

Oracle® WebLogic Server

Creating Templates By Using the Domain Template Builder

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Oracle® Workshop for WebLogic

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Oracle® Service Bus

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Contents

1. Introduction

| | |
|---|-----|
| Overview of the Domain Template Builder | 1-1 |
| About Domain and Extension Templates | 1-3 |
| Overview of Creating Domain Templates by Using the Domain Template Builder | 1-3 |
| Overview of Creating Extension Templates by Using the Domain Template Builder | 1-5 |
| Additional Tools for Creating Templates | 1-6 |

2. Starting the Domain Template Builder

3. Creating Domain Templates by Using the Domain Template Builder

| | |
|---|------|
| Create a New Template | 3-2 |
| Select a Template Domain Source | 3-2 |
| Describe the Template | 3-3 |
| Add or Omit Applications | 3-4 |
| Add Files | 3-5 |
| Add SQL Scripts | 3-7 |
| Configure the Administration Server | 3-8 |
| Configure Administrator Username and Password | 3-9 |
| Configure Users, Groups, and Global Roles | 3-10 |
| Assign Users to Groups | 3-11 |
| Assign Groups to Groups | 3-12 |
| Assign Users and Groups to Global Roles | 3-13 |

| | |
|---|------|
| Specify Start Menu Entries | 3-13 |
| Prepare Scripts and Files with Replacement Variables. | 3-15 |
| Replacement Variable Definitions | 3-16 |
| Review the Domain Template. | 3-17 |
| Create a Template | 3-18 |

4. Creating Extension Templates by Using the Domain Template Builder

| | |
|--|-----|
| Create a New Template | 4-2 |
| Select a Template Domain Source | 4-2 |
| Describe the Template. | 4-2 |
| Add or Omit Applications. | 4-3 |
| Add Files | 4-3 |
| Add SQL Scripts | 4-3 |
| Configuring Security Options | 4-4 |
| Prepare Scripts and Files | 4-5 |
| Review the Extension Template Settings | 4-5 |
| Create Your Extension Template | 4-6 |

5. How Do I . . . ?

| | |
|--|-----|
| How Do I Create a Custom Domain Template? | 5-1 |
| How Do I Create a Custom Extension Template? | 5-6 |

Introduction

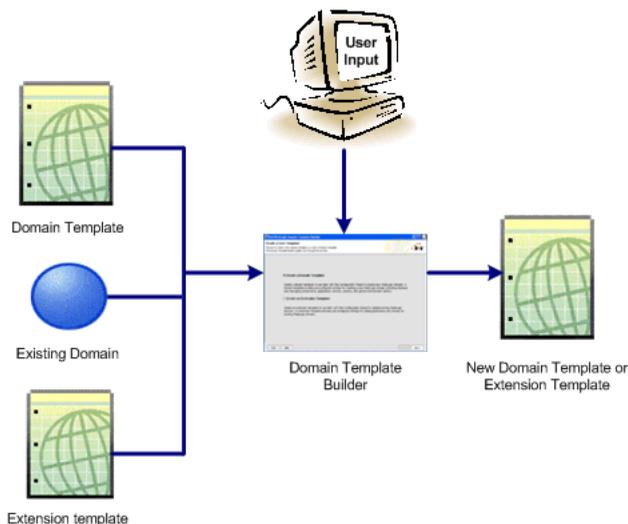
This chapter provides an overview of how to create templates by using the Domain Template Builder.

Topics include:

- [Overview of the Domain Template Builder](#)
- [About Domain and Extension Templates](#)
- [Overview of Creating Domain Templates by Using the Domain Template Builder](#)
- [Overview of Creating Extension Templates by Using the Domain Template Builder](#)
- [Additional Tools for Creating Templates](#)

Overview of the Domain Template Builder

You can create WebLogic domains by using domain and extension templates that contain the key attributes and files required for building or extending a domain. You can create templates by using the Domain Template Builder, a stand-alone Java application that guides you through the process of creating custom domain and extension templates. This process is illustrated in [Figure 1-1](#).

Figure 1-1 Domain Template Builder

The Domain Template Builder is designed to be used off-line, in graphical mode only. It is not supported in console mode. Therefore, the console attached to the machine on which you are using the Domain Template Builder must support Java-based GUIs. All consoles for Windows systems support Java-based GUIs; only a subset of UNIX-based consoles support Java-based GUIs.

The product installation includes a set of predefined domain and extension templates. This set of templates includes the base WebLogic Server domain template, and various extension templates that allow you to add product features and samples to the base domain. For more information, see [Domain Template Reference](#).

After you create your domain and add new resources and applications to it, you can use the Domain Template Builder to create a custom domain template. You can also use the Domain Template Builder to customize an existing template. For example, you may want to remove applications or add SQL scripts for additional databases. To do so, select the existing domain or template as the source for your new custom template. When your custom domain templates are complete, you can start using them to create domains by using the Configuration Wizard, WLST Offline, or the `unpack` command. For more information about these tools, see [Additional Tools for Creating Templates](#).

About Domain and Extension Templates

In the context of the Domain Template Builder, the term template refers to a Java Archive (JAR) file, which contains the files and scripts required to create or extend a domain. The types of templates that can be used by the Configuration Wizard to create or extend domains include:

- Domain template—defines the full set of resources within a domain, including infrastructure components, applications, services, security options, and general environment and operating system options. You can create this type of template from an existing domain by using the Domain Template Builder or the `pack` command. Subsequently, you can create a domain based on the template by using the Configuration Wizard

The product distribution includes a base WebLogic Server domain template. This template defines the core set of resources within a domain, including an administration server and basic configuration information, infrastructure components, and general environment and operating system options. It does not include sample applications. You can use this template to create a basic WebLogic Server domain, which you can then extend with applications and services, or additional product component functionality.

- Extension template—defines applications and services that can provide additional features, such as Apache Beehive, product sample applications, or JDBC or JMS components. This type of template can be used to update an existing domain.
- Managed server template—defines the subset (within a domain) of resources that are required to create a managed server domain on a remote machine. This type of template can be created using the `pack` command.

The product installation includes a set of predefined domain and extension templates. This set includes the base WebLogic Server domain template and various extension templates that allow you to add component features and samples to the base domain. For more information about these templates and how they relate to each other, see [Domain Template Reference](#).

Overview of Creating Domain Templates by Using the Domain Template Builder

To create a custom domain template by using the Domain Template Builder, select the domain or domain template from which you want to create your new domain template. You then have the option of modifying the following:

- Basic template information

- Application and domain directory contents
- SQL scripts for database configuration
- Administration server and user configuration
- Basic security configuration, such as creating users, groups, and global roles and their assignments
- Start menu entries (Windows only)
- Customized scripts and variables

Table 1-1 summarizes the steps necessary to create a domain template by using the Domain Template Builder.

Table 1-1 Steps for Creating a Domain Template by Using the Domain Template Builder

| In this step... | You... |
|---|---|
| Create a New Template | Choose Create a Domain Template to create a new domain template. |
| Select a Template Domain Source | Select the domain template or the directory of the domain from which you want to create a new domain template. |
| Describe the Template | Specify a description of the template. |
| Add or Omit Applications | Review and modify, if required, the list of applications to be included in the template. |
| Add Files | Review and modify, if required, the files to be included in the template. |
| Add SQL Scripts | Add SQL scripts for each database that you expect to be used with the domains created from this template and specify the order in which the scripts are executed. |
| Configure the Administration Server | Define parameters for the administration server. |
| Configure Administrator Username and Password | Specify a user name and password to be used for starting the administration server. Optionally, you can also configure additional security features by defining users and groups and assigning them to global security roles. |
| Specify Start Menu Entries | Optionally, define entries for the Windows Start menu. |

Table 1-1 Steps for Creating a Domain Template by Using the Domain Template Builder

| In this step... | You... |
|--|---|
| Prepare Scripts and Files with Replacement Variables | Replace specific paths, filenames, and other domain environment settings with replacement variables in text files contained in the template. The Configuration Wizard later replaces the variables with exact strings to set up a specific WebLogic domain. |
| Review the Domain Template | Review the settings defined in your template. |
| Create a Template | Specify the name and directory for the domain template, and launch the process that creates it. |

Overview of Creating Extension Templates by Using the Domain Template Builder

The process of creating an extension template is similar to the process of creating a domain template except that you are not prompted to configure the administration server, assign an administrator username and password, or specify **Start** menu entries, because these domain settings are defined in the domain to be extended.

To create an extension template by using the Domain Template Builder, you select a domain or extension template to use as the basis for the extension template. You then have the option of modifying the following:

- Basic template information, such as name and description
- Application directory contents and location
- Files to be included in the template
- SQL scripts for database configuration
- Additional security, such as creating users, groups, and global roles
- Customized scripts and variables

The Domain Template Builder creates an extension template (JAR file) that can be used to extend an existing domain.

Table 1-2 summarizes the steps for creating an extension template by using the Domain Template Builder.

Table 1-2 Steps for Creating Extension Templates by Using the Domain Template Builder

| In this step . . . | You . . . |
|--|--|
| Create a New Template | Choose Create an Extension Template to create a new extension template. |
| Select a Template Domain Source | Choose an extension template or a domain directory from which you want to create a domain template. |
| Describe the Template | Enter a description for the template. If you selected an existing template as your source, the description for that template is displayed. Review the description, and modify it if necessary. |
| Add or Omit Applications | Review and modify, if required, the list of applications to be included in your extension template. |
| Add Files | Review and modify, if required, the list of files to be included in your extension template. |
| Add SQL Scripts | Add SQL scripts for each database that you expect to be used with the domains created from this template and specify the order in which the scripts are executed. |
| Configuring Security Options | Optionally, create users, groups, and roles; then, assign them to groups and global roles. |
| Prepare Scripts and Files | Replace specific paths, filenames, and other environment-specific strings with replacement variables in text files contained in the template. Later, when a specific WebLogic domain is being created, the Configuration Wizard replaces these variables with exact strings. |
| Review the Extension Template Settings | Review the settings defined in your templates. |
| Create Your Extension Template | Enter a name and directory for the extension template, and launch the process that creates it. |

Additional Tools for Creating Templates

As described earlier, you can create custom domain and extension templates by using the Domain Template Builder. You can also use the following tools to create templates:

- `pack`

This command enables you to create a template archive (.jar) file that contains a snapshot of either an entire domain or a subset of a domain. You can use a template that contains a subset of a domain to create a managed server domain directory hierarchy on a remote machine.

For more information, see [Creating Templates and Domains Using the Pack and Unpack Commands](#).

- WebLogic Scripting Tool (WLST):

WLST is a command-line scripting interface, which you can use to interact with and configure WebLogic Server instances and domains. When WLST is offline, it enables you to create a new domain or update an existing domain without connecting to a running WebLogic Server—supporting the same functionality as the Configuration Wizard.

For more information, see [WebLogic Scripting Tool](#).

Introduction

Starting the Domain Template Builder

This section describes how to start the Domain Template Builder.

Note: The Domain Template Builder can be used only in graphical mode. You can create templates from the command line by using the `pack` command. For more information, see [Creating Templates and Domains Using the Pack and Unpack Commands](#).

To start the Domain Template Builder on a Windows machine, do one of the following:

- From the **Start** menu, choose **Start > Programs > Oracle WebLogic > WebLogic Server > Tools > Domain Template Builder**.

The **Create a New Template** window is displayed.

- From a command prompt window:
 - a. Go to the `common\bin` subdirectory of the product installation directory.
 - b. Run the `config_builder` command.

To start the Domain Template Builder on a UNIX machine, do the following:

Note: The console attached to the machine on which you are running the Domain Template Builder must support Java-based GUIs.

1. Log on to the target system.
2. Open a command shell.
3. Go to the `common/bin` subdirectory of the product installation directory.
4. Run the following script: `sh config_builder.sh`.

<~runChNum>

Creating Domain Templates by Using the Domain Template Builder

The following topics describe how to create a domain template:

- [Create a New Template](#)
- [Select a Template Domain Source](#)
- [Describe the Template](#)
- [Add or Omit Applications](#)
- [Add Files](#)
- [Add SQL Scripts](#)
- [Configure the Administration Server](#)
- [Configure Administrator Username and Password](#)
- [Configure Users, Groups, and Global Roles](#)
- [Specify Start Menu Entries](#)
- [Prepare Scripts and Files with Replacement Variables](#)
- [Review the Domain Template](#)
- [Create a Template](#)

Create a New Template

The **Create a New Template** window is displayed when you start the Domain Template Builder as described in [Starting the Domain Template Builder](#).

[Table 3-1](#) describes the options that this window provides.

Table 3-1 Directories and Files in the Installation-Level Patch Directory

| Choose this option . . . | When you want to . . . |
|-------------------------------------|--|
| Create a Domain Template | Create a template that defines the full set of resources within a domain, including infrastructure components, applications, services, security options, and general environment and operating system parameters. You can use the template that you create, as the basis for creating a domain by using the Configuration Wizard, WLST, or the <code>unpack</code> command. |
| Create an Extension Template | Create a template that defines applications and services that can be used to extend existing domains. You can import applications and services stored in extension templates into an existing domain by using the Configuration Wizard. For more information, see Creating Extension Templates by Using the Domain Template Builder |

Select **Create a Domain Template** and click **Next**.

The **Select a Template Domain Source** window is displayed.

Select a Template Domain Source

The **Select a Template Domain Source** window prompts you to choose the domain or domain template from which you want to create a domain template.

To select an existing domain as the source for the new template:

1. Select the **Select a Domain** tab.
2. Navigate to the directory of the domain from which you want to create a domain template.
Valid domain directories are indicated by the  icon.
3. Click **Next**.

The Domain Template Builder verifies that the directory you selected contains a valid domain.

Note: If the directory does not contain a valid domain, an error message is displayed.

The **Describe the Template** window is displayed.

To select a domain template as the source for the new template:

1. Select the **Select a Template** tab.
2. From the list of templates displayed in the **Templates** pane, select a template.

The templates displayed for selection are located in the directory specified in the **Locate Additional Templates** pane. If you want to change the directory, click **Browse**, and then navigate to the appropriate directory or enter the path manually.

3. Click **Next**.

The **Describe the Template** window is displayed.

Describe the Template

The **Describe the Template** window prompts you to provide a description for the template.

Note: This description will be displayed in the **Select a Template** pane of the **Select a Template Domain Source** window.

- If you selected a domain as the source for the new template, enter the information required for the domain, and click **Next**.
- If you selected a template as the source for the new template, information about the selected template is displayed. Review the information, and, if necessary, change it to suit the requirements of your domain. Then, click **Next**.

[Table 3-2](#) describes the fields in the **Describe the Template** window.

Note: Fields marked with an asterisk are required.

Table 3-2 Describe the Template

| Field | Description |
|--------|--|
| *Name | Enter a valid name for the domain template. The name must be a string of characters, and can include spaces. |
| Author | Enter the name of the author of the template. The name must be a string of characters, and can include spaces. |

Table 3-2 Describe the Template (Continued)

| Field | Description |
|--------------------|--|
| Category | Enter the name of the category in which you want this template to be displayed. The name must be a string of characters, and can include spaces. |
| Description | Enter a description of the domain template. The name must be a string of characters, and can include spaces. |

Add or Omit Applications

The **Add or Omit Applications** window is displayed only if applications are included in the template or domain selected in [Select a Template Domain Source](#).

The **Add or Omit Applications** window allows you to do the following tasks:

- Review the list of applications that are currently defined in your template source
- Review the paths of the current and imported applications.
- If necessary, change the relative path for the directory into which applications are imported.
- If necessary, omit applications from the list of files to be imported.

By default, the Domain Template Builder includes applications from the domain or template you specified as the source for the template that you are creating. For example:

- If you selected a **template** as the source for the new template, and if the source template has a separately defined applications directory, all the application files defined in the applications directory are included by default.
- If you selected a **domain** as the source for the new template, applications that fulfill the following conditions are included by default:
 - Applications that are defined in the `config.xml` file by using the `app-deployment` element
 - Applications that are not considered internal applications in your product installation are included by default

Note: When you create or extend a clustered domain (by using the Configuration Wizard or WLST) based on a template that contains applications with application-scoped JDBC or JMS resources, you may need to perform certain additional steps after creating or

extending the domain. These steps are necessary to ensure that the application and its application-scoped resources are targeted and deployed properly. For more information about targeting and deploying application-scoped modules, see [Deploying Applications and Modules with weblogic.deployer](#).

To add applications in (or omit them from) the template:

1. In the **Applications** pane, review the list of applications to be included in your template. By default, all the applications are selected.

The applications displayed reside in the directory specified in the **Current Application Path** field. The applications are copied into your template from this location.

2. To change the relative path of the directory into which an application will be imported, do the following:
 - a. Select the application in the **Applications** pane.
 - b. In the **Imported Application Path** field, enter the relative path you want to use after the application is imported into your template.

Note: Some of the applications listed in the **Applications** pane may be included with the WebLogic products. You cannot change the relative paths for these applications. When you select these applications in the **Applications** pane, the **Imported Application Path** field is replaced by an **Internal Application Path**. Because these files are installed on your system during your product installation, they are not copied into the template at template creation time. When you create a domain by using this template, this path will point to the application files located in your product installation directory.

3. Deselect the check box for any application that you do not want to include in the template.
4. Click **Next**.

The **Add Files** window is displayed.

Add Files

By default, the Domain Template Builder includes files from the domain or template you specified as the source for the new template.

- If you selected an existing template as the source for the new template, all files from the source template are automatically included. If the existing template defines a separate applications directory, the applications in the template are listed under the **Applications Root Directory** in the **Current Template View** pane.

- If you selected a domain as the source for your new template, the following files and directories are included by default:
 - All files in the root directory with the following extensions: `.cmd`, `.sh`, `.xml`, `.properties`, and `.ini`
 - Any files with the `.pem` extension defined in the SSL configuration for your domain
 - `bin` directory
 - `lib` directory
 - All files in the `security` directory that are not created automatically during domain creation

For example, in WebLogic, `XACMLRoleMapperInit.ldift` is not created automatically, and therefore is included in the template by default when creating a template. The `XACMLAuthenticatorInit.ldift` file is included by default while creating a domain in AquaLogic Service Bus.

- All files and subdirectories in the `config` directory that are *not* included by the Domain Template Builder automatically during template creation. For example, `config.xml` and any JDBC and JMS resources defined in `config.xml` are not displayed in the **Current Template View** pane by default because the Domain Template Builder includes them in the template, automatically, during template creation.

Note: The `servers` directory is *not* included in the template by default. If you have configured additional security data such as users, groups, or roles, through the WebLogic Server administration console or other online tools, it has been stored in the LDAP server and will not be included in the template. You must export the data first and then import it into the target domain.

You may also need to include other files from your domain or file system that are required by the applications.

The **Add Files** window lets you to review, add, or remove files in the template.

- To view the current list of files in your template, expand the Domain Root Directory and Applications Root Directory in the **Current Template View** pane.
- To add a file, navigate to the file within the **File System View** pane and select **Add File**. You can limit the files displayed in this pane by using the filters available in the **Show File Types** drop-down list. For example, to display only files with the `.cmd` extension, select `*.cmd` from the drop-down list.
- To remove a file, select the file that you want to delete from the **Current Template View** pane, and select **Remove File**.

Note: You cannot remove files shown in red or their parent directories as they consist of the applications defined in the `config.xml` file in the template source. These files will be included by default in the template being created. If you do not want these files included in your template, you must remove the application with which they are associated. To do so, click **Previous** to return to the **Add or Omit Applications** window and deselect the appropriate check box for the application.

If you attempt to add a file that is created automatically by the Configuration Wizard at domain creation time, an error message is displayed.

After adding and removing files as necessary, click **Next**.

The **Add SQL Scripts** window is displayed.

Add SQL Scripts

You can add your own SQL scripts to the new template, so that the scripts are available when you create a domain based on the template.

Note: SQL scripts that are included with the product do not need to be added to the template.

The **Add SQL Scripts** window prompts you to add SQL scripts for each database that you expect to be used with the domains created from this template. You can also specify the order in which the scripts are executed. When you create a domain based on this template, the databases and associated SQL scripts that you include are displayed in the **Run Database Scripts** window of the Configuration Wizard.

Note: If you use a template as basis for the new template, SQL files that are included in the source template are displayed in the **Selected Database Scripts** pane, organized by database type.

To add SQL scripts to the template:

1. In the **Database Type and Version** pane, select a database from the **Type** drop-down list.
2. Select the database version from the **Version** drop-down list or enter a version number directly in the field.
3. Click **Add SQL File**.
The **Open** dialog box is displayed.
4. Navigate to the directory that contains the SQL scripts for the selected database.
5. Select the SQL files to be added, and click **Add SQL File(s)**.

The SQL files that you added are displayed in the **Selected SQL Files** pane. The **Selected Database Scripts** pane displays a tree-view of all the databases and associated SQL scripts included in the template.

You can change the order in which the SQL files are executed by using the Up and Down arrow icons. The specified sequence is reflected in the **Selected Database Scripts** pane.

6. Repeat steps 1 through 6 for each database for which you want to include SQL files.
7. Click **Next**.

To remove SQL scripts from the template:

1. From the **Type** drop-down list in the **Database Type and Version** pane, select the database for which you want to remove SQL scripts.
2. Select the database version from the **Version** drop-down list or enter a version number directly in the field.

The SQL scripts for the selected database displayed in the **Selected Database Scripts** pane are listed in the **Selected SQL Files** pane.

3. In the **Selected SQL Files** pane, select the SQL file to be removed and click **Remove SQL File**.
4. Repeat steps 1 through 3 for each SQL script that you want to remove.
5. Click **Next**.

The **Configure the Administration Server** window is displayed.

Note: If you are creating an extension template, the next window that is displayed is **Security Configuration Options**. For more information, see [Configuring Security Options](#).

Configure the Administration Server

In every domain, one server must be designated as the administration server: the central point from which the whole domain is managed.

You can access the administrator server by using the URL

protocol://listen-address:listen-port. The *protocol* can be any of the following: *t3*, *t3s*, *http*, *https*.

You can define the *listen-address* and *listen-port* for the administration server in the **Configure the Administration Server** window of the Domain Template Builder.

For information about the fields of the **Configure the Administration Server** window, see “Configuring the Administration Server” in *Creating WebLogic Domains by Using the Configuration Wizard*.

After configuring the administration server, click **Next**.

The **Configure Administrator Username and Password** window is displayed.

Configure Administrator Username and Password

When you create a domain template, the administrator username and password from the original domain or template are included in your new template. You can modify this username and password if required.

In addition, you can provide extra security for application resources using the following security features:

- **Users and groups:** Classification of individuals and groups of individuals who may be granted a security role. Typically, a group is a collection of users who share a role or function within a company, such as working in the same department.
- **Global security roles:** Dynamically computed privileges that are used to restrict access to WebLogic resources. These privileges are granted to or withheld from users according to the roles that they are assigned.

To modify the administrator username and password:

1. Specify a valid username in the **Username** field by clicking within the field and modifying the string displayed there. This name is used to boot the Administration Server and connect to it.

Do not use commas or any characters in the following comma-separated list: \t, < >, #, |, &, ?, (), { }. User names are case sensitive.

2. Specify a valid password in the **User password** field by clicking within the field and modifying the string displayed there. A valid password must contain *at least 8* case-sensitive characters. The password value is encrypted.

Note: Do not use the password=weblogic in a production environment.

3. Reenter the password in the **Confirm user password** field.
4. Optionally, enter a login description for this username.

5. If you want to configure additional users, groups, and global roles, select **Yes** at the bottom of the window, and click **Next**. The [Configure Users, Groups, and Global Roles](#) window is displayed.

If you do not want to configure additional users, groups, and global roles, select **No**, and click **Next**. The [Specify Start Menu Entries](#) window is displayed.

Configure Users, Groups, and Global Roles

The **Configure Users, Groups and Global Roles** window is displayed in the Domain Template Builder in the following circumstances:

- You are creating a domain template and you selected the option to configure users, groups, and global roles in the **Configure Administrator Username and Password** window.
- You are creating an extension template and you selected **Yes** in the **Security Configurations Option** window.

Users, groups, and global roles are defined as follows:

- A user is an entity that can be authenticated. The user can be a person or a software entity, such as a Java client. Each user is given a unique identity within a security realm.
- A group is a collection of users who usually have something in common, such as that they are working in the same department in a company.
- A security role is a privilege granted to users or groups based on specific conditions. Like groups, security roles allow you to restrict access to WebLogic resources for multiple users simultaneously. A security role that applies to all WebLogic resources deployed within a security realm (and, thus, within the entire WebLogic Server domain) is called a global role.

The **Configure Users, Groups and Global Roles** window prompts you to define users, groups, and roles for authentication purposes. You must define at least one user.

Note: Depending on the template or domain selected, one or more users, groups, or roles may be defined already. In addition, WebLogic Server defines a default set of groups and roles. For a list of the default groups and roles defined in WebLogic Server, see [Users, Groups, and Security Roles](#) in *Securing WebLogic Resources Using Roles and Policies*.

To configure users, groups, and global roles:

1. Select the **User** tab and review the current user configuration. Add or change entries as required for your domain. To delete a user, click in any of the fields of the relevant row, and click **Delete**.

2. Select the **Group** tab and review the current group configuration. Add or change the entries required for your domain. To delete a group, click in any of the fields of the relevant row, and click **Delete**.
3. Select the **Role** tab and review the current role configuration. The predefined list of WebLogic Server global security roles is displayed. Add or change the entries required for your domain by using the guidelines provided in [Table 3-3](#). To delete a role, click in any of its fields of the relevant row, and click **Delete**.

Warning: Do not make the default global security roles for administrative and server resources more restrictive. If you eliminate any existing security roles, you risk degrading WebLogic Server operation. You can, however, make the default security roles more inclusive (for example, by adding new security roles).

Table 3-3 Configure Users, Groups and Global Roles

| Field | Description |
|--------------------|---|
| Name* | <p>Enter a valid name for the role. Do not use blank spaces, commas, hyphens, or any characters in the following comma-separated list: \t, < >, #, , &, ~, ?, (), { }.</p> <p>Security role names are case sensitive.</p> <p>The default value in this field is <code>new_Role_n</code>, where <i>n</i> specifies a numeric value that is used to differentiate among all default role names; the value of <i>n</i> for the first role is 1. The value is incremented by 1 for each role that is added.</p> |
| Description | Enter a description of the role to be used for informational purposes only |

When you finish updating your settings, click **Next**.

The [Assign Users to Groups](#) window is displayed.

Assign Users to Groups

The **Assign Users to Groups** window prompts you to assign users to groups. It is recommended that you add users to groups, because by managing groups you can manage multiple users more efficiently.

1. In the **Group** pane, select the group to which you want to assign users.
 - The current assignments for the selected group are displayed in the left pane.
2. In the left pane, do one of the following:
 - To assign a user to the selected group, select the check box for the user.

- To remove a user from the selected group, clear the check box for the user.

To select all users in the list, click **Select All**. To deselect all users in the list, click **Unselect All**.

The list of groups associated with each user is updated to reflect the changes.

3. Repeat steps 1 and 2 for each user that you want to assign to a group. You can assign a user to more than one group.
4. Click **Next**.

The **Assign Groups to Groups** window is displayed.

Assign Groups to Groups

The **Assign Groups to Groups** window prompts you to designate one group as a subgroup of another, as a means of refining management of security for your domain.

Note: You should not assign groups recursively. For example, do not assign `groupA` as a subgroup of `groupB` and `groupB` as a subgroup of `groupA`.

1. In the **Group** pane, select the group to which you want to assign a subgroup.

The current assignments for the selected group are displayed in the left pane.

2. In the left pane, do one of the following:

- To assign a group, as a subgroup, to the selected group, select the check box for the group.
- To remove a subgroup from the selected group, deselect the check box for the group.

To select all groups in the list, click **Select All**. To unselect all groups in the list, click **Unselect All**.

The list of subgroups associated with each group is updated to reflect your changes.

3. Repeat steps 1 and 2 for each group that you want to designate a subgroup. You can make a group a subgroup of more than one group.
4. Click **Next**.

The **Assign Users and Group to Global Roles** window is displayed.

Assign Users and Groups to Global Roles

The **Assign Users and Groups to Global Roles** window prompts you to assign users and groups to the global security roles defined by WebLogic Server. For a list of the default roles and the privileges that users or groups in these security roles are granted, see [Default Global Roles in *Securing WebLogic Resources Using Roles and Policies*](#).

Note: You must assign one or more users or groups (containing one or more users) to the administrator role to ensure that there is at least one user who can boot WebLogic Server.

1. In the **Role** pane, select the global role to which you want to assign users and groups.

The current assignments for the selected role are displayed in the left pane.

2. In the left pane, do one of the following:

- To assign a user or group to the selected role, select the associated check box.
- To remove a user or group from the selected role, deselect the associated check box.

To select all users and groups in the list, click **Select All**. To unselect all users and groups in the list, click **Unselect All**.

The **Role** list corresponding to each user and group is updated to reflect the global roles to which the user and group are assigned.

3. Repeat steps 1 and 2 for each user or group that you want to assign to a global role. You can assign a user or group to more than one global role.
4. Click **Next**.

The **Specify Start Menu Entries** window displayed.

Note: If you are creating an extension template, the next window that is displayed is **Prepare Scripts and Files with Replacement Variables**. For more information, see [Prepare Scripts and Files with Replacement Variables](#).

Specify Start Menu Entries

The **Specify Start Menu Entries** window prompts you to create items to be added to the Windows **Start** menu.

The next step depends on the source for the new template that you are creating.

- If you selected a domain as the source for the new template, **Start** menu entries are not defined. To create **Start** menu entries for the domain, enter the required information and click **Next**. The required information is defined in the following table.

- If you selected a *template* as the source for your custom template, the Start Menu entries from the selected template are displayed here. Review the information, and modify it, if necessary, to meet the requirements of your domain, as described in the following table.

Add, modify, or delete entries as required by your domain, by using the guidelines provided in [Table 3-4](#).

Table 3-4 Specify Start Menu Entries

| Field | Description |
|---------------------------|--|
| Shortcut link name | Enter a valid name for the shortcut to be displayed in the Start menu. The name must be a string of characters and it may include the space character. |
| Program | <p>Specify the program to be run when the shortcut is selected. A list of the programs defined by the template source is shown in the drop-down list. To use a predefined program, select it from the drop-down list.</p> <p>To specify an alternate program, enter the relative path to it in this field. To ensure that the template is portable, you can use variables such as <code>\$USER_INSTALL_DIR\$</code> and <code>\$DOMAIN_DIRECTORY\$</code> to specify your program path. For example: <code>\$USER_INSTALL_DIR\$\server\bin\installNodeMgrSvc.cmd.</code></p> <p>Note: Do not specify any executable or script that does not reside in the <code>BEA_HOME</code> directory.</p> |
| Argument | Enter any parameter that you want to pass to the shortcut program. |
| Working directory | <p>Enter the path of the directory from which the shortcut will be executed. If you have selected a program from the drop-down list in the Program field, this field is not available.</p> <p>Note: By default, the working directory is the directory that contains the executable or script. In most cases, you do not need this field.</p> |
| Description | Enter a description for the shortcut. |

To delete an entry, click the tab for the **Start** menu entry, and click **Delete**.

When you finish updating your settings, click **Next**.

The **Prepare Scripts and Files with Replacement Variables** window is displayed.

Prepare Scripts and Files with Replacement Variables

When you are creating a template, you want the scripts and files that you are packaging with your template to be free of local domain environment settings and ready for use by the Configuration Wizard. The Domain Template Builder automatically updates any standard scripts included in a template, such as start scripts, by replacing hard-coded values for various domain environment settings with replacement variables. The Configuration Wizard can later replace these variables with new hard-coded values during the configuration of a new domain.

The **Prepare Scripts and Files with Replacement Variables** window allows you to replace hard-coded strings with replacement variables in files that have not been updated by the Domain Template Builder.

Note: The check boxes of files that were automatically updated by the Domain Template Builder are selected.

To insert replacement variables into your files:

1. Open the file in one of the following ways:
 - Double-click the appropriate filename in the **Select File** list
 - Select the appropriate filename in the list and click **Edit**

The **Instructions** pane is replaced by an **Edit File** pane, in which the file is displayed. An editing toolbar is provided at the top of the **Edit File** pane.

2. To insert a replacement variable:
 - a. Select the string to be replaced.
 - b. Click the right mouse button; a list of replacement variables is displayed.
 - c. Select the required variable.

The replacement variable replaces the selected string. The Configuration Wizard later substitutes literal strings for the replacement variables to set up a specific WebLogic domain. For definitions of the available replacement variables, see [Replacement Variable Definitions](#).

3. Repeat steps 1 and 2 for each string for which you want to substitute a variable.
4. Review the changes and click **Save** to preserve your changes, or **Revert** to replace the current version of the file with the last version saved. If you edited the file since the last time you saved it, you are prompted to confirm the revert operation.

Note: You can also click **Reset** in the **Select File** pane to revert to the saved version of the file.

5. If you saved the edited file, select the check box next to the filename in the **Select File** pane.
6. Repeat steps 1 through 5 for each file in which you want to insert replacement variables.
7. Click **Next**.

The [Review the Domain Template](#) window is displayed.

Replacement Variable Definitions

The following table defines the replacement variables most commonly used in files.

Table 3-5 List of Replacement Variables

| Variable | Definition |
|------------------------|--|
| ADMIN_SERVER_URL | URL specifying the listen address (host name or IP address) and port number of the Administration Server for the domain. |
| APPLICATIONS_DIRECTORY | Directory containing the applications required by the domain. By default, the pathname for this directory is BEA_HOME\user_projects\applications\domain. |
| BEAHOME | Directory in which the products associated with the domain are installed. On a Windows system, the default path for this directory is C:\bea. |
| DOCSWEBROOT | The URL specifying the location of the product documentation on the Internet. |
| DOMAIN_HOME | Directory in which the domain resides. |
| DOMAIN_NAME | Name of the domain. |
| DOMAIN_USER | Administration username required to start the server. |
| JAVA_HOME | Location of the JDK used to start WebLogic Server. |
| JAVA_VENDOR | Vendor of the JVM, for example, Oracle, HP, IBM, and Sun. |
| JAVA_VM | Mode in which you want the JVM to run, such as -jrockit, -server, -hotspot. |

Table 3-5 List of Replacement Variables

| Variable | Definition |
|-----------------|---|
| LISTEN_PORT | Port to be used to listen for regular, non-secure requests (via protocols such as HTTP and T3). The default value is 7001. |
| PRODUCTION_MODE | Mode in which the server is started. If this variable is set to true, the server starts in production mode; if set to false, the server starts in development mode. |
| SAMPLES_HOME | Directory containing the samples provided with your product installation. By default, the pathname for this directory is BEA_HOME\wlserver_10.0\samples. |
| SERVER_HOST | Name or address of the machine hosting the server. |
| SERVER_NAME | Name of the server to be started. |
| SERVER_PORT | Port to be used to listen for regular, non-secure requests (via protocols such as HTTP and T3). The default value is 7001. |
| SSL_PORT | Port to be used to listen for secure requests (via protocols such as HTTPS and T3S). The default value is 7002. |
| STARTMODE | Mode in which the server is started: development or production. |
| USERDOMAIN_HOME | Directory containing the user domains created with the Configuration Wizard. By default, the path for this directory is BEA_HOME\user_projects\domains. |

Review the Domain Template

The **Review WebLogic Domain Template** window allows you to review the settings for the new template before it is created.

1. Select an item in the **Template Summary** pane on the left and review the associated details in the **Details** pane on the right. If you need to change any settings that you defined in previous windows, select **Previous** to return to the required configuration window.

Note: You can limit the type of information displayed in the **Template Summary** window by using the **View** drop-down list.

2. Click **Next**.

The **Create a Template** window is displayed.

Create a Template

The **Create a Template** window prompts you to specify the name and directory for the domain template, and launch the process that creates it.

1. Specify a name for the template JAR file in the **Template jar name** field.
2. Make sure that the **Template location** field contains the name of the directory in which you want the template to reside.

You can change the location either by clicking **Browse** and navigating to the appropriate directory or by entering the path manually.

The template directory can be located anywhere in your system. By default, it resides in `BEA_HOME\user_templates`, where `BEA_HOME` is the directory that contains the product installation (by default, on Windows, this directory is `c:\bea`).

3. After verifying the information displayed in the window, click **Create**.

The **Creating Template** window displays status messages during the template creation process. The Domain Template Builder generates a JAR file that contains all the components required to generate a new domain, including the template settings that you provided.

4. Click **Done** in the **Creating Template** window.

The files included in a template vary, depending on the domain or template on which the template is based. For example, if you specify any **Start** menu entries in the **Specify Start Menu Entries** window, a `startmenu.xml` file that contains the specified entries is included in the template.

When you create a domain by using this template, **Start** menu entries are created by using the values specified in this file. For more information, see “Files Typically Included in a Template” in [Domain Template Reference](#).

Creating Extension Templates by Using the Domain Template Builder

The process for creating an extension template is similar to the process for creating a domain template, except that you are not prompted to configure the administration server, assign an administrator username and password, or specify **Start** menu entries, because these domain settings are already defined in the domain to be extended.

The following topics describe the steps for creating an extension template:

- [Create a New Template](#)
- [Select a Template Domain Source](#)
- [Describe the Template](#)
- [Add or Omit Applications](#)
- [Add Files](#)
- [Add SQL Scripts](#)
- [Configuring Security Options](#)
- [Prepare Scripts and Files](#)
- [Review the Extension Template Settings](#)
- [Create Your Extension Template](#)

Create a New Template

The **Create a New Template** window is displayed when you start the Domain Template Builder as described in [Starting the Domain Template Builder](#).

Select **Create an Extension Template** and click **Next**.

The **Select a Template Domain Source** window is displayed.

Select a Template Domain Source

The **Select a Template Domain Source** window prompts you to choose the application template or domain directory from which you want to create an extension template.

To select an extension template as the source for the new extension template:

1. Select the **Select a Template** tab.
2. From the list of templates displayed in the **Templates** pane, select a template.

The templates are grouped by category.

The extension templates displayed for selection are located in the directory specified in the **Locate Additional Templates** pane. If you want to change the directory, click **Browse**, and then navigate to the appropriate directory or enter the path manually.

3. Click **Next**.

The **Describe the Template** window is displayed.

To select a domain as the source for the new extension template:

1. Select the **Select a Domain** tab.
2. Navigate to the domain directory from which you want to create an extension template and select the desired domain.

Valid domain directories are indicated by a  icon.

3. Click **Next**.

The **Describe the Template** window is displayed.

Describe the Template

The **Describe the Template** window prompts you to provide a description for the template.

Note: The description that you provide here will be displayed in the **Select a Template** pane of the **Select a Template Domain Source** window.

- If you selected a template as the source for the new template, information about the selected template is displayed. Review the information, and, if necessary, change it to suit the requirements of your domain. Then, click **Next**.
- If you selected a domain as the source for the new template, enter the information required for the domain, and click **Next**.

For information about the fields in the **Describe the Template** window, see [Table 3-2](#).

The **Add or Omit Applications** window is displayed.

Add or Omit Applications

In this window, you can do the following:

- Review the list of applications that are currently defined in your template source.
- Review the pathnames of the current and imported applications.
- If necessary, change the relative directory into which applications are imported.
- If necessary, omit applications from the list of files to be imported.

For more information, see [Add or Omit Applications](#).

After performing the required steps, click **Next**. The **Add Files** window is displayed.

Add Files

By default, the Domain Template Builder includes files from the domain or extension template that you specified as the source for the new extension template. In the **Add Files** window, you can review, add, and remove files in the template.

For more information, see [Add Files](#).

After performing the required steps, click **Next**. The **Add SQL Scripts** window is displayed.

Add SQL Scripts

In the **Add SQL Scripts** window, you can add SQL scripts for each database that you expect to be used with the domains that you extend using this template. You can also specify the order in which the scripts should be executed. For more information, see [Add SQL Scripts](#).

After performing the required steps, click **Next**. The **Security Configuration Options** window is displayed.

Configuring Security Options

Optionally, you can configure security parameters for the application resources within the domain. You can provide security for an application resource by using the following security features:

- **Users and groups:** Classification of individuals and groups of individuals who may be granted a security role. Typically, a group is a collection of users who share a role or function within a company, such as working in the same department.
- **Global security roles:** Dynamically computed privileges that are used to restrict access to WebLogic resources. These privileges are granted to or withheld from users according to the roles that they are assigned.

For example, to leverage individual skills, many Web development teams divide system administration responsibilities into distinct roles. A team may then assign a different level of permission to each role. Each project might give only one or two team members permission to deploy components, but allow all team members to view the WebLogic Server configuration.

WebLogic Server supports such role-based development by providing four default global roles that determine access privileges for system administration operations: Admin, Deployer, Operator, and Monitor.

Warning: Do not make the default global security roles for administrative and server resources more restrictive. If you eliminate any existing security roles, you risk degrading WebLogic Server operation. You can, however, make the default security roles more inclusive (for example, by adding new security roles).

In the **Security Configuration Options** window, you can set security options for your application.

- If you choose **No**, the security settings for the new extension template are the same as the settings defined in the source template or domain.

- If you choose **Yes**, you are prompted, in subsequent windows, to configure the security as described in [Table 4-1](#).

Table 4-1 Security Configuration Options Window - Parameters

| Task | Description |
|---|--|
| Configure users, groups, and global roles | Define users, groups, and global roles for authentication purposes. For instructions, see Configure Users, Groups, and Global Roles . |
| Assign users to groups | Assign users to groups. Groups allow you to manage a number of users at the same time. This is generally more efficient than managing each user individually. For instructions, see Assign Users to Groups . |
| Assign groups to groups | Designate a group as a subgroup of another group, to add further granularity to security management. For instructions, see Assign Groups to Groups . |
| Assign users and groups to global roles | Assign users and groups to predefined WebLogic Server global security roles. For instructions, see Assign Users and Groups to Global Roles . |

Prepare Scripts and Files

The Domain Template Builder automatically updates any standard scripts included in a template, such as start scripts, by replacing hard-coded values for various domain environment settings with variables. The Configuration Wizard can later replace these variables with new hard-coded values during the configuration of a new domain.

If you want to, you can prepare additional files to be included with your template by manually inserting replacement variables. For more information, see [Prepare Scripts and Files with Replacement Variables](#).

After performing the required steps, click **Next**. The **Review WebLogic Domain Template** window is displayed.

Review the Extension Template Settings

In the **Review WebLogic Domain Template** window, you can review the settings for the new extension template before it is created.

1. Select an item in the **Template Summary** pane on the left and review the associated details in the **Details** pane on the right. If you need to change any settings that you defined in previous windows, select **Previous** to return to the required configuration window.

Note: You can limit the type of information displayed in the **Template Summary** window by using the **View** drop-down list.

2. Click **Next**.
3. The **Create an Extension Template** window is displayed.

Create Your Extension Template

The **Create an Extension Template** window prompts you to specify the name and directory for the extension template, and launch the process that creates it.

1. Specify a name for the template JAR file in the **Template jar name** field.
2. Make sure that the **Template location** field contains the name of the directory in which you want the template to reside.

You can change the location either by clicking **Browse** and navigating to the appropriate directory or by entering the path manually.

The template directory can be located anywhere in your system. By default, it resides in *BEA_HOME*\user_templates, where *BEA_HOME* is the directory that contains the product installation (by default, on Windows, this directory is *c:\bea*).

3. After verifying the information displayed in the window, click **Create**.

The **Creating Template** window displays status messages during the template creation process. The Domain Template Builder generates a JAR file that contains only the applications and services specified in the extension template.

4. Click **Done** in the **Creating Template** window.

How Do I . . . ?

This section provides information and examples for some common template creation tasks:

- [How Do I Create a Custom Domain Template?](#)
- [How Do I Create a Custom Extension Template?](#)

How Do I Create a Custom Domain Template?

The following example explains how to create a custom domain template by using the Avitek Medical Records Sample Domain. A domain template defines the full set of resources within a domain, including infrastructure components, applications, services, security options, and general environment and operating system parameters. Once you have created this sample domain, you can then use this template as input to the Configuration Wizard to create a new Medical Records sample domain.

Note: This example is based on the assumption that you have installed the WebLogic Server samples while installing the product.

1. Start the Domain Template Builder.

- On Windows: From the **Start** menu, choose **Start > Programs > Oracle WebLogic > WebLogic Server > Tools > Domain Template Builder**.
- On UNIX:

Go to the `/common/bin` subdirectory of the product installation directory. For example:
`cd $BEAHOME/wlserver_10.0/common/bin.`

Enter `sh config_builder.sh`.

2. In the **Create a New Template** window, select **Create a Domain Template**, and click **Next**.
3. In the **Select a Template Domain Source** window, do the following:

- a. Select the **Select a Domain** tab.
- b. Navigate to the following directory:

`BEA_HOME\wlserver_10.3\samples\domains`

`BEA_HOME` is the directory in which you installed your WebLogic software, typically
`C:\bea\wlserver_10.0.`

- c. Select the **medrec** domain.
 - d. Click **Next**.
4. In the **Describe the Template** window, enter a name for the template.

Note: If the template you are creating is to be used as the source for a new template, the information you provide in this window will be displayed in the **Select a Template** area of the **Select a Template Domain Source** window.

For this example, enter the following information.

- **Name:** Avitek Medical Records Sample Domain
- **Author:** Oracle Corporation
- **Category:** Oracle
- **Description:** Create the Avitek Medical Records domain in a directory outside of the installed kit. The Avitek Medical Records is a WebLogic Server sample application suite that concisely demonstrates all aspects of the Java EE platform.

Click **Next**.

5. In the **Add or Omit Applications** window, you can omit applications from the template and, if applicable, change the relative path of the directory into which applications are imported. By default, all the applications in the domain are selected, indicating that they will be added to the template.

The applications in this domain are included with the WebLogic Server software; so you cannot change the relative path of the directory into which they are imported. Because these applications already reside on your system, they are not copied into the template.

For this example, leave all applications selected, and click **Next**.

6. In the **Add Files** window, you can add or remove files from the template. By default, the following files and directories are included in the template:

- All files in the root directory with the following extensions: `.cmd`, `.sh`, `.xml`, `.properties`, and `.ini`.
- `bin` directory
- `lib` directory
- All files in the `security` directory that are not created automatically during domain creation. For example, `XACMLAuthenticatorInit.ldif` and `XACMLRoleMapperInit.ldif` are not included by default.
- All files and subdirectories in the `config` directory that are not included automatically by the Domain Template Builder during template creation. For example, `config.xml` and any JDBC and JMS resources defined in `config.xml` are not displayed in the **Current Template View** pane by default because the Domain Template Builder includes them in the template, automatically, during template creation.

Note: Because the applications to be included in this template are provided with the product installation, they are not copied into the template. Therefore, they are not listed under **Applications Root Directory** in the **Current Template View** pane.

If other files exist in your system and are required for deployed applications, you can add them in this window.

For this example, we add a patient data file that is not included by default. To add the required file, do the following:

a. In the **File System View** pane, select the following directory:

```
medrec\incoming
```

b. In the **Current Template View** pane, select **Domain Root Directory**.

c. Click **Add**.

The directory is added under the **Domain Root Directory**.

d. Click **Next**.

7. In the **Add SQL Scripts** window, you can add SQL scripts for each database that you expect to use with the domains created from this template.

The Medical Records sample uses the default PointBase demo database included with your product installation; so you do not need to add SQL scripts in this example.

However, you may want to use the Medical Records sample with other databases, such as Oracle or MySQL.

To add database files for Oracle, complete the following procedure.

- a. In the **Database Type and Version** pane, select `Oracle` from the **Type** drop-down list, and `Any` from the **Version** drop-down list.

- b. Click **Add SQL File**.

- c. In the **Open** dialog box, navigate to the following directory:

`BEA_HOME\wlserver_10.3\samples\server\medrec\setup\db`

In this pathname, `WL_HOME` represents the directory in which you installed WebLogic Server, typically `C:\bea\wlserver_10.3`.

- d. From the **Type** drop-down list, select **All Files**.

- e. Shift-click to select the following two files:

`medrec_oracle.ddl`

`medrec_oracle_data.sql`

- f. Click **Add SQL File(s)**.

The names of the files that you added are displayed in the **Selected SQL Files** list and the **Selected Database Scripts** pane.

To add database files for MySQL, complete the following procedure.

- a. In the **Database Type and Version** pane, select `MySQL` from the **Type** drop-down list, and `Any` from the **Version** drop-down list.

- b. Click **Add SQL File**.

- c. In the **Open** dialog box, navigate to the following directory:

`BEA_HOME\wlserver_10.3\samples\server\medrec\setup\db`

- d. From the **Type** drop-down list, select **All Files**.

- e. Shift-click to select the following two files:

`medrec_mysql.ddl`

`medrec_mysql_data.sql`

- f. Click **Add SQL File(s)**.

The names of the files that you added are displayed in the **Selected SQL Files** list and the **Selected Database Scripts** pane.

Click **Next**.

8. In the **Configure the Administration Server** window, define the configuration information for the administration server. For more information, see [Configure the Administration Server](#).

In this example, leave the default values selected and click **Next**.

9. In the **Configure Administrator Username and Password** window, you can specify the username and password to be used to boot the administration server and connect to it.

By default, the username/password combination for the Medical Records domain is `weblogic/weblogic`. You can configure additional users, groups, and global roles.

For this example, accept the default settings, and click **Next**.

10. In the **Specify Start Menu Entries** window, you can create entries for the Windows **Start** menu. In this example, you create entries to start and stop the Medical Records server.

To create a **Start** menu entry for starting the Medical Records server:

- a. Click **Add**.
- b. In the **Shortcut link name** field, enter `Start Medical Records Server`.
- c. From the **Program** field drop-down list, select `bin/startWebLogic.cmd`.

It is not necessary to complete the remaining fields for this example.

To create a **Start** menu entry for stopping the Medical Records server:

- a. Click **Add**.
- b. In the **Shortcut link name** field, enter `Stop Medical Records Server`.
- c. From the **Program** field drop-down list, select `bin/stopWebLogic.cmd`.

It is not necessary to complete the remaining fields for this example.

Click **Next**.

11. In the **Prepare Scripts and Files with Replacement Variables** window, you can replace hard-coded strings with replacement variables in files that have not been updated by the Domain Template Builder. The Domain Template Builder automatically updates any standard scripts included in a template, such as start scripts, by replacing hard-coded values

for various domain environment settings with replacement variables. The Configuration Wizard can later replace these variables with new hard-coded values during the configuration of a new domain.

In this example, it is not necessary to edit any additional scripts or files.

Click **Next**.

12. In the **Review WebLogic Domain Template** window, review the settings for the new domain template before it is created. If you need to make changes to any configuration information that you specified previously, click **Previous** to return to the required configuration window.

Click **Next**.

13. In the **Create a Template** window, enter a name for the template and specify a location for the template directory.

For this example, enter `my_medrec_template` in the **Template jar name** field.

By default, the template is created in `BEA_HOME\user_templates`, where `BEA_HOME` is the directory that contains the product installation. You do not need to change the default in this example.

Click **Create**.

14. In the **Creating Template** window, status messages are displayed during the template creation process.

Click **Done** to close the Domain Template Builder.

How Do I Create a Custom Extension Template?

The following example shows how to create a custom extension template by modifying the Avitek Medical Records Sample Domain extension template provided with your product installation. An extension template defines applications and services that can be used to extend an existing domain. The process for creating an extension template is similar to the process for creating a domain template except that you are not prompted to configure the administration server, assign an administrator username and password, or specify **Start** menu entries, because these domain settings are already defined in the domain to be extended.

In this example, you create a customized MedRec extension template in which you add support for an additional Medical Records user. Once you have created the sample extension template, you can extend an existing WebLogic domain with the Medical Records sample domain by specifying your new extension template as input to the Configuration Wizard.

To create a customized MedRec extension template, complete the following procedure:

1. Start the Domain Template Builder.

- On Windows: From the **Start** menu, choose **Start > Programs > Oracle WebLogic > WebLogic Server > Tools > Domain Template Builder**.

- On UNIX:

Go to the `/common/bin` subdirectory of the product installation directory. For example:
`cd $BEAHOME/wlserver_10.0/common/bin.`

Enter `sh config_builder.sh`.

2. In the **Create a New Template** window, select **Create an Extension Template**, and click **Next**.

3. In the **Select a Template Domain Source** window, select an existing extension template or a domain from which to create a new extension template. In this example, you will create an extension template using the Avitek Medical Records extension template included in the product installation.

- a. Click the **Select a Template** tab.

A list of the predefined extension templates provided with your product installation is displayed in the **Templates** pane.

- b. Select the **Avitek Medical Records Sample Domain** extension template from the list.

- c. Click **Next**.

4. You are using an existing template as the source for the new template; so information from the Avitek Medical Records Sample Domain extension template is displayed automatically in the **Describe the Template** window.

For this example, you do not need to change anything.

Click **Next**.

5. In the **Add or Omit Applications** window, you can omit applications from the extension template and change the relative path of the directory into which applications are imported. By default, all the applications included in the source are selected, indicating that they will be added to your custom template.

For this example, you do not need to add or omit any applications.

Click **Next**.

6. In the **Add Files** window, you can add or remove files from the extension template. You selected an existing template as the source for your custom template; so all files from the source template are also included automatically.

In this example, the Avitek Medical Records Sample Domain extension template includes a separately defined applications directory. Therefore, the applications in the template are listed under **Applications Root Directory** in the **Current Template View** pane.

Click **Next**.

7. In the **Add SQL Scripts** window, you can add SQL scripts for each database that you expect to use with the domains created from this template. Database scripts for PointBase, Oracle, and MySQL are included in the template, by default.

For this example, you do not need to add any database scripts.

Click **Next**.

8. In the **Security Configurations Options** window, you can customize any security settings that are already defined in either your domain or the extension template that serves as the source for the new extension template.

Because you are going to define an additional user in this example, select **Yes**, and click **Next**.

9. In the **Configure Users, Groups, and Global Roles** window, you are prompted to define users, groups, and roles for authentication purposes. The users, groups, and roles defined in the template are listed. You can select the **Users**, **Groups**, and **Roles** tabs to view the current definitions.

In this example, you are going to define a new physician and assign the physician to an existing group.

- a. Make sure the **Users** tab is selected.
- b. Click **Add**.
- c. Enter the following values:

User Name: joe@md.com

User Password: weblogic

Description: MedRec Physician

By default, the new user is assigned to the `Administrators` group. In the next window, clear this assignment, and assign `joe@md.com` to the `MedRec Physicians` group.

- d. Click **Next**.
10. In the **Assign Users to Groups** window, you are prompted to assign users to groups. It is recommended that you add users to groups, because by managing groups you can manage multiple users simultaneously.

In this example, you need to remove `joe@md.com` from the `Administrators` group and assign to the `MedRecPhysicians` group.

 - a. In the **Group** pane, make sure that the `Administrators` group is selected.

A list of current assignments for the `Administrators` group is displayed in the left pane.
 - b. In the left pane, deselect the check box for `joe@md.com`.
 - c. In the **Group** pane, select the group `MedRecPhysicians`.

A list of current assignments for the `MedRec Physicians` group is displayed in the left pane.
 - d. In the left pane, select the check box for `joe@md.com`. The list of groups associated with `joe@md.com` is updated to reflect the change.
 - e. Click **Next**.
11. In the **Assign Groups to Groups** window, you can designate one group as a member of another group. In this example, you do not need to change the default assignments.

Click **Next**.
12. In the **Assign Users and Groups to Global Roles** window, you can assign users and groups to the global security roles defined by WebLogic Server. In this example, you do not need to change the default assignments.

Click **Next**.
13. In the **Prepare Scripts and Files with Replacement Variables** window, you can replace hard-coded strings with replacement variables in files that have not been updated by the Domain Template Builder. The Domain Template Builder automatically updates any standard scripts included in a template, such as start scripts, by replacing hard-coded values for various domain environment settings with replacement variables. The Configuration Wizard can later replace these variables with new hard-coded values during the configuration of a new domain.

In this example, it is not necessary to edit any additional scripts or files. Click **Next**.

14. In the **Review WebLogic Domain Template** window, review the settings for the new extension template before it is created. If you need to modify any of the information that you defined previously, click **Previous** to return to the required configuration window.

Click **Next**.

15. In the **Create an Extension Template** window, enter a name for the extension template and specify a location for the template directory.

For this example, enter `my_medrec_ext_template` in the **Template jar name** field.

By default, the template is created in `BEA_HOME\user_templates`, where `BEA_HOME` is the directory that contains the product installation. You do not need to change the default in this example.

Click **Create**.

16. In the **Creating Template** window, status messages are displayed during the template creation process.

Click **Done**.

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