Oracle® Application Server InterConnect

Adapter for Siebel 2000 Installation and User's Guide 10*g* (9.0.4) Part No. B10417-01

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Oracle Application Server InterConnect Adapter for Siebel 2000 Installation and User's Guide, 10g (9.0.4)

Part No. B10417-01

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Contents

Se	Send Us Your Comments		
Pr	eface	. ix	
	Intended Audience	. x	
	Documentation Accessibility	. х	
	Organization	. х	
	Related Documentation	xi	
	Conventions	xii	
1	Introduction		
	What is Siebel?	1-2	
	Supported Systems	1-2	
	Supported Platforms	1-3	
	Required Files	1-3	
	Post Installation Settings	1-3	
	Siebel Application Server Configuration	1-3	
2	Installation and Configuration		
	Installing the Siebel 2000 Adapter	2-2	
	Preinstallation Tasks	2-2	
	Installation Tasks	2-2	
	Post Installation Tasks	2-4	
	Enabling iStudio	2-4	
	Registering the License for the Siebel 2000 Adapter (Windows only)	2-5	

Siebel 2000 Adapter Configuration	2-6
Using the Application Parameter	2-7
Adapter.ini Initialization Parameter File	2-8
Hub.ini Parameters	2-8
Agent Connection Parameters	2-10
Siebel 2000 Adapter Parameters	2-17
Starting the Siebel 2000 Adapter	
Stopping the Siebel 2000 Adapter	

3 Supported Siebel Interfaces

Siebel Interfaces	3-2
Creating an Implemented Procedure	3-2
Importing Attributes from Siebel	3-5
Creating a Subscribed Event	
5	

4 Business Component Relationships

Most Commonly Used Siebel Components	
Component Relationships	4-2
Account	4-3
Account Parent Components	4-4
Account Child Components	4-4
Business Address	4-6
Business Address Parent Components	4-6
Contact	4-6
Contact Parent Components	4-8
Contact Child Components	4-9
Internal Product	4-9
Price List	4-10
Price List Parent Components	4-11
Price List Child Components	4-11
Price List Item	4-11
Quote	4-12
Quote Parent Components	4-13
Quote Child Components	4-13
Quote Item	4-14

I-14
I-14
I-16
I-16
ŀ-17
l-19
l-19
I-20
I-20
l-20
I-22
I-22
I-23
I-23
I-24
I-24
I-25
I-25
I-25
-27
-27
I-28
1-30

5 Runtime

Configuration Editor	5-2
Log On Siebel	5-3
Verifying Your Siebel Information	5-4
General	5-5
Siebel Repository	5-6
Login Time Out (in seconds)	5-6

6 Siebel 2000 Adapter Functionality

Control Flow Overview	6-2
Design Time	6-2

Runtime6	6-2
Siebel Interfaces	6-2
Business Services	6-2
Business Objects and Business Components	6-3
Unformatted DTYPE_PHONE Values	6-4

Index

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Oracle Application Server InterConnect Adapter for Siebel 2000 Installation and User's Guide, 10g (9.0.4)

Part No. B10417-01

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Preface

This preface contains these topics:

- Intended Audience
- Documentation Accessibility
- Organization
- Related Documentation
- Conventions

Intended Audience

This guide is intended for those who perform the following tasks:

- install applications
- maintain applications

Documentation Accessibility

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Organization

This document contains:

Chapter 1, "Introduction"

This chapter describes the Siebel 2000 adapter and the hardware and software requirements.

Chapter 2, "Installation and Configuration"

This chapter describes installation and configuration for the Siebel 2000 adapter.

Chapter 3, "Supported Siebel Interfaces"

This chapter describes the supported interfaces for the Siebel 2000 adapter.

Chapter 4, "Business Component Relationships"

This chapter describes component relationships for the Siebel 2000 adapter.

Chapter 5, "Runtime"

This chapter provides runtime concepts for the Siebel 2000 adapter.

Chapter 6, "Siebel 2000 Adapter Functionality"

This chapter describes the functionality of the Siebel 2000 adapter.

Related Documentation

For more information, see these Oracle resources:

- Oracle Application Server InterConnect User's Guide
- Oracle Application Server InterConnect Installation Guide
- Oracle Application Server InterConnect Adapter Configuration Editor User's Guide

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http://oraclestore.oracle.com/

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http://otn.oracle.com/membership/

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Conventions

This section describes the conventions used in the text and code examples of this documentation set. It describes:

- Conventions in Text
- Conventions in Code Examples
- Conventions for Microsoft Windows Operating Systems

Conventions in Text

We use various conventions in text to help you more quickly identify special terms. The following table describes those conventions and provides examples of their use.

Convention	Meaning	Example
Bold	Bold typeface indicates terms that are defined in the text or terms that appear in a glossary, or both.	When you specify this clause, you create an index-organized table .
Italics	Italic typeface indicates book titles or emphasis.	Oracle9i Database Concepts
		Ensure that the recovery catalog and target database do <i>not</i> reside on the same disk.
UPPERCASE monospace	RCASE Uppercase monospace typeface indicates space elements supplied by the system. Such	You can specify this clause only for a NUMBER column.
(fixed-width) font	elements include parameters, privileges, datatypes, RMAN keywords, SQL keywords, SQL *Plus or utility commands.	You can back up the database by using the BACKUP command.
	packages and methods, as well as system-supplied column names, database	Query the TABLE_NAME column in the USER_ TABLES data dictionary view.
	objects and structures, usernames, and roles.	Use the DBMS_STATS.GENERATE_STATS procedure.

Convention	Meaning	Example
lowercase	Lowercase monospace typeface indicates executables, filenames, directory names, and sample user-supplied elements. Such elements include computer and database names, net service names, and connect	Enter sqlplus to open SQL*Plus.
<pre>monospace (fixed-width)</pre>		The password is specified in the orapwd file.
font		Back up the datafiles and control files in the /diskl/oracle/dbs directory.
	identifiers, as well as user-supplied database objects and structures, column names, packages and classes, usernames and roles, program units, and parameter	The department_id, department_name, and location_id columns are in the hr.departments table.
	values. Note: Some programmatic elements use a mixture of UPPERCASE and lowercase. Enter these elements as shown.	Set the QUERY_REWRITE_ENABLED
		Connect as de user.
		The JRepUtil class implements these methods.
lowercase	rcase Lowercase italic monospace font ic represents placeholders or variables. space ed-width)	You can specify the <i>parallel_clause</i> .
italic monospace (fixed-width) font		Run Uold_release.SQL where old_ release refers to the release you installed prior to upgrading.

Conventions in Code Examples

Code examples illustrate SQL, PL/SQL, SQL*Plus, or other command-line statements. They are displayed in a monospace (fixed-width) font and separated from normal text as shown in this example:

```
SELECT username FROM dba_users WHERE username = 'MIGRATE';
```

The following table describes typographic conventions used in code examples and provides examples of their use.

Convention	Meaning	Example
[]	Brackets enclose one or more optional items. Do not enter the brackets.	DECIMAL (digits [, precision])
{}	Braces enclose two or more items, one of which is required. Do not enter the braces.	{ENABLE DISABLE}
	A vertical bar represents a choice of two or more options within brackets or braces. Enter one of the options. Do not enter the vertical bar.	{ENABLE DISABLE} [COMPRESS NOCOMPRESS]

Convention	Meaning	Example
	Horizontal ellipsis points indicate either:	
	 That we have omitted parts of the code that are not directly related to the example 	CREATE TABLE AS subquery;
	 That you can repeat a portion of the code 	<pre>SELECT col1, col2, , coln FROM employees;</pre>
	Vertical ellipsis points indicate that we have omitted several lines of code not directly related to the example.	
Other notation	You must enter symbols other than brackets, braces, vertical bars, and ellipsis points as shown.	acctbal NUMBER(11,2);
		acct CONSTANT NUMBER(4) := 3;
Italics	Italicized text indicates placeholders or variables for which you must supply particular values.	CONNECT SYSTEM/system_password
		DB_NAME = <i>database_name</i>
UPPERCASE	Uppercase typeface indicates elements supplied by the system. We show these	<pre>SELECT last_name, employee_id FROM employees;</pre>
	terms in uppercase in order to distinguish them from terms vou define. Unless terms	SELECT * FROM USER_TABLES;
	appear in brackets, enter them in the order and with the spelling shown. However, because these terms are not case sensitive, you can enter them in lowercase.	DROP TABLE hr.employees;
lowercase	Lowercase typeface indicates programmatic elements that you supply.	<pre>SELECT last_name, employee_id FROM employees;</pre>
	For example, lowercase indicates names of tables, columns, or files.	sqlplus hr/hr
	Note: Some programmatic elements use a mixture of UPPERCASE and lowercase. Enter these elements as shown.	CREATE USER mjones IDENTIFIED BY ty3MU9;

Conventions for Microsoft Windows Operating Systems

The following table describes conventions for Microsoft Windows operating systems and provides examples of their use.

Convention	Meaning	Example
Choose Start >	How to start a program.	To start the Oracle Database Configuration Assistant, choose Start > Programs > Oracle - <i>HOME_NAME</i> > Configuration and Migration Tools > Database Configuration Assistant.
File and directory names	File and directory names are not case sensitive. The following special characters are not allowed: left angle bracket (<), right angle bracket (>), colon (:), double quotation marks ("), slash (/), pipe (), and dash (-). The special character backslash (\) is treated as an element separator, even when it appears in quotes. If the file name begins with \ then Windows assumes it uses the Universal Naming Convention.	c:\winnt"\"system32 is the same as C:\WINNT\SYSTEM32
C:\>	Represents the Windows command prompt of the current hard disk drive. The escape character in a command prompt is the caret (^). Your prompt reflects the subdirectory in which you are working. Referred to as the <i>command</i> <i>prompt</i> in this manual.	C:\oracle\oradata>
	The backslash (\) special character is sometimes required as an escape character for the double quotation mark	C:\>exp scott/tiger TABLES=emp QUERY=\"WHERE job='SALESMAN' and sal<1600\"
	(") special character at the Windows command prompt. Parentheses and the single quotation mark (') do not require an escape character. Refer to your Windows operating system documentation for more information on escape and special characters.	C:\>imp SYSTEM/password FROMUSER=scott TABLES=(emp, dept)
HOME_NAME	Represents the Oracle home name. The home name can be up to 16 alphanumeric characters. The only special character allowed in the home name is the underscore.	C:\> net start OracleHOME_ NAMETNSListener

Convention	Meaning	Example
ORACLE_HOME and ORACLE_ BASE	In releases prior to Oracle8 <i>i</i> release 8.1.3, when you installed Oracle components, all subdirectories were located under a top level <i>ORACLE_HOME</i> directory that by default used one of the following names:	Go to the ORACLE_BASE\ORACLE_ HOME\rdbms\admin directory.
	 C:\orant for Windows NT 	
	 C:\orawin95 for Windows 95 	
	 C:\orawin98 for Windows 98 	
	This release complies with Optimal Flexible Architecture (OFA) guidelines. All subdirectories are not under a top level ORACLE_HOME directory. There is a top level directory called ORACLE_BASE that by default is C:\oracle. If you install Oracle9 <i>i</i> release 1 (9.0.1) on a computer with no other Oracle software installed, then the default setting for the first Oracle home directory is C:\oracle\ora90. The Oracle home directory is located directly under ORACLE_BASE.	
	All directory path examples in this guide follow OFA conventions.	

1 Introduction

Oracle connects to Siebel through Oracle Application Server InterConnect Adapter for Siebel 2000 (Siebel 2000 adapter). This chapter covers the following topics:

- What is Siebel?
- Siebel Application Server Configuration

What is Siebel?

Siebel is a software application that allows organizations to maintain a single source for customer information. Using Siebel, an organization can better facilitate the sales and marketing forces by concentrating all customer information into one source. This source is accessible using multiple channels. A field sales person can consult the Web, the company call center, or any number of networks to access information needed for a customer.

The Siebel eBusiness Application Solution consists of the Siebel Call Center and the Siebel Sales applications. The Siebel Call center application is a full feature contact center. The call center provides a closed loop, seamless, information flow over multi-channel sales, marketing, and customer service operations. The Siebel Sales application enables field sales organizations to share information across sales teams, manage sales pipelines, and sell collaborately across geographies, time zones, and currencies. Under the hood, all applications use Business Components and Business Services. Business Components are representations of a set of one or more joined tables.

See Also: Chapter 4, "Business Component Relationships" for information on Business Components

Supported Systems

Table 1–1 lists the system to which the Siebel 2000 adapter connects:

Component Support	Required Software
Siebel Adapter	6.2.1 with patch 110 or higher

Table 1–1Siebel supported systems.

See Also: Oracle Application Server InterConnect Installation Guide for hardware requirements

Supported Platforms

The following platforms support the Siebel 2000 adapter:

- Windows NT 4.0 with service pack 6 or above
- Windows 2000 with service packs 1 or above
- Solaris 8
- HP-UX 11.0

Required Files

The Siebel 2000 adapter uses the following . ${\tt jar}$ files at both runtime and design time:

- SBLJAccess.jar—Comprises the Java portion of the Siebel 2000 adapter.
- The following files comprise the Siebel Java Data Bean provided on the Siebel installation CD. These four jar files must be copied to the

 ...\oai\9.0.4\lib\ directory:
 - SiebelTcOM.jar
 - SiebelTcCommon.jar
 - SiebelTC_enu.jar
 - SiebelDataBean.jar

Post Installation Settings

Siebel may require many open database cursors if one is running any kind of remote client, such as Siebel tools, Siebel client, or Oracle Application Server InterConnect.

The default setting in the ora*.ini file is 100 open cursors maximum. This is not sufficient. Siebel recommends 1500 when using remote clients. You can edit this file using a text editor. Your file name may vary. The Oracle Installation determines the name of the ora*.ini file.

Siebel Application Server Configuration

Siebel requires that you enable the Siebel Thin Client Enterprise Component to allow any thin client to communicate remotely with the Siebel Application Server. Ensure that the Siebel Thin Client Enterprise component is enabled on the server.

1. Log on using the Siebel Client (with Server Administration enabled).

The user ID must have sufficient authorization to make server management changes.

2. Select Screens->Server Administration->Enterprise Configuration->Enterprise Component Groups.



3. Ensure that the **Thin Client** component is enabled.

Siebel Call Center - File Edit View Screer	Component Group Components				
			er %e 44 & D =3 €a .	A 🕾 👀 N2 - Queries	
					· .
History List <> □>	Threads Component Group Components	3			
	Opportunities Service Campaigns	; SmartScripts Orders	Accounts Partners Briefings (Contacts Activities Calenda	r Quotes Projects (🕨
Enterprise Operations	Enterprise Component G	roups	Create Delete	Enable Disable	
Servers 🕨 🕨	Component Group	Component Group Alias	Number of Components	Enable state	Description 🔺
Component Groups ▶	Field Service	FieldSvc	6	Enabled	Field Service Cor
Componente à	Workflow Management	Workflow	5	Enabled	Workflow Manag
components 🕨	Assignment Management	AsgnMgmt	2	Enabled	Assignment Man
Tasks 🕨 🕨	Data Quality	DataQual	1	Enabled	Data Quality Co
Enterprise 🖉	Incentive Compensation	IComp	4	Disabled	Incentive Compe
Configuration	SAP Connector	SAP	2	Enabled	SAP Connector C
Enterprise	Marketing	Mktng	8	Enabled	Marketing Comp
Parameters	Dun and Bradstreet	DandB	3	Disabled	Dun and Bradstr
Enterprise	> Siebel Thin Client	ThinClient	16	Disabled	Siebel Thin Clier
Component	Web Collaboration	WebColab	1	Enabled	Web Collaboratic
aroups	Enterprise Application Integrati	EAI	7	Enabled	Enterprise Applic
Component	Siebel Remote	Remote	7	Enabled	Siebel Remote C
	System Management	System	5	Enabled	System Manager 🔻
Batch Component Admin					<u>•</u>
Component Job Definitions	Component Group Comp	onent Configuration			
Gateway .	Component	Component Alias	Component Type	Run Mode	Description 🔺
Configuration	> Service Object Manager	SSVObjMgr	Application Object Manager	Interactive	Siebel Service Obj
Configuration .	eMarketing Object Manager	eMarketObjMgr	Application Object Manager	Interactive	Siebel eMarketing
Explorer	eCustomer Object Manager	eCustomerObjMgr	Application Object Manager	Interactive	Siebel eCustomer
	Partner Finder Object Manager	PartnerFinderObjMgr	Application Object Manager	Interactive	Siebel Partner Fini
	eChannel Object Manager	eChannelObjMgr	Application Object Manager	Interactive	Siebel eChannel C
	eTraining Object Manager	eTrainingObjMgr	Application Object Manager	Interactive	Siebel eTraining C
	Sales Object Manager	SSEObjMgr	Application Object Manager	Interactive	Siebel Sales Obje
	eService Object Manager	eServiceObjMgr	Application Object Manager	Interactive	Siebel eService Ot
	Siebel Service Webphone	WebphoneServiceObjMgr	Application Object Manager	Interactive	Siebel Service We
	Call Center Object Manager	SCCObjMgr	Application Object Manager	Interactive	Siebel Call Center
	Field Service Object Manager	SFSObjMgr	Application Object Manager	Interactive	Siebel Field Servic
	eSales Object Manager	eSalesObjMgr	Application Object Manager	Interactive	Siebel eSales Obj
	eBriefings Object Manager	eBriefingsObjMgr	Application Object Manager	Interactive	Siebel eBriefings 💌
					Þ
•					•
				Item: 9 of 14	CAP

If it is not enabled, check the component in the list and press Enable.

Siebel Call Center - I	Component Group Components Go. Query Reports Help				
		※118111日の1日(8 % H & D = 1 %	👌 🔄 🔛 📢 🛛 Queries	•
History List (= =)	Threads Component Group Component	\$			
	Opportunities Service Campaign	 s SmartScripts Orders A	accounts Partners Briefings	Contacts Activities Calenda	r Quotes Projects (
Enterprise Operations	Enterprise Component C	roups	Create Delete	Enable Disable	
Servers 🕨	Component Group	Component Group Alias	Number of Components	Enable state	Description 🔺
Component Groups	Field Service	FieldSvc	6	Enabled	Field Service Cor
component aroups y	Workflow Management	Workflow	5	Enabled	Workflow Manag
Components 🕨 🕨	Assignment Management	AsgnMgmt	2	Enabled	Assignment Man
Tasks 🕨 🕨	Data Quality	DataQual	1	Enabled	Data Quality Co
Enterprise	Incentive Compensation	IComp	4	Disabled	Incentive Compe
Configuration	SAP Connector	SAP	2	Enabled	SAP Connector C
Entermise	Marketing	Mktng	8	Enabled	Marketing Comp
Parameters	Dun and Bradstreet	DandB	3	Disabled	Dun and Bradstr
Entermise	> Siebel Thin Client	ThinClient	16	Enabled	Siebel Thin Clier
Component	Web Collaboration	WebColab	1	Enabled	Web Collaboratic
Groups	Enterprise Application Integrat	i EAI	7	Enabled	Enterprise Applic
Component	Siebel Remote	Remote	7	Enabled	Siebel Remote C
Definitions	System Management	System	5	Enabled	System Manager 🔻
Batch Component Admin					Þ
Component Job	Component Group Comp	onent Configuration			
Catemax	Component	Component Alias	Component Type	Run Mode	Description
Configuration	> Service Object Manager	SSVObiMar	Application Object Manager	Interactive	Siebel Service Obj
Configuration	eMarketing Object Manager	eMarketObjMgr	Application Object Manager	Interactive	Siebel eMarketing
Explorer	eCustomer Object Manager	eCustomerObjMgr	Application Object Manager	Interactive	Siebel eCustomer
	Partner Finder Object Manager	PartnerFinderObjMgr	Application Object Manager	Interactive	Siebel Partner Fin-
	eChannel Object Manager	eChannelObjMgr	Application Object Manager	Interactive	Siebel eChannel C
	eTraining Object Manager	eTrainingObjMgr	Application Object Manager	Interactive	Siebel eTraining C
	Sales Object Manager	SSEObjMgr	Application Object Manager	Interactive	Siebel Sales Obje
	eService Object Manager	eServiceObjMgr	Application Object Manager	Interactive	Siebel eService Ot
	Siebel Service Webphone	WebphoneServiceObjMgr	Application Object Manager	Interactive	Siebel Service We
	Call Center Object Manager	SCCObjMgr	Application Object Manager	Interactive	Siebel Call Center
	Field Service Object Manager	SFSObjMgr	Application Object Manager	Interactive	Siebel Field Servic
	eSales Object Manager	eSalesObjMgr	Application Object Manager	Interactive	Siebel eSales Obi
	eBriefings Object Manager	eBriefingsObjMgr	Application Object Manager	Interactive	Siebel eBriefinas 💌
	1				
<u>•</u>				Item: 9 of 14	

4. Restart the machine to ensure that the settings are registered and the component started.

Installation and Configuration

This chapter describes installation and configuration of the Siebel 2000 adapter. This chapter discusses the following topics:

- Installing the Siebel 2000 Adapter
- Siebel 2000 Adapter Configuration
- Starting the Siebel 2000 Adapter
- Stopping the Siebel 2000 Adapter

Installing the Siebel 2000 Adapter

This section contains these topics:

- Preinstallation Tasks
- Installation Tasks
- Post Installation Tasks

Preinstallation Tasks

The Siebel 2000 adapter must be installed in one of the following Oracle homes:

- An existing Oracle Application Server InterConnect Oracle home for 10g (9.0.4).
- A new Oracle home (the installer creates this for you)

Consult the following guides before proceeding with Siebel 2000 adapter installation:

- Oracle Application Server Installation Guide, which includes information on:
 - Oracle Universal Installer startup
- Oracle Application Server InterConnect Installation Guide, which includes information on:
 - CD-ROM mounting
 - Oracle Application Server InterConnect software, hardware, and system requirements
 - Oracle Application Server InterConnect installation

Note: Oracle Application Server InterConnect Hub is installable through the Oracle Application Server InterConnect Hub installation type. You must install the Oracle Application Server InterConnect Hub before proceeding with the Siebel 2000 adapter installation.

Installation Tasks

To install the Siebel 2000 adapter:

1. On the Available Product Components page of the Oracle Application Server InterConnect installation, select Siebel 2000 adapter, then select **Next**.

Consider the following scenarios:

- If installing the Siebel 2000 adapter in an independent Oracle home, make sure that the Oracle Application Server InterConnect Hub has been installed, not necessarily in the same Oracle home. Continue to step 2.
- If installing the Siebel 2000 adapter in an existing Oracle home, make sure that it is a home directory to one of the Oracle Application Server InterConnect component. Continue to step 3.

Note: The hub database information, such as the SID, host, port, and username/password from the Hub installation, is needed for step 2.

- **2.** If installing Oracle Application Server InterConnect for the first time on this machine, complete the following steps to enter the hub database information:
 - **a.** On the Welcome page, select **Next**. The Database Configuration page displays. Enter information in the following fields:
 - * Host Name—The host name of the machine where the hub database is installed.
 - * Port Number—The TNS listener port for the hub database.
 - * Database SID—The SID for the hub database.
 - **b.** Click **Next**. The Database User Configuration page displays. Enter information in the following fields:
 - * User Name—The hub database user name. Make sure the Oracle Application Server InterConnect Hub is installed. If the Hub is not installed, complete the installation and note the user name and password.
 - * Password—The password for the hub database user.
- **3.** Click **Next**. The Adapter Configuration page displays. Enter the application to be defined or already defined in iStudio in the Application Name field. White spaces or blank spaces are not permitted. The default value is mySiebelApp.
- **4.** Click **Next**. Complete the fields for any other components selected for installation, such as other adapters. When finished, the Summary page displays.

5. Click **Install** to install the Siebel 2000 adapter and other selected components. The Siebel 2000 adapter is installed in the following directory:

Platform	Directory
Windows	ORACLE_HOME\oai\9.0.4\adapters\Application
UNIX	ORACLE_HOME/oai/9.0.4/adapters/Application

Application is the value you specified in Step 8 on page 2-3.

Post Installation Tasks

Enabling iStudio

After installing the Siebel 2000 adapter and iStudio, complete the following steps to enable iStudio to work with the Siebel 2000 adapter.

On UNIX:

- Update the PATH environment variable to include the ORACLE_ HOME/oai/9.0.4/bin directory. This is required for running the utilities in this directory.
- 2. Copy the following libraries from the Siebel installation to the ORACLE_ HOME/oai/9.0.4/lib directory:
 - SiebelTcOM.jar
 - SiebelTcCommon.jar
 - SiebelTC_enu.jar
 - SiebelDataBean.jar

These . jar files comprise the Siebel Java Data Bean and are provided on the Siebel installation CD.

3. Siebel requires that you enable the Siebel Thin Client Enterprise Component to allow any thin client to communicate remotely with the Siebel Application Server.

On Windows:

- Update the PATH environment variable to include the ORACLE_ HOME\oai\9.0.4\bin directory. This is required for running the utilities in this directory.
- 2. Copy the following libraries from the Siebel installation to the ORACLE_ HOME\oai\9.0.4\lib directory:
 - SiebelTcOM.jar
 - SiebelTcCommon.jar
 - SiebelTC_enu.jar
 - SiebelDataBean.jar

These . jar files comprise the Siebel Java Data Bean and are provided on the Siebel installation CD.

- **3.** Siebel requires that you enable the Siebel Thin Client Enterprise Component to allow any thin client to communicate remotely with the Siebel Application Server.
- 4. Set the configuration settings for the adapter using the Configuration Editor before using the Siebel 2000 adapter for runtime. The Configuration Editor is a Java application and is launched by running the configeditor.bat file in the ORACLE_HOME\oai\9.0.4\config directory.

Registering the License for the Siebel 2000 Adapter (Windows only)

Before using the Siebel 2000 adapter, or if using the browser in iStudio, you need to register the license using the license registration tool. This tool uses the following files:

- licreg.exe—Located in the ORACLE_HOME\oai\9.0.4\bin directory.
- acboai.lic—The license file located in the ORACLE_ HOME\oai\9.0.4\config directory.

To register the license, complete the following:

- Update the PATH environment variable to include the ORACLE_ HOME\oai\9.0.4\bin directory. This is required for running the utilities in this directory.
- 2. Double click on licreg.exe to display the License Manager dialog.
- 3. Navigate to the ORACLE_HOME\oai\9.0.4\config directory.
- 4. Select acboai.lic and click OK.

Licreg.exe silently registers the license. To verify the registration, from a command prompt, launch logdump.exe located in theORACLE_ HOME\oai\9.0.4\bin directory. This prints the log messages regarding license registration.

Siebel 2000 Adapter Configuration

Table 2–2, Table 2–3, and Table 2–4 describe executable files, configuration files, and directories. These files and directories are accessible from the directory shown in Table 2–1:

Table 2–1 Siebel 2000 Adapter Directory

On	Go to
UNIX	<pre>\$ORACLE_HOME/oai/9.0.4/adapters/Application</pre>
Windows	<pre>%ORACLE_HOME%\oai\9.0.4\adapters\Application</pre>

Table 2–2 Executable Files

File	Description
start.bat (Windows) start (UNIX)	Takes no parameters, starts the adapter.
stop.bat (Windows) stop (UNIX)	Takes no parameters, stops the adapter.
ignoreErrors.bat (Windows) ignoreErrors (UNIX)	If an argument is specified, then the given error code will be ignored. If no argument is specified, then all error codes specified in the ErrorCodes.ini will be ignored.

Table 2–3 Configuration Files

File	Description
ErrorCodes.ini (Windows and UNIX)	Contains one error code per line.
adapter.ini (Windows and UNIX)	Consists of all the initialization parameters which the adapter reads at startup. Refer to Appendix A for a typical adapter.ini file.

File	Description
persistence	The messages are persisted in this directory. Do not edit this directory or its files.
logs	The logging of adapter activity is done in subdirectories of the log directory. Each new run of the adapter creates a new subdirectory in which logging is done in an oailog.txt file.

Table 2–4 Directories

Using the Application Parameter

Adapters do not have integration logic. The Siebel 2000 adapter has a generic transformation engine that processes metadata from the repository as runtime instructions to do transformations. The application defines for an adapter what its capabilities are. For example, it can define what messages it can publish, what messages it can subscribe to, and what are the transformations to perform. The application parameter allows the adapter to become smart in the context of the application to which it is connected. It allows the adapter to retrieve from the repository only that metadata that is relevant to the application. The application parameter must match the corresponding application that will be defined in *i*Studio under the Applications folder.

If you are using pre-packaged metadata, after importing the pre-packaged metadata into the repository, start up *i*Studio to find the corresponding application (under the Applications folder in *i*Studio) to use as the application for the adapter you are installing (unless the package you are using provides directions for what the application should be).

Adapter.ini Initialization Parameter File

This section contains these topics:

- Hub.ini Parameters
- RAC-specific Hub.ini Parameters
- Siebel 2000 Adapter Parameters

Hub.ini Parameters

The Siebel 2000 adapter connects to the hub database using parameters from the hub.ini file located in the hub directory. The following table lists the parameter name, a description for each parameter, the possible and default values, and an example.

Parameter	Description	Example
hub_username	The name of the hub database schema (or username). Possible values are valid hub database username. There is no default value.	hub_username=myhub
hub_password	The password for the hub database user. Possible values are the valid password for the hub database user. There is no default value.	hub_password=manager
hub_host	The name of the machine hosting the hub database. Possible values are the valid machine name. There is no default value.	hub_host=mpjoshipc
hub_instance	The valid SID of the hub database. There is no default value.	hub_instance=orcl
hub_port	The TNS listener port number for the HUB database instance. There is no default value.	hub_port=1521
repository_name	The valid name of the repository this adapter talks to. There is no default value.	repository_name=myrepo

RAC-specific Hub.ini Parameters

When a hub is installed on a Real Application Cluster (RAC) database, parameters listed in Table 2–5 represent information on additional nodes used for connection and configuration. These parameters are added on top of the default parameters which represent the primary node. In Table 2–5, x represent the node number, which varies between 2 and the number of nodes. For example, if the RAC setup contains 4 nodes, x can take a value between 2 and 4.

Parameter	Description	Example
hub_num_nodes	Number of nodes in RAC cluster.	hub_num_nodes=4
hub_hostx	This parameter represents the host where the RAC database is installed.	hub_host2=dsunram13
hub_instancex	This parameter represents the instance on the respective node.	hub_instance2=orcl2
hub_portx	This parameter represents the port where the node has its instance available.	hub_port2=1521

Table 2–5 RAC-specific Hub.ini Parameters

Agent Connection Parameters

The Siebel 2000 adapter connects to the spoke application using parameters from the adapter.ini file. Table 2–6 lists the parameter name, description, the possible and default values, and example of each parameter.

Table 2–6 Adapter.ini Parameters

Parameter	Description	Example
application	The name of the application this adapter connects to. This must match with the name specified in iStudio during creating of metadata. Any alphanumeric string can be used. There is no default value.	application=aqapp
partition	The partition this adapter handles as specified in iStudio. Any alphanumeric string is a possible value. There is no default value.	partition=germany
instance_number	To have multiple adapter instances for the given application with the given partition, each adapter should have a unique instance number. Possible values are any integer greater than 1. There is no default value.	instance_number=1
agent_log_level	Specifies the amount of logging necessary. Possible values are:	agent_log_level=2
	0=errors only	
	1=status and errors	
	2=trace, status, and errors	
	The default value is 1.	
agent_ subscriber_name	The subscriber name used when this adapter registers its subscription. The possible value is a valid Oracle Advanced Queuing subscriber name and there is no default value.	agent_subscriber_ name=aqapp
agent_message_ selector	Specifies conditions for message selection when registering its subscription with the hub. The possible value is a valid Oracle Advanced Queuing message selector string. There is no default value.	agent_message_ selector=recipient_ list like '%aqapp,%'
agent_reply_ subscriber_name	The subscriber name used when multiple adapter instances for the given application with the given partition are used. Optional if there is only one instance running. The possible value is application name (parameter: application) concatenated with instance number (parameter: instance_number). There is no default value.	If application=aqapp, instance_number=2, then, agent_reply_ subscriber_ name=aqapp2

Parameter	Description	Example
agent_reply_ message_selector	Used only if multiple adapter instances for the given application with the given partition. The possible value is a string built using concatenating application name (parameter:application) with instance number (parameter:instance_number). There is no default value.	<pre>If application=aqapp, instance_number=2, then agent_reply_ message_ selector=receipient_ list like '%,aqapp2,%'</pre>
agent_tracking_ enabled	Specifies if message tracking is enabled. Set to false to turn off all tracking of messages. Set to true to track messages with tracking fields set in iStudio. Possible values are true or false. The default value is true.	agent_tracking_ enabled=true
agent_ throughput_ measurement_ enabled	Specifies if throughput measurement is enabled. Set to true to turn on all throughput measurements. Possible values are true or false. The default value is true.	agent_throughput_ measurement_ enabled=true
agent_use_ custom_hub_dtd	Specifies if a custom DTD should be used for the common view message when handing it to the hub. By default adapters use an Oracle Application Server InterConnect-specific DTD for all messages sent to the hub as other Oracle Application Server InterConnect adapters will be retrieving the messages from the hub and know how to interpret them. Set to true if for every message, the DTD imported for the message of the common view is to be used instead of the Oracle Application Server InterConnect DTD. Only set to true if a Oracle Application Server InterConnect adapter is not receiving the messages from the hub. Possible values are true or false. There is no default value.	agent_use_custom_hub_ dtd=false
agent_metadata_ caching	Specifies the metadata caching algorithm. Possible values are:	agent_metadata_ caching=demand
	 startup—Cache everything at startup. This may take a while if there are many tables in the repository. 	
	 demand—Cache metadata as it is used. 	
	 none—No caching. This slows down performance. 	
	The default value is demand.	

Table 2–6 Adapter.ini Parameters

Parameter	Description	Example
agent_dvm_table_ caching	Specifies the domain value mapping (DVM) table caching algorithm. Possible values are:	agent_dvm_table_ caching=demand
	 startup—Cache all DVM tables at startup. This may take a while if there are a lot of tables in the repository. 	
	 demand—Cache tables as they are used. 	
	 none—No caching. This slows down performance. 	
	The default value is demand.	
agent_lookup_ table_caching	Specifies the lookup table caching algorithm. Possible values are:	agent_lookup_table_ caching=demand
	 startup—Cache all lookup tables at startup. This may take a while if there are a lot of tables in the repository. 	
	 demand—Cache tables as they are used. 	
	 none—No caching. This slows down performance. 	
	The default value is demand.	
agent_delete_ file_cache_at_ startup	With any of the agent caching methods enabled, metadata from the repository is cached locally on the file system.	agent_delete_file_ cache_at_ startup=false
	Set this parameter to true to delete all cached metadata on startup.	
	Note: After changing metadata or DVM tables for this adapter in iStudio, you must delete the cache to guarantee access to the new metadata or table information.	
	Possible values are true or false. The default value is false.	
agent_max_ao_ cache_size	Specifies the maximum number of application objects' metadata to cache. Possible values are any integer greater than 1. The default value is 200.	agent_max_ao_cache_ size=200
agent_max_co_ cache_size	Specifies the maximum number of common objects' metadata to cache. Possible values are any integer greater than 1. The default value is 100.	agent_max_co_cache_ size=100
agent_max_ message_ metadata_cache_ size	Specifies the maximum number of messages' metadata to cache (publish/subscribe and invoke/implement). Possible values are any integer greater than 1. The default value is 200.	agent_max_message_ metadata_cache_ size=200

Table 2–6 Adapter.ini Parameters

Parameter	Description	Example
agent_max_dvm_ table_cache_size	Specifies the maximum number of DVM tables to cache. Possible values are any integer greater than 1. The default value is 200.	agent_max_dvm_table_ cache_size=200
agent_max_ lookup_table_ cache_size	Specifies the maximum number of lookup tables to cache. Possible values are any integer greater than 1. The default value is 200.	agent_max_lookup_ table_cache_size=200
agent_max_queue_ size	Specifies the maximum size that internal Oracle Application Server InterConnect message queues can grow. Possible values are any integer greater than 1. The default value is 1000.	agent_max_queue_ size=1000
agent_ persistence_ queue_size	Specifies the maximum size that internal Oracle Application Server InterConnect persistence queues can grow. Possible values are any integer greater than 1. The default value is 1000.	agent_persistence_ queue_size=1000
agent_ persistence_ cleanup_interval	Specifies how often the persistence cleaner thread should run. Possible values are any integer greater than 30000 milliseconds. The default value is 60000.	agent_persistence_ cleanup_ interval=60000
agent_ persistence_ retry_interval	Specifies how often the persistence thread should retry when it fails to push a Oracle Application Server InterConnect message. Possible values are any integer greater than 5000 milliseconds. The default value is 60000.	agent_persistence_ retry_interval=60000
agent_pipeline_ to_hub	Specifies how to turn on or off the pipeline for messages from the Bridge towards the hub. If you set the pipeline to false, the file persistence is not used in that direction.	agent_pipeline_to_ hub=false
agent_pipeline_ from_hub	Specifies how to turn on or off the pipeline for messages from the hub towards the Bridge. If you set the pipeline to false, the file persistence is not used in that direction.	agent_pipeline_from_ hub=false
service_path	Windows only. The value that the environment variable PATH should be set to. Path is set to the specified value before forking the Java VM. Typically, all directories containing all necessary DLLs should be listed here. Possible values are the valid path environment variable setting. There is no default value.	service_ path=%JREHOME%\bin;D: \oracle\ora904\bin

 Table 2–6
 Adapter.ini Parameters

Parameter	Description	Example
service_ classpath	The classpath used by the adapter Java VM. If a custom adapter is developed and as a result, the adapter is to be used to pick up any additional jars, add the jars to the existing set of jars being picked up. Possible values are the valid classpath. There is no default value.	<pre>service_ classpath=D:\oracle\ ora904\oai\904\lib\ oai.jar;%JREHOME%\lib \i18n.jar;D:\oracle\o ra904\jdbc\classes12. zip</pre>
service_class	Specifies the entry class for the Windows service. A possible value is oracle/oai/agent/service/AgentService. There is no default value.	service_ class=oracle/oai/agen t/service/AgentServic e
service_max_ java_stack_size	Windows only. The maximum size to which the Java VM's stack can grow. Possible values are the valid Java VM maximum native stack size. The default value is the default for the Java VM.	service_max_java_ stack_size=409600
service_max_ native_stack_ size	Windows only. The maximum size to which the Java VM's native stack can grow. Possible values are the valid Java VM maximum native stack size. The default value is the default for the Java VM.	service_max_native_ size=131072
service_min_ heap_size	Windows only. Specifies the minimum heap size for the adapter Java VM. Possible values are the valid Java VM heap sizes. The default value is the default Java VM heap size.	service_min_heap_ size=536870912
service_max_ heap_size	Windows only. Specifies the maximum heap size for the adapter Java VM. Possible values are any valid Java VM heap sizes. The default value is 536870912.	service_max_heap_ size=536870912
service_num_vm_ args	Windows only. The number of service_vm_arg <number> parameters specified. Possible values are the number of service_vm_arg<number> parameters. There is no default value.</number></number>	service_num_vm_args=1
service_vm_ arg <number></number>	Windows only. Specifies any additional arguments to the Java VM. For example, to get line numbers in any of the stack traces, set <pre>service_vm_argl=java.compiler=NONE</pre> . If there is a list of arguments to specify, use multiple parameters as shown in the example by incrementing the last digit starting with 1. Be sure to set the <pre>service_num_vm_args</pre> correctly. Possible values are any valid Java VM arguments. There is no default value.	<pre>service_vm_ arg1=java.compiler= NONE service_vm_ arg2=oai.adapter=.aq</pre>
service_jdk_ version	Windows only. The JDK version the adapter Java VM should use. The default value is 1.3.1.	<pre>service_jdk_ version=1.4.1</pre>

Table 2–6 Adapter.ini Parameters
Parameter	Description	Example
service_jdk_dll	Windows only. The dll the adapter Java VM should use. The default value is jvm.dll.	service_jdk_ dll=jvm.dll
nls_date_format	Format for date fields expressed as a string. The default date format is EEE MMM dd HH:mm:ss zzz yyyy. For the meaning of this string, see the the list of reserved	Date format pattern dd/MMM/yyyy can represent 01/01/2003.
	characters in Table 2–7.	nls_date_ format=dd-MMM-yy
		Multiple date format can be specified as num_nls_ formats=2
		nls_date_ format1=dd-MMM-yy
		nls_date_ format2=dd/MMM/yy
nls_country	This parameter is a valid ISO Country Code. These upper-case and two-letter codes are defined by ISO-3166. You can find a full list of these codes at a Web site, such as, http://www.chemie.fu-berlin.de/diverse/doc /ISO_3166.html	US
	The default Country code is US.	
	Note : This parameter specifies date format. It is applicable for the date format only.	

 Table 2–6
 Adapter.ini Parameters

Parameter	Description	Example
nls_language	This parameter is a valid ISO Language Code. These lower-case and two-letter codes are defined by ISO-639. You can find a full list of these codes at a Web site, such as, http://www.ics.uci.edu/pub/ietf/http/relat ed/iso639.txt	nls_language=en
	The default language code is en.	
	Note : This parameter specifies date format. It is applicable for the date format only.	
encoding	Character encoding for published messages. The adapter uses this parameter to generate encoding information in encoding tag of transformed Oracle Application Server InterConnect message. Oracle Application Server InterConnect represents messages internally as an XML document. The default encoding of the XML document is UTF-8. However, this encoding can be configured using this parameter, which is typically used when the Oracle Application Server InterConnect message consists of characters not supported by UTF-8 and when the XMLParser is unable to handle them.	encoding=JA16SJIS
corba_port_ number	The CORBA port number on which the adapter CORBA service listens. Generally, this port is allocated dynamically. However, it can be configured to enable access across firewall.	corba_port_ number=14000

Table 2–6 Adapter.ini Parameters

Here is a list of reserved characters used to specify the value of the nls_date_ format parameter. Using these characters, you can construct a pattern to define date formats.

Letter	Description	Example
G	Era designator	AD
У	Year	1996; 96
М	Month in year	July; Jul; 07
W	Week in year	27
W	Week in month	2
D	Day in year	189

Table 2–7 Reserved Characters for the Value of the nls_date_format Parameter

Letter	Description	Example
d	Day in month	10
F	Day of week in month	Number 2
Е	Day in week	Tuesday; Tue
a	A.M./P.M. marker	P.M.
Н	Hour in day (0-23)	0
k	Hour in day (1-24)	24
к	Hour in A.M/P.M. (0-11)	0
h	Hour in A.M./P.M. (1-12)	12
m	Minute in hour	30
S	Second in minute	55
S	Millisecond	978
Z	Time zone	Pacific

Table 2–7 Reserved Characters for the Value of the nls_date_format Parameter

Siebel 2000 Adapter Parameters

The following table lists the parameters specific to the Siebel 2000 adapter.

Parameter	Description	Example
bridge_class	This indicates the entry class for the Siebel 2000 adapter. Do not modify this value. A possible value is com.actional.oai.Agent. There is no default value.	bridge_ class=com.actional.oai. Agent

Starting the Siebel 2000 Adapter

On UNIX, start the Siebel 2000 adapter using the ${\tt start}$ script in the following directory:

\$ORACLE_HOME/oai/9.0.4/adapters/Application

Type start, then press Enter.

On Windows, start the Siebel 2000 adapter from the Services window available from the Start menu.

1. Access the Services window from the Start menu:

On	Choose
Windows NT	Start > Settings > Control Panel > Services
Windows 2000	Start > Settings > Control Panel > Administrative Tools > Services

The Services window appears.

- 2. Select the OracleHomeOracleASInterConnectAdapter-Application service.
- 3. Start the service based on your operating system:

Stopping the Siebel 2000 Adapter

On	Choose
Windows NT	Choose Start.
Windows 2000	Right click the service and choose Start from the menu.

On UNIX, stop the Siebel 2000 adapter using the stop script in the following directory:

\$ORACLE_HOME/oai/9.0.4/adapters/Application

Type stop, then press Enter.

On Windows, stop the adapter from the Services window available from the Start menu.

1. Access the Services window from the Start menu:

On	Choose
Windows NT	Start > Settings > Control Panel > Services
Windows 2000	Start > Settings > Control Panel > Administrative Tools > Services

The Services window appears.

2. Select the OracleHomeOracleASInterConnectAdapter-Application service.

3. Stop the service based on your operating system:

On	Choose
Windows NT	Choose Stop.
Windows 2000	Right click the service and choose Stop from the menu.

You may verify the stop status by viewing the oailog.txt files in the appropriate time stamped subdirectory of the log directory within the adapter directory.

Supported Siebel Interfaces

The Siebel 2000 adapter enables OracleAS InterConnect users to use the Siebel eBusiness Application to maintain/synchronize customer, product, pricing, and sales order information.

This chapter discusses the following topics:

- Siebel Interfaces
- Creating an Implemented Procedure
- Creating a Subscribed Event

Siebel Interfaces

The Siebel 2000 adapter allows you to browse and call Siebel Business Services (objects with methods) and Business Components (data sets which you can query and update).

Business Components are representations of a set of one or more joined tables. They have certain "table like" behaviors such as the ability to query a set of records. Business Services are effectively containers for code. Custom business services can be defined using the Siebel Tools, including defining a list of arguments and data types.

Creating an Implemented Procedure

To create an implemented procedure using iStudio:

- 1. Start iStudio.
- 2. Open your project.
- 3. Expand the Applications folder.
- 4. Right-click Implemented Procedures and select New.



The Implement Wizard—Select a Procedure dialog displays.

Implement Wizard - Select a Proc	edure	×
	Application Siebel Message Type Siebel Select a Procedure OBUSINESS Objects OBUSINESS OBUSINESS OBUSINESS OBUSINESS	
	UpdateAccount	
Cancel	<back next≫<="" th=""><th>inish</th></back>	inish

- 5. Select the Application and Message type from the dropdown menus.
- 6. Select a procedure and click Next.

The Implement Wizard—Define Application View dialog displays.

MImplement Wizard - Define 4	Application View					×
	Object Name Attributes		Modify Fields	3	_	
	Name	Туре	Owner/V	Array	Default	IN/OUT/I
			Commo Applicat Commo	ooooo In View ion Data Type In Data Type	pe	
	Cross Reference	Event Map	Siebel		Ids	
Cancel			XML		>	Einish

7. Import attributes from Siebel. You must log on to Siebel.

If this is the initial login for this machine, enter the correct information.

See Also: "Importing Attributes from Siebel" on page 3-5

If this machine has been logged in to Siebel before, enter the password on the Siebel Login dialog and click **OK**.

Importing Attributes from Siebel

When you use iStudio to import attributes from Siebel, you must first log on to Siebel. When logging into Siebel from iStudio, the login fields automatically populate, leaving the Password field the only field that requires input.

To import attributes from Siebel:

1. Click Import and select Siebel on the Define Applications View dialog.

The Siebel Login dialog displays.

The first time you log on from a new workstation, you are required to enter information in every field that is required for your setup. Subsequent logins from that workstation only require a password to log on.

📓 Siebel Login	×
Enterprise	siebel
Gateway	SDK-LAB2
App Server	SDK-LAB2
Object Manager	SCCObjMgr
User Name	SAdmin
Password	
	OK Cancel

- 2. If required, enter information in the following fields:
 - Enterprise—The name of the Siebel Enterprise server.
 - Gateway—The name of the Siebel Gateway server.
 - App Server—The name of the Siebel Application server.
 - Object Manager—The name of the Object Manager file that will be used.
 - User Name—The user name for the system.
 - Password—The user password for the system.
- 3. Click OK.

The Component Selector dialog displays with Business Components.

Component Selector	×
🔂 Siebel	
😓 📶 Business Objects	-
🖾 Account	
🖕 🖶 Account	
- III Bind	
— 🛞 Insert	
- III Update	
😰 👘 Account - Get SAP Order List Header	
😰 🕀 📶 Account Attachment	
🕒 🐵 🛅 Account Category	
🖶 🐵 📶 Account External Product	
⊕ 100 Account Note	
	al

- 4. Expand the Siebel tree until the correct component displays for selection.
- 5. Select a component and click OK.

The Implement Wizard—Define Applications View dialog displays the selected component and its attributes.

🛐 Implement Wizard - Define App	lication ¥iew					×
	Object Name Attributes	M abel://E	odify Field Jusiness (s Dbjects/Ac	count/Acc	ount/insert
52	Name	Туре	Owner/	Array	Default	IN/OU
	exception	String			NULL	OUT
		nport)	Add Del	ete Clea	r	
	Cross Reference	Event M	ap	St	atus Field	s
Cancel			≪ <u>B</u> ack	(<u>N</u> e)	đ≫)	Einish

6. Click Next.

The Define Mappings dialog displays.

7. Click **New** to define mappings and click **Finish**.

The new populated event displays in the right panel of iStudio.

Creating a Subscribed Event

To create an subscribed event using iStudio:

- 1. Start iStudio.
- 2. Open your project.
- 3. Expand the Applications folder.
- 4. Right-click Subscribed Events and select New.



The Subscribe Wizard—Select an Event dialog displays.

Subscribe Wizard - Select an Eve	ent				×
	Application Message Select an Event G-Business C G-Siebel - Add - Dela	Siebel Siebel Objects Customer			
Cancel	Que Que Upd Upd ever	nyCustomer lateCustomer lateCustomerStatus nt	S Back	<u>N</u> ext ≫	Einish

- 5. Select the Application and Message Type from the dropdown menus.
- 6. Select an event and click Next.

The Define Application View dialog displays.

Subscribe Wizard - Define App	olication View				X
	Object Name	<u> </u>	lodify Fields		
	Name	Туре	Owner/Ver	Array	Default
	<u>a</u>	Import	Common View		
	Cross Reference	Event Map	Application Data Common Data ⁻ Siebel XML	a Type Type Ids	
Cancel				\ >	Einish

7. Import attributes from Siebel. You must log on to Siebel.

If this is the initial login for this machine, enter the correct information.

See Also: "Importing Attributes from Siebel" on page 3-5

If this machine has been logged on to Siebel before, enter the password on the Siebel Login dialog and click **OK**.

After attributes are imported, the Define Applications View dialog displays the selected component and its attributes.

📲 Subscribe Wizard - Define App	lication ¥iew				×
	Object Name Attributes	abel://Busi	Modify Fields ness Objects/Accou	nt/Account/In	sert
	Name	Туре	Owner/Ver	Array	Default
223	exception	String			NULL
		Import	Add Delete CI	ear	
				C	ross Reference]
Cancel			Seck	<u>N</u> ext ≫	Einish

8. Click Next.

The Define Mappings dialog displays.

9. Click **New** to define the mappings and click **Finish**.

The new populated event displays in the right panel of iStudio.

Business Component Relationships

Under the hood, all Siebel applications use Business Components and Business Services, which are the basic building blocks for Siebel. Custom *methods* (function calls) can be defined using the Siebel Tools, including defining a list of arguments and data types.

This chapter discusses the following topics:

- Most Commonly Used Siebel Components
- Component Relationships
- Handling Multi-Valued Fields
- Frequently Asked Questions

Most Commonly Used Siebel Components

Various components are accessed by other components across the Siebel solution. Most of the major components interact with other components to provide a logical view of information. The following lists most of the licensed components which are available with any Siebel solution:

- Account
- Business Address
- Contact
- Price List
- Price List Item
- Quote
- Quote Item
- Opportunity
- Opportunity Orders
- Opportunity Product
- Order Entry Orders
- Order Entry Line Items
- RMA
- Service Request

Component Relationships

Siebel has approximately 1650 business components that correspond to various different projects. These, in turn, comprise the Siebel Application and its many modules. Each major component interacts with one or many component(s). Each component that it interacts with can be classified into parent-child relationship. The parent-child relationship among the components is usually a one-to-many relationship. For example:

The Campaign component has a one-to-many relationship with the Account component. The Account component has a one-to-many child relationship with Business Address.

Account

The following is list of components in the Account project.

- Account Attachment—Fields that can be attached to an account.
- Account—The name of the account.
- Account Note—A note that can be attached to an account.
- Account Private Note—A note that can be attached to an account that can only be viewed by specified individuals.
- Account Synonym—An alias attached to an account.

The following is a list of components in the Account project that are component-specific:

- Back Office Account
- Baseline
- Fulfillment Shipper
- Organization Unit
- Plan Account
- Store Conditions
- Sub Account

All the components listed in the Account project have an Account ID field and an Account ID value that is used as the primary ID. An Account ID can be used to retrieve related information.

 Table 4–1 lists components with which Account interacts.

Component	How Account ID is used
Account Category	Account ID is one of the component fields.
Account Synonym	Account ID is one of the component fields.
Business Address	Account ID value is used for Business Address ID.
Contact	Account ID is one of the component fields.
Industry	Account Pulls information based on language code for display purposes.

 Table 4–1
 Other Components with which Account Interacts

Component	How Account ID is used
Organization Unit Type	Account ID value is used as primary ID.
Position	Account Name is one of the component fields.
Service Agreement	Account ID is one of the component fields.
Territory	Account Name value is used for Named Account.

Table 4–1 Other Components with which Account Interacts

Account Parent Components

The following lists important components that have a one-to-many relationship with Account and are component-specific:

- Account
- Action
- Asset Mgmt Asset
- Calendar
- Campaign
- Channel partner
- Comm Request
- Contact
- Contact Category
- Expense Item
- Position
- Service Agreement
- Service Request

Account Child Components

The following lists components with which Account has a one-to-many relationship and are component-specific:

- Account
- Account Get SAP order list output
- Account Attachment

- Account Category
- Account Note
- Account Private Note
- Action
- Activity Plan
- Agreement
- Asset Mgmt-Asset
- Business Address
- Contact
- Customer Product
- Customer Survey
- Industry
- Opportunity
- Order Entry Orders
- Organization Unit Type
- Position
- Quote
- Sales Assessment
- Service Activity
- Service Request
- Sub Account

Business Address

The Account ID field value is used for the ID field in Business Address. The Account object needs to be created before the Address record entry is created. Business Address has no child relationships. The only relationship it has to others is that of parent.

Business Address Parent Components

Listed below are some important components that have a one-to-many relationship with Business Address and are component-specific:

- Account
- Asset Mgmt Asset
- RMA
- Service Agreement
- Service Request

Contact

The following is a list of components in the Contact project that are component-specific:

- Business Address
- Contact Attachment
- Contact Note
- Contact Private Note
- Contact Relationship
- Contact User
- Contact-Prospect Campaigns
- Personal Address
- Personal Payment Profile
- TAS Contact Behavior

All the components other than Business Address, Personal Address, Personal Payment Profile, and Contact User have the Contact ID as one of the fields, which can be used to retrieve related information. Contact Relationship maintains the relationship table between Account and Contact. It has both Contact and Account ID fields.

Table 4–2 lists the field mappings for Business Address.

Business Address Components	Mapping
Address Name	Primary Address Name in Contact.
City	Primary City in Contact.
State	Primary State in Contact.
Postal Code	Primary Postal code in Contact.

Table 4–2 Business Address Field Mapping

Table 4–3 lists other major components with which Contact interacts.

Component	Interaction
Position	Active First Name maps to Employee First Name in Contact.
	Active Last Name maps to Employee Last Name in Contact.
	Active Login Name maps to Sales Rep in Contact.
	Contact Row Status maps to Row Status in Contact.
	Name maps to Position in Contact.
Contact Category	Category maps to Category Value in Contacts.
	Category Value maps to Category Value in Contacts.
Opportunity	Opportunity Id is one of the component fields.
	Name maps to Opportunity in Contact.
Personal Address	Street Address maps to Personal Street Address in Contact.
	City maps to Personal City in Contact.
	Country maps to Personal Country in Contact.
	Postal Code maps to Personal postal Code in Contact.
	State maps to Personal State in Contact.

 Table 4–3
 Contact Components and Interactions

Component	Interaction
Account	Relationship is through Contact Relationship.
Employee	Employee Login Name maps to Login in Employee.

 Table 4–3
 Contact Components and Interactions

Contact Parent Components

The following lists some important components that have a one-to-many relationship with Contact that are component-specific:

- Account
- Action
- Asset Mgmt Asset
- Calendar
- Campaign
- Contact
- Contact Category
- Contact Category value
- Correspondence
- Customer Survey
- Expense Item
- Fs Invoice
- Opportunity
- Position
- Project
- Service Agreement
- Service Request

Contact Child Components

The following lists some important components that Contact has a one-to-many relationship with and are component-specific:

- Action
- Activity Plan
- Asset Mgmt Asset
- Contact
- Contact Attachment
- Contact Category
- Contact Note
- Contact Prospect Campaigns
- Customer Surveys
- Opportunity
- Personal Address
- Personal Payment Profile
- Response
- Sales Assessment
- Service Agreement
- Service Request

Internal Product

Internal Product Component has the following ID fields which can be used to query related information:

- Product ID
- Part #
- Vendor ID
- Vendor Part Number
- Volume Discount ID

 Table 4–4 lists the field mappings of Internal Product and other components with which it interacts:

Internal Products/Components	Maps to
Admin Product Line	Name maps to Product Line in Internal Product.
	Position maps to Position in Internal Product.
	Position ID to Position ID in Internal Product.
	ID maps to Product Line ID in Internal Product.
Employee	Login Name maps Employee in Internal Product.
	Product Relation Type maps to Relation type in Internal Product.
	Product Skill Level maps to Expertise Level in Internal Product.
Equivalent Product	Name maps to Equivalent Product in Internal Product.
Internal Division	Back Office Distribution Channel maps Back Office Distribution Channel in Internal Product.
	Back Office Sales Organization maps Back Office Sales Organization in Internal Product.
	Min Order Units maps Back Office Min Order Units in Internal Product.
	Name maps Organization in Internal Product.
	Organization ID maps Organization ID in Internal Product.
	Unit of Measure maps Back Office Unit of Measure in Internal Product.

 Table 4–4
 Internal Products and Other Components with which it Interacts

Price List

The following is a list of components in the Price List project that are component-specific:

- Price List Item—Has the Price List ID.
- Volume Discount—The Component Volume Discount field Discount Method maps to the Volume Discount method in Price List, as Name maps to Volume Discount in Price List.
- Volume Discount Item—Has Volume Discount ID which maps to Volume Discount.

Table 4–5 lists major components with which Price List interacts.

Components	Description
Employee	Login maps to Login name in Price List.
Internal Product	ID maps to Price List Item Product ID in Price List.
Internal Division	Organization ID maps to Organization ID in Price List.
Payment Terms	Name maps to Payment term in Price List.

Price List Parent Components

An important component that has a one-to-many relationship with Price List is Internal Product. Internal Product is component-specific.

Price List Child Components

The following lists some important components that Price List may have a one-to-many relationship and are component-specific:

- Internal Division
- Internal Product
- The relation

Price List Item

Price list Item contains Product ID and Price List ID fields, which can be used to associate it with a Price list or Product. Table 4–6 lists the components and their interactions:

Component	Interacts with
Price List	Price List ID field does exist in Price List Item.
Volume Discount Item	Volume Discount ID Method maps to Volume Discount ID in Price List Item.
	Volume Discount Method maps to Volume Discount Method in Price List Item.
	Volume Discount End Date maps to Volume Discount Method in Price List Item.

Table 4–6 Components with which Price List Interacts

Price list Item component has no parent or child relationships with other components.

Quote

The following is a list of components, other than Quote, in the Quote project that are component-specific:

- Quote Attachment
- Quote Item
- Quote Item.Line Number (Sequence)
- Quote Solution
- Quote.Revision (Sequence)

All the components in the project have a Quote ID field, which can be used to associate them and to query associated values.

Table 4–7 lists quote components with which Quote interacts.

Quote Components	Description
Business Address	City field maps to Bill to City field in Quote.
	Country field maps to Bill to Country field in Quote.
	Postal Code maps to Bill to Postal Code field in Quote.
	State maps to Bill to State field in Quote.
	Street Address maps to Bill to Street Address field in Quote.
Contact	ID maps to Contact ID field in Quote.
	First Name maps to Ship To First Name field in Quote.
	Last Name maps to Ship To Last Name field in Quote.
	First name maps to Bill To First Name field in Quote.
	Last Name maps to Bill To Last Name field in Quote.
Account	Account ID maps to Account ID in Quote.

Table 4–7 Other components with which Quote Interacts

Quote Components	Description
Opportunity Product	Product maps to Opportunity Product field in Quote.
	Product ID to maps to Opportunity Product ID field in Quote.
	Quote Number maps to Opportunity Quote Number in Quote.

Table 4–7 Other components with which Quote Interacts

Quote Parent Components

The following lists some important components that have a one-to-many relationship with Quote and are component-specific:

- Account
- Comm Request
- Opportunity
- Position

Quote Child Components

The following lists some important component-specific components with which Quote has a one-to-many relationship:

- Cfg Price list item
- Comm Contact
- Comm Employee
- Opportunity Product
- Line Number
- Order Entry-Orders
- Position
- Service Agreement
- Quote Attachment
- Quote Item
- Quote Item.Number (Sequence)
- Quote Solution
- Quote.Revision (Sequence)

Quote Item

Quote Item defines a line item in a Quote. For example, a quote item needs to be defined for each product in a quote. It contains many ID fields such as Price List ID, Quote ID, Promotion ID, Product Integration ID, Solution ID, Solution Product ID, and Class Reg Num of which can be used to associate and query. It interacts with the following components:

- Product Line—Name maps to the Product Line field in Quote Item.
- Quote Solution—Quote ID maps to Quote ID in Quote Item.
- Volume Discount Item—Volume Discount ID maps to the Volume Discount ID field in Quote Item.
- Product Line—Name maps to the Product Line field in Quote Item.

Quote Item Parent Components

The following lists component-specific components that have a one-to-many relationship with Quote item:

- Quote
- Quote Solution

Quote Item component does not have child relationships with other components.

Opportunity

The following is a list of component-specific components in the Opportunity project other than Opportunity:

- Opportunity Orders
- Opportunity Attachment
- Opportunity Note
- Opportunity Position
- Opportunity Private Note
- Opportunity Product
- Opportunity Product.Line Number (Sequence)
- Opportunity Skill
- Opportunity Skill Item

- Opportunity Skill.Name (Sequence)
- TAS Account Opportunity
- TAS Opportunity Assessment
- TAS Opportunity Competitor

The Opportunity ID field is in all Opportunity project Components other than Opportunity Orders and TAS Opportunity Competitor.

In case of Opportunity Orders, the common field is Parent Opportunity ID field that is common.

TAS Account Opportunity has Account ID, Organization ID, and Position ID, which exists in Opportunity. These can be used to obtain any cross-reference data that is needed.

Table 4–8 lists other components with which TAS Account Opportunity interacts.

Component	Description
Assignment Group	Name maps to Territory field in Opportunity.
Business Address	City maps to City Field in Opportunity.
	CityStateZipCountry maps to CityStateZipCountry Field in Opportunity.
	Country field maps to Country field in Opportunity.
	Postal Code maps to Postal Code field in Opportunity.
	State maps to State field in Opportunity.
	Street Address maps to Street Address field in Opportunity.
Competitor	Vendor maps to Competitor field in Opportunity.
Industry	Name maps to Industry field in Opportunity.
Position	Active First Name maps to First Name field in Opportunity.
	Active Last Name maps to Last Name field in Opportunity.
	Sales Rep maps to Login Name field in Opportunity.
	Name maps to Position field in Opportunity.
	ID maps to Position ID field in Opportunity.

Table 4–8 Other components with which TAS Account Opportunity Interacts

Component	Description	
Source	End Date maps to Program End Date field in Opportunity.	
	Start Date maps to Program Start Date field in Opportunity.	
	Name maps to Source field in Opportunity.	
	Created maps to Source Created Date field in Opportunity.	
	Type maps to Source Type field in Opportunity.	

Table 4–8 Other components with which TAS Account Opportunity Interacts

Opportunity Parent Components

The following lists some important component-specific components that have a one-to-many relationship with Opportunity:

- Account
- Channel Partner
- Comm Request
- Consumer
- Contact
- Opportunity
- Opportunity Category
- Position
- Recipients

Opportunity Child Components

The following lists some important component-specific components that Opportunity maintains a one-to-many relationship:

- Account
- Activity Plan
- Campaign
- Campaign Contact
- Competitor
- Contact

- Opportunity
- Opportunity Attachment
- Opportunity Forecast
- Opportunity Note
- Opportunity Product
- Opportunity Skill
- Proposal
- Quote
- Sales Assessment

Opportunity Orders

Opportunity Orders has the following ID fields that can be used to reference, query, and associated values:

- Account ID
- Organization ID
- Parent Opportunity ID
- Position ID
- Sales Method ID
- Primary Territory ID
- Primary Competitor ID

 Table 4-9 lists other components with which Opportunity Orders interacts.

Opportunity Orders Components	Components
Position	Active First Name maps to First Name field in Opportunity Orders.
	Active Last Name maps to Last Name field in Opportunity Orders.
	Sales Rep maps to Login Name field in Opportunity Orders.
	Name maps to Position field in Opportunity Orders.
	ID maps to Position ID field in Opportunity Orders.
Business Address	City maps to City Field in Opportunity Orders.
	CityStateZipCountry maps to CityStateZipCountry Field in Opportunity Orders.
	Country field maps to Country field in Opportunity Orders.
	Postal Code maps to Postal Code field in Opportunity Orders.
	State maps to State field in Opportunity Orders.
	Street Address maps to Street Address field in Opportunity Orders.
Competitor	Vendor maps to Competitor field in Opportunity Order.
Opportunity Product	Product maps to Product field in Opportunity Order.
Source	End Date maps to Program End Date field in Opportunity Order.
	Start Date maps to Program Start Date field in Opportunity Order.
	Name maps to Source field in Opportunity Order.
	Created maps to Source Created Date field in Opportunity Order.
	Type maps to Source Type field in Opportunity Order.
Territory	Name maps to Territory field in Opportunity Order.

Table 4–9 Other components with which Opportunity Orders Interacts

Opportunity Orders does not have parent or child relationships with other components.

Opportunity Product

Opportunity product has the following components through which all the data related to the product and data associated with other components can be retrieved:

- Product ID
- Oppty ID
- Part Number
- Territory ID
- Vendor ID
- Quote Number

 Table 4–10 lists other components with which Opportunity Product interacts.

Opportunity Product Components	Components
Position	Sales Rep maps to Login Name field in Opportunity Product.
	Closed Date maps to Opportunity Closed Date field in Opportunity Product.
	Revenue maps to Opportunity Revenue field in Opportunity Product.
	Revenue Currency Code maps to Opportunity Revenue Currency Code field in Opportunity Product.
	Revenue Exchange Date maps to Opportunity Revenue Exchange Date field in Opportunity Product.
Territory	Name maps to Territory field in Opportunity Product.

 Table 4–10
 Other Components with which Opportunity Product Interacts

Opportunity Product Parent Components

The following lists some component-specific components that have a one-to-many relationship with Opportunity Product:

- Internal Product
- Opportunity

Opportunity Product Child Components

The following lists some important component-specific components that Opportunity Product maintains a one-to-many relationship:

- Position
- Territory

Order Entry Orders

The Orders component is an important component in Orders project. The other component-specific components in the Orders other than Order Entry include:

- Order Entry—Line Item Action Types
- Order Entry—Line Item Actions
- Order Entry—Line Item Available Products
- Order Entry—Line Item Available Substitutes
- Order Entry—Line Items
- Order Entry—Line Item Line Items.Line Number (Sequence)
- Order Entry—Order Sales Team
- Order Entry—Order Types
- Order Entry—Order Types to Action Types
- Order Entry Attachment

All the project components have Order ID, Order Header ID, or Order Number through which other components can co-relate and relate data.

Other Components With Which Order Entry Interacts

Table 4–11 lists other components with which Orders interacts.

Table 4–11 Components with which Orders Interacts

Component	Description
Account	Account ID maps to Account ID field in Order Entry Orders.
	Name maps to Account field in Order Entry Orders.
Component	Description
-----------------------------	--
Business Address	City maps to Bill To—City Field in Order Entry Orders.
	Country field maps to Bill To—Country field in Order Entry Orders.
	Postal Code maps to Bill To—Zip field in Order Entry Orders.
	State maps to Bill To—State field in Order Entry Orders.
	Street Address maps to Bill To—Address field in Order Entry Orders.
	City maps to Ship To—City Field in Order Entry Orders.
	Country field maps to Ship To—Country field in Order Entry Orders.
	Postal Code maps to Ship To—Zip field in Order Entry Orders.
	State maps to Ship To - State field in Order Entry Orders.
	Street Address maps to Ship To—Address field in Order Entry Orders.
	Country Code maps to Account Address—Country field in Order Entry Orders.
	State maps to Account Address.
	State field in Order Entry Orders.
	Street Address maps to Account Address field in Order Entry Orders.
Contact	First Name maps to Bill To First Name field in Order Entry Orders.
	Last Name maps to Bill To Last Name field in Order Entry Orders.
	First Name maps to Ship To First Name field in Order Entry Orders.
	Last Name maps to Ship To Last Name field in Order Entry Orders.
Invoice Payments	Payment Import Flg maps to Payment Import Flg field in Order Entry Orders.
Employee	Login maps to Approved By Emp Login field in Order Entry Orders.
	ID maps to Approved By—Employee ID field in Order Entry Orders.
Order Entry - Line Items	Order Header ID maps to Order ID field in Order Entry Orders.

 Table 4–11
 Components with which Orders Interacts

Order Entry Orders Parent Components

The following lists some important component-specific components that have a one-to-many relationship with Order Entry Orders:

- Account
- Comm Request
- Quote
- Service Request

Order Entry Orders Child Components

 Table 4–12 lists some important components with which Order Entry Orders

 maintains a one-to-many relationship.

Table 4–12	Components with which Order Entry Orders Maintains a One-to-Many
Relationship)

Component	Description
Comm Contact	Component-specific
FS Invoice Payments	Component-specific
Order Entry—Create SAP Order Output	Component-specific
Order Entry—Create SAP Order Status Header	Component-specific
Order Entry—Get SAP Order Status Item Delivery Item	Component-specific
Order Entry—Get SAP Order Status Output	Component-specific
Order Entry—Line Item	Component-specific
Order Entry—Line Items.Line Number (Sequence)	Component-specific
Order Entry—Order Sales Team	Component-specific
Order Entry AttachmentPosition	Component-specific

Order Entry Line Items

The Order Entry Line Item component describes a line item in an Order. It has various Ids, such as Order Header ID, Order Acct ID, Contact ID, Asset ID, Covered Product ID, Volume Discount ID, and Price List ID through which other components can be accessed and obtain and update related data.

Table 4–13 lists other components with which Order Entry Line Items interacts.

Component	Description		
Price List	ID maps to Price List ID field in Order Entry line Item.		
Product Line	Name maps to Product Line field in Order Entry line Item.		
Business Address	City maps to Ship To—City Field in Order Entry line Item.		
	Country field maps to Ship To—Country field in Order Entry line Item.		
	Postal Code maps to Ship To—Zip field in Order Entry line Item.		
	State maps to Ship To—State field in Order Entry line Item.		
	Street Address maps to Ship To—Address field in Order Entry line Item.		
Contact	First Name maps to Ship To First Name field in Order Entry line Item.		
	Last Name maps to Ship To Last Name field in Order Entry line Item.		

 Table 4–13
 Other components with which Order Entry Line Items Interacts

Order Entry Line Items Parent Components

The following lists some important component-specific components that have a one-to-many relationship with Order Entry Line Items:

- Campaign Orders (Chart)
- FS Allocated Information
- FS Invoice Line Item Details
- FS Receive RMA PO

- Order Entry Sales Order
- Order Entry Orders
- Response Order Entry Orders

Order Entry Line Items Child Components

The following lists some important component-specific components that have a one-to-many relationship with Order Entry Line Items:

- FS Order Entry Line Item Warranty
- FS Receiving Action RMA PO
- FS Repair
- Order Entry Line Item Actions
- Order Entry Line Item Available Products
- Order Entry Line Item Available Substitutes

RMA

The following lists component-specific components in the RMA project other than RMA:

- RMA Affected Product
- RMA Loaned Product
- RMA Replacement Product

All the components in the project have RMA ID, which can be used to query and associate related data.

Table 4–14 lists other components with which RMA interacts.

Table 4–14 Other components with which RMA Interacts

Component	Description	
Business Address	City maps to City Field in RMA.	
	Country field maps to Country field in RMA.	
	Postal Code maps to Postal Code field in RMA.	
	State maps to State field in RMA.	
	Street Address maps to Address field in RMA.	

Component	Description
Account	ID maps to Account ID field in RMA.
	Name Code maps to Account field in RMA.
Contact	ID maps to Contact ID field in RMA.
	First Name maps to Contact First Name field in RMA.
	Last Name maps to Contact Last Name field in RMA.

Table 4–14 Other components with which RMA Interacts

RMA Parent Components

The Service Request component has a one-to-many relationship with RMA.

RMA Child Components

The following lists some important components that RMA maintains a one-to-many relationship:

- Business Address
- RMA Affected Product
- RMA Loaned Product
- RMA Replacement Product

Service Request

The following lists component-specific components in the Service project other than Service Request:

- Customer Survey
- SR External Product
- Service Request (Open)
- Service Request Area

All components have SR ID or SREP SR ID or SR Number which can be used to query and insert associated information.

Table 4–15 lists other components with which RMA interacts.

Component	Description		
Action	Owned by maps to Activity Assigned To field in Service Request.		
	Status maps to Activity Status field in Service Request.		
Business Address	ID maps to Address ID Field in Service Request.		
	City maps to City Field in Service Request.		
	Country field maps to Country field in Service Request.		
	Postal Code maps to Postal Code field in Service Request.		
	State maps to State field in Service Request.		
	Street Address maps to Address field in Service Request.		
Service Agreement	Agreement End Date maps to Agreement End Date Field in Service Request.		
	Agreement Start Date maps to Agreement Start Date Field in Service Request.		
	Agreement Status maps to Agreement Status Field in Service Request.		
	Name maps to Agreement Name Field in Service Request.		
	Revision Number maps to Revision number Field in Service Request.		
	Service Type maps to Service Type Field in Service Request.		
SR External Product	Comment maps to Profile Comment Field in Service Request.		
	Description maps to Profile Description Field in Service Request.		
	Name maps to Profile Product Name Field in Service Request.		
	SREP Account ID maps to Profile SREP Account ID Field in Service Request.		
	SREP Product ID maps to Profile SREP Product ID Field in Service Request.		
	Version maps to Profile Version Field in Service Request.		
Contacts	Read Flag maps to SR Read Flag Field in Service Request.		
	Red Flag maps to SR Red Flag Field in Service Request.		
Account Synonym	Name maps to Synonym field in Service Request.		

Table 4–15 Components with which RMA Interacts

Service Request Parent Components

The following lists some important component-specific components that have a one-to-many relationship with Service Request:

- Account
- Action
- Admin Resolution Item
- Asset Mgmt Asset
- Comm Request
- Consumer
- Contact
- Correspondence Recipient
- Consumer Product
- Product Defect
- Service request Area
- Solution
- SR Resolution Item

Service Request Child Components

The following lists some important component-specific components that Service Request maintains a one-to-many relationship:

- Account External Product
- Account Synonym
- Action
- Activity Plan
- Asset mgmt Asset
- Business Address
- Comm Contact
- Comm Employee
- Contact

- Customer Product
- Customer Survey
- FS Invoice
- FS Service Request Symptom
- Order Entry Orders
- Product Defect
- Resolution Activity
- Service Agreement
- Service Agreement Contact
- Service Request Attachment
- Shift Hour
- Solution SR/PD
- SR External product
- SR Resolution Item

Handling Multi-Valued Fields

A Multi-Valued Field (MVF) is a field that is declared in a primary component but is also available in other Components. The concept is similar to a foreign key in database tables. In the case of Siebel, if you need to update a multi-value field in any component, you need to get the primary component in order to update that value. The Siebel Adapter exposes the Multi Valued Field only in the primary component and not in any other components. This makes the update easier and eases the complexity of updating the MVF Values.

For example, the Account component has the multi valued field Street Address whose primary component is Business Address. The following sample code adds a new address to the *Hong Kong Flower Shop* account record.

In Siebel this is how you update multi valued fields. The following example is displayed in Siebel VB script:

```
Dim AccntBO as BusObject
Dim AccntBC as BusComp
Dim AddrBC as BusComp
Set AccntBO = theApplication.GetBusObject("Account")
```

```
Set AccntBC = AccntBO.GetBusComp("Account")
With AccntBC
    .SetViewMode SalesRepView
    .ActivateField "Name"
   .ClearToQuery
    .SetSearchSpec "Name", "Hong Kong Flower Shop"
    .ExecuteQuery
Set AddrBC = .GetMVGBusComp("Street Address")
End With
With AddrBC
   .NewRecord NewAfter
    .SetFieldValue "Street Address", "100 main st."
    .SetFieldValue "City", "Denver"
    .WriteRecord
End With
Set AccntBO = Nothing
Set AccntBC = Nothing
Set AddrBC = Nothing
```

Using Siebel, Street Address only appears as a field in Business Address component. You may need to call insert or update for the Business Address component.

```
Dim accRecord(0) As Business_Objects_AccountRecord
                      As Business_Objects_AccountRecord
Dim queryAccRec()
Dim accBusAddrRec(0) As Business_Objects_Business_AddressRecord
Dim queryAccBusAdr() As Business_Objects_Business_AddressRecord
                    As Variant
As ExptdAcctVal
Dim toDay
Dim expAcct
Dim expBusAddr
Dim queryExpr
                    As ExptdBusAddrsVal
                      As String
Set accRecord(0) = New Business_Objects_AccountRecord
Set accBusAddrRec(0) = New Business_Objects_Business_AddressRecord
    'Set the query expression based on fields Account Name
    'lets assume the account name is ACBFirst
    'in case we know the Account ID we directly use the
    'Business Address Component to call update or insert value
queryExpr = "[Name] = " + Chr$(34) + " Hong Kong Flower Shop" + Chr$(34)
    'Queries the insert record based on Value
accountComponent.Query queryExpr, "", queryAccRec
```

```
'Sets values to the fields of
'Business_AddressRecord in case record needs to be inserted
'else just set the changed value in case of update
accBusAddrRec(0).theAccount_Id = queryAccRec (0).theId
accBusAddrRec(0).theStreet_Address = "100 main st."
accBusAddrRec(0).theCity = " Denver "
    ' Inserts a Business Address Record.
acctBusAddress.Insert accBusAddrRec
accRecord(0) = nothing
accBusAddrRec(0) = nothing
queryAccRec() = nothing
queryAccBusAdr() = nothing
```

Frequently Asked Questions

Q) For an account, what is the exact procedure to fetch an account, and then fetch all of the addresses for that account or some other associated child component?

A) Query on Account Component based on the interested Account details. Account and Business Address component are related through ID field. Query on Business Address based on the Account ID value. This should return data about all Business Addresses associated with that Account.

Q) Does a relation exist between an account and its Orders?

A) Account ID is one of the component fields in Order Entry Orders. You can retrieve all Order details with regard to the Account using the Account ID Field.

Q) Does a relation exist between Orders and Prices?

A) The relationship is through the ID field, Order entry has Price List ID field. Order Entry - Orders also has other IDs such as Organization ID, Quote ID, Promotion ID, and Ship To Contact ID. through which you can find other associated details by querying on particular IDs or group of IDs on Order Entry Orders component.

Q) How do I create an account with multiple addresses?

A) Business Address is a child component to Account. Relationship between Account and Business Address is of type, one-to-many. Business Address and Account are related through ID field. Multiple Business Address records with the same Account ID value will be associated with a single Account.

Q) How do I create an order with multiple Line items?

A) Order Entry Line Item component is a child component to Order Entry Orders. Relationship between Order Entry Orders and Order Entry Line Item is of type, one-to-many. Order Entry Line Item and Order Entry Orders are related through Order Header ID field, which is the Order ID. Multiple Order Entry Line Item records with the same Order Header ID value will be associated with a single Order Entry Order. There are also IDs common, such as Order Acct ID, and Contact ID. that can be used to get associated data.

Runtime

This chapter describes how to use the Configuration Editor to configure the Siebel 2000 adapter. The Configuration Editor is only used at runtime.

The following topics are discussed:

- Configuration Editor
- Log On Siebel
- Verifying Your Siebel Information
- General

Note: Profiles and Deployment are sensitive to the Master Key setting. If using a shared machine, before accessing the Configuration Editor, ensure the Master Key either is set to that of User1 or create a new Master Key for your profiles. Refer to the *OracleAS InterConnect Configuration Editor User's Guide* for more information on the Master Key.

Configuration Editor

To configure settings for the Siebel 2000 adapter you must access the Siebel Configuration Editor as follows:

1. Change directories to the installation directory:

```
ORACLE_HOME/oai/9.0.4/config/configeditor (on UNIX)
ORACLE_HOME\oai\9.0.4\config\configeditor (on Windows)
```

2. Type configeditor and press Enter.

The Configuration Editor displays.

- 3. Click Profile.
- 4. Select the **iStudio** profile.

Note: Under some circumstances you may wish to run your adapter under a profile other than iStudio. This may be needed, for example, if you want to run two instances of the Siebel 2000 adapter on the same machine. You may want to have two instances of the same type of adapter if these instances need to connect to different backend system installations. To accomplish this you need to create a new profile using the configuration editor and fill in the settings for this new profile. The name of the new profile should be the same as the name of the application. For example if your application is called APP2, create a profile called APP2. Now APP2 will use the settings in the profile called APP2 whenever it runs.

The following figure shows the Configuration Settings Editor default dropdown menu.

Configura	tion Settings Editor		
<u>File</u> Profile			
O Global S	Settings	4	
Profile	Default	-	
Cata navia a	Default		
Categories ∓⊡Siebel	iStudio		
Default			

5. Expand Siebel to edit the configuration settings for the iStudio profile.

Log On Siebel

The Default Login to Siebel allows you to program your application to automatically connect to Siebel servers. The login credentials under both Repository credentials and Default Runtime Credentials branches are used by the Siebel adapter. The default credentials are used at runtime to submit requests to the business functions.

Note: Follow the same procedure to modify the repository credentials.

The Default Login to Siebel authenticates your runtime credentials. From the Configuration Editor main menu:

- 1. In the left panel, expand **Default Runtime Credentials**.
- 2. Click Use Global Settings to edit the configuration settings for your profile.
- 3. Click Default Runtime Credentials.

The Configuration Settings Editor login dialog displays in the right panel.

🔀 Configuration Settings Editor		
<u>File Profile</u>		
○ Global Settings		
Profile IStudio		
Categories ⊡Siebel	Enterprise:	ES_SIEBEL
	Gateway:	siebel_srvr
Default Runtime Credentials	AppServer:	SS_SIEBEL
t+General	ObjectManager:	SCCObjMgr
	Username:	SAdmin
	Password:	*****
Login and server information for requests		

- 4. Enter the information in the following fields:
 - Enterprise—The name of the Siebel system Enterprise Server.
 - Gateway—The name of the gateway. This can be an IP address or a gateway name.
 - AppServer—The name of the application server where you have access to all the metadata for the Siebel system. The metadata is the information regarding the Business Services, Business Objects, and the Business Components.
 - ObjectManager—The name of the Object Management server.
 - Username—The username.
 - Password—The user password.

Verifying Your Siebel Information

You need to verify the following Siebel information:

- The App server setting is the name of the Siebel server. This is the name of host machine on which Siebel server is installed.
- Gateway server setting is the name of the host on which gateway server is running.
- **Enterprise** setting should be set to the name specified for the Enterprise server while installing the Siebel server.

• Enterprise server is a logical entry. It collectively represents the Siebel servers (application servers) and Gateway server.

You can retrieve the name of the Gateway server, Siebel server, and Enterprise from the siebel.cfg file located in the <siebel-root>/siebsrvr/BIN directory.

You can verify the Siebel user name and password by running Siebel Call Center. When you launch this application, you need to enter the user name and password, which has administrative privileges. If it successfully connects to the Siebel server, it means that the user name and password are correct.

You can verify the Siebel Gateway, Enterprise, App server, and repository names with the corresponding entries in siebel.cfg file.

General

In the General section, you can modify where to locate the Siebel Repository, the Login Time Out interval. From the Configuration Settings Editor main dialog:

- 1. Click to expand General.
- 2. Click to uncheck Use Global Settings.
- 3. Click General.

In the dialog to the right, you can edit three fields.

Siebel Repository

Enter the name of the repository where the Siebel Repository files are located. The Siebel Repository contains Business Service methods, Business Components, and typed method arguments.

Figure 5–1 Configuration Settings Editor Timeout

Configuration Settings Editor			
<u>File</u> Profile			
Global Settings Profile IStudio			
Categories ⊡Siebel	Siebel Repository:	Siebel Repository	
Repository Credentials Default Runtime Credentials General Use Global Settings	Login Time Out:	10	Secs
Siebel repository name and timeout values	r		

Login Time Out (in seconds)

This variable determines how long you have to wait for a response before the system timesout. This value must be set between 10 and 300 seconds. Networks with a higher load should have this timeout variable set to a higher limit to allow enough time for the request to process.

The purpose of having Login timeout is to keep the threads from deadlocking. If there is no response within the specified time, the system stops sending packets and issues a timeout. At that point, you need to re-initiate a login.

Siebel 2000 Adapter Functionality

This chapter provides an overview of the functionality of the Siebel adapter. The following topics are discussed:

- Control Flow Overview
- Siebel Interfaces

Control Flow Overview

This section contains these topics:

- Design Time
- Runtime

Design Time

When the Siebel 2000 adapter starts up, using the login credentials and system information from iStudio, it creates and pools one or more instances of the Siebel Application object. The Siebel 2000 adapter presents lists of Business Object, Business Components and Business Services in the browser. When you click on one of these, its logical methods display, along with their signatures. You can import these methods in iStudio to create application views.

Runtime

Runtime is the time where the Siebel 2000 adapter is servicing requests or waiting for requests. The distributed application in the Siebel 2000 adapter is up and running. All calls into the Siebel Application are synchronous calls. The data for the calls get transformed into Java values that Siebel receives through the Siebel Java Data Bean.

Siebel Interfaces

The Siebel 2000 adapter allows you to browse and call Siebel Business Services (objects with methods) and Business Components (data sets which you can query and update).

Under the hood, all Siebel applications use Business Components and Business Services, the basic building blocks. Business components are representations of a set of one or more joined tables. They have certain table-like behaviors such as the ability to query a set of records. Business Services are effectively containers for code. Custom business services can be defined using the Siebel Tools, including defining a list of arguments and data types.

Business Services

Business Services are also called "services" in Siebel. The Siebel repository contains Business Service methods and typed method arguments. The Siebel 2000 adapter uses a query interface to find the repository objects for Business Services. All method arguments are passed into the Business Service through a single invocation API. Arguments of all Siebel Simple Business Service types are supported. Custom "methods" (function calls) can be defined using the Siebel Tools, including defining a list of arguments and data types. Either Siebel Basic (much like Visual Basic) or Siebel eScript (similar to jscript or Java) is used to implement these functions.

For Business Components, each record can have fields of the following types:

- String—An unbound string (not fixed length).
- Number—A numeric string with a total length of 22. This total length includes any plus or minus sign, exponent symbols, decimal symbol, integer or decimal fraction digits.
- Date—A date in the format MM/DD/YYYY. For the months of January through September and days from the first through the ninth a single character is acceptable.
- Business services that have hierarchy of property set parameters are not currently supported.

Note: Limitation: Many business service method parameters are not strongly typed in Siebel meaning that when they are created you can choose to type a parameter as a string even though internally it is used as a Number or Date. If such a business service method is found, you can remedy this by changing the parameter type to match how the parameter is actually used. See your Siebel system administer or Siebel Tools expert for more information.

Business Objects and Business Components

Business Components are representations of a set of one or more joined tables. They have certain "table-like" behaviors such as the ability to retrieve a set of records. Business Objects are containers for Business Components.

For Business Components:

- Their data types are all complex.
- These complex data types are record sets.
- These are presented as Java vectors or arrays containing Java objects with the values.

For business components, each record can have fields of the following types:

- DTYPE_BOOL—Boolean T/F.
- DTYPE_CURRENCY—A numeric string (has no currency symbols, but handles the locale-based decimal symbol, and +/- prefix/suffix.
- DTYPE_DATE—A date in the Siebel adapter's Date format.
- DTYPE_DATETIME—A datetime in the Siebel adapter's DateTime format.
- DTYPE_TIME—A time in the Siebel adapter's Time format.
- DTYPE_INTEGER—A 32-bit integer.
- DTYPE_NOTE—An unbounded text field.
- DTYPE_NUMBER—Similar to DTYPE_CURRENCY but not used as currency in Siebel.
- DTYPE_PHONE—A string representing a phone number. It can be of two formats: +<any string>, or US area code and number: XXX-XXX.
- DTYPE_TEXT (includes length of the string)—Strings of fixed length. The exact length of a DTYPE_TEXT field is visible in the Siebel 2000 adapter browser.

Unformatted DTYPE_PHONE Values

Siebel DTYPE_PHONE is mapped to Oracle Application Server InterConnect Adapter for Siebel 2000 Installation and User's Guide as java.lang.String. The Siebel adapter expects unformatted phone number values for inserts and updates.

A formatted phone number looks like:

(514) 332-6430 x909

An unformatted phone number looks like:

5143326430x909

If you submit a formatted phone number where the format matches the locale for which the Siebel application server has been set, for any business component phone field (of type DTYPE_PHONE), the insert/update will succeed but all subsequent queries to retrieve that record will fail with a seemingly unrelated error message back from Siebel. If you insert multiple records, the first will succeed and the rest will fail.

As a workaround, submit all phone numbers as unformatted.

The following is the exception in the ACB log if formatted phone number values are submitted:

Exception occurred: Source: Siebel Error Code: 65538 (0x10002) Cause: Siebel://exception=SBLException (Unique ID <none) E-SBL0041: Call to business component Insert failed- Check record at index 1-Siebel error msg- Failed to retrive the new record that was inserted. Contact Siebel Administrator Could not move the record pointer to first record. The insert operation failed at index 1- Siebel error code- 65538- Siebel record index- 1 Siebel Interfaces

Index

Α

account child components, 4-4 parent components, 4-4 advanced queuing adapter configuration, 2-6 installation, 2-2 application parameter, 2-7

В

business address, 4-6 parent components, 4-6 business objects and components, 6-3 business services, 6-2

С

component relationships, 4-2 components most commonly used, 4-2 configuration, 2-6 adapter.ini initialization parameter file, 2-8 advanced queuing adapter parameters, 2-17 agent connection parameters, 2-10 directories, 2-7 executable files. 2-6 files, 2-6 hub.ini, 2-8 siebel application server, 1-3 configuration editor, 5-2 contact, 4-6 child components, 4-9

parent components, 4-8 control flow overview, 6-2 creating procedure, 3-2 subscribed event, 3-8

D

design time, 6-2 DTYPE_PHONE unformatted values, 6-4

Ε

event creating subscribed, 3-8

F

frequently asked questions, 4-30

G

general, 5-5

I

installation, 2-2 preinstallation tasks, 2-2 required files, 1-3 siebel, 2-2 steps, 2-2 supported platforms, 1-3 supported systems, 1-2 internal product, 4-9

L

login time out, 5-6

Μ

multi-valued fields, 4-28

0

opportunity, 4-14 child components, 4-16 parent components, 4-16 opportunity orders, 4-17 opportunity product, 4-19 child components, 4-20 parent components, 4-19 order entry other components interact, 4-20 order entry line items, 4-23 child components, 4-24 parent components, 4-23 order entry orders, 4-20 child components, 4-22 parent components, 4-22

Ρ

price list, 4-10 child components, 4-11 parent components, 4-11 price list item, 4-11 procedure create implemented, 3-2

Q

quote, 4-12 child components, 4-13 parent components, 4-13 quote item, 4-14 parent components, 4-14

R

RAC-specific Hub.ini parameters, 2-9 rma, 4-24 child components, 4-25 parent components, 4-25 run time, 6-2

S

service request, 4-25 child components, 4-27 parent components, 4-27 siebel interfaces, 3-2 what is, 1-2 siebel application server configuration, 1-3 siebel interfaces, 6-2 siebel login, 5-3 siebel repository, 5-6