WLS_OAM1 and WLS OAM2 are started.

Install Oracle WebGate as described in the following sections.

18.2.3.1 Oracle WebGate 10g

Start the Web Gate installer by issuing the command:

Oracle_Access_Managerversion_linux_OHS11g_WebGate -gui

Then perform the following steps:

1. On the Welcome to the InstallShield Wizard for Oracle Access Manager WebGate screen.

Click Next.

2. On the Customer Information screen, enter the username and group that the Identity Server will use. This should be the same as the user and group that installed the Oracle HTTP Server. The default value for username and group is nobody. For example, enter oracle/oinstall.

Click **Next**.

3. Specify the installation directory for Oracle Access Manager Access Server. For example, enter: MW_HOME/oam/webgate.

Click Next.

Note: Oracle Access Manager WebGate is installed in the access subdirectory under

/u01/app/oracle/product/fmw/oam/webgate.

4. Oracle Access Manager WebGate will be installed in:

/u01/app/oracle/product/fmw/oam/webgate/

The access directory is created by the installer automatically.

5. Specify the location of the GCC run-time libraries, for example: /u01/app/oracle/oam_lib

Click Next.

- **6.** The installation progress screen is shown. After the installation process completes, the WebGate Configuration screen appears.
- 7. On the WebGate Configuration screen, you are prompted for the transport security mode:

The transport security between all Access System components (Policy Manager, Access Servers, and associated WebGates)

must match; select one of the following: Open Mode, Simple Mode, or Cert Mode.

Select **Open Mode**.

Click Next.

- **8.** On the next WebGate Configuration screen, specify the following WebGate details:
 - WebGate ID: The agent name used in Section 18.2.2.2, "Using Oracle Access Manager Administration Console," for example Webgate_mysso.
 - **Password for Web Gate**: If you entered a password when creating the agent, enter this here. Otherwise leave blank.
 - Access Server ID: WLS OAM1
 - **Host Name**: Enter the Host name for one of the access servers for example IDMHOST1
 - **Port Number the Access Server listens to**: *ProxyPort*

Note: To find the port that the Access Server is using, log into the oamconsole using the URL:

http://admin.mycompany.com/oamconsole. Then perform the following steps:

- 1. Select the **System Configuration** tab.
- 2. Select Server Instances.
- **3.** Select Instance (WLS_OAM1) and click the **View** icon in the tool bar. The proxy entry will have host and port information.
- 9. On the Configure Web Server screen, click Yes to automatically update the web server, then click Next.
- **10.** 10. On the next Configure Web Server screen, specify the full path of the directory containing the httpd.conf file. The httpd.conf file is located under the following directory:

/u01/app/oracle/admin/ohsInstance/config/OHS/ohsComponentName

For example:

/u01/app/oracle/admin/ohs_ instance2/config/OHS/ohs2/httpd.conf

Click Next.

11. On the next Configure Web Server page, a message informs you that the Web Server configuration has been modified for WebGate.

Click Next.

12. The next screen, Configure Web Server, displays the following message:

If the web server is setup in SSL mode, then httpd.conf file needs to be configured with the SSL related parameters. To manually tune your SSL configuration, please follow the instructions that come up.

Click Next.

13. The next screen, Configure Web Server, displays a message with the location of the document that has information on the rest of the product setup, as well as Web Server configuration.

Select No and click Next.

14. The final Configure Web Server screen appears with a message to manually launch a browser and open the HTML document for further information on configuring your Web Server.

Click Next.

- **15.** The Oracle COREid Readme screen appears. Review the information on the screen and click **Next**.
- **16.** A message appears, along with the details of the installation, informing you that the installation was successful.

Click Finish.

- 17. Replace the file ObAccessClient.xml in the directory MW_ HOME/webgate/access/oblix/lib/ with the file generated in Section 18.2.2.2, "Using Oracle Access Manager Administration Console."
- **18.** Restart the web server by following the instructions in Section 19.1, "Starting and Stopping Oracle Identity Management Components."
- **19.** Repeat for WEBHOST2

18.2.4 Validating WebGate

Assuming that you created a protected resource called sso.html in Section 11.9, "Validating Oracle Access Manager," you can test that webgate is functioning by accessing the URL:

https://sso.mycompany.com:443/sso.html

You are prompted to log in to Oracle Access Server. Once you have done so, the Oracle FMW home page is displayed.

Note: At this point, if you attempt to access consoles such as WebLogic, OAM, or OIM, you will have to log on twice. This is because WebGate protects these resources. For this reason, you should perform the steps in Section 20.2, "Configuring SSO for Administration Consoles with OAM 11g" next.

18.3 Integrating Oracle Access Manager 10*g* and Oracle Identity Manager

This section describes how to integrate Oracle Access Manager and Oracle Identity Manager.

This section contains the following topics:

- Section 18.3.1, "Prerequisites"
- Section 18.3.2, "Configuring OAM for OAM -OIM Integration"
- Section 18.3.3, "Configuring OIM for OAM/OIM Integration"
- Section 18.3.4, "Update Existing LDAP Users with Required Object Classes"

18.3.1 Prerequisites

Note: The steps in this section require the OAM-OIM integration patches for OAM 10.1.4.3.0 Access Server and OAM 10.1.4.3.0 WebGate. At the time of release of this document, however, these patches are not generally available for download. Please check My Oracle Support at https://support.oracle.com for the patch availability. Please check the "Enterprise Deployment Guide" chapter of the 11g Release 1 (11.1.1) Release Notes for the exact patch level required and additional instructions required to apply these patches.

Ensure that the following tasks have been performed before integrating OAM 10g with OIM 11g.

- 1. Ensure that OIM11g has been installed and configured as described in Chapter 13.
- Ensure that the Oracle Access Manager 10g has been installed and configured as described in Chapter 10.
- Ensure that OHS has been installed and configured as described in Section 4.4.
- Ensure that Webgate has been installed and a Webgate 10g Agent has been configured as described in Section 18.2.
- Ensure that the Change Log and User Adapters have been created in Oracle Virtual Directory and that the oamEnabled flag for these adapters is set to true. See Section 13.3.1.2.
- 6. Update the LDAP schema definitions and ACL's with the OAM and OIM password expiry schema extensions, and the OAM schema as described in Section 18.3.1.1.
- 7. Create a user in OIM with System Administrator privileges as described in Section 18.3.1.2.
- **8.** Patch all the Access Server and WebGate installations in your environment as described in Section 18.3.1.3 and Section 18.3.1.4.
- **9.** Configure the WebLogic Domain for Single Sign On as described inSection 18.3.1.5.

18.3.1.1 Update the LDAP Schema Definitions

- 1. Update the LDAP Schema Definitions and ACLs with the OAM and OIM password expiry schema extensions, as follows:
 - a. Create an LDIF file called PasswordExpired.ldif with the following contents:

```
dn: cn=subSchemaSubEntry
changetype: modify
add: attributetypes
attributetypes: (1.3.6.1.4.1.3831.0.0.400 NAME 'obpasswordexpirydate' DESC
'Oracle Access Manager defined attribute type' SYNTAX
'1.3.6.1.4.1.1466.115.121.1.15' X-ORIGIN 'user defined' )
dn: cn=subschemasubentry
changetype: modify
add: objectclasses
objectclasses: ( 1.3.6.1.4.1.3831.0.1.40 NAME 'OIMPersonPwdPolicy' DESC
'Oracle Access Manager defined objectclass' SUP top AUXILIARY MAY (
```

```
obpasswordexpirydate ) )
```

b. On IDMHOST1, set the ORACLE HOME to the IDM_ORACLE_HOME and ensure that the <code>ORACLE_HOME/bin</code> directory is in your path:

```
ORACLE_HOME=/u01/app/oracle/product/fmw/idm
PATH=$ORACLE_HOME/bin:$PATH
```

c. Update the LDAP schema by using the 1dapadd command. For example:

```
ORACLE_HOME/bin/ldapadd -h oid.mycompany.com -p 389 -D "cn=orcladmin" -q -c
-v -f /home/oracle/ PasswordExpired.ldif
```

2. Update the LDAP schema with the OAM Schema extensions, if you have not already added them.

```
The OAM Schema files OID_oblix_pwd_schema_add.ldif,OID_oblix_
schema_add.ldif,OID_oblix_schema_index_add.ldif,andOID_oim_
pwd_schema_add.ldif are located under the IAM_ORACLE_
HOME/oam/server/oim-intg/schema directory.
```

Update the LDAP schema by using the 1dapadd command. For example:

```
ORACLE_HOME/bin/ldapmodify -h oid.mycompany.com -p 389 -D "cn=orcladmin" -q -c
-v -f IAM_ORACLE_HOME/oam/server/oim-intg/schema/OID_oblix_pwd_schema_add.ldif
ORACLE_HOME/bin/ldapmodify -h oid.mycompany.com -p 389 -D "cn=orcladmin" -q -c
-v -f IAM_ORACLE_HOME/oam/server/oim-intg/schema/OID_oblix_schema_add.ldif
ORACLE_HOME/bin/ldapmodify -h oid.mycompany.com -p 389 -D "cn=orcladmin" -q -c
-v -f IAM_ORACLE_HOME/oam/server/oim-intg/schema/OID_oblix_schema_index_
add.ldif
ORACLE HOME/bin/ldapmodify -h oid.mycompany.com -p 389 -D "cn=orcladmin" -q -c
-v -f IAM_ORACLE_HOME/oam/server/oim-intg/schema/OID_oim_pwd_schema_add.ldif
```

18.3.1.2 Creating an Oracle Identity Manager User with Administrator Privileges

Create an OIM User with System Administrator privileges by using the Oracle Identity Manager Administration Console. This user will be used to perform administrative tasks in OAM and OIM. Follow these steps to create the user:

- 1. Access the Oracle Identity Manager Administration console at: http://oim_ host:port/admin/faces/pages/Admin.jspx
- **2.** Create a user called xelsysadm in LDAP, as shown in Section 18.4.5.

Ensure that the user is created with the mail attribute by adding the following line to the LDIF file:

```
mail:xelsysadm@mycompany.com
```

This attribute is required by Oracle Identity Management for user reconcilation.

Go to **Roles** and add the **System Administrators** role to the intg_admin user.

18.3.1.3 Patching the Oracle Access Manager 10g Access Server

Follow these steps to patch the Access Server on OAMHOST1, OAMHOST2 and OAMADMINHOST:

1. Download the OAM access server patch package from My Oracle Support at https://support.oracle.com. The patch name is Oracle_Access_ Manager10_1_4_3_0_BPxx_Patch_linux_Access_Server.zip

- **2.** Shut down Oracle Access Manager 10.1.4.3.0.
- 3. Unzip the Oracle_Access_Manager10_1_4_3_0_BPxx_Patch_linux_ Access_Server.zip to a temporary location
- **4.** Change directory to PatchExtractLocation/Oracle Access Manager10 1_4_3_0_BPxx_Patch_linux_Access_Server_binary_parameter.
- **5.** Start the patch installation tool as:

```
./patchinst -i InstallDir/access
```

where *InstallDir* is the path to the Access Server install location.

This applies the required patch for OAM-OIM integration to the OAM 10.1.4.3.0 Access Server. Please see the "Enterprise Deployment Guide" chapter of the 11g Release 1 (11.1.1) Release Notes for the exact patch level required

- **6.** Start the access server as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."
- 7. Stop and start the other Oracle Access Manager components as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

18.3.1.4 Patching the Oracle Access Manager 10g Webgates

Follow these steps to patch the Webgates in your environment:

- 1. Download the Oracle Access Manager OHS11g WebGate patch from My Oracle Support at https://support.oracle.com. The patch name is Oracle_ Access_Manager10_1_4_3_0_BPxx_Patch_linux_OHS11g_WebGate.zip.
- 2. Stop the Oracle HTTP Server 11g instance as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."
- 3. Unzip the Oracle_Access_Manager10_1_4_3_0_BPxx_Patch_linux_ OHS11g_WebGate.zip file to a temporary location. This creates the following two directories:
 - Oracle_Access_Manager10_1_4_3_0_BPxx_Patch_linux_OHS11g_ WebGate_binary_parameter
 - Oracle_Access_Manager10_1_4_3_0_BPxx_Patch_linux_OHS11g_ WebGate_message_en-us
- **4.** Change directory to: PatchExtractLocation/Oracle Access Manager10 1_4_3_0_BPxx_Patch_linux_OHS11g_WebGate_binary_parameter
- **5.** Start the patch installation tool by typing:

```
./patchinst -i InstallDir/access
```

where *InstallDir* is the path to the Access Server install location.

This applies the required patch for OAM-OIM integration to the OAM 10.1.4.3.0 WebGate Instance. Please see the "Enterprise Deployment Guide" chapter of the 11g Release 1 (11.1.1) Release Notes for the exact patch level required.

- **6.** Apply this patch to all the WebGate instances in your environment.
- 7. On all your web hosts, copy the config.pl, loginredirect.pl, logout.pl and params.pl perl script files located under the /u01/app/oracle/product/fmw/oam/webgate/access/oblix/lib directory to the ORACLE_INSTANCE/config/OHS/InstanceName/cgi-bin directory.

For example, on WEBHOST1:

cp /u01/app/oracle/product/fmw/oam/webgate/access/oblix/lib/*.pl /u01/app/oracle/admin/ohs_inst1/OHS/ohs1/cgi-bin/

On WEBHOST2:

cp /u01/app/oracle/product/fmw/oam/webgate/access/oblix/lib/*.pl /u01/app/oracle/admin/ohs_inst2/OHS/ohs1/cgi-bin/

8. Add execute permissions to the config.pl, loginredirect.pl, and logout.pl files located under the ORACLE INSTANCE/config/OHS/InstanceName/cgi-bin on all the webhosts. To add execute permissions run the following command on all the webhosts, run the following command:

```
chmod +x ORACLE_INSTANCE/config/OHS/InstanceName/cgi-bin/*.pl
```

9. Start the OHS server as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

18.3.1.5 Configure the WebLogic Domain for Single Sign On

Update the single sign-on provider configuration using the wlst addOAMSSOProvider command. This command configures the Oracle Access Manager JPS SSO Service Provider. It modifies domain level jps-config.xml file to add an OAM SSO service instance and required properties. The syntax for the command is:

```
connect()
addOAMSSOProvider(loginuri="/${app.context}/adfAuthentication", logouturi=
"/cgi-bin/logout.pl", autologinuri=None)
disconnect()
exit()
addOAMSSOProvider(loginuri="login_uri", logouturi="logout_uri",
autologinuri="autologin_uri")
```

where:

- loginuri is the login URI that triggers SSO authentication. This is a required parameter.
- logouturi is the logout URI that logs out the signed-on user. This is an Optional parameter.
- autologinuri is the auto login URI. This is an optional parameter.

Note: This command must be executed in online mode only, that is, when the Administration Server is running.

Follow these steps to configure Oracle Access Manager for Oracle Identity Manager integration.

- 1. Run wlst.sh from the ORACLE_HOME/common/bin directory to invoke the WLST shell.
- **2.** Connect to the WebLogic Administration Server using the connect command.
- Run the addOAMSSOProvider WLST command to configure the Oracle Access Manager JPS SSO Service Provider.

For example:

```
Prompt> ./wlst.sh
wls:/offline>connect('weblogic',password,'t3://idmhost1-vip.mycompany.com:7001')
wls:/IDMDomain/serverConfig>
addOAMSSOProvider(loginuri="/${app.context}/adfAuthentication", logouturi=
"/cgi-bin/logout.pl", autologinuri=None)
```

Note: The default logout URL for OAM, /cgi-bin/logout.pl, is shown in the command. Please use the appropriate logout URI for your environment.

18.3.2 Configuring OAM for OAM -OIM Integration

18.3.2.1 Creating Policies in Oracle Access Manager 10g

To protect OIM pages from unauthorized access, OAM needs to be configured to protect these pages. OAM Access Server requires that OAM Policies be defined to specify the OIM pages that need to be protected and authentication mechanism to be used for authenticating users.

Run the OAM Config Tool on OAMADMINHOST to configure OAM policies to protect OIM pages and to create the required OAM password policies to enable integration with OAM login pages for OIM password management.

Follow the steps below to create the required OAM Policies

1. Create a file with the following contents. These are the public and protected resources for OIM.

```
############################
# OAM-OIM Integration
#############################
protected_uris
############################
#Resources protected with default authentication scheme
/oim
/xlWebApp
/Nexaweb
/workspace
/admin
############################
public_uris
###########################
#Public Policy 1
Self-Service Operations
/oim/faces/pages/USelf.jspx
/admin/faces/pages/forgotpwd.jspx
/admin/faces/pages/pwdmgmt.jspx
/oim/afr/blank.html
/admin/afr/blank.html
```

#Public Policy 2 Common JavaScripts, images and CSS /oim /.../{*.js,*.css,*.png,*.gif} /admin /.../{*.js,*.css,*.png,*.gif}

2. Run the oamcfgtool located under the ORACLE_ HOME/modules/oracle.oamprovider_11.1.1/ directory with the parameters shown in the table:

[Prompt> java -jar oamcfgtool.jar mode=CREATE app_domain=Policy_Domain_Name web_domain=Host_Identifier uris_file=Policy_Configuration_File ldap_host=LDAP_ Host ldap_port=LDAP_Port ldap_userdn=LDAP_Bind_User_DN ldap_userpassword=LDAP_ Bind_User_Password oam_aaa_host=Access_Server_Host oam_aaa_port=Access_Server_ Port oam_aaa_mode={OPEN | SIMPLE | CERT} oam_aaa_passphrase=Global_Pass_Phrase -usei18nlogin authenticating_wg_url=http://awghost.domain:port -configOIMPwdPolicy

Parameter	Description	Value
mode	Mode in which the tool is run	CREATE
app_domain	The Policy Domain Name	OIMPolicy_AG
web_domain	The Host Identifier Name. Provide the same value created in Chapter 10	IDMEDG
uris_file	Location of the file created in step1	/home/oracle/oim-oam.c
ldap_host	LDAP Host Name	oid.mycompany.com
ldap_port	LDAP Port Number	389
ldap_userdn	LDAP Admin Username	cn=orcladmin
ldap_userpassword	LDAP Admin Userpassword	password
oam_aaa_host	OAM10g Access Server Host Name	OAMHOST1.mycompany.com
oam_aaa_port	OAM10g Access Server Port Number	6023
oam_aaa_mode	OAM10g Access Server Mode	OPEN
oam_aaa_passphrase	OAM10g Access Server Passphrase. Use the passphrase provided when creating the access server in Chapter 10	password
usei18nlogin	Indicates that Internationalized Login Pages should be used for protecting OIM pages.	
authenticating_wg_url	Authenticating webagte URL. This is the URL frontending the OAM Servers. This should be specified when in the RWG-AWG scenario. For this EDG, both are the same.	https://sso.mycompany.com:443
configOIMPwdPolicy		

- 3. Update the OAM Password Policy parameters in the Oracle Access Manager Identity Console. Follow these steps:
 - **a.** Navigate to the Oracle Access Manager 10g Identity System Console at: http://oamadminhost.mycompany.com:7777/identity/oblix
 - **b.** Log in to the identity system console using the credentials for the orcladmin user.
 - c. Click the link for Identity System Console
 - **d.** On the System Configuration page, click the link for **System Configuration**.
 - Click the **Password Policy** link in the left pane menu

Update the Lost Password Redirect URL, Password Change Redirect URL, and Account Lockout Redirect URL fields by pre-pending the Single Sign On URL before the OAM Password Policy parameters.

Lost Password Redirect URL: https://sso.mycompany.com:443/admin/faces/pages/forgotpwd. jspx?backUrl=%HostTarget%%RESOURCE%

Password Change Redirect URL: https://sso.mycompany.com:443/admin/faces/pages/pwdmgmt.js px?backUrl=%HostTarget%%RESOURCE%

Account Lockout Redirect URL: https://sso.mycompany.com:443/ApplicationLockoutURI

This will create the following:

- Policy Domain to protect OIM Pages from unauthenticated access. Also adds specific policies to allow anonymous access to common JavaScripts, CSS, and image files and to OIM pages responsible for providing Forgot Password, Self Registration and Track Registration functionality.
- Authentication Schemes to be used while protecting OIM Pages using OAM Policies.
- Password Policy required in OAM Identity System Console to enable OAM Access Server to redirect users to OIM Password Management pages for Force Password Reset.
- Password Policy Redirect URLs in OAM Identity System Console to specify OIM URLs for Forgot Password, Change on Password Reset and Account Lockout.

18.3.2.2 Configuring OAM 10g for Integration with OIM

There are two access servers and identity servers installed on the system. Make the following changes on both access servers and both identity servers.

1. Navigate to Access_Server_ installDir/access/oblix/apps/common/bin. Edit the globalparams.xml file and add the following block to the file: <SimpleList>

```
<NameValPair
        ParamName="OIMIntegration"
           Value="true">
   </NameValPair>
</SimpleList>
```

- 2. Save the file and restart the Access Servers and Identity servers, as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."
- 3. Update the "OraDefaultI18NFormAuthNScheme Authentication Scheme by following these steps:
 - **a.** Navigate to the Oracle Access Manager 10g Access System Console at: http://oamadminhost.mycompany.com:7777/access/oblix
 - **b.** Select the Access System Configuration tab.
 - c. Select the Authentication Management Link from the menu on the right side
 - d. Select the OraDefaultI18NFormAuthNScheme.
 - e. Click Modify on the Details for Authentication Scheme page to modify the OraDefaultI18NFormAuthNScheme.
 - Set these values:

Level: 5

Challenge Parameter: OIMStepDownAuthLevel:1. Click + to add this value.

- Select **Update Cache** and Click **Save** to update the configuration.
- You must configure the WebGate Login Pages for proper functioning of the Form based Authentication with Internationalization Support. Perform this task on all the WebHosts by editing the file config.js, which is located under the WebGate_HOME/access/oamsso/global directory on WEBHOST1 and WEBHOST2:
 - Enable the Register and Track links by setting the hideRegLink variable in config. js to false.
 - **b.** Set the value for the OimOHSHostPort variable to the host and port of the OHS instance front ending your OIM instance. For example: https://sso.mycompany.com:443
 - c. In Section C of config. js, locate Parameters to specify actual redirection URLs... The entries for var lostPasswordURL, var registrationURL, and var trackRegistrationURL are located there. Ensure that the values are set as follows:

```
var registrationURL = OimOHSHostPort +'/oim/faces/pages/USelf.jspx?OP
TYPE=SELF_REGISTRATION&T_ID=Self-Register%20User&E_TYPE=USELF';
```

var lostPasswordURL = OimOHSHostPort + '/admin/faces/pages/forgotpwd.jspx';

var trackRegistrationURL = OimOHSHostPort + '/oim/faces/pages/USelf.jspx?E_ TYPE=USELF&OP_TYPE=UNAUTH_TRACK_REQUEST ';

- 5. Update the loginredirect.pl and the logout.pl files located under the ORACLE_INSTANCE/config/OHS/InstanceName/cgi-bin directory on WEBHOST1 and WEBHOST2 to use the correct perl Interpreter. To do this, update the first line in the file to point to the Perl Interpreter located under the Oracle home of Oracle HTTP Server.
- **6.** On all the Webhosts, edit the config.pl file located under the ORACLE_ INSTANCE/cgi-bin directory and update the defaultAWGEndURL, defaultendURL, and mapAgentIdToAgentHostPort variables with the appropriate values for your environment.

The defaultAWGEndURL and defaultendURL parameters are used to specify default end_url to be used if none is specified in the query string.

The mapAgentIdToAgentHostPort parameter is an array list that is used to map WebGate Identifier to the root of the web server hosting that WebGate. The agentid parameter is the Webgate Identifier you provided when you created the OIM policies in Section 18.3.2.1.

To update these values, first locate the following snippet in the config.pl file:

```
$defaultAWGEndURL = "http://AWGHost-Port/defaultEndURL_forAWG";
$defaultendURL = "/defaultEndURL_forRWG";
%mapAgentIdToAgentHostPort
                              "RWG1", "http://RWG1Host-Port/",
                              "RWG2", "http://RWG2Host-Port/",
                              "", ""
                                         ## Terminating entry
                              );
```

These entries have the following meanings:

- defaultAWGEndURL: The end URL on the Authenticating Webgate
- AWGHost-Port: The Authenticating Webgate Host and Port. In this EDG the Authenticating Webgate and the Resource Webgate are the same.
- defaultEndURL_forRWG: The default End URL for the Resource Webgate. This is the URL to which the user will be redirected upon logging out
- mapAgentIdToAgentHostPort: An array list that is used to map WebGate Identifier specified by the agentid to the WebServer hosting that Webgate
- RWG1/RWG2: The WebGate Id on the Resource Webgate
- RWG1Host-Port: The Resource Webgate Hostname and Port. In this EDG the resource webgate and the authentication webgate are the same.

Change these values to look like this:

```
$defaultAWGEndURL = "https://sso.mycompany.com:443/oim";
$defaultendURL = "https://sso.mycompany.com:443/oim";
%mapAgentIdToAgentHostPort = (
                             " IDMEDG_AG ",
                             "https://sso.mycompany.com:443/",
                             "", ""
                                          ## Terminating entry
                             );
```

7. Save the file.

Note: The following step sets the logoutRedirectUrl and is required in environments where the Authenticating Web Gate (AWG) and the Resource Web Gate (RWG) are different. In this deployment guide, because the AWG and the RWG are the same, this step is not required.

- Update the Webgate entries with the logoutRedirectUrl. Follow these steps:
 - **a.** Navigate to the Oracle Access Manager 10g Access System Console at: http://oamadminhost.mycompany.com:7777/access/oblix
 - **b.** Select the **Access System Configuration** tab.

- Select **Access Gate Configuration** from the menu on the right.
- Specify the search criteria for the Access Gate and click **Go** on the **Search for** Access Gate to list the WebGate.
- **e.** Select the WebGate from the list. This is the same WebGate, OIMPolicy_AG, created in Section 18.3.2.
- f. Click Modify on the Details for Access Gate page to modify the OIMPolicy_ **AG** WebGate.
- **g.** Update the **User Defined Parameter** section as follows:

Parameter: logoutRedirectUrl

Values: https://sso.mycompany.com:443/cgi-bin/logout.pl

- **h.** Click **Save** to save the configuration.
- **9.** Stop and start the OHS Instances running on WEBHOST1 and WEBHOST2, as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."
- 10. Stop and start all the Identity Servers and Access Servers in your environment, as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

18.3.3 Configuring OIM for OAM/OIM Integration

Configure Oracle Identity Manager for the OAM-OIM integration by following the steps below:

18.3.3.1 Configuring OAM 10g/OIM Authenticator

To configure auto-login for Oracle Identity Manager, update the oim-config.xml file with the required parameters. The oam-config.xml file is in the MDS repository under the /db/oim-config.xml directory. The file must be exported to the local file system from MDS, then imported back in to MDS, and the server restarted for the changes to take effect.

Note: The files will be exported on the managed server host specified in the wls_servername parameter, to the location specified by the metadata_to_loc parameter.

- 1. To export the /db/oim-config.xml file from MDS to the local file system, follow these steps:
 - a. Use the OIM Export Metadata tool to export the /db/oim-config.xml file from the MDS repository. The OIM Export Metadata Tool, weblogicExportMetadata.sh, is located under the IAM_ORACLE_ HOME/server/bin directory.
 - **b.** Before you attempt to execute the tool, update the weblogic.properties file under the IAM_ORACLE_HOME/server/bin directory with the following properties:

wls_servername: Server name OIM

application_name: OIMMetadata

metadata_to_loc: Location on the OIMHOST to which files are exported

```
metadata_files:/db/oim-config.xml
   The following is an example of the weblogic.properties file:
    # Weblogic Server Name on which OIM application is running
   wls_servername=WLS_OIM1
   # If you are importing or exporting any out of box event handlers, value is
   # For rest of the out of box metadata, value is OIMMetadata.
   # If you are importing or exporting any custom data, always use application
   name as OIMMetadata.
   application_name=OIMMetadata
   # Directory location from which XML file should be imported.
    # Lets say I want to import User.xml and it is in the location
   /scratc/asmaram/temp/oim/file/User.xml,
   # I should give from location value as /scratc/asmaram/temp/oim. Make sure
   no other files exist
   # in this folder or in its sub folders. Import utility tries to recursively
   import all the files under the
   # from location folder. This property is only used by
   weblogicImportMetadata.sh
   metadata_from_loc=@metadata_from_loc
    # Directory location to which XML file should be exported to
   metadata_to_loc=/home/oracle/oim_export
   # For example /file/User.xml to export user entity definition. You can
   specify multiple xml files as comma separated values.# This property is
   only used by weblogicExportMetadata.sh and weblogicDeleteMetadata.sh
   scripts
   metadata_files=/db/oim-config.xml
    # Application version
   application_version=11.1.1.3.0
c. Set the OIM_ORACLE_HOME variable to the Identity Management Oracle home.
```

prompt> export OIM_ORACLE_HOME=/u01/app/oracle/product/fmw/iam

d. Run the OIM Export Metadata Tool:

prompt>./weblogicExportMetadata.sh

e. When prompted, provide the following values:

username: The admin user name for the Weblogic Domain, for example: weblogic

password: The password for the Admin User

server URL: The URL to connect to the OIM managed server, for example: t3://oimhost1.mycompany.com:14000

f. The output from the tool is similar to this:

Initializing WebLogic Scripting Tool (WLST) ...

```
Welcome to WebLogic Server Administration Scripting Shell
   Type help() for help on available commands
   Starting export metadata script ....
   Please enter your username [weblogic] :weblogic
   Please enter your password [welcome1] :
   Please enter your server URL [t3://localhost:7001]
    :t3://oimhost1.mycompany.com:14000
   Connecting to t3:// oimhost1.mycompany.com:14000 with userid weblogic ...
   Successfully connected to managed Server 'WLS_OIM2' that belongs to domain
    'IDMDomain'.
   Warning: An insecure protocol was used to connect to theserver. To ensure
   on-the-wire security, the SSL port orAdmin port should be used instead.
   Location changed to custom tree. This is a writable tree with No root.
   For more help, use help(custom)
   Disconnected from weblogic server: WLS_OIM2
    End of export metadata script ...
    Exiting WebLogic Scripting Tool.
g. Edit the oim-config.xml file created under the /home/oracle/oim_
    export/db directory and update the values as shown
    <ssoConfig>
      <version>@oamVersion
      <accessServerHost>@oamAccessServerHost</accessServerHost>
      <accessServerPort>@oamAccessServerPort</accessServerPort>
      <accessGateID>@oamAccessGateID</accessGateID>
      <cookieDomain>@oamcookiedomain/cookieDomain>
      <napVersion>3</napVersion>
      <transferMode>OPEN</transferMode>
      <webgateType>ohsWebgate10g</webgateType</pre>
      <ssoEnabled>false</ssoEnabled>
    </ssoConfig>
   For Example:
    <ssoConfig>
       <version>10.1.4.3
       <accessServerHost>sso.mycompany.com</accessServerHost>
       <accessServerPort>443</accessServerPort>
       <accessGateID>IDMEDG_AG</accessGateID>
       <napVersion>3</napVersion>
       <cookieDomain>.mycompany.com</cookieDomain>
       <transferMode>open</transferMode>
       <webgateType>ohsWebgate10g</webgateType>
       <ssoEnabled>true</ssoEnabled>
    </ssoConfig>
```

Note:

- oamAccessServerHost: Specify the VIP that front ends the OAM servers
- oamAccessServerPort: Specify the port for the VIP
- oamAccessGateID: Specify the Access Gate associated with the policy domain. Provide the same Access Gate id that was used to configure the policies for OIM in Section 18.3.2, "Configuring OAM for OAM -OIM Integration."
- **h.** Save the file.
- **2.** For the changes to take effect, import the file into MDS by following these steps:
 - **a.** Update the weblogic.properties file under the IAM ORACLE HOME/server/bin directory as shown here:

```
wls_servername: Server name OIM
application name: application name=OIMMetadata
metadata_from_loc: Location on the OIMHOST from which files are
imported
```

The following is an example of the weblogic.properties file:

Weblogic Server Name on which OIM application is running

metadata_files:/db/oim-config.xml

```
wls servername=WLS OIM1
```

- # If you are importing or exporting any out of box event handlers, value is
- # For rest of the out of box metadata, value is OIMMetadata.
- # If you are importing or exporting any custom data, always use application name as OIMMetadata.

application_name=oim

- # Directory location from which XML file should be imported.
- # Lets say I want to import User.xml and it is in the location /scratc/asmaram/temp/oim/file/User.xml,
- # I should give from location value as /scratc/asmaram/temp/oim. Make sure no other files exist
- # in this folder or in its sub folders. Import utility tries to recursively import all the files under the
- # from location folder. This property is only used by weblogicImportMetadata.sh

metadata_from_loc=/home/oracle/oim_export

Directory location to which XML file should be exported to

metadata_to_loc=/home/oracle/oim_export

- # For example /file/User.xml to export user entity definition. You can specify multiple xml files as comma separated values.
- # This property is only used by weblogicExportMetadata.sh and weblogicDeleteMetadata.sh scripts

```
metadata_files=/db/oim-config.xml
# Application version
application_version=11.1.1.3.0
```

b. Run the OIM Import Metadata Tool:

```
prompt>./weblogicImportMetadata.sh
```

Provide the values for the username, password and the server URL when prompted.

username: The admin user name for the Weblogic Domain, for example: weblogic

password: The password for the Admin User

server URL: The URL to connect to OIM managed server, for Example: t3://oimhost1.mycompany.com:7001

The output from the tool is similar to this:

```
Initializing WebLogic Scripting Tool (WLST) ...
Welcome to WebLogic Server Administration Scripting Shell
Type help() for help on available commands
Starting import metadata script ....
Please enter your username [weblogic] :weblogic
Please enter your password [welcome1] :
Please enter your server URL [t3://localhost:7001] :t3://
oimhost1.mycompany.com:14000
Connecting to t3://oimhost1.mycompany.com:14000 with userid weblogic ...
Successfully connected to managed Server 'WLS_OIM1' that belongs to domain
'IDMDomain'.
Warning: An insecure protocol was used to connect to theserver. To ensure
on-the-wire security, the SSL port or Admin port should be used instead.
Location changed to custom tree. This is a writable tree with No root.
For more help, use help(custom)
Disconnected from weblogic server: WLS_OIM2
End of import metadata script ...
Exiting WebLogic Scripting Tool.
```

18.3.3.2 Seeding Access Gate Password in CSF

You must seed the Access Gate Password in the Credential Store Framework. Follow the steps in this section to seed the access gate password.

Note: The steps shown here are for Open security mode. If the security mode is set to Simple, configure the keystore as described in Oracle Access Manager Access Administration Guide in the Oracle Access Manager 10g (10.1.4.3) Documentation Library.

Seed Access gate password in CSF against Map name oim and key name SSOAccessKey. This CSF is cwallet.sso in the directory DOMAIN_ HOME/config/fmwconfig. Run ORACLE_HOME/common/bin/wlst.sh

```
connect()
createCred(map="oim",
key="SSOAccessKey",user="SSOAccessKey",password="welcome1",desc="OAMAccessGatePass
listCred(map="oim", key="SSOAccessKey")
```

18.3.3.3 Enable WLS Plug-ins

Enable the Weblogic Server Plug-ins for OIM using the WLS Admin Console by following these steps:

- **1.** Go to the WebLogic Administration Console at: http://ADMINHOSTVHN.mycompany.com/console
- 2. Log in to the WebLogic Administration Console using the credentials for the weblogic user
- 3. Navigate to Environment > servers > WLS_OIM1 > Advanced and select **WebLogic Plug-In Enabled** if not selected already.

18.3.3.4 Import the SSO Notification Eventhandlers into the MDS Repository

You must import the SSO notification handler entries for Oracle Access Manager into the Oracle Identity Manager MDS repository. The notification handler entries are in the EventHandlers.xml file located under the IAM_ORACLE_ HOME/server/oamMetadata/db/ssointg directory. Import the notification events into the MDS repository using the OIM Import Metadata Tool by following these steps:

- 1. Use the OIM Import Metadata tool to import the EventHandlers.xml file into the MDS repository. The OIM Import Metadata Tool, weblogicImportMetadata.sh is located under the IAM_ORACLE_ HOME/server/bin directory.
- 2. Before you attempt to execute the tool, update the weblogic.properties file under the IAM ORACLE HOME/server/bin directory with the following properties:

```
wls_servername: Server name OIM
application_name: OIMMetadata
metadata from loc: Location on the OIMHOST from which files are imported
file names: /db/ssointg/EventHandlers.xml
The following is an example of the weblogic.properties file:
# Weblogic Server Name on which OIM application is running
wls_servername=WLS_OIM1
# If you are importing or exporting any out of box event handlers, value is
# For rest of the out of box metadata, value is OIMMetadata.
# If you are importing or exporting any custom data, always use application
name as OIMMetadata.
application_name=oim
```

```
# Directory location from which XML file should be imported.
# Lets say I want to import User.xml and it is in the location
/scratc/asmaram/temp/oim/file/User.xml,
# I should give from location value as /scratc/asmaram/temp/oim. Make sure no
other files exist
# in this folder or in its sub folders. Import utility tries to recursively
import all the files under the % \frac{1}{2}\left( \frac{1}{2}\right) =\frac{1}{2}\left( \frac{1}{2
\# from location folder. This property is only used by weblogicImportMetadata.sh
metadata_from_loc=/home/oracle/oim_export
# Directory location to which XML file should be exported to
metadata_to_loc=/home/oracle/oim_export
# For example /file/User.xml to export user entity definition. You can specify
multiple xml files as comma separated values.
# This property is only used by weblogicExportMetadata.sh and
weblogicDeleteMetadata.sh scripts
metadata_files=/db/ssointg/EventHandlers.xml
```

3. Copy IAM ORACLE

Application version

application_version=11.1.1.3.0

HOME/server/oamMetadata/db/ssointg/EventHandlers.xml to the location provided in the metadata_from_loc parameter.

For example:

cp IAM_ORACLE_HOME/server/oamMetadata/db/ssointg/EventHandlers.xml /home/oracle/db/ssointg/EventHandlers.xml

4. Copy IAM_ORACLE_

HOME/server/oamMetadata/db/ssointg/EventHandlers.xml to the location provided in the metadata_from_loc parameter.

Run the OIM Import Metadata Tool:

```
prompt>./weblogicImportMetadata.sh
```

Provide the values for the username, password and the server URL when prompted.

username: The admin user name for the Weblogic Domain, for example: weblogic

password: The password for the Admin User

server URL: The URL to connect to OIM managed server, for example: t3://oimhost1.mycompany.com:7001

The output from the tool is similar to this:

```
Initializing WebLogic Scripting Tool (WLST) ...
Welcome to WebLogic Server Administration Scripting Shell
Type help() for help on available commands
```

```
Starting import metadata script ....
Please enter your username [weblogic] :weblogic
Please enter your password [welcome1] :
Please enter your server URL [t3://localhost:7001] :t3://
oimhost1.mycompany.com:14000
Connecting to t3://oimhost1.mycompany.com:14000 with userid weblogic ...
Successfully connected to managed Server 'WLS_OIM1' that belongs to domain
'IDMDomain'.
Warning: An insecure protocol was used to connect to theserver. To ensure
on-the-wire security, the SSL port or Admin port should be used instead.
Location changed to custom tree. This is a writable tree with No root.
For more help, use help(custom)
Disconnected from weblogic server: WLS_OIM2
End of import metadata script ...
```

5. Exit the WebLogic Scripting Tool.

18.3.3.5 Configuring OAM 10g/OIM Authenticator

- 1. Create the Oracle Internet Directory Authenticator as described in Section 20.1.5.1, "Setting Up the Oracle Internet Directory Authenticator."
- Create the Oracle Access Manager Identity Asserter as described in Section 20.1.5.2, "Setting Up the Oracle Access Manager Identity Asserter."
- Create the OIMSignature Authenticator as follows
 - **a.** Log in to the WebLogic Administration Console at: http://ADMINHOSTVHN.mycompany.com/console
 - **b.** Click **Security Realms** from the **Domain** structure menu.
 - c. Click Lock and Edit in the Change Center.
 - **d.** Click **myrealm**.
 - e. Select the Providers tab.
 - f. Click New.
 - **g.** Supply the following information:

Name: OIMSignatureAuthenticator

Type: OIMSignatureAuthenticator

- **h.** Click **OK**.
- Click the link for the newly created **OIMSignatureAuthenticator** provider
- Under the **Common** tab, set the **Control Flag** as **Sufficient**.
- k. Click Save
- Click **Activate Changes** to activate the change.
- **m.** Do not restart the Administration Server or the managed servers; that is done at the end of this section.
- **4.** Set the **Control Flag** for the OIM Authenticator to **Optional**. Follow these steps:
 - **a.** Log in to the WebLogic Administration Console at: http://ADMINHOSTVHN.mycompany.com/console

- **b.** Click **Security Realms** from the **Domain** structure menu.
- c. Click Lock and Edit in the Change Center.
- d. Click myrealm.
- Select the **Providers** tab.
- Click the **OIMAuthenticationProvider** link
- Under the **Common** tab, set the **Control Flag** to **Optional**.
- h. Click Save.
- Click **Activate Changes** to activate the change.
- Do not restart the Administration Server or the managed servers; that is done at the end of this section.
- Reorder the Authenticator Providers as shown in the table. Follow these steps to reorder the providers:
 - Log in to the WebLogic Administration Console at: http://ADMINHOSTVHN.mycompany.com/console
 - Click **Security Realms** from the **Domain** structure menu.
 - Click **Lock and Edit** in the **Change Center**.
 - d. Click myrealm.
 - e. Select the Providers tab.
 - Click Reorder.
 - On the Reorder Authentication Providers page, reorder the providers as shown in the following table. Ensure that the **Control Flags** are as shown in the table.

Name	Control Flag
OAMIdentityAsserter	REQUIRED
Default Authenticator	SUFFICIENT
OIM Signature Authenticator	SUFFICIENT
OIMAuthentication Provider	OPTIONAL
OIDAuthenticator	SUFFICIENT
Default Identity Asserter	SUFFICIENT

6. Restart the Administration Server and the managed servers in the domain, as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

18.3.4 Update Existing LDAP Users with Required Object Classes

Existing LDAP users must be updated with the OblixPersonPwdPolicy, the OIMPersonPwdPolicy, and the OblixOrgPerson object classes. The users must be updated using the OIM Configuration Tool, oimcfgtool.jar, under the IAM_ ORACLE_HOME/server/ssointg directory. Run this command on IDMHOST1 (the Admin server host). For complete information about the tool, see "Configuring the Authentication Scheme for the Identity Asserter" in Oracle Fusion Middleware Application Security Guide.

18.3.4.1 Prerequisites

Ensure that the following criteria have been met before running oimcfgtool:

- The wlfullclient.jar file exists under the MW_HOME/wlserver_ 10.3/server/lib directory. If the jar file not present, generate the jar file by following the steps in Section 4.7.7, "Creating the wlfullclient.jar File."
- You are running oimcfgtool from the IAM_ORACLE_HOME/server/ssointg directory. Do not copy this tool to a different location.
- **3.** Set the JAVA_HOME and the WL_HOME:

```
JAVA_HOME=ORACLE_BASE/product/fmw/jdk160_18
WL_HOME=ORACLE_BASE/product/fmw/wlserver_10.3
PATH=JAVA_HOME/bin:$PATH
```

Note: The JAVA HOME must be set to the SUN JDK

18.3.4.2 Using OIM Configuration Tool

Follow these steps to integrate Oracle Access Manager with Oracle Identity Manager using oimcfgtool.

Note: Ensure that the LDAP Servers are up and running before you run oimcfgtool.

1. Set your ORACLE_HOME to the IAM_ORACLE_HOME, the JAVA_HOME to the SUN JDK directory and make sure that PATH includes JAVA_HOME.

```
prompt>export MW HOME=/opt/maa/oracle/plus/product/fmw
prompt>export ORACLE_HOME=/opt/maa/oracle/plus/product/fmw/iam
prompt>export JAVA_HOME=/opt/maa/oracle/plus/product/fmw/jdk160_18
prompt>export PATH=$JAVA_HOME/bin:$PATH
```

2. Change directory to

ORACLE_HOME/server/ssointg

Run the oimcfgtool with the generate-profile option to create the sso-config.profile file. Provide your inputs in sso-config.profile. You will be prompted for required inputs not provided in the profile file. Run the tool as follows:

```
java -jar oimcfgtool.jar generate-profile
```

The output is similar to this:

```
Turning off debug logs
Generating sso-config.profile...
Generated sso-config.profile
```

- **3.** Edit the sso-config.profile file created under the IAM_ORACLE_ HOME/server/ssointq directory. Provide the following values. The remaining values in the file are not required to update existing LDAP users.
 - LDAP Host: The hostname for the LDAP Server

- LDAP Port: The port for the LDAP Server
- LDAP Root DN: The Administrator DN to connect the LDAP Server
- User Search Base: The LDAP Search Base for the OIM Users
- Group Search Base: The LDAP Search Base for the OIM Groups
- Password Expiry Period in Days: The Password Expiry Period in Days. The default value is 7300.

The following is an example of the sso-config.profile file.

```
LDAP Host :-oid.mycompany.com
LDAP Port :-389
LDAP Root DN :-cn=orcladmin
User Search Base :-cn=Users,dc=mycompany,dc=com
Group Search Base :-cn=Groups,dc=mycompany,dc=com
Password Expiry Period in Days :-7300
```

4. Run oimcfgtool with the option to update the access server information in the oim-config.xml file. Run the tool as follows and provide the password for the LDAP Root DN when queried:

```
java -jar oimcfgtool.jar upgrade-ldap-users
```

The output will be similar to this:

```
[orcl@strasha07 ssointg]$ java -jar oimcfgtool.jar upgrade-ldap-users
Turning off debug logs
******* Upgrading LDAP Users With OAM ObjectClasses *******
Loading inputs from sso-config.profile
Completed loading inputs from sso-config.profile
Remaining inputs will be queried from console.
Enter LDAP Root DN Password:
Completed loading user inputs for - LDAP connection info
Completed loading user inputs for - LDAP Upgrade
Upgrading ldap users at - cn=Users,dc=mycompany,dc=com
Parsing - cn=Users,dc=mycompany,dc=com
objectclass OIMPersonPwdPolicy not present in cn=weblogic_
idm, cn=users, dc=mycompany, dc=com. Seeding it
objectclass OblixOrgPerson not present in cn=weblogic_
idm, cn=users, dc=mycompany, dc=com. Seeding it
objectclass OblixPersonPwdPolicy not present in cn=weblogic_
idm, cn=users, dc=mycompany, dc=com. Seeding it
obpassword expiry date \ added \ in \ cn=weblogic\_idm, cn=users, dc=mycompany, dc=company, dc=compan
```

```
Finished parsing LDAP
LDAP Users Upgraded.
******* ****** ******
Operation completed. Please restart all servers.
```

Stop and Start the WLS Administration Server and all the Managed Servers in the domain as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

18.4 Integrating Oracle Identity Manager and Oracle Access Manager 11g

This section describes how to integrate Oracle Identity Manager and Oracle Access Manager 11g.

This section contains the following topics:

- Section 18.4.1, "Prerequisites"
- Section 18.4.2, "Updating Single Sign-on Provider Configuration"
- Section 18.4.3, "Configure Oracle Access Manager for Oracle Identity Manager Integration"
- Section 18.4.4, "Integrating OAM with OIM using the OIM Configuration Tool"
- Section 18.4.5, "Seeding the xelsysadm User in Oracle Internet Directory"
- Section 18.4.6, "Updating Oracle Identity Manager Configuration"

18.4.1 Prerequisites

- Ensure that OIM11g has been installed and configured as described in Chapter 13.
- Ensure that the Oracle Access Manager 11g has been installed and configured as described in Chapter 11.
- Ensure that OHS has been installed and configured as described in Section 4.4.
- Ensure that Webgate has been installed and a Webgate 10g Agent has been configured as described in Section 18.2.
- Ensure that you have configured single sign-on for the administration consoles as described in Section 20.2, "Configuring SSO for Administration Consoles with OAM 11g."
- Ensure that you have provisioned the administrator users as described in Section 20.3, "Administrator Provisioning."
- Ensure that the JTA Transaction Timeout for the domain is 600 seconds or greater. If required update the timeout value by following the steps below:
 - **a.** Open a browser and bring up the WebLogic Admin Console by going to: http://admin.mycompany.com/console
 - **b.** Log in to the WebLogic Administrative Console as an admin user.
 - **c.** Click **Lock** and **Edit**.
 - **d.** Navigate to **Services** -> **JTA**.
 - **e.** Ensure that the value for **Timeout Seconds** is 600 or greater.

- Click Save. f
- Click **Activate Changes**.
- h. Stop the Administration Server and the Managed Servers as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."
- Start the Administration Server using Node Manager as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."
- Start the Managed Servers in your domain using the WebLogic Admin Console as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

18.4.2 Updating Single Sign-on Provider Configuration

Update the single sign-on provider configuration using the wlst addOAMSSOProvider command. This command configures the Oracle Access Manager JPS SSO Service Provider. It modifies domain level jps-config.xml file to add an OAM SSO service instance and required properties. The syntax for the command is:

```
addOAMSSOProvider(loginuri="login_uri", logouturi="logout_uri",
autologinuri="autologin_uri")
```

where:

- loginuri is the login URI that triggers SSO authentication. This is a required parameter.
- logouturi is the logout URI that logs out the signed-on user. This is an Optional parameter.
- autologinuri is the auto login URI. This is an optional parameter.

Note: This command must be executed in online mode only, that is, when the Administration Server is running.

Follow these steps to configure Oracle Access Manager for Oracle Identity Manager integration.

- 1. Run wlst.sh from the IAM_ORACLE_HOME/common/bin directory to invoke the WLST shell.
- 2. Connect to the WebLogic Administration Server using the connect command
- **3.** Run the addOAMSSOProvider WLST command to configure the Oracle Access Manager JPS SSO Service Provider.

For example:

```
Prompt> ./wlst.sh
wls:/offline>connect('weblogic', password, 't3://idmhost1-vip.mycompany.com:7001'
wls:/IDMDomain/serverConfig>
addOAMSSOProvider(loginuri="/${app.context}/adfAuthentication",logouturi="/oams
so/logout.html", autologinuri="/obrar.cgi")
```

4. Disconnect from the WLST tool using the exit() command:

```
wls:/IDMDomain/serverConfig>exit()
```

18.4.3 Configure Oracle Access Manager for Oracle Identity Manager Integration

Update the configuration for the Oracle Access Manager managed servers using the wlst updateOIMHostPort command. This command updates the IdentityManagement, ServerConfiguration sections of the oam-config.xml file with host and port details for Oracle Identity Manager. The syntax for the command is:

```
updateOIMHostPort(hostName = "host_name", port = "port_number", secureProtocol =
"[ true | false ]")
```

where:

- hostname is the Load Balancer VIP configured to route traffic to the OIM Managed Servers in this enterprise topology. This is a required parameter. For example: https://sso.mycompany.com.
- port is the listen port for the load balancer. This is a required parameter.
- secureProtocol: specifies whether or not the communication protocol is secure. This is a required parameter. Set this to true when using https and false when using http. Please note that

Note: This command must be executed in online mode only, that is, when the Administration Server is running.

Follow these steps to configure Oracle Access Manager for Oracle Identity Manager integration.

- 1. Run the wlst.sh script under ORACLE_HOME/common/bin to invoke the WLST shell.
- 2. Connect to the WebLogic Administration Server using the connect command.
- Run the updateOIMHostPort() WLST command to update the OAM configuration.

For example:

```
Prompt> ./wlst.sh
wls:/offline>
connect('weblogic', password, 't3://idmhost1-vip.mycompany.com:7001')
wls:/IDMDomain/serverConfig> updateOIMHostPort(hostName = "sso.mycompany.com",
port = "443", secureProtocol = "true")
```

4. Disconnect from the WLST tool using the exit() command:

```
wls:/IDMDomain/serverConfig>exit()
```

5. Validate that the command completed successfully by checking the IdentityManagement, ServerConfiguration sections of the oam-config.xml file under the DOMAIN_HOME/config/fmwconfig directory. The Identity Management, Server Configuration should look similar to this snippet:

```
<Setting Name="IdentityManagement" Type="htf:map">
             <Setting Name="ServerConfiguration" Type="htf:map">
```

```
<Setting Name="OIM-SERVER-1" Type="htf:map">
                 <Setting Name="Host"</pre>
Type="xsd:string">sso.mycompany.com</Setting>
                 <Setting Name="Port" Type="xsd:integer">443</Setting>
                 <Setting Name="SecureMode" Type="xsd:boolean">True</Setting>
              </Setting>
             </Setting>
```

18.4.4 Integrating OAM with OIM using the OIM Configuration Tool

Use the OIM Configuration tool, oimcfgtool.jar, under the IAM_ORACLE_ HOME/server/ssointg directory to wire Oracle Access Manager with Oracle Identity Manager. Run this command on IDMHOST1 (the Admin server host). For complete information about the tool, see "Configuring the Authentication Scheme for the Identity Asserter" in Oracle Fusion Middleware Application Security Guide.

18.4.4.1 Prerequisites

Ensure that the following criteria have been met before running oimcfgtool:

- The wlfullclient.jar file exists under the MW_HOME/wlserver_ 10.3/server/lib directory. If the jar file not present, generate the jar file by following the steps in Section 4.7.7, "Creating the wlfullclient.jar File."
- 2. You are running oimcfgtool from the IAM ORACLE HOME/server/ssointg directory. Do not copy this tool to a different location.
- **3.** Set the JAVA_HOME and the WL_HOME:

```
JAVA_HOME=ORACLE_BASE/product/fmw/jdk160_18
WL_HOME=ORACLE_BASE/product/fmw/wlserver_10.3
PATH=JAVA_HOME/bin:$PATH
```

Note: The JAVA_HOME must be set to the SUN JDK.

18.4.4.2 Using OIM Configuration Tool

Follow these steps to integrate OAM with OIM using oimcfgtool.

Notes:

- Ensure that the OIM and SOA Managed Servers are up and running before you run OIMCFGTOOL.
- Do not restart any of the servers until all the steps in this section are completed.
- 1. Set your ORACLE_HOME to the IAM_ORACLE_HOME, the JAVA_HOME to the SUN JDK directory and make sure that PATH includes JAVA_HOME.

```
prompt>export MW_HOME=/opt/maa/oracle/plus/product/fmw
prompt>export ORACLE_HOME=/opt/maa/oracle/plus/product/fmw/iam
prompt>export JAVA_HOME=/opt/maa/oracle/plus/product/fmw/jdk160_18
prompt>export PATH=$JAVA_HOME/bin:$PATH
```

2. Run the oimcfgtool with the generate-profile option to create the sso-config.profile file. Provide your inputs in sso-config.profile. You will be prompted for required inputs not provided in profile file. Run the tool as

java -jar oimcfgtool.jar generate-profile

The output is similar to this:

java -jar oimcfgtool.jar generate-profile Turning off debug logs

Generating sso-config.profile...

Generated sso-config.profile

- **3.** Edit the sso-config.profile file created under IAM_ORACLE_ *HOME*/server/ssointg directory. Provide the values as shown:
 - Access Server Host: The port for LoadBalancer virtual IP address front ending the Oracle Access Manager servers
 - Access Server Port: The port for LoadBalancer virtual IP address fronting the Oracle Access Manager servers
 - Access Gate ID: The Name of the Access Gate. Provide the Webgate Gate ID that was configured in Section 18.2.2, "Creating WebGate Agents."
 - Cookie Domain: The cookie domain for your environment. Make sure to use the "." before the domain name
 - Cookie Expiry Interval: The Cookie Expiry Interval. The default value is 120 minutes.
 - OAM Transfer Mode OPEN/SIMPLE/CERT: The OAM Transfer Mode. The default value is OPEN
 - Webgate type javaWebgate/ohsWebgate10g/ohsWebgate11g: The WebGate type. The value used in this deployment guide is ohsWebgate10g.
 - SSO Enabled Flag: True or False. For this deployment guide, it is True.
 - MDS DB Url: The JDBC URL to connect to the MDS database, For Oracle RAC databases, you can specify the URL to connect to a single instance. Use the format: jdbc:oracle:thin:@host:port:sid
 - MDS DB Schema Username: The DB Schema Username for the MDS Database, EDG_MDS
 - Domain Location: The domain directory location for the Administration Server
 - WLS Server URL: The URL to connect to the WebLogic Administration Server. The format is: t3://host:port
 - WLS Username: The username for the WebLogic Administrator
 - Domain Name: The Domain name
 - OIM Managed Server Name: The OIM Managed Server Name
 - LDAP Host: The hostname for the LDAP Server
 - LDAP Port: The port for the LDAP Server
 - LDAP Root DN: The Administrator DN to connect the LDAP Server
 - User Search Base: The LDAP Search Base for the OIM Users

- Group Search Base: The LDAP Search Base for the OIM Groups
- Password Expiry Period in Days: The Password Expiry Period in Days. The default value is 7300.

The following is an example of the sso-config.profile file.

```
Access Server Host :- sso.mycompany.com
Access Server Port :-443
Access Gate ID :-Webgate_sso
Cookie Domain :-.mycompany.com
Cookie Expiry Interval :-120
OAM Transfer Mode OPEN/SIMPLE/CERT :- OPEN
Webgate type javaWebgate/ohsWebgate10g/ohsWebgate11g :-ohsWebgate10g
SSO Enabled Flag :-true
MDS DB Url :-jdbc:oracle:thin:@oimdb1-vip.mycompany.com:1521:oimdb1
MDS DB Schema Username :-EDG_MDS
Domain Location :-/u01/app/oracle/admin/IDMDomain/aserver/IDMDomain
WLS Server URL :-t3://ADMINHOSTVHN.mycompany.com:7001
WLS Username :-weblogic
Domain Name :-IDMDomain
OIM Managed Server Name :-WLS_OIM1
LDAP Host :-oid.mycompany.com
LDAP Port :-389
LDAP Root DN :-cn=orcladmin
User Search Base :-cn=Users,dc=mycompany,dc=com
Group Search Base :-cn=Groups,dc=mycompany,dc=com
Password Expiry Period in Days :-7300
```

4. Run oimcfgtool with the option to update the access server information in the oim-config.xml file. Run the tool as follows and provide the schema password for the MDS Database when queried:

```
java -jar oimcfgtool.jar update-oim-config
```

The output will be similar to this:

```
java -jar oimcfgtool.jar update-oim-config
Turning off debug logs
****** Seeding OAM Config in OIM ******
Loading inputs from sso-config.profile
Completed loading inputs from sso-config.profile
Remaining inputs will be queried from console.
Completed loading user inputs for - OAM Access Config
Enter MDS DB Schema Password:
Completed loading user inputs for - MDS DB Config
Validated input values
Initialized MDS resources
Jun 25, 2010 1:30:50 PM oracle.mds
NOTIFICATION: transfer operation started.
Jun 25, 2010 1:30:51 PM oracle.mds
NOTIFICATION: transfer is completed. Total number of documents successfully
processed: 1, total number of documents failed: 0.
Download from DB completed
Releasing all resources
Updated oamMetadata/db/oim-config.xml
Initialized MDS resources
Jun 25, 2010 1:30:51 PM oracle.mds
NOTIFICATION: transfer operation started.
Jun 25, 2010 1:30:53 PM oracle.mds
```

```
NOTIFICATION: transfer is completed. Total number of documents successfully
processed: 1, total number of documents failed: 0.
Upload to DB completed
Releasing all resources
OAM configuration seeded. Please restart oim server.
****** ***** *****
Operation completed. Please restart all servers.
```

5. Run the oimcfgtool with the seed-oam-passwords option to seed the OAM webgate passwords in the Credential Store. Run the tool as follows and provide the SSO Access Gate password and the domain location for the Admin Server when queried. This is the same password you provided when you created the Webgate Agents in Section 18.2.2, "Creating WebGate Agents." Leave the ssoKeystore.jks and the SSO Global Passphrase blank. These values are not required when the OAM Transfer Mode is Open:

```
java -jar oimcfgtool.jar seed-oam-passwords
```

The output is similar to this:

```
java -jar oimcfgtool.jar seed-oam-passwords
Turning off debug logs
****** Seeding OAM Passwds in OIM ******
Loading inputs from sso-config.profile
Completed loading inputs from sso-config.profile
Remaining inputs will be queried from console.
Enter SSO Access Gate Password:
Enter ssoKeystore.jks Password:
Enter SSO Global Passphrase:
Enter Domain Location: /u01/app/oracle/admin/IDMDomain/aserver/IDMDomain
Completed loading user inputs for - CSF Config
Updating CSF with Access Gate Password...
Updating CSF ssoKeystore.jks Password...
Updating CSF for SSO Global Passphrase Password...
******
Operation completed. Please restart all servers.
```

6. Run the oimcfgtool with the seed-oam-metadata option to upload the OAM notification handlers. Run the tool as follows and provide the schema password for the MDS Database when queried:

```
java -jar oimcfgtool.jar seed-oam-metadata
```

The output is similar to this:

```
java -jar oimcfgtool.jar seed-oam-metadata
Turning off debug logs
****** Activating OAM Notifications *******
Loading inputs from sso-config.profile
Completed loading inputs from sso-config.profile
Remaining inputs will be queried from console.
Enter MDS DB Schema Password:
Completed loading user inputs for - MDS DB Config
Initialized MDS resources
Jun 25, 2010 1:40:58 PM oracle.mds
NOTIFICATION: transfer operation started.
Jun 25, 2010 1:40:59 PM oracle.mds
```

```
NOTIFICATION: transfer is completed. Total number of documents successfully
processed : 1, total number of documents failed : 0.
Upload to DB completed
Releasing all resources
Notifications activated.
****** ***** *****
Operation completed. Please restart all servers.
```

- **7.** Create the OIMSignature Authenticator as follows:
 - **a.** Log in to the WebLogic Administration Console at: http://admin.mycompany.com/console
 - **b.** Click **Security Realms** from the **Domain** structure menu.
 - **c.** Click **Lock and Edit** in the **Change Center**.
 - d. Click myrealm.
 - **e.** Select the **Providers** tab.
 - Click New.
 - **g.** Supply the following information:

Name: OIMSignatureAuthenticator

Type: OIMSignatureAuthenticator

- h. Click OK.
- Click the link for the newly created **OIMSignatureAuthenticator** provider. i.
- Under the **Common** tab, Set the **Control Flag** to **Sufficient**.
- k. Click Save.
- I. Click **Activate Changes** to activate the change.
- **m.** Do not restart the Administration Server or the managed servers; that is done at the end of this section.
- **8.** Set the **Control Flag** for the **OIM Authentication Provider** to **Optional**. Follow these steps:
 - **a.** Log in to the WebLogic Administration Console at: http://admin.mycompany.com/console
 - **b.** Click **Security Realms** from the **Domain** structure menu.
 - c. Click Lock and Edit in the Change Center.
 - d. Click myrealm.
 - **e.** Select the **Providers** tab.
 - Click the **OIMAuthenticationProvider** link.
 - **g.** Under the **Common** tab, set the **Control Flag** to **Optional**.
 - h. Click Save.
 - i. Click **Activate Changes** to activate the change.
 - Do not restart the Administration Server or the managed servers; that is done at the end of this section.
- 9. Reorder the Authenticator Providers as shown in the table. Follow these steps to reorder the providers:

- **a.** Log in to the WebLogic Administration Console at: http://admin.mycompany.com/console
- **b.** Click **Security Realms** from the **Domain** structure menu.
- c. Click Lock and Edit in the Change Center.
- d. Click myrealm.
- e. Select the Providers tab.
- Click Reorder
- **g.** On the Reorder Authentication Providers page, reorder the providers as shown in the following table. Ensure that the Control Flags are set as show in the table.

Name	Control Flag
OAM Identity Asserter	REQUIRED
Default Authenticator	SUFFICIENT
OIM Signature Authenticator	SUFFICIENT
OIM Authentication Provider	OPTIONAL
OVD Authenticator	SUFFICIENT
Default Identity Asserter	SUFFICIENT

10. Stop and Start the WLS Administration Server and all the Managed Servers in the domain as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

18.4.5 Seeding the xelsysadm User in Oracle Internet Directory

Create the xelsyadm user manually in Oracle Internet Directory. Run the 1dapadd command, however, against Oracle Virtual Directory.

1. Create a file called xelsysadm.ldif with the following contents:

```
dn: cn=xelsysadm, cn=Users, dc=mycompany,dc=com
orclPwdChangeRequired: false
orclPwdExpirationDate: 2035-01-01T00:00:00Z
sn: admin
uid: xelsysadm
givenname: xelsysadm
displayname: xelsysadm
mail:xelsysadm@mycompany.com
cn: xelsysadm
objectclass: orclIDXPerson
objectclass: inetOrgPerson
objectclass: organizationalPerson
objectclass: person
objectclass: top
userpassword: xelsysadm password
```

orclAccountEnabled: activated orclisenabled: ENABLED

Ensure that the user is created with the mail attribute. This attribute is required by Oracle Identity Management for user reconcilation.

2. Use the 1dapadd command seed the xelsysadm in LDAP. Run the 1dapadd command against OVD to create the user.

ldapadd -h ovd.mycompany.com -p 389 -D cn="orcladmin" -q -f xelsysadm.ldif

18.4.6 Updating Oracle Identity Manager Configuration

Update the Oracle Identity Manager configuration with the Webgate Agent Type. This value must be updated in the oim-config.xml file.

Execute these steps on IDMHOST1, the host where the administration server is running:

1. Use the OIM Export Metadata tool to export the /db/oim-config.xml from the MDS repository. The OIM Export Metadata Tool,

weblogicExportMetadata.sh is located under the IAM_ORACLE_ HOME/server/bin directory.

The oim-config.xml file is exported to the directory specified by metadata_ to_loc on the host where the managed server specified by wls_servername is running.

- 2. Before you attempt to execute the tool, update the weblogic properties file under the IAM_ORACLE_HOME/server/bin directory as follows:
 - # Weblogic Server Name on which OIM application is running

wls_servername=WLS_OIM1

- # If you are importing or exporting any out of box event handlers, value is
- # For rest of the out of box metadata, value is OIMMetadata.
- # If you are importing or exporting any custom data, always use application name as OTMMetadata.

application_name=oim

- # Directory location from which XML file should be imported.
- # Lets say I want to import User.xml and it is in the location /scratc/asmaram/temp/oim/file/User.xml,
- # I should give from location value as /scratc/asmaram/temp/oim. Make sure no other files exist
- # in this folder or in its sub folders. Import utility tries to recursively import all the files under the
- # from location folder. This property is only used by weblogicImportMetadata.sh

metadata_from_loc=@metadata_from_loc

Directory location to which XML file should be exported to

metadata_to_loc=/home/oracle/oim_export

- # For example /file/User.xml to export user entity definition. You can specify multiple xml files as comma separated values.
- # This property is only used by weblogicExportMetadata.sh and weblogicDeleteMetadata.sh scripts

```
metadata_files=/db/oim-config.xml
# Application version
application_version=11.1.1.3.0
```

3. Set the OIM_ORACLE_HOME variable to the Identity Management Oracle home.

prompt> export OIM_ORACLE_HOME=/u01/app/oracle/product/fmw/iam

4. Run the OIM Export Metadata Tool:

prompt>./weblogicExportMetadata.sh

5. Provide the values for the username, password and the server URL when prompted.

Please enter your username [weblogic] :Enter the admin user name for the Weblogic Domain, For Example: weblogic Please enter your password [welcome1] : Enter the password for the Admin User Please enter your server URL [t3://localhost:7001] Enter the URL to connect to the OIM Managed Server. For Example:t3://oimhost1.mycompany.com:14000

6. The output from the tool will be similar to this:

```
Initializing WebLogic Scripting Tool (WLST) ...
Welcome to WebLogic Server Administration Scripting Shell
Type help() for help on available commands
Starting export metadata script ....
Please enter your username [weblogic] :weblogic
Please enter your password [welcome1] :
Please enter your server URL [t3://localhost:7001]
:t3://strasha14.us.oracle.com:14000
Connecting to t3://strasha14.us.oracle.com:14000 with userid weblogic ...
Successfully connected to managed Server 'WLS_OIM1' that belongs to domain
'IDMDomain'.
Warning: An insecure protocol was used to connect to the
server. To ensure on-the-wire security, the SSL port or
Admin port should be used instead.
Location changed to custom tree. This is a writable tree with No root.
For more help, use help(custom)
Disconnected from weblogic server: WLS_OIM2
End of export metadata script ...
Exiting WebLogic Scripting Tool.
```

7. Edit the oim-config.xml file created under the /home/oracle/oim_ export/db directory and update the value of webgateType to ohsWebgate10g as shown:

<webgateType>ohsWebgate10g</webgateType>

Note: The oim-config.xml file was exported to the directory specified by metadata_to_loc on the host where the managed server specified by wls_servername is running.

- **8.** Update the weblogic.properties file under the IAM_ORACLE_HOME/server/bin directory as shown here:
 - # Weblogic Server Name on which OIM application is running

wls_servername=WLS_OIM1

- # If you are importing or exporting any out of box event handlers, value is
- # For rest of the out of box metadata, value is OIMMetadata.
- # If you are importing or exporting any custom data, always use application name as OIMMetadata.

application_name=oim

- # Directory location from which XML file should be imported.
- # Lets say I want to import User.xml and it is in the location /scratc/asmaram/temp/oim/file/User.xml,
- # I should give from location value as /scratc/asmaram/temp/oim. Make sure no other files exist
- # in this folder or in its sub folders. Import utility tries to recursively import all the files under the
- # from location folder. This property is only used by weblogicImportMetadata.sh

metadata_from_loc=/home/oracle/oim_export/db

Directory location to which XML file should be exported to

metadata_to_loc=/home/oracle/oim_export

- # For example /file/User.xml to export user entity definition. You can specify multiple xml files as comma separated values.
- # This property is only used by weblogicExportMetadata.sh and weblogicDeleteMetadata.sh scripts

metadata_files=/db/oim-config.xml

- # Application version application_version=11.1.1.3.0
- **9.** Run the OIM Import Metadata Tool:

prompt>./weblogicImportMetadata.sh

10. Provide the values for the username, password and the server URL when prompted.

Please enter your username [weblogic] :Enter the admin user name for the Weblogic Domain, For Example: weblogic

Please enter your password [welcome1] : Enter the password for the Admin User Please enter your server URL [t3://localhost:7001] Enter the URL to connect to OIM Managed Server. For Example:t3://oimhost1.mycompany.com:7001

11. The output from the tool will be similar to this:

```
Initializing WebLogic Scripting Tool (WLST) ...
Welcome to WebLogic Server Administration Scripting Shell
Type help() for help on available commands
Starting import metadata script ....
Please enter your username [weblogic] :weblogic
Please enter your password [welcome1] :
Please enter your server URL [t3://localhost:7001]
:t3://strasha14.us.oracle.com:14000
Connecting to t3://OIMHOST1.mycompany.com:14000 with userid weblogic ...
Successfully connected to managed Server 'WLS_OIM1' that belongs to domain
'IDMDomain'.
Warning: An insecure protocol was used to connect to the
server. To ensure on-the-wire security, the SSL port or Admin port should be
used instead.
Location changed to custom tree. This is a writable tree with No root.
For more help, use help(custom)
Disconnected from weblogic server: WLS_OIM2
End of import metadata script ...
Exiting WebLogic Scripting Tool.
```

12. Stop and Start the Oracle Identity Management Managed Servers as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

18.4.7 Validating Integration

To validate that the wiring of OAM11g with OIM11g was successful, attempt to log in to the Oracle Identity Manager Self Service Console, as follows:

- Using a browser, navigate to https://sso.mycompany.com/oim. This will redirect you to the OAM11g single sign-on page.
- Log in using the xelsysadm user account created in Section 18.4.5, "Seeding the xelsysadm User in Oracle Internet Directory".
- If you see the OIM Self Service Console Page, the login was successful.

18.5 Integrating OAAM with OAM 11g

This section describes how to integrate OAAM with OAM and OIM. Once OAAM has been integrated with OAM, you can use OAAM instead of the standard OAM login to validate access to resources. Even though OAAM is performing the authentication, it is authenticating against users in OAM.

When OAAM is integrated with OIM, OIM is used to help users who have forgotten their username or password.

This section contains the following topics:

- Section 18.5.1, "Prerequisites"
- Section 18.5.2, "Configuring OAM Encryption Keys in CSF"
- Section 18.5.3, "Configuring OAM Policy Authentication Scheme"
- Section 18.5.4, "Setting OAAM properties for OAM"

Section 18.5.5, "Validating OAAM/OIM Integration"

18.5.1 Prerequisites

Before starting this association, ensure that the following tasks have been performed:

- Install and configure Oracle Access Manager (OAM) as described in Chapter 11.
- Configure Oracle Access Manager to work with an LDAP store as described in Section 11.7.
- 3. Install Oracle Adaptive Access Manager as described in Chapter 12

18.5.2 Configuring OAM Encryption Keys in CSF

- 1. Go to the Oracle Fusion Middleware Enterprise Manager console at http://adminhost.us.oracle.com/em using a web browser.
- Log in using the WebLogic administrator account, for example WebLogic.
- Expand the **WebLogic Domain** icon in the navigation tree in the left pane.
- 4. Select the IDMDomain, right click, and select the menu option Security and then the option "Credentials in the sub menu.
- Click **oaam** to select the map, then click **Create Key**.
- In the pop-up window make sure **Select Map** is **oaam**.
- **7.** Enter:
 - Key Name: oam.credentials
 - Type: Password
 - UserName: OAM
 - **Password**: Password for OAM webgate
- Click **OK** to save the secret key to the Credential Store Framework.

18.5.3 Configuring OAM Policy Authentication Scheme

- 1. Log in to the OAM console at http://admin.mycompany.com/oamconsole as the oamadmin user.
- **2.** Click the **Policy Configuration** tab.
- 3. Double click **OAAMAdvanced** under **Authentication Schemes**.
- Enter the following information:

```
Challenge URL: https://sso.mycompany.com:443/oaam_
server/oamLoginPage.jsp
```

Click **Apply**.

18.5.4 Setting OAAM properties for OAM

Oracle Adaptive Access Manager can use LDAP for user authentication. You enable this integration by using the OAAM administration console at http://admin.mycompany.com/oaam_admin.

Log in using the oaamadmin account you created in Section 12.1.1, "Creating OAAM Administrative Groups and User in LDAP". Then proceed as follows:

- 1. In the Navigation Tree, click **Environment** and double click **Properties**. The properties search page is displayed.
- 2. To set a property value, enter its name in the Name field and click Search The current value is shown in the search results window.
- 3. Click Value.

Enter the new value and click Save.

- **4.** Set the following properties to enable OAAM to integrate with OAM:
 - bharosa.uio.default.password.auth.provider.classname: com.bharosa.vcrypt.services.OAMOAAMAuthProvider
 - bharosa.uio.default.is_oam_integrated: true
 - oaam.uio.oam.host:idmhost1.mycompany.com
 - oaam.uio.oam.port: OAM server proxy port, for example: 5574
 - oaam.uio.oam.obsso_cookie_domain: mycompany.com
 - oaam.uio.oam.webgate_id:Webgate_mysso
 - oaam.uio.oam.secondary.host:idmhost2.mycompany.com
 - oaam.uio.oam.secondary.host.port: 3004
 - oaam.oam.csf.credentials.enabled: true
 - oaam.uio.login.page: /oamLoginPage.jsp
- 5. Restart Managed Servers: Admin Server, WLS OAM1, WLS OAM2, WLS OAAM1, and WLS_OAAM2, as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

18.5.5 Validating OAAM/OIM Integration

To perform this validation, first create a test resource

Create a test page called oaam_sso.html on WEBHOST1 and WEBHOST2. The easiest way to do this is to create a file called oaam_sso.html in the directory ORACLE_ INSTANCE/config/OHS/component/htdocs with the following:

```
<html>
<body>
<center>
<q>
<h2>
OAAM Protected Resource
</h2>
</center>
</body>
</html>
```

18.5.5.1 Creating a Resource

Now that you have something to protect, create a resource in OAM and assign it to the OAAM policy group you created in Section 11.8.2, "Creating Oracle Adaptive Access Manager Policy Group"

Log in to the OAM console at: http://admin.mycompany.com/oamconsole.Log in using the oamadmin account created previously.

- 1. From the Navigation window expand: **Application Domains** > IDMDomainAgent.
- **2.** Click **Resources**.
- Click **Create** on the tool bar below the **Browse** tab.
- Enter the following information:
 - Type: http
 - Host Identifier: IDMDomain
 - Resource URL: /oaam sso.html
- **5.** Click **Apply**.

18.5.5.2 Assigning Resource to Policy Group

Now that the resource exists, assign it to one of the policy groups you created.

Log in to the OAM console at: http://admin.mycompany.com/oamconsole using the oamadmin account you previously created.

- From the Navigation window, expand: **Application Domains** > **IDMDomainAgent** > **Authentication Policies**.
- 2. Click **OAAM Protected Resources**.
- Click **Edit** on the tool bar below the **Browse** tab. 3.
- In the Resources box, click +.
- From the list select, the resource you created.
- Click **Apply**.

18.5.5.3 Adding Resource to Protected Resources

All that remains is to add the resource to the list of protected resources. To do this, log in to the OAM console at: http://admin.mycompany.com using the oamadmin account you created.

- From the Navigation window expand: **Application Domains** > **IDMDomainAgent** > **Authorization Policies**.
- Click **Protected Resource Policy**.
- Click **Edit** on the tool bar below the **Browse** tab.
- In the Resources box, click +.
- From the list, select the resource you created.
- Click **Apply**.

18.5.5.4 Validating Oracle Access Manager

Install Oracle WebGate as described in Section 18.2, "Installing and Configuring WebGate".

Access your protected resource using the URL:

https://sso.mycompany.com:443/oaam_sso.html. The OAAM Login page is displayed. Log in using an authorized OAM user such as oamadmin. Once you are logged in, the oaam protected resource is displayed.

18.6 Integrating Oracle Adaptive Access Manager with Oracle Identity Manager

OAAM provides a comprehensive set of challenge questions. Its functionality includes:

- Challenging the user before and after authentication, as required, with a series of questions.
- Presenting the questions as images and seeking answers through various input devices.
- Asking questions one after another, revealing subsequent questions only if correct answers are provided.

Oracle Identity Manager also has basic challenge question functionality. It allows users to answer a set of configurable questions and reset their password if they forgot the password. Unlike OAAM, Oracle Identity Manager also has a rich set of password validation capabilities, and it allows policies to be set based on the accounts owned, in addition to simple attributes.

In an Identity Management Suite deployment, best practice is to register only a single set of challenge questions, and to use a single set of password policies. OAAM can be integrated with Oracle Identity Manager so that OAAM provides the challenge questions and Oracle Identity Manager provides password validation, storage and propagation. This allows you to use OAAM fraud prevention at the same time you use Oracle Identity Manager for password validation. When OAAM is integrated with Oracle Identity Manager, Oracle Identity Manager is used to help users who have forgotten their username or password.

This section contains the following topics:

- Section 18.6.1, "Prerequisites"
- Section 18.6.2, "Configuring OIM Encryption Keys in CSF"
- Section 18.6.3, "Setting OAAM properties for OIM"
- Section 18.6.4, "Setting OIM properties for OAAM"
- Section 18.6.5, "Changing Domain to OAAM Advanced Protection"
- Section 18.6.6, "Creating Logout Page"
- Section 18.6.7, "Restarting Oracle Adaptive Access Manager and Oracle Identity Manager"
- Section 18.6.8, "Validating OIM/OAAM Integration"

18.6.1 Prerequisites

Before starting this association, ensure that the following tasks have been performed:

- 1. Install and configure Oracle Identity Management.
- Install Oracle Adaptive Access Manager.
- Install and configure Oracle Access Manager.
- Integrate Oracle Identity Manager with Oracle Access Manager, as described in Section 18.3c
- 5. Integrate Oracle Access Manager with Oracle Adaptive Access Manager as described in Section 18.5.

18.6.2 Configuring OIM Encryption Keys in CSF

- 1. Go to Oracle Enterprise Manager Fusion Middleware Control at http://adminhost.us.oracle.com/em using a web browser.
- Log in using the WebLogic administrator account, for example WebLogic.
- 3. Expand the weblogic_domain icon in the navigation tree in the left pane.
- 4. Select the IDM domain, right click, and select the menu option Security and then the option **Credentials** in the sub menu.
- Click Create Map
- Click **oaam** to select the map and then click **Create Key**.
- In the pop-up window, make sure **Select Map** is **oaam**.
- Enter:
 - Key Name: oim.credentials
 - Type: Password
 - **UserName**: xelsysadm
 - **Password**: Password for xelsysadm account,
- Click **OK** to save the secret key to the Credential Store Framework

18.6.3 Setting OAAM properties for OIM

Go to the OAAM Administration Console at:

http://OAAMHOST2.mycompany.com:14200/oaam admin.

Log in using the oaamadmin account you created in Section 12.1.1, "Creating OAAM Administrative Groups and User in LDAP." Then proceed as follows:

- In the navigation tree, click **Environment** and double click **Properties**. The properties search page is displayed.
- To set a property value, enter its name in the **Name** field and click **Search**. The current value is shown in the search results window.
- Click **Value**. Enter the new value and click **Save**.
- **4.** Set the following properties to enable OAAM to integrate with OIM:
 - bharosa.uio.default.user.management.provider.classname: com.bharosa.vcrypt.services.OAAMUserMgmtOIM
 - bharosa.uio.default.signon.links.enum.selfregistration.urh ttps://sso.mycompany.com:443/oim/faces/pages/USelf.jspx?E_ TYPE=USELF&OP TYPE=SELF REGISTRATION&backUrl=https://sso.us.oracle.com:443/oim/fac es/pages/Self.jspx
 - bharosa.uio.default.signon.links.enum.trackregistration.enab led: true
 - bharosa.uio.default.signon.links.enum.selfregistration.enabl ed: true
 - bharosa.uio.default.signon.links.enum.trackregistration.url: https://sso.mycompany.com:443/oim/faces/pages/USelf.jspx?E _TYPE=USELF&OP_TYPE=UNAUTH_TRACK_

REQUEST&backUrl=https://sso.us.oracle.com:443/oim/faces/pa ges/Self.jspx

- oaam.oim.csf.credentials.enabled: true
- oaam.oim.auth.login.config: \${oracle.oaam.home}/../designconsole/config/authwl.conf
- oaam.oim.url: t3://oimhost1.mycompany.com:14000,oimhost2.mycompany.com:1 4000
- oaam.oim.xl.homedir: \${oracle.oaam.home}/../designconsole

18.6.4 Setting OIM properties for OAAM

- 1. Log in to the OIM administrative console using the URL http://oimhost1.mycompany.com:14000/oim/self.
- Click the **Advanced** link on the self-service console
- **3.** Click **Search System Properties** in the System Management Box.
- **4.** Click **Advanced Search** below the System Configuration search box.
- **5.** When the advanced search screen appears click the right arrow (->). Perform a general search. Do not provide a search string.
- Click each of the properties shown, then select **Open** from the **Actions** menu. Set the value of each property as shown and click **Save** to save the value.

Note: The property name appears in the **keyword** column.

- OIM.DisableChallengeQuestions: TRUE
- OIM.ChangePasswordURL:https://sso.mycompany.com:443/oaam_ server/oimChangePassword.jsp
- OIM.ForgotPasswordURL: https://sso.mycompany.com:443/oaam server/oimForgotPassword.jsp
- OIM.ChallengeQuestionModificationURL: https://sso.mycompany.com:443/oaam_ server/oimResetChallengeQuestions.jsp

18.6.5 Changing Domain to OAAM Advanced Protection

Log in to the OAM console at: http://admin.us.oracle.com/oamconsole

- From the Navigation Window, expand: **Application Domains** > IDMDomainAgent.
- 2. Click Authentication Policies.
- Double click the policy **Protected HigherLevel Policy**.
- Change **Authentication Scheme** to **OAAMAdvanced**.
- Click **Apply**.

18.6.6 Creating Logout Page

You must create a logout page to allow applications to log out. A default page exists, but you must edit it and copy it to the WebGate installation on WEBHOST1 and WEBHOST2.

- 1. Copy the file logout.html from the directory IDM_ORACLE_ HOME/oam/server/oamsso on IDMHOST1 to MW_ HOME/webgate/access/oamsso on WEBHOST1 and WEBHOST2.
- **2.** Edit the file on WEBHOST1. Change SERVER_LOGOUTURL to https://sso.mycompany.com:443/oam/server/logout.

After editing the entry looks like this:

```
var SERVER_LOGOUTURL = "https://sso.mycompany.com:443/oam/server/logout";
```

Save the file.

Make the same change to the file on WEBHOST2.

3. Now that you have your own logout page on the web server, you must remove the default entry.

```
Edit the file httpd.conf located in the directory ORACLE_
INSTANCE/config/OHS/component name/.
```

Comment out the following lines by adding a # at the beginning. The edited lines look like this:

```
#******Default Login page alias***
Alias /oamsso "/u01/app/oracle/product/fmw/webgate/access/oamsso"
#<LocationMatch "/oamsso/*">
#Satisfy any
#</LocationMatch>
#********
```

Save the file.

Restart the Oracle HTTP server as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

18.6.7 Restarting Oracle Adaptive Access Manager and Oracle Identity Manager

Restart the following managed servers as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

- Admin Server
- WLS_OAM1 and WLS_OAM2
- WLS_OIM1 and WLS_OIM2
- WLS OAAM1 and WLS OAAM2

18.6.8 Validating OIM/OAAM Integration

Validate that OIM is integrated with OAAM as follows:

Log in to OIM console at the URL: http://sso.mycompany.com:443/oim/self. The OAM login page is displayed.

Log in to the OIM console as the xelsysadm user. You are prompted to set up challenge questions and OAAM-specific security pictures.

18.7 Integrating Oracle Identity Federation with Oracle Access Manager 11*g*

This section describes how to integrate Oracle Identity Federation with Oracle Access Manager.

This section contains the following topics:

- Section 18.7.1, "Configure Oracle Identity Federation Server"
- Section 18.7.2, "Configuring Oracle Access Manager Server"

18.7.1 Configure Oracle Identity Federation Server

You configure the Oracle Identity Federation server by using Oracle Enterprise Manager Fusion Middleware Control. Select the OIF target.

18.7.1.1 Generating and Configuring Identity Provider and Service Provider **Modules**

First, generate metadata.

- 1. From the OIF menu, select Administration, then Security And Trust and click the Provider Metadata tab.
- **2.** In the Generate Metadata section of the page, select **Service Provider** and click **Generate** to generate metadata for the Service Provider.
- **3.** Save the metadata file to a directory on the local disk of the client machine.
- Then select **Identity Provider** and click **Generate** to generate metadata for the Identity Provider.

Next, register the Service Provider and the Identity Provider by loading the metadata.

- 1. From the OIF menu, select **Administration**, then **Federations**.
- **2.** Click **Add** to load the metadata you just generated.
- Select **Enable Provider** and **Load Metadata**.

Both the Service Provider and the Identity Provider should now be listed on the Federations page.

18.7.1.2 Configuring the Data Stores

- 1. From the OIF menu, select **Administration**, then **Data Stores**.
- Click Edit, select the Repository Type, and furnish the DataStore details in the **User Data Store** section of the page.

18.7.1.3 Configuring the Authentication Engines

1. From the OIF menu, select **Administration**, then **Authentication Engines**.

- 2. Furnish the Data Store settings configured in Section 18.7.1.2, "Configuring the Data Stores" here, so that the authentication engine has the details of the user data store to authenticate the user against.
- 3. Choose LDAP Directory in the Default Authentication Engine list. Click Apply.
- **4.** From the OIF menu, select **Administration**, then **Service Provider**. On the Common tab, enable the Service Provider and choose the Service provider that was registered in Section 18.7.1.1, "Generating and Configuring Identity Provider and Service Provider Modules" as the Default Service Provider.
- Similarly, from the OIF menu, select **Administration**, then **Identity Provider**. On the Common tab, enable the Identity Provider and choose the Identity provider that was registered in Section 18.7.1.1, "Generating and Configuring Identity Provider and Service Provider Modules" as the Default Identity Provider.

18.7.1.4 Configuring the OIF Server in Service Provider Mode

Now configure Oracle Identity Federation with the Oracle Access Manager Server details, so that it can send assertion tokens and leverage the session management to the Oracle Access Manager Server.

- From the OIF menu, select Administration, then Service Provider Integration Modules.
- **2.** Select **Oracle Single Sign-On** from the list.
- On the **Oracle Single Sign-On** tab, select **Logout Enabled** and configure the following details:
 - Login URL: https://sso.mycompany.com/oam/server/dap/cred_ submit
 - Logout URL: https://sso.mycompany.com/oam/server/logout
- **4.** Next to **Oracle Single Sign-On Secret**, click **Regenerate**. This generates a file called keystore which contains the keys used to encrypt and decrypt tokens that pass between the Oracle Access Manager Server and the Oracle Identity Federation Server.
- Generate the keystore file. Save the file when you get the Save As dialog box. Save the keystore file into a location on your localhost.

You will need to furnish the full path of the keystore file when you use the wlst command, as described in the next section.

18.7.2 Configuring Oracle Access Manager Server

In the previous section, you configured the OAM server to protect a resource. Now, whenever a user attempts to access the resource, the OAM Server challenges the user to furnish credentials. The next task is to configure OAM Server to leverage the authentication to the OIF Server.

Protect the resource with OIFScheme.

- 1. Copy the keystore file to a directory under the Middleware home in which the OAM Server is installed.
- 2. Invoke WLST under IAM_ORACLE_HOME/common/bin and use the registerOIFDAPPartner command to update the OIFDAPPartner block in the oamconfig.xml, as follows:

registerOIFDAPPartner(keystoreLocation=location_of_keystore_file,

```
logoutURL=OIF_logout_URL)
```

where OIF_logout_URL is the URL to invoke when the Oracle Access Manager server logs out. For example:

```
registerOIFDAPPartner(keystoreLocation="/home/vaselvar/keystore",
logoutURL="http://sso.mycompany.com/fed/user/spsloosso?doneURL=http:/sso.mycomp
any.com/oam/logout.jsp ")
```

- 3. To validate, open the oam-config.xml file, locate OIFDAPPartner and verify that the properties in that block are updated with those you supplied with the wlst command.
- 4. Next, edit the oam-policy.xml file in the DOMAIN_HOME/config/fmwconfig directory. Change the OIFHost: OIFPort to the relvant host port detail in the OIFScheme.

```
<authn-scheme version="1" type="allow" name="OIFScheme"</pre>
id="4bbbf36c-1781-49e0-bb42-7a5e8316450c" description="OIFScheme"
auth-level="2">
                <challenge-redirect-url>/ngam/server/</challenge-redirect-url>
                <challenge-mechanism>DAP</challenge-mechanism>
                <challenge-param>
                    <param type="external" optional="false"</pre>
name="contextType"/>
                    <param type="string" optional="false" name="daptoken"/>
                    <param type="http://<OIFHost>:<OIF Port>/fed/user/sposso"
optional="false" name="challenge_url"/>
               </challenge-param>
               <authn-module name="DAP"/>
            </authn-scheme>
```

5. Now add the federated user into the OAM Server's embedded LDAP.

```
Access the Administration Console at:
http://admin.mycompany.com/console
```

Select Security Realms > Users and Groups > New then Create a new user.

Restart the Administration server and managed servers as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components"

18.8 Auditing Identity Management

Oracle Fusion Middleware Audit Framework is a new service in Oracle Fusion Middleware 11g, designed to provide a centralized audit framework for the middleware family of products. The framework provides audit service for platform components such as Oracle Platform Security Services (OPSS) and Oracle Web Services. It also provides a framework for JavaEE applications, starting with Oracle's own JavaEE components. JavaEE applications will be able to create application-specific audit events. For non-JavaEE Oracle components in the middleware such as C or JavaSE components, the audit framework also provides an end-to-end structure similar to that for JavaEE applications.

Figure 18–1 is a high-level architectural diagram of the Oracle Fusion Middleware Audit Framework.

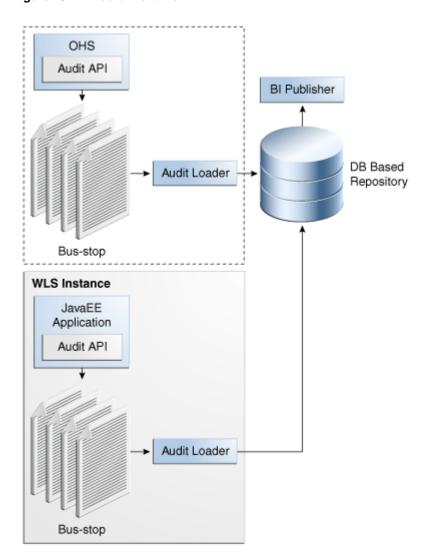


Figure 18-1 Audit Event Flow

The Oracle Fusion Middleware Audit Framework consists of the following key components:

Audit APIs

These are APIs provided by the audit framework for any audit-aware components integrating with the Oracle Fusion Middleware Audit Framework. During run-time, applications may call these APIs where appropriate to audit the necessary information about a particular event happening in the application code. The interface allows applications to specify event details such as username and other attributes needed to provide the context of the event being audited.

Audit Events and Configuration

The Oracle Fusion Middleware Audit Framework provides a set of generic events for convenient mapping to application audit events. Some of these include common events such as authentication. The framework also allows applications to define application-specific events.

These event definitions and configurations are implemented as part of the audit service in Oracle Platform Security Services. Configurations can be updated through Enterprise Manager (UI) and WLST (command-line tool).

The Audit Bus-stop

Bus-stops are local files containing audit data before they are pushed to the audit repository. In the event where no database repository is configured, these bus-stop files can be used as a file-based audit repository. The bus-stop files are simple text files that can be queried easily to look up specific audit events. When a DB-based repository is in place, the bus-stop acts as an intermediary between the component and the audit repository. The local files are periodically uploaded to the audit repository based on a configurable time interval.

Audit Loader

As the name implies, audit loader loads the files from the audit bus-stop into the audit repository. In the case of platform and JavaEE application audit, the audit loader is started as part of the JavaEE container start-up. In the case of system components, the audit loader is a periodically spawned process.

Audit Repository

Audit Repository contains a pre-defined Oracle Fusion Middleware Audit Framework schema, created by Repository Creation Utility (RCU). Once configured, all the audit loaders are aware of the repository and upload data to it periodically. The audit data in the audit repository is expected to be cumulative and will grow overtime. Ideally, this should not be an operational database used by any other applications - rather, it should be a standalone RDBMS used for audit purposes only. In a highly available configuration, Oracle recommends that you use an Oracle Real Application Clusters (Oracle RAC) database as the audit data store.

Oracle Business Intelligence Publisher

The data in the audit repository is exposed through pre-defined reports in Oracle Business Intelligence Publisher. The reports allow users to drill down the audit data based on various criteria. For example:

- Username
- Time Range
- Application Type
- Execution Context Identifier (ECID)

For more introductory information for the Oracle Fusion Middleware Audit Framework, see the "Introduction to Oracle Fusion Middleware Audit Framework" chapter in the *Oracle Fusion Middleware Application Security Guide*.

For information on how to configure the repository for Oracle Fusion Middleware Audit Framework, see the "Configuring and Managing Auditing" chapter in the Oracle Fusion Middleware Application Security Guide.

The EDG topology does not include Oracle Fusion Middleware Audit Framework configuration. The ability to generate audit data to the bus-stop files and the configuration of the audit loader will be available once the products are installed. The main consideration is the audit database repository where the audit data is stored. Because of the volume and the historical nature of the audit data, it is strongly recommended that customers use a separate database from the operational store or stores being used for other middleware components.

Managing Enterprise Deployments

This chapter provides information about managing the Identity Management enterprise deployment you have set up.

This chapter includes the following topics:

- Section 19.1, "Starting and Stopping Oracle Identity Management Components"
- Section 19.2, "Monitoring Enterprise Deployments"
- Section 19.3, "Scaling Enterprise Deployments"
- Section 19.4, "Performing Backups and Recoveries"
- Section 19.5, "Patching Enterprise Deployments"
- Section 19.6, "Troubleshooting"
- Section 19.7, "Other Recommendations"

19.1 Starting and Stopping Oracle Identity Management Components

This section describes how to start, stop and restart the various components of the Oracle Enterprise Deployment for Identity Management.

This section contains the following topics:

- Section 19.1.1, "Oracle Virtual Directory"
- Section 19.1.2, "Oracle Internet Directory"
- Section 19.1.3, "Oracle HTTP Server"
- Section 19.1.4, "Node Manager"
- Section 19.1.5, "WebLogic Administration Server"
- Section 19.1.6, "Oracle Identity Manager"
- Section 19.1.7, "Oracle Access Manager Managed Servers"
- Section 19.1.8, "Oracle Adaptive Access Manager Managed Servers"
- Section 19.1.9, "Oracle Identity Federation"
- Section 19.1.10, "Oracle Access Manager10g Identity Server"
- Section 19.1.11, "Oracle Access Manager10g Access Server"

19.1.1 Oracle Virtual Directory

Starting

Start system components such as Oracle Virtual Directory by typing:

```
ORACLE_INSTANCE/bin/opmnctl startall
```

You can verify that the system components have started by executing:

```
ORACLE_INSTANCE/bin/opmnctl status -1
```

Stopping

Stop system components such as Oracle Virtual Directory by executing the following command:

```
ORACLE_INSTANCE/bin/opmnctl stopall
```

19.1.2 Oracle Internet Directory

Starting

Start system components such as Oracle Internet Directory by typing

```
ORACLE_INSTANCE/bin/opmnctl startall
```

You can verify that the system components have started by executing:

```
ORACLE_INSTANCE/bin/opmnctl status -1
```

Stopping

Stop system components such as Oracle Internet Directory by executing the following command:

```
ORACLE_INSTANCE/bin/opmnctl stopall
```

19.1.3 Oracle HTTP Server

Prior to starting/stopping the Oracle HTTP server ensure that the environment variables ORACLE_HOME and ORACLE_INSTANCE are defined and that ORACLE_ *HOME*/opmn/bin appears in the PATH. For example:

```
export ORACLE_HOME=/u01/app/oracle/product/fmw/web
export ORACLE_INSTANCE=/u01/app/oracle/admin/web[1-2]
export PATH=$ORACLE_HOME/opmn/bin:$PATH
```

Starting

Start the Oracle web tier by issuing the command:

```
opmnctl startall
```

Stop

Stop the web tier by issuing the command

```
opmnctl stopall
```

to stop the entire Web tier or

```
opmnctl stoproc process-type=OHS
```

to stop Oracle HTTP Server only.

Restarting

You can restart the web tier by issuing a Stop followed by a Start as described in the previous sections.

To restart the Oracle HTTP server only, use the following command.

```
opmnctl restartproc process-type=OHS
```

19.1.4 Node Manager

Start and stop the Node Manager as follows:

Starting

To start Node Manager, issue the commands:

```
IDMHOST> cd ORACLE_BASE/product/fmw/wlserver_10.3/server/bin
IDMHOST> ./startNodeManager.sh
```

Stopping

To stop node manager, kill the process started in the previous section

19.1.5 WebLogic Administration Server

Start and stop the WebLogic Administration Server as follows:

Starting

The recommended way to start the Administration server is to use WLST and connect to Node Manager:

```
IDMHOST1> cd ORACLE_BASE/product/fmw/oracle_common/common/bin
IDMHOST1> ./wlst.sh
```

Once in w1st shell, execute

```
wls:/offline>nmConnect(Admin_User,'Admin_Password,ADMINHOST1,'5556',
    'IDMDomain','/u01/app/oracle/admin/domain_name/aserver/IDMDomain'
wls:/nm/domain_name> nmStart('AdminServer')
```

Alternatively, you can start the Administration server by using the command:

```
DOMAIN_HOME/bin/startWeblogic.sh
```

Stopping

To stop the administration server, log in to the WebLogic console using the URL: http://admin.mycompany.com/console.

Then proceed as follows:

- 1. Select **Environment Servers** from the Domain Structure menu
- 2. Click on the Control tab
- 3. Select AdminServer(admin)
- Click **Shutdown** and select **Force Shutdown now**.

5. Click Yes when asked to confirm that you wish to shutdown the administration

Restarting

Restart the server by following the Stop and Start procedures in the previous sections.

19.1.6 Oracle Identity Manager

Start and stop Oracle Identity Manager and Oracle SOA Suite servers as follows:

Starting

To start the OIM managed server(s), log in to the WebLogic console using the URL: http://admin.mycompany.com/console.

Then proceed as follows:

- 1. Select **Environment Servers** from the Domain Structure menu
- **2.** Click on the **Control** tab
- 3. Select SOA Servers (WLS_SOA1 and/or WLS_SOA2)

Note: You can start the Oracle Identity Manager and Oracle SOA Suite servers independently of each other. There is no dependency in their start order. However, the SOA server must be up and running for all of the OIM functionality to be available.

- **4.** Click on the **Start** button.
- **5.** Click **Yes** when asked to confirm that you wish to start the server(s).
- 6. After WLS_SOA1 and/or WLS_SOA2 have started, select WLS_OIM1 and/or WLS_OIM2
- **7.** Click **Start**.
- Click **Yes** when asked to confirm that you wish to start the server(s).

Stopping

To stop the OIM managed server(s), log in to the WebLogic console using the URL: http://admin.mycompany.com/console. Then proceed as follows:

- 1. Select **Environment Servers** from the Domain Structure menu
- 2. Click the Control tab
- 3. Select OIM Servers (WLS_OIM1 and/or WLS_OIM2) and (WLS_SOA1 and/or WLS_SOA2)
- **4.** Click the **Shutdown** button and select **Force Shutdown now**.
- **5.** Click **Yes** when asked to confirm that you wish to shutdown the server(s).

Restarting

Restart the server by following the Stop and Start procedures in the previous sections.

19.1.7 Oracle Access Manager Managed Servers

Start and stop Oracle Access Manager Managed Servers as follows:

Starting

To start the OAM managed server(s), log in to the WebLogic console using the URL: http://admin.mycompany.com/console.

Then proceed as follows:

- Select **Environment Servers** from the Domain Structure menu
- **2.** Click on the **Control** tab
- 3. Select OAM Servers (WLS_OAM1 and/or WLS_OAM2)
- Click on the **Start** button.
- Click **Yes** when asked to confirm that you wish to start the server(s).

Stopping

To stop the OAM managed server(s), log in to the WebLogic console using the URL: http://admin.mycompany.com/console. Then proceed as follows:

- 1. Select Environment Servers from the Domain Structure menu
- **2.** Click the **Control** tab
- Select OAM Servers (WLS OAM1 and/or WLS OAM2)
- Click the **Shutdown** button and select **Force Shutdown now**.
- Click **Yes** when asked to confirm that you wish to shutdown the server(s).

Restarting

Restart the server by following the Stop and Start procedures in the previous sections.

19.1.8 Oracle Adaptive Access Manager Managed Servers

Start and stop Oracle Adaptive Access Manager as follows:

Starting

To start the OAAM managed server(s), log in to the WebLogic console using the URL: http://admin.mycompany.com/console. Then proceed as follows:

- Select **Environment Servers** from the Domain Structure menu
- Click the **Control** tab
- Select OAAM Servers (WLS_OAAM1 and/or WLS_OAAM2)
- Click the **Start** button.
- Click **Yes** when asked to confirm that you wish to start the server(s).

Stopping

To stop the OAM managed server(s), log in to the WebLogic console using the URL: http://admin.mycompany.com/console. Then proceed as follows:

- Select **Environment Servers** from the Domain Structure menu
- Click the **Control** tab

- 3. Select OAAM Servers (WLS_OAAM1 and/or WLS_OAAM2)
- Click **Shutdown** and select **Force Shutdown now**.
- Click **Yes** when asked to confirm that you wish to shutdown the server(s).

Restarting

Restart the server by following the Stop and Start procedures above.

19.1.9 Oracle Identity Federation

Start and stop Oracle Identity Federation managed servers as follows:

Starting

To start the OIF managed server(s), log in to the WebLogic console at: http://admin.mycompany.com/console. Then proceed as follows:

- Select **Environment Servers** from the **Domain Structure** menu.
- **2.** Click the **Control** tab.
- 3. Select OIF Servers (WLS_OIF1 and/or WLS_OIF2).
- Click **Start**.
- Click **Yes** when asked to confirm that you wish to start the server(s).

Stopping

To stop the OIF managed server(s), log in to the WebLogic console at: http://admin.mycompany.com/console. Then proceed as follows:

- Select **Environment Servers** from the **Domain Structure** menu.
- Click the **Control** tab.
- Select OIF Servers (WLS_OIF1 and/or WLS_OIF2).
- Click **Shutdown** and select **Force Shutdown now**.
- Click **Yes** when asked to confirm that you wish to shut down the server(s).

Restarting

Restart the server by following the Stop and Start procedures above.

Starting the OIF Instances and EMAgent

Start the OIF Instance and EMAgent by executing the following command:

ORACLE_INSTANCE/bin/opmnctl startall

You can verify that the instance started successfully by executing:

ORACLE_INSTANCE/bin/opmnctl status -1

Stopping the OIF Instances and EMAgent

Stop the OIF Instance and EMAgent by executing the following command:

ORACLE_INSTANCE/bin/opmnctl stopall

19.1.10 Oracle Access Manager10*g* Identity Server

Starting

To Start the Oracle Access Manager10g Identity Server use the following script:

ORACLE_HOME/identity/oblix/apps/common/bin/start_ois_server

If your environment requires the use of the NPTL threading model, use this script instead:

ORACLE_HOME/identity/oblix/apps/common/bin/start_ois_server_npt1

A successful start of the server is indicated in the shell where the script was executed.

Stopping

To stop the Oracle Access Manager10g Identity Server use the following script:

ORACLE_HOME/identity/oblix/apps/common/bin/stop_ois_server

A successful stop of the server is indicated in the shell where the script was executed.

Restarting

To restart the Oracle Access Manager10g Identity Server use the following script:

ORACLE_HOME/identity/oblix/apps/common/bin/restart_ois_server_ nptl

A successful restart of the server is indicated in the shell where the script was executed.

19.1.11 Oracle Access Manager10g Access Server

Starting

To Start the Oracle Access Manager10g Access Server use the following script:

ORACLE_HOME/access/oblix/apps/common/bin/start_access_server

If your environment requires the use of the NPTL threading model, use this script instead:

ORACLE_HOME/access/oblix/apps/common/bin/start_access_server_

A successful start of the server is indicated in the shell where the script was executed.

Stopping

To stop the Oracle Access Manager10g Access Server use the following script:

ORACLE_HOME/access/oblix/apps/common/bin/stop_access_server

A successful stop of the server is indicated in the shell where the script was executed.

Restarting

To restart the Oracle Access Manager10g Access Server use the following script:

ORACLE_HOME/access/oblix/apps/common/bin/restart_access_server

If your environment requires the use of the NPTL threading model, use this script instead:

ORACLE_HOME/access/oblix/apps/common/bin/restart_access_server_

A successful restart of the server is indicated in the shell where the script was executed.

19.2 Monitoring Enterprise Deployments

This section provides information about monitoring the Identity Management enterprise deployment described in this manual.

This section contains the following topics:

- Section 19.2.1, "Monitoring Oracle Internet Directory"
- Section 19.2.2, "Monitoring Oracle Virtual Directory"
- Section 19.2.3, "Monitoring Oracle Directory Integration Platform"
- Section 19.2.4, "Monitoring WebLogic Managed Servers"

19.2.1 Monitoring Oracle Internet Directory

You can use the Oracle Enterprise Manager Fusion Middleware Control to monitor Oracle Internet Directory, as follows:

- 1. On the Farm home page for an Identity Management domain, view the Fusion Middleware pie chart. This chart shows the status of Oracle Fusion Middleware components. Green sections of the chart indicate components that are up and running properly, and red sections indicate components that are down.
- The Identity and Access section below the chart includes the name of each individual Oracle Internet Directory instance (for example, oid1, oid2), its status, host name, and CPU usage percentage. A green arrow in the Status column indicates that the instance is up and running properly, and a red arrow indicates the instance is down. Click the name of an individual Oracle Internet Directory instance to view the home page for that instance.
- The home page for an instance displays metrics for the instance such as performance, load, security, response, CPU utilization %, and memory utilization %.

19.2.1.1 Oracle Internet Directory Component Names Assigned by OIM Installer

When you perform an Oracle Internet Directory installation using Oracle Identity Management 11g Installer, the default component name that the installer assigns to the Oracle Internet Directory instance is oid1. You cannot change this component name.

The instance specific configuration entry for this Oracle Internet Directory instance is cn=oid1, cn=osdldapd, cn=subconfigsubentry.

If you perform a second Oracle Internet Directory installation on another computer and that Oracle Internet Directory instance uses the same database as the first instance, the installer detects the previously installed Oracle Internet Directory instance on the other computer using the same Oracle database, so it gives the second Oracle Internet Directory instance a component name of oid2.

The instance specific configuration entry for the second Oracle Internet Directory instance is cn=oid2, cn=osdldapd, cn=subconfigsubentry. Any change of properties in the entry cn=oid2, cn=osdldapd, cn=subconfigsubentry will not affect the first instance (oid1).

If a third Oracle Internet Directory installation is performed on another computer and that instance uses the same database as the first two instances, the installer gives the third Oracle Internet Directory instance a component name of oid3, and so on for additional instances on different hosts that use the same database.

Note that the shared configuration for all Oracle Internet Directory instances is cn=dsaconfig, cn=configsets, cn=oracle internet directory. Any change in this entry will affect all the instances of Oracle Internet Directory.

This naming scheme helps alleviate confusion when you view your domain using Oracle Enterprise Manager by giving different component names to your Oracle Internet Directory instances.

19.2.2 Monitoring Oracle Virtual Directory

You can use the Oracle Enterprise Manager Fusion Middleware Control to monitor Oracle Virtual Directory, as follows:

- 1. On the Farm home page for an Identity Management domain, view the Fusion Middleware pie chart. This chart shows the status of Oracle Fusion Middleware components. Green sections of the chart indicate components that are up and running properly, and red sections indicate components that are down.
- 2. The Identity and Access section below the chart includes the name of each instance of the Oracle Virtual Directory application (for example, ovd1, ovd2), its status, and host name. A green arrow in the Status column indicates that the Oracle Virtual Directory instance is up and running properly, and a red arrow indicates the instance is down. Click the name of an individual Oracle Virtual Directory instance to view the home page for that instance.
- **3.** The home page for an instance displays metrics and configurations for the instance such as:
 - Oracle Virtual Directory status A green arrow next to the Oracle Virtual Directory instance name at the top of the page indicates that the instance is up and running properly and a red arrow indicates that the instance is down.
 - Current Load This indicates the current work load of this Oracle Virtual Directory instance. It includes three metrics: Open Connections, Distinct Connected Users, and Distinct Connected IP Addresses.
 - Average Response Time Metric This displays the average time (in milliseconds) to complete an LDAP search request.
 - Operations Metric This displays the average number of LDAP search requests finished per millisecond.
 - Listeners This table lists the listeners configured for this Oracle Virtual Directory instance to provide services to clients.
 - Adapters This table lists existing adapters configured with the Oracle Virtual Directory instance. Oracle Virtual Directory uses adapters to connect to different underlying data repositories.
 - Resource Usage On the right hand side of the page, the CPU and memory utilization metrics are displayed to indicate the system resources consumed by the Oracle Virtual Directory instance.

19.2.3 Monitoring Oracle Directory Integration Platform

You can use the Oracle Enterprise Manager Fusion Middleware Control to monitor Oracle Directory Integration Platform, as follows:

- On the Farm home page for an Identity Management domain, view the Fusion Middleware pie chart. This chart shows the status of Oracle Fusion Middleware components. Green sections of the chart indicate components that are up and running properly, and red sections indicate components that are down.
- The Identity and Access section below the chart includes the name of each instance of the Oracle Directory Integration Platform application (all have the name DIP (11.1.1.1.0)), its status, and host name. Each Oracle Directory Integration Platform instance is deployed in a different Managed Server). A green arrow in the Status column indicates that the Oracle Directory Integration Platform instance is up and running properly, and a red arrow indicates the instance is down. Click the name of an individual Oracle Directory Integration Platform instance to view the home page for that instance.
- The home page for an instance displays metrics for the instance such as:
 - Oracle Directory Integration Platform status A green arrow next to the Oracle Directory Integration Platform instance name at the top of the page indicates that the instance is up and running properly and a red arrow indicates that the instance is down.
 - DIP Component Status This table includes these metrics:
 - Quartz Scheduler This indicates whether tasks can be scheduled for synchronization or not. A green arrow indicates the scheduler is up and a red arrow indicates that the scheduler is down.
 - Mbeans This indicates whether profile management is available to the user or not. A green arrow indicates profile management is available and a red arrow indicates profile management is unavailable.
 - Synchronization Profiles This shows registered profiles and their execution status. In a high availability deployment, all the instances will show the same list of profiles.
 - Provisioning Profiles- This shows registered provisioning profiles and their execution status. In a high availability deployment, all the instances will show the same list of profiles.
 - Resource Usage On the right hand side of the page, the CPU and memory utilization metrics are displayed to indicate the resource usage by the Oracle Directory Integration Platform instance.

19.2.4 Monitoring WebLogic Managed Servers

Oracle Enterprise Manager Grid Control can be used to perform monitoring of Oracle Access Manager. For details, see the "Identity Management" chapter of Oracle Enterprise Manager Concepts.

19.3 Scaling Enterprise Deployments

The reference enterprise topology discussed in this manual is highly scalable. It can be scaled up and or scaled out. When the topology is scaled up, a new server instance is added to a node already running one or more server instances. When the topology is scaled out, new servers are added to new nodes.

This section contains the following topics:

- Section 19.3.1, "Scaling Up the Topology"
- Section 19.3.2, "Scaling Out the Topology"

19.3.1 Scaling Up the Topology

The Oracle Identity Management topology described in the guide has three tiers: the directory tier, application tier and web tier. The components in all the three tiers can be scaled up by adding a new server instance to a node that already has one or more server instances running.

19.3.1.1 Scaling Up the Directory Tier

The directory tier consists of the two Oracle Internet Directory nodes (OIDHOST1 and OIDHOST2), each running an Oracle Internet Directory instance and the two Oracle Virtual Directory nodes (OVDHOST1 and OVDHOST2), each running an Oracle Virtual Directory instance. The Oracle Internet Directory or Oracle Virtual Directory instances can be scaled up on one or both the nodes.

19.3.1.1.1 Scaling Up Oracle Internet Directory The directory tier has two Oracle Internet Directory nodes (OIDHOST1 and OIDHOST2), each running an Oracle Internet Directory instance. The existing Oracle Identity Management binaries on either node can be used for creating the new Oracle Internet Directory instance.

To add a new Oracle Internet Directory instance to either Oracle Internet Directory node, follow the steps in Section 7.2.2, "Configuring an Additional Oracle Internet Directory Instance" with the following variations:

- In step 2 and step 4, choose ports other than 389 and 636 since these ports are being used by the existing Oracle Internet Directory instance on the node.
- **2.** Follow the steps in Section 7.3.1, "Registering Oracle Internet Directory with the WebLogic Server Domain" to register the new Oracle Internet Directory instance with the WebLogic Domain. Use the location for the new Oracle Internet Directory instance as the value for ORACLE_INSTANCE.
- Reconfigure the load balancer with the host and port information of the new Oracle Internet Directory instance.

19.3.1.1.2 Scaling Up Oracle Virtual Directory The directory tier has two nodes (OVDHOST1 and OVDHOST2), each running an Oracle Virtual Directory instance. The existing Oracle Identity Management binaries on either node can be used for creating the new Oracle Virtual Directory instance.

To add a new Oracle Virtual Directory instance to either Oracle Virtual Directory node, follow the steps in Section 7.3.1, "Registering Oracle Internet Directory with the WebLogic Server Domain" with the following variations:

- In step 2 and step 4, choose ports other than 6501 and 7501 since these ports are being used by the existing Oracle Virtual Directory instance on the node.
- **2.** Follow the steps in Section 7.3.1, "Registering Oracle Internet Directory with the WebLogic Server Domain" to register the new Oracle Virtual Directory instance with the WebLogic Domain. Use the location for the new Oracle Virtual Directory instance as the value for ORACLE_INSTANCE.
- 3. Reconfigure the load balancer with the host and port information of the new Oracle Virtual Directory instance.

19.3.1.2 Scaling Up the Application Tier

The application tier has two nodes (IDMHOST1 and IDMHOST2) running Managed Servers for Oracle Directory Integration Platform and Oracle Directory Services Manager, two nodes (OAMHOST1 and OAMHOST2) running the Oracle Access Manager Identity Server and Access Server, and an Administration node (OAMADMINHOST) running an instance of the Oracle Access Manager WebPass, Policy Manager, WebGate and Oracle HTTP Server.

19.3.1.2.1 Scaling Up Oracle Directory Integration Platform and ODSM The application tier already has a node (IDMHOST2) running a Managed Server configured with Oracle Directory Integration Platform and Oracle Directory Services Manager components. The node contains a WebLogic Server home and an Oracle Fusion Middleware Identity Management Home on the local disk.

The existing installations (WebLogic Server home, Oracle Fusion Middleware home, and domain directories) can be used for creating a new Managed Server for the Oracle Oracle Directory Integration Platform and Oracle Directory Services Manager components.

Follow the steps in Section 9.2, "Expanding the Oracle Directory Integration Platform and ODSM Cluster," with the following variations to scale up the topology for Oracle Directory Integration Platform and Oracle Directory Services Manager:

- Use the Oracle Identity Management Configuration Assistant to scale up the topology. Run the config.sh script under the ORACLE_HOME/bin directory to bring up the configuration assistant.
- Reconfigure the Oracle HTTP Server module with the new Managed Server. Follow the instructions in Chapter 5, "Configuring the Web Tier" to complete this task.

19.3.1.2.2 Scaling Up Oracle Access Manager 10*g* With Oracle Access Manager, the new server instances need to be installed under a separate ORACLE_HOME location. Sharing ORACLE_HOMEs between instances of Oracle Access Manager components is not supported.

To scale up the Identity Server, follow the instructions in Section 10.3.1.2, "Installing the Second Identity Server on OAMHOST2."

To scale up the Access Server, follow the instructions in Section 10.4.2.2, "Starting the Access Server Installation."

To scale up the WebPass, follow the instructions in Section 10.3.3, "Installing WebPass on OAMADMINHOST."

To scale up the WebGate, follow the instructions in Section 10.4.3, "Installing WebGate on OAMADMINHOST, WEBHOST1, and WEBHOST2."

19.3.1.2.3 Scaling Up Oracle Access Manager 11g Scale up OAM as follows:

Log in to the Oracle WebLogic Server Administration Console at http://admin.mycompany.com/console.

- From the Domain Structure window of the Oracle WebLogic Server Administration Console, expand the **Environment** node and then **Servers**. The Summary of Servers page appears.
- Click on **Lock & Edit** from the Change Center menu.
- Select an existing server on the host you wish to extend, for example: WLS_OAM1.

- 4. Click Clone.
- **5.** Enter the following information:
 - **Server Name**: A new name for the server, for example: WLS OAM3.
 - **Server Listen Address**: The name of the host on which the managed server will run.
 - **Server Listen Port**: The port the new managed server will use, this port must be unique within the host.
- **6.** Click **OK**.
- 7. Click on the newly created server WLS_OAM3
- Set the SSL listen port. This should be unique on the host that the managed server will be running on.
- **9.** Click **Save**.
- **10.** Disable host name verification for the new managed server. Before starting and verifying the WLS_OAM3 managed server, you must disable host name verification. You can re-enable it after you have configured server certificates for the communication between the Oracle WebLogic Administration Server and the Node Manager in OAMHOSTn.

If the source server from which the new one was cloned had already disabled hostname verification, these steps are not required, as the hostname verification settings were propagated to the cloned server. To disable host name verification:

- a. In Oracle Enterprise Manager Fusion Middleware Control, select Oracle WebLogic Server Administration Console.
- **b.** Expand the **Environment** node in the Domain Structure window.
- **c.** Click **Servers**. The Summary of Servers page appears.
- **d.** Select **WLS_OAM3** in the Names column of the table. The Settings page for server appears.
- **e.** Click the **SSL** tab.
- Click Advanced.
- Set Hostname Verification to None.
- h. Click Save.
- **11.** Click **Activate configuration** from the Change Center menu.

Register the new managed server with OAM. You now need to configure the new managed server now as an OAM server. You do this from the Oracle OAM console. Proceed as follows:

- Log in to the OAM console at http://admin.mycompany.com/oamconsole as the oamadmin user.
- **2.** Click the **System Configuration** tab.
- 3. Click Server Instances.
- Select **Create** from the Actions menu.
- Enter the following information:
 - Server Name: WLS OAM3
 - **Host**: Host that the server will run on

- Port: Listen port that was assigned when the managed server was created
- **OAM Proxy Port**: Port you want the OAM proxy to run on. This is unique for the host
- **Proxy Server ID**: AccessServerConfigProxy
- Mode: Open
- **6.** Click **Coherence** tab.

Set **Local Port** to a unique value on the host.

Click **Apply**.

7. Click Apply.

You can now start the new managed server.

19.3.1.2.4 Scaling Up Oracle Adaptive Access Manager To scale up OAAM, use the same procedure for both the OAAM server and the OAAM Administration Server.

Log in to the Oracle WebLogic Server console at:

http://admin.mycompany.com/console. Then proceed as follows:

- 1. From the Domain Structure window of the Oracle WebLogic Server Administration Console, expand the **Environment** node and then **Servers**. The Summary of Servers page appears.
- 2. Click Lock & Edit from the Change Center menu.
- 3. Select an existing server on the host that you want to extend, for example: WLS_ OAAM1 or WLS OAAM ADMIN1.
- 4. Click Clone.
- **5.** Enter the following information:
 - **Server Name**: A new name for the server, for example: WLS_OAAM3.
 - **Server Listen Address**: The name of the host on which the managed server will run
 - Server Listen Port: The port the new managed server will use. This port must be unique within the host.
- 6. Click OK.
- 7. Click the newly-created server WLS_OAAM3.
- Set the SSL listen port. This should be unique on the host that the managed server will be running on.
- **9.** Click **Save**.
- 10. Disable host name verification for the new managed server. Before starting and verifying the WLS_OAAM3 managed server, you must disable host name verification. You can re-enable it after you have configured server certificates for the communication between the Oracle WebLogic Administration Server and the Node Manager in OAAMHOSTn.

If the source server from which the new one was cloned had already disabled hostname verification, these steps are not required, as the hostname verification settings were propagated to the cloned server. To disable host name verification:

a. In the Oracle Fusion Middleware Enterprise Manager Console, select Oracle WebLogic Server Administration Console.

- **b.** Expand the **Environment** node in the Domain Structure pane.
- **c.** Click **Servers**. The Summary of Servers page appears.
- **d.** Select **WLS OAAM3** in the Names column of the table. The Settings page for server appears.
- **e.** Click the **SSL** tab.
- Click Advanced.
- Set Hostname Verification to None.
- h. Click Save.
- **11.** Click **Activate configuration** from the Change Center menu.

You must now configure the new managed server now as an OAM server. You do this from the Oracle OAM console. Proceed as follows:

- Log in to the OAM console at http://admin.mycompany.com/oamconsole as the oamadmin user.
- **2.** Click the **System Configuration** tab.
- 3. Click Server Instances.
- Select **Create** from the Actions Menu.
- Enter the following information:
 - Server Name: WLS_OAM3
 - **Host**: Host that the server will be running on
 - **Port**: Listen port that was assigned when the managed server was created.
 - **OAM Proxy Port**: Port you want the OAM proxy to run on. This is unique for each host.
 - Proxy Server ID: AccessServerConfigProxy.
 - Mode: Open
- 6. Click Apply.
- **7.** Click **Coherence** tab.

Set **Local Port** to a unique value on the host.

Click **Apply**.

You can now start the Access server. In order for the server to be used, however, you must inform any Webgates of its existence. You do this as follows:

- Log in to the OAM console at http://admin.mycompany.com/oamconsole as the oamadmin user.
- **2.** Click the **System Configuration** tab
- 3. Expand Agents -> OAM Agents -> 10g Agents.
- Double click the Webgate you want to change.
- Add the new server to either the Primary or Secondary server list by clicking the Add + symbol.
- **6.** Select the server name from the list.
- **7.** Click **Apply**.

19.3.1.2.5 Scaling Up OIM (Adding Managed Servers to Existing Nodes) In this case, you already have a node that runs a managed server configured with SOA components. The node contains a Middleware home, an Oracle home (SOA) and a domain directory for existing managed servers.

You can use the existing installations (the Middleware home, and domain directories) for creating new WLS_OIM and WLS_SOA servers. There is no need to install the Oracle Identity Manager and Oracle SOA Suite binaries in a new location, or to run pack and unpack.

Follow these steps for scaling up the topology:

1. Using the Administration Console, clone either the WLS_OIM1 or the WLS_SOA1 into a new managed server. The source managed server to clone should be one that already exists on the node where you want to run the new managed server.

To clone a managed server:

- **a.** Select **Environment** -> **Servers** from the Administration Console.
- **b.** Select the managed server that you want to clone (for example, WLS_OIM1 or WLS_SOA1).
- **c.** Select **Clone**.

Name the new managed server WLS OIMn or WLS SOAn, where n is a number to identify the new managed server.

The rest of the steps assume that you are adding a new server to OIMHOST1, which is already running WLS_SOA1 and WLS_OIM1.

- 2. For the listen address, assign the host name or IP address to use for this new managed server. If you are planning to use server migration as recommended for this server, this should be the VIP (also called a floating IP) to enable it to move to another node. The VIP should be different from the one used by the managed server that is already running.
- **3.** Create JMS Servers for SOA, OIM and UMS on the new managed server.
 - **a.** Use the Oracle WebLogic Server Administration Console to create a new persistent store for the new SOAJMSServer and name it, for example, SOAJMSFileStore_N. Specify the path for the store. This should be a directory on shared storage, as recommended in Section 2.4, "Shared Storage and Recommended Directory Structure."

Note: This directory must exist before the managed server is started or the start operation fails.

ORACLE_BASE/admin/DOMAIN_NAME/cluster_name/jms/SOAJMSFileStore_N

- **b.** Create a new JMS server for SOA, for example, SOAJMSServer_N. Use the SOAJMSFileStore_N for this JMSServer. Target the SOAJMSServer_N server to the recently created managed server (WLS_SOAn).
- **c.** Create a new persistence store for the new UMSJMSServer, for example, UMSJMSFileStore_N Specify the path for the store. This should be a directory on shared storage as recommended in Section 2.4, "Shared Storage and Recommended Directory Structure."

ORACLE_BASE/admin/domain_name/cluster_name/jms/UMSJMSFileStore_N.

Note: This directory must exist before the managed server is started or the start operation fails. You can also assign SOAJMSFileStore_N as store for the new UMS JMS servers. For the purpose of clarity and isolation, individual persistent stores are used in the following steps.

- d. Create a new JMS Server for UMS, for example, UMSJMSServer_N. Use the UMSJMSFileStore_N for this JMSServer. Target the UMSJMSServer_N server to the recently created Managed Server (WLS_SOAn).
- **e.** Create a new persistence store for the new OIMJMSServer, for example, OIMJMSFileStore_N Specify the path for the store. This should be a directory on shared storage as recommended in Section 2.4, "Shared Storage and Recommended Directory Structure."

ORACLE_BASE/admin/domain_name/cluster_name/jms/OIMJMSFileStore_N

Note: This directory must exist before the managed server is started or the start operation fails. You can also assign SOAJMSFileStore_N as store for the new OIM JMS Servers. For the purpose of clarity and isolation, individual persistent stores are used in the following steps.

- f. Create a new JMS Server for OIM, for example, OIMJMSServer N. Use the OIMJMSFileStore_N for this JMSServer. Target the OIMJMSServer_N server to the recently created Managed Server (WLS_OIMn).
- g. Update the SubDeployment targets for the SOA JMS Module to include the recently created SOA JMS Server. To do this, expand the Services node and then expand the **Messaging** node. Choose **IMS Modules** from the Domain Structure window of the Oracle WebLogic Server Administration Console. The IMS Modules page appears. Click **SOAJMSModule** (represented as a hyperlink in the **Names** column of the table). The Settings page for SOAJMSModule appears. Click the **SubDeployments** tab. The subdeployment module for **SOAJMS** appears.

Note: This subdeployment module name is a random name in the form of SOAJMSServerXXXXXX resulting from the Configuration Wizard JMS configuration for the first two servers (WLS_SOA1 and WLS SOA2).

Click the SOAJMSServerXXXXXX subdeployment. Add the new JMS Server for SOA called SOAJMSServer_N to this subdeployment. Click Save.

h. Update the SubDeployment targets for the UMSJMSSystemResource to include the recently created UMS JMS Server. To do this, expand the Services node and then expand the Messaging node. Choose JMS Modules from the Domain Structure window of the Oracle WebLogic Server Administration Console. The JMS Modules page appears. Click **UMSJMSSystemResource** (represented as a hyperlink in the Names column of the table). The Settings page for UMSJMSSystemResource appears. Click the **SubDeployments** tab. The subdeployment module for UMSJMS appears.

Note: This subdeployment module name is a random name in the form of UCMJMSServerXXXXXX resulting from the Configuration Wizard JMS configuration for the first two servers (WLS_SOA1 and WLS SOA2).

Click the UMSJMSServerXXXXXX subdeployment. Add the new JMS Server for UMS called UMSJMSServer_N to this subdeployment. Click Save.

Update the SubDeployment targets for OIMJMSModule to include the recently created OIM JMS Server. To do this, expand the Services node and then expand the Messaging node. Choose JMS Modules from the Domain Structure window of the Oracle WebLogic Server Administration Console. The JMS Modules page appears. Click **OIMJMSSystemResource** (represented as a hyperlink in the Names column of the table). The Settings page for OIMIMSSystemResource appears. Click the **SubDeployments** tab. The subdeployment module for OIMJMS appears.

Note: This subdeployment module name is a random name in the form of OIMJMSServerXXXXXX resulting from the Configuration Wizard JMS configuration for the first two servers (WLS_OIM1 and WLS_OIM2).

Click the OIMJMSServerXXXXXX subdeployment. Add the new JMS Server for OIM called OIMJMSServer_N to this subdeployment. Click Save.

- Configure Oracle Coherence, as described in Section 13.5.1, "Updating the Coherence Configuration for the SOA Managed Server."
- Configure TX persistent store for the new server. This should be a location visible from other nodes as indicated in the recommendations about shared storage.
 - From the Administration Console, select the **Server_name** > **Services** tab. Under Default Store, in **Directory**, enter the path to the folder where you want the default persistent store to store its data files.
- Disable host name verification for the new managed server. Before starting and verifying the WLS_SOAn managed server, you must disable host name verification. You can re-enable it after you have configured server certificates for the communication between the Oracle WebLogic Administration Server and the Node Manager in SOAHOSTn. If the source server from which the new one has been cloned had already disabled hostname verification, these steps are not required (the hostname verification settings is propagated to the cloned server).

To disable host name verification:

- In the Oracle Enterprise Manager Console, select **Oracle WebLogic Server** Administration Console.
- **b.** Expand the **Environment** node in the Domain Structure window.
- Click **Servers**. The Summary of Servers page appears.
- **d.** Select **WLS_SOAn** in the Names column of the table. The Settings page for the server appears.
- Click the **SSL** tab.
- Click **Advanced**.

- Set Hostname Verification to None.
- Click Save.
- 7. Update the SOA host and port using Oracle Enterprise Manager Fusion Middleware Control. Follow the steps below:
 - Open a browser and go to Oracle Enterprise Manager Fusion Middleware Control at: http://admin.mycompany.com/em
 - **b.** Log in to Oracle Enterprise Manager Fusion Middleware Control using the Admin user credentials.

Note: At least one of the Oracle Identity Manager managed servers must be running for when these steps are executed.

- Navigate to **Identity and Access**, and then **oim**.
- Right-click oim and navigate to System MBean Browser.
- Under Application Defined MBeans, navigate to oracle.iam, Application:oim, XMLConfig, Config, XMLConfig.SOAConfig, and then SOAConfig.
- Update the value for the **Rmiurl** attribute with the host and port of the new SOA server. Click **Apply** to save the changes.
- The **Rmiurl** attribute is used for accessing SOA EJBs deployed on SOA managed servers. This is the application server URL. For a clustered deployment of Oracle Identity Manager, it is a comma-separated list of all the SOA managed server URLs. The following are example values for this attribute:

t3://oimhost1.mycompany.com:8001,oimhost2.mycompany.com:80 01,oimhost3.mycompany.com:8001

- Start and test the new managed server from the Administration Console.
 - Shut down the existing managed servers in the cluster.
 - Ensure that the newly created managed server, WLS_SOA*n*, is up.
 - Access the application on the newly created managed server (http://vip:port/soa-infra). The application should be functional.
- Test server migration for this new server. Follow these steps from the node where you added the new server:
 - Stop the WLS_SOAn managed server.

To do this, run:

```
kill -9 pid
```

on the process ID (PID) of the managed server. You can identify the PID of the node using

```
ps -ef | grep WLS_SOAn
```

- Watch the Node Manager Console. You should see a message indicating that the floating IP address for WLS_SOA1 has been disabled.
- Wait for the Node Manager to try a second restart of WLS_SOAn. Node Manager waits for a fence period of 30 seconds before trying this restart.

d. Once Node Manager restarts the server, stop it again. Now Node Manager should log a message indicating that the server will not be restarted again locally.

19.3.1.3 Scaling Up the Web Tier

The web tier already has a node running an instance of the Oracle HTTP Server. The existing Oracle HTTP Server binaries can be used for creating the new Oracle HTTP Server instance. To scale up the Oracle HTTP Server, follow the steps in Chapter 5, "Configuring the Web Tier."

In addition copy any files created in ORACLE_ INSTANCE/config/OHS/component/moduleconf from the existing web tier configuration to the new one.

- Use the Oracle Fusion Middleware 11g Web Tier Utilities Configuration Wizard to scale up the topology. Run the config.sh script under the ORACLE_HOME/bin directory to bring up the configuration wizard and follow the remaining steps to create a new instance of the Oracle HTTP Server.
- Reconfigure the load balancer with the host and port information of the new Oracle HTTP Server instance.

19.3.2 Scaling Out the Topology

In scaling out a topology, new servers are added to new nodes. The components in all three tiers of the Oracle Identity Management topology described in this manual can be scaled out by adding a new server instance to a new node.

19.3.2.1 Scaling Out the Directory Tier

The directory tier consists of the two Oracle Internet Directory nodes (OIDHOST1 and OIDHOST2), each running an Oracle Internet Directory instance and the two Oracle Virtual Directory nodes (OVDHOST1 and OVDHOST2), each running an Oracle Virtual Directory instance. The Oracle Internet Directory or Oracle Virtual Directory instances can be scaled out by adding new nodes to the directory tier.

19.3.2.1.1 Scaling Out Oracle Internet Directory The directory tier has two Oracle Internet Directory nodes (OIDHOST1 and OIDHOST2), each running an Oracle Internet Directory instance. The OID instances can be scaled out by adding a new node to the existing Oracle Internet Directory cluster. To scale out Oracle Internet Directory instances, follow these steps:

- Follow the steps in Section 7.2.2, "Configuring an Additional Oracle Internet Directory Instance" to add a new node running Oracle Internet Directory.
- Follow the steps in Section 7.3.1, "Registering Oracle Internet Directory with the WebLogic Server Domain" to register the new Oracle Internet Directory instance with the WebLogic domain.
- Reconfigure the load balancer with the host and port information of the new Oracle Internet Directory instance.

19.3.2.1.2 Scaling Out Oracle Virtual Directory The directory tier has two nodes (OVDHOST1 and OVDHOST2), each running an Oracle Virtual Directory instance. Oracle Virtual Directory can be scaled out by adding a new node configured to run Oracle Virtual Directory to the directory tier. To scale out Oracle Virtual Directory instances, follow these steps:

- 1. Follow the steps in Section 8.2.2, "Configuring an Additional Oracle Virtual Directory" to add a new node running Oracle Virtual Directory.
- Follow the steps in Section 8.3.1, "Registering Oracle Virtual Directory with the Oracle WebLogic Server Domain" to register the new Oracle Virtual Directory instance with the WebLogic domain.
- Reconfigure the load balancer with the host and port information of the new Oracle Virtual Directory instance.

19.3.2.2 Scaling Out the Application Tier

The application tier has two nodes (IDMHOST1 and IDMHOST2) running Managed Servers for Oracle Directory Integration Platform and Oracle Directory Services Manager, two nodes (OAMHOST1 and OAMHOST2) running the Oracle Access Manager Identity Server and Access Server, and an Administration node (OAMADMINHOST) running an instance of the Oracle Access Manager WebPass, Policy Manager, WebGate and Oracle HTTP Server.

- 19.3.2.2.1 Scaling Out Oracle Directory Integration Platform and ODSM The application tier has two nodes (IDMHOST1 and IDMHOST2) running a Managed Server configured with Oracle Directory Integration Platform and Oracle Directory Services Manager. The Oracle Directory Integration Platform and Oracle Directory Services Manager instances can be scaled out by adding a new node with a Managed Server to the existing cluster. To scale out DIP and ODSM instances, follow the steps below:
- Follow the steps in Section 9.2, "Expanding the Oracle Directory Integration Platform and ODSM Cluster" to scale out the Oracle Directory Integration Platform and Oracle Directory Services Manager instances in the topology.
- Reconfigure the Oracle HTTP Server module with the new managed server. Follow the steps in Section 9.4, "Configuring ODSM to work with the Oracle Web Tier." for the instructions to complete this task.
 - Add the newly added managed server hostname and port to the list WebLogicCluster Parameter.

19.3.2.2.2 Scaling Out Oracle Access Manager 10 *g* With Oracle Access Manager, the new server instances need to be installed under a separate ORACLE_HOME location. Sharing ORACLE_HOMEs between instances of Oracle Access Manager components is not supported.

To scale out the Access Server, follow the instructions in Section 10.4.2.2, "Starting the Access Server Installation."

To scale out the WebPass, follow the instructions in Section 10.3.3, "Installing WebPass on OAMADMINHOST."

To scale out the WebGate, follow the instructions in Section 10.4.3, "Installing WebGate on OAMADMINHOST, WEBHOST1, and WEBHOST2."

19.3.2.2.3 Scaling Out Oracle Access Manager 11g Scale out is very similar to scale up but first requires the software to be installed on the new node.

- Install Oracle WebLogic Server on the new host as described in Section 4.5.3, "Installing Oracle WebLogic Server."
- Install Oracle Fusion Middleware Identity Management components on the new host as described in Section 4.5.4, "Installing the OIM Platform and Directory Services Suite."

- **3.** Log in to the Oracle WebLogic Server Administration Console at http://admin.mycompany.com/console.
- **4.** From the Domain Structure window of the Oracle WebLogic Server Administration Console, expand the **Environment** node and then **Servers**. The Summary of Servers page appears.
- 5. Click Lock & Edit from the Change Center menu.
- **6.** Select an existing server on the host you want to extend, for example: WLS_OAM1.
- 7. Click Clone.
- **8.** Enter the following information:
 - **Server Name**: A new name for the server, for example: WLS_OAM3.
 - Server Listen Address: The name of the host on which the managed server will run.
 - **Server Listen Port**: The port the new managed server will use. This port must be unique within the host.
- 9. Click OK.
- **10.** Click the newly created server **WLS_OAM3**.
- 11. Set the SSL listen port. This should be unique on the host that the managed server will run on.
- 12. Click Save.
- 13. Disable host name verification for the new managed server. Before starting and verifying the WLS OAM3 managed server, you must disable host name verification. You can re-enable it after you have configured server certificates for the communication between the Oracle WebLogic Administration Server and the Node Manager in IDMHOSTn.

If the source server from which the new one was cloned had already disabled hostname verification, these steps are not required, as the hostname verification settings was propagated to the cloned server. To disable host name verification, proceed as follows:

- In Oracle Enterprise Manager Fusion Middleware Control, select Oracle WebLogic Server Administration Console.
- **b.** Expand the **Environment** node in the Domain Structure pane.
- **c.** Click **Servers**. The Summary of Servers page appears.
- **d.** Select **WLS_OAM3** in the Names column of the table. The Settings page for server appears.
- e. Click the SSL tab.
- Click Advanced.
- g. Set Hostname Verification to None.
- h. Click Save.
- **14.** Click **Activate Configuration** from the Change Center menu.
- **15.** Pack the domain on IDMHOST1 using the command:

```
pack.sh -domain=ORACLE_BASE/admin/IDMDomain/aserver/IDMDomain -template
=/tmp/IDMDomain.jar -template_name="OAM Domain" -managed=true
```

The pack.sh script is located in MW_HOME/oracle_common/common/bin.

16. Unpack the domain on the new host using the command:

```
unpack.sh -domain=ORACLE_BASE/admin/IDMDomain/mserver/IDMDomain
-template=/tmp/IDMDomain.jar -template_name="OAM Domain" -app_dir=ORACLE_
BASE/admin/IDMDomain/mserver/applications
```

The unpack.sh script is located in MW_HOME/oracle_common/common/bin.

17. Before you can start managed servers from the console, you must create a node manager properties file on IDMHOST3. You do this by running the script setNMProps.sh, which is located in MW_HOME/oracle_common/common/bin. Type:

```
cd MW_HOME/oracle_common/common/bin
./setNMProps.sh
```

Register the new managed server with OAM. The new managed server now needs to be configured as an OAM server. You do this from the Oracle OAM console, as follows:

- Log in to the OAM console at http://admin.mycompany.com/oamconsole as the oamadmin user.
- Click the **System Configuration** tab.
- Click Server Instances. 3.
- Select Create from the Actions menu.
- Enter the following information: 5.
 - Server Name: WLS_OAM3
 - **Host**: Host that the server will be running on, IDMHOST3.
 - **Port**: Listen port that was assigned when the managed server was created.
 - **OAM Proxy Port**: Port you want the OAM proxy to run on. This is unique for the host.
 - Proxy Server ID: AccessServerConfigProxy
 - Mode: Open
- Click **Apply**.

You can now start the Access Server. In order for the server to be used, however, you must inform any Webgates of its existence. You do that as follows:

- Log in to the OAM console at http://admin.mycompany.com/oamconsole as the oamadmin user.
- Click the **System Configuration** tab.
- Expand Agents -> OAM Agents -> 10g Agents.
- Double click the Webgate you want to change.
- Add the new server to either the primary or secondary server list by clicking the Add [+] icon.
- Select the server name from the list.
- Click **Apply**.

Update the Web Tier. Now that the new managed server has been created and started, the web tier will start to direct requests to it. Best practice, however, is to inform the web server that the new managed server has been created.

You do this by updating the file OAM. conf on each of the web tiers. This file resides in the directory: ORACLE_INSTANCE/config/OHS/component name/moduleconf.

Add the new server to the WebLogicCluster directive in the file, for example, change:

```
<Location /OAM_admin>
      SetHandler weblogic-handler
      WebLogicCluster
OAMhost1.mycompany.com:14200,OAMhost2.mycompany.com:14200
   </Location>
to:
     <Location /OAM_admin>
       SetHandler weblogic-handler
       WebLogicCluster
OAMhost1.mycompany.com:14200,OAMhost2.mycompany.com:14200,OAMhsot3.mycompany.com:1
   </Location>
```

19.3.2.2.4 Scaling Out Oracle Adaptive Access Manager Scale out is very similar to scale up, but first requires the software to be installed on the new node. Proceed as follows:

- Install Oracle WebLogic Server on the new host as described in Section 4.5.3, "Installing Oracle WebLogic Server."
- 2. Install Oracle Fusion Middleware Identity Management components on the new host as described in Section 4.5.4, "Installing the OIM Platform and Directory Services Suite."
- 3. Log in to the WebLogic console at http://admin.mycompany.com/console.
- **4.** From the Domain Structure pane of the Oracle WebLogic Server Administration Console, expand the **Environment** node and then **Servers**. The Summary of Servers page appears.
- 5. Click **Lock & Edit** from the Change Center menu.
- **6.** Select an existing server on the host you want to extend, for example: WLS_OAAM1 or WLS_OAAM_ADMIN1.
- 7. Click Clone.
- Enter the following information:
 - **Server Name**: A new name for the server, for example: WLS_OAAM3
 - **Server Listen Address**: The name of the host on which the managed server will run.
 - Server Listen Port: The port the new managed server will use. This port must be unique within the host.
- 9. Click OK.
- **10.** Click the newly-created server **WLS_OAAM3**.

- 11. Set the SSL listen port. This should be unique on the host that the managed server will be running on.
- 12. Click Save.
- **13.** Disable host name verification for the new managed server. Before starting and verifying the WLS_OAAM3 managed server, you must disable host name verification. You can re-enable it after you have configured server certificates for the communication between the Oracle WebLogic Administration Server and the Node Manager in OAAMHOST*n*.

If the source server from which the new one was cloned had already disabled hostname verification, these steps are not required, as the hostname verification settings were propagated to the cloned server. To disable host name verification:

- In the Oracle Fusion Middleware Enterprise Manager Console, select **Oracle** WebLogic Server Administration Console.
- Expand the **Environment** node in the Domain Structure pane.
- Click **Servers**. The Summary of Servers page appears.
- **d.** Select WLS_OAAM3 in the Names column of the table. The Settings page for server appears.
- **e.** Click the **SSL** tab.
- Click Advanced.
- Set Hostname Verification to None.
- h. Click Save.
- **14.** Click **Activate configuration** from the Change Center menu.
- **15.** Pack the domain on IDMHOST1 using the command:

```
pack.sh -domain=ORACLE_BASE/admin/IDMDomain/aserver/IDMDomain -template
=/tmp/IDMDomain.jar -template_name="OAAM Domain" -managed=true
```

The pack.sh script is located in MW_HOME/oracle_common/common/bin.

16. Unpack the domain on the new host using the command:

```
unpack.sh -domain=ORACLE_BASE/admin/IDMDomain/mserver/IDMDomain
-template=/tmp/IDMDomain.jar -template_name="OAAM Domain" -app_dir=ORACLE_
BASE/admin/IDMDomain/mserver/applications
```

The unpack.sh script is located in MW_HOME/oracle_common/common/bin.

17. Before you can start managed servers from the console, you must create a node manager properties file on OAAMHOST2 by running the script setNMProps.sh. The setNMProps.sh script is located in MW_HOME/oracle_ common/common/bin. Type:

```
cd MW_HOME/oracle_common/common/bin
./setNMProps.sh
```

- **18.** Start Node Manager and the new managed server on the new host
- 19. Now that the new managed server has been created and started, the web tier will start to direct requests to it. Best practice, however, is to inform the web server that the new managed server has been created.

You do this by updating the file oaam. conf on each of the web tiers. This file resides in the directory: ORACLE_INSTANCE/config/OHS/component_ name/moduleconf.

Add the new server to the WebLogicCluster directive in the file. For example, change:

```
<Location /oaam_admin>
       SetHandler weblogic-handler
       WebLogicCluster
oaamhost1.mycompany.com:14200,oaamhost2.mycompany.com:14200
   </Location>
to:
      <Location /oaam_admin>
        SetHandler weblogic-handler
       WebLogicCluster
oaamhost1.mycompany.com:14200,oaamhost2.mycompany.com:14200,oaamhsot3.mycompany
.com:14300
   </Location>
```

19.3.2.2.5 Scaling Out OIM (Adding Managed Servers to New Nodes) When you scale out the topology, you add new managed servers configured with SOA to new nodes.

Before performing the steps in this section, check that you meet these requirements:

- There must be existing nodes running managed servers configured with SOA within the topology.
- The new node can access the existing home directories for WebLogic Server and SOA.

Use the existing installations in shared storage for creating a new WLS_SOA or WLS_WSM managed server. You do not need to install WebLogic Server or SOA binaries in a new location but you do need to run pack and unpack to bootstrap the domain configuration in the new node.

Notes:

- If there is no existing installation in shared storage, installing WebLogic Server and SOA in the new nodes is required as described in Section 13.5.1, "Updating the Coherence Configuration for the SOA Managed Server."
- When an ORACLE_HOME or WL_HOME is shared by multiple servers in different nodes, Oracle recommends keeping the Oracle Inventory and Middleware home list in those nodes updated for consistency in the installations and application of patches. To update the oraInventory in a node and "attach" an installation in a shared storage to it, use:

```
ORACLE HOME/oui/bin/attachHome.sh
```

To update the Middleware home list to add or remove a WL_ HOME, edit the user_home/bea/beahomelist file. See the following steps.

Follow these steps for scaling out the topology:

- 1. On the new node, mount the existing Middleware home, which should include the SOA installation and the domain directory, and ensure that the new node has access to this directory, just like the rest of the nodes in the domain.
- 2. To attach ORACLE_HOME in shared storage to the local Oracle Inventory, execute the following command:

```
SOAHOSTn> cd ORACLE_BASE/product/fmw/soa/
SOAHOSTn> ./attachHome.sh -jreLoc ORACLE_BASE/fmw/jrockit_160_17_R28.0.0-655
```

- **3.** To update the Middleware home list, create (or edit, if another WebLogic installation exists in the node) the MW_HOME/bea/beahomelist file and add ORACLE_BASE/product/fmw to it.
- **4.** Log in to the Oracle WebLogic Administration Console.
- Create a new machine for the new node that will be used, and add the machine to the domain.
- 6. Update the machine's Node Manager's address to map the IP address of the node that is being used for scale out.
- 7. Use the Oracle WebLogic Server Administration Console to clone WLS_SOA1 into a new managed server. Name it WLS_SOAn, where n is a number.

Note: These steps assume that you are adding a new server to node n, where no managed server was running previously.

- **8.** Assign the host name or IP address to use for the new managed server for the listen address of the managed server.
- **9.** If you are planning to use server migration for this server (which Oracle recommends) this should be the VIP address (also called a floating IP address) for the server. This VIP address should be different from the one used for the existing managed server.
- 10. Create JMS servers for SOA, OIM (if applicable), and UMS on the new managed
 - Use the Oracle WebLogic Server Administration Console to create a new persistent store for the new SOAJMSServer and name it, for example, SOAJMSFileStore_N. Specify the path for the store. This should be a directory on shared storage as recommended in Section 2.4, "Shared Storage and Recommended Directory Structure." For example:

```
ORACLE_BASE/admin/domain_name/cluster_
name/jms/SOAJMSFileStore_N
```

Note: This directory must exist before the managed server is started or the start operation fails.

- b. Create a new JMS Server for SOA, for example, SOAJMSServer_N. Use the SOAJMSFileStore_N for this JMSServer. Target the SOAJMSServer_N Server to the recently created managed server (WLS_SOAn).
- **c.** Create a new persistence store for the new UMSJMSServer, and name it, for example, UMSJMSFileStore_N. Specify the path for the store. This should be

a directory on shared storage as recommended in Section 2.4, "Shared Storage and Recommended Directory Structure."

ORACLE_BASE/admin/domain_name/cluster_ name/jms/UMSJMSFileStore N

Notes:

- This directory must exist before the managed server is started or the start operation fails.
- It is also possible to assign SOAJMSFileStore_N as the store for the new UMS JMS Servers. For the purpose of clarity and isolation, individual persistent stores are used in the following steps.
- d. Create a new JMS server for UMS: for example, UMSJMSServer_N. Use the UMSJMSFileStore_N for this JMS server. Target the UMSJMSServer_N server to the recently created managed server (WLS_SOAn).
- Create a new persistence store for the new OIMJMSServer, and name it, for example, OIMJMSFileStore_N. Specify the path for the store. This should be a directory on shared storage as recommended in Section 2.4, "Shared Storage and Recommended Directory Structure."

ORACLE BASE/admin/domain name/cluster name/jms/OIMJMSFileStore N

Notes:

- This directory must exist before the managed server is started or the start operation fails.
- It is also possible to assign SOAJMSFileStore N as the store for the new OIM JMS Servers. For the purpose of clarity and isolation, individual persistent stores are used in the following steps.
- Create a new JMS Server for OIM: for example, OIMJMSServer_N. Use the OIMJMSFileStore_N for this JMS Server. Target the OIMJMSServer_N Server to the recently created managed server (WLS_SOAn).
- **g.** Update the SubDeployment targets for the SOA JMS Module to include the recently created SOA JMS Server. To do this, expand the Services node and then expand the **Messaging** node. Choose **JMS Modules** from the Domain Structure window of the Oracle WebLogic Server Administration Console. The JMS Modules page appears. Click **SOAJMSModule** (represented as a hyperlink in the **Names** column of the table). The Settings page for **SOAJMSModule** appears. Open the SubDeployments tab. The subdeployment module for **SOAJMS** appears.

Note: This subdeployment module name is a random name in the form of SOAJMSServer resulting from the Configuration Wizard JMS configuration for the first two servers (WLS_SOA1 and WLS_SOA2).

Click the SOAJMSServer XXXXXX subdeployment. Add the new JMS Server for SOA called SOAJMSServer_N to this subdeployment. Click Save.

h. Update the SubDeployment targets for UMSJMSSystemResource to include the recently created UMS IMS Server. To do this, expand the **Services** node and then expand the Messaging node. Choose JMS Modules from the Domain Structure window of the Oracle WebLogic Server Administration Console. The JMS Modules page appears. Click **UMSJMSSystemResource** (represented as a hyperlink in the **Names** column of the table). The Settings page for UMSJMSSystemResource appears. Open the **SubDeployments** tab. The subdeployment module for UMSJMS appears

Note: This subdeployment module is a random name in the form of UMSJMSServerXXXXXX resulting from the Config Wizard JMS configuration for the first two servers (WLS_SOA1 and WLS_SOA2).

Click the UMSJMSServerXXXXXX subdeployment. Add the new JMS Server for UMS called UMSJMSServer_N to this subdeployment. Click **Save**.

Update the SubDeployment Targets for OIMJMSModule to include the recently created OIM JMS Server. To do this, expand the Services node and then expand the **Messaging** node. Choose JMS Modules from the Domain Structure window of the Oracle WebLogic Server Administration Console. The JMS Modules page appears. Click **OIMJMSSystemResource** (represented as a hyperlink in the Names column of the table). The Settings page for OIMJMSSystemResource appears. Click the **SubDeployments** tab. The subdeployment module for OIMJMS appears.

Note: This subdeployment module is a random name in the form of OIMJMSServerXXXXXX resulting from the Config Wizard JMS configuration for the first two servers (WLS_SOA1 and WLS_SOA2).

Click the OIMJMSXXXXXX subdeployment. Add the new JMS Server for OIM called OIMJMSServer_N to this subdeployment. Click Save.

11. Run the pack command on SOAHOST1 to create a template pack as follows:

```
Prompt> cd ORACLE_COMMON_HOME/common/bin
Prompt> ./pack.sh -managed=true -domain=MW_HOME/user_
projects/domains/soadomain/ -template=soadomaintemplateScale.jar -template_
name=soa_domain_templateScale
```

Run the following command on SOAHOST1 to copy the template file created to SOAHOSTN:

```
Prompt> scp soadomaintemplateScale.jar oracle@SOAHOSTN:/ ORACLE_
BASE/product/fmw/soa/common/bin
```

Run the unpack command on SOAHOSTN to unpack the template in the managed server domain directory as follows:

```
SOAHOSTN> cd ORACLE_BASE/product/fmw/soa/common/bin
SOAHOSTN> ./unpack.sh -domain=ORACLE_BASE/product/fmw/user_
projects/domains/soadomain/ -template=soadomaintemplateScale.jar
```

12. Configure Oracle Coherence, as described in Section 13.5.1, "Updating the Coherence Configuration for the SOA Managed Server."

- 13. Update the SOA host and port using Oracle Enterprise Manager Fusion Middleware Control. Follow the steps below:
 - **a.** Open a browser and go to Oracle Enterprise Manager Fusion Middleware Control at: http://admin.mycompany.com/em
 - **b.** Log in to Oracle Enterprise Manager Fusion Middleware Control using the Admin user credentials.

Note: At least one of the Oracle Identity Manager managed servers must be running for when these steps are executed.

- **c.** Navigate to **Identity and Access**, and then **oim**.
- Right-click **oim** and navigate to **System MBean Browser**.
- Under Application Defined MBeans, navigate to oracle.iam, Application:oim, XMLConfig, Config, XMLConfig.SOAConfig, and then SOAConfig.
- Update the value for the **Rmiurl** attribute with the host and port of the new SOA server. Click **Apply** to save the changes.
- The **Rmiurl** attribute is used for accessing SOA EJBs deployed on SOA managed servers. This is the application server URL. For a clustered deployment of Oracle Identity Manager, it is a comma-separated list of all the SOA managed server URLs. The following are example values for this attribute:

```
t3://oimhost1.mycompany.com:8001
oimhost2.mycompany.com:8001
oimhost3.mycompany.com:8001
```

14. Configure TX persistent store for the new server. This should be a location visible from other nodes as indicated in the recommendations about shared storage.

From the Administration Console, select **Server_name** > **Services** tab. Under **Default Store**, in **Directory**, enter the path to the folder where you want the default persistent store to store its data files.

15. Disable host name verification for the new managed server. Before starting and verifying the WLS_SOAn managed server, you must disable host name verification. You can re-enable it after you have configured server certificates for the communication between the Oracle WebLogic Administration Server and the Node Manager in SOAHOSTn. If the source server from which the new one has been cloned had already disabled hostname verification, these steps are not required (the hostname verification setting is propagated to the cloned server).

To disable host name verification:

- Expand the **Environment** node in the **Domain Structure** window.
- In the Oracle Enterprise Manager Console, select Oracle WebLogic Server Administration Console.
- Click **Servers**. The Summary of Servers page appears.
- Select **WLS_SOA***n* in the **Names** column of the table.

The Settings page for server appears.

- Click the **SSL** tab.
- Click Advanced.
- Set Hostname Verification to None.
- Click **Save**.
- **16.** Start the Node Manager on the new node. To start the Node Manager, use the installation in shared storage from the existing nodes, and start Node Manager by passing the host name of the new node as a parameter as follows:

SOAHOSTN> WL_HOME/server/bin/startNodeManager new_node_ip

- 17. Start and test the new managed server from the Oracle WebLogic Server Administration Console:
 - Shut down all the existing managed servers in the cluster.
 - **2.** Ensure that the newly created managed server, WLS_SOA*n*, is running.
 - **3.** Access the application on the newly created managed server (http://vip:port/soa-infra). The application should be functional.
- **18.** Configure server migration for the new managed server.

Note: Since this new node is using an existing shared storage installation, the node is already using a Node Manager and an environment configured for server migration that includes netmask, interface, wlsifconfig script superuser privileges. The floating IP address for the new SOA Managed Server is already present in the new node.

Configure server migration following these steps:

- Log into the Administration Console.
- In the left pane, expand **Environment** and select **Servers**.
- Select the server (represented as hyperlink) for which you want to configure migration from the **Names** column of the table. The Setting page for that server appears.
- Click the **Migration** tab.
- In the Available field, in the Migration Configuration section, select the machines to which to allow migration and click the right arrow.

Note: Specify the least-loaded machine as the migration target for the new server. The required capacity planning must be completed so that this node has enough available resources to sustain an additional managed server.

- Select the **Automatic Server Migration Enabled** option. This enables the Node Manager to start a failed server on the target node automatically.
- Click **Save**.
- Restart the Administration Server, managed servers, and Node Manager.

- Test server migration for this new server. Follow these steps from the node where you added the new server:
 - **1.** Abruptly stop the WLS_SOA*n* managed server.
 - **2.** To do this, run:

```
kill -9 pid
```

on the (PID) of the managed server. You can identify the PID of the node using:

```
ps -ef | grep WLS_SOAn
```

- 3. Watch the Node Manager Console. You should see a message indicating that floating IP address for WLS_SOA1 has been disabled.
- **4.** Wait for the Node Manager to try a second restart of WLS_SOAn. Node Manager waits for a fence period of 30 seconds before trying this restart.
- **5.** Once Node Manager restarts the server, stop it again. Now Node Manager should log a message indicating that the server will not be restarted again locally.

19.3.2.3 Scaling Out the Web Tier

The web tier has two nodes each running an instance of the Oracle HTTP Server. The Oracle HTTP Server components can be scaled out by adding a new node configured to run Oracle HTTP Server to the web tier. To scale out Oracle HTTP Server, follow the steps in these sections:

- 1. Section 4.4, "Installing Oracle HTTP Server on WEBHOST1 and WEBHOST2."
- Chapter 5, "Configuring the Web Tier."
- **3.** Copy any files created in ORACLE_ INSTANCE/config/OHS/component/moduleconf from the existing web tier configuration to the new one.

19.4 Performing Backups and Recoveries

Table 19–1 shows the static artifacts to back up in the 11g Oracle Identity Management enterprise deployment.

Table 19–1 Static Artifacts to Back Up in the Identity Management Enterprise Deployment

Туре	Host	Location	Tier
Oracle Home (database)	Oracle RAC database hosts:	User Defined	Directory Tier
	INFRADBHOST1		
	INFRADBHOST2		
MW_HOME (OID)	OIDHOST1	MW HOME:	Directory Tier
	OIDHOST2	/u01/app/oracle/product/fmw	
		ORACLE HOME:	
		$\label{local_product_fmw} $$ \ullet_{\rm N} = 1.01/\mbox{app/oracle/product/fmw/idm} $$ on both the OIDHOST1 and OIDHOST2 $$$	
MW_HOME	OVDHOST1	MW HOME:	Directory
(OVD)	OVDHOST2	/u01/app/oracle/product/fmw	Tier
		ORACLE HOME:	
		$\label{lem:condition} $$ \frac{\u01/app/oracle/product/fmw/idm\ on\ both\ the}{OVDHOST1\ and\ OVDHOST2}$$	
MW_HOME (DIP,	IDMHOST1 IDMHOST2	FMW HOME:	Application Tier
ODSM, OIM, OAAM, OAM11g, OIF and Admin Server)		/u01/app/oracle/product/fmw	
		DIP/ODSM ORACLE HOME:	
		$/ \verb"u01/app/oracle/product/fmw/idm" on both IDMHOST1 and IDMHOST2$	
		ADMIN SERVER ORACLE HOME:	
		$/ \verb"u01/app/oracle/product/fmw/idm" on both IDMHOST1 and IDMHOST2$	
MW_HOME	WEBHOST1 WEBHOST2	MW HOME:	Web Tier
(OHS)		/u01/app/oracle/product/fmw	
		ORACLE HOME:	
		/u01/app/oracle/product/fmw/web on WEBHOST1	
		ORACLE HOME:	
		/u01/app/oracle/product/fmw/web on WEBHOST2	

Table 19–1 (Cont.) Static Artifacts to Back Up in the Identity Management Enterprise Deployment

Туре	Host	Location	Tier
OAMADMINHO ST (used for OAM administration)	OAMADMINHOST	MW HOME:	Application
		/u01/app/oracle/product/fmw	Tier
		OHS ORACLE HOME:	
		/u01/app/oracle/product/fmw/web	
		WEBPASS HOME:	
		$/ \verb"u01/app/oracle/product/fmw/oam/webcomponents/identity$	
		POLICY MANAGER HOME:	
		$/ \verb"u01/app/oracle/product/fmw/oam/webcomponents/access$	
		WEBGATE HOME:	
		/u01/app/oracle/product/fmw/oam/webgate	
OAM	OAMHOST1	ORACLE ACCESS MANAGER HOME:	Application
	OAMHOST2	/u01/app/oracle/product/fmw/oam	Tier
		IDENTITY SERVER HOME:	
		/u01/app/oracle/product/fmw/oam/identity	
		ACCESS SERVER HOME:	
		/u01/app/oracle/product/fmw/oam/access	
Install Related	Each host	OraInventory:	Not applicable.
Files		ORACLE_BASE/orainventory	
		/etc/oratab,/etc/oraInst.loc	
		<pre>user_home/bea/beahomelist (on hosts where WebLogic Server is installed)</pre>	
		Windows registry: (HKEY_LOCAL/MACHINE/Oracle)	

Table 19–2 shows the runtime artifacts to back up in the 11g Oracle Identity Management enterprise deployment:

Table 19–2 Runtime Artifacts to Back Up in the Identity Management Enterprise Deployments

Туре	Host	Location	Tier
DOMAIN HOME	IDMHOST1	ORACLE_BASE/admin/IDMDomain/aserver on both IDMHOST1 and IDMHOST2	Application Tier
	IDMHOST2		
Application Artifacts (ear and war files)	IDMHOST1	Look at all the deployments, including Oracle Directory	Application Tier
	IDMHOST2	Integration Platform and Oracle Directory Services Manager, through the WebLogic Server Administration Console to identity all the application artifacts.	
INSTANCE HOME (OHS)	WEBHOST1	OHS INSTANCE HOME on WEBHOST1:	Web Tier
	WEBHOST2	/u01/app/oracle/admin/ohs_inst1	
		OHS INSTANCE HOME on WEBHOST2:	
		/u01/app/oracle/admin/ohs_inst2	
INSTANCE HOME (OHS)	OAMADMINHOST	OHS INSTANCE HOME on WEBHOST1:	Application Tier
		/u01/app/oracle/admin/ohs_inst/oamAdmin_ohs	
OID INSTANCE HOME	OIDHOST1 OIDHOST2	OID INSTANCE HOME on OIDHOST1:	Directory Tier
		/u01/app/oracle/admin/oid_inst1 OID INSTANCE HOME on OIDHOST2:	
		/u01/app/oracle/admin/oid_inst2	

Table 19–2 (Cont.) Runtime Artifacts to Back Up in the Identity Management Enterprise Deployments

Туре	Host	Location	Tier
OVD INSTANCE HOME	OVDHOST1	OVD INSTANCE HOME on OVDHOST1:	Directory Tier
	OVDHOST2	/u01/app/oracle/admin/ovd_inst1	
		OVD INSTANCE HOME on OVDHOST2:	
		/u01/app/oracle/admin/ovd_inst2	
Oracle RAC Databases	INFRADBHOST1	User defined	Directory Tier
	INFRADBHOST2		
OAM	OAMHOST1	All the configurations are within the respective home directories described in this table. There are no instance homes.	Application Tier
	OAMHOST2		
	OAMADMINHOST		

For more information on backup and recovery of Oracle Fusion Middleware components, see Oracle Fusion Middleware Administrator's Guide.

19.5 Patching Enterprise Deployments

This section describes how to apply an Oracle Fusion Middleware patch file and how to patch Oracle Identity Management components with minimal down time.

This section contains the following topics:

- Section 19.5.1, "Patching an Oracle Fusion Middleware Source File"
- Section 19.5.2, "Patching Identity Management Components"

19.5.1 Patching an Oracle Fusion Middleware Source File

For information on patching an Oracle Fusion Middleware source file, see the Oracle Fusion Middleware Administrator's Guide.

19.5.2 Patching Identity Management Components

To patch Oracle Identity Management components with minimal down time, it is recommended that you follow these guidelines:

- Route the LDAP traffic from OIDHOST1 and OVDHOST1 to OIDHOST2 and OVDHOST2.
- 2. Bring down the Oracle Internet Directory or Oracle Virtual Directory server on the host on which you are applying the patch (OIDHOST1 or OVDHOST1).
- **3.** Apply the Oracle Internet Directory patch or Oracle Virtual Directory patch on the host.
- **4.** Start the Oracle Internet Directory or Oracle Virtual Directory server on the host.
- **5.** Test the patch.
- Route the traffic to OIDHOST1 or OVDHOST1 again.
- Verify the applications are working properly.
- Route the LDAP traffic on OIDHOST2 and OVDHOST2 to OIDHOST1 and OVDHOST1.
- Bring down the Oracle Internet Directory or Oracle Virtual Directory server on the host on which you are applying the patch (OIDHOST2 or OVDHOST2).

- **10.** Apply the Oracle Internet Directory patch or Oracle Virtual Directory patch on the
- 11. Start the Oracle Internet Directory or Oracle Virtual Directory server on the host.
- **12.** Test the patch.
- **13.** Route the traffic to both hosts on which the patch has been applied (OIDHOST1 and OIDHOST2, or OVDHOST1 and OVDHOST2).

19.6 Troubleshooting

This section describes how to troubleshoot common issues that can arise with the Identity Management enterprise deployment described in this manual.

This section contains the following topics:

- Section 19.6.1, "Troubleshooting Oracle Internet Directory"
- Section 19.6.2, "Troubleshooting Oracle Virtual Directory"
- Section 19.6.3, "Troubleshooting Oracle Directory Integration Platform"
- Section 19.6.4, "Troubleshooting Oracle Directory Services Manager"
- Section 19.6.5, "Troubleshooting Oracle Access Manager"

19.6.1 Troubleshooting Oracle Internet Directory

This section describes some of the common problems that can arise with Oracle Internet Directory and the actions you can take to resolve the problem.

Problem

The Oracle Internet Directory server is not responsive. When the load balancing router is configured to send an ICMP message to the LDAP SSL port for monitoring, the Oracle Internet Directory server starting SSL negotiation sometimes hangs, and thus it is required that the load balancing router not use ICMP messages for monitoring the LDAP SSL port.

Solution

Use an alternative such as TCP or the LDAP protocol itself.

Also, monitoring the LDAP non-SSL port is sufficient to detect LDAP availability.

Problem

The SSO/LDAP Application connection is lost to Oracle Internet Directory server

Solution

Verify the load balancing router timeout and SSO/Application timeout configuration parameter. The SSO/LDAP application timeout value should be less than LBR IDLE time out.

Problem

The LDAP application is receiving LDAP Error 53 (DSA Unwilling to Perform). When one of the database nodes goes down during the middle of the LDAP transaction, the Oracle Internet Directory server sends error 53 to the LDAP client

Solution

To see why the Oracle Internet Directory database node went down, see the Oracle Internet Directory logs in this location:

ORACLE_INSTANCE/diagnostics/logs/OID/oidldapd01s*.log

Problem

Issues involving TNSNAMES.ORA, TAF configuration, and related issues.

Solution

See the Oracle Database High Availability Overview manual.

19.6.2 Troubleshooting Oracle Virtual Directory

This section describes some of the common problems that can arise with Oracle Virtual Directory and the actions you can take to resolve the problem:

Problem

The Oracle Virtual Directory server is not responsive. When the load balancing router is configured to send an ICMP message to the LDAP SSL port for monitoring, the Oracle Virtual Directory server starting SSL negotiation sometimes hangs, and thus it is required that the load balancing router not use ICMP messages for monitoring the LDAP SSL port.

Solution

Use an alternative such as TCP or the LDAP protocol itself.

Also, monitoring the LDAP non-SSL port is sufficient to detect LDAP availability.

Problem

The SSO/LDAP Application connection is lost to the Oracle Virtual Directory server.

Solution

Verify the load balancing router timeout and SSO/Application timeout configuration parameter. The SSO/LDAP application timeout value should be less than LBR IDLE time out.

Problem

Issues involving TNSNAMES.ORA, TAF configuration, and related issues.

Solution

See the *Oracle Database High Availability Overview* manual.

19.6.3 Troubleshooting Oracle Directory Integration Platform

This section describes some of the common problems that can arise with Oracle Directory Integration Platform and the actions you can take to resolve the problem.

Problem

The instance is not working properly.

Solution

Check the respective log of the instance. For example, if the instance deployed in WLS_ODS1 is not running, then check the WLS_ODS1-diagnostic.log file.

Problem

Exceptions similar to the following are seen in Managed Server log files running the Oracle Directory Integration Platform application during an Oracle RAC failover:

```
RuntimeException:
[2008-11-21T00:11:10.915-08:00] [WLS_ODS] [ERROR] []
[org.quartz.impl.jdbcjobstore.JobStoreTX] [tid: 25] [userId: <anonymous>]
[ecid: 0000Hqy69UiFW7V6u3FCEH199aj0000009,0] [APP: DIP] ClusterManager: Error
managing cluster: Failed to obtain DB connection from data source
'schedulerDS': java.sql.SQLException: Could not retrieve datasource via JNDI
url 'jdbc/schedulerDS' java.sql.SQLException: Cannot obtain connection:
driverURL = jdbc:weblogic:pool:schedulerDS, props =
{EmulateTwoPhaseCommit=false, connectionPoolID=schedulerDS,
jdbcTxDataSource=true, LoggingLastResource=false,
dataSourceName=schedulerDS}.[[
Nested Exception: java.lang.RuntimeException: Failed to setAutoCommit to true
for pool connection
AuthenticationException while connecting to OID:
[2008-11-21T00:12:08.812-08:00] [WLS_ODS] [ERROR] [DIP-10581] [oracle.dip]
[tid: 11] [userId: <anonymous>] [ecid: 0000Hqy6m54FW7V6u3FCEH199ap0000000,0]
[APP: DIP] DIP was not able to get the context with the given details {0}[[
javax.naming.AuthenticationException: [LDAP: error code 49 - Invalid
Credentials]
```

Most of the exceptions will be related to the scheduler or LDAP, for example:

- 1. Could not retrieve datasource via JNDI url 'jdbc/schedulerDS' java.sql.SQLException.
- 2. javax.naming.AuthenticationException: [LDAP: error code 49 Invalid Credentials]

Solution

During an Oracle RAC failover, exceptions are seen in the Managed Server log files running the Oracle Directory Integration Platform application. These errors are thrown when the multi data sources configured on the WebLogic Server platform try to verify the health of the Oracle RAC database instances during failover. These are innocuous errors and can be ignored. The Oracle Directory Integration Platform application will recover and begin to operate normally after a lag of one or two minutes. For an Oracle RAC failover, there will be no Oracle Directory Integration Platform down time if one instance is running at all times.

19.6.4 Troubleshooting Oracle Directory Services Manager

This section describes some of the common problems that can arise with Oracle Directory Services Manager and the actions you can take to resolve the problem.

After you have logged into Oracle Directory Services Manager, you can connect to multiple directory instances from the same browser window.

Avoid using multiple windows of the same browser program to connect to different directories at the same time. Doing so can cause a Target unreachable error.

You can log into the same Oracle Directory Services Manager instance from different browser programs, such as Internet Explorer and Firefox, and connect each to a different directory instance.

If you change the browser language setting, you must update the session in order to use the new setting. To update the session, either disconnect the current server connection, refresh the browser page (either reenter the Oracle Directory Services Manager URL in the URL filed and press enter or press F5) and reconnect to the same server, or quit and restart the browser.

Problem

You attempt to invoke Oracle Directory Services Manager from Oracle Enterprise Manager Fusion Middleware Control by selecting Directory Services Manager from the Oracle Internet Directory menu in the Oracle Internet Directory target, then Data Browser, Schema, Security, or Advanced.

Oracle Directory Services Manager does not open. You might see an error message.

Solution

This is probably an installation problem. See Oracle Fusion Middleware Installation Guide for Oracle Identity Management.

Problem

When you perform an Oracle Directory Services Manager failover using Oracle HTTP Server, the failover is not transparent. You will see this behavior when you perform the following steps:

- Oracle Directory Services Manager is deployed in a High Availability active-active configuration using Oracle HTTP Server.
- 2. Display an Oracle Directory Services Manager page using the Oracle HTTP Server name and port number.
- Make a connection to an Oracle Internet Directory server.
- Work with the Oracle Internet Directory server using the current Oracle Directory Services Manager Oracle HTTP Server host and port.
- Shut down one Managed Server at a time using the WebLogic Server Administration Console.
- Go back to the Oracle Directory Services Manager page and port, and the connection which was established earlier with Oracle Internet Directory.
- 7. When you do, a message is displayed advising you to re-establish a new connection to the Oracle Directory Services Manager page.

Solution

If you encounter this problem, perform the following steps:

- In your web browser, exit the current Oracle Directory Services Manager page.
- Launch a new web browser page and specify the same Oracle Directory Services Manager Oracle HTTP Server name and port.
- Re-establish a new connection to the Oracle Internet Directory server you were working with earlier.

Problem

Oracle Directory Services Manager temporarily loses its connection to Oracle Internet Directory and displays the message LDAP Server is down.

Solution

In a High Availability configuration where Oracle Directory Services Manager is connected to Oracle Internet Directory through a load balancer, Oracle Directory Services Manager reports that the server is down during failover from one instance of Oracle Internet Directory to another. In other configurations, this message might indicate that Oracle Internet Directory has been shut down and restarted. In either case, the connection will be reestablished in less than a minute, and you will be able to continue without logging in again.

Problem

Oracle Directory Services Manager temporarily loses its connection to an Oracle Internet Directory instance that is using a Oracle RAC database. Oracle Directory Services Manager might display the message

LDAP error code 53 - Function not implemented.

Solution

This error can occur during failover of the Oracle Database that the Oracle Internet Directory instance is using. The connection will be reestablished in less than a minute, and you will be able to continue without logging in again.

Problem

You must perform the steps below to configure Oracle HTTP Server to route Oracle Directory Services Manager requests to multiple Oracle WebLogic Servers in a clustered Oracle WebLogic Server environment.

Solution

Perform these steps:

- 1. Create a backup copy of the Oracle HTTP Server's httpd.conf file. The backup copy will provide a source to revert back to if you encounter problems after performing this procedure.
- Add the following text to the end of the Oracle HTTP Server's httpd.conf file and replace the variable placeholder values with the host names and Managed Server port numbers specific to your environment. Be sure to use the <Location /odsm/ > as the first line in the entry. Using <Location /odsm/faces > or <Location /odsm/faces/odsm.jspx > can distort the appearance of the Oracle Directory Services Manager interface.

```
<Location /odsm/ >
SetHandler weblogic-handler
WebLogicCluster host-name-1:managed-server-port,host-name_2:managed_server_port
</Location>
```

3. Stop, then start the Oracle HTTP Server as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components" to activate the configuration change.

Note: Oracle Directory Services Manager loses its connection and displays a session time-out message if the Oracle WebLogic Server in the cluster that it is connected to fails. Oracle Directory Services Manager requests will be routed to the secondary Oracle WebLogic Server in the cluster that you identified in the httpd.conf file after you log back in to Oracle Directory Services Manager.

Problem

Attempting to access Oracle Directory Services Manager using a web browser fails.

Solution

- Verify the Oracle Virtual Directory server is running. The Oracle Virtual Directory server must be running to connect to it from Oracle Directory Services Manager.
- Verify you entered the correct credentials in the Server, Port, User Name and Password fields. You can execute an Idapbind command against the target Oracle Virtual Directory server to verify the server, user name, and password credentials.
- Verify you are using a supported browser. Oracle Directory Services Manager supports the following browsers:
 - Internet Explorer 7
 - Firefox 2.0.0.2 and 3.0
 - Safari 3.1.2 (desktop)
 - Google Chrome 0.2.149.30

Note: While Oracle Directory Services Manager supports all of the preceding browsers, only Internet Explorer 7 and Firefox 2.0.0.2 are certified.

Problem

Oracle Directory Services Manager does not open after you attempt to invoke it from Oracle Enterprise Manager Fusion Middleware Control by selecting one of the options from the Directory Services Manager entry in the Oracle Virtual Directory menu in the Oracle Virtual Directory target.

Solution

This is probably an installation problem. See the Oracle Fusion Middleware Installation Guide for Oracle Identity Management.

Problem

When you perform an Oracle Directory Services Manager failover using Oracle HTTP Server, the failover is not transparent. You will see this behavior when you perform the following steps:

- Oracle Directory Services Manager is deployed in a High Availability active-active configuration using Oracle HTTP Server.
- Display an Oracle Directory Services Manager page using the Oracle HTTP Server name and port number.
- **3.** Make a connection to an Oracle Virtual Directory server.

- **4.** Work with the Oracle Virtual Directory server using the current Oracle Directory Services Manager Oracle HTTP Server host and port.
- 5. Shut down one Managed Server at a time using the WebLogic Server Administration Console.
- **6.** Go back to the Oracle Directory Services Manager page and port, and the connection which was established earlier with Oracle Virtual Directory. When you do, a message is displayed advising you to re-establish a new connection to the Oracle Directory Services Manager page.

Solution

If you encounter this problem, perform the following steps:

- 1. In your web browser, exit the current Oracle Directory Services Manager page.
- Launch a new web browser page and specify the same Oracle Directory Services Manager Oracle HTTP Server name and port.
- **3.** Re-establish a new connection to the Oracle Virtual Directory server you were working with earlier.

Problem

Oracle Directory Services Manager temporarily loses its connection to an Oracle Virtual Directory instance that is using an Oracle RAC Database. Oracle Directory Services Manager might display the message LDAP error code 53 - Function not implemented.

Solution

This error can occur during failover of the Oracle Database that the Oracle Virtual Directory instance is using. The connection will be reestablished in less than a minute, and you will be able to continue without logging in again.

19.6.5 Troubleshooting Oracle Access Manager

Most of the manuals in the Oracle Access Manager 10.1.4.3 documentation set include a Troubleshooting appendix.

For troubleshooting information about a particular Oracle Access Manager component or feature, refer to the appropriate manual in the Oracle Access Manager 10.1.4.3 documentation set. See the "Road Map to Manuals" section in the Oracle Access Manager Introduction manual for a description of each manual in the Oracle Access Manager documentation set.

19.6.5.1 User is Redirected to the Login Screen After Activating Some **Administration Console Changes**

Problem

After configuring Oracle HTTP Server and the load balancing router to access the Oracle WebLogic Administration console, some activation changes cause redirection to the login screen for the WebLogic Server Administration Console.

Solution

This is the result of the Administration Console tracking changes made to ports, channels, and security settings made using the Administration Console. For certain changes the Console may redirect the user's browser to the Administration Server's listen address. Activation is completed regardless of the redirection. It is not required to log in again; users can simply update the URL to the following and then access the Home page for the Administration Console directly:

admin.mycompany.com/console/console.portal

19.6.5.2 User is Redirected to the Administration Console's Home Page After **Activating Some Changes**

Problem

After configuring Oracle Access Manager, some activation changes cause redirection to the Administration Console Home page (instead of the context menu where the activation was performed).

Solution

This is expected when Oracle Access Manager single sign-on is configured and is a result of the redirections performed by the Administration Server. Activation is completed regardless of the redirection. If required, user should manually navigate again to the desired context menu.

19.6.5.3 OAM Configuration Tool Does Not Remove Invalid URLs

Problem

If the policy domain has an invalid or incorrect URL, running the OAM Configuration Tool with the correct URLs will not update the Policy Manager, even though the tool completes successfully.

Solution

The OAM Configuration Tool adds new URLs to an existing policy domain when run using an existing app_domain name. It does not remove any of the existing URLs. The Policy Manager Console must be used to remove any invalid URLs. Follow these steps to update the URLs in an existing policy domain:

1. Access the Policy Manager Console using the following URL:

http://hostname:port/access/oblix

For example, enter the following URL in your web browser:

http://oamadminhost.mycompany.com:7777/access/oblix

- When prompted, log in using the administrator user credentials.
- On the landing page, click the **Policy Manager** link.
- On the Policy Manager Console, click the **My Policy Domains** link.
- On the My Policy Domains page, click the link for the appropriate policy domain.
- On the Policy Domain page, select the **Resources** tab.
- On the Resources page, select the valid or incorrect URLs and delete them.

19.7 Other Recommendations

This section describes some other recommendations for the Oracle Identity Management enterprise deployment.

19.7.1 Preventing Timeouts for SQL*Net Connections

Most of the production deployment involves firewalls. Because database connections are made across firewalls, Oracle recommends that the firewall be configured so that the database connection is not timed out. For Oracle Real Application Clusters (Oracle RAC), the database connections are made on Oracle RAC VIPs and the database listener port. You must configure the firewall so it does not time out these connections. If such a configuration is not possible, set the SQLNET.EXPIRE_TIME=n parameter in the ORACLE_HOME/network/admin/sqlnet.ora file on the database server, where n is the time in minutes. Set this value to less than the known value of the timeout for the network device (that is, a firewall). For Oracle RAC, set this parameter in all of the Oracle home directories.

Configuring Single Sign-on for Administration Consoles

This chapter describes how to configure single sign-on (SSO) for administration consoles. The administration consoles referred to in the chapter title are:

- Oracle Enterprise Manager Fusion Middleware Control
- Oracle WebLogic Server Administration Console
- Oracle Access Manager Console
- Oracle Identity Manager Console
- Oracle APM Console
- Oracle Adaptive Access Manager Admin Console

This chapter includes the following topics:

- Section 20.1, "Configuring SSO for Administration Consoles with OAM 10g"
- Section 20.2, "Configuring SSO for Administration Consoles with OAM 11g"
- Section 20.3, "Administrator Provisioning"

20.1 Configuring SSO for Administration Consoles with OAM 10g

This section explains how to configure single sign-on for administration consoles using Oracle Access Manager 10g.

This section contains the following topics:

- Section 20.1.1, "Prerequisites for Configuring Single Sign-On"
- Section 20.1.2, "Updating the Form Authentication for Delegated Administration"
- Section 20.1.3, "Enable SSO protection for the Oracle Identity Navigator and APM Consoles"
- Section 20.1.4, "Validating the Policy Domain and AccessGate Configurations"
- Section 20.1.5, "Setting Up the WebLogic Authenticators"
- Section 20.1.6, "Validating the Oracle Access Manager Single Sign-On Setup"

20.1.1 Prerequisites for Configuring Single Sign-On

Make sure that the following tasks have been performed before moving on to the next section:

- 1. Install and configure Oracle Access Manager as described in Chapter 10.
- 2. Ensure that the policy protecting the Policy Manager ("/access") has been created and enabled. If this is not enabled, use the Policy Manager console to enable it, as described in Section 20.1.1.1.
- **3.** Determine the host identifier value. It is required for enabling single sign-on.
- Ensure that the administrator users are created as detailed in Section 20.3, "Administrator Provisioning"

20.1.1.1 Enable the Policy Protecting the Policy Manager

Follow these steps to enable policy protecting the Policy Manager:

1. Open a web browser and bring up the Policy Manager Console using the following URL:

http://oamadminhost.mycompany.com:7777/access/oblix

- **2.** Click the **Policy Manager** link.
- **3.** On the Policy Manager landing page, click the **My Policy Domains** link.
- **4.** On the My Policy Domains page, click the **Policy Manager** link.
- **5.** On the **General** tab on the Policy Manager page, click **Modify**.
- **6.** Click **Yes** to enable the "/access" policy.
- **7.** Click the **Save** button to save the changes.

20.1.2 Updating the Form Authentication for Delegated Administration

The WebGates in the IDM Domain also need to act as delegated authentication WebGates, that is, they receive authentication requests from external applications or domains in the enterprise. To enable delegated authentication, the form authentication scheme created by the OAM Configuration Tool must be modified to add the Challenge Redirect parameter.

Follow the steps below to add the challenge redirect parameter to the Form authentication scheme:

Use a web browser to display the Access Console using the URL below:

```
http://oamadminhost.mycompany.com:7777/access/oblix
```

- 2. Click the Access System Console link and log in using the credentials for the orcladmin user.
- **3.** On the main page, click the **Access System Configuration** tab.
- On the Access System Configuration page, click the **Authentication Management** link on the left hand side.
- On the Authentication Management page, under the List all Authentication Schemes table, click **OraDefaultFormAuthNScheme**.
- **6.** On the Details for Authentication Scheme page, click **Modify** to modify the configuration of the authentication scheme.
- 7. On the Modifying Authentication Scheme page, update the Challenge Redirect parameter with the Single Sign-On virtual host configured in the load balancer. Use https://sso.mycompany.com to update the Challenge Redirect parameter.

- **8.** Click **Save** to save the updated configuration.
- To validate that the configuration was successful, follow the steps below:
 - Using a web browser, bring up either the Oracle WebLogic Administration Console or Oracle Enterprise Manager Fusion Middleware Control:

URL for the WebLogic Administration Server Console:

```
http://admin.mycompany.com/console
```

URL for the Enterprise Manager Oracle Fusion Middleware Control:

```
http://admin.mycompany.com/em
```

- **b.** This will redirect your web browser to https://sso.mycompany.com for authentication.
 - Log into the console using the administrator user's credentials. For example: orcladmin, password.
- Then you will be redirected back to the WebLogic Administration Console login page. Log in using weblogic, password.

20.1.3 Enable SSO protection for the Oracle Identity Navigator and APM Consoles

Follow the steps described in Section 10.4.3.3, "Running the OAM Configuration Tool" to protect the Oracle Identity Navigator and APM consoles using Oracle Access Manager 10g. Run the oamcfgtool using the same values passed in Section 10.4.3, but with /oinav, /apm as the protected_uris.

For example:

```
$JAVA_HOME/bin/java -jar oamcfgtool.jar mode=CREATE app_domain="IDMEDG"
web_domain="idmEDG_WD" cookie_domain="mycompany.com"
protected_uris="/oinav,/apm" app_agent_password="welcome1"
ldap_host=oid.us.oracle.com ldap_port=389 ldap_userdn="cn=orcladmin"
ldap_userpassword=password oam_aaa_host=oamhost1.mycompany.com
oam_aaa_port=6023
```

20.1.4 Validating the Policy Domain and AccessGate Configurations

The next part of the process is to validate the policy domain configuration and the AccessGate configuration.

20.1.4.1 Validating the Policy Domain Configuration

Follow these steps to verify that the policy domain was created properly:

- 1. In a web browser, enter this URL to access the Oracle Access Manager console:
 - http://oamadminhost.mycompany.com:port/access/oblix
- 2. Click Policy Manager.
- 3. Click the My Policy Domains link on the left panel. You will see a list of all the policy domains, which includes the domain you just created. For example: IDMEDG. In the third column, URL prefixes, you will see the URIs you specified when creating the policy domain).
- 4. Click the link to the policy domain you just created. This displays the General area of this domain.

5. Click the Resources tab. On this tab you can see the URIs you specified. Click other tabs to view other settings.

20.1.4.2 Validating the AccessGate Configuration

Follow these steps to verify that the AccessGate was configured properly:

- 1. In the Oracle Access Manager console, click the Access System Console link. This link is a toggle. When it is the Access System Console link and you click it, it becomes the Policy Manager link. When it is the Policy Manager link and you click it, it becomes the **Access System Console** link.
- **2.** Click the **Access System Configuration** tab.
- **3.** Click the **AccessGate Configuration** link on the left panel.
- Enter some search criteria and click **Go**.
- When the name of the AccessGate for the domain you created appears (it may have the suffix _AG when created by the OAM Configuration Tool, for example, IDMEDG_AG), click it to view the details of the AccessGate you created.

20.1.5 Setting Up the WebLogic Authenticators

This section describes the steps for setting up Oracle WebLogic Server authenticators.

20.1.5.1 Setting Up the Oracle Internet Directory Authenticator

Follow these steps to set up the Oracle Internet Directory authenticator:

ORACLE_BASE/admin/IDMDomain/aserver/IDMDomain/config/config.xml

1. Begin by backing up these relevant configuration files:

ORACLE_BASE/admin/IDMDomain/aserver/IDMDomain/config/config.xml

ORACLE_BASE/admin/IDMDomain/aserver/IDMDomain/config/fmwconfig/jps-config.xml

ORACLE

BASE/admin/IDMDomain/aserver/IDMDomain/config/fmwconfig/system-jazn-data.xml

2. Back up the ORACLE_

BASE/admin/IDMDomain/aserver/IDMDomain/servers/adminServer/bo ot.properties file for the Administrator Server.

- Follow these steps to configure the Identity Store to use LDAP, setting the proper authenticator using the WebLogic Administration Server Console:
 - Log into the WebLogic Administration Server Console and click Lock and Edit to enable editing.
 - Click the **Security Realms** link on the left navigational bar.
 - Click the **myrealm** default realm entry to configure it.
 - Click the **Providers** tab within the realm.
 - Note that there is a DefaultAuthenticator provider configured for the realm.
 - Click the **New** button to add a new provider.
 - Enter a name for the provider, such as "OIDAuthenticator" for a provider that will authenticate the user to the Oracle Internet Directory.

- **h.** Select the "OracleInternetDirectoryAuthenticator" type from the list of authenticators.
- Click **OK**.
- On the Providers screen, click the newly created OIDAuthenticator.
- **k.** Set the Control Flag to **SUFFICIENT**. This indicates that if a user can be authenticated successfully by this authenticator, then it is should accept that authentication and should not continue to invoke any additional authenticators. If the authentication fails, it will fall through to the next authenticator in the chain. Make sure all subsequent authenticators also have their control flag set to SUFFICIENT also. In particular, check the DefaultAuthenticator and set that to **SUFFICIENT**.
- Click **Save** to save this setting.
- **m.** Click the **Provider Specific** tab to enter the details for the LDAP server.
- Enter the details specific to your LDAP server, as shown in the following table:

Parameter	Value	Description
Host		The LDAP server's server ID. For example: oid.mycompany.com
Port		The LDAP server's port number. For example: 636
Principal		The LDAP user DN used to connect to the LDAP server. For example: cn=orcladmin
Credential		The password used to connect to the LDAP server
SSL Enabled	Checked	Specifies whether SSL protocol is used when connecting to LDAP server.
User Base DN		Specify the DN under which your Users start. For example: cn=users, dc=mycompany, dc=com
Group Base DN		Specify the DN that points to your Groups node. For example: cn=groups,dc=mycompany,dc=com
Use Retrieved User Name as Principal	Checked	Must be turned on.

Click Save when done.

- **o.** Click **Activate Changes** to propagate the changes.
- **p.** The console displays a message that a restart is required for the changes to take effect. Do not restart the servers as indicated; this will be done after setting up all the WebLogic Authenticators, as described in Section 20.1.5.4, "Stopping and Starting the WebLogic Administration Servers and Managed Servers."

20.1.5.2 Setting Up the Oracle Access Manager Identity Asserter

Follow these steps to set up the OAM ID Asserter:

- 1. Log into the WebLogic Administration Server Console and click Lock and Edit to enable editing.
- Navigate to **SecurityRealms** > *Default Realm Name* > **Providers**.

- **3.** Click **New** and select **OAMIdentityAsserter** from the drop down menu.
- Name the asserter, for example: OAMIDAsserter
 - Then click **OK**.
- 5. Click the newly-added asserter to see the configuration screen for OAM Identity Asserter.
- **6.** Set the Control Flag to **REQUIRED**, and then click **Save**.
- 7. Configure the additional attributes below for the OAM Identity Asserter on the **Provider Specific** tab:
 - **Application Domain**: Provide the Oracle Access Manager policy domain name. Use the app_domain parameter passed to the OAM Configuration Tool. For example: IDMEDG.
 - Primary Access Server: Provide Oracle Access Manager server endpoint information in the *host:port* format. For example: oamhost1.mycompany.com:6023
 - **AccessGate Name**: Name of the AccessGate (for example, IDMEDG_WD). Provide the AccessGate name created by the OAM Configuration Tool.
 - **AccessGate Password**: Password for the AccessGate, if one was provided.

Accept the default values for all the other attributes, unless required for your environment.

- **8.** Save the settings.
- Click **Activate Changes** to propagate the changes.

20.1.5.3 Reordering the Authentication Providers

Follow the steps below to reorder the providers in the order shown below:

- Log into the WebLogic Administration Server Console and click Lock and Edit to enable editing.
- Navigate to **SecurityRealms** > *Default Realm Name* > **Providers**.
- Ensure that the Control Flag for each authenticator is set correctly.
- Click **Reorder** under the **Authentication Providers** table.
- On the Reorder Authentication Providers page, reorder the providers as follows:
 - OAM Identity Asserter (REQUIRED)
 - **Default Authenticator**
 - **OIM Signature Authenticator**
 - OIMAuthenticationProvider
 - **OIDAuthenticator**
 - DefaultIdentityAsserter
- Save the settings.
- **7.** Click **Activate Changes** to propagate the changes.

20.1.5.4 Stopping and Starting the WebLogic Administration Servers and Managed Servers

The WebLogic Administration Server and the associated Managed Servers must be restarted for the configuration changes to take effect. Follow the steps below to stop and then start the WebLogic Administration Server and the Managed Servers (WLS_ ODS1 and WLS_ODS2):

- Stop the Administration Server and all the managed servers in your domain as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."
- Verify that the server processes have been successfully stopped.
- On IDMHOST1, start the WebLogic Administration Server as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."
- Verify that the Administration Server has started up and then bring up the Administration Console using a web browser.
- Log into the console using the administrator user's credentials.
- Start all the managed servers in your domain, as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

20.1.6 Validating the Oracle Access Manager Single Sign-On Setup

To validate the setup, open a web browser and go the following URLs:

http://admin.mycompany.com/console

http://admin.mycompany.com/em

The Oracle Access Manager Single Sign-On page displays. Provide the credentials for the weblogic_idm user to log in.

20.2 Configuring SSO for Administration Consoles with OAM 11g

This section describes how to integrate administration consoles with single sign-on.

This section contains the following topics:

- Section 20.2.1, "Prerequisites"
- Section 20.2.2, "Creating Oracle Virtual Directory Authenticator"
- Section 20.2.3, "Creating Oracle Access Manager Identity Asserter"

Note: Once you have enabled single sign-on for the administration consoles, ensure that at least one OAM server is running in order to enable console access.

If you subsequently enable OAAM to protect your entire domain or integrate OAAM with OIM, you must also have an OAAM server running in order to enable console access.

If you have used the Oracle Weblogic console to shut down all of the OAM managed servers, then restart one of those managed servers manually before using the console again.

To start WLS_OAM1 manually, use the command:

DOMAIN_HOME/bin/startManagedWeblogic.sh WLS_OAM1 t3://ADMINVHN:7001

20.2.1 Prerequisites

Before you attempt to integrate administration consoles with single sign-on, ensure Ensure that the following tasks have been performed:

- Configure Oracle HTTP Server, as described in Chapter 5.
- Configure Oracle Identity Manager, as described in Chapter 13.
- Install and Configure WebGate, as described in Section 18.2.

20.2.2 Creating Oracle Virtual Directory Authenticator

- 1. Log in to the WebLogic Administration Console at http://admin.mycompany.com/console.
- **2.** Click **Security Realms** from the Domain structure menu.
- **3.** Click **Lock and Edit** in the Change Center.
- **4.** Click **myrealm**.
- **5.** Select the **Providers** tab.
- 6. Click DefaultAuthenticator.
- 7. Set Control Flag to SUFFICIENT.
- Click **Save**.
- Click **Security Realms** from the Domain structure menu.
- Click myrealm.
- 11. Select the Providers tab.
- Click New.
- **13.** Supply the following information:
 - Name: OVDAuthenticator
 - Type: OracleVirtualDirectoryAuthenticator
- **14.** Click **OK**.
- 15. Click Reorder.
- 16. Click OVDAuthenticator.
- **17.** Click **OK**.

- 18. Click OVDAuthenticator.
- 19. Set Control Flag to SUFFICIENT.
- 20. Click Save.
- **21.** Select the **Provider Specific** tab.
- **22.** Enter the following details:
 - **Host**: ovd.mycompany.com
 - Port: 389
 - **Principal**: cn=orcladmin
 - Credential: orcladmin password
 - Confirm Credential: orcladmin password
 - User Base DN: cn=Users, dc=mycompany, dc=com
 - Group Base DN: cn=Groups, dc=mycompany, dc=com
 - GUID Attribute: orclguid
- 23. Click Save.
- **24.** Click **Activate Changes** from the **Change Center**.
- 25. Restart the Administration Server and all the managed servers, as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

Validating the Configuration

Validate the configuration by logging in to the oamconsole as the user oamadmin.

You can perform a further validation test by using the Oracle WebLogic Administration Console, as follows.

- Log in to the console, which is at http://admin.mycompany.com/console.
- Select **Security Realms** from the Domain structure menu.
- **3.** Click **myrealm**.
- Click the **Users and Groups** tab.
- 5. Click Users.

LDAP users will be displayed.

20.2.3 Creating Oracle Access Manager Identity Asserter

- Log in to the WebLogic Administration Console at: http://admin.mycompany.com/console.
- **2.** Click **Security Realms** from the Domain structure menu.
- Click **Lock and Edit** in the **Change Center**.
- **4.** Click **myrealm**.
- **5.** Select the **Providers** tab.
- 6. Click New.
- **7.** Supply the following information:
 - Name: OAMIdentityAsserter

- Type: OAMIdentityAsserter
- Click **OK**.
- 9. Click Reorder.
- **10.** Click **OAMIdentityAsserter**.
- 11. Using the arrows on the right hand side order the providers such that the order is:
 - **OAMIdentity Asserter**
 - **Default Authenticator**
 - **OIM Signature Authenticator**
 - **OIMAuthenticationProvider**
 - **OVDAuthenticator**
 - **Default Identity Asserter**

Note: OIM providers only exist if OIM has been configured.

- 12. Click OK.
- **13.** Click **OAMIdentityAsserter**.
- 14. Set Control Flag to REQUIRED.
- **15.** Click **Save**.
- 16. Click Activate Changes.
- 17. Restart the Administration Server and all the managed servers, as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

20.3 Administrator Provisioning

In an enterprise, it is typical to have a centralized Identity Management domain where all users, groups and roles are provisioned and multiple application domains (such as a SOA domain and WebCenter domain). The application domains are configured to authenticate using the central Identity Management domain.

By default, when the Oracle WebLogic Server is installed and configured, the WebLogic admin user is created in its local LDAP store with the username weblogic. For an enterprise deployment, it is required to have all users, groups provisioned in an LDAP user directory such as Oracle Internet Directory that is a part of the centralized Identity Management Domain. This section provides details for provisioning a new administrator user and group for managing the Identity Management WebLogic Domain. This section describes the following:

- Section 20.3.1, "Provisioning Admin Users and Groups in an LDAP Directory"
- Section 20.3.2, "Assigning the Admin Role to the Admin Group"
- Section 20.3.4, "Updating the boot.properties File on IDMHOST1 and IDMHOST2"

20.3.1 Provisioning Admin Users and Groups in an LDAP Directory

As mentioned in the introduction to this section, users and groups from multiple WebLogic domains may be provisioned in a central LDAP user store. In such a case, there is a possibility that one WebLogic admin user may have access to all the domains within an enterprise. This is not a desirable situation. To avoid this, the users and groups provisioned must have a unique distinguished name within the directory tree. In this guide, the admin user and group for the IDM WebLogic Domain will be provisioned with the DNs below:

Admin User DN:

```
cn=weblogic_idm,cn=Users,dc=mycompany,dc=com
```

Admin Group DN:

```
cn=IDM Administrators, cn=Groups,dc=mycompany,dc=com
```

Follow the steps below to provision the admin user and admin group in Oracle Internet Directory:

1. Create an ldif file named admin_user.ldif with the contents shown below and then save the file:

```
dn: cn=weblogic_idm, cn=Users, dc=mycompany,dc=com
obpasswordchangeflag: false
obpasswordexpirydate: 2035-01-01T00:00:00Z
sn: weblogic_idm
uid: weblogic_idm
givenname: weblogic_idm
displayname: weblogic_idm
cn: weblogic_idm
objectclass: orclIDXPerson
objectclass: inetOrgPerson
objectclass: organizationalPerson
objectclass: person
objectclass: top
objectclass: oblixPersonPwdPolicy
objectclass: OIMPersonPwdPolicy
objectclass: oblixorgperson
userpassword: Account password
obuseraccountcontrol: activated
orclisenabled: ENABLED
```

Ensure that the user has the mail attribute. This attribute is required by Oracle Identity Management for user reconcilation.

2. Run the ldapadd command located under the ORACLE_HOME/bin/ directory to provision the user in Oracle Internet Directory. For example:

```
ORACLE_HOME/bin/ldapadd -h ovd.mycompany.com -p 389 -D cn="orcladmin" -w
welcome1 -c -v -f admin_user.ldif
```

3. Create an ldif file named admin_group.ldif with the contents shown below and then save the file:

```
dn: cn=IDM Administrators, cn=Groups, dc=mycompany, dc=com
displayname: IDM Administrators
objectclass: top
objectclass: groupOfUniqueNames
objectclass: orclGroup
uniquemember: cn=weblogic_idm, cn=Users, dc=mycompany, dc=com
cn: IDM Administrators
description: Administrators Group for the IDM Domain in OID
```

4. Run the ldapadd command located under the ORACLE_HOME/bin/ directory to provision the group in Oracle Internet Directory. For example:

```
ORACLE_HOME/bin/ldapadd -h ovd.mycompany.com -p 389 -D cn="orcladmin" -w
welcome1 -c -v -f admin_group.ldif
```

5. Update the provisioned user as described in Section 18.3.4 "Update Existing LDAP Users with Required Objectclasses."

20.3.2 Assigning the Admin Role to the Admin Group

After adding the users and groups to Oracle Internet Directory, the group must be assigned the Admin role within the WebLogic domain security realm. This enables all users that belong to the group to be administrators for that domain. Follow the steps below to assign the Admin role to the Admin group:

- 1. Log into the WebLogic Administration Server Console.
- **2.** In the left pane of the console, click **Security Realms**.
- On the Summary of Security Realms page, click **myrealm** under the **Realms** table.
- **4.** On the Settings page for myrealm, click the **Roles & Policies** tab.
- 5. On the Realm Roles page, expand the Global Roles entry under the Roles table. This brings up the entry for Roles. Click on the **Roles** link to bring up the Global Roles page.
- **6.** On the Global Roles page, click the **Admin** role to bring up the Edit Global Role page:
 - On the Edit Global Roles page, under the **Role Conditions** table, click the **Add** Conditions button.
 - **b.** On the Choose a Predicate page, select **Group** from the drop down list for predicates and click Next.
 - On the Edit Arguments Page, Specify **IDM Administrators** in the **Group Argument** field and click **Add**.
- 7. Click **Finish** to return to the Edit Global Rule page.
- The Role Conditions table now shows the IDM Administrators Group as an
- 9. Click Save to finish adding the Admin Role to the IDM Administrators Group.
- **10.** Validate that the changes were successful by bringing up the WebLogic Administration Server Console using a web browser. Log in using the credentials for the weblogic idm user.

20.3.3 Enabling OIM to Connect to SOA Using the Admin Users Provisioned in LDAP

Oracle Identity Manager connects to SOA as SOA administrator, with the username weblogic by default. As mentioned in the previous sections, a new administrator user is provisioned in the central LDAP store to manage Identity Management Weblogic Domain.

Perform the following postinstallation steps to enable Oracle Identity Manager to work with the Oracle WebLogic Server administrator user provisioned in the central LDAP store. This enables Oracle Identity Manager to connect to SOA without any problem:

- 1. Log in to Enterprise Manager at: http://admin.mycompany.com/em
- 2. Right click **Identity and Access/oim(11.1.1.3.0)** and select **System Mbean Browser**.

- **3.** Expand **oracle.iam** under **application-defined Mbeans**, and select **Server**: **OIM**_ SERVER_NAME, Application: oim, XML config, config, XMLConfig.SOAConfig, and then select the SOAConfig Mbean.
- 4. View the **username** attribute. By default, the value of this attribute is weblogic. Change this to the Oracle WebLogic Server administrator username provisioned in Section 20.3.1. For example: weblogic_idm
- **5.** Click **Apply**.
- Navigate to the IAM ORACLE HOME/common/bin/directory in the Oracle Identity Manager deployment.
- **7.** Start the WebLogic Scripting Tool (WLST) by running the following command:

```
./wlst.sh
```

- **8.** At the prompt, enter connect (). When prompted, enter the Oracle WebLogic Server administrator username, password, and administrative server connection string.
- **9.** Delete the default SOA administrator username and password credential from CSF by running the following command:

```
deleteCred(map="oim", key="SOAAdminPassword");
```

10. Create the new credential that Oracle Identity Manager uses to connect to SOA as SOA administrator by running the following command:

```
createCred(map="oim", key="SOAAdminPassword", user="weblogic_
idm",password="ADMINISTRATOR_PASSWORD");
```

Replace *ADMINISTRATOR_PASSWORD* with the actual password.

11. Confirm that the correct value has been seeded by running the following command:

```
listCred(map="oim", key="SOAAdminPassword");
```

12. Exit WLST shell by running the following command:

```
exit()
```

- **13.** Log in to Oracle Identity Manager Administrative and User Console using the administrator login credentials.
- 14. Run the reconciliation process to enable the Oracle WebLogic Server administrator, weblogic_idm, to be visible in the OIM Console. Follow these steps:
 - Log in to Oracle Identity Manager at: https://sso.mycompany.com:443/oim as the user xelsysadm.
 - b. Click Advanced.
 - Click the **System Management** tab
 - **d.** Click the arrow for the **Search Scheduler** to list all the schedulers.
 - Select LDAP User Create and Update Full Reconciliation.
 - Click **Run Now** to run the job.
 - Go to the Administration page and perform a search to verify that the user is visible in the Oracle Identity Manager console.

- 15. Search for the Administrators role. Open the role details and click the Members
- **16.** Add the newly created user as member of this role.
- **17.** Restart Oracle Identity Manager managed server.

20.3.4 Updating the boot.properties File on IDMHOST1 and IDMHOST2

The boot.properties file for the Administration Server and the Managed Servers should be updated with the WebLogic admin user created in Oracle Internet Directory. Follow the steps below to update the boot.properties file.

For the Administration Server on IDMHOST1

1. On IDMHOST1, go the following directory:

ORACLE_BASE/admin/domainName/aserver/domainName/servers/serverName/security

For example:

cd ORACLE_BASE/admin/IDMDomain/aserver/IDMDomain/servers/AdminServer/security

- **2.** Rename the existing boot.properties file.
- **3.** Use a text editor to create a file called boot.properties under the security directory. Enter the following lines in the file:

username=adminUser password=adminUserPassword

For example:

username=weblogic_idm password=Password for weblogic_idm user

Note: When you start the Administration Server, the username and password entries in the file get encrypted.

For security reasons, minimize the time the entries in the file are left unencrypted. After you edit the file, you should start the server as soon as possible so that the entries get encrypted.

Stopping and Starting the Servers

Restart the Administration server and all managed servers as described in Section 19.1, "Starting and Stopping Oracle Identity Management Components."

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